



NEW APPLICATION

ORIGINAL



Arizona Corp. Commission

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AZ CORP COMMISSION
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January 20, 2015

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Re: Attached Letter

Dear Sir/Madam,

T-20517A-15-0013

Please note, STI Prepaid, along with certain affiliated entities, filed for protection under chapter 11 of the U.S. Bankruptcy Code (the "Code") on September 5, 2012 (Voluntary Petition - United States Bankruptcy Court for the Southern District of New York, Case # 12-13811-mg, Docket #3). **On February 7, 2013, the Company ceased operation** and transferred substantially all of its assets pursuant to a sale under Section 363 of the Code (Sale Order - United States Bankruptcy Court for the Southern District of New York, Case # 12-13810-mg, Docket #288).

The Company does not have any revenues for FY2014 and is no longer in operation.

Please feel free to contact me if you have any further questions regarding this matter.

Sincerely,

Lyle Potash
Assistant Restructuring Officer
lpotash@mgb.com

Encl.

Arizona Corporation Commission
DOCKETED

JAN 20 2015

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