0000153660

RECEIVED

2014 MAY 29 P 12: 19

AZ CORP COMMISSION
DOCKET CONTROL

Transcript Exhibit(s)

Docket #(s): S-20867A-12-0459

Arizona Corporation Commission
DOCKETED

MAY 29 2014

DOCKETED BY

Exhibit #: S-19 through S-21, S-23, S-25 through S-37

Part 6 of 19

eSO Shipment -- Label

https://fabst-win.wellsfargo.com/eso/track_label.aspx

RT 274 2 B
FZ 273
6743
12.05

From: (480) 724-2000
SUNNY DE LEON
WELLS FARGO-LEGAL
2700 S PRICE RD
S3928-020 FL 02
CHANDLER, AZ 85286

Origin ID: CHDA

FedEx Express

J122012092003 25

Ship Date: 04DEC12
ActWgt: 2.0 LB
CAD: 101721139/WSXI2600

Delivery Address Bar Code

SHIP TO: (602) 542-0630 BILL SENDER

ANNALISA WEISS
ARIZONA CORPORATION COMMISSION
1300 W WASHINGTON ST FL 3
SECURITIES DIVISION
PHOENIX, AZ 85007

Ref # 0002974
Invoice #
PO #
Dept #

Received
DEC 5 2012
Arizona Corp. Commission
Securities Division

WED - 05 DEC A1
STANDARD OVERNIGHT

TRK# 7942 1257 6743
0201

85007
AZ-US
PHX

98 ZSYA

515G1/B283/AA44

Sender: You must seal flap before shipping.

Press here to seal. Press here to seal. Press here to seal.

tabbies
EXHIBIT
S-19
ADMITTED

© 2011 FedEx 158396 REV 1/11

ACC008517
FILE #8337

Legal Order Processing
P.O. BOX 29728 MAC# S3928-020
Phoenix, AZ 85038-9728
Voice: (480) 724-2000

DECLARATION FOR RECORDS OF REGULARLY CONDUCTED BUSINESS ACTIVITY

Re: Subpoena	**Our Reference #: 4951390**
Agency Case #: 8337	**Date Served: 11/09/12**
Banking Entity: Wells Fargo Bank, N.A. (the "Bank")	

I, **Lois Williams**, declare that I am employed by Wells Fargo Bank, N. A., in the Subpoena Processing Department and the Bank's designated duly authorized Custodian of Records for documents and/or information produced under the above referenced legal order. The Bank reserves its right to designate another Custodian as it deems appropriate in the event an actual appearance is required concerning the records produced herein. I certify the authenticity of the records produced herewith and that they were:

A) Made at or near the time of the occurrence, condition or event of the matters set forth by, or from information transmitted by, a person with knowledge of those matters.

B) Kept in the course of regularly conducted activity.

C) Made by the regularly conducted activity as a regular practice, by the personnel of the business.

The identities of the records produced herewith are as follows:

☒ Signature Card(s) ☒ Statement(s) ☐ Cashiers' Check(s)

☐ Deposit(s)/Credit(s) ☐ Check(s)/Withdrawal(s) ☐ Wire Transfer(s)

☐ Other:

Records necessary for compliance may have been limited as indicated below:

☐ The Bank **does not possess any of the records** as described in the above referenced legal order.

☒ The enclosed records are true copies of bank records. This constitutes **final** production, unless notified otherwise.

☐ The enclosed records are true copies of bank records. This submission constitutes **only part** of the records in the custodian's possession as described in the above referenced legal order.

☐ The Bank has received notification that **no further production is required.** File closed.

☐ Compliance with the above referenced legal order was **limited to the following** through agreement with the requesting party:

☐ The Bank is **unable to provide the following records** as described in the above referenced legal order:

Microfilm copies of requested transactions may be missing for the following reasons: Item(s) not on film, Film fogged, blank, black, damaged, destroyed or not available, item(s) piggy-backed on film, electronic transaction(s), or other reasons that may prevent the Bank from completing a thorough search of records. The Bank, generally and routinely, destroys records in accordance with its standards for records retention and destruction. The Bank's Legal Group will direct compliance for various types of loan information, and other non-depository information subject to the above referenced legal order.

Legal Order Processing
P.O. BOX 29728 MAC# S3928-020
Phoenix, AZ 85038-9728
Voice: (480) 724-2000

Our Reference #: 4951390

I am familiar with the **mode of preparation** of the enclosed records. They were prepared as follows:

☒ Signature Card(s): The customer(s) whose name appears on the signature card/account application and agreement form submitted the form to the Bank requesting checking and/or savings account(s). The customer(s) submitted personal and financial information which were relied upon by the Bank. The customer(s) signed the form. The Bank opened the savings and/or checking account(s) listed on the signature card. The signature card was stored at and retrieved from the Bank's designated retention site(s).

☐ Check(s): The check(s) drawn on the customer(s) account(s) were presented to the Bank and paid. During the process of paying the check(s), a microfilm image of the front and back of the check(s) is taken in the sequence the check(s) is processed by the Bank. The microfilm/fiche is then stored in the Bank's secured facilities. In response to this legal order, the Bank retrieved the microfilm reel/fiche and produced an image of the check(s).

☐ Withdrawal Slip(s)/Deposit(s): The withdrawal(s) (as evidenced by a withdrawal slip) made by customer at a teller window and all deposits made either at a teller window or through an ATM are processed by the Bank at designated central processing centers. When the transaction is processed, a microfilm/fiche image of the front and back of the item is taken in the sequence the item is processed by the Bank. The microfilm/fiche is then stored in the Bank's secured facilities. In response to this legal order, the Bank retrieved the microfilm reel/fiche and produced an image of the withdrawal slip(s)/deposit(s).

☒ Statement(s): Each monthly statement was prepared immediately after the closing date of the monthly account cycle as indicated on the statement(s). The statement(s) accurately reflects all debit entries (checks, point of sale, ATM, teller withdrawals, fees, etc.) and credits (deposits, etc.) which occurred on the account(s) during the monthly account cycle.

☐ Other: Original records were prepared or received at or near the time of their creation and were stored by the Bank in the ordinary course of business. Upon receipt of this subpoena, we searched and retrieved the original records and prepared a true and correct copy using generally accepted photocopying techniques.

I declare under penalty of perjury under the law(s) of the state of Arizona that the foregoing is true and correct according to my knowledge and belief. Executed on this 4th day of December, 2012, in the City of Chandler, State of Arizona.

Subpoena Processing Representative (480) 724-2000

Microfilm copies of requested transactions may be missing for the following reasons: Item(s) not on film, Film fogged, blank, black, damaged, destroyed or not available, item(s) piggy-backed on film, electronic transaction(s), or other reasons that may prevent the Bank from completing a thorough search of records. The Bank, generally and routinely, destroys records in accordance with its standards for records retention and destruction. The Bank's Legal Group will direct compliance for various types of loan information, and other non-depository information subject to the above referenced legal order.

4951390

SUBPOENA

SECURITIES DIVISION
ARIZONA CORPORATION COMMISSION

11-09-12 A10:46 IN

TO: **Custodian of Records**
Wells Fargo Bank, N.A.
Subpoena Processing Dept.
MAC S4101-156, P.O. Box 29728
Phoenix, AZ 85038

In the matter of

Jason T. Mogler, file #8337

involving possible violations of the Securities Act and/or Investment Management Act of Arizona

PURSUANT TO A.R.S. § 44-1823 AND A.R.S. § 44-3133, YOU ARE HEREBY REQUIRED to appear before **Annalisa Weiss** of the Securities Division of the Arizona Corporation Commission at 1300 West Washington, Third Floor, Phoenix, Arizona 85007, on the **30th day of November, 2012 at 10 o'clock AM**, to PRODUCE THE DOCUMENTS SPECIFIED IN EXHIBIT "A", which is attached and incorporated by reference.

The seal of the Arizona Corporation Commission is affixed hereto, and the undersigned, a member of said Arizona Corporation Commission, or an officer designated by it, has set his hand at Phoenix, Arizona this 7th day of November, 2012.

Mark Dinell
Assistant Director
Securities Division

Information and documents obtained by the Securities Division in the course of an investigation are confidential, unless made a matter of public record. The Securities Division may disclose the information or documents to a county attorney, the attorney general, a United States Attorney, or to law enforcement or regulatory officials to be used in any administrative, civil, or criminal proceeding. You may, in accordance with the rights guaranteed to you by the Fifth Amendment of the Constitution of the United States, refuse to give any information that might establish a direct link in a chain of evidence leading to your criminal conviction.

Persons with a disability may request a reasonable accommodation such as a sign language interpreter, as well as request this document in an alternative format, by contacting Shaylin A. Bernal, Executive Assistant to the Executive Director, voice phone number (602) 542-3931, e-mail sabernal@azcc.gov. Requests should be made as early as possible to allow time to arrange the accommodation.

Pursuant to A.R.S. § 44-1825 and A.R.S. § 44-3134, failure to comply with this subpoena may result in the application for a finding of contempt.

Pursuant to A.A.C. R14-4-304, any person required to appear at a formal interview may be represented by legal counsel.

EXHIBIT "A"

For the period from January, 2008 to the present:

1. Bank statements for any and all accounts, whether open or closed, in the name of or under the signatory power of:

a. [redacted]5472
b. [redacted]0123
c. [redacted]0115
d. [redacted]5498
e. [redacted]6300

2. Signature cards and Know Your Customer file for the above accounts whether signed on a date within the range identified above or on any prior date that result in the signature cards being in force during the date range identified above.

3. Documents supporting all deposits to and withdrawals from the above accounts.

For each deposit, provide a copy of the deposit slip and both sides of all offsets. If the money was transferred from another account, provide the name, address and account number of the originator.

For each check or other debit indicated, provide a copy of both sides of the document. If the money was transferred to another account, provide the name, address and account number of the beneficiary.

For each wire transfer or electronic transaction, provide the identity of both the originator and the beneficiary of the transaction. If the money was transferred to/from another account, provide the name, address and account number of the originator/beneficiary.

For each transaction marked as counter debit, cash withdrawal or withdrawal, provide the negotiated copy of the cashier's check, official bank check, money order or other financial instrument that was purchased. If the money was transferred to another account provide the name, address and account number of the beneficiary. If cash was withdrawn provide the Currency Transaction Report or the Suspicious Activity Report, if any, along with the cash out ticket for the transaction.

Provide the Teller's Journal for each transaction.

For any bill paying service provided, provide a listing of all payees, their addresses and routing and account numbers. Provide for each transaction, debit or credit, the payee, routing number, account number, and the date and amount of the transaction.

4. Documentation supporting all loan accounts in the name of the above named persons or entities including but not limited to, loan applications, signed loan agreements, financial statements submitted, employment verifications, a description of any collateral given and an analysis of activity in the loan accounts.

5. Documentation supporting any and all safe deposit boxes rented by the above persons or entities, including but not limited to original contract and entry tickets.

6. All correspondence with the persons or entities named above.

7. *Any and all documents pertaining to the above accounts including but not limited to such things* as copies of cashier's checks and wire transfer offsets.

BEFORE COMPLYING WITH ITEM #3 ABOVE, PLEASE SUBMIT COPIES OF THE BANK STATEMENTS AND SIGNATURE CARDS ONLY. THESE WILL BE MARKED TO IDENTIFY THE SPECIFIC DOCUMENTS REQUIRED.

Business Account Application

WELLS FARGO

Bank Name:		Store Name:	
Wells Fargo Bank , N.A.		90th Street & Mountain View	
Banker Name:		**Officer/Portfolio Number:**	**Date:**
RANDAL LYONS		P5156	07/01/2011
Banker Phone:	**Store Number:**	**Banker AU:**	**Banker MAC:**
480/767-7461	00167	0006026	S4052-011

To help the government fight the funding of terrorism and money laundering activities, U.S. Federal law requires financial institutions to obtain, verify, and record information that identifies each person (individuals and businesses) who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

New Account Information

☒ New Deposit Account(s) Only ☐ New Deposit Account(s) and Business Credit Card

Account 1 Product Name

Advantage Business Package Checking

COID:	Product:	Account Number:	Opening Deposit:	Type of Funds:
038	DDA	[redacted]0115	$100.00	CKS

Account 2 Product Name

Business Market Rate Savings

COID:	Product:	Account Number:	Opening Deposit:	Type of Funds:
038	DDA	[redacted]5498	$100.00	CKS

New Account Kit:

b20110404-0000307929

Authorized Signers

Business Name:	Other Related Customer Name:
ERC INVESTMENTS LLC	

Authorized Signer Name(s):

JASON T MOGLER

2W02-000435698330-01

Checking/Savings Statement Mailing Information

Name(s) and Information Listed on Statement:	Statement Mailing Address:	
ERC INVESTMENTS LLC	8800 E CHAPARRAL RD STE 270	
	Address Line 2:	
	City: SCOTTSDALE	State: AZ
	ZIP/Postal Code: 85250-2607	Country: US

Business Information

Business Name: ERC INVESTMENTS LLC			Street Address: 8800 E CHAPARRAL RD STE 270	
Taxpayer Identification Number (TIN): [redacted]	TIN Type: EIN		Address Line 2:	
Business Type: Limited Liability Company			Address Line 3:	
Business Sub-Type:		Non-Profit: No	City: SCOTTSDALE	State: AZ
Date Originally Established: 04/21/2011	Current Ownership Since:	Number of Employees: 6	ZIP/Postal Code: 85250-2607	Country: US
Annual Gross Sales: $0.00	Year Sales Reported: 04/21/2011	Fiscal Year End:	Business Phone: (602) 278-7035	Fax:
Primary Financial Institution:	Number of Locations: 1		Cellular Phone:	Pager:
Sales Market: LOCAL			e-Mail Address:	
Primary State 1:	Primary State 2:	Primary State 3:	Website:	
Primary Country 1:	Primary Country 2:	Primary Country 3:		

Industry: Administrative, Support, Waste Management and Remediation Services

Description of Business: RECYCLING

Major Suppliers/Customers:

Bank Use Only

Name/Entity Verification: Articles of Organization		Address Verification:		BACC Reference Number: 611BAC0983182
Document Filing Number/Description: L-1675897.4	Filing Country: US	Filing State: AZ	Filing Date: 04/21/2011	Expiration Date:
Country of Registration: US	State of Registration: AZ	International Transactions:		Check Reporting: NO RECORD

Internet Gambling Business: No

2W02-000435698330-02

ACC008523
FILE #8337

Owner/Key Individual 1 Information

Customer Name:	Primary ID Type:	Primary ID Description:	
JASON T MOGLER	DLIC	[redacted]	
Position/Title:	**Primary ID St/Ctry/Prov:**	**Primary ID Issue Date:**	**Primary ID Expiration Date:**
OWNER	AZ	[redacted]	[redacted]
Check Reporting:	**Secondary ID Type:**	**Secondary ID Description:**	
NO RECORD	OTHR DC	WFB	
	Secondary ID State/Country:	**Secondary ID Issue Date:**	**Secondary ID Expiration Date:**
			09/30/2011

Certificate of Authority

Each person who signs the "Certified/Agreed To" section of this Application certifies that:

A. The Customer's use of any Bank deposit account, product or service will confirm the Customer's receipt of, and agreement to be bound by, the Bank's applicable fee and information schedule and account agreement that includes the Arbitration Agreement under which any dispute between the Customer and the Bank relating to the Customer's use of any Bank deposit account, product or service will be decided in an arbitration proceeding before a neutral arbitrator as described in the Arbitration Agreement and not by a jury or court trial.

B. Each person who signs the "Certified/Agreed To" section of this Application or whose name, any applicable title and specimen signature appear in the "Authorized Signers - Signature Capture" section of this Application is authorized on such terms as the Bank may require to:

(1) Enter into, modify, terminate and otherwise in any manner act with respect to accounts at the Bank and agreements with the Bank or its affiliates for accounts and/or services offered by the Bank or its affiliates (other than letters of credit or loan agreements);

(2) Authorize (by signing or otherwise) the payment of Items from the Customer's account(s) listed on this Business Account Application (including without limitation any Item payable to (a) the individual order of the person who authorized the Item or (b) the Bank or any other person for the benefit of the person who authorized the Item) and the endorsement of Deposited Items for deposit, cashing or collection (see the Bank's applicable account agreement for the definitions of "Item" and "Deposited Item");

(3) Give instructions to the Bank in writing (whether the instructions include the manual signature or a signature that purports to be the facsimile or other mechanical signature including a stamp of an Authorized Signer as the Customer's authorized signature without regard to when or by whom or by what means or in what ink color the signature may have been made or affixed), orally, by telephone or by any electronic means in regard to any Item and the transaction of any business relating to the Customer's account(s), agreements or services, and the Customer shall indemnify and hold the Bank harmless for acting in accordance with such instructions; and

(4) Delegate the person's authority to another person(s) or revoke such delegation, in a separate signed writing delivered to the Bank.

C. If a code must be communicated to the Bank in order to authorize an Item, and the code is communicated, the Item will be binding on the Customer regardless of who communicated the code.

D. Each transaction described in this Certificate of Authority conducted by or on behalf of the Customer prior to delivery of this Certificate is in all respects ratified.

E. If the Customer is a tribal government or tribal government agency, the Customer waives sovereign immunity from suit with respect to the Customer's use of any Bank account, product or service referred to in this Certificate.

F. The information provided in this Application is correct and complete, each person who signs the "Certified/Agreed To" section of this Application and each person whose name appears in the "Authorized Signers-Signature Capture" section of this Application holds any position indicated, and the signature appearing opposite the person's name is authentic.

G. The Customer has approved this Certificate of Authority or granted each person who signs the "Certified/Agreed To" section of this Application the authority to do so on the Customer's behalf by:

(1) resolution, agreement or other legally sufficient action of the governing body of the Customer, if the Customer is not a trust or a sole proprietor;

(2) the signature of each of the Customer's trustee(s), if the Customer is a trust; or

(3) the signature of the Customer, if the Customer is a sole proprietor.

Certified/Agreed To

Owner/Key Individual 1 Name	Position/Title:
JASON T MOGLER	OWNER

Owner/Key Individual 1 Signature

☒ Submit manually

☐ Signature not required

Date: 07/01/2011

2W02-000435698330-03

Request for Taxpayer Identification Number and Certification

(Substitute Form W-9)

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
2. UNLESS I HAVE CHECKED ONE OF THE BOXES BELOW, I am not subject to backup withholding either because I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or the IRS has notified me that I am no longer subject to backup withholding (does not apply to real estate transactions, mortgage interest paid, the acquisition or abandonment of secured property, contributions to an Individual Retirement Arrangement (IRA), and payment other than interest and dividends).
3. I am a U.S. person (including a U.S. resident alien). ☐ I am subject to backup withholding ☐ I am exempt from backup withholding

Note: The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

Business Name: ERC INVESTMENTS LLC

Taxpayer Identification Number (TIN): [redacted]

TIN Certification Signature:

☒ Submit manually
☐ Signature not required

Date: 07/01/2011

Authorized Signers - Signature Capture

Authorized Signer 1 Name: JASON T MOGLER

Position/Title: OWNER

Authorized Signer 1 Signature

☒ Submit manually
☐ Signature not required

Date: 07/01/2011

Business Market Rate Savings

Account number: [redacted]5498 ■ July 1, 2011 - July 31, 2011 ■ Page 1 of 3

ERC INVESTMENTS LLC
8800 E CHAPARRAL RD STE 270
SCOTTSDALE AZ 85250-2607

Questions?

Available by phone 24 hours a day, 7 days a week:
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (038)
P.O. Box 2908
Phoenix, AZ 85062-2908

Your Business and Wells Fargo

Access Wells Fargo/Gallup's Small Business Index reports, press releases and podcasts at wellsfargobusinessinsights.com/small-business-index. The quarterly index reflects small business owner optimism, perceptions of current conditions (past 12 months) and future expectations (next 12 months) relating to financial situation, revenues, cash flow, capital spending, jobs and credit availability.

IMPORTANT ACCOUNT INFORMATION

Starting August 14, 2011, if you currently receive a separate monthly statement for this and other accounts, they may be combined if they have the same account owner(s) and same mailing address. The information you currently receive will not change - it will simply be consolidated into one easy-to-read statement to save you time when organizing your financial records. We hope you will enjoy this new convenience and "greener" approach. If you do not want your statements combined, please talk to your banker or call the number on your statement.

Activity summary

Beginning balance on 7/1	$0.00
Deposits/Credits	0.00
Withdrawals/Debits	- 0.00
Ending balance on 7/31	**$0.00**

Account number: [redacted]5498
ERC INVESTMENTS LLC
Arizona account terms and conditions apply
For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278
For Wire Transfers use
Routing Number (RTN): 121000248

ACC008526
FILE #8337

Interest summary

Interest paid this statement	$0.00
Average collected balance	$0.00
Annual percentage yield earned	0.00%
Interest earned this statement period	$0.00
Interest paid this year	$0.00

IMPORTANT ACCOUNT INFORMATION

Sign up for Online Banking and get free, 24/7 access to your Wells Fargo accounts.
With Online Banking, you can view detailed account information, manage your account profile and transfer funds at your fingertips. You can also choose to receive important notices and your account statements online - it's quicker and safer than receiving them in the mail and it's environmentally friendly. With this service, you can have time-sensitive information sent to your email - for example, you can receive an alert when a deposit is made, when your account balance falls below a pre-set balance in your account, or when overdraft protection was needed. Sign on and get started today by visiting wellsfargo.com.

General statement policies for Wells Fargo Bank

■ **Notice:** Wells Fargo Bank, N.A. may furnish information about accounts belonging to individuals, including sole proprietorships, to consumer reporting agencies. If this applies to you, you have the right to dispute the accuracy of information that we have reported by writing to us at: Overdraft Collections and Recovery, P.O. Box 5058, Portland, OR 97208-5058.

You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

Account Balance Calculation Worksheet

1. Use the following worksheet to calculate your overall account balance.
2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance shown on your statement . . . . $ ______

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement.
$ ______
$ ______
$ ______
\+ $ ______

. . . . TOTAL $ ______

CALCULATE THE SUBTOTAL
(Add Parts A and B)

. . . . TOTAL $ ______

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above . . . . - $ ______

CALCULATE THE ENDING BALANCE
(Part A + Part B - Part C)
This amount should be the same as the current balance shown in your check register . . . . $ ______

Number	Items Outstanding	Amount

Total amount $ ______

©2010 Wells Fargo Bank, N.A. All rights reserved. Member FDIC. NMLSR ID 399801

Sheet Seq = 0162172
Sheet 00002 of 00002

ACC008528
FILE #8337

Advantage Business Package Checking

Account number: [redacted]0115 ■ July 1, 2011 - July 31, 2011 ■ Page 1 of 3

ERC INVESTMENTS LLC
8800 E CHAPARRAL RD STE 270
SCOTTSDALE AZ 85250-2607

Questions?

Available by phone 24 hours a day, 7 days a week:
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

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Account options

A check mark in the box indicates you have these convenient services with your account. Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

- Business Online Banking ☐
- Rewards for Business Check Card ☐
- Online Statements ☐
- Business Bill Pay ☐
- Business Spending Report ☐
- Overdraft Protection ☑

IMPORTANT ACCOUNT INFORMATION

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Withdrawals/Debits	- 0.00
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Account number: [redacted]0115
ERC INVESTMENTS LLC
Arizona account terms and conditions apply

For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278

For Wire Transfers use
Routing Number (RTN): 121000248

ACC008529
FILE #8337

Overdraft Protection

Your account is linked to the following for Overdraft Protection:

- Savings - 000003368985498

IMPORTANT ACCOUNT INFORMATION

Sign up for Online Banking and get free, 24/7 access to your Wells Fargo accounts.
With Online Banking,* you can view detailed account information, manage your account profile and transfer funds at your fingertips. You can also choose to receive important notices and your account statements online - it's quicker and safer than receiving them in the mail and it's environmentally friendly. With this service, you can have time-sensitive information sent to your email - for example, you can receive an alert when a deposit is made, when your account balance falls below a pre-set balance in your account, or when overdraft protection was needed. Sign on and get started today by visiting wellsfargo.com.

Account number: [redacted]0115 ■ July 1, 2011 - July 31, 2011 ■ Page 3 of 3

WELLS FARGO

General statement policies for Wells Fargo Bank

■ **Notice:** Wells Fargo Bank, N.A. may furnish information about accounts belonging to individuals, including sole proprietorships, to consumer reporting agencies. If this applies to you, you have the right to dispute the accuracy of information that we have reported by writing to us at: Overdraft Collections and Recovery, P.O. Box 5058, Portland, OR 97208-5058.

You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

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1. Use the following worksheet to calculate your overall account balance.
2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance shown on your statement .... $ ____________

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement.
$ ____________
$ ____________
$ ____________
+ $ ____________

.... TOTAL $ ____________

CALCULATE THE SUBTOTAL
(Add Parts A and B)

.... TOTAL $ ____________

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above .... - $ ____________

CALCULATE THE ENDING BALANCE
(Part A + Part B - Part C)
This amount should be the same as the current balance shown in your check register .... $ ____________

Number	Items Outstanding	Amount
	Total amount $	

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Wells Fargo Combined Statement of Accounts

Primary account number: [redacted]0115 ■ August 1, 2011 - August 31, 2011 ■ Page 1 of 4

ERC INVESTMENTS LLC
8800 E CHAPARRAL RD STE 270
SCOTTSDALE AZ 85250-2607

Questions?

Available by phone 24 hours a day, 7 days a week:
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (038)
P.O. Box 2908
Phoenix, AZ 85062-2908

Your Business and Wells Fargo

Access Wells Fargo/Gallup's Small Business Index reports, press releases and podcasts at wellsfargobusinessinsights.com/small-business-index. The quarterly index reflects small business owner optimism, perceptions of current conditions (past 12 months) and future expectations (next 12 months) relating to financial situation, revenues, cash flow, capital spending, jobs and credit availability.

Account options

A check mark in the box indicates you have these convenient services with your account. Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

- Business Online Banking ☐
- Rewards for Business Check Card ☐
- Online Statements ☐
- Business Bill Pay ☐
- Business Spending Report ☐
- Overdraft Protection ☑

Do you need to order business checks?
Here are 3 easy ways to order:
1) Login to wellsfargo.com/checks
2) Call Harland Clarke at 1-800-237-8982 (Monday-Friday 5am-9pm PST, Saturday 5am-4pm PST)
3) Contact your banker

Summary of accounts

Checking and Savings

Account	*Page*	*Account number*	*Ending balance last statement*	*Ending balance this statement*
Advantage Business Package Checking	2	[redacted]0115	0.00	0.00
Business Market Rate Savings	3	[redacted]5498	0.00	-6.00
	Total deposit accounts		**$0.00**	**-$6.00**

Advantage Business Package Checking

Activity summary

Beginning balance on 8/1	$0.00
Deposits/Credits	0.00
Withdrawals/Debits	- 0.00
Ending balance on 8/31	**$0.00**

Account number: [redacted]0115

ERC INVESTMENTS LLC

Arizona account terms and conditions apply

For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278

For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection

Your account is linked to the following for Overdraft Protection:

- Savings - [redacted]5498

Thank you for opening your Wells Fargo Business Services Package account. We hope that this product offers you additional convenience to manage your finances more easily, greater value that will save you money and time, and the flexibility to choose the products and services you need, when you need them.

In order to ensure you are satisfied with your account, Wells Fargo will be waiving the Monthly Service Fee for three months. To learn how you can continue to have the Monthly Service Fee waived following the three month waiver, consult your Fee and Information Schedule, contact your banker or call the National Business Banking Center at the number located on the top of your statement.

IMPORTANT ACCOUNT INFORMATION

When Change Comes

Wells Fargo Online can help you keep up with your everyday financial needs. Easily move money between your Wells Fargo accounts, or to and from your accounts at other banks. Monitor your Wells Fargo accounts with text and email account alerts. Manage budgeting, spending, and saving with user-friendly online tools. Go to wellsfargo.com (consumer accounts) or wellsfargo.com/biz (business accounts) to sign up or sign on today.

Primary account number: [redacted]0115 ■ August 1, 2011 - August 31, 2011 ■ Page 3 of 4

Business Market Rate Savings

Activity summary

Beginning balance on 8/1	$0.00
Deposits/Credits	0.00
Withdrawals/Debits	- 6.00
Ending balance on 8/31	**-$6.00**

Account number: [redacted]5498

ERC INVESTMENTS LLC

Arizona account terms and conditions apply

For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278

For Wire Transfers use
Routing Number (RTN): 121000248

Interest summary

Interest paid this statement	$0.00
Average collected balance	$0.00
Annual percentage yield earned	0.00%
Interest earned this statement period	$0.00
Interest paid this year	$0.00

Transaction history

Date	*Description*	*Deposits/ Credits*	*Withdrawals/ Debits*	*Ending daily balance*
8/31	Monthly Service Fee		6.00	-6.00
Ending balance on 8/31				**-6.00**
Totals		**$0.00**	**$6.00**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

ACC008534
FILE #8337

Sheet Seq = 0106958
Sheet 00002 of 00002

WELLS FARGO

General statement policies for Wells Fargo Bank

■ **Notice:** Wells Fargo Bank, N.A. may furnish information about accounts belonging to individuals, including sole proprietorships, to consumer reporting agencies. If this applies to you, you have the right to dispute the accuracy of information that we have reported by writing to us at: Overdraft Collections and Recovery, P.O. Box 5058, Portland, OR 97208-5058.

You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

Account Balance Calculation Worksheet

1. Use the following worksheet to calculate your overall account balance.
2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance shown on your statement . . . . $ ____________

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement.

$ ____________
$ ____________
$ ____________
+ $ ____________

. . . . TOTAL $ ____________

CALCULATE THE SUBTOTAL
(Add Parts A and B)

. . . . TOTAL $ ____________

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above . . . . - $ ____________

CALCULATE THE ENDING BALANCE
(Part A + Part B - Part C)
This amount should be the same as the current balance shown in your check register . . . . $ ____________

Number	Items Outstanding	Amount

Total amount $ ____________

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ACC008535
FILE #8337

Wells Fargo Combined Statement of Accounts

Primary account number: [redacted]0115 ■ September 1, 2011 - September 30, 2011 ■ Page 1 of 4

ERC INVESTMENTS LLC
8800 E CHAPARRAL RD STE 270
SCOTTSDALE AZ 85250-2607

Questions?

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Account options

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- Business Online Banking ☑
- Rewards for Business Check Card ☐
- Online Statements ☑
- Business Bill Pay ☐
- Business Spending Report ☑
- Overdraft Protection ☑

Summary of accounts

Checking and Savings

Account	*Page*	*Account number*	*Ending balance last statement*	*Ending balance this statement*
Advantage Business Package Checking	2	[redacted]0115	0.00	-8.00
Business Market Rate Savings	3	[redacted]5498	-6.00	88.01
	Total deposit accounts		**-$6.00**	**$80.01**

(38) Ins =3
Sheet Seq = 0018686
Sheet 00001 of 00002

ACC008536
FILE #8337

Advantage Business Package Checking

Activity summary

Beginning balance on 9/1	$0.00
Deposits/Credits	0.00
Withdrawals/Debits	- 8.00
Ending balance on 9/30	**-$8.00**

Account number: [redacted]0115

ERC INVESTMENTS LLC

Arizona account terms and conditions apply

For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278

For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection

Your account is linked to the following for Overdraft Protection:

■ Savings - [redacted]5498

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
9/30		Monthly Service Fee		8.00	-8.00
Ending balance on 9/30					**-$.00**
Totals			**$0.00**	**$8.00**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

With Wells Fargo Business Online, you can get free*, timely account alerts to notify you when important transactions occur. Choose to be notified when a deposit or withdrawal posts, when balances fall below a certain level, and more. You can also customize how you'd like to be notified - by email, text message, or both. It's an easy way to stay on top of critical business information.

Setting up alerts is easy. Simply sign on to Wells Fargo Business Online at wellsfargo.com/biz. Select the "Messages & Alerts" tab, then select "Set Up/Modify Alerts".

*For alerts sent to your wireless device, service provider and applicable account activity fees may apply.

IMPORTANT ACCOUNT INFORMATION

- Wells Fargo Bank is consistently rated as "Outstanding" for the Community Reinvestment Act (CRA) by federal regulators, the highest rating a financial services institution can receive.

Business Market Rate Savings

Activity summary

Beginning balance on 9/1	-$6.00
Deposits/Credits	100.01
Withdrawals/Debits	- 6.00
Ending balance on 9/30	**$88.01**
Average ledger balance this period	$90.66

Account number: [redacted]5498

ERC INVESTMENTS LLC

Arizona account terms and conditions apply

For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278

For Wire Transfers use
Routing Number (RTN): 121000248

Interest summary

Interest paid this statement	$0.01
Average collected balance	$90.86
Annual percentage yield earned	0.13%
Interest earned this statement period	$0.01
Interest paid this year	$0.01

Transaction history

Date	*Description*	*Deposits/ Credits*	*Withdrawals/ Debits*	*Ending daily balance*
9/2	Online Transfer Ref #lbe58Bs4Vd From Expanded Bus Services Pack Balance Transfer	100.00		94.00
9/30	Interest Payment	0.01		
9/30	Monthly Service Fee		6.00	88.01
Ending balance on 9/30				**88.01**
Totals		**$100.01**	**$6.00**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

IMPORTANT ACCOUNT INFORMATION

IMPORTANT NOTICE - The enclosed Wells Fargo-Wachovia update insert contains a story entitled "Financial solutions for college". The display in the story refers to the Wells Fargo Student Loan for Parents. To learn more about this and other student loan products, please visit wellsfargo.com/student today.

General statement policies for Wells Fargo Bank

■ **Notice:** Wells Fargo Bank, N.A. may furnish information about accounts belonging to individuals, including sole proprietorships, to consumer reporting agencies. If this applies to you, you have the right to dispute the accuracy of information that we have reported by writing to us at: Overdraft Collections and Recovery, P.O. Box 5058, Portland, OR 97208-5058.

You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

Account Balance Calculation Worksheet

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2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance shown on your statement . . . . $ ____________

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement.

$ ____________
$ ____________
$ ____________
\+ $ ____________

. . . . TOTAL $ ____________

CALCULATE THE SUBTOTAL
(Add Parts A and B)

. . . . TOTAL $ ____________

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above . . . . - $ ____________

CALCULATE THE ENDING BALANCE
(Part A + Part B - Part C)
This amount should be the same as the current balance shown in your check register . . . . $ ____________

Number	Items Outstanding	Amount
	Total amount $	

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Wells Fargo Combined Statement of Accounts

Primary account number: [redacted]0115 ■ October 1, 2011 - October 31, 2011 ■ Page 1 of 4

ERC INVESTMENTS LLC
8800 E CHAPARRAL RD STE 270
SCOTTSDALE AZ 85250-2607

Questions?

Available by phone 24 hours a day, 7 days a week:
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (038)
P.O. Box 2908
Phoenix, AZ 85062-2908

Your Business and Wells Fargo

The Wells Fargo Business Insight Resource Center offers free access to business information and advice through videos, articles, podcasts and other resources. This site offers objective information from industry experts, best practices from real business owners, as well as numerous Wells Fargo solutions that can help you run your business. Visit the site at wellsfargobusinessinsights.com.

Account options

A check mark in the box indicates you have these convenient services with your account. Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

- Business Online Banking ☑
- Rewards for Business Check Card ☐
- Online Statements ☑
- Business Bill Pay ☐
- Business Spending Report ☑
- Overdraft Protection ☑

Summary of accounts

Checking and Savings

Account	*Page*	*Account number*	*Ending balance last statement*	*Ending balance this statement*
Wells Fargo Simple Business Checking	2	[redacted]0115	-8.00	17.00
Business Market Rate Savings	3	[redacted]5496	88.01	57.01
	Total deposit accounts		**$80.01**	**$74.01**

ACC008540
FILE #8337

(38)
Sheet Seq = 0015823
Sheet 00001 of 00002

Wells Fargo Simple Business Checking

Activity summary

Beginning balance on 10/1	-$8.00
Deposits/Credits	298.20
Withdrawals/Debits	- 273.20
Ending balance on 10/31	**$17.00**
Average ledger balance this period	$24.20

Account number: [redacted]0115

ERC INVESTMENTS LLC

Arizona account terms and conditions apply

For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278

For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection

Your account is linked to the following for Overdraft Protection:

- Savings - [redacted]5498

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
10/3		Overdraft Protection From [redacted]5498	25.00		17.00
10/17		Deposit	273.20		290.20
10/18		Online Transfer Ref #lbexg36Rs8 to Expanded Bus Services Pack Wrong Account		273.20	17.00
Ending balance on 10/31					**17.00**
Totals			**$298.20**	**$273.20**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units ($)	Total service charge ($)
Paid and Deposited Items	1	50	0	0.50	0.00
Total service charges					**$0.00**

Do you need to order business checks?
Here are 3 easy ways to order:
1) Login to wellsfargo.com/checks
2) Call Harland Clarke at 1-800-237-8982 (Monday-Friday 5am-9pm PST, Saturday 5am-4pm PST)
3) Contact your banker

IMPORTANT ACCOUNT INFORMATION

- Wells Fargo Bank is consistently rated as "Outstanding" for the Community Reinvestment Act (CRA) by federal regulators, the highest rating a financial services institution can receive.

Primary account number: [redacted]0115 ■ October 1, 2011 - October 31, 2011 ■ Page 3 of 4

Business Market Rate Savings

Activity summary

Beginning balance on 10/1	$88.01
Deposits/Credits	0.00
Withdrawals/Debits	- 31.00
Ending balance on 10/31	**$57.01**
Average ledger balance this period	$64.62

Account number: [redacted]5498

ERC INVESTMENTS LLC

Arizona account terms and conditions apply

For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278

For Wire Transfers use
Routing Number (RTN): 121000248

Interest summary

Interest paid this statement	$0.00
Average collected balance	$64.62
Annual percentage yield earned	0.00%
Interest earned this statement period	$0.00
Interest paid this year	$0.01

Transaction history

Date	*Description*	*Deposits/ Credits*	*Withdrawals/ Debits*	*Ending daily balance*
10/4	* Overdraft Protection to [redacted]0115		25.00	63.01
10/31	Monthly Service Fee		6.00	57.01
Ending balance on 10/31				**57.01**
Totals		**$0.00**	**$31.00**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

* *Indicates transactions that count toward Federal Reserve Board Regulation D limits. Please refer to your Account Agreement for complete details of the federally-mandated transaction limits for savings accounts.*

General statement policies for Wells Fargo Bank

■ **Notice:** Wells Fargo Bank, N.A. may furnish information about accounts belonging to individuals, including sole proprietorships, to consumer reporting agencies. If this applies to you, you have the right to dispute the accuracy of information that we have reported by writing to us at: Overdraft Collections and Recovery, P.O. Box 5058, Portland, OR 97208-5058.

You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

Account Balance Calculation Worksheet

1. Use the following worksheet to calculate your overall account balance.
2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance shown on your statement . . . . $ ____________

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement.

$ ____________
$ ____________
$ ____________
+ $ ____________

. . . . TOTAL $ ____________

CALCULATE THE SUBTOTAL
(Add Parts A and B)

. . . . TOTAL $ ____________

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above . . . . - $ ____________

CALCULATE THE ENDING BALANCE
(Part A + Part B - Part C)
This amount should be the same as the current balance shown in your check register . . . . $ ____________

Number	Items Outstanding	Amount
	Total amount $	

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ACC008543
FILE #8337

Wells Fargo Combined Statement of Accounts

Primary account number: [redacted]0115 ■ November 1, 2011 - November 30, 2011 ■ Page 1 of 4

ERC INVESTMENTS LLC
8800 E CHAPARRAL RD STE 270
SCOTTSDALE AZ 85250-2607

Questions?

Available by phone 24 hours a day, 7 days a week:
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (038)
P.O. Box 2908
Phoenix, AZ 85062-2908

Your Business and Wells Fargo

- Wells Fargo is ranked as the No. 3 largest corporate employer in Arizona by The Arizona Republic
- Wells Fargo employs 14,000 team members in Arizona

Account options

A check mark in the box indicates you have these convenient services with your account. Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking	☑
Rewards for Business Check Card	☐
Online Statements	☑
Business Bill Pay	☐
Business Spending Report	☑
Overdraft Protection	☑

Summary of accounts

Checking and Savings

Account	*Page*	*Account number*	*Ending balance last statement*	*Ending balance this statement*
Wells Fargo Simple Business Checking	2	[redacted]0115	17.00	14.50
Business Market Rate Savings	3	[redacted]5498	57.01	51.02
	Total deposit accounts		**$74.01**	**$65.52**

Wells Fargo Simple Business Checking

Activity summary

Beginning balance on 11/1	$17.00
Deposits/Credits	0.00
Withdrawals/Debits	- 2.50
Ending balance on 11/30	**$14.50**
Average ledger balance this period	$17.00

Account number: [redacted]0115

ERC INVESTMENTS LLC

Arizona account terms and conditions apply

For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278

For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection

Your account is linked to the following for Overdraft Protection:

- Savings - [redacted]5498

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
11/30		Monthly Service Fee		2.50	14.50
Ending balance on 11/30					**14.50**
Totals			**$0.00**	**$2.50**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

IMPORTANT ACCOUNT INFORMATION

Information regarding fees for services you may use with your account

- Audit Confirmation - $40 per request
- Non-Customer Check Cashing - $7.50 each
- Account Research - $25 per hour ($25 minimum)
- Cashier's Checks - $10 each
- Document Copy Fee/Other Requests - $5 per item (Self-Serve Requests remain at no charge)
- Money Orders - $5 each
- International Item Deposited - $5 per item
- Stop Payment - $31 each

Wire Transfers:
- Incoming Domestic/Internal Transfer - $15 each
- Incoming International U.S./Foreign Currency - $16 each
- Outgoing Domestic/Internal Transfer - $30 each
- Repetitive Outgoing Domestic/Internal Transfer - $25 each
- Outgoing International U.S. Currency - $45 each
- Repetitive Outgoing International U.S. Currency - $40 each
- Outgoing International Foreign Currency - $35 each
- Repetitive Outgoing International Foreign Currency - $30 each

- Outgoing Book Transfer - $15 each
- Repetitive Outgoing Book Transfer - $10 each

For questions, contact your Business Banker or call the phone number at the top of your statement. Pricing may vary based on account relationship.

Business Market Rate Savings

Activity summary

Beginning balance on 11/1	$57.01
Deposits/Credits	0.01
Withdrawals/Debits	- 6.00
Ending balance on 11/30	**$51.02**
Average ledger balance this period	$57.01

Account number: [redacted]5498

ERC INVESTMENTS LLC

Arizona account terms and conditions apply

For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278

For Wire Transfers use
Routing Number (RTN): 121000248

Interest summary

Interest paid this statement	$0.01
Average collected balance	$57.01
Annual percentage yield earned	0.21%
Interest earned this statement period	$0.01
Interest paid this year	$0.02

Transaction history

Date	*Description*	*Deposits/ Credits*	*Withdrawals/ Debits*	*Ending daily balance*
11/30	Interest Payment	0.01		
11/30	Monthly Service Fee		6.00	51.02
Ending balance on 11/30				**51.02**
Totals		**$0.01**	**$6.00**	

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3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance shown on your statement . . . . $ ____________

ADD

B. Any deposits listed in your $ ____________
register or transfers into $ ____________
your account which are not $ ____________
shown on your statement. + $ ____________

. . . . TOTAL $ ____________

CALCULATE THE SUBTOTAL
(Add Parts A and B)

. . . . TOTAL $ ____________

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above . . . . - $ ____________

CALCULATE THE ENDING BALANCE
(Part A + Part B - Part C)
This amount should be the same as the current balance shown in your check register . . . . $ ____________

Number	Items Outstanding	Amount
	Total amount $	

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Wells Fargo Combined Statement of Accounts

Primary account number: [redacted]0115 ■ December 1, 2011 - December 31, 2011 ■ Page 1 of 4

ERC INVESTMENTS LLC
8800 E CHAPARRAL RD STE 270
SCOTTSDALE AZ 85250-2607

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TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (038)
P.O. Box 2908
Phoenix, AZ 85062-2908

Your Business and Wells Fargo

- Wells Fargo is the #1 leading lender to small businesses in Arizona
- Wells Fargo is the #1 leading mortgage lender in Arizona

Account options

A check mark in the box indicates you have these convenient services with your account. Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking	☑
Rewards for Business Check Card	☐
Online Statements	☑
Business Bill Pay	☐
Business Spending Report	☑
Overdraft Protection	☑

Summary of accounts

Checking and Savings

Account	*Page*	*Account number*	*Ending balance last statement*	*Ending balance this statement*
Wells Fargo Simple Business Checking	2	[redacted]0115	14.50	12.00
Business Market Rate Savings	3	[redacted]5498	51.02	45.03
	Total deposit accounts		**$65.52**	**$57.03**

ACC008548
FILE #8337

(38) Ins =3
Sheet Seq = 0019599
Sheet 00001 of 00002

Primary account number: [redacted]0115 ■ December 1, 2011 - December 31, 2011 ■ Page 2 of 4

Wells Fargo Simple Business Checking

Activity summary

Beginning balance on 12/1	$14.50
Deposits/Credits	0.00
Withdrawals/Debits	- 2.50
Ending balance on 12/31	**$12.00**
Average ledger balance this period	$14.50

Account number: [redacted]0115

ERC INVESTMENTS LLC

Arizona account terms and conditions apply

For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278

For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection

Your account is linked to the following for Overdraft Protection:

- Savings - [redacted]6498

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
12/30		Monthly Service Fee		2.50	12.00
Ending balance on 12/31					**12.00**
Totals			**$0.00**	**$2.50**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

IMPORTANT ACCOUNT INFORMATION

Information regarding fees for services you may use with your account

- Audit Confirmation - $40 per request
- Non-Customer Check Cashing - $7.50 each
- Account Research - $25 per hour ($25 minimum)
- Cashier's Checks - $10 each
- Document Copy Fee/Other Requests - $5 per item (Self-Serve Requests remain at no charge)
- Money Orders - $5 each
- International Item Deposited - $5 per item
- Stop Payment - $31 each

Wire Transfers:

- Incoming Domestic/Internal Transfer - $15 each
- Incoming International U.S./Foreign Currency - $16 each
- Outgoing Domestic/Internal Transfer - $30 each
- Repetitive Outgoing Domestic/Internal Transfer - $25 each
- Outgoing International U.S. Currency - $45 each
- Repetitive Outgoing International U.S. Currency - $40 each
- Outgoing International Foreign Currency - $35 each
- Repetitive Outgoing International Foreign Currency - $30 each

- Outgoing Book Transfer - $15 each
- Repetitive Outgoing Book Transfer - $10 each

For questions, contact your Business Banker or call the phone number at the top of your statement. Pricing may vary based on account relationship.

Business Market Rate Savings

Activity summary

Beginning balance on 12/1	$51.02
Deposits/Credits	0.01
Withdrawals/Debits	- 6.00
Ending balance on 12/31	**$45.03**
Average ledger balance this period	$51.02

Account number: [redacted]5498
ERC INVESTMENTS LLC
Arizona account terms and conditions apply
For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278
For Wire Transfers use
Routing Number (RTN): 121000248

Interest summary

Interest paid this statement	$0.01
Average collected balance	$51.02
Annual percentage yield earned	0.23%
Interest earned this statement period	$0.01
Interest paid this year	$0.03

Transaction history

Date	*Description*	*Deposits/ Credits*	*Withdrawals/ Debits*	*Ending daily balance*
12/30	Interest Payment	0.01		
12/30	Monthly Service Fee		6.00	45.03
Ending balance on 12/31				**45.03**
Totals		**$0.01**	**$6.00**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

IMPORTANT ACCOUNT INFORMATION

Effective April 16, 2012, the daily maximum number of Overdraft (OD) and/or Returned Items (Non-Sufficient Funds/NSF) fees that can be charged on any business day will increase from 4 to 8 per day. OD and NSF fee pricing remains unchanged.

If you have questions, please contact your local banker or call the phone number listed at the top of your statement.

WELLS FARGO

General statement policies for Wells Fargo Bank

■ **Notice:** Wells Fargo Bank, N.A. may furnish information about accounts belonging to individuals, including sole proprietorships, to consumer reporting agencies. If this applies to you, you have the right to dispute the accuracy of information that we have reported by writing to us at: Overdraft Collections and Recovery, P.O. Box 5058, Portland, OR 97208-5058.

You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

Account Balance Calculation Worksheet

1. Use the following worksheet to calculate your overall account balance.
2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance shown on your statement . . . . $ ____________

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement.

$ ____________
$ ____________
$ ____________
\+ $ ____________

. . . . TOTAL $ ____________

CALCULATE THE SUBTOTAL

(Add Parts A and B)

. . . . TOTAL $ ____________

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above . . . . - $ ____________

CALCULATE THE ENDING BALANCE

(Part A + Part B - Part C)
This amount should be the same as the current balance shown in your check register . . . . $ ____________

Number	Items Outstanding	Amount
	Total amount $	

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Wells Fargo Combined Statement of Accounts

Primary account number: [redacted]0115 ■ January 1, 2012 - January 31, 2012 ■ Page 1 of 4

ERC INVESTMENTS LLC
8800 E CHAPARRAL RD STE 270
SCOTTSDALE AZ 85250-2607

Questions?

Available by phone 24 hours a day, 7 days a week:
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (038)
P.O. Box 2908
Phoenix, AZ 85062-2908

Your Business and Wells Fargo

Lending a Hand to feed Arizona families in need
Local Wells Fargo Arizona stores teamed up to make the 2011 Summer Annual Food Drive a huge success! Together we collected an amazing 60 tons of food for local Arizona food banks to assist families in need in our communities.

Account options

A check mark in the box indicates you have these convenient services with your account. Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

- Business Online Banking ☑
- Rewards for Business Check Card ☐
- Online Statements ☑
- Business Bill Pay ☐
- Business Spending Report ☑
- Overdraft Protection ☑

Summary of accounts

Checking and Savings

Account	*Page*	*Account number*	*Ending balance last statement*	*Ending balance this statement*
Wells Fargo Simple Business Checking	2	[redacted]0115	12.00	9.50
Business Market Rate Savings	3	[redacted]5498	45.03	39.03
	Total deposit accounts		**$57.03**	**$48.53**

ACC008552
FILE #8337

(38)
Sheet Seq = 0017739
Sheet 00001 of 00002

Wells Fargo Simple Business Checking

Activity summary

Beginning balance on 1/1	$12.00
Deposits/Credits	0.00
Withdrawals/Debits	- 2.50
Ending balance on 1/31	**$9.50**
Average ledger balance this period	$12.00

Account number: [redacted]0115

ERC INVESTMENTS LLC

Arizona account terms and conditions apply

For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278

For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection

Your account is linked to the following for Overdraft Protection:

- Savings - [redacted]5498

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
1/31		Monthly Service Fee		2.50	9.50
Ending balance on 1/31					**9.50**
Totals			**$0.00**	**$2.50**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

IMPORTANT ACCOUNT INFORMATION

Effective April 16, 2012, the daily maximum number of Overdraft Item (OD) and/or Returned Items (Non-Sufficient Funds/NSF) fees that can be charged on any business day will increase from 4 to 8 per day. OD and NSF fee pricing remains unchanged.

If you have questions, please contact your local banker or call the phone number listed at the top of your statement.

For customers with Wells Fargo debit, check or ATM cards issued in IN, MN, OH and SD: Starting February 1, 2012, you can begin to use your card to make purchases where you enter your Personal Identification Number (PIN) to authorize your purchase. Refer to the applicable account agreement for more information, or contact the customer service number on your statement.

Primary account number: [redacted]0115 ■ January 1, 2012 - January 31, 2012 ■ Page 3 of 4

Business Market Rate Savings

Activity summary

Beginning balance on 1/1	$45.03
Deposits/Credits	0.00
Withdrawals/Debits	- 6.00
Ending balance on 1/31	**$39.03**
Average ledger balance this period	$45.03

Account number: [redacted]5498
ERC INVESTMENTS LLC
Arizona account terms and conditions apply
For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278
For Wire Transfers use
Routing Number (RTN): 121000248

Interest summary

Interest paid this statement	$0.00
Average collected balance	$45.03
Annual percentage yield earned	0.00%
Interest earned this statement period	$0.00
Interest paid this year	$0.00
Total interest paid in 2011	$0.03

Transaction history

Date	*Description*	*Deposits/ Credits*	*Withdrawals/ Debits*	*Ending daily balance*
1/31	Monthly Service Fee		6.00	39.03
Ending balance on 1/31				**39.03**
Totals		**$0.00**	**$6.00**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

ACC008554
FILE #8337

WELLS FARGO

General statement policies for Wells Fargo Bank

■ **Notice:** Wells Fargo Bank, N.A. may furnish information about accounts belonging to individuals, including sole proprietorships, to consumer reporting agencies. If this applies to you, you have the right to dispute the accuracy of information that we have reported by writing to us at: Overdraft Collections and Recovery, P.O. Box 5058, Portland, OR 97208-5058.

You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

Account Balance Calculation Worksheet

1. Use the following worksheet to calculate your overall account balance.
2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance shown on your statement . . . . $ ____________

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement.
$ ____________
$ ____________
$ ____________
\+ $ ____________

. . . . TOTAL $ ____________

CALCULATE THE SUBTOTAL
(Add Parts A and B)

. . . . TOTAL $ ____________

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above . . . . - $ ____________

CALCULATE THE ENDING BALANCE
(Part A + Part B - Part C)
This amount should be the same as the current balance shown in your check register . . . . $ ____________

Number	Items Outstanding	Amount
	Total amount $	

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Wells Fargo Combined Statement of Accounts

Primary account number: [redacted]0115 ■ February 1, 2012 - February 29, 2012 ■ Page 1 of 4

ERC INVESTMENTS LLC
8800 E CHAPARRAL RD STE 270
SCOTTSDALE AZ 85250-2607

Questions?

Available by phone 24 hours a day, 7 days a week:
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (038)
P.O. Box 2908
Phoenix, AZ 85062-2908

Your Business and Wells Fargo

Access Wells Fargo/Gallup's Small Business Index reports, press releases and podcasts at wellsfargobusinessinsights.com/small-business-index. The quarterly index reflects small business owner optimism, perceptions of current conditions (past 12 months) and future expectations (next 12 months) relating to financial situation, revenues, cash flow, capital spending, jobs and credit availability.

Account options

A check mark in the box indicates you have these convenient services with your account. Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

- Business Online Banking ☑
- Rewards for Business Check Card ☐
- Online Statements ☑
- Business Bill Pay ☐
- Business Spending Report ☑
- Overdraft Protection ☑

✓ IMPORTANT ACCOUNT INFORMATION

As a reminder, Wells Fargo may assess the following fees to your checking account for international transactions made with your debit card.

- Non-Wells Fargo ATM Withdrawal: $5 each per international transaction
- Non-Wells Fargo ATM Transfer: $2 each per transaction when you transfer available funds between your primary linked checking and savings accounts at select non-Wells Fargo ATMs

(Please note that the ATM owner or operator may also charge a fee.)

- International Purchase Transaction: 3% of the transaction amount is charged for each purchase made with your debit card in a foreign currency that has been converted into a U.S. dollar amount by a network
- Over-the-Counter Cash Disbursement: 3% of the transaction amount for each cash withdrawal at a non-Wells Fargo Bank outside the U.S.

For fee waiver details, refer to your applicable Wells Fargo Account Fee & Information Schedule.

If you have questions, please contact your local banker or call the phone number at the top of your statement. Thank you. We appreciate your business.

Summary of accounts

Checking and Savings

Account	*Page*	*Account number*	*Ending balance last statement*	*Ending balance this statement*
Wells Fargo Simple Business Checking	2	[redacted]0115	9.50	7.00
Business Market Rate Savings	3	[redacted]5498	39.03	33.03
	Total deposit accounts		**$48.53**	**$40.03**

Wells Fargo Simple Business Checking

Activity summary

Beginning balance on 2/1	$9.50
Deposits/Credits	0.00
Withdrawals/Debits	- 2.50
Ending balance on 2/29	**$7.00**
Average ledger balance this period	$9.50

Account number: [redacted]0115

ERC INVESTMENTS LLC

Arizona account terms and conditions apply

For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278

For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection

Your account is linked to the following for Overdraft Protection:

- Savings - [redacted]5498

Transaction history

Date	*Check Number*	*Description*	*Deposits/ Credits*	*Withdrawals/ Debits*	*Ending daily balance*
2/29		Monthly Service Fee		2.50	7.00
Ending balance on 2/29					**7.00**
Totals			**$0.00**	**$2.50**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

IMPORTANT ACCOUNT INFORMATION

For customers with Wells Fargo debit, check or ATM cards issued in IN, MN, OH and SD: Starting February 1, 2012, you can begin to use your card to make purchases where you enter your Personal Identification Number (PIN) to authorize your purchase. Refer to the applicable account agreement for more information, or contact the customer service number on your statement.

Business Market Rate Savings

Activity summary

Beginning balance on 2/1	$39.03
Deposits/Credits	0.00
Withdrawals/Debits	- 6.00
Ending balance on 2/29	**$33.03**
Average ledger balance this period	$39.03

Account number: [redacted]5498

ERC INVESTMENTS LLC

Arizona account terms and conditions apply

For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278

For Wire Transfers use
Routing Number (RTN): 121000248

Interest summary

Interest paid this statement	$0.00
Average collected balance	$39.03
Annual percentage yield earned	0.00%
Interest earned this statement period	$0.00
Interest paid this year	$0.00
Total interest paid in 2011	$0.03

Transaction history

Date	*Description*	*Deposits/ Credits*	*Withdrawals/ Debits*	*Ending daily balance*
2/29	Monthly Service Fee		6.00	33.03
Ending balance on 2/29				**33.03**
Totals		**$0.00**	**$6.00**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

WELLS FARGO

General statement policies for Wells Fargo Bank

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You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

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1. Use the following worksheet to calculate your overall account balance.
2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance shown on your statement . . . . $ ____________

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement.
$ ____________
$ ____________
$ ____________
+ $ ____________

. . . . TOTAL $ ____________

CALCULATE THE SUBTOTAL
(Add Parts A and B)

. . . . TOTAL $ ____________

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above . . . . - $ ____________

CALCULATE THE ENDING BALANCE
(Part A + Part B - Part C)
This amount should be the same as the current balance shown in your check register . . . . $ ____________

Number	Items Outstanding	Amount
	Total amount $	

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Wells Fargo Combined Statement of Accounts

Primary account number: [redacted]0115 ■ March 1, 2012 - March 31, 2012 ■ Page 1 of 4

ERC INVESTMENTS LLC
8800 E CHAPARRAL RD STE 270
SCOTTSDALE AZ 85250-2607

Questions?

Available by phone 24 hours a day, 7 days a week:
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (038)
P.O. Box 2908
Phoenix, AZ 85062-2908

Your Business and Wells Fargo

As our way of saying thank you to our business customers, Wells Fargo is extending money-saving offers on many of our business accounts and services between April 16 and June 30, 2012. For details on these limited-time offers, stop by any Wells Fargo location, visit us online at wellsfargo.com/appreciation, or call us at 877-436-4170.

Account options

A check mark in the box indicates you have these convenient services with your account. Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

- Business Online Banking ☑
- Rewards for Business Check Card ☐
- Online Statements ☑
- Business Bill Pay ☐
- Business Spending Report ☑
- Overdraft Protection ☑

Summary of accounts

Checking and Savings

Account	*Page*	*Account number*	*Ending balance last statement*	*Ending balance this statement*
Wells Fargo Simple Business Checking	2	[redacted]0115	7.00	14,007.00
Business Market Rate Savings	3	[redacted]5498	33.03	27.03
	Total deposit accounts		**$40.03**	**$14,034.03**

ACC008560
FILE #8337

Wells Fargo Simple Business Checking

Activity summary

Beginning balance on 3/1	$7.00
Deposits/Credits	25,000.00
Withdrawals/Debits	- 11,000.00
Ending balance on 3/31	**$14,007.00**
Average ledger balance this period	$15,039.25

Account number: [redacted]0115

ERC INVESTMENTS LLC

Arizona account terms and conditions apply

For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278

For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection

Your account is linked to the following for Overdraft Protection:

- Savings - [redacted]5498

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
3/2		Deposit	25,000.00		25,007.00
3/5		Online Transfer Ref #lbejvwy7Rw to Preferred Checking Via Mobile		3,000.00	22,007.00
3/6		Online Transfer Ref #lbe0l3Xg6P to Expanded Bus Services Pack Per Request Transfer		3,000.00	19,007.00
3/7		Online Transfer Ref #lbe2Dp6Rmz to Business Checking Balance Transfer		5,000.00	14,007.00
Ending balance on 3/31					**14,007.00**
Totals			**$25,000.00**	**$11,000.00**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units ($)	Total service charge ($)
Paid and Deposited Items	1	50	0	0.50	0.00
Total service charges					**$0.00**

IMPORTANT ACCOUNT INFORMATION

Effective May 10, 2012, your account may be charged an ATM surcharge fee when you make a withdrawal with your Wells Fargo Business Debit or ATM Card at non-Wells Fargo ATMs that display the Instant Cash network logo. This fee is determined by the ATM owner or operator. As a reminder, Wells Fargo may assess a $2.50 per transaction fee when you make a transaction with your card at non-Wells Fargo ATMs that display the Instant Cash network logo.

For fee waiver details, refer to your Wells Fargo Business Account Fee & Information Schedule, or other applicable account disclosure.

If you have any questions, please contact your local banker or call the phone number at the top of your statement. Thank you.

Business Market Rate Savings

Activity summary

Beginning balance on 3/1	$33.03
Deposits/Credits	0.00
Withdrawals/Debits	- 6.00
Ending balance on 3/31	**$27.03**
Average ledger balance this period	$33.03

Account number: [redacted]5498

ERC INVESTMENTS LLC

Arizona account terms and conditions apply

For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278

For Wire Transfers use
Routing Number (RTN): 121000248

Interest summary

Interest paid this statement	$0.00
Average collected balance	$33.03
Annual percentage yield earned	0.00%
Interest earned this statement period	$0.00
Interest paid this year	$0.00
Total interest paid in 2011	$0.03

Transaction history

Date	*Description*	*Deposits/ Credits*	*Withdrawals/ Debits*	*Ending daily balance*
3/30	Monthly Service Fee		6.00	27.03
Ending balance on 3/31				**27.03**
Totals		**$0.00**	**$6.00**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

ACC008562
FILE #8337

WELLS FARGO

General statement policies for Wells Fargo Bank

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You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

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2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance shown on your statement . . . . $ ____________

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement.
$ ____________
$ ____________
$ ____________
\+ $ ____________

. . . . TOTAL $ ____________

CALCULATE THE SUBTOTAL
(Add Parts A and B)

. . . . TOTAL $ ____________

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above . . . . - $ ____________

CALCULATE THE ENDING BALANCE
(Part A + Part B - Part C)
This amount should be the same as the current balance shown in your check register . . . . $ ____________

Number	Items Outstanding	Amount
	Total amount $	

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Wells Fargo Combined Statement of Accounts

Primary account number: [redacted]0115 ■ April 1, 2012 - April 30, 2012 ■ Page 1 of 4

ERC INVESTMENTS LLC
8800 E CHAPARRAL RD STE 270
SCOTTSDALE AZ 85250-2607

Questions?

Available by phone 24 hours a day, 7 days a week:
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (038)
P.O. Box 2908
Phoenix, AZ 85062-2908

Your Business and Wells Fargo

As our way of saying thank you to our business customers, Wells Fargo is extending money-saving offers on many of our business accounts and services between April 16 and June 30, 2012. For details on these limited-time offers, stop by any Wells Fargo location, visit us online at wellsfargo.com/appreciation, or call us at 877-436-4170.

Account options

A check mark in the box indicates you have these convenient services with your account. Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

- Business Online Banking ☑
- Rewards for Business Check Card ☐
- Online Statements ☑
- Business Bill Pay ☐
- Business Spending Report ☑
- Overdraft Protection ☑

Summary of accounts

Checking and Savings

Account	*Page*	*Account number*	*Ending balance last statement*	*Ending balance this statement*
Wells Fargo Simple Business Checking	2	[redacted]0115	14,007.00	4,007.00
Business Market Rate Savings	2	[redacted]5498	27.03	21.04
	Total deposit accounts		**$14,034.03**	**$4,028.04**

Primary account number: [redacted]0115 ■ April 1, 2012 - April 30, 2012 ■ Page 2 of 4

Wells Fargo Simple Business Checking

Activity summary

Beginning balance on 4/1	$14,007.00
Deposits/Credits	0.00
Withdrawals/Debits	- 10,000.00
Ending balance on 4/30	**$4,007.00**
Average ledger balance this period	$7,340.33

Account number: [redacted]0115
ERC INVESTMENTS LLC
Arizona account terms and conditions apply
For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278
For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection

Your account is linked to the following for Overdraft Protection:

- Savings - [redacted]5498

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
4/11		Online Transfer Ref #lbems95626 to Business Checking Bal Transfr		10,000.00	4,007.00
Ending balance on 4/30					**4,007.00**
Totals			**$0.00**	**$10,000.00**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Business Market Rate Savings

Activity summary

Beginning balance on 4/1	$27.03
Deposits/Credits	0.01
Withdrawals/Debits	- 6.00
Ending balance on 4/30	**$21.04**
Average ledger balance this period	$27.03

Account number: [redacted]5498
ERC INVESTMENTS LLC
Arizona account terms and conditions apply
For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278
For Wire Transfers use
Routing Number (RTN): 121000248

Interest summary

Interest paid this statement	$0.01
Average collected balance	$27.03
Annual percentage yield earned	0.45%
Interest earned this statement period	$0.01
Interest paid this year	$0.01

Transaction history

Date	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
4/30	Interest Payment	0.01		
4/30	Monthly Service Fee		6.00	21.04
Ending balance on 4/30				**21.04**
Totals		**$0.01**	**$6.00**	

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General statement policies for Wells Fargo Bank

■ **Notice:** Wells Fargo Bank, N.A. may furnish information about accounts belonging to individuals, including sole proprietorships, to consumer reporting agencies. If this applies to you, you have the right to dispute the accuracy of information that we have reported by writing to us at: Overdraft Collections and Recovery, P.O. Box 5058, Portland, OR 97208-5058.

You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

Account Balance Calculation Worksheet

1. Use the following worksheet to calculate your overall account balance.
2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance shown on your statement ..... $ _____

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement.
$ _____
$ _____
$ _____
+ $ _____

..... TOTAL $ _____

CALCULATE THE SUBTOTAL

(Add Parts A and B)

..... TOTAL $ _____

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above ..... - $ _____

CALCULATE THE ENDING BALANCE

(Part A + Part B - Part C)
This amount should be the same as the current balance shown in your check register ..... $ _____

Number	Items Outstanding	Amount
	Total amount $	

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Wells Fargo Combined Statement of Accounts

Primary account number: [redacted]0115 ■ May 1, 2012 - May 31, 2012 ■ Page 1 of 3

ERC INVESTMENTS LLC
8800 E CHAPARRAL RD STE 270
SCOTTSDALE AZ 85250-2607

Questions?

Available by phone 24 hours a day, 7 days a week:
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (038)
P.O. Box 2908
Phoenix, AZ 85062-2908

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- Business Bill Pay ☐
- Business Spending Report ☑
- Overdraft Protection ☑

Summary of accounts

Checking and Savings

Account	*Page*	*Account number*	*Ending balance last statement*	*Ending balance this statement*
Wells Fargo Simple Business Checking	2	[redacted]0115	4,007.00	4,007.00
Business Market Rate Savings	2	[redacted]5498	21.04	15.04
	Total deposit accounts		**$4,028.04**	**$4,022.04**

ACC008568
FILE #8337

(38) Ins =3
Sheet Seq = 0022460
Sheet 00001 of 00002

Wells Fargo Simple Business Checking

Activity summary

Beginning balance on 5/1	$4,007.00
Deposits/Credits	0.00
Withdrawals/Debits	- 0.00
Ending balance on 5/31	**$4,007.00**
Average ledger balance this period	$4,007.00

Account number: [redacted]0115
ERC INVESTMENTS LLC
Arizona account terms and conditions apply
For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278
For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection
Your account is linked to the following for Overdraft Protection:
- Savings - [redacted]5498

Business Market Rate Savings

Activity summary

Beginning balance on 5/1	$21.04
Deposits/Credits	0.00
Withdrawals/Debits	- 6.00
Ending balance on 5/31	**$15.04**
Average ledger balance this period	$21.04

Account number: [redacted]5498
ERC INVESTMENTS LLC
Arizona account terms and conditions apply
For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278
For Wire Transfers use
Routing Number (RTN): 121000248

Interest summary

Interest paid this statement	$0.00
Average collected balance	$21.04
Annual percentage yield earned	0.00%
Interest earned this statement period	$0.00
Interest paid this year	$0.01

Transaction history

Date	*Description*	*Deposits/ Credits*	*Withdrawals/ Debits*	*Ending daily balance*
5/31	Monthly Service Fee		6.00	15.04
Ending balance on 5/31				**15.04**
Totals		**$0.00**	**$6.00**	

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General statement policies for Wells Fargo Bank

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2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance shown on your statement .... $ ______

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement.

$ ______
$ ______
$ ______
+ $ ______

.... TOTAL $ ______

CALCULATE THE SUBTOTAL

(Add Parts A and B)

.... TOTAL $ ______

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above .... - $ ______

CALCULATE THE ENDING BALANCE

(Part A + Part B - Part C)
This amount should be the same as the current balance shown in your check register .... $ ______

Number	Items Outstanding	Amount
	Total amount $	

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ACC008570
FILE #8337

Sheet Seq = 0022461
Sheet 00002 of 00002

Wells Fargo Combined Statement of Accounts

Primary account number: [redacted]0115 ■ June 1, 2012 - June 30, 2012 ■ Page 1 of 3

ERC INVESTMENTS LLC
8800 E CHAPARRAL RD STE 270
SCOTTSDALE AZ 85250-2607

Questions?

Available by phone 24 hours a day, 7 days a week:
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (038)
P.O. Box 2908
Phoenix, AZ 85062-2908

Your Business and Wells Fargo

Access Wells Fargo/Gallup's Small Business Index reports, press releases and podcasts at wellsfargobusinessinsights.com/small-business-index. The quarterly index reflects small business owner optimism, perceptions of current conditions (past 12 months) and future expectations (next 12 months) relating to financial situation, revenues, cash flow, capital spending, jobs and credit availability.

Account options

A check mark in the box indicates you have these convenient services with your account. Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking	☑
Rewards for Business Check Card	☐
Online Statements	☑
Business Bill Pay	☐
Business Spending Report	☑
Overdraft Protection	☑

Summary of accounts

Checking and Savings

Account	*Page*	*Account number*	*Ending balance last statement*	*Ending balance this statement*
Wells Fargo Simple Business Checking	2	[redacted]0115	4,007.00	4,007.00
Business Market Rate Savings	2	[redacted]5498	15.04	9.04
	Total deposit accounts		**$4,022.04**	**$4,016.04**

ACC008571
FILE #8337

(38) Ins =3
Sheet Seq = 0028653
Sheet 00001 of 00003

Primary account number: [redacted]0115 ■ June 1, 2012 - June 30, 2012 ■ Page 2 of 3

Wells Fargo Simple Business Checking

Activity summary

Beginning balance on 6/1	$4,007.00
Deposits/Credits	0.00
Withdrawals/Debits	- 0.00
Ending balance on 6/30	**$4,007.00**
Average ledger balance this period	$4,007.00

Account number: [redacted]0115
ERC INVESTMENTS LLC
Arizona account terms and conditions apply
For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278
For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection
Your account is linked to the following for Overdraft Protection:
■ Savings - [redacted]5498

Business Market Rate Savings

Activity summary

Beginning balance on 6/1	$15.04
Deposits/Credits	0.00
Withdrawals/Debits	- 6.00
Ending balance on 6/30	**$9.04**
Average ledger balance this period	$15.04

Account number: [redacted]5498
ERC INVESTMENTS LLC
Arizona account terms and conditions apply
For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278
For Wire Transfers use
Routing Number (RTN): 121000248

Interest summary

Interest paid this statement	$0.00
Average collected balance	$15.04
Annual percentage yield earned	0.00%
Interest earned this statement period	$0.00
Interest paid this year	$0.01

Transaction history

Date	*Description*	*Deposits/ Credits*	*Withdrawals/ Debits*	*Ending daily balance*
6/29	Monthly Service Fee		6.00	9.04
Ending balance on 6/30				**9.04**
Totals		**$0.00**	**$6.00**	

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WELLS FARGO

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3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance shown on your statement . . . . $ ________

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement.
$ ________
$ ________
$ ________
\+ $ ________

. . . . TOTAL $ ________

CALCULATE THE SUBTOTAL
(Add Parts A and B)

. . . . TOTAL $ ________

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above . . . . - $ ________

CALCULATE THE ENDING BALANCE
(Part A + Part B - Part C)
This amount should be the same as the current balance shown in your check register . . . . $ ________

Number	Items Outstanding	Amount
	Total amount $	

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Wells Fargo Combined Statement of Accounts

Primary account number: [redacted]0115 ■ July 1, 2012 - July 31, 2012 ■ Page 1 of 4

ERC INVESTMENTS LLC
8800 E CHAPARRAL RD STE 270
SCOTTSDALE AZ 85250-2607

Questions?

Available by phone 24 hours a day, 7 days a week:
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (038)
P.O. Box 2908
Phoenix, AZ 85062-2908

Your Business and Wells Fargo

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*2002-2010 Community Reinvestment Act government data. Equal Housing Lender.

Account options

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Business Online Banking	☑
Rewards for Business Check Card	☐
Online Statements	☑
Business Bill Pay	☐
Business Spending Report	☑
Overdraft Protection	☑

Summary of accounts

Checking and Savings

Account	*Page*	*Account number*	*Ending balance last statement*	*Ending balance this statement*
Wells Fargo Simple Business Checking	2	[redacted]0115	4,007.00	4,007.00
Business Market Rate Savings	2	[redacted]5498	9.04	3.04
	Total deposit accounts		**$4,016.04**	**$4,010.04**

ACC008574
FILE #8337

(38)
Sheet Seq = 0023010
Sheet 00001 of 00002

Primary account number: [redacted]0115 ■ July 1, 2012 - July 31, 2012 ■ Page 2 of 4

Wells Fargo Simple Business Checking

Activity summary

Beginning balance on 7/1	$4,007.00
Deposits/Credits	0.00
Withdrawals/Debits	- 0.00
Ending balance on 7/31	**$4,007.00**
Average ledger balance this period	$4,007.00

Account number: [redacted]0115
ERC INVESTMENTS LLC
Arizona account terms and conditions apply
For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278
For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection

Your account is linked to the following for Overdraft Protection:

- Savings - [redacted]5498

IMPORTANT ACCOUNT INFORMATION

In an effort to communicate urgent account information as quickly as possible, we are changing the way we deliver account notices to Online Banking customers for whom we have a valid email address. Starting in September, we will send an email alert notifying you of an overdraft or insufficient funds notice in your secure online mailbox. These email alerts arrive up to three (3) days faster than paper notices, so you can resolve the situation more quickly and avoid additional fees. If you want to continue to receive notices by mail, please sign on to Online Banking, and go to "Delivery Preferences" and select "Online & U.S. Mail" next to Account Notices, or contact us at 1-800-956-4442.

Business Market Rate Savings

Activity summary

Beginning balance on 7/1	$9.04
Deposits/Credits	0.00
Withdrawals/Debits	- 6.00
Ending balance on 7/31	**$3.04**
Average ledger balance this period	$9.04

Account number: [redacted]5498
ERC INVESTMENTS LLC
Arizona account terms and conditions apply
For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278
For Wire Transfers use
Routing Number (RTN): 121000248

Interest summary

Interest paid this statement	$0.00
Average collected balance	$9.04
Annual percentage yield earned	0.00%
Interest earned this statement period	$0.00
Interest paid this year	$0.01

Transaction history

Date	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
7/31	Monthly Service Fee		6.00	3.04
Ending balance on 7/31				**3.04**
Totals		**$0.00**	**$6.00**	

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WELLS FARGO

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3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance shown on your statement . . . . $ ____________

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement.

$ ____________
$ ____________
$ ____________
\+ $ ____________

. . . . TOTAL $ ____________

CALCULATE THE SUBTOTAL
(Add Parts A and B)

. . . . TOTAL $ ____________

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above . . . . - $ ____________

CALCULATE THE ENDING BALANCE
(Part A + Part B - Part C)
This amount should be the same as the current balance shown in your check register . . . . $ ____________

Number	Items Outstanding	Amount
	Total amount $	

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Wells Fargo Combined Statement of Accounts

Primary account number: [redacted]0115 ■ August 1, 2012 - August 31, 2012 ■ Page 1 of 5

ERC INVESTMENTS LLC
8800 E CHAPARRAL RD STE 270
SCOTTSDALE AZ 85250-2607

Questions?

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Business Spending Report	☑
Overdraft Protection	☑

Summary of accounts

Checking and Savings

Account	*Page*	*Account number*	*Ending balance last statement*	*Ending balance this statement*
Wells Fargo Simple Business Checking	2	[redacted]0115	4,007.00	3,757.00
Business Market Rate Savings	3	[redacted]5498	3.04	247.05
	Total deposit accounts		**$4,010.04**	**$4,004.05**

ACC008578
FILE #8337

(38) Ins =3
Sheet Seq = 0024503
Sheet 00001 of 00003

Wells Fargo Simple Business Checking

Activity summary

Beginning balance on 8/1	$4,007.00
Deposits/Credits	0.00
Withdrawals/Debits	- 250.00
Ending balance on 8/31	**$3,757.00**
Average ledger balance this period	$3,910.22

Account number: [redacted]0115

ERC INVESTMENTS LLC

Arizona account terms and conditions apply

For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278

For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection

Your account is linked to the following for Overdraft Protection:

- Savings - [redacted]5498

Transaction history

Date	*Check Number*	*Description*	*Deposits/ Credits*	*Withdrawals/ Debits*	*Ending daily balance*
8/20		Online Transfer Ref #lbe5C3Dwtn to Business Market Rate Savings Via Mobile		250.00	3,757.00
Ending balance on 8/31					**3,757.00**
Totals			**$0.00**	**$250.00**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

IMPORTANT ACCOUNT INFORMATION

Effective November 7, 2012, debit or ATM card cash withdrawals made in person at non-Wells Fargo locations or in person using the cash advance feature at Wells Fargo banking locations will be subject to your daily ATM withdrawal limit.

In addition, in the Selected Terms and Conditions for Wells Fargo Business Debit Cards, Business ATM Cards and Business Deposit Cards, the section titled "Authorization Holds for Card transactions", and Business Account Agreement section titled " *Authorization holds* for *card* transactions" are changing to clarify that the Bank is permitted to place authorization holds for up to 30 days on certain debit card transactions.

Remember, an "authorization hold" is a "pending" transaction that will reduce the current available balance that you can withdraw or use to pay transactions from your account. If you do not have sufficient available funds in your account, transactions may be paid with an overdraft protection advance, paid into overdraft or returned unpaid as applicable.

The Bank is permitted to place an authorization hold on your POS Access Account for purchases for up to three (3) business days on most transactions (or for up to thirty (30) business days for certain types of debit or ATM card transactions, including but not limited to, car rental transactions, cash transactions, and international transactions), from the time of the authorization or until the transaction is paid from your POS Access Account. Please note that if the transaction is not submitted for payment by the merchant within the three (3) business days (or thirty (30) business days, as applicable), the Bank will release the authorization hold, which will increase the available balance in your POS Access Account until the transaction is submitted for payment by the merchant and finally posted to your POS Access Account.

The merchant may submit the transaction for payment after the Bank has released the authorization hold. If this happens, the Bank must honor the prior authorization and will pay the transaction from your POS Access Account.

Business Market Rate Savings

Activity summary

Beginning balance on 8/1	$3.04
Deposits/Credits	250.01
Withdrawals/Debits	- 6.00
Ending balance on 8/31	**$247.05**
Average ledger balance this period	$99.81

Account number: [redacted]5498

ERC INVESTMENTS LLC

Arizona account terms and conditions apply

For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278

For Wire Transfers use
Routing Number (RTN): 121000248

Interest summary

Interest paid this statement	$0.01
Average collected balance	$99.81
Annual percentage yield earned	0.12%
Interest earned this statement period	$0.01
Interest paid this year	$0.02

ACC008580
FILE #8337

Transaction history

Date	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
8/20	Online Transfer Ref #lbe5C3Dwtn From Business Checking Via Mobile	250.00		253.04
8/31	Interest Payment	0.01		
8/31	Monthly Service Fee		6.00	247.05
Ending balance on 8/31				**247.05**
Totals		**$250.01**	**$6.00**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

General statement policies for Wells Fargo Bank

■ **Notice:** Wells Fargo Bank, N.A. may furnish information about accounts belonging to individuals, including sole proprietorships, to consumer reporting agencies. If this applies to you, you have the right to dispute the accuracy of information that we have reported by writing to us at: Overdraft Collections and Recovery, P.O. Box 5058, Portland, OR 97208-5058.

You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

Account Balance Calculation Worksheet

1. Use the following worksheet to calculate your overall account balance.
2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance shown on your statement . . . . $ ____________

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement.
$ ____________
$ ____________
$ ____________
\+ $ ____________

. . . . TOTAL $ ____________

CALCULATE THE SUBTOTAL
(Add Parts A and B)

. . . . TOTAL $ ____________

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above . . . . - $ ____________

CALCULATE THE ENDING BALANCE
(Part A + Part B - Part C)
This amount should be the same as the current balance shown in your check register . . . . $ ____________

Number	Items Outstanding	Amount
	Total amount $	

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Wells Fargo Combined Statement of Accounts

Primary account number: [redacted]0115 ■ September 1, 2012 - September 30, 2012 ■ Page 1 of 5

ERC INVESTMENTS LLC
8800 E CHAPARRAL RD STE 270
SCOTTSDALE AZ 85250-2607

Questions?

Available by phone 24 hours a day, 7 days a week:
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (038)
P.O. Box 2908
Phoenix, AZ 85062-2908

Your Business and Wells Fargo

For nine years running, Wells Fargo has loaned more money to small businesses than any other bank.* Let us help you find the right credit solutions for your business. To learn more, talk to a banker, call the number at the top of your statement, or visit us at wellsfargo.com/biz.

*2002-2010 Community Reinvestment Act government data. Equal Housing Lender.

Account options

A check mark in the box indicates you have these convenient services with your account. Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

- Business Online Banking ☑
- Online Statements ☑
- Business Bill Pay ☑
- Business Spending Report ☑
- Overdraft Protection ☑

Summary of accounts

Checking and Savings

Account	*Page*	*Account number*	*Ending balance last statement*	*Ending balance this statement*
Wells Fargo Simple Business Checking	2	[redacted]0115	3,757.00	257.00
Business Market Rate Savings	3	[redacted]5498	247.05	241.07
	Total deposit accounts		**$4,004.05**	**$498.07**

Wells Fargo Simple Business Checking

Activity summary

Beginning balance on 9/1	$3,757.00
Deposits/Credits	0.00
Withdrawals/Debits	- 3,500.00
Ending balance on 9/30	**$257.00**
Average ledger balance this period	$1,773.66

Account number: [redacted]0115

ERC INVESTMENTS LLC

Arizona account terms and conditions apply

For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278

For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection

Your account is linked to the following for Overdraft Protection:

- Savings - [redacted]5498

Transaction history

Date	*Check Number*	*Description*	*Deposits/ Credits*	*Withdrawals/ Debits*	*Ending daily balance*
9/14		Online Transfer Ref #lbe5C95T2W to Preferred Checking Via Mobile		3,500.00	257.00
Ending balance on 9/30					**257.00**
Totals			**$0.00**	**$3,500.00**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

IMPORTANT ACCOUNT INFORMATION

Effective November 7, 2012, debit or ATM card cash withdrawals made in person at non-Wells Fargo locations or in person using the cash advance feature at Wells Fargo banking locations will be subject to your daily ATM withdrawal limit.

In addition, in the Selected Terms and Conditions for Wells Fargo Business Debit Cards, Business ATM Cards and Business Deposit Cards, the section titled "Authorization Holds for Card transactions", and Business Account Agreement section titled " *Authorization holds for card* transactions" are changing to clarify that the Bank is permitted to place authorization holds for up to 30 days on certain debit card transactions.

Remember, an "authorization hold" is a "pending" transaction that will reduce the current available balance that you can withdraw or use to pay transactions from your account. If you do not have sufficient available funds in your account, transactions may be paid with an overdraft protection advance, paid into overdraft or returned unpaid as applicable.

The Bank is permitted to place an authorization hold on your POS Access Account for purchases for up to three (3) business days on most transactions (or for up to thirty (30) business days for certain types of debit or ATM card transactions, including but not limited to, car rental transactions, cash transactions, and international transactions), from the time of the authorization or until the transaction is paid from your POS Access Account. Please note that if the transaction is not submitted for payment by the merchant within the three (3) business days (or thirty (30) business days, as applicable), the Bank will release the authorization hold, which will increase the available balance in your POS Access Account until the transaction is submitted for payment by the merchant and finally posted to your POS Access Account.

The merchant may submit the transaction for payment after the Bank has released the authorization hold. If this happens, the Bank must honor the prior authorization and will pay the transaction from your POS Access Account.

Business Market Rate Savings

Activity summary

Beginning balance on 9/1	$247.05
Deposits/Credits	0.02
Withdrawals/Debits	- 6.00
Ending balance on 9/30	**$241.07**
Average ledger balance this period	$247.05

Account number: [redacted]5498
ERC INVESTMENTS LLC
Arizona account terms and conditions apply
For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278
For Wire Transfers use
Routing Number (RTN): 121000248

Interest summary

Interest paid this statement	$0.02
Average collected balance	$247.05
Annual percentage yield earned	0.10%
Interest earned this statement period	$0.02
Interest paid this year	$0.04

Transaction history

Date	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
9/28	Interest Payment	0.02		
9/28	Monthly Service Fee		6.00	241.07
Ending balance on 9/30				**241.07**
Totals		**$0.02**	**$6.00**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

General statement policies for Wells Fargo Bank

■ **Notice:** Wells Fargo Bank, N.A. may furnish information about accounts belonging to individuals, including sole proprietorships, to consumer reporting agencies. If this applies to you, you have the right to dispute the accuracy of information that we have reported by writing to us at: Overdraft Collections and Recovery, P.O. Box 5058, Portland, OR 97208-5058.

You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

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2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance shown on your statement . . . . $ ____________

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement.
$ ____________
$ ____________
$ ____________
\+ $ ____________

. . . . TOTAL $ ____________

CALCULATE THE SUBTOTAL
(Add Parts A and B)

. . . . TOTAL $ ____________

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above . . . . - $ ____________

CALCULATE THE ENDING BALANCE
(Part A + Part B - Part C)
This amount should be the same as the current balance shown in your check register . . . . $ ____________

Number	Items Outstanding	Amount
	Total amount $	

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Wells Fargo Combined Statement of Accounts

Primary account number: [redacted]0115 ■ October 1, 2012 - October 31, 2012 ■ Page 1 of 4

ERC INVESTMENTS LLC
8800 E CHAPARRAL RD STE 270
SCOTTSDALE AZ 85250-2607

Questions?

Available by phone 24 hours a day, 7 days a week:
1-800-CALL-WELLS (1-800-225-5935)

TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (038)
P.O. Box 2908
Phoenix, AZ 85062-2908

Your Business and Wells Fargo

It's a great time to talk with a banker about how Wells Fargo's business accounts and services can help you stay competitive by saving you time and money. To find out how we can help, stop by any Wells Fargo location or call us at the number at the top of your statement.

Account options

A check mark in the box indicates you have these convenient services with your account. Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

- Business Online Banking ☑
- Online Statements ☑
- Business Bill Pay ☐
- Business Spending Report ☑
- Overdraft Protection ☑

Summary of accounts

Checking and Savings

Account	*Page*	*Account number*	*Ending balance last statement*	*Ending balance this statement*
Wells Fargo Simple Business Checking	2	[redacted]0115	257.00	670.49
Business Market Rate Savings	2	[redacted]5498	241.07	235.09
	Total deposit accounts		**$498.07**	**$905.58**

ACC008588
FILE #8337

(38) Ins =14
Sheet Seq = 0024117
Sheet 00001 of 00002

Wells Fargo Simple Business Checking

Activity summary

Beginning balance on 10/1	$257.00
Deposits/Credits	216,413.49
Withdrawals/Debits	- 216,000.00
Ending balance on 10/31	**$670.49**
Average ledger balance this period	$27,516.01

Account number: [redacted]0115
ERC INVESTMENTS LLC
Arizona account terms and conditions apply
For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278
For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection

Your account is linked to the following for Overdraft Protection:

- Savings - [redacted]5498

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
10/15		Deposit Made In A Branch/Store	216,413.49		216,670.49
10/17		Online Transfer Ref #betmwm9Nl to Business Checking xxxxxx6051 on 10/17/12		13,000.00	203,670.49
10/19		Online Transfer Ref #bejxf9Vs to Business Checking Via Mobile		203,000.00	670.49
Ending balance on 10/31					**670.49**
Totals			**$216,413.49**	**$216,000.00**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units ($)	Total service charge ($)
Paid and Deposited Items	1	50	0	0.50	0.00
Total service charges					**$0.00**

Business Market Rate Savings

Activity summary

Beginning balance on 10/1	$241.07
Deposits/Credits	0.02
Withdrawals/Debits	- 6.00
Ending balance on 10/31	**$235.09**
Average ledger balance this period	$241.07

Account number: [redacted]5498
ERC INVESTMENTS LLC
Arizona account terms and conditions apply
For Direct Deposit and Automatic Payments use
Routing Number (RTN): 122105278
For Wire Transfers use
Routing Number (RTN): 121000248

Interest summary

Interest paid this statement	$0.02
Average collected balance	$241.07
Annual percentage yield earned	0.10%
Interest earned this statement period	$0.02
Interest paid this year	$0.06

Transaction history

Date	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
10/31	Interest Payment	0.02		
10/31	Monthly Service Fee		6.00	235.09
Ending balance on 10/31				**235.09**
Totals		**$0.02**	**$6.00**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

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3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance shown on your statement . . . . $ ______

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement.

$ ______
$ ______
$ ______
\+ $ ______

. . . . TOTAL $ ______

CALCULATE THE SUBTOTAL

(Add Parts A and B)

. . . . TOTAL $ ______

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above . . . . - $ ______

CALCULATE THE ENDING BALANCE

(Part A + Part B - Part C)
This amount should be the same as the current balance shown in your check register . . . . $ ______

Number	Items Outstanding	Amount
	Total amount $	

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ACC008591
FILE #8337

Business Account Application

WELLS FARGO

Information About Your Accounts

To help the government fight the funding of terrorism and money laundering activities, U.S. Federal law requires financial institutions to obtain, verify, and record information that identifies each person (individuals and businesses) who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

Bank Name: Wells Fargo Bank , N.A.

CCID	Date	Location Number	AU	Officer Name	Officer Number	Phone Number
00038	03/13/2006	00802	6308	JAMES YOHE	P4202	480/481-8740

Type of Account(s)	Account Number(s)	Opening Deposit(s)	
BASIC BUS SERVICES PKG CH	7001	$100.00	CASH
BASIC PACKAGE SAVINGS SA	6300	$35,000.00	WIRE

Information About Your Business

Contact Information

Business Name: TRI-CORE BUSINESS DEVELOPMENT LLC

Statement Mailing Address: 831 E ENCINAS AVE
GILBERT, AZ
85234-3541
US

Street Address	City	State	Zip	Country
831 E ENCINAS AVE	GILBERT	AZ	85234-3541	US

E-Mail Address:

Web Site:

Phone	Fax	Cellular	Pager
480/283-4357	866/539-0624		

Business Information

Entity	Sub Type	Non-Profit	Date Established
Limited Liability Company		No	01/27/2006

Current Ownership Since Date	# of Employees	Industry
2006	2	Professional, Scientific, and Technical Services

Description of Business: Business consulting grant writing

Annual Gross Sales	Year Reported	Fiscal Year End	Country of Registration	Primary Financial Institution	# of Locations
$500,000	01/27/2006	12/31	US	Wells Fargo	1

Major Suppliers/Customers:

Sales Market	Primary States
Local	

Bank Use

Name/Entity Verification	Address Verification	Check Reporting
Articles of Organization		NORECORD

Previous Bank Reference	International Transactions	BACC Reference#
		606BAC0115072

Information About Owners and Key Individuals

Name		ID Type	Number	State/Country	Issue Date	Expiration Date
JON HALLIDAY	Primary	DLIC		AZ		
NORECORD	Secondary	OTHR	ARIZONA FEDERAL V		None	06/30/2007
JASON T MOGLER	Primary	DLIC		AZ	0	
NORECORD	Secondary	OTHR	B OF A VISA		None	05/30/2007
	Primary					
	Secondary					

ACC008664
FILE #8337

Information About Owners and Key Individuals

Name		ID Type	Number	State/ Country	Issue Date	Expiration Date
	Primary					
	Secondary					
	Primary					
	Secondary					
	Primary					
	Secondary					
	Primary					
	Secondary					

Information About Sole Proprietor

Date of Birth		Tax Identification Number (TIN)	TIN Type
Residence Address (provide physical address or directional if no physical address exists)		Residence Address Line 2	
City	State/Province	Zip/Postal Code	Country

Overdraft Protection Plan from Savings

For the terms of the Bank's Overdraft Protection Plan from Savings, see the Bank's current Business Account Agreement.
Customer desires to link the following accounts for Overdraft Protection:

Savings account # _____ will be linked to checking account # _____

Savings account # _____ will be linked to checking account # _____

Savings account # _____ will be linked to checking account # _____

Savings account # _____ will be linked to checking account # _____

Certificate of Authority Cross Reference - Existing Customers - New Accounts

For use when persons identified as authorized signers on the Customer's existing Certificate of Authority are identical to the persons designated as authorized signers for the accounts listed on this Business Account Application.

Please refer to Certificate of Authority currently on file for account: _____

Certificate of Authority

Each person signing this Application certifies that:

A. **The Customer's use of any Bank account, product or service will confirm its receipt of and agreement to be bound by the Bank's applicable account fee schedule and account agreement that includes the dispute resolution program under which any disputes between the Customer and the Bank relating to the Customer's use of any bank account or service will be decided in an arbitration proceeding before a neutral arbitrator and not by a jury or court trial.**

B. *Any one of the person(s) who signs this Application or whose name, any applicable title and specimen signature appear in the Signature Capture Section of this Application is authorized on such terms as the Bank may require to:*

(1) Enter into, modify, terminate and otherwise in any manner act with respect to accounts at the Bank and agreements with the Bank or its affiliates for accounts and/or services offered by the Bank or its affiliates (other than letters of credit or loan agreements);

(2) Authorize (by signing or otherwise) the payment of Items from the Customer's accounts(s) listed on this Business Account Application (including without limitation, any Item payable to (a) the individual order of the person who authorized the Item or (b) the Bank or any other person for the benefit of the person who authorized the Item) and the endorsement of Deposited Items for deposit, cashing or collection (see the Bank's applicable account agreement for the definitions of "Item" and "Deposited Item");

(3) Give instructions to the Bank in writing (whether signed manually or by a facsimile or mechanical device with out regard to when or by whom or by what means it may have been made or affixed), orally, by telephone or by any electronic means in regard to any Item and the transaction of any business relating to the Customer's account(s), agreements or services, and the Customers shall indemnify and hold the Bank harmless for acting in accordance with such instructions; and

(4) Delegate his or her authority to another person(s) or revoke such delegation, in a separate signed writing delivered to the Bank.

C. *If a code must be communicated to the Bank in order to authonze an Item, and the code is communicated, the Item will be binding on the Customer regardless of who communicated the code.*

D. *The information provided in this Application is correct and complete, the person(s) who are signing this Application and the person(s) whose names appear in the Signature Capture Section of this Application hold any positions indicated, and the signatures appearing opposite their names are authentic, official signatures.*

ACC008665
FILE #8337

E. The Bank is authorized to inquire at any time about any person whose name appears on this Application with check and/or credit reporting services and to share this information and information about the Customer and the Customer's account(s) with any affiliate of the Bank.

F. Each transaction described in this Certification conducted by or on behalf of the Customer prior to delivery of this Certification is in all respects ratified.

G. If the Customer is a tribal government or tribal government agency, the Customer waives sovereign immunity from suit with respect to the Customer's use of any Bank account, product or service directly or indirectly referred to in this Certificate.

H. The Customer has approved this Certificate of Authority or granted the person(s) signing this Application the authority to do so on the Customer's behalf by
(1) resolution, agreement or other legally sufficient action of the governing body of the Customer, if the Customer is not a trust or a sole proprietor;
(2) the signature on this Application of each of the Customer's trustee(s), if the Customer is a trust; or
(3) the signature on this Application of the Customer, if the Customer is a sole proprietor.

Tax Reporting and Certification (Substitute IRS Form W-9)

Tax ID and Number
EIN

Certification: Under penalties of perjury, I certify that:
1. The number shown on this form is my correct Taxpayer Identification Number, and
2. UNLESS I HAVE CHECKED ONE OF THE BOXES BELOW, I am not subject to backup withholding either because I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or the IRS has notified me that I am no longer subject to backup withholding (does not apply to real estate transactions, mortgage interest paid, the acquisition or abandonment of secured property, contributions to an Individual Retirement Arrangement (IRA), and payments other than interest and dividends), and
3. I am a U.S. person (including a U.S. resident alien)

☐ I am subject to backup withholding ☒ I am exempt from backup withholding

Note: The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding

Certified/Agreed to by:

Certification Signature 1	Printed Name	Date
☐ submit manually ☐ signature not required	JON HALLIDAY Title/Position: EXECUTIVE	03/13/2006
Certification Signature 2	**Printed Name**	**Date**
☐ submit manually ☒ signature not required	Title/Position	

Signature Capture - Authorized Signers

Signer	Signature	Printed Name / Title/Position
Authorized Signer 1	☐ submit manually ☐ signature not required	JON HALLIDAY EXECUTIVE
Authorized Signer 2	☐ submit manually ☐ signature not required	JASON T MOGLER EXECUTIVE
Authorized Signer 3	☐ submit manually ☒ signature not required	
Authorized Signer 4	☐ submit manually ☒ signature not required	
Authorized Signer 5	☐ submit manually ☒ signature not required	
Authorized Signer 6	☐ submit manually ☒ signature not required	
Authorized Signer 7	☐ submit manually ☒ signature not required	

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ACC008666
FILE #8337

WELLS FARGO BANK, N.A.
NORTH SCOTTSDALE BUSINESS BANKING OFFICE
PO BOX 340214
SACRAMENTO, CA 95834

I-2
Account Number: [redacted]7001
Statement End Date: 01/31/08

TRI-CORE BUSINESS DEVELOPMENT LLC
7040 N 15TH ST
PHOENIX AZ 85020-5414

IF YOU HAVE ANY QUESTIONS ABOUT THIS STATEMENT OR YOUR ACCOUNTS,
CALL: 800-225-5935 (1-800-CALL-WELLS).

YOUR ACCOUNTS AT A GLANCE

ACCOUNT TYPE	ENDING BALANCE
BASIC BUSINESS SERVICES PACKAGE [redacted]7001	205.78
BASIC PACKAGE SAVINGS [redacted]6300	0.00

NEWS FROM WELLS FARGO

BASIC BUSINESS SERVICES PACKAGE [redacted]7001

TRI-CORE BUSINESS DEVELOPMENT LLC

DEC 31	BEGINNING BALANCE	217.78
	TOTAL DEPOSITS/CREDITS	0.00
	TOTAL WITHDRAWALS/DEBITS	- 12.00
JAN 31	ENDING BALANCE	205.78

WITHDRAWALS AND DEBITS ----------

POSTED DATE	TRANSACTION DETAIL	AMOUNT
JAN 31	MONTHLY SERVICE FEE	- 12.00

DAILY BALANCE SUMMARY ----------

DATE	BALANCE	DATE	BALANCE
DEC 31	217.78	JAN 31	205.78

FOR YOUR INTEREST

BASIC PACKAGE SAVINGS [redacted]6300

TRI-CORE BUSINESS DEVELOPMENT LLC

DEC 31	BEGINNING BALANCE	0.00
	TOTAL DEPOSITS/CREDITS	0.00
	TOTAL WITHDRAWALS/DEBITS	0.00
JAN 31	ENDING BALANCE	0.00

THANK YOU FOR BANKING WITH WELLS FARGO.

WELLS FARGO BANK, N.A.
NORTH SCOTTSDALE BUSINESS BANKING OFFICE
PO BOX 340214
SACRAMENTO, CA 95834

Account Number: [redacted]7001
Statement End Date: 02/29/08

TRI-CORE BUSINESS DEVELOPMENT LLC
7040 N 15TH ST
PHOENIX AZ 85020-5414

IF YOU HAVE ANY QUESTIONS ABOUT THIS STATEMENT OR YOUR ACCOUNTS,
CALL: 800-225-5935 (1-800-CALL-WELLS).

YOUR ACCOUNTS AT A GLANCE

ACCOUNT TYPE	ENDING BALANCE
BASIC BUSINESS SERVICES PACKAGE [redacted]7001	193.78
BASIC PACKAGE SAVINGS [redacted]6300	0.00

NEWS FROM WELLS FARGO

BASIC BUSINESS SERVICES PACKAGE [redacted]7001

TRI-CORE BUSINESS DEVELOPMENT LLC

JAN 31	BEGINNING BALANCE	205.78
	TOTAL DEPOSITS/CREDITS	0.00
	TOTAL WITHDRAWALS/DEBITS	- 12.00
FEB 29	ENDING BALANCE	193.78

WITHDRAWALS AND DEBITS

POSTED DATE	TRANSACTION DETAIL	AMOUNT
FEB 29	MONTHLY SERVICE FEE	- 12.00

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
JAN 31	205.78	FEB 29	193.78

FOR YOUR INTEREST

BASIC PACKAGE SAVINGS [redacted]6300

TRI-CORE BUSINESS DEVELOPMENT LLC

JAN 31	BEGINNING BALANCE	0.00
	TOTAL DEPOSITS/CREDITS	0.00
	TOTAL WITHDRAWALS/DEBITS	0.00
FEB 29	ENDING BALANCE	0.00

THANK YOU FOR BANKING WITH WELLS FARGO.

WELLS FARGO BANK, N.A.
NORTH SCOTTSDALE BUSINESS BANKING OFFICE
PO BOX 340214
SACRAMENTO, CA 95834

Account Number: [redacted]7001
Statement End Date: 03/31/08

TRI-CORE BUSINESS DEVELOPMENT LLC
7040 N 15TH ST
PHOENIX AZ 85020-5414

IF YOU HAVE ANY QUESTIONS ABOUT THIS STATEMENT OR YOUR ACCOUNTS,
CALL: 800-225-5935 (1-800-CALL-WELLS).

YOUR ACCOUNTS AT A GLANCE

ACCOUNT TYPE	ENDING BALANCE
BASIC BUSINESS SERVICES PACKAGE [redacted]7001	181.78
BASIC PACKAGE SAVINGS [redacted]6300	0.00

NEWS FROM WELLS FARGO

BASIC BUSINESS SERVICES PACKAGE [redacted]7001

TRI-CORE BUSINESS DEVELOPMENT LLC

FEB 29	BEGINNING BALANCE	193.78
	TOTAL DEPOSITS/CREDITS	0.00
	TOTAL WITHDRAWALS/DEBITS	- 12.00
MAR 31	ENDING BALANCE	181.78

WITHDRAWALS AND DEBITS ----------

POSTED DATE	TRANSACTION DETAIL	AMOUNT
MAR 31	MONTHLY SERVICE FEE	- 12.00

DAILY BALANCE SUMMARY ----------

DATE	BALANCE	DATE	BALANCE
FEB 29	193.78	MAR 31	181.78

Effective April 1, 2008, the following Miscellaneous Fees will change.
Checks, Money Orders, Coin/Currency:
-Coin Deposited (Mixed Bag), $6.50 per bag
Other Service Fees:
-Deposit Correction, $5 per correction

FOR YOUR INTEREST

CONTINUED ON NEXT PAGE

Account Number: [redacted]7001
TRI-CORE BUSINESS DEVELOPMENT LLC Statement End Date: 03/31/08

BASIC PACKAGE SAVINGS [redacted]6300

TRI-CORE BUSINESS DEVELOPMENT LLC

FEB 29	BEGINNING BALANCE	0.00
	TOTAL DEPOSITS/CREDITS	0.00
	TOTAL WITHDRAWALS/DEBITS	0.00
MAR 31	CLOSING BALANCE	0.00

WITHDRAWALS AND DEBITS ----------

POSTED DATE	TRANSACTION DETAIL	AMOUNT
MAR 31	CLOSEOUT TRANSACTION - DDA INT BEARING	0.00

Effective April 1, 2008, the following Miscellaneous Fees will change.
Checks, Money Orders, Coin/Currency:
-Coin Deposited (Mixed Bag), $6.50 per bag
Other Service Fees:
-Deposit Correction, $5 per correction

THANK YOU FOR BANKING WITH WELLS FARGO.

earthsmart
FedEx carbon-neutral envelope shipping

Align top of FedEx Express® shipping label here.

Name: ANNALISA WEISS

1 of 1

Division: SEC
Sender: WELLS FARGO-CSSO

8/17/2012 09:40

798764247274

Received
AUG 17 2012
Arizona Corp. Commission
Securities Division

081713094016

WALIECE A3-517

From: (480) 724-2045
WALIECE ANDERSON
WELLS FARGO-CSSO
2700 S PRICE RD
S3928-020
CHANDLER, AZ 85286

Origin ID: CHDA

FedEx Express

E

J12201207160325

Ship Date: 16AUG12
ActWgt: 0.5 LB
CAD: 101721139/WSXI2600

Delivery Address Bar Code

SHIP TO: (602) 542-0630
BILL SENDER
AZ CORP. COMMISSION, SEC. DIV.
ANNALISA WEISS
1300 W WASHINGTON ST 3RD FL
PHOENIX, AZ 85007

Ref # 0002974
Invoice #
PO #
Dept #

TRK# 0201 7987 6424 7274

MON - 20 AUG A1
** 2DAY **

98 ZSYA

85007
AZ-US
PHX

515G2/0C34/AA44

tabbies
EXHIBIT
S-20
ADMITTED

RT 274 2 B
FZ 273
7274
08.17

velope

Press here to seal. Press here to seal.

ou must seal flap before shipping.

ACC004633
FILE #8337

Legal Order Processing
P.O. BOX 29728 MAC# S3928-020
Phoenix, AZ 85038-9728
Voice: (480) 724-2000

DECLARATION FOR RECORDS OF REGULARLY CONDUCTED BUSINESS ACTIVITY

Re: Subpoena	**Our Reference #: 1342408**
Agency Case #: 8337	**Date Served: 06/06/12**
Banking Entity: Wells Fargo Bank, N.A. (the "Bank")	

I, **Lois Williams**, declare that I am employed by Wells Fargo Bank, N. A., in the Subpoena Processing Department and the Bank's designated duly authorized Custodian of Records for documents and/or information produced under the above referenced legal order. The Bank reserves its right to designate another Custodian as it deems appropriate in the event an actual appearance is required concerning the records produced herein. I certify the authenticity of the records produced herewith and that they were:

A) Made at or near the time of the occurrence, condition or event of the matters set forth by, or from information transmitted by, a person with knowledge of those matters.

B) Kept in the course of regularly conducted activity.

C) Made by the regularly conducted activity as a regular practice, by the personnel of the business.

The identities of the records produced herewith are as follows:

☐ Signature Card(s) ☐ Statement(s) ☒ Cashiers' Check(s)

☒ Deposit(s)/Credit(s) ☒ Check(s)/Withdrawal(s) ☒ Wire Transfer(s)

☒ Other: Information Declaration

Records necessary for compliance may have been limited as indicated below:

☐ The Bank **does not possess any of the records** as described in the above referenced legal order.

☐ The enclosed records are true copies of bank records in the custodian's possession as described in the above referenced legal order. This constitutes **final** production, unless notified otherwise.

☒ The enclosed records are true copies of bank records. This submission constitutes **only part** of the records in the custodian's possession as described in the above referenced legal order.

☐ The Bank has received notification that **no further production is required.** File closed.

☐ Compliance with the above referenced legal order was **limited to the following** through agreement with the requesting party:

☒ The Bank is **unable to provide the following records** as described in the above referenced legal order:
Unable to locate the return item charge for $30,000.00 on 11/02/11 - Item is electronic, no image available.

Microfilm copies of requested transactions may be missing for the following reasons: Item(s) not on film, Film fogged, blank, black, damaged, destroyed or not available, item(s) piggy-backed on film, electronic transaction(s), or other reasons that may prevent the Bank from completing a thorough search of records. The Bank, generally and routinely, destroys records in accordance with its standards for records retention and destruction. The Bank's Legal Group will direct compliance for various types of loan information, and other non-depository information subject to the above referenced legal order.

Legal Order Processing
P.O. BOX 29728 MAC# S3928-020
Phoenix, AZ 85038-9728
Voice: (480) 724-2000

Our Reference #: 1342408

I am familiar with the **mode of preparation** of the enclosed records. They were prepared as follows:

☐ Signature Card(s): The customer(s) whose name appears on the signature card/account application and agreement form submitted the form to the Bank requesting checking and/or savings account(s). The customer(s) submitted personal and financial information which were relied upon by the Bank. The customer(s) signed the form. The Bank opened the savings and/or checking account(s) listed on the signature card. The signature card was stored at and retrieved from the Bank's designated retention site(s).

☐ Check(s): The check(s) drawn on the customer(s) account(s) were presented to the Bank and paid. During the process of paying the check(s), a microfilm image of the front and back of the check(s) is taken in the sequence the check(s) is processed by the Bank. The microfilm/fiche is then stored in the Bank's secured facilities. In response to this legal order, the Bank retrieved the microfilm reel/fiche and produced an image of the check(s).

☒ Withdrawal Slip(s)/Deposit(s): The withdrawal(s) (as evidenced by a withdrawal slip) made by customer at a teller window and all deposits made either at a teller window or through an ATM are processed by the Bank at designated central processing centers. When the transaction is processed, a microfilm/fiche image of the front and back of the item is taken in the sequence the item is processed by the Bank. The microfilm/fiche is then stored in the Bank's secured facilities. In response to this legal order, the Bank retrieved the microfilm reel/fiche and produced an image of the withdrawal slip(s)/deposit(s).

☐ Statement(s): Each monthly statement was prepared immediately after the closing date of the monthly account cycle as indicated on the statement(s). The statement(s) accurately reflects all debit entries (checks, point of sale, ATM, teller withdrawals, fees, etc.) and credits (deposits, etc.) which occurred on the account(s) during the monthly account cycle.

☒ Other: Original records were prepared or received at or near the time of their creation and were stored by the Bank in the ordinary course of business. Upon receipt of this subpoena, we searched and retrieved the original records and prepared a true and correct copy using generally accepted photocopying techniques.

I declare under penalty of perjury under the law(s) of the state of Arizona that the foregoing is true and correct. Executed on this 16th day of August, 2012, in the City of Chandler, State of Arizona.

Subpoena Processing Representative (480) 724-2000

Microfilm copies of requested transactions may be missing for the following reasons: Item(s) not on film, Film fogged, blank, black, damaged, destroyed or not available, item(s) piggy-backed on film, electronic transaction(s), or other reasons that may prevent the Bank from completing a thorough search of records. The Bank, generally and routinely, destroys records in accordance with its standards for records retention and destruction. The Bank's Legal Group will direct compliance for various types of loan information, and other non-depository information subject to the above referenced legal order.

Legal Order Processing
P.O. BOX 29728 MAC# S3928-020
Phoenix, AZ 85038-9728
Voice: (480) 724-2000

DECLARATION

Re: Subpoena	**Our Reference #: 1342408**
Agency Case #: 8337	**Date Served: 06/06/12**
Banking Entity: Wells Fargo Bank, N.A. (the "Bank")	

I, Lois Williams, declare that I am employed by Wells Fargo Bank, N.A., in the Subpoena Processing Department and the Bank's designated duly authorized Custodian of Records for this matter, with the authority to certify the information provided herein. The Bank reserves its right to designate another Custodian as it deems appropriate in the event an actual appearance is required.

Online Transfer detail for account number 1941215947:

Date	Amount	Account Credited	Account Debited
8/26/2011	$25,000.00	[redacted]0397	[redacted]5947
9/2/2011	$100.00	[redacted]4918	[redacted]5947
9/2/2011	$41,410.17	[redacted]7001	[redacted]5947
9/6/2011	$2,500.00	[redacted]5279	[redacted]5947
9/6/2011	$4,000.00	[redacted]4956	[redacted]5947
9/12/2011	$100.00	[redacted]5472	[redacted]5947
9/14/2011	$33,000.00	[redacted]5345	[redacted]5947
9/14/2011	$30,000.00	[redacted]4900	[redacted]5947
9/19/2011	$800.00	[redacted]5947	[redacted]4956
9/19/2011	$40,000.00	[redacted]0397	[redacted]5947
9/26/2011	$5,500.00	[redacted]5279	[redacted]5947
9/26/2011	$35,000.00	[redacted]4900	[redacted]5947
9/27/2011	$10,000.00	[redacted]5345	[redacted]5947
9/29/2011	$100.00	[redacted]4900	[redacted]5947
10/3/2011	$41,410.17	[redacted]7001	[redacted]5947
10/3/2011	$10,000.00	[redacted]5345	[redacted]5947
10/4/2011	$20,000.00	[redacted]4900	[redacted]5947
10/11/2011	$1,950.00	[redacted]5947	[redacted]4956
10/12/2011	$20,000.00	[redacted]4900	[redacted]5947
10/13/2011	$1,500.00	[redacted]8678	[redacted]5947
10/14/2011	$1,000.00	[redacted]4956	[redacted]5947
10/17/2011	$5,000.00	[redacted]5279	[redacted]5947
10/18/2011	$25,000.00	[redacted]0397	[redacted]5947
10/19/2011	$20,000.00	[redacted]5345	[redacted]5947
10/20/2011	$10,000.00	[redacted]4900	[redacted]5947
10/21/2011	$20,000.00	[redacted]4900	[redacted]5947
10/25/2011	$12,000.00	[redacted]5345	[redacted]5947
10/25/2011	$19,000.00	[redacted]5345	[redacted]5947
10/25/2011	$5,000.00	[redacted]5345	[redacted]5947
10/26/2011	$1,500.00	[redacted]4956	[redacted]5947
10/27/2011	$40,000.00	[redacted]0397	[redacted]5947
10/27/2011	$20,000.00	[redacted]4900	[redacted]5947
10/31/2011	$1,000.00	[redacted]4957	[redacted]5947
10/31/2011	$1,000.00	[redacted]4956	[redacted]5947
10/31/2011	$9,000.00	[redacted]8678	[redacted]5947
11/2/2011	$10,000.00	[redacted]4900	[redacted]5947
11/3/2011	$40,000.00	[redacted]5345	[redacted]5947
11/8/2011	$20,000.00	[redacted]4900	[redacted]5947
11/8/2011	$10,000.00	[redacted]5345	[redacted]5947
11/14/2011	$20,000.00	[redacted]4900	[redacted]5947
11/16/2011	$12,000.00	[redacted]0397	[redacted]5947

ACC004636
FILE #8337

Legal Order Processing
P.O. BOX 29728 MAC# S3928-020
Phoenix, AZ 85038-9728
Voice: (480) 724-2000

11/17/2011	$25,000.00	0397	5947
11/18/2011	$500.00	4956	5947
11/21/2011	$23,000.00	4900	5947
11/21/2011	$10,000.00	5345	5947
11/22/2011	$20,000.00	4900	5947
11/22/2011	$500.00	4956	5947
11/23/2011	$2,500.00	8678	5947
11/30/2011	$1,500.00	8678	5947
12/1/2011	$2,500.00	8678	5947
12/1/2011	$21,000.00	0397	5947
12/1/2011	$25,000.00	5345	5947
12/1/2011	$50,000.00	7001	5947
12/1/2011	$30,000.00	7001	5947
12/1/2011	$30,000.00	0397	5947
12/1/2011	$10,000.00	4900	5947
12/2/2011	$10,000.00	4900	5947
12/2/2011	$500.00	4956	5947
12/2/2011	$6,000.00	5970	5947
12/6/2011	$5,000.00	8678	5947
12/8/2011	$24,000.00	4900	5947
12/16/2011	$3,500.00	8678	5947
12/16/2011	$1,500.00	4956	5947
12/19/2011	$3,500.00	8678	5947
12/20/2011	$50,000.00	0397	5947
12/27/2011	$500.00	4956	5947
1/3/2012	$160,000.00	0397	5947
1/3/2012	$58,289.89	7001	5947
1/6/2012	$13,959.60	6051	5947
1/17/2012	$5,000.00	5345	5947
1/18/2012	$106,000.00	6051	5947
1/23/2012	$500.00	4956	5947
2/1/2012	$63,192.00	3415	5947
2/6/2012	$3,500.00	8678	5947
2/10/2012	$4,000.00	5279	5947
2/15/2012	$28,825.51	3415	5947
2/21/2012	$4,000.00	4900	5947
2/29/2012	$25,000.00	3415	5947
2/29/2012	$10,000.00	4900	5947
3/2/2012	$55,000.00	7001	5947
3/26/2012	$4,000.00	5279	5947
4/11/2012	$10,000.00	5947	0115
4/11/2012	$35,000.00	9036	5947
5/22/2012	$5,000.00	4900	5947

The following information is regarding the accounts involved in the online transfers that we have not produced under the subpoena:

Account 9036 - ERC OF CHICAGO
625D S RAILROAD ST
MONTGOMERY IL 60538-1425

5472 - ERC INVESTORS LLC
8800 E CHAPARRAL RD STE 270
SCOTTSDALE AZ 85250-2607

ACC004637
FILE #8337

1278974918 - ERC LEGACY, LLC

Legal Order Processing
P.O. BOX 29728 MAC# S3928-020
Phoenix, AZ 85038-9728
Voice: (480) 724-2000

8800 E CHAPARRAL RD STE 270
SCOTTSDALE AZ 85250-2607

[redacted]8678 - AMBER D WALTER, JASON T MOGLER
[redacted]
[redacted] AZ [redacted]

[redacted]4956 - JASON T MOGLER, ALEXIS LYNN PARKER
[redacted]
[redacted] AZ [redacted]

[redacted]0115 - ERC INVESTMENTS LLC
8800 E CHAPARRAL RD STE 270
SCOTTSDALE AZ 85250-2607

[redacted]5279 - TCC 2, LLC
8800 E CHAPARRAL RD STE 270
SCOTTSDALE AZ 85250-2607

[redacted]5345 - PANGAEA INVESTMENT GROUP, LLC
8800 E CHAPARRAL RD STE 270
SCOTTSDALE AZ 85250-2607

[redacted]6051 - PHOENIX PREMIUM PROPERTIES
8800 E CHAPARRAL RD STE 270
SCOTTSDALE AZ 85250-2607

[redacted]4957 - JASON T MOGLER
[redacted]
[redacted] AZ [redacted]

Withdrawal detail for account number 1941215947:

Date	Amount	Type of transaction
2/24/2012	$3,000.00	cash
1/17/2012	$3,000.00	cash
1/3/2012	$2,500.00	cash
12/23/2011	$5,000.00	cash
12/22/2011	$6,000.00	cash
12/12/2011	$5,000.00	cash
12/6/2011	$2,500.00	cash
12/5/2011	$5,000.00	cash
11/23/2011	$2,500.00	cash
10/28/2011	$3,000.00	cash
8/29/2011	$2,500.00	cash
8/29/2011	$47,500.00	cashier's check purchased (included in production)
8/25/2011	$50,000.00	cashier's check purchased (included in production)

I declare under penalty of perjury under the law(s) of the state of Arizona that the foregoing is true and correct. Executed on this 16th day of August, 2012, in the City of Chandler, State of Arizona.

Subpoena Processing Representative (480) 724-2000

ACC004638
FILE #8337

SUBPOENA

SECURITIES DIVISION
ARIZONA CORPORATION COMMISSION

06-06-12 A09:26 IN

TO: Custodian of Records
Wells Fargo Bank, N.A.
Subpoena Processing Dept.
MAC S4101-156, P.O. Box 29728
Phoenix, AZ 85038

In the matter of
Jason T. Mogler, file #8337
involving possible violations of the Securities Act and/or Investment Management Act of Arizona.

PURSUANT TO A.R.S. § 44-1823 AND A.R.S. § 44-3133, YOU ARE HEREBY REQUIRED to appear before **Annalisa Weiss** of the Securities Division of the Arizona Corporation Commission at 1300 West Washington, Third Floor, Phoenix, Arizona 85007, on the **6th day of July, at 10 o'clock AM**, to PRODUCE THE DOCUMENTS SPECIFIED IN EXHIBIT "A", which is attached and incorporated by reference.

The seal of the Arizona Corporation Commission is affixed hereto, and the undersigned, a member of said Arizona Corporation Commission, or an officer designated by it, has set her hand at, Phoenix, Arizona this 5th day of June, 2012.

Julie Coleman
Chief Counsel of Enforcement
Securities Division

Persons with a disability may request a reasonable accommodation such as a sign language interpreter, as well as request this document in an alternative format, by contacting Shaylin A. Bernal, Executive Assistant to the Executive Director, voice phone number 602/542-3931, e-mail sabernal@azcc.gov. Requests should be made as early as possible to allow time to arrange the accommodation. Pursuant to A.R.S. § 44-1825 and A.R.S. § 44-3134, failure to comply with this subpoena may result in the application for a finding of contempt.

Pursuant to A.A.C. R14-4-304, any person required to appear at a formal interview may be represented by legal counsel.

EXHIBIT "A"

For the period from January, 2008 to the present:

1. Bank statements for any and all accounts, whether open or closed, in the name of or under the signatory power of:

   a. Account #[redacted]0397
   b. Account #[redacted]3714
   c. Account #[redacted]5947
   d. Account #[redacted]4900
   e. Account #[redacted]1991

2. Signature cards and Know Your Customer file for the above accounts whether signed on a date within the range identified above or on any prior date that result in the signature cards being in force during the date range identified above.

3. Documents supporting all deposits to and withdrawals from the above accounts.

For each deposit, provide a copy of the deposit slip and both sides of all offsets. If the money was transferred from another account, provide the name, address and account number of the originator.

For each check or other debit indicated, provide a copy of both sides of the document. If the money was transferred to another account, provide the name, address and account number of the beneficiary.

For each wire transfer or electronic transaction, provide the identity of both the originator and the beneficiary of the transaction. If the money was transferred to/from another account, provide the name, address and account number of the originator/beneficiary.

For each transaction marked as counter debit, cash withdrawal or withdrawal, provide the negotiated copy of the cashier's check, official bank check, money order or other financial instrument that was purchased. If the money was transferred to another account provide the name, address and account number of the beneficiary. If cash was withdrawn provide the Currency Transaction Report or the Suspicious Activity Report, if any, along with the cash out ticket for the transaction.

Provide the Teller's Journal for each transaction.

For any bill paying service provided, provide a listing of all payees, their addresses and routing and account numbers. Provide for each transaction, debit or credit, the payee, routing number, account number, and the date and amount of the transaction.

4. Documentation supporting all loan accounts in the name of the above named persons or entities including but not limited to, loan applications, signed loan agreements, financial statements submitted, employment verifications, a description of any collateral given and an analysis of activity in the loan accounts.

5. Documentation supporting any and all safe deposit boxes rented by the above persons or entities, including but not limited to original contract and entry tickets.

6. All correspondence with the persons or entities named above.

7. Any and all documents pertaining to the above accounts including but not limited to such things as copies of cashier's checks and wire transfer offsets.

BEFORE COMPLYING WITH ITEM #3 ABOVE, PLEASE SUBMIT COPIES OF THE BANK STATEMENTS ONLY. THESE WILL BE MARKED TO IDENTIFY THE SPECIFIC DOCUMENTS REQUIRED.

Site	Paid Date	Serial	Routing	Account	PC	Amount	Sequence #	Ca
VIEWPOINTE	20110829	6571503321	10700543	[redacted]5402	000039	47,500.00	4530501571	

0065715 Office AU # 11-34 1210(8)

CASHIER'S CHECK

6571503321

Credit Copy

Purchaser: JASON T MOGLER
Purchaser Account: [redacted]
Operator I.D.: [redacted]

August 29, 2011

PAY TO THE ORDER OF ***JASON MOGLER***
RE: LAND LOAN SECURE

****Forty-seven thousand five hundred dollars and no cents****

****$47,500.00****

PROCESS SAME DAY AS ISSUED

WELLS FARGO BANK, N.A.
707 E GLENDALE AVE
PHOENIX, AZ 85020
FOR INQUIRIES CALL (480) 394-3122

01 0065715 0370049
08/29/2011 9:15:15AM

VOID IF OVER US $ 47,500.00

NON-NEGOTIABLE

⑈6571503321⑈ ⑆518200392⑆[redacted]5402⑈

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ACC004641
FILE #8337

Site	Paid Date	Serial	Routing	Account	PC	Amount	Sequence #	Ca
VIEWPOINTE	20110829	4904	12210527	[redacted]5947	000069	47,500.00	4530501572	

Withdrawal

(Check One) ☑ Checking ☐ Savings ☐ Money Market Access

Checking, Savings, Money Market Access account number

* [redacted] 5947

Date 08-29-11

Please print: Name
Jason Mogler

Please print: Street Address, City, State, Zip Code

I authorize this withdrawal and acknowledge receipt of the amount indicated below. Please sign in teller's presence. Two forms of ID may be required.

X

Forty-seven thousand five-hundred 00/100 ~~$47,500.00~~ $ 47500.00

Bank Use Only (When SVT is Not Available) TLR6586 (05/09) WFN 11098801

Customer Id:	Exp. date:	Token Verified (✓) ☐	Approval:

08/29/11 09:44AM C000038
01 0065715 0360048
RT 122105278 Acct [redacted]5947

⑈4904⑈ ⑆500000694⑆

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ACC004642
FILE #8337

Site	Paid Date	Serial	Routing	Account	PC	Amount	Sequence #	Ca
VIEWPOINTE	20110825	6571503303	10700543	[redacted]5402	000039	50,000.00	4630409964	

0065715 Office AU # — 11-34 / 1210(8)

CASHIER'S CHECK

6571503303

Credit Copy

Purchaser: JASON T MOGLER
Purchaser Account: [redacted]
Operator I.D.: [redacted]

August 25, 2011

PAY TO THE ORDER OF ***JIM HINKELDEY ***
RE: LOAN LAND SECURE

Fifty thousand dollars and no cents **$50,000.00**

PROCESS SAME DAY AS ISSUED

VOID IF OVER US $ 50,000.00

WELLS FARGO BANK, N.A.
707 E GLENDALE AVE
PHOENIX, AZ 85020
FOR INQUIRIES CALL (480) 394-3122

07 0065715 0310041
08/25/2011 1:33:45PM

NON-NEGOTIABLE

⑈6571503303⑈ ⑆518200392⑆[redacted]5402⑈

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ACC004643
FILE #8337

Site	Paid Date	Serial	Routing	Account	PC	Amount	Sequence #	C
VIEWPOINTE	20110825	4818	12210527	[redacted]5947	000069	50,000.00	4630409965	

Withdrawal

(Check One) ☑ Checking ☐ Savings ☐ Money Market Access

Checking, Savings, Money Market Access account number

* [redacted]5947 Date 8/25/11

Please print: Name Jason Mogler

Please print: Street Address, City, State, Zip Code

I authorize this withdrawal and acknowledge receipt of the amount indicated below. Please sign in teller's presence. Two forms of ID may be required.

x

Fifty thousand

$50,000.00 $ 50,000.—

08/25/11 04:09PM Co00038

07 0065715 0300040

RT 122105278 Acct [redacted]5947

To: Jim Hinkeldey

RE: LOAN LAND SECURE

Bank Use Only (When SVC is Not Available) TLR8586 (08/09) WP0116 11098801

Customer Id: Exp. date: Token Verified (✓) ☐ Approval:

⑈4818⑈ ⑆500000694⑆

Wells Fargo Internal Use When Bank: Wells Fargo Confidential When Completed

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ACC004644
FILE #8337

Reference: 1000335704520:1000335704520:1000335688520

Withdrawal

(Check One) [X] Checking [ ] Savings [ ] Money Market Access

Checking, Savings, Money Market Access account number

* [redacted]5947 Date 8/25/11

Please print: Name Jason Mogler

Please print: Street Address, City, State, Zip Code

I authorize this withdrawal and acknowledge receipt of the amount indicated below. Please sign in teller's presence. Two forms of ID may be required.

X

fifty thousand

$50,000.00 $ 50,000.—

08/25/11 04:08PM Co00038

07 0065715 0300040

RT 122105278 Acct [redacted]5947

To: Jim Hinkeldey

RE: LOAN LAND SECURE

Bank Use Only (When SVF is Not Available) TLR8566 (05/09) WF0116 11098801

Customer Id: Exp. date: Token Verified (✓) Approval:

⑈4818⑈ ⑆500000694⑆

Wells Fargo Internal Use When Blank; Wells Fargo Confidential When Completed

R/T Number	12210527	**Processing Date**	20110825
Sequence Number	4630409965	**Amount**	50000.00
Account Number	[redacted]5947	**Check Number**	4818

ACC004645
FILE #8337

Reference: 1000335683680:1000335683680:1000335667680

Withdrawal

(Check One) ☒ Checking ☐ Savings ☐ Money Market Access

4903

Checking, Savings, Money Market Access account number

* [redacted] 5947

Date 08-29-11

Please print: Name

Jary Mogler

Please print: Street Address, City, State, Zip Code

I authorize this withdrawal and acknowledge receipt of the amount indicated below. Please sign in teller's presence. Two forms of ID may be required.

X

Two-Thousand five-hundred 00/100 ~~$2,500.00~~ $ 2500.00

Bank Use Only (When SVT Is Not Available)

Customer Id: Exp. date: Token Verified (✓) ☐ Approval:

08/29/11 09:41AM C000038

01 0065715 0046 667

RT 500000694 Acct [redacted] 5947

⑈4903⑈ ⑆500000694⑆

R/T Number	12210527	**Processing Date**	20110829
Sequence Number	7035999169	**Amount**	2500.00
Account Number	[redacted]5947	**Check Number**	4903

Reference: 1000335704559:1000335704559:1000335688559

Withdrawal

(Check One) ☑ Checking ☐ Savings ☐ Money Market Access

Checking, Savings, Money Market Access account number

* [redacted]5947 Date 08-29-11

4904

Please print: Name
Jason Mogler

Please print: Street Address, City, State, Zip Code

I authorize this withdrawal and acknowledge receipt of the amount indicated below. Please sign in teller's presence. Two forms of ID may be required.

X

Forty-seven thousand five-hundred 00/100 ~~$47,500.00~~ $ 47500.00

Bank Use Only (When SVT is Not Available) TLR6586 (06/09) WF0115 11008801

Customer Id:	Exp. date:	Token Verified (✓) ☐	Approval:

08/29/11 09:14AM Co00038
01 0065715 0360048
RT 122105278 Acct [redacted]5947

⑈4904⑈ ⑆500000694⑆

Wells Fargo Internal Use When Blank; Wells Fargo Confidential When Completed

R/T Number	12210527	**Processing Date**	20110829
Sequence Number	4530501572	**Amount**	47500.00
Account Number	[redacted]5947	**Check Number**	4904

ACC004647
FILE #8337

Reference: 2000269141049:2000269147049:2000269149049

Withdrawal B

(Check One) [X] Checking [ ] Savings [ ] Money Market Access

5960

Checking, Savings, Money Market Access account number

* [redacted] 5947

Date 10/28/11

Please print: Name

Jason Mogler / Erc Compactors.

Please print: Street Address, City, State, Zip Code

I authorize this withdrawal and acknowledge receipt of the amount indicated below. Please sign in teller's presence. Two forms of ID may be required.

X

Three thousand

$3,000.00 $ 3,000.

10/28/11 09:02PM Co00038

06 0000814 0104 446

RT 500000694 Acct [redacted] 5947

Bank Use Only (When SVT Is Not Available) TLR8588 (05/09) WPH18 11155143

Customer Id:	Exp. date:	Token Verified (✓) ☐	Approval:

⑈5960⑈ ⑆500000694⑆

Wells Fargo Internal Use When Blank; Wells Fargo Confidential When Completed

R/T Number	12210527	**Processing Date**	20111028
Sequence Number	3700091119	**Amount**	3000.00
Account Number	[redacted] 5947	**Check Number**	5960

ACC004648
FILE #8337

Reference: 1000335727594:1000335727594:1000335711594

Withdrawal/Retiro: 5875

(Check One/Marque Uno) [X] Checking/Cuenta de Cheques [ ] Savings/Ahorros [ ] Money Market Access

Checking, Savings, Money Market Access account number/

* [redacted] 5947 Date/Fecha 11-23-11

Pin Type Issue/Exp. Tlx Dep.only Open AD

Please print: Name - / Letra de molde: Nombre

Jason Mogler

Please print: Street Address, City, State, Zip/Code / Letra de molde: Domicilio, Ciudad, Estado, Codigo Postal

[redacted]

I authorize this withdrawal and acknowledge receipt of the amount indicated below./ Yo autorizo este retiro y doy conocimiento de la cantidad indicada abajo.
Please sign in teller's presence/Favor de firmar en el cajero
Two forms of ID may be required./ Se podrían requerir dos identificación.

X

Two Thousand Five Hundred 00 ~~$2,500.00~~ $ 2500.00

11/23/11 02:11PM Co00038

Bank Use Only (When SVT is Not Available) TLR9230 (06/09) WRH16 11007328

Customer Id: Exp. date: Token Verified (✓) Approval:

04 0074079 0061 225

RT 500000694 Acct [redacted] 5947

⑈5875⑈ ⑆500000694⑆

Wells Fargo Internal Use When Blank: Wells Fargo Confidential When Completed

R/T Number	12210527	**Processing Date**	20111123
Sequence Number	6938178341	**Amount**	2500.00
Account Number	[redacted] 5947	**Check Number**	5875

ACC004649
FILE #8337

Reference: 1000335727786:1000335727786:1000335711786

Withdrawal

(Check One) ☑ Checking ☐ Savings ☐ Money Market Access

4083

WELLS FARGO

[redacted] Market Access account number

[redacted]5947

Date 12/21/11

Please print: Name Jason Mogler

Please print: Street Address, City, State, Zip Code

I authorize this withdrawal and acknowledge receipt of the amount indicated below. Please sign in teller's presence. Two forms of ID may be required.

Six thousand Dollars

$6,000.00 $ 6000.

12/21/11 DOLLEAM Co00038

06 0065715 0017 161

RT 500000694 Acct [redacted]5947

Bank Use Only (When SVT is Not Available)

Customer Id: Exp. date: Token Verified (✓) Approval:

⑈4083⑈ ⑆500000694⑆

Wells Fargo Internal Use When Blank
Wells Fargo Confidential When Completed

R/T Number	12210527	**Processing Date**	20111222
Sequence Number	7036648558	**Amount**	6000.00
Account Number	[redacted]5947	**Check Number**	4083

ACC004650
FILE #8337

Reference: 1000335727794:1000335727794:1000335711794

Withdrawal

(Check One) ☑ Checking ☐ Savings ☐ Money Market Access

Checking, Savings, Money Market Access account number

* [redacted] 5947 Date 12/23/11

Please print: Name Jason Mogler

Please print: Street Address, City, State, Zip Code

Five thousand

I authorize this withdrawal and acknowledge receipt of the amount indicated below. Please sign in teller's presence. Two forms of ID may be required.

X

$5,000.00 $ 5000.—

12/23/11 [illegible] Co00038

06 0065715 0036 165

RT 500000694 Acct [redacted] 5947

Bank Use Only (When SVT is Not Available)

Customer Id: Exp. date: Token Verified (✓) ☐ Approval:

⑈4087⑈ ⑆500000694⑆

Wells Fargo Internal Use When Blank
Wells Fargo Confidential When Completed

R/T Number	12210527	**Processing Date**	20111223
Sequence Number	6838884890	**Amount**	5000.00
Account Number	[redacted] 5947	**Check Number**	4087

ACC004651
FILE #8337

Reference: 1000335775191:1000335775191:1000335759191

Withdrawal / Retiro:

(Check One / Marque Uno) ☑ Checking / Cuenta de Cheques ☐ Savings / Ahorros

Checking, Savings, Money Market Access account number / [illegible] de Cheques, Ahorros, MMA

* [redacted] 5947

Date/Fecha 12/31/11

Pin OK Type Opt 5832 Money Market Access Tim Dep only Hist Sig HPT Memo

Please print: Name - / Letra de molde Nombre: Jason Mosler

Please print: Street Address, City, State, Zip Code / Letra de molde, Domicilio, Ciudad, Estado, Codigo Postal: [redacted] AZ [redacted]

I authorize this withdrawal and acknowledge receipt of the amount indicated below. / Yo autorizo este retiro y doy conocimiento de haber recibido la cantidad indicada abajo.
Please sign in teller's presence / Favor de firmar en la presencia del cajero
Two forms of ID may be required. / Se podrian requerir dos tipos de identificación.

X

Twenty five hundred and 00/100 $2,500.00 $ 2500.00

01/03/12 [illegible] Co00038
05 0074079 0007 633
RT 500000694 Acct [redacted] 5947

Bank Use Only (When SVT is Not Available) TLR9238 (05/09) 1000000 11007328

Customer Id: Exp. date: Token Verified (✓) Approval:

⑈5832⑈ ⑆500000694⑆

Wells Fargo Internal Use When Blank. Wells Fargo Confidential When Completed

R/T Number	12210527	**Processing Date**	20120103
Sequence Number	6830059328	**Amount**	2500.00
Account Number	[redacted] 5947	**Check Number**	5832

ACC004652
FILE #8337

Reference: 1000335748530:1000335748530:1000335732530

Withdrawal / Retiro: 8158

(Check One/ Marque Uno) ☑ Checking/Cuenta de Cheques ☐ Savings/Ahorros ☐ Money Market Access ☐ Command

Account Number/ Numero de Cuenta

[redacted]5947 Date/Fecha 01/14/12

Please print: Name / Letra de molde: Nombre

Jason Moyer

Please print: Street Address, City, State, Zip Code / Letra de molde: Domicilio, Ciudad, Estado, Código Postal

I authorize this withdrawal and acknowledge receipt of the amount indicated below./ Yo autorizo este retiro y reconozco haber recibido la cantidad indicada abajo. Please sign in teller's presence./ Firme en la presencia del cajero. Two forms of ID may be required./ Se pueden requerir dos tipos de identificación.

Wells Fargo Internal Use When Blank. Wells Fargo Confidential When Completed

three thousand

$3,000.00 $ 3 000.—

01/17/12 12:50PM Co00038

Bank Use Only (When SVT is Not Available) TLR9230 (08/11) 11480319

Customer Id: Exp. date: Token Verified (✓) ☐ Approval:

02 0065715 0035 372

RT 500000694 Acct [redacted]5947

⑈8158⑈ ⑆500000694⑆

R/T Number	12210527	**Processing Date**	20120117
Sequence Number	7036958680	**Amount**	3000.00
Account Number	[redacted]5947	**Check Number**	8158

ACC004653
FILE #8337

Reference: 2000269107921:2000269113921:2000269115921

Deposit/Depósito:

(Check One/Marque Uno) [X] Checking/Cuenta de Cheques [ ] Savings/Ahorros [ ] Money Market Access

Checking, Savings, Money Market Access account number/ Numero de cuenta de Cheques, Ahorros, MMA

*[redacted]5947

Date/Fecha 8/23/2011

Cash/ Efectivo

Total Checks (Indicate total from other side) Total de cheques 435000.00

Subtotal

Minus cash received/ Menos efectivo recibido

Total $ 435 000.00

Please print: Name - Letra de molde: Nombre

ERC COMPACTORS LLC

Please print: Street Address, City, State, Zip Code/Letra del molde: Domicilio, Ciudad, Estado, Codigo Postal

Deposits may not be available for immediate withdrawal. See Delayed posting information on reverse.*

Es posible que su deposito no este disponible para su retiro inmediato. Ver el reverso información de transferencias atrasadas.**

Please sign in teller's presence for cash received/ Favor de firmar en presencia del cajero por el efectivo recibido. Two forms of ID may be required for cash back transactions./ Se requieren dos tipos de identificacion para las transacciones en las que se devuelve efectivo.

X

Bank Use Only (When SVT is Not Available) TLR5975 (08/09) WFN16 10284865

Customer Id:	Exp. date:	Token Verified (✓) ☐	Approval:

⑈319910899⑈ ⑆500000377⑆

$435,000.00 08/23/11 03:39PM

08 0065715 0440056

RT 503800396 AC [redacted]5947

Wells Public Use When Blank and Wells Fargo Confidential When Completed

TOTAL CHECKS:

ENTER THIS TOTAL ON FRONT

CASH COUNT FOR BANK USE

CHECKS:

AMOUNT:

R/T Number	12210527	**Processing Date**	20110823
Sequence Number	4130498908	**Amount**	435000.00
Account Number	[redacted]5947	**Check Number**	319910899

Reference: 2000269107921:2000269113921:2000269115921

FLOATRON, INC.
[redacted] ARIZONA [redacted]

6861

DATE 8/22/2011

PAY TO THE ORDER OF ERC COMPACTORS LLC — $ 300,000.

THREE HUNDRED THOUSAND — DOLLARS

WELLS FARGO BANK, N.A.

FOR ERC

M Sherman

⑈006861⑈ ⑆122105278⑆ [redacted] 2747⑈

CREDITED TO THE ACCOUNT OF THE W
LACK OF ENDORSEMENT
WELLS FARGO BANK, N.A.
AU 65715

R/T Number	12210527	**Processing Date**	20110823
Sequence Number	4130498909	**Amount**	300000.00
Account Number	[redacted]2747	**Check Number**	6861

Reference: 2000269107921:2000269113921:2000269115921

FUEL FRESH, INC.
[redacted]
[redacted] AZ [redacted]

7904

8/22 20 2011 91-527/1221

PAY TO THE ORDER OF ERC COMPACTORS LLC — $ 100,000 00

ONE HUNDRED THOUSAND — DOLLARS

WELLS FARGO BANK
8570 S. McCLINTOCK DR.
TEMPE, ARIZONA 85284
WWW.WELLSFARGO.COM

FOR ERC

M Sherman

⑈007904⑈ ⑆122105278⑆ [redacted]4821⑈

ENDORSE HERE

X CREDITED TO THE ACCOUNT OF WITHIN NAMED PAYEE
LACK OF ENDORSEMENT GUARANTEED
WELLS FARGO BANK, N.A.
AU 65715 AU 65715

Lose for Micro Print signature line and Check Safe logo on back. If not present, do not cash.

R/T Number	12210527	**Processing Date**	20110823
Sequence Number	4130498910	**Amount**	100000.00
Account Number	[redacted]4821	**Check Number**	7904

Reference: 2000269107921:2000269113921:2000269115921

THIS CHECK IS VOID WITHOUT A COLORED BORDER AND BACKGROUND PLUS A KNIGHT & FINGERPRINT WATERMARK ON THE BACK - HOLD AT ANGLE TO VIEW

EQUITY TRUST COMPANY
BENEFIT OF CUSTOMERS ACCOUNT
P.O. BOX 1529
225 BURNS ROAD
ELYRIA, OHIO 44036
PHONE: (440) 323-5491

CITIBANK, N.A.
90-7110/3211

IMPORTANT: Reference Information Below

CHECK DATE	CHECK NO.
8/18/11	0854940

CHECK AMOUNT
$15,000.00

NOT ELIGIBLE FOR ACH CONVERSION
VOID AFTER 180 DAYS

PAY EXACTLY FIFTEEN THOUSAND DOLLARS AND 00 CENTS

TO THE ORDER OF

ERC COMPACTORS NEVADA LLC
8800 E. CHAPARRAL RD. #270
SCOTTSDALE AZ 85250

⑈0854940⑈ ⑆321171184⑆ [redacted]7330⑈

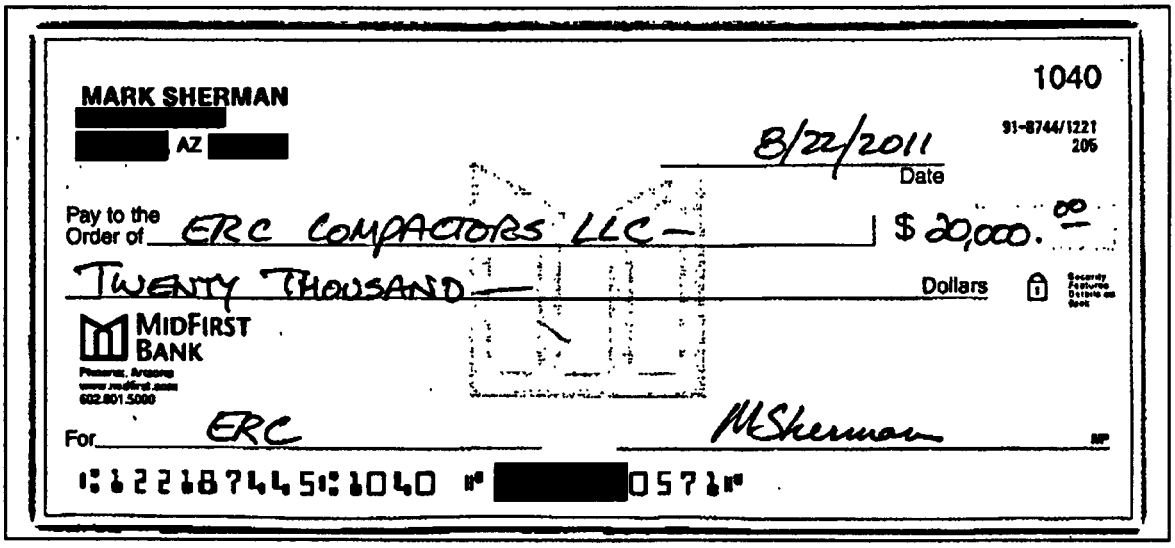
THIS CHECK IS VOID WITHOUT A COLORED BACKGROUND ON THE FRONT AND THE SAME BACKGROUND ON THE ENDORSEMENT AREA. THE CHECK ALSO CONTAINS AN ARTIFICIAL KNIGHT™ & FINGERPRINT WATERMARK.

X

CREDITED TO THE ACCOUNT OF
WITHIN NAMED PAYEE
LACK OF ENDORSEMENT GUARANTEED
WELLS FARGO BANK, N.A.
AH 65715

R/T Number	32117118	Processing Date	20110823
Sequence Number	4130498911	Amount	15000.00
Account Number	[redacted]7330	Check Number	854940

Reference: 2000269107921:2000269113921:2000269115921



MARK SHERMAN
[redacted]
[redacted] AZ [redacted]

1040

91-8744/1221
206

8/22/2011
Date

Pay to the Order of ERC COMPACTORS LLC — $ 20,000.00

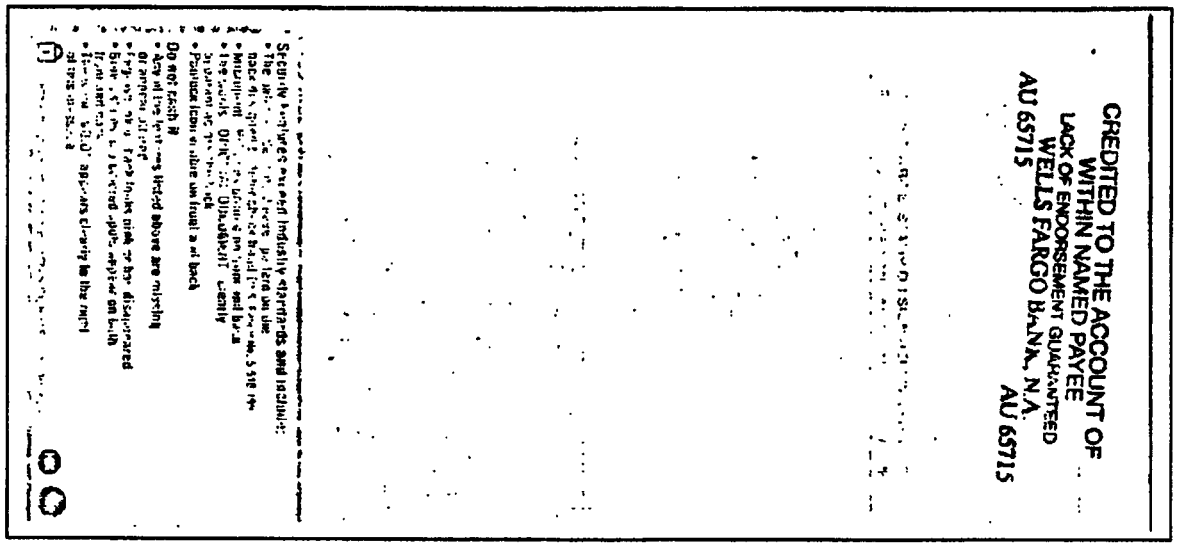
TWENTY THOUSAND — Dollars

MIDFIRST BANK
Phoenix, Arizona
www.midfirst.com
602.801.5000

For ERC

M Sherman

⑆12218744⑆1040 ⑈[redacted]0571⑈



CREDITED TO THE ACCOUNT OF
WITHIN NAMED PAYEE
LACK OF ENDORSEMENT GUARANTEED
WELLS FARGO BANK, N.A.
AU 65715

AU 65715

R/T Number	12218744	**Processing Date**	20110823
Sequence Number	4130498912	**Amount**	20000.00
Account Number	[redacted]0571	**Check Number**	-

Reference: 1000335683727:1000335683727:1000335667727

Deposit/Depósito:

(Check One/Marque Uno) [X] Checking/Cuenta de Cheques [ ] Savings/Ahorros [ ] Money Market Access

WELLS FARGO

Checking, Savings, Money Market Access account number/ Numero de cuenta de Cheques, Ahorros, MMA

* [redacted] 5947

Date/Fecha 9/15/2011

Please print: Name - /Letra de molde. Nombre

ERC Compactors LLC

Please print: Street Address, City, State, Zip Code/ Letra del molde: Domicilio, Ciudad, Estado, Codigo Postal

Scottsdale AZ 85250

Deposits may not be available for immediate withdrawal. See Delayed posting information on reverse.* Es posible que su deposito no este disponible para su retiro inmediato. Ver al reverso informacion de transferencias atrasadas.**

Cash/ Efectivo —

Total Checks / Total de cheques 20000.00

Subtotal —

Minus cash received/ Menos efectivo recibido —

Total $ 20000.00

Please sign in teller's presence for cash received/ Favor de firmar en presencia del cajero por el efectivo recibido. Two forms of ID may be required for cash back transactions./ Se requieren dos tipos de identificacion para las transacciones en las que se devuelve efectivo.

X

Bank Use Only (When SVT is Not Available) TLR5875 (05/08)

Customer Id:	Exp. date:	Token Verified (✓)	Approved:

⑈414387998⑈ ⑆500000377⑆

$20,000.00 09/16/11 05:27PM
08 0001448 0140022
RT 503800396 AC [redacted] 5947

Wells Fargo: Use When Bank and Wells Fargo Confidential When Completed

"Incorrect use of this form could result in a delay of crediting your deposit or crediting your deposit to the wrong account. Please ask a teller for help in completing this form if you have questions.

CHECKS/ CHEQUES/ CHEQUES/ SPECIALLY AT BANK NO

AMOUNT/

TOTAL CHECKS/

ENTER THIS TOTAL ON FRONT/

CASH COUNT FOR BANK USE

R/T Number	12210527	**Processing Date**	20110916
Sequence Number	4130126813	**Amount**	20000.00
Account Number	[redacted]5947	**Check Number**	414387998

Reference: 1000335683727:1000335683727:1000335667727

THIS CHECK IS VOID WITHOUT A COLORED BORDER AND BACKGROUND PLUS A KNIGHT & FINGERPRINT WATERMARK ON THE BACK - HOLD AT ANGLE TO VIEW

EQUITY TRUST COMPANY
BENEFIT OF CUSTOMERS ACCOUNT
P.O. BOX 1529
225 BURNS ROAD
ELYRIA, OHIO 44036
PHONE: (440) 323-5491

CITIBANK, N.A.
86-7118/3211

IMPORTANT: Reference Information Below

CHECK DATE	CHECK NO.
9/13/11	0863834

CHECK AMOUNT
$20,000.00

NOT ELIGIBLE FOR ACH CONVERSION
VOID AFTER 180 DAYS

PAY EXACTLY TWENTY THOUSAND DOLLARS AND 00 CENTS

TO THE ORDER OF
ERC COMPACTORS LLC
8800 E. CHAPARRAL RD.
SUITE 270
SCOTTSDALE AZ 85250

☐ D
Issue Date
Or
☐ TIGHT CIR.
☐ TOKEN
☐ BG
☐ HPF
☐ MEMO

⑈0863834⑈ ⑆321171184⑆ [redacted]7330⑈

THIS CHECK IS VOID WITHOUT A COLORED BACKGROUND ON THE FRONT AND THE SAME BACKGROUND IN THE ENDORSEMENT AREA. THE CHECK ALSO CONTAINS AN ARTIFICIAL KNIGHT & FINGERPRINT WATERMARK.

X

CREDITED TO THE ACCOUNT OF
WITHIN NAMED PAYEE
DATE OF ENDORSEMENT GUARANTEED
WELLS FARGO BANK, N.A.
AUTHORIZED SIGNATURE

AUTHORIZED SIGNATURE

KNIGHT & THE DOLPHIN PARK

HOLD AT ANGLE TO VIEW

KNIGHT WATERMARK

THIS CHECK IS VOID WITHOUT A COLORED BORDER AND BACKGROUND PLUS A KNIGHT & FINGERPRINT WATERMARK ON THE BACK - HOLD AT ANGLE TO VIEW

1. The back of this check is printed on a special paper. To see a knight watermark, hold at an angle to a light source.
2. Hold at an angle to view the fingerprint watermark.
3. Signature required on front of this document.
4. Amount over $100,000.00 requires two signatures.
5. The Payee can rely on this check as follows: [illegible]

R/T Number	32117118	**Processing Date**	20110916
Sequence Number	4130126814	**Amount**	20000.00
Account Number	[redacted]7330	**Check Number**	863834

Reference: 2000269124707:2000269130707:2000269132707

Deposit/

(Check One/ [X] Checking/ [ ] Savings/ [ ] Money Market Access

WELLS FARGO

Checking, Savings, Money Market Access account number/

* [redacted] 5947 — Date/ 10/6/11

Cash/

Total Checks 15 000.00

Subtotal

Minus cash received/

Total $ 15000.—

Please print Name/ ERC compactors LLC

Please print Street Address, City, State, Zip Code Scottsdale Nz 85250

Deposits may not be available for immediate withdrawal See Delayed posting information on reverse

Please sign in teller's presence for cash received/

Two forms of ID may be required for cash back transactions./

X

Bank Use Only (When SVT is Not Available)

Customer Id	Exp date	Token Verified (✓)	Approval

$15,000.00 10/07/11 05:17PM

07 0001449 0200[illegible]

RT 503800396 [redacted] 5947

⑈414387834⑈ ⑆500000377⑆

Wells Public Use When Blank and Wells Fargo Confidential When Completed

WELLS FARGO BANK NA TEM
20111007 E0001 PKT 04
▶0910-0001-9◀
4610005740

CHECKS

AMOUNT

R/T Number	12210527	**Processing Date**	20111007
Sequence Number	4610005740	**Amount**	15000.00
Account Number	[redacted] 5947	**Check Number**	414387834

ACC004661
FILE #8337

Reference: 2000269124707:2000269130707:2000269132707

MARGARET L TOSHNER
[redacted] WI [redacted]

1204
79-7748/2759

Oct 4, 2011
Date

Pay to the Order of ERC Compactors LLC $ 15000.00
Fifteen thousand and no/100 Dollars

MARINE CREDIT UNION
www.marinecu.com

For

Margaret Toshner

⑆275977489⑆ [redacted] 0014⑈ 1204

Void Date

WELLS FARGO BANK NA TEM
20111007 E0001 PKT 04
▶0910-0001-9◀
4610005741

R/T Number	27597748	**Processing Date**	20111007
Sequence Number	4610005741	**Amount**	15000.00
Account Number	[redacted]0014	**Check Number**	-

Reference: 1000335726398:1000335726398:1000335710398

Deposit/

(Check One/ ☒ Checking/ ☐ Savings/ ☐ Money Market Access

WELLS FARGO

Checking, Savings, Money Market Access account number/

* [redacted] 5947 — Date/ 10/6/2011

Cash/

Total Checks 15000.00

Subtotal

Minus cash received/

Total $ 15,000.00

Please print Name -/
ERC compactors LLC

Please print Street Address, City, State, Zip Code.
Scottsdale AZ 85250

Deposits may not be available for immediate withdrawal. See Delayed posting information on reverse.

Please sign in teller's presence for cash received/
Two forms of ID may be required for cash back transactions./

X

Bank Use Only (When SYT is Not Available)

Customer Id	Exp date	Token Verified (✓)	Approval

⑈414387826⑈ ⑆500000377⑆

$15,000.00 10/07/11 05:16PM
07 0001443 0197337
R: 503800396 A: [redacted]5947

Web Public Use When Bank and Wells Fargo Confidential When Completed

WELLS FARGO BANK NA TEM
20111007 E0001 PKT 04
▶0910-0001-9◀
4610005742

CHF CKS

AMOUNT

R/T Number	12210527	**Processing Date**	20111007
Sequence Number	4610005742	**Amount**	15000.00
Account Number	[redacted]5947	**Check Number**	414387826

Reference: 1000335726398:1000335726398:1000335710398

DO NOT CASH THIS DOCUMENT WITHOUT VERIFICATION OF SECURITY FEATURES ON BACK.

DESERT SCHOOLS FEDERAL CREDIT UNION
Post Office Box 2945
Phoenix, Arizona 85062-2945
desertschools.org
(602) 433-7000

CU SERVICE CENTERS

CASHIERS CHECK

No. 3010012477

91-8723
1221

Date. 10/6/2011

VOID AFTER 90 DAYS

PAY Fifteen Thousand Dollars and No Cents********

***$15,000.00

TO THE ORDER OF ERC COMPACTERS

☐ ID
☐ SIG
☐ MEMO

RE. CHARLES M SANDERS

SIGNATURE

⑈3010012477⑈ ⑆122187238⑆ ⑈[redacted]1035⑈ ⑇0001500000⑇

ENDORSE HERE
X

ATTENTION 3RD PARTY ENDORSER: DO NOT CASH THIS DOCUMENT WITHOUT PRIOR VERIFICATION FROM MAKER. DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE RESERVED FOR FINANCIAL INSTITUTION USE ONLY

Please [illegible] additional document security [illegible] accepting this document IF NOT [illegible] NEGOTIATE THE DOCUMENT

WELLS FARGO BANK NA TEM
20111007 E0001 PKT 04
▶0910-0001-9◀
4610005743

- Microprinting - under magnification the signature line on this document should read "ADVANCED DOCUMENT SECURITY"
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01211659

R/T Number	12218723	**Processing Date**	20111007
Sequence Number	4610005743	**Amount**	15000.00
Account Number	[redacted]1035	**Check Number**	3010012477

ACC004664
FILE #8337

Reference: 1000335748111:1000335748111:1000335732111

Deposit/

(Check One/ [X] Checking/ [ ] Savings/ [ ] Money Market Access

WELLS FARGO

Checking, Savings, Money Market Access account number/

* [redacted] 5947 — Date/ 10/6/2011

Cash/ —

Total Checks 15000.00

Subtotal —

Minus cash received/ —

Total $ 15,000.00

Please print Name/ ERC compactors LLC

Please print Street Address, City, State, Zip Code/ Scottsdale AZ 85250

Deposits may not be available for immediate withdrawal. See Delayed posting information on reverse.

Please sign in teller's presence for cash received/

Two forms of ID may be required for cash back transactions./

X

Bank Use Only (When SVT Is Not Available)

Customer Id	Exp date	Token Verified (✓)	Approval

$15,000.00 10/07/11 05:16PM

07 0001443 0190327

RT 503800396 AZ [redacted]5947

⑈414387826⑈ ⑆500000377⑆

Wells Public Use When Blank and Wells Fargo Confidential When Completed

WELLS FARGO BANK NA TEM
20111007 E0001 PKT 04
▶0910-0001-9◀
4610005742

CHECKS

AMOUNT

R/T Number	12210527	**Processing Date**	20111007
Sequence Number	4610005742	**Amount**	15000.00
Account Number	[redacted]5947	**Check Number**	414387826

ACC004665
FILE #8337

Reference: 1000335748111:1000335748111:1000335732111

DO NOT CASH THIS DOCUMENT WITHOUT VERIFICATION OF SECURITY FEATURES ON BACK.

DESERT SCHOOLS FEDERAL CREDIT UNION
Post Office Box 2945
Phoenix, Arizona 85062-2945
desertschools.org
(602) 433-7000

CU SERVICE CENTERS

CASHIERS CHECK No. 3010012477

91-8723
1221

Date. 10/6/2011

VOID AFTER 90 DAYS

PAY Fifteen Thousand Dollars and No Cents******** ***$15,000.00

TO THE ORDER OF ERC COMPACTERS

RE. CHARLES M SANDERS

SIGNATURE

⑈3010012477⑈ ⑆122187238⑆ ⑈[redacted]1035⑈ ⑇0001500000⑇

ENDORSE HERE
X

ATTENTION 3RD PARTY ENDORSER- DO NOT CASH THIS DOCUMENT WITHOUT PRIOR VERIFICATION FROM MAKER. DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE RESERVED FOR FINANCIAL INSTITUTION USE ONLY

Please [illegible] additional document security [illegible] accepting this document IF NOT [illegible] DO NOT NEGOTIATE THE DOCUMENT

WELLS FARGO BANK NA TEM
20111007 E0001 PKT 04
0910-0001-9
4610005743

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01211659

R/T Number	12218723	**Processing Date**	20111007
Sequence Number	4610005743	**Amount**	15000.00
Account Number	[redacted]1035	**Check Number**	3010012477

Reference: 1000335726425:1000335726425:1000335710425

THIS CHECK IS VOID WITHOUT A COLORED BORDER AND BACKGROUND PLUS A KNIGHT & FINGERPRINT WATERMARK ON THE BACK - HOLD AT ANGLE TO VIEW

EQUITY TRUST COMPANY
BENEFIT OF CUSTOMERS ACCOUNT
P.O. BOX 1529
225 BURNS ROAD
ELYRIA, OHIO 44036
PHONE: (440) 323-5491

CITIBANK, N.A.
99-7118/3211

IMPORTANT: Reference Information Below

CHECK DATE	CHECK NO.
10/05/11	0873078

CHECK AMOUNT
$14,800.00

PAY EXACTLY FOURTEEN THOUSAND EIGHT HUNDRED DOLLARS AND 00 CENTS

VOID

NOT ELIGIBLE FOR ACH CONVERSION
VOID AFTER 180 DAYS

TO THE ORDER OF

ERC COMPACTORS LLC
8800 E. CHAPARRAL RD. #270
SCOTTSDALE AZ 85250

⑈0873078⑈ ⑆321171184⑆ [redacted]7330⑈

THIS CHECK IS VOID WITHOUT A COLORED BACKGROUND ON THE FRONT AND THE SAME BACKGROUND BY THE CREDIT UNION AREA THE CHECK ALSO CONTAINS AN ARTIFICIAL WATERMARK ON THE BACK OF SUCCESSOR-IN-INTEREST GUARANTEED
WELLS FARGO BANK, N.A.
ALL DAYS
AU 04287

KNIGHT™ TRADEMARK

HOLD AT ANGLE TO VIEW WATERMARKS

FINGERPRINT SEAL

THIS CHECK ALSO CONTAINS THE FOLLOWING SECURITY FEATURES which are covered under U.S. Patents 5337200, 5576608, 5641183, 5785353, 5886284 & 6023000

1. The back of this check has an artificial KNIGHT™ and FINGERPRINT SEAL watermark which may be seen by holding the check at an angle or using a light.
2. MICRO PRINTING is in the rim on the face and back. Under magnification look for FINGERPRINT SECURITY
3. Signature area on the front contains a wavy line background and a knight™ logo and FINGERPRINT CHECK wording.
4. Amount box is a silver-gray background that changes color if the volume of the check.
5. The payee contains artificial fibres that may be seen under a black light.

R/T Number	32117118	**Processing Date**	20111011
Sequence Number	7133478201	**Amount**	14800.00
Account Number	[redacted]7330	**Check Number**	873078

Reference: 1000335683810:1000335683810:1000335667809

Deposit/Depósito:

(Check One/Marque Uno) [X] Checking/Cuenta de Cheques [ ] Savings/Ahorros [ ] Money Market Access

WELLS FARGO

Checking, Savings, Money Market Access account number/ Numero de cuenta de Cheques, Ahorros, MMA

* [redacted] 5947

Date/Fecha 10/11/2011

Cash/ Efectivo

Total Checks (Include total from other side) Total de cheques incluidos en el reverso 18500.

Please print: Name - /Letra de molde: Nombre

ERC Compactors LLC

Please print: Street Address, City, State, Zip Code / Letra del molde: Domicilio, Ciudad, Estado, Código Postal

Scottsdale AZ 85250

Deposits may not be available for immediate withdrawal. See Delayed posting information on reverse.* Es posible que su deposito no esté disponible para su retiro inmediato. Ver al reverso información de transferencias atrasadas.**

Subtotal

Minus cash received/ Menos efectivo recibido

Total $ 18500.

Wells Fargo Confidential When Completed

Please sign in teller's presence for cash received/ Favor de firmar en presencia del cajero por el efectivo recibido. Two forms of ID may be required for cash back transactions./ Se requieren dos tipos de identificación para las transacciones en las que se devuelve efectivo.

X

Bank Use Only (When SVT is Not Available) TLR5075 (06/09) WF0110 11208140

Customer Id:	Exp. date:	Token Verified (✓) ☐	Approval:

⑈414387831⑈ ⑆500000377⑆

$18,500.00 10/12/11 05:34PM

01 0006287 0060010

RT 503800396 AC [redacted] 5947

"Incorrect use of this form could result in a delay of crediting your deposit or crediting your deposit to the wrong account. Please ask a teller for help in completing the form if you have questions.

CHECKS/ ITEMS/ MONEY ORDERS NEGOTIABLE UNDER FEDERAL LAW

AMOUNT

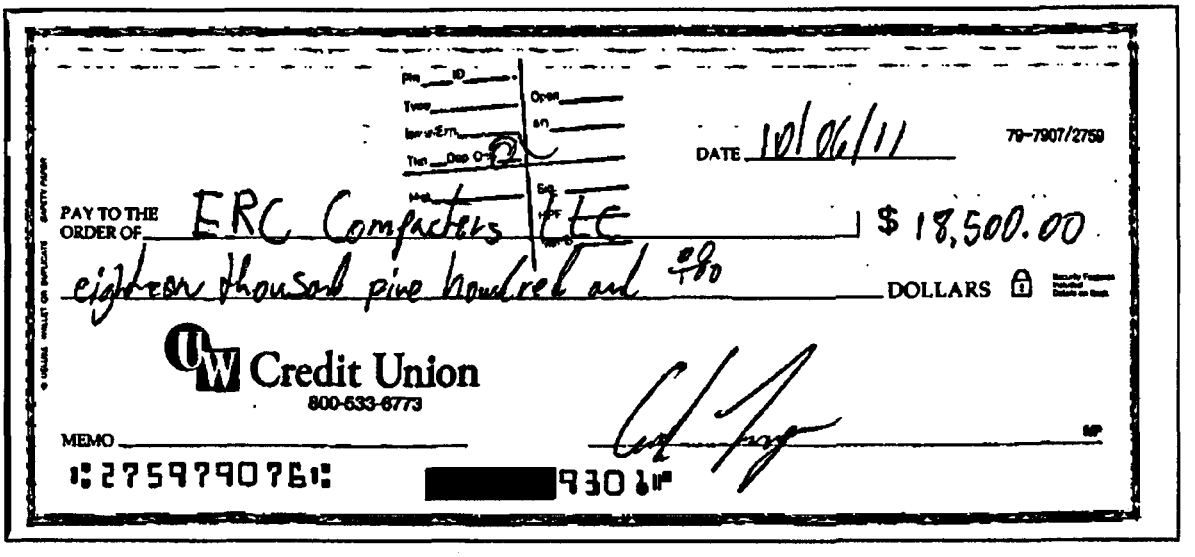
TOTAL CHECKS

ENTER THIS TOTAL ON FRONT

CASH COUNT FOR BANK USE

R/T Number	12210527	**Processing Date**	20111012
Sequence Number	4430827011	**Amount**	18500.00
Account Number	[redacted]5947	**Check Number**	414387831

Reference: 1000335683810:1000335683810:1000335667809


DATE 10/06/11 79-7907/2759

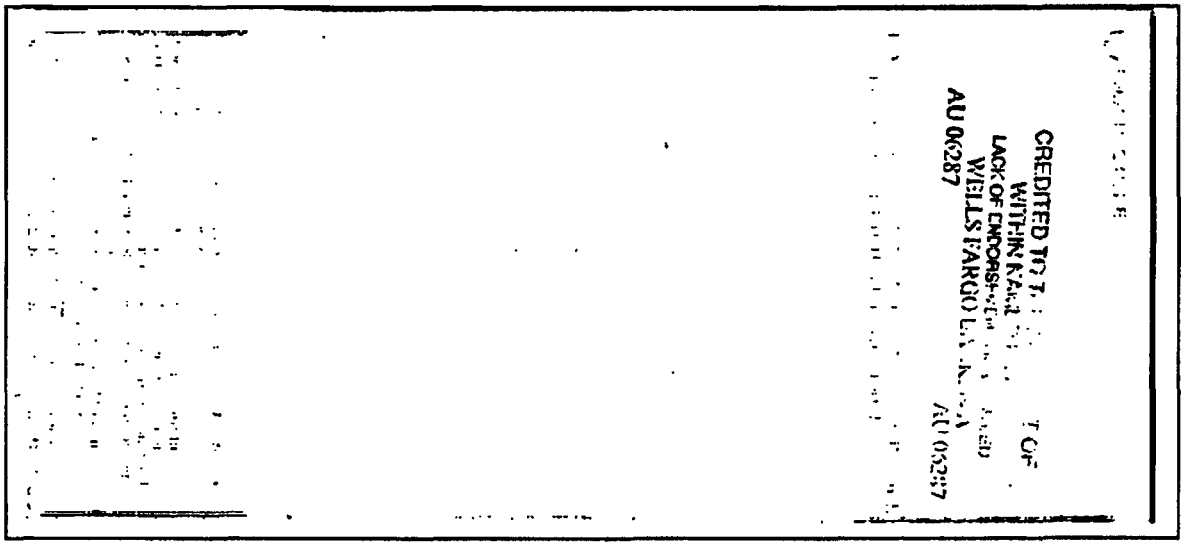
PAY TO THE ORDER OF ERC Compactors LLC $ 18,500.00

eighteen thousand five hundred and 00/100 DOLLARS

OW Credit Union
800-533-6773

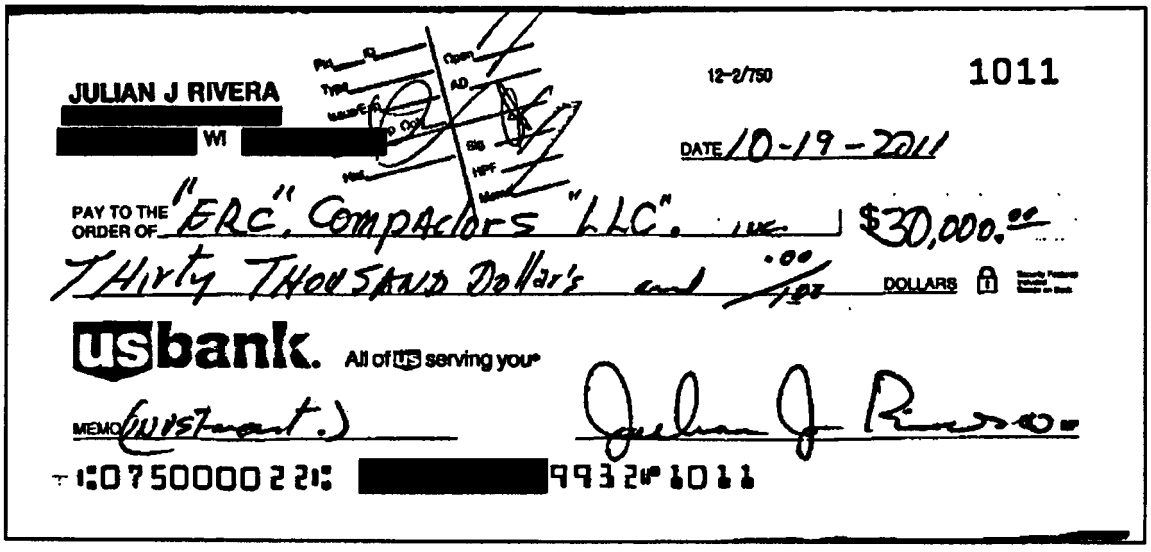
MEMO

⑆275979076⑆ [redacted]9301⑈



R/T Number	27597907	**Processing Date**	20111012
Sequence Number	4430827012	**Amount**	18500.00
Account Number	[redacted]9301	**Check Number**	-

Reference: 2000269141322:2000269147322:2000269149322



JULIAN J RIVERA
[redacted] WI [redacted]

12-2/750 1011

DATE 10-19-2011

PAY TO THE ORDER OF "ERC" Compactors "LLC" Inc. $30,000.00

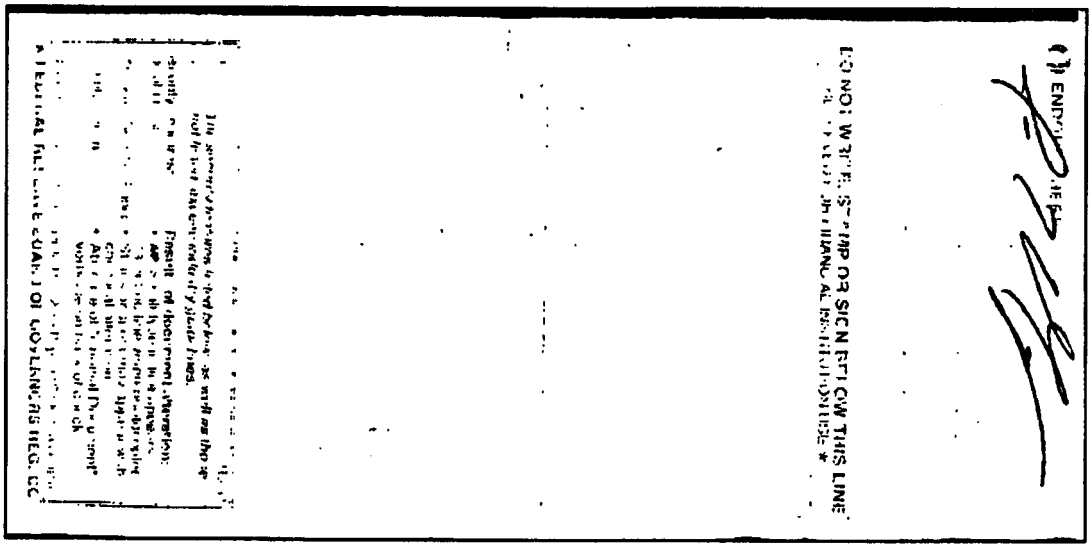
Thirty Thousand Dollars and 00/100 DOLLARS

usbank. All of us serving you

MEMO (Investment.)

Julian J Rivera

⑆07500002⑈ [redacted] 9932⑈ 1011



ENDORSE HERE

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE

R/T Number	07500002	**Processing Date**	20111028
Sequence Number	3700091117	**Amount**	30000.00
Account Number	[redacted]9932	**Check Number**	1011

Reference: 1000335727537:1000335727537:1000335711537

Deposit:

(Check One) [X] Checking [ ] Savings [ ] Money Market Access [ ] Command

WELLS FARGO

Account Number

* [redacted] 5947

Date 11/4/2011

Cash

Total Checks 33000.00

Subtotal

Minus cash back

Total $ 33000.00

Please print Name: ERC Compactors LLC

Please print Street Address, City, State, Zip Code: Scottsdale AZ 85250

Deposits may not be available for immediate withdrawal. See Delayed posting information on reverse.

Please sign in teller's presence for cash received. Two forms of ID may be required for cash back transactions.

X

Bank Use Only (When SVT Is Not Available) TLR8697 (02.11) WF9117 11340140

Customer Id	Exp date	Token Verified (✓)	Approval

$33,000.00 ~~1/04/11~~ 04:36PM

10 0006287 ~~770203~~

RT 503800396 AC [redacted] 5947

⑈418475098⑈ ⑆500000377⑆

Wells Public Use When Blank and Wells Fargo Confidential When Completed

TOTAL $

CASH COUNT

TOTAL CHECKS

CHECKS

AMOUNT

WELLS FARGO BANK NA TEM
20111104 E0005 PKT 04
▶1221-0527-8◀
5310175723

R/T Number	12210527	**Processing Date**	20111104
Sequence Number	5310175723	**Amount**	33000.00
Account Number	[redacted] 5947	**Check Number**	418475098

ACC004671
FILE #8337

Reference: 1000335727537:1000335727537:1000335711537

THIS CHECK IS VOID WITHOUT A COLORED BORDER AND BACKGROUND PLUS A KNIGHT & FINGERPRINT WATERMARK ON THE BACK - HOLD AT ANGLE TO VIEW

EQUITY TRUST COMPANY
BENEFIT OF CUSTOMERS ACCOUNT
P.O. BOX 1529
225 BURNS ROAD
ELYRIA, OHIO 44036
PHONE. (440) 323-5491

CITIBANK, N.A.
00-7110/3211

IMPORTANT: Reference Information Below

CHECK DATE	CHECK NO.
11/01/11	0883317

PAY EXACTLY THIRTY THREE THOUSAND DOLLARS AND 00 CENTS

CHECK AMOUNT
$33,000.00

NOT ELIGIBLE FOR ACH CONVERSION
VOID AFTER 180 DAYS

TO THE ORDER OF
ERC COMPACTORS LLC
8800 E. CHAPARRAL RD. #270
SCOTTSDALE AZ 85250

⑈0883317⑈ ⑆321171184⑆ [redacted]7330⑈

WELLS FARGO BANK NA TEM
20111104 E0005 PRT 04
▶1221-0527-8◀
5310175724

R/T Number 32117118
Sequence Number 5310175724
Account Number [redacted]7330

Processing Date 20111104
Amount 33000.00
Check Number 883317

ACC004672
FILE #8337

Reference: 1000335704785:1000335704785:1000335688785

Deposit:

(Check One) ☑ Checking ☐ Savings ☐ Money Market Access ☐ Command

WELLS FARGO

[redacted]unt Number

* [redacted]5947

Date 11/15/11

Cash

Total Checks (include total from other side) 100000.—

Subtotal

Minus cash back

Total $ 100000.—

Please print Name ERC Compactors

Please print Street Address, City, State, Zip Code

Deposits may not be available for immediate withdrawal. See Delayed posting information on reverse.*

Please sign in teller's presence for cash received. Two forms of ID may be required for cash back transactions.

X

Bank Use Only (When SVT is Not Available)

Customer Id	Exp date	Token Verified (✓)	Approval

$100,000.00 11/16/11 05:27PM
01 0006287 0020004
RT 503800396 AC [redacted]5947

⑈436564129⑈ ⑆500000377⑆

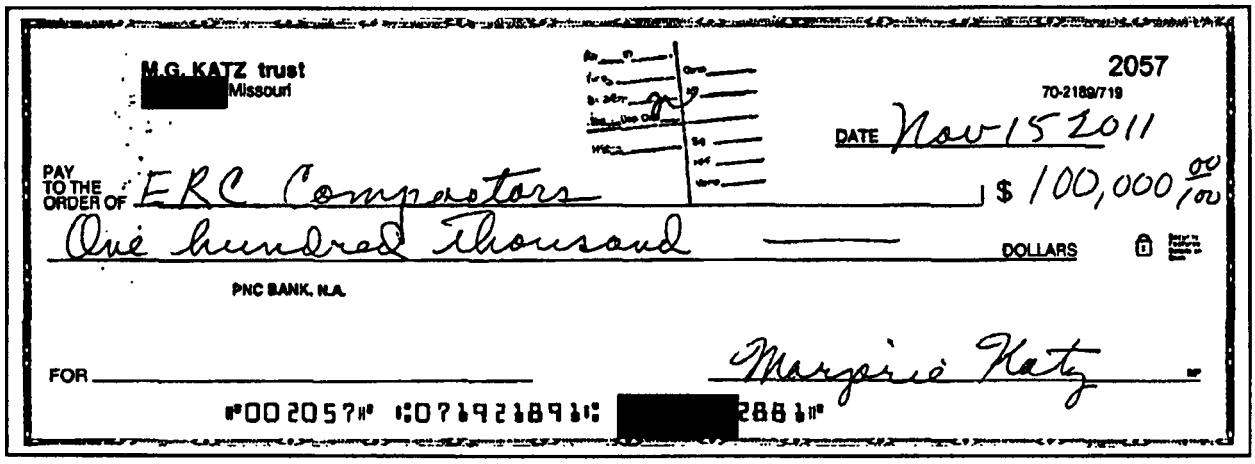
Wells Public Use When Blank and Wells Fargo Confidential When Completed

TOTAL $ CASH COUNT FOR TOTAL CHECKS CHECKS AMOUNT

WELLS FARGO BANK NA TEM
20111116 E0004 PKT 04
▶1221-0527-8◀
4711833882

R/T Number	12210527	**Processing Date**	20111116
Sequence Number	4711833882	**Amount**	100000.00
Account Number	[redacted]5947	**Check Number**	436564129

Reference: 1000335704785:1000335704785:1000335688785


M.G. KATZ trust
[redacted] Missouri

2057
70-2189/719

DATE Nov 15 2011

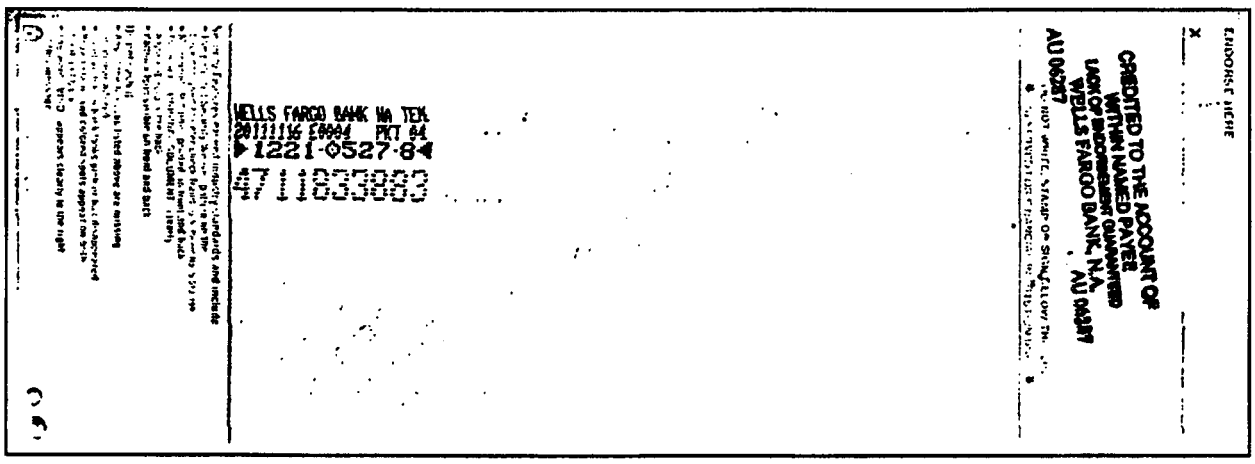
PAY TO THE ORDER OF ERC Compactors $ 100,000 00/100

One hundred thousand DOLLARS

PNC BANK, N.A.

FOR Marjorie Katz

⑈002057⑈ ⑆071921891⑆ [redacted]2881⑈


WELLS FARGO BANK NA TEX
20111116 E0004 PKT 04
▶1221-0527-84
4711833883

ENDORSE HERE

CREDITED TO THE ACCOUNT OF WITHIN NAMED PAYEE
LACK OF ENDORSEMENT GUARANTEED
WELLS FARGO BANK, N.A.
AU 06287

R/T Number	07192189	**Processing Date**	20111116
Sequence Number	4711833883	**Amount**	100000.00
Account Number	[redacted]2881	**Check Number**	2057

Reference: 1000335683943:1000335683943:1000335667943

Deposit:

(Check One) [X] Checking [ ] Savings [ ] Money Market Access [ ] Command

WELLS FARGO

Account Number

*[redacted]5947 —

Date 11/16/2011

Cash

Total Checks 130,000.00

Subtotal

Minus cash back

Total $ 130,000.00

Please print Name
ERC Compactors LLC

Please print Street Address, City, State, Zip Code
Scottsdale Az 85250

Deposits may not be available for immediate withdrawal. See Delayed posting information on reverse.

Please sign in teller's presence for cash received. Two forms of ID may be required for cash back transactions.

X

Bank Use Only (When SVT Is Not Available) TLR8637 (08.11) WF0117 11423966

Customer Id.	Exp date	Token Verified (✓)	Approval

⑈436564130⑈ ⑆500000377⑆

$130,000.00 11/17/11 05:21PM
08 0006287 0040007
RT 503800396 AC [redacted]5947

Wells Public Use When Blank and Wells Fargo Confidential When Completed

TOTAL $

CASH COUNT

TOTAL CHECKS

CHECK

WELLS FARGO BANK NA TEM
20111117 E0008 PKT 64
▶1221-0527-8◀
5310308351

R/T Number	12210527	**Processing Date**	20111117
Sequence Number	5310308351	**Amount**	130000.00
Account Number	[redacted]5947	**Check Number**	436564130

Reference: 1000335683943:1000335683943:1000335667943

Total Control Account*

MetLife
Metropolitan Life Insurance Company
0101

BRENDA K GARCIA
[redacted]
[redacted] OH [redacted]

62-15311
2196

Date 11-12-11

Pay to the Order of ERC Compactors LLC. $30,000.00

Thirty-Thousand Dollars + NO/100 Dollars

Security features are included. Details on back.

Check not valid for more than $250
PNC Bank, NA

Memo ERC Investment Signature Brenda K. Garcia

⑆031100157⑆ [redacted] 2751⑈ 0101

Endorse Here:

X

DO NOT SIGN / WRITE / STAMP BELOW THIS LINE
FOR FINANCIAL INSTITUTIONAL USAGE ONLY

WELLS FARGO BANK NA TEN
20111117 E0008 PKT 04
▶1221-0527-8◀
5310308352

FEDERAL RESERVE BANK REGULATION CC

Security features on this document include safety paper and a simulated watermark. Absence of these features may indicate alteration.

R/T Number	03110015	**Processing Date**	20111117
Sequence Number	5310308352	**Amount**	30000.00
Account Number	[redacted]2751	**Check Number**	-

Reference: 1000335683943:1000335683943:1000335667943

FLOATRON, INC.
[redacted] ARIZONA [redacted]

5717
91-527/1221

DATE 11-15-2011

PAY TO THE ORDER OF ERC COMPACTORS LLC - $ 100,000.00

— ONE HUNDRED THOUSAND — DOLLARS

WELLS FARGO BANK, N.A.

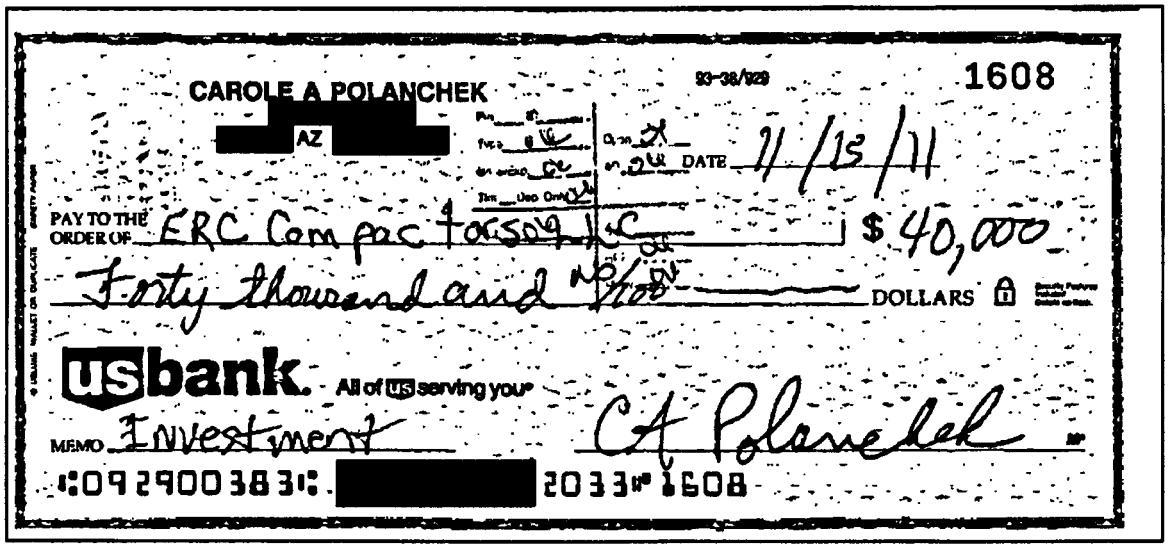
FOR ERC

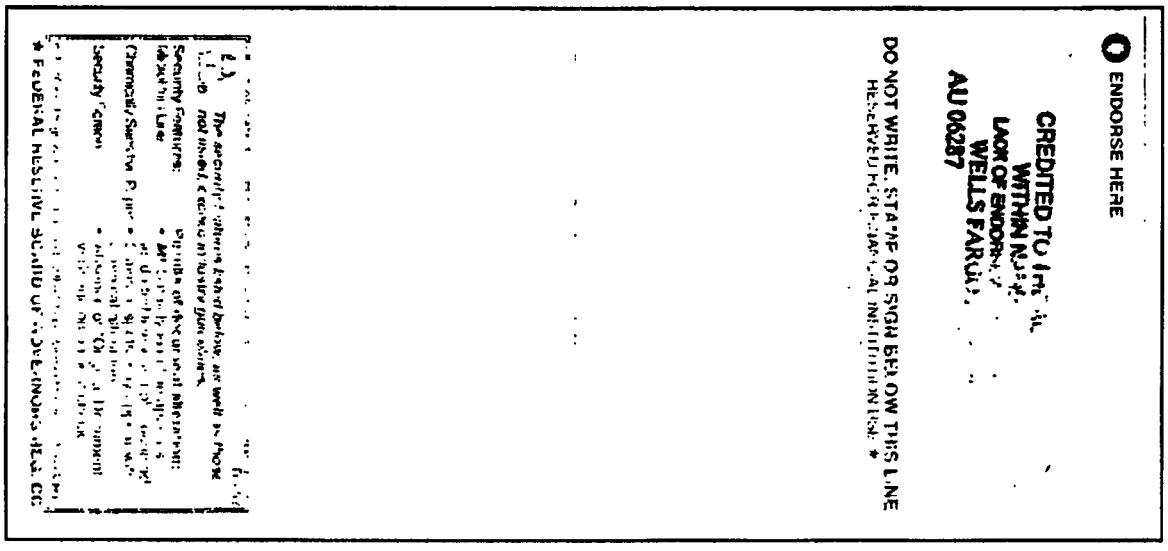
⑈005717⑈ ⑆122105278⑆ [redacted]2747⑈

WELLS FARGO BANK NA TEX
20111117 E0000 PKT 04
▶1221·0527·8◀
5310308353

R/T Number	12210527	**Processing Date**	20111117
Sequence Number	5310308353	**Amount**	100000.00
Account Number	[redacted]2747	**Check Number**	5717

Reference: 1000335683956:1000335683956:1000335667956


CAROLE A POLANCHEK
[redacted] AZ [redacted]
93-38/929
1608
DATE 11/15/11
PAY TO THE ORDER OF ERC Compac Torsion LLC $ 40,000
Forty thousand and no/100 DOLLARS
usbank. All of us serving you
MEMO Investment
CA Polanchek
⑆092900383⑆ [redacted] 2033⑈1608


ENDORSE HERE
CREDITED TO THE ACCOUNT
WITHIN NAME
LACK OF ENDORSEMENT
WELLS FARGO
AU 06287
DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
RESERVED FOR FINANCIAL INSTITUTION USE *
The security features listed below, as well as those not listed, exceed industry guidelines.
Security Features:
Security Center
* FEDERAL RESERVE BOARD OF GOVERNORS REG. CC

R/T Number	09290038	**Processing Date**	20111118
Sequence Number	7133972721	**Amount**	40000.00
Account Number	[redacted]2033	**Check Number**	1608

ACC004678
FILE #8337

Reference: 1000335726632:1000335726632:1000335710632

THIS CHECK IS VOID WITHOUT A COLORED BORDER AND BACKGROUND PLUS A KNIGHT & FINGERPRINT WATERMARK ON THE BACK - HOLD AT ANGLE TO VIEW

EQUITY TRUST COMPANY
BENEFIT OF CUSTOMERS ACCOUNT
P.O. BOX 1529
225 BURNS ROAD
ELYRIA, OHIO 44036
PHONE: (440) 323-5491

CITIBANK, N.A.
90-711/53211

IMPORTANT: Reference Information Below

CHECK DATE	CHECK NO.
11/23/11	0892909

CHECK AMOUNT
$84,000.00

NOT ELIGIBLE FOR ACH CONVERSION
VOID AFTER 180 DAYS

PAY EXACTLY EIGHTY FOUR THOUSAND DOLLARS AND 00 CENTS

TO THE ORDER OF

ERC COMPACTORS LLC
8800 E. CHAPARRAL RD. #270
SCOTTSDALE AZ 85250

⑈0892909⑈ ⑆321171184⑆ [redacted]7330⑈

CREDITED TO THE ACCOUNT OF
WITHIN NAMED PAYEE
LACK OF ENDORSEMENT GUARANTEED
WELLS FARGO BANK, N.A.
AU 06324

R/T Number	32117118	Processing Date	20111129
Sequence Number	6836111674	Amount	84000.00
Account Number	[redacted]7330	Check Number	892909

Reference: 1000335726632:1000335726632:1000335710632

100621

UnionBank

Payable at any Union Bank branch including 400 California Street, San Francisco, CA 94104

16-49-1220

THE ENTRUST GROUP
[redacted] CA [redacted]

11/23/2011

PAY TO THE ORDER OF ERC Compactors LLC $ **30,000.00

Thirty Thousand and 00/100********** DOLLARS

ERC Compactors LLC
8800 E Chaparral Rd. #270
Scottsdale, AZ 85250

Cathy A Simon
AUTHORIZED SIGNATURE

MEMO
AZ: Nicki Rieckhoff

⑈100621⑈ ⑆122000496⑆ [redacted]8939⑈

ENDORSE HERE

CREDITED TO THE ACCOUNT OF
WITHIN NAMED PAYEE
LACK OF ENDORSEMENT GUARANTEED
WELLS FARGO BANK, N.A.
AU 06324

R/T Number	12200049	**Processing Date**	20111129
Sequence Number	6836111675	**Amount**	30000.00
Account Number	[redacted]8939	**Check Number**	100621

ACC004680
FILE #8337

Reference: 1000335748341:1000335748341:1000335732341

Deposit:

(Check One) ☒ Checking ☐ Savings ☐ Money Market Access ☐ Command

WELLS FARGO

Account Number

* [redacted] 5947 — Date 11/30/2011

Cash

Total Checks (include total from other side) 50,000.00

Subtotal

Minus cash back

Total $ 50,000.00

Please print Name: ERC compactors LLC

Please print Street Address, City, State, Zip Code: Scottsdale AZ 85250

Deposits may not be available for immediate withdrawal. See Delayed posting information on reverse.

Please sign in teller's presence for cash received. Two forms of ID may be required for cash back transactions.

X

Bank Use Only (When SVT is Not Available) TLR8697 (08/11) WPV117 11305021

Customer Id.	Exp. date	Token Verified (✓)	Approval

$50,000.00 11/30/11 03:34PM
06 0006207 1150143
RT 503800396 AC [redacted] 5947

⑈425352518⑈ ⑆500000377⑆

Wells Public Use When Blank and Wells Fargo Confidential When Completed

TOTAL $ CASH COUNT TOTAL CHECKS CHECKS AMOUNT

WELLS FARGO BANK NA TEM
20111130 E0009 PKT 04
▶1221-0527-8◀
4812180608

R/T Number	12210527	**Processing Date**	20111130
Sequence Number	4812180608	**Amount**	50000.00
Account Number	[redacted] 5947	**Check Number**	425352518

ACC004681
FILE #8337

Reference: 1000335748341:1000335748341:1000335732341

THIS CHECK IS VOID WITHOUT A COLORED BORDER AND BACKGROUND PLUS A KNIGHT & FINGERPRINT WATERMARK ON THE BACK - HOLD AT ANGLE TO VIEW

EQUITY TRUST COMPANY
BENEFIT OF CUSTOMERS ACCOUNT
P.O. BOX 1529
225 BURNS ROAD
ELYRIA, OHIO 44036
PHONE: (440) 323-5491

CITIBANK, N.A.
90-7119/3211

IMPORTANT: Reference Information Below

CHECK DATE	CHECK NO.
11/28/11	0894284

CHECK AMOUNT
$50,000.00

NOT ELIGIBLE FOR ACH CONVERSION
VOID AFTER 180 DAYS

PAY EXACTLY FIFTY THOUSAND DOLLARS AND 00 CENTS

TO THE ORDER OF
ERC COMPACTORS, LLC
8800 E. CHAPARRAL RD #270
SCOTTSDALE AZ 85250

⑈0894284⑈ ⑆321171184⑆ [redacted]7330⑈

WELLS FARGO BANK NA TEM
20111130 E0069 PKT 04
▶1221-0527-8◀
4812180609

R/T Number 32117118
Sequence Number 4812180609
Account Number [redacted]7330

Processing Date 20111130
Amount 50000.00
Check Number 894284

Reference: 1000335726650:1000335726650:1000335710650

Deposit:

(Check One) [X] Checking [ ] Savings [ ] Money Market Access [ ] Command

WELLS FARGO

Account Number

* [redacted] 5947 — Date 11/30/2011

Please print Name
ERC Compactors LLC

Please print Street Address, City, State, Zip Code
Scottsdale AZ 85250

Deposits may not be available for immediate withdrawal. See Delayed posting information on reverse.

Cash —
Total Checks 50,000.00
Subtotal —
Minus cash back —
Total $ 50 000. —

Please sign in teller's presence for cash received. Two forms of ID may be required for cash back transactions.

X

Bank Use Only (When SVT Is Not Available) TLR8807 (08/11) 11423866

Customer Id	Exp date	Token Verified (✓)	Approval

$50,000.00 11/30/11 03:33PM
06 0006207 1140142
RT 503800396 AC [redacted] 5947

⑈436564138⑈ ⑆500000377⑆

Wells Public Use When Blank and Wells Fargo Confidential When Completed

TOTAL $

WELLS FARGO BANK NA TEN
20111130 E0009 PKT 04
▶1221-0527-8◀
4812180606

CHECKS

AMOUNT

R/T Number	12210527	**Processing Date**	20111130
Sequence Number	4812180606	**Amount**	50000.00
Account Number	[redacted]5947	**Check Number**	436564138

ACC004683
FILE #8337

Reference: 1000335726650:1000335726650:1000335710650

DAVID R. SMITH
JANICE M. SMITH
[redacted] MT [redacted]

7554
93-7085/2929

11-28-11
Date

Pay to the Order of ERC Compactors LLC $ 50,000 00/100
Fifty Thousand and 00/100 Dollars

WESTERN SECURITY BANK

for investment Janice M. Smith

⑆29297085⑆ [redacted] 6041⑈ 7554

WELLS FARGO BANK NA TEM
20111130 E0009 PKT 04
▶1221-0527-8◀
4812180607

CREDITED TO THE ACCOUNT OF
WITHIN NAMED PAYEE
LACK OF ENDORSEMENT GUARANTEED
WELLS FARGO BANK, N.A
AU 06207
AU 06207

R/T Number	29297085	**Processing Date**	20111130
Sequence Number	4812180607	**Amount**	50000.00
Account Number	[redacted]6041	**Check Number**	-

ACC004684
FILE #8337

Reference: 1000335775077:1000335775077:1000335759077

THIS CHECK IS VOID WITHOUT A COLORED BORDER AND BACKGROUND PLUS A KNIGHT & FINGERPRINT WATERMARK ON THE BACK - HOLD AT ANGLE TO VIEW

EQUITY TRUST COMPANY
BENEFIT OF CUSTOMERS ACCOUNT
P.O. BOX 1529
225 BURNS ROAD
ELYRIA, OHIO 44036
PHONE: (440) 323-5491

CITIBANK, N.A.
90-7110/3211

IMPORTANT: Reference Information Below

CHECK DATE	CHECK NO.
12/05/11	0897779

PAY EXACTLY THIRTY THOUSAND THREE HUNDRED DOLLARS AND 00 CENTS

CHECK AMOUNT
$30,300.00

NOT ELIGIBLE FOR ACH CONVERSION
VOID AFTER 180 DAYS

TO THE ORDER OF
ERC COMPACTORS LLC
8800 E. CHAPARRAL RD, #270
SCOTTSDALE AZ 85250

⑈0897779⑈ ⑆321171184⑆ [redacted]7330⑈

THIS CHECK IS VOID WITHOUT A COLORED BACKGROUND ON THE FRONT AND THE SAME HAIRLINE-FINGERPRINT SIGNATURE ON THE BACK. THIS CHECK ALSO CONTAINS AN ARTIFICIAL WATERMARK.

CREDITED TO THE ACCOUNT OF
WITHIN NAMED PAYEE
LACK OF ENDORSEMENT GUARANTEED
WELLS FARGO BANK, N.A.
AU 06287

KNIGHT™ TRADEMARK

HOLD AT ANGLE TO VIEW WATERMARKS

FINGERPRINT SEAL

THIS CHECK ALSO CONTAINS THE FOLLOWING SECURITY FEATURES:
5938596, 5975593, 5941163, 5763531, 5942516 & 1000000
which are covered under U.S. Patent Nos.
1. The back of this check has an artificial KNIGHT™ and FINGERPRINT SEAL watermark which can only be seen by holding the check at an angle to view it.
2. MICRO PRINTING in the border of the face and back makes this check tamper resistant.
3. Signature area on the front has a wavy line background and KNIGHT™ FINGERPRINT CHECK wording.
4. Artificial hand and fingerprint watermark in the signature area on the back of the check.
5. Paper contains chemicals which react to bleach or other alterations.

R/T Number	32117118	**Processing Date**	20111208
Sequence Number	6938461703	**Amount**	30300.00
Account Number	[redacted]7330	**Check Number**	897779

ACC004685
FILE #8337

Reference: 1000335727715:1000335727715:1000335711715

104581

UnionBank

16-49-1220

THE ENTRUST GROUP
[redacted] CA [redacted]

12/13/2011

PAY TO THE ORDER OF ERC Compactors LLC $ **15,000.00

Fifteen Thousand and 00/100********** DOLLARS

ERC Compactors LLC
8800 E Chaparral Rd #270
Scottsdale, AZ 85250

Cathy A Simon
AUTHORIZED SIGNATURE

MEMO
AZ: Asset Purchase fbo Sally A Neuenschwander

⑈104581⑈ ⑆122000496⑆ [redacted]8939⑈

ENDORSE HERE

CREDITED TO THE ACCOUNT OF
WITHIN NAMED PAYEE
LACK OF ENDORSEMENT GUARANTEED
WELLS FARGO BANK, N.A.
AU 06287

R/T Number	12200049	**Processing Date**	20111215
Sequence Number	6938726053	**Amount**	15000.00
Account Number	[redacted]8939	**Check Number**	104881

Reference: 1000335726723:1000335726723:1000335710723

Deposit:

(Check One) ☒ Checking ☐ Savings ☐ Money Market Access ☐ Command

WELLS FARGO

Account Number

* [redacted] 5947

Date 12/20/2011

Please print Name
ERC Compactors LLC

Please print Street Address, City, State, Zip Code
Scottsdale AZ 85250

Deposits may not be available for immediate withdrawal. See Delayed posting information on reverse.

Cash

Total Checks 100,000.00

Subtotal

Minus cash back

Total $ 100,000.00

Please sign in teller's presence for cash received. Two forms of ID may be required for cash back transactions.

X

Bank Use Only (When SVT is Not Available)

Customer Id | Exp date | Token Verified (✓)

$100,000.00 12/21/11 05:15PM

RT 503800396 AC [redacted] 5947

⑈430239871⑈ ⑆500000377⑆

WELLS FARGO BANK NA TEM
20111221 E0066 PKT 64
▶1221-0527-8◀
5312073431

R/T Number 12210527
Sequence Number 5312073431
Account Number [redacted]5947

Processing Date 20111221
Amount 100000.00
Check Number 430239871

Reference: 1000335726723:1000335726723:1000335710723

MARY ANN WADE
[redacted] WI [redacted]

12-7133/2750 4460

DATE 12/17/11

PAY TO THE ORDER OF ERC Compact LLC $ 100,000.00

One hundred thousand and no/100 DOLLARS

BankMutual
Milwaukee, WI 53202
bankmutual.com

MEMO

Marlu Wade
POA

⑆27507133⑆ [redacted] 5469⑈ 4460

ENDORSE HERE

CREDITED TO THE ACCOUNT OF
WITHIN NAMED PAYEE
LACK OF ENDORSEMENT GUARANTEED
WELLS FARGO BANK, N.A.
AU 01448

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE

WELLS FARGO BANK NA TEM
20111221 E0006 PKT 04
⑆1221-0527-84
5312073432

FEDERAL RESERVE BOARD OF GOVERNORS REG. CC

R/T Number	27507133	**Processing Date**	20111221
Sequence Number	5312073432	**Amount**	100000.00
Account Number	[redacted]5469	**Check Number**	-

Reference: 1000335727737:1000335727737:1000335711737

Deposit/

(Check One/ ☑ Checking/ ☐ Savings/ ☐ Money Market Access ☐ Command

WELLS FARGO

Account Number/

*[redacted]5947 —

Date/ 12/21/2011

Cash/ —

Total Checks 15,000.—

Subtotal

Minus cash received/

Total $ 15,000.—

Please print Name -/
ERC Compactors LLC

Please print Street Address, City, State, Zip Code/
Scottsdale At 85250

Deposits may not be available for immediate withdrawal. See Delayed posting information on reverse.

Please sign in teller's presence for cash received/
Two forms of ID may be required for cash back transactions./

X —

Bank Use Only (When SVT is Not Available) TLR5975 (08/11) WP0118 11423969

Customer Id	Exp. date.	Token Verified (✓)	Approval

⑈449379304⑈ ⑆500000377⑆

$15,000.00 12/21/11 12:03PM
03 0001062 0240029
RT 503800396 AC [redacted]5947

Wells Public Use When Blank and Wells Fargo Confidential When Completed

TOTAL

WELLS FARGO BANK NA TEM
20111221 E0006 PKT 04
▶1221-0527-8◀
5312069628

TOTAL CHECKS

[redacted]

R/T Number	12210527	**Processing Date**	20111221
Sequence Number	5312069628	**Amount**	15000.00
Account Number	[redacted]5947	**Check Number**	449379304

Reference: 1000335727737:1000335727737:1000335711737

THIS CHECK IS VOID WITHOUT A COLORED BORDER AND BACKGROUND PLUS A KNIGHT & FINGERPRINT WATERMARK ON THE BACK - HOLD AT ANGLE TO VIEW

EQUITY TRUST COMPANY
BENEFIT OF CUSTOMERS ACCOUNT
P.O. BOX 1529
225 BURNS ROAD
ELYRIA, OHIO 44036
PHONE. (440) 323-5491

CITIBANK, N.A.
90-7118/3211

IMPORTANT: Reference Information Below

CHECK DATE	CHECK NO.
12/19/11	0903692

CHECK AMOUNT
$15,000.00

NOT ELIGIBLE FOR ACH CONVERSION
VOID AFTER 180 DAYS

PAY EXACTLY FIFTEEN THOUSAND DOLLARS AND 00 CENTS

TO THE ORDER OF
ERC COMPACTORS LLC
8800 E. CHAPARRAL RD. SUITE 270
SCOTTSDALE AZ 85250

⑈0903692⑈ ⑆321171184⑆ [redacted]7330⑈

WELLS FARGO BANK NA TEM
20111221 E0006 PKT 04
▶1221-0527-8◀
5312069629

CREDITED TO THE ACCOUNT OF
WITHIN NAMED PAYEE
BACK OF ENDORSEMENT GUARANTEED
WELLS FARGO BANK, N.A.
AU 01062

R/T Number	32117118	**Processing Date**	20111221
Sequence Number	5312069629	**Amount**	15000.00
Account Number	[redacted]7330	**Check Number**	903692

Reference: 1000335787063:1000335787063:1000335771063

Deposit:

(Check One) ☑ Checking ☐ Savings ☐ Money Market Access ☐ Command

WELLS FARGO

Account Number

* [redacted] 5947 — Date 1/27/2012

Cash —

Total Checks 86,000.00

Subtotal —

Minus cash back —

Total $ 86000.00

Please print Name: ERC Compactors LLC

Please print Street Address, City, State, Zip Code: Scottsdale Az 85250

Deposits may not be available for immediate withdrawal. See Delayed posting information on reverse.

Please sign in teller's presence for cash received. Two forms of ID may be required for cash back transactions.

X —

$86,000.00 01/27/12 04:38PM

Bank Use Only (When SVT Is Not Available)

Customer Id | Exp date | Token Verified (✓) | Approval 503800396 ac [redacted] 5947

⑈429939979⑈ ⑆500000377⑆

Wells Public Use When Blank and Wells Fargo Confidential When Completed

WELLS FARGO BANK NA TEM
20120127 E0024 PKT 04
▶1221-0527-8◀
5313861836

R/T Number	12210527	**Processing Date**	20120127
Sequence Number	5313861836	**Amount**	86000.00
Account Number	[redacted]5947	**Check Number**	429939979

ACC004691
FILE #8337

Reference: 1000335787063:1000335787063:1000335771063

THIS DOCUMENT HAS A COLORED SECURITY BACKGROUND. DO NOT CASH IF THE WORD "VOID" IS VISIBLE. THIS PAPER HAS AN ARTIFICIAL WATERMARK ON REVERSE SIDE AND IS ALTERATION PROTECTED.

VANTAGE
Self Directed Retirement Plans

[redacted] AZ [redacted]

WELLS FARGO
Wells Fargo Bank, N.A.
Arizona
[illegible]

000417

01/25/2012

PAY TO THE ORDER OF ERC Compactors, LLC $ $31,500.00

Thirty One Thousand Five Hundred dollars and 00/100 DOLLARS

Type Open OK
Issue/Exp AD OK
Tkn Dep on OK
Hist OK Sig
HPF OK
Memo

ERC Compactors, LLC
8800 E. Chaparral Road Ste. 270
Scottsdale, AZ 85250

MEMO

⑈000417⑈ ⑆122105278⑆ [redacted]8392⑈

ENDORSEMENT AREA: Know Your Endorser. Require Identification.

X

CREDITED TO THE ACCOUNT OF
WITHIN NAMED PAYEE
LACK OF ENDORSEMENT GUARANTEED
WELLS FARGO BANK, N.A.
AU 06154

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
RESERVED FOR FINANCIAL INSTITUTION USE

WELLS FARGO BANK NA TEM
[illegible] PKT 04
⑆122105278⑆ [illegible]0527:8⑈
[illegible]

THIS DOCUMENT HAS THE FOLLOWING SECURITY FEATURES ENCLOSED. SEE GUIDELINES
- COLORED SECURITY PATTERN ON FACE WITH COPIER "VOID" (VISIBLE WHEN COPIED) INDICATES A PROBABLE PHOTOCOPY)
- INVISIBLE FIBERS - FLUORESCENT FIBERS FACE AND BACK
- ULTRAVIOLET DULL PAPER
- ARTIFICIAL "SECURE DOCUMENT" WATERMARK VISIBLE ON BACK WHEN HELD AT AN ANGLE
- PRIMARY INDICATOR STAINS - PROVIDE EVIDENCE OF ALTERATION
- MICROPRINT ENDORSEMENT LINES ON BACK
- SECURITY SCREEN ABSENCE OF "ORIGINAL DOCUMENT" VERBIAGE ON BACK OF CHECK

ATTEMPTS TO COPY OR CHEMICALLY ALTER THIS DOCUMENT WILL ACTIVATE SECURITY FEATURES

THIS DOCUMENT MAY INCLUDE ⑈MICROPRINT SIGNATURE LINE

* FEDERAL BANKING ACT 1987 - FEDERAL RESERVE REG. CC

R/T Number	12210527	**Processing Date**	20120127
Sequence Number	5313861837	**Amount**	31500.00
Account Number	[redacted]8392	**Check Number**	417

Reference: 1000335787063:1000335787063:1000335771063

THIS DOCUMENT HAS A COLORED SECURITY BACKGROUND. DO NOT CASH IF THE WORD "VOID" IS VISIBLE. THIS PAPER HAS AN ARTIFICIAL WATERMARK ON REVERSE SIDE AND IS ALTERATION PROTECTED.

VANTAGE [redacted] AZ [redacted]
Self Directed Retirement Plans

WELLS FARGO
Wells Fargo Bank, N.A.
Arizona

000418

01/25/2012

PAY TO THE ORDER OF ERC Compactors, LLC $ $31,000.00

Thirty One Thousand dollars and 00/100 DOLLARS

ERC Compactors, LLC
8800 E Chaparral Road Ste. 270
Scottsdale, AZ 85250

MEMO

⑈000418⑈ ⑆122105278⑆ [redacted]8392⑈

ENDORSEMENT AREA: Know Your Endorser. Require Identification.

X

CREDITED TO THE ACCOUNT OF
WITHIN NAMED PAYEE
LACK OF ENDORSEMENT GUARANTEED
WELLS FARGO BANK, N.A.
AU 06154 AL 3615

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
RESERVED FOR FINANCIAL INSTITUTION USE *

WELLS FARGO BANK NA TEK
12210527 0024 PKT 04
12210527-84
06 1830

THIS DOCUMENT HAS THE FOLLOWING SECURITY FEATURES FOR ENDORSEMENT GUIDELINES
- COLORED SECURITY PATTERN ON FACE WITH COPIER "VOID" (VISIBLE WITH VOID INDICATES A PROBABLE PHOTOCOPY)
- INVISIBLE WITH VIOLET FLUORESCENT FIBERS FACE AND BACK
- ULTRAVIOLET DULL PAPER
- ARTIFICIAL "SECURE DOCUMENT" WATERMARK VISIBLE ON BACK WHEN HELD AT AN ANGLE
- PRIMARY INDICATOR STAINS - PROVIDE EVIDENCE OF ALTERATION
- MICROPRINT ENDORSEMENT LINES ON BACK
- SECURITY SCREEN ABSENCE OF "ORIGINAL DOCUMENT" VERBIAGE ON BACK OF CHECK

ATTEMPTS TO COPY OR CHEMICALLY ALTER THIS DOCUMENT WILL ACTIVATE SECURITY FEATURES

THIS DOCUMENT MAY INCLUDE MICROPRINT SIGNATURE LINE

* FEDERAL BANKING ACT 1987 - FEDERAL RESERVE REG. CC

R/T Number	12210527	**Processing Date**	20120127
Sequence Number	5313861838	**Amount**	31000.00
Account Number	[redacted]8392	**Check Number**	418

ACC004693
FILE #8337

Reference: 1000335787063:1000335787063:1000335771063

THIS DOCUMENT HAS A COLORED SECURITY BACKGROUND. DO NOT CASH IF THE WORD "VOID" IS VISIBLE. THIS PAPER HAS AN ARTIFICIAL WATERMARK ON REVERSE SIDE AND IS ALTERATION PROTECTED.

VANTAGE
Self Directed Retirement Plans

[redacted]

WELLS FARGO
Wells Fargo Bank, N.A.
Arizona

000419

01/25/2012

PAY TO THE ORDER OF ERC Compactors, LLC $ $23,500.00

Twenty Three Thousand Five Hundred dollars and 00/100 DOLLARS

ERC Compactors, LLC
8800 E Chaparral Road Ste. 270
Scottsdale, AZ 85250

MEMO

⑈000419⑈ ⑆122105278⑆ [redacted]8392⑈

ENDORSEMENT AREA: Know Your Endorser. Require Identification.

X

CREDITED TO THE ACCOUNT OF
WITHIN NAMED PAYEE
LACK OF ENDORSEMENT GUARANTEED
WELLS FARGO BANK, N.A.
AU 06154

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
RESERVED FOR FINANCIAL INSTITUTION USE

WELLS FARGO BANK NA TCN
1624 PKT 44
10527-8

THIS DOCUMENT IMPLEMENTS THE FOLLOWING SECURITY FEATURES EFFECTIVE 7-5-97 GUIDELINES

- COLORED SCRIPT PATTERN ON FACE WITH COPIER "VOID" (VISIBLE WHEN COPIED, INDICATES A PROBABLE PHOTOCOPY)
- INVISIBLE [illegible] FLUORESCENT FIBERS FACE AND BACK
- ULTRAVIOLET DULL PAPER
- ARTIFICIAL "SECURE DOCUMENT" WATERMARK VISIBLE ON BACK WHEN HELD AT AN ANGLE
- PRIMARY INDICATOR STAINS - PROVIDE EVIDENCE OF ALTERATION
- MICROPRINT ENDORSEMENT LINES ON BACK
- SECURITY SCREEN ABSENCE OF "ORIGINAL DOCUMENT" VERBIAGE ON BACK OF CHECK

ATTEMPTS TO COPY OR CHEMICALLY ALTER THIS DOCUMENT WILL ACTIVATE SECURITY FEATURES

THIS DOCUMENT MAY INCLUDE ⑈MICROPRINT SIGNATURE LINE

⑈ FEDERAL BANKING ACT 1987 - FEDERAL RESERVE REG. CC

R/T Number	12210527	**Processing Date**	20120127
Sequence Number	5313861839	**Amount**	23500.00
Account Number	[redacted]8392	**Check Number**	419

Reference: 1000335727855:1000335727855:1000335711855

THIS DOCUMENT HAS A COLORED SECURITY BACKGROUND. COLOR OF PAPER IS THE WORD "VOID" IS VISIBLE. THIS PAPER HAS AN ANTI-FACE WATERMARK ON REVERSE SIDE AND IS ERASURE PROTECTED.

VANTAGE [redacted] AZ

Wells Fargo Bank, N.A.
Arizona
91-527/1221

000516

01/30/2012

PAY TO THE ORDER OF ERC Compactors, LLC $ $18,500.00

Eighteen Thousand Five Hundred dollars and 00/100 DOLLARS

ERC Compactors, LLC
8800 E. Chaparral Rd. Suite 270
Scottsdale, AZ 85250

MEMO

⑈000516⑈ ⑆122105278⑆ [redacted]8392⑈

ENDORSEMENT AREA: Know Your Endorser. Require Identification.

X _____ CREDITED TO THE ACCOUNT OF WITHIN MAKER'S PAYEE LACK OF ENDORSEMENT GUARANTEED WELLS FARGO BANK, N.A. AU 06287 AU 06287

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
RESERVED FOR FINANCIAL INSTITUTION USE *

THIS DOCUMENT INCLUDES THE FOLLOWING SECURITY FEATURES: EXCEEDING FSA GUIDELINES:
- COLORED SECURITY PATTERN ON FACE WITH COPIER "VOID" (VISIBLE WORD "VOID" INDICATES A PROBABLE PHOTOCOPY.)
- INVISIBLE ULTRAVIOLET FLUORESCENT FIBERS FACE AND BACK.
- ULTRAVIOLET DULL PAPER.
- ARTIFICIAL "SECURE DOCUMENT" WATERMARK VISIBLE ON BACK WHEN HELD AT AN ANGLE.
- PRIMARY INDICATOR STAINS - PROVIDE EVIDENCE OF ALTERATION.
- MICROPRINT ENDORSEMENT LINES ON BACK.
- SECURITY SCREEN ABSENCE OF "ORIGINAL DOCUMENT" VERBIAGE ON BACK OF CHECK.

ATTEMPTS TO COPY OR CHEMICALLY ALTER THIS DOCUMENT WILL ACTIVATE SECURITY FEATURES.

THIS DOCUMENT MAY INCLUDE ⑈MICROPRINT SIGNATURE LINE.

* FEDERAL BANKING ACT 1987 - FEDERAL RESERVE REGL CC

R/T Number	12210527	**Processing Date**	20120201
Sequence Number	6532897184	**Amount**	18500.00
Account Number	[redacted]8392	**Check Number**	516

ACC004695
FILE #8337

Reference: 1000335775242:1000335775242:1000335759242

HOLD DOCUMENT UP TO THE LIGHT TO VIEW TRUE WATERMARK

CHASE

CASHIER'S CHECK

HOLD DOCUMENT UP TO THE LIGHT TO VIEW TRUE WATERMARK

9012808581 25-3/440

Date 02/07/2012

Remitter GRACE CHAPEL

Pay: TEN THOUSAND DOLLARS AND 00 CENTS

Pay To The Order Of ERC COMPACTORS L L C

$ *********10,000.00 ***

Drawer: JPMORGAN CHASE BANK, N.A.

Michael Andrews

Senior Vice President
JPMorgan Chase Bank, N.A.
Columbus, OH

⑈9012808581⑈ ⑆044000037⑆ [redacted]1367⑈

WARNING — DO NOT CASH CHECK
WITHOUT NOTING WATERMARK.
HOLD TO LIGHT TO VIEW TRUE WATERMARK
WITHIN 1 AFT PAYEE
LACK OF ENDORSEMENT GUARANTEED
WELLS FARGO BANK, N.A.
AU 65287 AU 06287

DO NOT WRITE / SIGN / STAMP BELOW THIS LINE

DEPOSITORY BANK ENDORSEMENT

FOR INFORMATION CONCERNING THIS INSTRUMENT

CONTACT:

JPMORGAN CHASE BANK, N.A.

1-800-660-0366

Security features on this document include a Micro-Print Endorsement Line, Watermark and Visible Fibers. Absence of these features may indicate alteration.

52448650

R/T Number	04400003	**Processing Date**	20120209
Sequence Number	6930993903	**Amount**	10000.00
Account Number	[redacted]1367	**Check Number**	9012808581

ACC004696
FILE #8337

Reference: 1000335775242:1000335775242:1000335759242

Cy-Fair Federal Credit Union
9601 Jones Road • Houston, TX 77065
(281) 890-7676

CASHIER'S CHECK 35-8323 / 3130

No. 0000526522

CHECK WILL NOT BE REPLACED FOR 90 DAYS IF LOST OR STOLEN

02/06/12

$20,000.00

VOID AFTER 90 DAYS
TWO SIGNATURES REQUIRED IF OVER $1000.00

*** TWENTY THOUSAND DOLLARS AND 00 CENTS ***

PAY EXACTLY 20,000 Dollars 00 Cents

TO THE ORDER OF ERC COMPACTORS LLC
RE: KAREN M ASIALA

AUTHORIZED SIGNATURE

⑈0000526522⑈ ⑆313083235⑆ [redacted]9980⑈

ITEM # 80520

Security Features:
Padlock Icon
VOID Pantograph
Microprint
Security Screen
Artificial Watermark

Results of document alteration:
Alerts handler that document contains security features. The face of this document contains a copyright check background. The word "VOID" appears if copied or scanned.
Smart type in check border and back signature lines, readable with a magnifying lens, appears as dots if copied or scanned.
Absence of "Original Document" or "Image on back of check".
Artificial watermark [illegible]
[illegible]

ENDORSE HERE:
CREDITED TO THE ACCOUNT OF
WITHIN NAMED PAYEE
LACK OF ENDORSEMENT GUARANTEED
WELLS FARGO BANK, N.A.
AU 06287

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
RESERVED FOR FINANCIAL INSTITUTION USE

R/T Number	31308323	**Processing Date**	20120209
Sequence Number	6930993904	**Amount**	20000.00
Account Number	[redacted]9980	**Check Number**	526522

Reference: 1000335726883:1000335726883:1000335710883

Deposit:

(Check One) ☒ Checking ☐ Savings ☐ Money Market Access ☐ Command

WELLS FARGO

[redacted] 5947
Account Number

*[redacted] ~~7490~~

Date 3/1/12

Please print Name
ERC Compactors LLC

Please print Street Address, City, State, Zip Code

Deposits may not be available for immediate withdrawal. See Delayed posting information on reverse.

Cash

Total Checks 52500.-

Subtotal 52500.-

Minus cash back

Total $ 52500.-

Please sign in teller's presence for cash received. Two forms of ID may be required for cash back transactions.

X

Bank Use Only (When SVT is Not Available)

Customer Id | Exp date | Token Verified | Approval

$52,500.00 03/01/12 02:14PM
05 0001445 0730118
RT 503800396 AC [redacted] 5947

⑈483943377⑈ ⑆500000377⑆

Wells Public Use When Blank and Wells Fargo Confidential When Completed

TOTAL $ CASH COUNT TOTAL CHECKS CHECKS AMOUNT

WELLS FARGO BANK NA TEM
20120301 E0007 PKT 04
▶1221-0527-8◀
4710212069

R/T Number	12210527	**Processing Date**	20120301
Sequence Number	4710212069	**Amount**	52500.00
Account Number	[redacted] 5947	**Check Number**	483943377

Reference: 1000335726883:1000335726883:1000335710883

Equity Trust Company
P.O. BOX 1529
225 Burns Rd
Elyria, OH 44036
(440)323-5491

Citibank, N.A.
San Francisco, CA 94104

CHECK 1233052

February 27, 2012

EXACTLY $52,500 * DOLLARS AND 00/100 CENTS **$52,500.00**

Pay to the order of: ERC COMPACTORS LLC

VOID AFTER 180 DAYS
AUTHORIZED SIGNATURE

ERC COMPACTORS LLC
8800 E CHAPARRAL ROAD SUITE 270
SCOTTSDALE AZ 85250

⑈1233052⑈ ⑆321171184⑆ [redacted]7330⑈

WELLS FARGO BANK NA TEN
20120301 E0007 PKT 04
▶1221-0527-8◀
4710212070

PAID TO THE ACCOUNT OF
WITHIN NAMED PAYEE
LACK OF ENDORSEMENT GUARANTEED
WELLS FARGO BANK, N.A.
AU01448

R/T Number	32117118	**Processing Date**	20120301
Sequence Number	4710212070	**Amount**	52500.00
Account Number	[redacted]7330	**Check Number**	1233052

Reference: 1000335856245:1000335856245:1000335840245

Deposit:

(Check One) ☑ Checking ☐ Savings ☐ Money Market Access ☐ Command

WELLS FARGO

Account Number

* [redacted] 5947 —

Date 3/15/2012

Cash —

Total Checks 31,900.—

Subtotal

Minus cash back

Total $ 31,900.—

Please print Name
ERC Compactors LLC

Please print Street Address, City, State, Zip Code
Scottsdale Az 85250

Deposits may not be available for immediate withdrawal. See Delayed posting information on reverse.

Please sign in teller's presence for cash received. Two forms of ID may be required for cash back transactions.

X

Bank Use Only (When SVT Is Not Available)

Customer Id	Exp date	Token Verified (✓)	Approval

$31,900.00 03/16/12 05:15PM
18 0006297 0020004
RT 503800396 AC [redacted] 5947

⑈491240924⑈ ⑆500000377⑆

Wells Public Use When Blank and Wells Fargo Confidential When Completed

WELLS FARGO BANK NA TEM
20120316 E0010 PKT 04
▶1221-0527-8◀
4615416490

CHECK

R/T Number	12210527	**Processing Date**	20120316
Sequence Number	4615416490	**Amount**	31900.00
Account Number	[redacted] 5947	**Check Number**	491240924

ACC004700
FILE #8337

Reference: 1000335856245:1000335856245:1000335840245

Equity Trust Company
P.O. BOX 1529
225 Burns Rd
Elyria, OH 44036
(440)323-5491

Citibank, N.A.
San Francisco, CA 94106

99-7118/3211

CHECK 1242469

March 12, 2012

EXACTLY $31,900 * DOLLARS AND 00/100 CENTS **$31,900.00**

Pay to the order of: ERC COMPACTORS LLC

VOID AFTER 180 DAYS
AUTHORIZED SIGNATURE

Security Features Included Details on Back.

ERC COMPACTORS LLC
8800 E CHAPARRAL RD SUITE 270
SCOTTSDALE AZ 85250

⑈1242469⑈ ⑆321171184⑆ [redacted]7330⑈

WELLS FARGO BANK NA TEX
20120316 E0010 PKT 04
▶1221-0527-84◀
4615416491

R/T Number	32117118	**Processing Date**	20120316
Sequence Number	4615416491	**Amount**	31900.00
Account Number	[redacted]7330	**Check Number**	1242469

WELLS FARGO BANK N.A. Page 22391
FULL TRANSACTION REPORT FOR 15-NOV-2011

<<< TRN: 111115-103954 >>>

**** MESSAGE ENVELOPE **** (Bank : 121)

SRC:FED CALLER: SND DATE: 11/11/15
EXT:

RPT# AMT:30,000.00 CUR:USD TRDR#
TEST: VAL: TYP:FTR/ FNDS:S CHG:DB:W CD:B COM:N CBL:N

*DBT A/075000022 CDT *D/[redacted]5947 ADV:LTR
DEBIT VAL: 11/11/15 CREDIT VAL: 11/11/15
GL RECON: 114114 GL RECON: 038038
DEPT:0002729 ERC COMPACTORS LLC
U.S. BANK,N.A. 8800 E CHAPARRAL RD STE 270
CINCINNATI, OH SCOTTSDALE AZ 85250-2607
BNF:[redacted]25947 CHG: BK?N
SNDR REF NUM:111115030651 ERC COMPACTORS LLC
ORIG:[redacted]9932 FBO JULIAN RIVERA
[redacted]
[redacted],WI,[redacted]
REF NUM:111115030651

**** MESSAGE TEXT ****

{1100} Message Disposition:
Format Version: 02 (New expanded format)
Test Production Code: P (Production)
Msg Duplication Code: (Original incoming msg)
Msg Status Indicator: N (Incoming msg)

{1110} Acceptance Timestamp:
Receipt Date: 11/15
Receipt Time: 15:44
Receipt Application Id: FT03

{1120} OMAD:
Output cycle date: 2011/11/15
Output Destination Id: I1B7031R
Output sequence number: 042370
Output date: 11/15
Output time: 15:44
Output application Id: FT03

{1510} Type/Subtype Code:
Type Code: 10 (Transfer of funds)
Subtype Code: 00 (Regular transfer)

{1520} IMAD:
Input Cycle date: 2011/11/15
Input Source id: I1Q73AGC
Input Sequence number: 003385

{2000} Amount: $30,000.00

ACC004702
FILE #8337

WELLS FARGO BANK N.A. Page 4550
FULL TRANSACTION REPORT FOR 25-OCT-2011

<<< TRN: 111025-101913 >>>

**** MESSAGE ENVELOPE **** (Bank : 121)

SNR DATE: 11/10/25
SRC:FT1 CALLER: EXT:

RPT# AMT:90,000.00 CUR:USD TRDR#
TEST: VAL: TYP:FTR/ FNDS:S CHG:DB:R CD:B COM:N CBL:N

*DBT D/[redacted]8284 CDT *D/[redacted]5947 ADV:LTR
DEBIT VAL: 11/10/25 CREDIT VAL: 11/10/25
GL RECON: 038038 GL RECON: 038038
DEPT:0000006020 ERC COMPACTORS LLC
THE DOUGLAS & JANINE DUNN TRUST 8800 E CHAPARRAL RD STE 270
[redacted] SCOTTSDALE AZ 85250-2607
AZ [redacted] BNF:D/[redacted]5947 CHG: BK?
SNDR REF NUM:0006020298392048 ERC COMPACTORS LLC
8800 E CHAPARRAL RD STE 2
SCOTTSDALE AZ 85250-2607

*** MESSAGE TEXT ***

*FTR 0047570006020298392048 NRF 000000090000.00SFTR 121
2FTR 0000006020
4FTR R
6FTR 038038
SRF=0006020298392048
DBT=D[redacted]8284
-DOUGLAS AND JANINE DUNN TRUST
-DOUGLAS R DUNN TTE
-JANINE L DUNN TTE
[redacted] AZ [redacted]
BNF=D/[redacted]5947
-ERC COMPACTORS LLC
-8800 E CHAPARRAL RD STE 2
-SCOTTSDALE AZ 85250-2607

MESSAGE HISTORY SEQUENCE

121 is the owning bank. Priority:
REF INDEX REF #: 111025101913 25-OCT-2011 15:30:28.83
FT1 SENDREF KEY: 0006020298392048
FT1_IN SEQ #: 4757 25-OCT-2011 15:30:28.83 Info: *FTR
Memo: External system reference: 0006020298392048
CMS MAPQ DEQ
*SYS MEMO *AUTOTRIEVE VLD V name & address - DBT acct. D
[redacted]8284
*SYS MEMO CS 0006020 Y 038038 02121
00000
*SYS MEMO *AUTOTRIEVE VLD V name & address - CDT acct. D
[redacted]5947
*SYS MEMO WB 0006154 N 038038 01953
00000
SYS MEMO *CVD:7 DVD:6 PSD:3 SSD:--- DBD:1 CBD:1

ACC004703
FILE #8337

WELLS FARGO BANK N.A. Page 3694
FULL TRANSACTION REPORT FOR 25-OCT-2011

<<< TRN: 111025-101692 >>>

**** MESSAGE ENVELOPE **** (Bank : 121)

SND DATE: 11/10/25
SRC:FT1 CALLER: EXT:

RPT# AMT:90,000.00 CUR:USD TRDR#
TEST: VAL: TYP:FTR/ FNDS:S CHG:DB:W CD:B COM:N CBL:N

*DBT D[redacted]5380 CDT *D[redacted]5947 ADV:LTR
DEBIT VAL: 11/10/25 CREDIT VAL: 11/10/25
GL RECON: 038038 GL RECON: 038038
DEPT:0000001513 ERC COMPACTORS LLC
IAN S DUNN 8800 E CHAPARRAL RD STE 270
[redacted] SCOTTSDALE AZ 85250-2607
[redacted] AZ [redacted] BNF:D[redacted]5947 CHG: BK?
SNDR REF NUM:0006020298721048 ERC COMPACTORS LLC
8800 E CHAPARRAL RD STE 2
SCOTTSDALE AZ 85250-2607

*** MESSAGE TEXT ***

*FTR 0047400006020298721048 NRF 000000090000.00SFTR 121
2FTR 0000001513
4FTR W
6FTR 038038
SRF=0006020298721048
DBT=D[redacted]5380
-IAN S DUNN
-JANINE L DUNN
[redacted] AZ [redacted]
BNF=D[redacted]5947
-ERC COMPACTORS LLC
-8800 E CHAPARRAL RD STE 2
-SCOTTSDALE AZ 85250-2607

MESSAGE HISTORY SEQUENCE

121 is the owning bank. Priority:
REF_INDEX REF #: 111025101692 25-OCT-2011 15:29:31.43
FT1_SENDREF KEY: 0006020298721048
FT1_IN SEQ #: 4740 25-OCT-2011 15:29:31.43 Info: *FTR
Memo: External system reference: 0006020298721048
CMS_MAPQ DEQ
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[redacted]5380
*SYS_MEMO ES 0001513 Y 038038 01966
00000
*SYS_MEMO *AUTOTRIEVE VLD V name & address - CDT acct. D
[redacted]5947
*SYS_MEMO WB 0006154 N 038038 01953
00000
SYS_MEMO *CVD:7 DVD:6 PSD:3 SSD:--- DBD:1 CBD:1

ACC004704
FILE #8337

WELLS FARGO BANK N.A. Page 24970
FULL TRANSACTION REPORT FOR 23-AUG-2011

<<< TRN: 110823-081933 >>>

**** MESSAGE ENVELOPE **** (Bank : 121)

SND DATE: 11/08/23
SRC:FT1 CALLER: EXT:

RPT# AMT:60,000.00 CUR:USD TRDR#
TEST: VAL: TYP:FTR/ FNDS:S CHG:DB:R CD:B COM:N CBL:N

*DBT D[redacted]8284 CDT *D[redacted]5947 ADV:LTR
DEBIT VAL: 11/08/23 CREDIT VAL: 11/08/23
GL RECON: 038038 GL RECON: 038038
DEPT:0000006020 ERC COMPACTORS LLC
THE DOUGLAS & JANINE DUNN TRUST 8800 E CHAPARRAL RD STE 270
[redacted] SCOTTSDALE AZ 85250-2607
[redacted] AZ[redacted] BNF:D[redacted]5947 CHG: BK?
SNDR REF NUM:0006020235972562 ERC COMPACTORS LLC
8800 E CHAPARRAL RD STE 2
SCOTTSDALE AZ 85250-2607

*** MESSAGE TEXT ***

*FTR 0045200006020235972562 NRF 000000060000.00SFTR 121
2FTR 0000006020
4FTR R
6FTR 038038
SRF=0006020235972562
DBT=D[redacted]8284
-THE DOUGLAS JANINE DUNN TRUST
-JANINE L DUNN TTE
[redacted]
[redacted] AZ [redacted]
BNF=D[redacted]5947
-ERC COMPACTORS LLC
-8800 E CHAPARRAL RD STE 2
-SCOTTSDALE AZ 85250-2607

MESSAGE HISTORY SEQUENCE

121 is the owning bank. Priority:
REF_INDEX REF #: 110823081933 23-AUG-2011 15:30:29.50
FT1_SENDREF KEY: 0006020235972562
FT1_IN SEQ #: 4520 23-AUG-2011 15:30:29.50 Info: *FTR
Memo: External system reference: 0006020235972562
CMS MAPQ DEQ
*SYS MEMO *AUTOTRIEVE VLD V name & address - DBT acct. D
[redacted]8284
*SYS MEMO CS 0006020 Y 038038 02121
00000
*SYS MEMO *AUTOTRIEVE VLD V name & address - CDT acct. D
[redacted]5947
*SYS MEMO WB 0006154 N 038038 01953
00000
SYS MEMO *CVD:7 DVD:6 PSD:3 SSD:--- DBD:1 CBD:1

ACC004705
FILE #8337

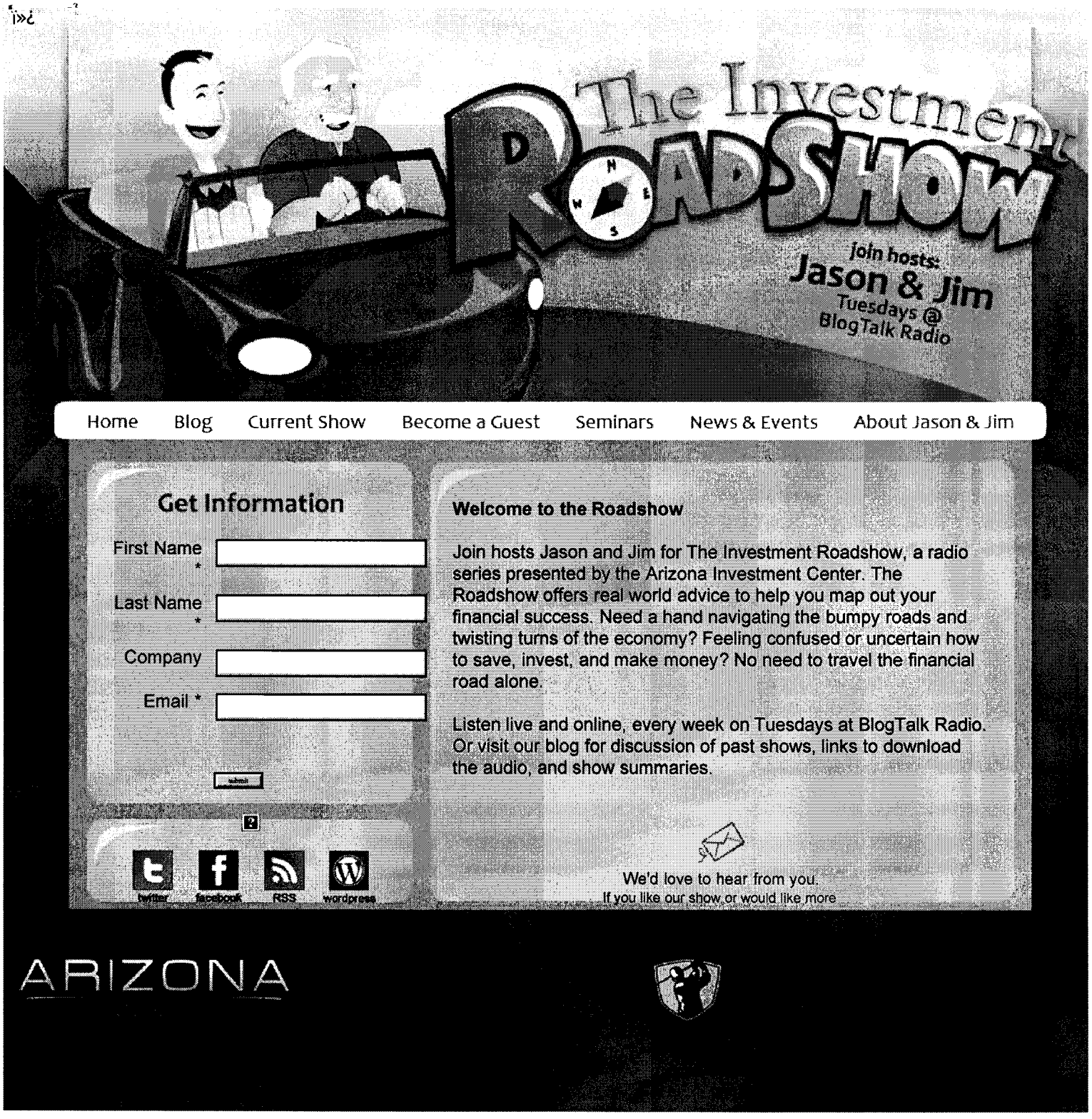
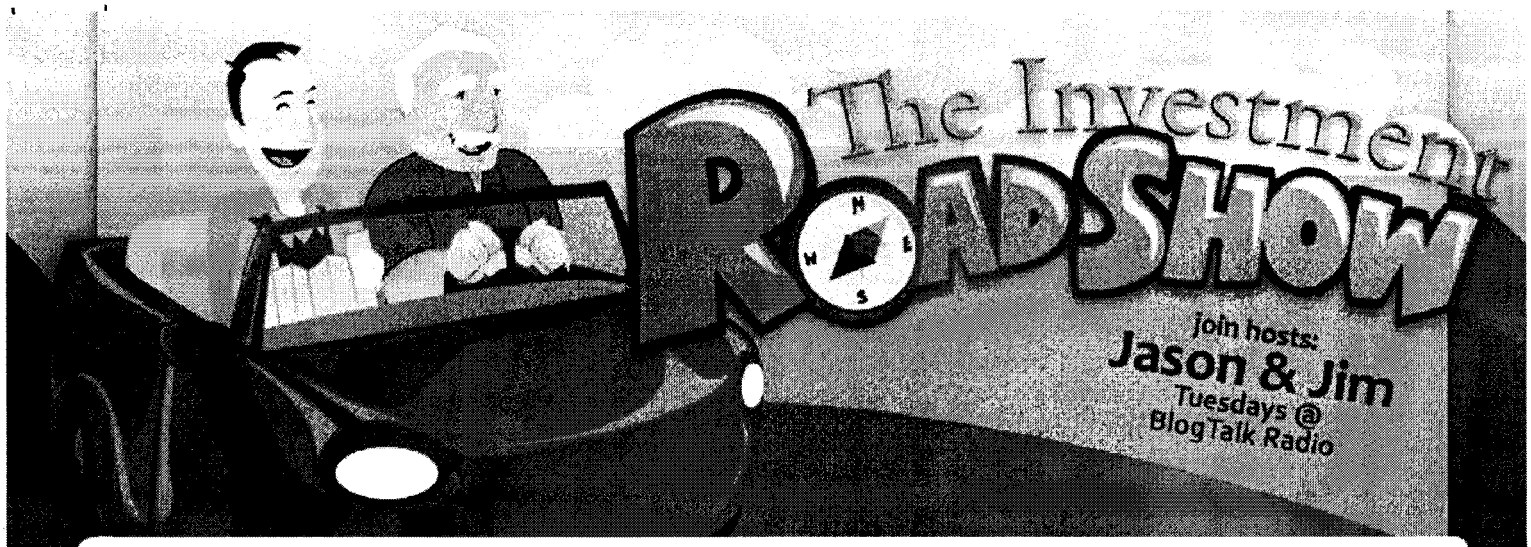


EXHIBIT
S-21
ADMITTED



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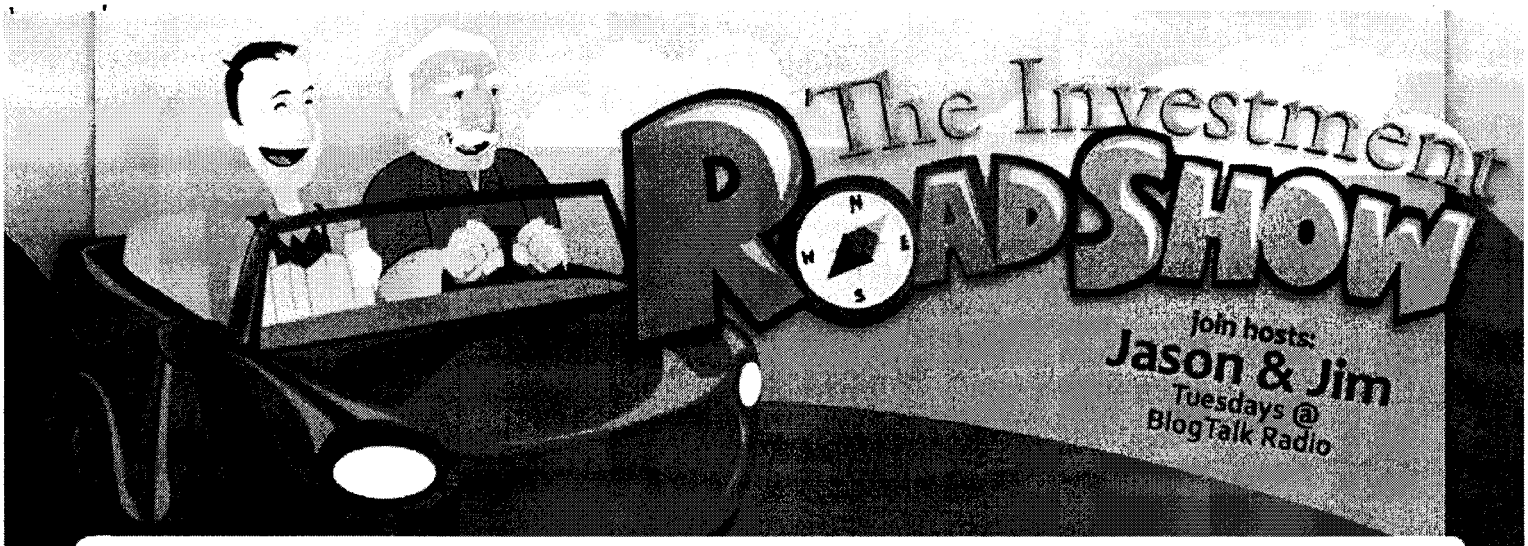
Current Show

The Investment Roadshow is a financial talk and advice radio series that airs once a week on BlogTalk radio. Join our show on Tuesdays by visiting the BlogTalk Radio chat or calling in (626) 696-8619.

If you've missed a show, check out our 'Previous Shows' section in the blog to download previous shows, discuss, and read show summaries.

We'd love to hear from you.
If you like our show or would like more information about us and our show, send us an email at
roadshow@azicenter.com



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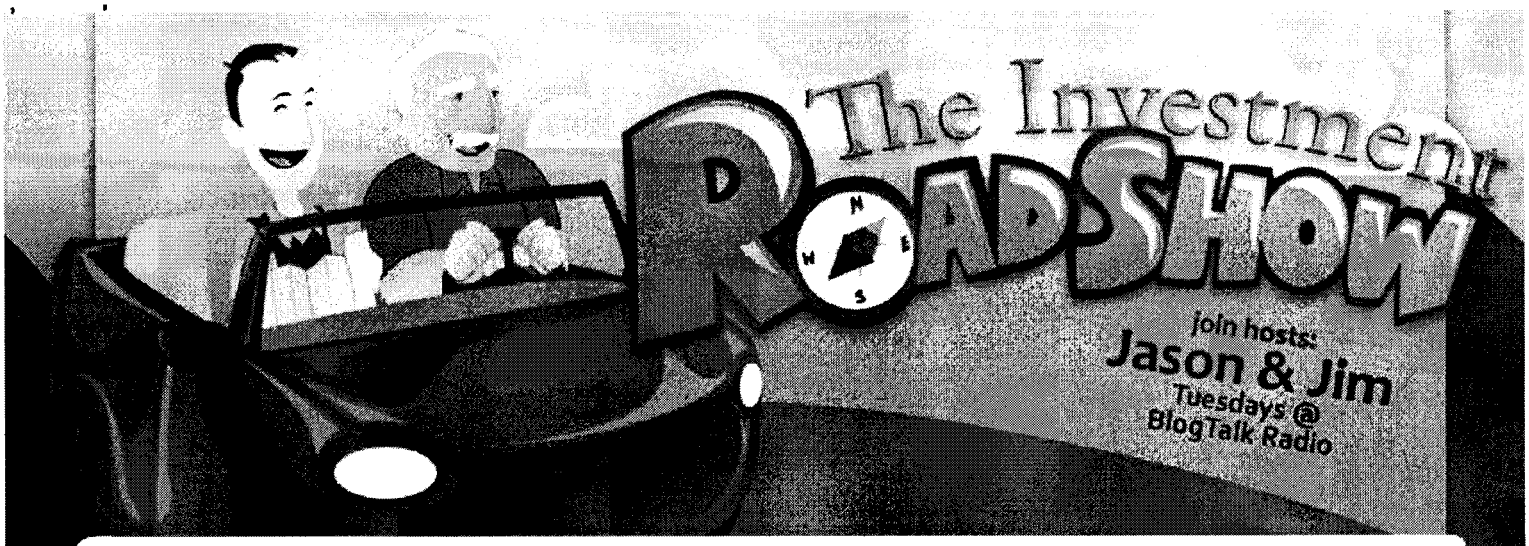
Become A Guest

Want to get involved in the show? You can call in during a live recording of the show to contribute to the current topic or become an on air guest by contacting us if you have some insight, opinion, experience, or advice you'd like to share. We'd love to hear from you!

Join the radio Chat during the show
www.blogtalkradio.com/investmentroadshow

Call anytime for information
480-278-7031

Send us an email
roadshow@azicenter.com



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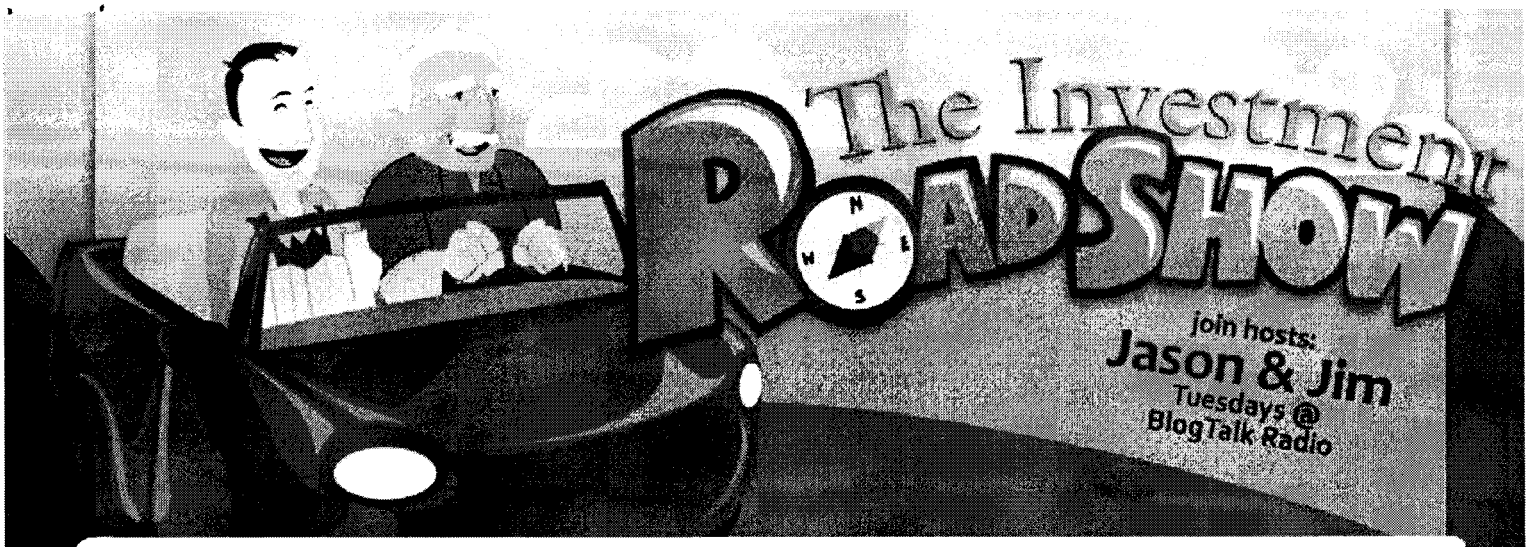
Seminars

Find upcoming dates below to join hosts and guests of The Roadshow for informative seminars, investment opportunities, and how-to's.

2011 Seminar Schedule

Every Thursday Investment Seminar - 6:00pm
8800 East Chaparral Road, Suite 270
Scottsdale, AZ 85250-2615
RSVP: 480-278-7031

By Appointment Call for Information: 480-278-7031



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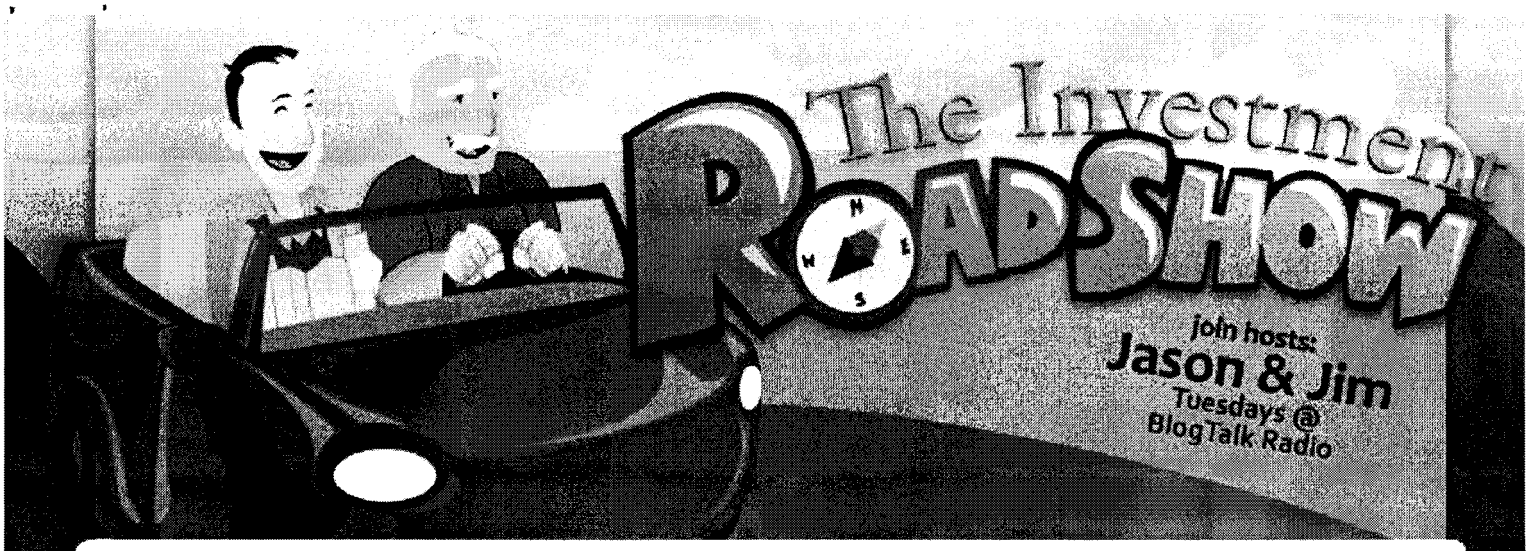
Cost of Living Comparison Calculator
More Information

8 Smart Moves To Invest in the Recovery
More Information

State Unemployment Picture Brightens
More Information

Smart fixes for your 401k
More Information



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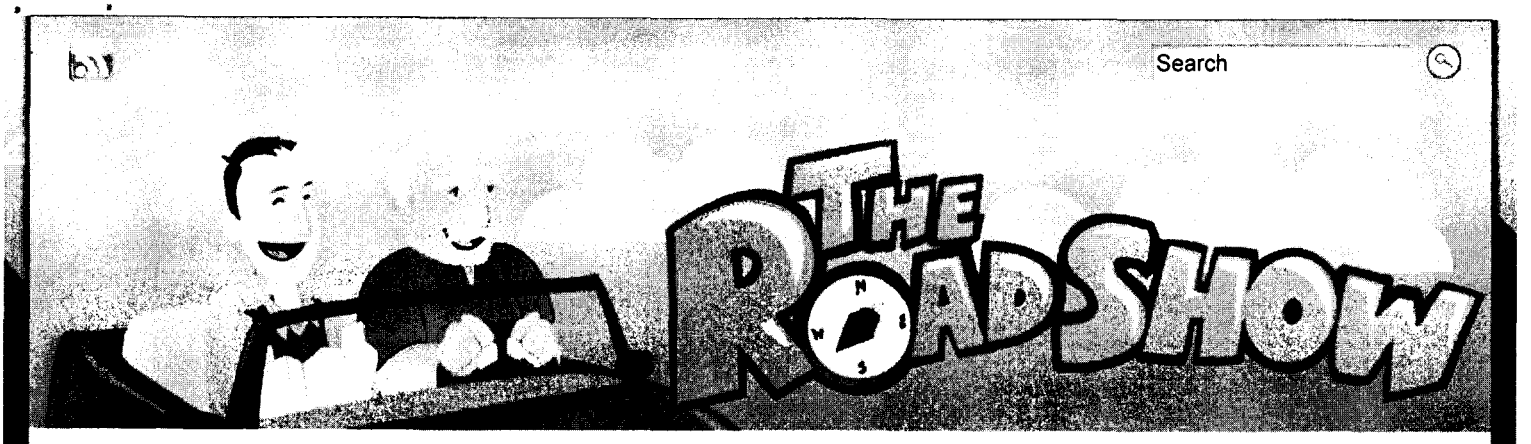
About Jason & Jim

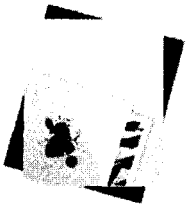
Jason Mogler

Jason Mogler, host of The RoadShow, is an Arizona native and his family has been in business in Arizona since the 1940s. Mr. Mogler has a very long reputation for honest business practices and fair dealings with all people both personally and professionally.

Jim Hinkledey

Host Jim Hinkeldey possesses thirty-five years of banking and financial experience including portfolio management, joint venture management, and all aspects of the mortgage banking profession. Mr. Hinkeldey's education includes a degree in Banking and Money Management from Adelphi University, Long Island, New York. He also holds a three year specialized degree in real estate finance from the Mortgage Bankers of America which he received at Northwestern University.





POW! For The Last Time

Hello and welcome to the LAST edition of the Investment Roadshow with Jason Mogler and POW, "Polanchek on Watch," as your hosts! Mr. Polanchek recapped the last few shows and continued to discuss the negative impact quantitative easing has had in the past and will have once it is no longer in place on the...

VIEW FULL POST

Mar 28

POW! For The Last Time

Past Roadshows by admin

Hello and welcome to the LAST edition of the Investment Roadshow with Jason Mogler and POW, "Polanchek on Watch," as your hosts! Mr. Polanchek recapped the last few shows and continued to discuss the negative impact quantitative easing has had in the past and will have once it is no longer in place on the stock market.

Mr. Polanchek highly advised ***true*** diversification, meaning investments in different buckets, not just diversification within stocks and bonds. In order to emphasize the importance of this he reflected on the stock market crash in 2008, and for the last time, offered the award winning DVD "Inside Job," for free for callers.

Mr. Polanchek spoke about his experience with alternative investments with Arizona Investment Center, as well as other companies. Utilizing diversification through different buckets protected POW and others from a significant loss during the economic downturn.

Hear the show: March 28, 2011

Want More Information?

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June 2010
May 2010
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Coming in April, on the next "Investment Roadshow" we'll talk about how to take a company public and discuss the... http://t.co/gLOkDIGH 10:32:29 PM February 28, 2012 from Facebook

Alternative Investment Events Update for the month of August http://t.co/4dY9YKs 04:41:29 PM August 19, 2011 from Constant Contact

We're broadcasting in 30 minutes with special guest Andrew Waite from Personal Real Estate

Tags: Alternative Investment

Mar 21

POW! "Inside Job"

Past Roadshows by admin

Hello and welcome to another, new edition of The Investment Roadshow! Today Jason Mogler and "POW" Polanchek on Watch were on the show and Jason announced that Mr. Polanchek will be hosting the upcoming programs! Mr. Polanchek is an investor with unique knowledge and insight in to all types of investment from stocks and bonds to investment alternatives.

Today Mr. Polanchek talks about the affect natural disasters in Japan have had on the current stock market and the importance of diversification, not only within stocks and bonds, but to include alternative investments. Also, POW highlights quantitative easing and the risk your investments in stocks and bonds are in once the government no longer abides by this policy.

For great insight to educate you about the stock market and the downfall in 2008, Mr. Polanchek recommends the award winning documentary, "Inside Job," which he has provided to callers for free the last two weeks. Mr. Polanchek highly recommends researching your investment choices and considering alternative investment options with asset backed protection to provide additional security.

Hear the show: March 21, 2011

Want More Information?

Attend a Free seminar on alternative investments every Thursday at 6pm!
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Or send us your questions, comments in an email or give us a call:
480-278-7031

Tags: Alternative Investment, Investment Seminar

Mar 14

POW! Polanchek On the Watch

Past Roadshows by admin

Welcome to a new edition of The Investment Roadshow! First and foremost we want to express our sorrow for the ongoing tragedy in Japan following the earthquake last Friday. Today Mr. Polanchek took the helm with "POW! Polanchek on The Watch" to discuss monetary shortfalls, debt, and how the United States has opted to print currency to buy back some of its debt.

Polanchek also cautions against stocks and bonds claiming that most people are lured in but never know how they work; allowing people to be fooled for years. Calling out Citibank and Merrill Lynch for helping Enron conceal fraud, Polanchek says these sorts of investments are far from transparent as these companies bet against their investor's money. To learn more about this, Polanchek recommended the award winning documentary, "Inside Job," so highly that he decided to give away the DVD to the first 10 callers to provide insight on corruption in the financial industry from major banking institutions to major investment companies/offerings.

Mr. Polanchek, an investor with Arizona Investment Center, insists diversification and alternative investments are key to your financial success to ensure as much security in your

Investor Magazine: http://t.co/bu4f7KK 08:35:02 PM July 19, 2011 from web

Alternative Investment Events Update. Wisconsin seminar added for Aug 6, 2011 http://conta.cc/qQcrv0 04:11:32 PM July 18, 2011 from Constant Contact

Check out the most recent Investment Roadshow: http://t.co/EE6C5Uz 12:12:45 AM July 13, 2011 from web

investments as possible. The key to smart investment choices is research and you can begin educating yourself by watching the documentary "Inside Job."

Hear the show: March 14, 2011

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Tags: America, Debt, World Market

Mar 07

Stability and Sustainability

Past Roadshows by admin

Hello and welcome to another, new edition of The Investment Roadshow – We were joined again by Mr. Polanchek who discussed the teetering state of bonds and gained a new segment title from his show today – 'Polanchek on the Watch'. Mr. Polancheck is one of the investors at Arizona Investment Center who graciously agreed to join us for our show today. We are delighted that he came and wants to share his experience and understanding of the numerous investment opportunities available at the Arizona Investment Center.

As in the last few shows, we primarily discussed the hot topic of ERC (Environmentally Responsible Company). Currently, they are the only Closed Loop recycling center, which means they recycle 99.9% of all waste material, including all of the materials generally sent to the landfill. ERC recently sought to expand their current facility to accommodate increased amounts of incoming waste. The response has been so overwhelming that ERC has plans to expand not only to other states in the Southwest but into Mexico as well.

Hear the show: March 7, 2011

Want More Information?

Attend a Free seminar on alternative investments every Thursday at 6pm!
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Tags: Alternative Investment, ERC, Green Energy,
Green Investment, Recycling, Trash is Cash

Feb 28

Stocks vs. Alternative Investments

Past Roadshows by admin

A very special new Investment Roadshow featured Casimer Polenchek from Pangaea Investment Group. Mr. Polenchek discussed the dangers of traditional stock market investing versus a more diversified approach with alternative investments.

One of the alternative investment plans Casimer spoke very highly of was ERC (Environmentally Responsible Company). This is a relatively new offering from the Arizona

Investment Center that focuses on "Closed Loop" recycling, which means that all waste material is recycled. In addition to the environmentally friendly aspects of the company there are also significant financial impacts. For example, the tax dollars that go towards maintaining landfills and processing trash will decrease allowing states to dump the money that they would be using on waste, more efficiently.

Hear the show: February 28, 2011

Want More Information?

Attend a Free seminar on alternative investments every Thursday at 6pm!
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Tags: Alternative Investment, ERC, Green Investment, Pangaea Investment Group, Recycling

Older posts «

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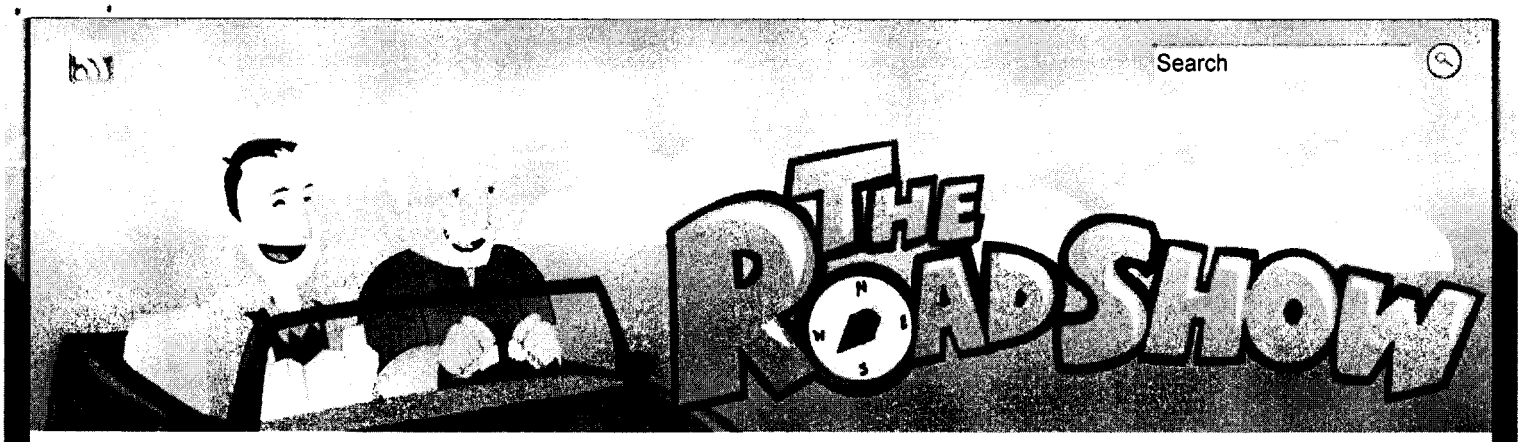

Feb 26

Residential Real Estate Investments

Past Roadshows by admin

Today we have Brian Buckley, back by popular demand. He's with Phoenix Premium Properties. Additionally we had guest, Aeris, here to talk about appraisals and residential real-estate. Talking today about bank owned homes, first time home buyers, and investor flipped properties. The audio for this edition of the Investment Roadshow is unavailable. Want More Information?... Continue reading »

Tags: Alternative Investment, Housing, Phoenix, Phoenix Premium Properties, Real Estate

Feb 19

Art & Antiques as Alternative Investments

Past Roadshows by admin

Joining Jason and Jim on the Roadshow today is Sharon Carlson with the 9 basic rules of investing in antiques and art. Additionally we have Casimer representing Pangaea Investment Group talking about investing in renewable energy as well as putting money back into the community. The audio archive for this edition of the Investment Roadshow... Continue reading »

Tags: Alternative Investment, Art, Green Investment, Pangaea Investment Group

Feb 12

Investing in Film and Entertainment

Past Roadshows by admin

Jim has rejoined the show this week with special guests: Chris LaMont and Joe Russo from local film production company, Red Mountain Productions. This week we're talking about film, Phoenix Film Festival and the state's growing film industry and what this means for folks beginning to invest in the entertainment industry. The audio archive for... Continue reading »

Tags: Alternative Investment, Entertainment, Film, Phoenix Film Festival

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We're broadcasting in 30 minutes with special guest Andrew Waite from Personal Real Estate

Feb
05

Local Housing Market in Review

Past Roadshows by admin

This is the second edition of the Roadshow with host Jason Mogler and guests Brian Buckley (Phoenix Premium Properties) and Steve Taplin (The Real Market Experts) along with Ryan Sabouni. This show we're talking about about real estate in Phoenix, mortgages, and the housing market. Hear the show: February 5, 2010 Want More Information? Attend...
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Tags: Housing, Phoenix, Real Estate

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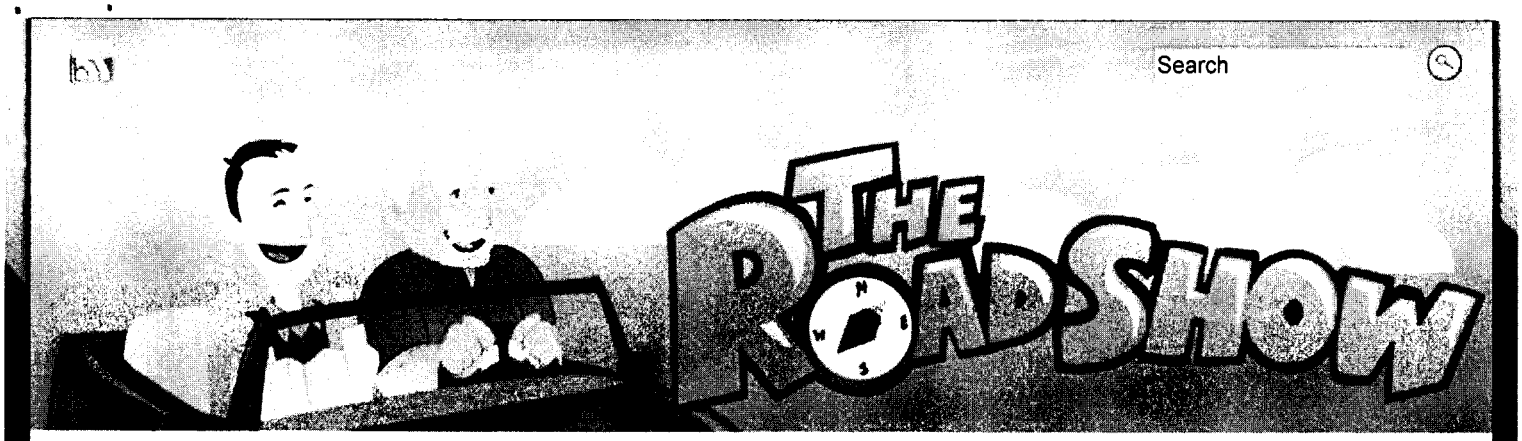

Investing in Film and Entertainment »

Feb 05

Local Housing Market in Review

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Hear the show: February 5, 2010

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Tags: Housing, Phoenix, Real Estate

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Archives

March 2011
February 2011
January 2011
December 2010
November 2010
October 2010
July 2010
June 2010
May 2010
April 2010
March 2010
February 2010

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Mar 12

Phoenix Area Real Estate Investments

Past Roadshows by admin

Jim hosted a wonderful program with guests Vicki Jonovich, a local real estate expert and Brian Buckley, with Phoenix Premium Properties. The show covers everything about local real estate including surveying past trends, hot spots, and what to expect in years to come. Hear the show: March 12, 2010 Want More Information? Attend a Free... Continue reading »

Tags: Alternative Investment, Housing, Phoenix, Phoenix Premium Properties, Real Estate

Mar 05

Local Real Estate Expert's Advice

Past Roadshows by admin

Although Jason was out of town for this week's show, Jim hosted a wonderful program with guests Vicki Jonovich, a local real estate expert and Brian Buckley, with Phoenix Premium Properties. The show covers everything about local real estate including surveying past trends, hot spots, and what to expect in years to come. Is the... Continue reading »

Tags: Alternative Investment, Housing, Investment Seminar, Phoenix Premium Properties, Real Estate

Newsletter

First Name:

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Archives

March 2011
February 2011
January 2011
December 2010
November 2010
October 2010
July 2010
June 2010
May 2010
April 2010
March 2010
February 2010

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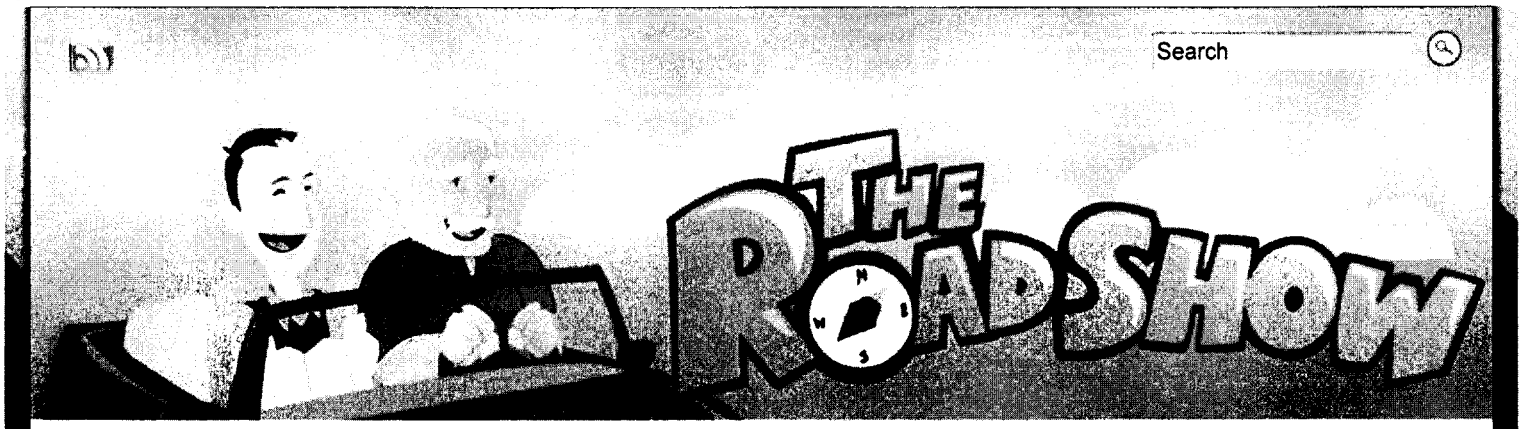

HOME ABOUT

Apr 23

Investing in Tourism

Past Roadshows by admin

A special hello to our out of town visitors Karen and Tom and welcome to another edition of The Roadshow. This week's guests are Alan from the International Golden Venture Capital Group and our returning guest Brian Buckley from Phoenix Premium Properties. Usually our shows follow one topic and give an in depth information about... Continue reading »

Tags: Alternative Investment, Housing, Milwaukee, Real Estate, Tourism, Travel

Apr 16

Real Estate Investment

Past Roadshows by admin

Today we're airing a repeat episode, originally aired on February 26th. But we've received so many questions and folks asking for the information we've decided to play it again. Joining Jason and Jim is Brian Buckley. Additionally we had guest, Aeris, here to talk about appraisals and residential real-estate, bank owned homes, first time home... Continue reading »

Tags: Alternative Investment, Housing, Phoenix, Phoenix Premium Properties, Real Estate

Apr 09

Land, Artwork, and Collections (part 2)

Past Roadshows by admin

Welcome to a repeat episode of The Roadshow with your hosts Jason and Jim. Joining the crew is Brian Buckley with Phoenix Premium Properties, here to talk about alternative investments such as artwork, collections, and land. Alternative investments are investments in non-traditional markets and usually referring to non-liquid assets. Almost everyone has one or more... Continue reading »

Tags: Alternative Investment, Art, Entertainment, Film, Green Investment, Phoenix Premium Properties, Real Estate

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First Name:

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Archives

March 2011
February 2011
January 2011
December 2010
November 2010
October 2010
July 2010
June 2010
May 2010
April 2010
March 2010
February 2010

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Apr
02

Art, Land, and Collections as Investments

Past Roadshows by admin

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Tags: Alternative Investment, Art, Entertainment, Film, Phoenix, Phoenix Premium Properties

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« Phoenix Area Real Estate Investments Land, Artwork, and Collections (part 2) »

Apr 02

Art, Land, and Collections as Investments

Past Roadshows by admin

Hello and welcome to another episode of The Roadshow with your hosts Jason and Jim. Joining the crew today is Brian Buckley with Phoenix Premium Properties, here to talk about alternative investments such as artwork, collections, and land. Alternative investments are investments in non-traditional markets and usually referring to non-liquid assets. Almost everyone has one or more of these investments, listen to today's episode to find out more about how to make the most and use alternative investments to your advantage.

Hear the show: April 2, 2010

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480-278-7031

Tags: Alternative Investment, Art, Entertainment, Film, Phoenix, Phoenix Premium Properties

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Archives

March 2011

February 2011

January 2011

December 2010

November 2010

October 2010

July 2010

June 2010

May 2010

April 2010

March 2010

February 2010

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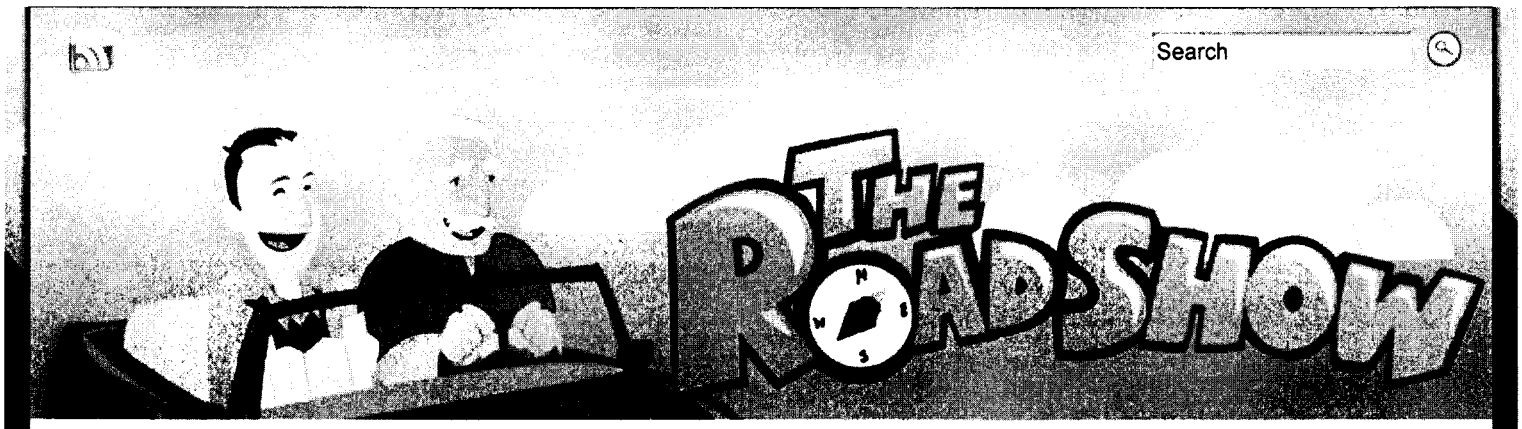

May 28

Banking on Local Business

Past Roadshows by admin

On the road again for Mother's day, Jason commented on the state of the economy in Las Vegas. Surprised with the amount of people in Vegas, Jason said it appeared that the "bad" economy doesn't seem to be affecting the demeanor of the town. Leading him to bring up how important it is for Arizona... Continue reading »

Tags: Alternative Investment, Investment Seminar, Phoenix, Tourism, World Market

May 21

Sunny Investments in Mexico

Past Roadshows by admin

Some minor technical difficulties caused the recording of our show to start just a few minutes in. So if you miss our Roadshow theme song and introduction by Jason and Jim don't be alarmed. This week we have Jason and Jim with special guest Brian Buckley from Phoenix Premium Properties talking about international markets and... Continue reading »

Tags: Alternative Investment, Green Investment, Mexico, Mexico is Hot, Phoenix Premium Properties, Real Estate, Tourism, Travel, World Market

May 14

Local Businesses Boosting the Economy

Past Roadshows by admin

Jason and Jim returned this week with guest Brian Buckley from Phoenix Premium Properties and a special promotion for the seminars held every Thursday. On the road again for Mother's day, Jason commented on the state of the economy in Las Vegas. Surprised with the amount of people in Vegas, Jason said it appeared that... Continue reading »

Tags: Alternative Investment, Green Investment, Pangaea Investment Group, Phoenix Premium Properties, Tourism, Travel

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Archives

March 2011
February 2011
January 2011
December 2010
November 2010
October 2010
July 2010
June 2010
May 2010
April 2010
March 2010
February 2010

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We're broadcasting in 30 minutes with special guest Andrew Waite from Personal Real Estate

May 07

Diversifying Your Portfolio

Past Roadshows by admin

Today we had a special Mother's Day episode offering up a $50 McDonald's gift card to a lucky caller to combat "Nannyism" and the McDonald's Issue we covered last week. Our show today is with Jason, Jim and returning guest Brian who helped us answer some listener's questions from our gold episode. We reviewed an... Continue reading »

Tags: Alternative Investment, Investment Seminar, Phoenix Premium Properties, Real Estate

May 03

Investing in Entertainment

Past Roadshows by admin

Welcome back to The Roadshow! This week we had a new show, additionally we decided to take some more questions and recap the show we did about Gold investments. There was such a large response both on air, through email, and even a few comments here in the blog that we felt the subject warranted... Continue reading »

Tags: Alternative Investment, Entertainment, Film, Investment Seminar, Phoenix Film Festival

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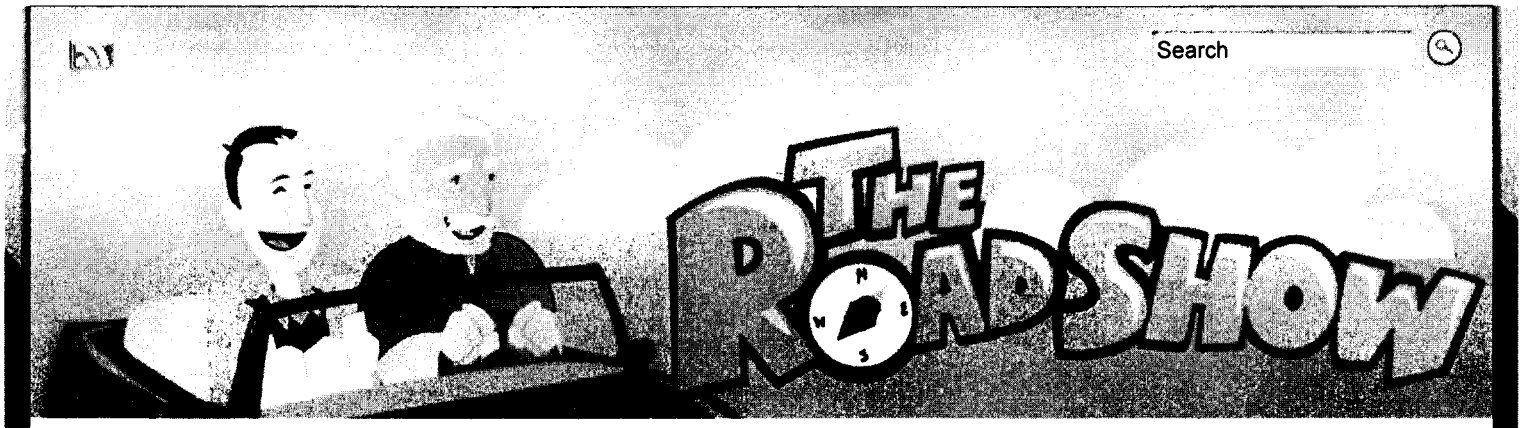

May 14

Local Businesses Boosting the Economy

Past Roadshows by admin

Jason and Jim returned this week with guest Brian Buckley from Phoenix Premium Properties and a special promotion for the seminars held every Thursday.

On the road again for Mother's day, Jason commented on the state of the economy in Las Vegas. Surprised with the amount of people in Vegas, Jason said it appeared that the "bad" economy doesn't seem to be affecting the demeanor of the town. Leading him to bring up how important it is for Arizona residents to invest in local businesses by shopping at Arizona based chains and independent businesses such as, AJ's Fine Foods and Bashas'.

Nicole from Pangaea Investment Group formerly a branch manager with Wells Fargo joined us to talk about Franchise Funds and the business security these types of funds provide. Unfortunately the air time provided was simply not enough for us to go into great detail. For a more in depth explanation Nicole informed listeners about additional Thursday night seminars where more detailed information regarding Franchise Funds and small business investments will be discussed. Simply call: 480-278-7031 or fill out our online "Get Information" form and we'll send you all the details and your RSVP confirmation!

Hear the show: May 14, 2010

Want More Information?
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Tags: Alternative Investment, Green Investment, Pangaea Investment Group, Phoenix Premium Properties, Tourism, Travel

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March 2011
February 2011
January 2011
December 2010
November 2010
October 2010
July 2010
June 2010
May 2010
April 2010
March 2010
February 2010

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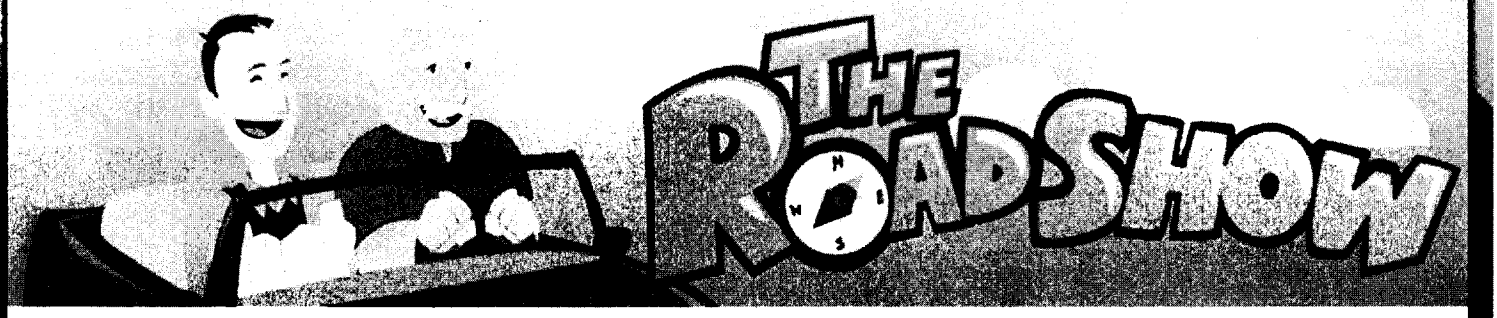

HOME ABOUT

Jun 28

What are Alternative Investments?

Past Roadshows by admin

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Tags: Alternative Investment, Arizona, Pangaea Investment Group, Phoenix, Phoenix Premium Properties, Real Estate

Jun 18

Tourism & Travel Investments

Past Roadshows by admin

Hello and welcome back to The Roadshow with Jason and Jim. This week's guests are Alan from the International Golden Venture Capital Group and our returning guest Brian Buckley from Phoenix Premium Properties. Usually our shows follow one topic and give an in depth information about investment opportunities and how the market functions, this show... Continue reading »

Tags: Alternative Investment, Housing, Phoenix Premium Properties, Real Estate, World Market

Jun 11

How local demographics affect investing

Past Roadshows by admin

Welcome again to The Roadshow with Jason and Jim as well as special guests Julie Flett from Flett & Flett, Casimer Polanchek from Pangaea Investment Group, and Brian Buckley from Phoenix Premium Properties. We recapped on an episode that aired May 3rd, wherein we asked callers to name the 7 C's of Arizona, not one... Continue reading »

Tags: Alternative Investment, Arizona, Mexico, Phoenix, Phoenix Premium Properties, World

Newsletter

First Name:

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Archives

March 2011

February 2011

January 2011

December 2010

November 2010

October 2010

July 2010

June 2010

May 2010

April 2010

March 2010

February 2010

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Jun
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Art, Collections and Land Investments

Past Roadshows by admin

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Tags: Alternative Investment, Art, Entertainment, Investment Seminar, Pangaea Investment Group, Phoenix Premium Properties

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Jul 23

Entertainment: Good Investments in a Bad Economy

Past Roadshows by admin

Welcome again to another edition of The Roadshow with special guests Michael Benson from Tri-Core Entertainment and Troy Allen from American Life Financial. We continued our discussion on alternative investments and the growing popularity of entertainment investments with Mr. Benson, the new president of Tri-Core Entertainment. Jim talked about core investment strategies and diversifying investment... Continue reading »

Tags: Alternative Investment, Arizona, Entertainment, Film, Phoenix Premium Properties, Real Estate, Tri-Core Entertainment

Jul 16

Alternative Investing for Beginners

Past Roadshows by admin

Welcome to The Roadshow with Jason and Jim and a new episode as we discussed the anticipation of the Monsoon rains in Arizona and the choppy waters of the current financial state of the United States. We wrapped up some of the alternative investment options we talked about last week – everything from baseball cards... Continue reading »

Tags: Alternative Investment, Collections, Investment Seminar, Land, Phoenix, Phoenix Premium Properties, Real Estate

Jul 09

Planning a Balanced Portfolio

Past Roadshows by admin

Wrapping up some discussions about alternative investments from last week, Jason and Jim rolled out a new episode of The Roadshow with special, returning guests Brian and Nicole. The two of them discussed Mexican land investments and the benefits of diversifying investment portfolios with real-estate and land. We also talked about the state of the... Continue reading »

Tags: Alternative Investment, Green Investment,

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First Name:

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Archives

March 2011
February 2011
January 2011
December 2010
November 2010
October 2010
July 2010
June 2010
May 2010
April 2010
March 2010
February 2010

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Housing, Investment Seminar, Phoenix, Phoenix Premium Properties, Real Estate

Jul
02

Free Flag Day

Past Roadshows by admin

Jason opened this week's show as Jim was running a bit late; joined with returning guests Nicole from Arizona Investment Center and Casimer Polanchek from Pangaea Investment Group. The Roadshow team took a little time out of our normal programming schedule to recognize American veterans, show our appreciation, and patriotism to the men and women... Continue reading »

Tags: Alternative Investment, America, Arizona, Green Investment, Housing, Mexico, Mexico is Hot, Pangaea Investment Group, World Market

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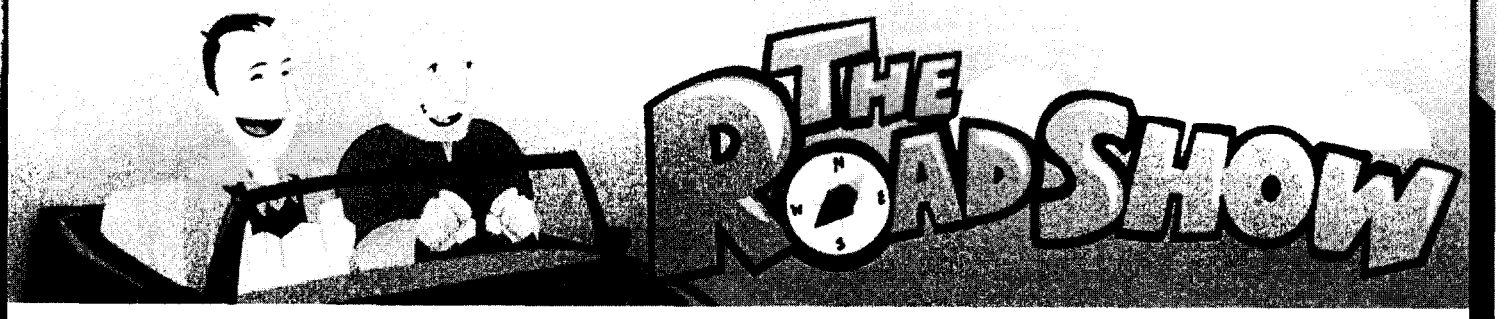

HOME ABOUT

« Free Flag Day

Alternative Investing for Beginners »

Jul 09

Planning a Balanced Portfolio

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by admin

Wrapping up some discussions about alternative investments from last week, Jason and Jim rolled out a new episode of The Roadshow with special, returning guests Brian and Nicole. The two of them discussed Mexican land investments and the benefits of diversifying investment portfolios with real-estate and land. We also talked about the state of the economy and the importance of investing and having more than one investment. With all of the recent news about investing it's easy to become nervous about what is a reasonable stock or an investment – Jim suggested taking a closer look, investigate what you want to buy and hold it for a few years as a stable nest-egg investment. Jim also mentioned that there is a large variety of offerings suitable for just about every investor. Brian discussed that Tri-Core Companies has been in Mexico for nearly 8 years providing a solid relationship internationally, but that there are also great opportunities for large scale homes that are offered very reasonably in this depressed market.
The Arizona Investment center has wide range of offerings and if you're interested in finding out more about Arizona Investment Center or any of the companies we host here give us a call at 480-278-7031

Hear the show: July 9, 2010

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Archives

March 2011

February 2011

January 2011

December 2010

November 2010

October 2010

July 2010

June 2010

May 2010

April 2010

March 2010

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Recycling & Green Investments

Past Roadshows by admin

Welcome to another edition of the Investment Roadshow! Jason and Jim were joined by very special guest, Tony Salazar with C&D Recycling to talk about Green Investments. We discussed how investing in recycling is a unique and truly forward looking investment opportunity. C&D Recycling offers a unique, alternative investment opportunity within an untapped market. Shielded... Continue reading »

Tags: Alternative Investment, Green Energy, Green Investment, Investment Seminar, Tourism, Travel

Oct 18

Mexican Beach-front Investments

Past Roadshows by admin

Welcome to another edition of the Investment Roadshow! Jason and Jim reviewed some of the last few guests we had, recapping some of the key points made in Wind Energy, Self Directed IRAs and Personal Real Estate Investor magazine. Our main topic today was Investing in Mexico with special guest Brian Buckley. Brian explained that... Continue reading »

Tags: Alternative Investment, Mexico, Mexico is Hot, Tourism, Travel, World Market

Oct 11

3 Things to Watch When Investing in Real Estate

Past Roadshows by admin

Welcome again to another edition of the Investment Roadshow! Jim introduced our very special guest from Personal Real Estate Investor, Andrew Waite who talked about alternative investments and self directed IRAs. He also touched on some important considerations with the recent media attention regarding bank's language when selling homes. Additionally he covered in depth the... Continue reading »

Tags: Alternative Investment, Housing, Personal

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March 2011

February 2011

January 2011

December 2010

November 2010

October 2010

July 2010

June 2010

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April 2010

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February 2010

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Oct
04

Investing in Wind Energy

Past Roadshows by admin

Welcome to another edition of the Investment Roadshow, we're back from our break and discussing Green Investments. We had special guest Tony Salazar last week from C&D Recycling Center in Las Vegas who will be joining us again soon and at the upcoming KFNN Financial Fest. To continue our discussion of Green Investments we're talking... Continue reading »

Tags: Alternative Investment, Green Energy, Green Investment, KFNN Financial Fest, Wheatland Wind

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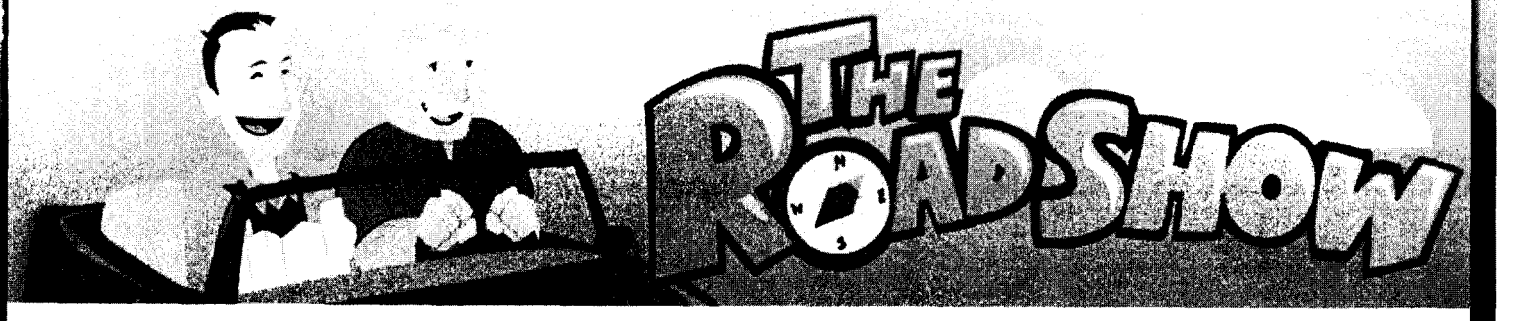

HOME ABOUT

« 3 Things to Watch When Investing in Real Estate Recycling & Green Investments »

Oct 18

Mexican Beach-front Investments

Past Roadshows by admin

Welcome to another edition of the Investment Roadshow! Jason and Jim reviewed some of the last few guests we had, recapping some of the key points made in Wind Energy, Self Directed IRAs and Personal Real Estate Investor magazine. Our main topic today was Investing in Mexico with special guest Brian Buckley. Brian explained that a new American standard sized freeway has been finished near the Sea of Cortez linking a property that has been being developed by Tricore Companies a partner of the Arizona investment center. Additionally, he explained that this area is really being created as a master planned resort area, creating a very comfortable and promising international land investment opportunity.

Join us at the KFNN Financial Fest at the Phoenix Convention Center.

Hear the show: October 18, 2010

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Tags: Alternative Investment, Mexico, Mexico is Hot, Tourism, Travel, World Market

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Archives

March 2011
February 2011
January 2011
December 2010
November 2010
October 2010
July 2010
June 2010
May 2010
April 2010
March 2010
February 2010

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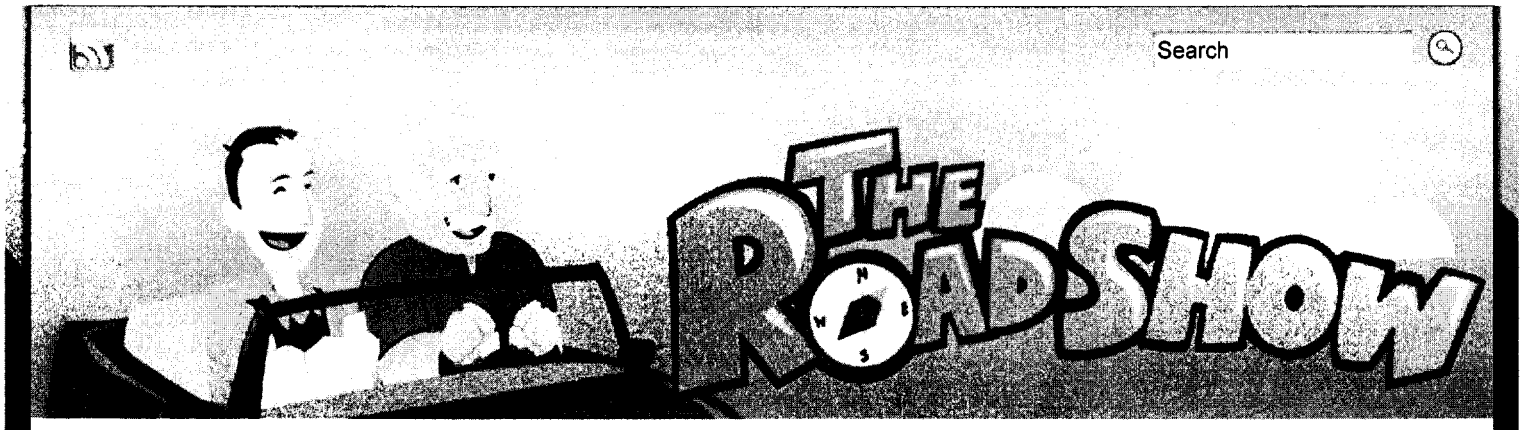

« Mexican Beach-front Investments Trash is Cash »

Oct 25

Recycling & Green Investments

Past Roadshows by admin

Welcome to another edition of the Investment Roadshow! Jason and Jim were joined by very special guest, Tony Salazar with C&D Recycling to talk about Green Investments. We discussed how investing in recycling is a unique and truly forward looking investment opportunity. C&D Recycling offers a unique, alternative investment opportunity within an untapped market. Shielded from downturns in the economy, trash is a constantly growing resource. It has enormous potential to be collected, re-purposed, and sold. Jim and Jason talked about how this environmentally friendly process provides a great monthly cash-flow opportunity that will provide diversity for your portfolio.

KFNN Financial Fest coming up soon be sure to check out our special presentation, Trash is Cash!

Hear the show: October 25, 2010

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Tags: Alternative Investment, Green Energy, Green Investment, Investment Seminar, Tourism, Travel

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Archives

March 2011
February 2011
January 2011
December 2010
November 2010
October 2010
July 2010
June 2010
May 2010
April 2010
March 2010
February 2010

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Nov 22

Dress for Success

Past Roadshows by admin

Hello and welcome to a brand new edition of the Investment Roadshow! Jason and Jim talked today about Thanksgiving and the upcoming shopping frenzy that is Black Friday. We were also joined by special guest Stephanie Ann Vehon from Image Empowering who talked about not only dressing for success but styling yourself from within and... Continue reading »

Tags: Alternative Investment, Image Empowering, Investment Seminar

Nov 08

Sound Investments in Music

Past Roadshows by admin

Welcome to a brand new edition of the Investment Roadshow! Jason and Jim reviewed the KFNN special presentation we hosted over the weekend, Trash is Cash! We briefly reviewed the Recycling investment opportunity, C&D Recycling available through Arizona Investment Center. On the second half of our show we brought in very special guests from Tricore... Continue reading »

Tags: Alternative Investment, Entertainment, Film, Music, Ntuit, Tri-Core Entertainment

Nov 01

Trash is Cash

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Tags: Alternative Investment, America, America Recycles Day, Green Investment, KFNN Financial Fest, Recycling, Trash is Cash

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Archives

March 2011
February 2011
January 2011
December 2010
November 2010
October 2010
July 2010
June 2010
May 2010
April 2010
March 2010
February 2010

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by admin

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Hear the show: October 25, 2010

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Tags: Alternative Investment, Entertainment, Film, Music, Ntuit, Tri-Core Entertainment

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Archives

March 2011
February 2011
January 2011
December 2010
November 2010
October 2010
July 2010
June 2010
May 2010
April 2010
March 2010
February 2010

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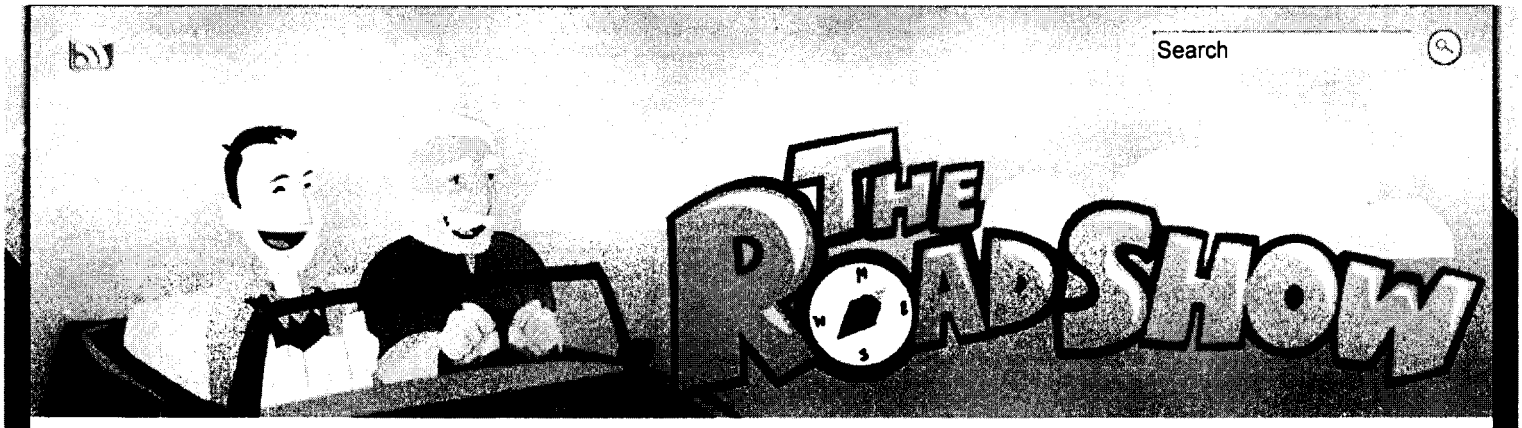

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Nov 01

Trash is Cash

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Due to our topic we'd like to bring special attention to America Recycles Day which is coming up in the next few weeks on November 15th!

Hear the show: November 1, 2010

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March 2011
February 2011
January 2011
December 2010
November 2010
October 2010
July 2010
June 2010
May 2010
April 2010
March 2010
February 2010

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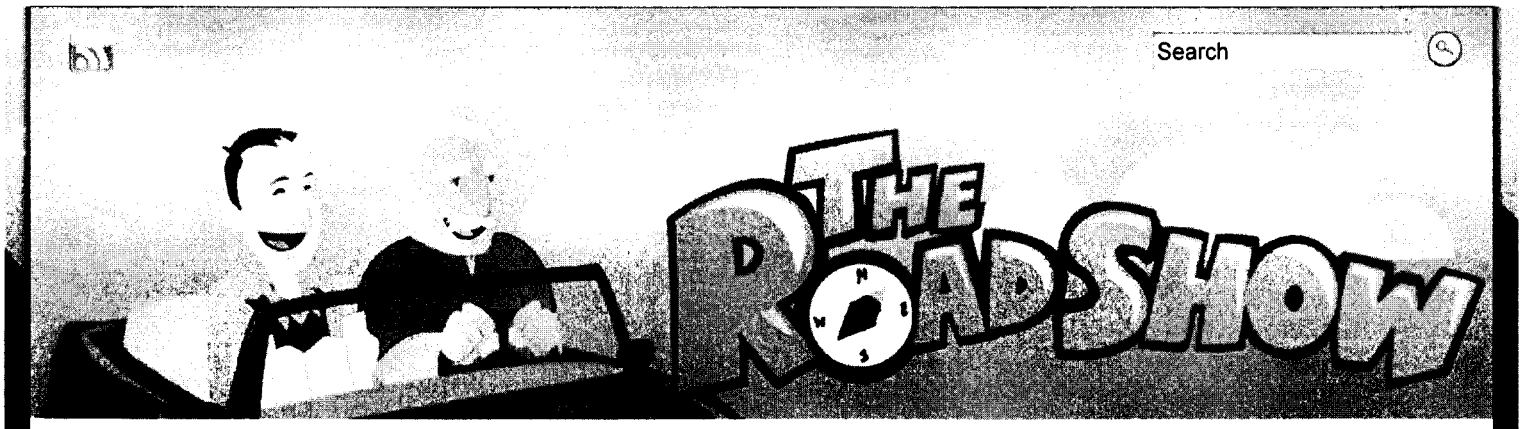

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Getting Fit Online

Past Roadshows by admin

Welcome to another edition of the Investment Roadshow, Jason joined us with Geoff Rivers and celebrity trainer Andrew Clay. Gearing up for the New Year and the most frequent New Year's resolution Andrew talked about becoming accountable for progress and how it correlates to online social communities. What they do is create a community that... Continue reading »

Tags: Alternative Investment, Budget, digital media, excercise, World Market

Dec 20

Better Budgets

Past Roadshows by admin

Welcome to a brand new episode of the Investment Roadshow! Jason and Jim discussed the day's events, the lunar eclipse, holiday shopping, and introduced our special guests Bob Blayter, a budget expert and writer for The Arizona Republic and Nicole Kordosky an investment specialist from Pangaea Investment Group. Bob talked about the importance of creating... Continue reading »

Tags: Alternative Investment, Budget, Debt, Green Investment, Savings

Dec 13

Build a Strong Business: The Importance of Business Plans

Past Roadshows by admin

Welcome to another new episode of The Investment Roadshow! Jim brought attention to a special Holiday charity called White Angels, where you take an angel off of a tree located at some of the major malls this holiday season. On the angel is written a child's information and their Christmas wish. Ryan Chester joined us... Continue reading »

Tags: Alternative Investment, Business, Consulting, Investment Seminar

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First Name:

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Archives

March 2011
February 2011
January 2011
December 2010
November 2010
October 2010
July 2010
June 2010
May 2010
April 2010
March 2010
February 2010

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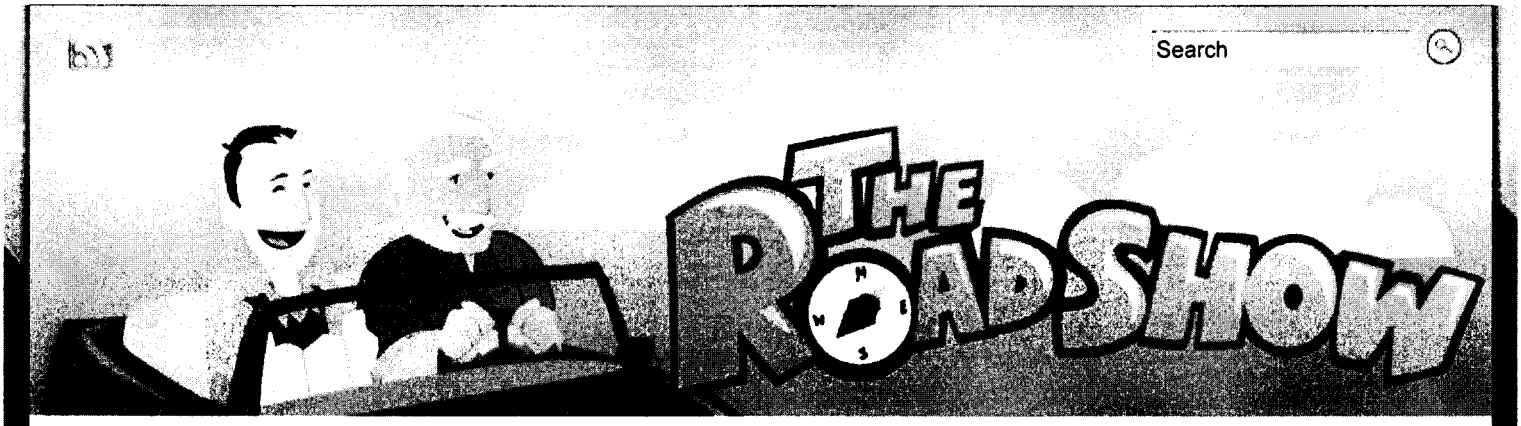

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Dec 27

Getting Fit Online

Past Roadshows

by admin

Welcome to another edition of the Investment Roadshow, Jason joined us with Geoff Rivers and celebrity trainer Andrew Clay. Gearing up for the New Year and the most frequent New Year's resolution Andrew talked about becoming accountable for progress and how it correlates to online social communities. What they do is create a community that is excited about getting fit, provide one another support and a means to share their accomplishments. Additionally the digital media allows everyone to take virtual classes, or download podcasts and recordings that walk a gym newcomer through how to work out. The economy is a huge factor in the decline of health clubs and gyms, making the home gym or personal trainer a fantastic option.

Hear the show: December 27, 2010

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Archives

March 2011

February 2011

January 2011

December 2010

November 2010

October 2010

July 2010

June 2010

May 2010

April 2010

March 2010

February 2010

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Jan 17

The Financial Sense of Insurance

Past Roadshows by admin

Welcome to a brand new edition of The Investment Roadshow. Jason and Jim returned from Milwaukee where a new branch of Tri-Core Companies, a company affiliated with the Arizona Investment Center, has recently expanded. Some of the things we've learned from our recent visit to Milwaukee is that the market is heading in the direction... Continue reading »

Tags: Alternative Investment, Green Investment, Investment Seminar, Milwaukee, Tri-Core World

Jan 10

Best Alternative Investments for the New Year

Past Roadshows by admin

Welcome to another episode of the Roadshow. We recapped the last episode we had with Andrew Clay from Blue Clay Fitness, one of our very first guests last year. When he first appeared on our show a year ago he was still seeking funding for his fitness opportunities, and was happy to report that since... Continue reading »

Tags: Alternative Investment, Housing, Land, Mexico, Mexico is Hot, Phoenix Premium Properties, Real Estate

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First Name:

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Archives

March 2011
February 2011
January 2011
December 2010
November 2010
October 2010
July 2010
June 2010
May 2010
April 2010
March 2010
February 2010

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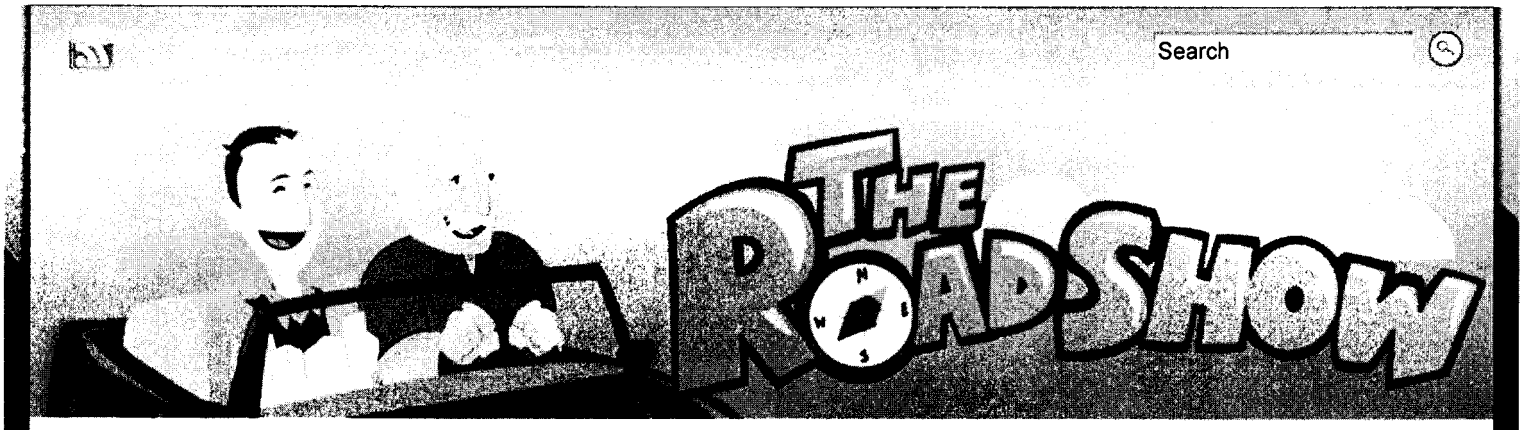

HOME ABOUT

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Stocks vs. Alternative Investments

Past Roadshows by admin

A very special new Investment Roadshow featured Casimer Polenchek from Pangaea Investment Group. Mr. Polenchek discussed the dangers of traditional stock market investing versus a more diversified approach with alternative investments. One of the alternative investment plans Casimer spoke very highly of was ERC (Environmentally Responsible Company). This is a relatively new offering from the... Continue reading »

Tags: Alternative Investment, ERC, Green Investment, Pangaea Investment Group, Recycling

Feb 21

Socially Responsible Investing

Past Roadshows by admin

Jason and Jim were joined by special, returning guest Brian Buckley of Phoenix Premium Properties. On this fine President's Day Monday when many businesses are closed many Americans take advantage of a day of shopping, we wanted to make sure the listeners out there had a new show to really get the word out about... Continue reading »

Tags: Alternative Investment, Business, Green Investment, Investment Seminar, Mexico, Phoenix Premium Properties, Real Estate, Recycling

Feb 14

Love the Earth, Green Investments

Past Roadshows by admin

Welcome to a special Valentine's Day edition of the Investment Roadshow. Jason and Jim were joined by special guest Ryan Chester from Cayenne Consulting to talk to us about the Environmentally Responsible Company (ERC). Jason asked Ryan to pin-point some of the key features of the ERC investment opportunity and he was most impressed by... Continue reading »

Tags: Alternative Investment, Atomex, ERC, Green Energy, Green Investment

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March 2011
February 2011
January 2011
December 2010
November 2010
October 2010
July 2010
June 2010
May 2010
April 2010
March 2010
February 2010

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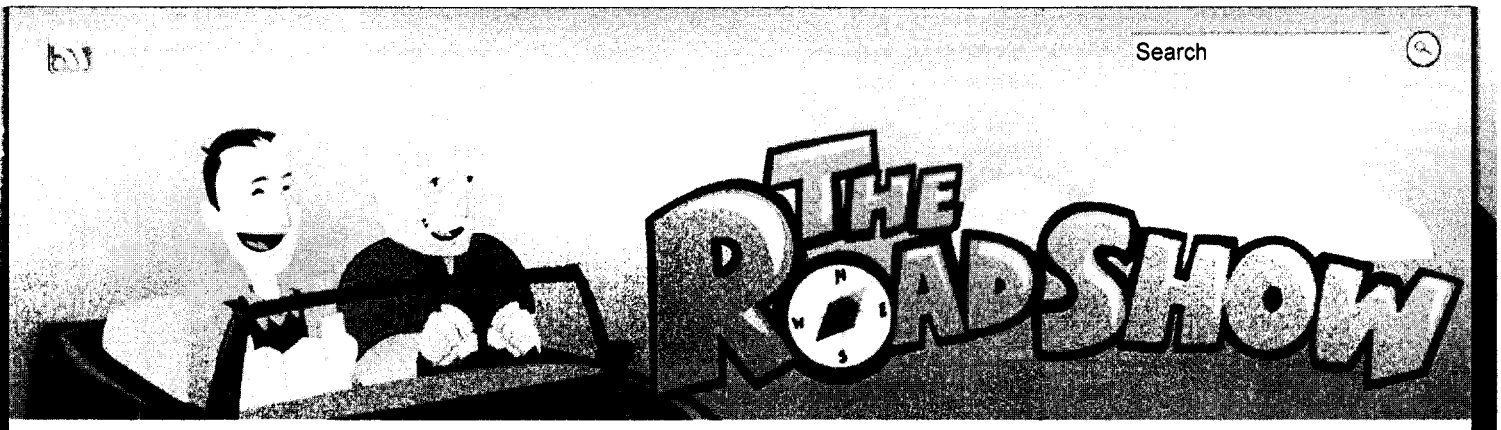

« The Financial Sense of Insurance Socially Responsible Investing »

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Jason asked Ryan to pin-point some of the key features of the ERC investment opportunity and he was most impressed by the 99.99% of total waste recycling. He discussed how ERC resolves landfill issues and reuse / re-purpose waste. Recycling commodities and re-manufacturing wood products. Secondary processing takes into account the organic waste and traditionally un-recyclable materials and converts them to energy for use on a grid in either powering the recycling center itself or for sale to the local grid. They are hoping to immediately expand to a larger lot size and handle more waste volume, which is where the need for investors stems. From a business standpoint, ERC is also impressive in how it has continued to grow despite economic recession as well as how it has gained the approval of Carlos Slim for expansion into Mexico.

Jim pointed out how this is a primary example of how alternative investments such as ERC offer in many ways, more security than traditional stock investments and are therefore a great way to diversify a portfolio.

Hear the show: February 14, 2011

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March 2011
February 2011
January 2011
December 2010
November 2010
October 2010
July 2010
June 2010
May 2010
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March 2010
February 2010

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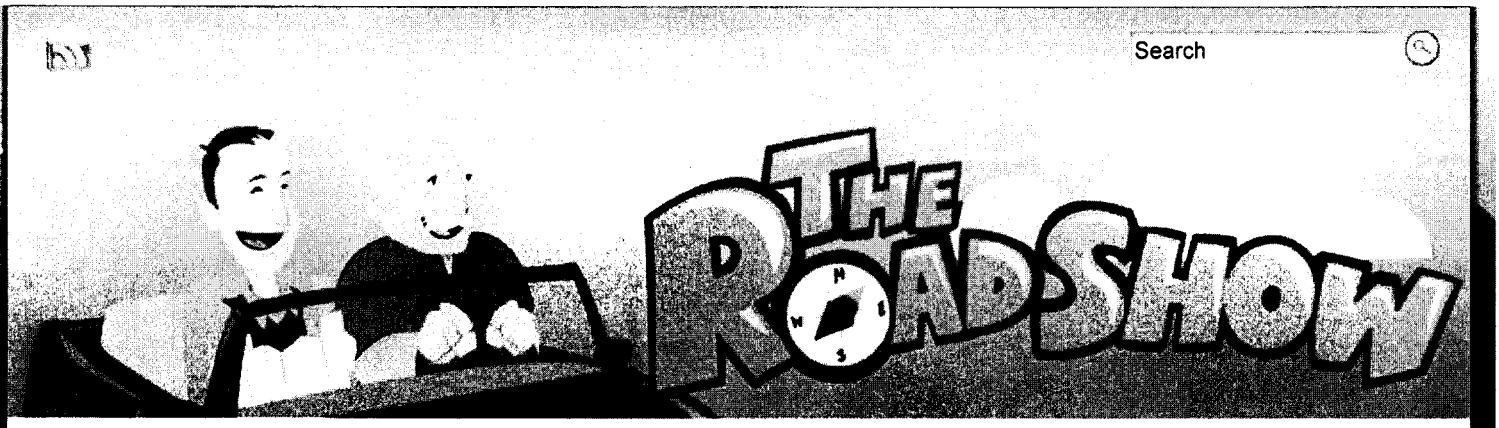

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Past Roadshows by admin

A very special new Investment Roadshow featured Casimer Polenchek from Pangaea Investment Group. Mr. Polenchek discussed the dangers of traditional stock market investing versus a more diversified approach with alternative investments.

One of the alternative investment plans Casimer spoke very highly of was ERC (Environmentally Responsible Company). This is a relatively new offering from the Arizona Investment Center that focuses on "Closed Loop" recycling, which means that all waste material is recycled. In addition to the environmentally friendly aspects of the company there are also significant financial impacts. For example, the tax dollars that go towards maintaining landfills and processing trash will decrease allowing states to dump the money that they would be using on waste, more efficiently.

Hear the show: February 28, 2011

Want More Information?

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Request a Web Seminar "Webinar" to fit your schedule,
Or send us your questions, comments in an email or give us a call:

480-278-7031

Tags: Alternative Investment, ERC, Green Investment, Pangaea Investment Group, Recycling

1 comment

Forex trading software says:
September 5, 2011 at 1:45 am (UTC -7) Reply

You have some genuinely beneficial information composed here. Good job and keep posting good stuff.

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February 2011
January 2011
December 2010
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June 2010
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We're broadcasting in 30 minutes with special guest Andrew Waite from Personal Real Estate

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Mar 28

POW! For The Last Time

Past Roadshows by admin

Hello and welcome to the LAST edition of the Investment Roadshow with Jason Mogler and POW, "Polanchek on Watch," as your hosts! Mr. Polanchek recapped the last few shows and continued to discuss the negative impact quantitative easing has had in the past and will have once it is no longer in place on the... Continue reading »

Tags: Alternative Investment

Mar 21

POW! "Inside Job"

Past Roadshows by admin

Hello and welcome to another, new edition of The Investment Roadshow! Today Jason Mogler and "POW" Polanchek on Watch were on the show and Jason announced that Mr. Polanchek will be hosting the upcoming programs! Mr. Polanchek is an investor with unique knowledge and insight in to all types of investment from stocks and bonds... Continue reading »

Tags: Alternative Investment, Investment Seminar

Mar 14

POW! Polanchek On the Watch

Past Roadshows by admin

Welcome to a new edition of The Investment Roadshow! First and foremost we want to express our sorrow for the ongoing tragedy in Japan following the earthquake last Friday. Today Mr. Polanchek took the helm with "POW! Polanchek on The Watch" to discuss monetary shortfalls, debt, and how the United States has opted to print... Continue reading »

Tags: America, Debt, World Market

Mar

Stability and Sustainability

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March 2011

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We're broadcasting in 30 minutes with special guest Andrew Waite from Personal Real Estate

07

Past Roadshows

by admin

Hello and welcome to another, new edition of The Investment Roadshow – We were joined again by Mr. Polanchek who discussed the teetering state of bonds and gained a new segment title from his show today – 'Polanchek on the Watch'. Mr. Polancheck is one of the investors at Arizona Investment Center who graciously agreed... Continue reading »

Tags: Alternative Investment, ERC, Green Energy, Green Investment, Recycling, Trash is Cash

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« Stocks vs. Alternative Investments POW! Polanchek On the Watch »

Mar 07

Stability and Sustainability

Past Roadshows by admin

Hello and welcome to another, new edition of The Investment Roadshow – We were joined again by Mr. Polanchek who discussed the teetering state of bonds and gained a new segment title from his show today – 'Polanchek on the Watch'. Mr. Polancheck is one of the investors at Arizona Investment Center who graciously agreed to join us for our show today. We are delighted that he came and wants to share his experience and understanding of the numerous investment opportunities available at the Arizona Investment Center.

As in the last few shows, we primarily discussed the hot topic of ERC (Environmentally Responsible Company). Currently, they are the only Closed Loop recycling center, which means they recycle 99.9% of all waste material, including all of the materials generally sent to the landfill. ERC recently sought to expand their current facility to accommodate increased amounts of incoming waste. The response has been so overwhelming that ERC has plans to expand not only to other states in the Southwest but into Mexico as well.

Hear the show: March 7, 2011

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480-278-7031

Tags: Alternative Investment, ERC, Green Energy, Green Investment, Recycling, Trash is Cash

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January 2011
December 2010
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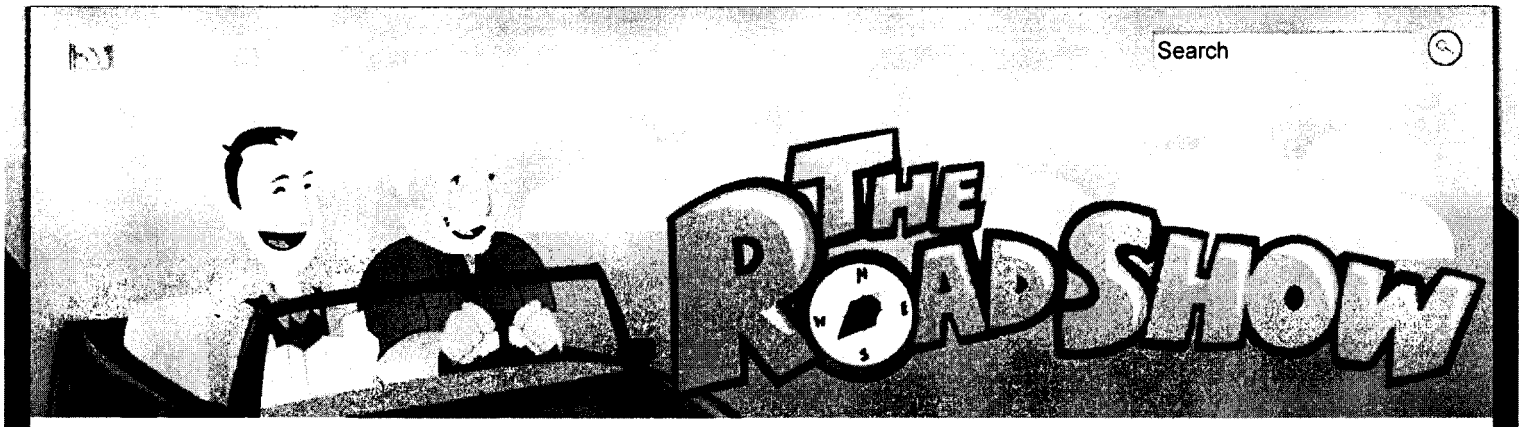

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POW! For The Last Time »

Mar 21

POW! "Inside Job"

Past Roadshows

by admin

Hello and welcome to another, new edition of The Investment Roadshow! Today Jason Mogler and "POW" Polanchek on Watch were on the show and Jason announced that Mr. Polanchek will be hosting the upcoming programs! Mr. Polanchek is an investor with unique knowledge and insight in to all types of investment from stocks and bonds to investment alternatives.

Today Mr. Polanchek talks about the affect natural disasters in Japan have had on the current stock market and the importance of diversification, not only within stocks and bonds, but to include alternative investments. Also, POW highlights quantitative easing and the risk your investments in stocks and bonds are in once the government no longer abides by this policy.

For great insight to educate you about the stock market and the downfall in 2008, Mr. Polanchek recommends the award winning documentary, "Inside Job," which he has provided to callers for free the last two weeks. Mr. Polanchek highly recommends researching your investment choices and considering alternative investment options with asset backed protection to provide additional security.

Hear the show: March 21, 2011

Want More Information?

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Tags: Alternative Investment, Investment Seminar

1 comment

Trix says:

October 27, 2011 at 5:36 am (UTC -7) Reply

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July 2010
June 2010
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A bit surprised it seems to simple and yet useful.

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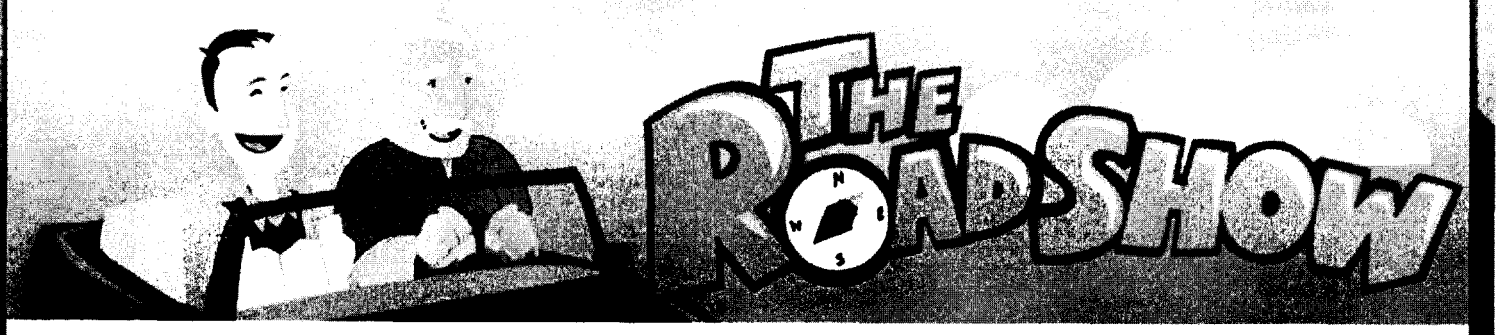

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About

Jason Mogler

Jason Mogler, host of The RoadShow, is an Arizona native and his family has been in business in Arizona since the 1940s. Mr. Mogler has a very long reputation for honest business practices and fair dealings with all people both personally and professionally.

Jim Hinkeldey

Host Jim Hinkeldey possesses thirty-five years of banking and financial experience including portfolio management, joint venture management, and all aspects of the mortgage banking profession. Mr. Hinkeldey's education includes a degree in Banking and Money Management from Adelphi University, Long Island, New York. He also holds a three year specialized degree in real estate finance from the Mortgage Bankers of America which he received at Northwestern University.

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November 2010

October 2010

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The Investment RoadShow offers real world advice to help you map out your financial success. Join hosts Jason and Jim right here on BlogTalkRadio.

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Featured Episode

Environmentally Responsible Company of Nevada

- by Investment Road Show
- in Finance
- on Tue, June 14, 2011

ACC012822
FILE #8337

Jason & Jim are joined by guest Brian Buckley to discuss alternative investments and what makes the Environmentally Responsible Company of Nevada such a wonderful, Green Investment opportunity. ERC utilizes the... more

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Alternative Investments & Experiences

- by Investment Road Show
- in Finance
- on Tue, October 18, 2011

Join Vicki, Gian, and Rhiannon from the Tri-Core Companies Wisconsin branch as they discuss what alternative investments are and share some of their client stories.

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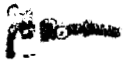

Self Directed Accounts and Tax Treatments

- by Investment Road Show
- in Finance
- on Tue, September 27, 2011

Tri-Core Companies of Wisconsin joins us once again and will discuss what a self diected account is and what types of investments can be done in the account as well as, what tax treatments we work with.

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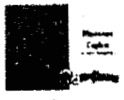

WI September 17th Seminar

- by Investment Road Show
- in Finance
- on Tue, September 13, 2011

Introduction to Tri-Core Companies and overview of what will be covered in the Wisconsin Seminar being held September 17th. For details or to reserve at seat at this seminar, call: 1-877-527-6698

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Alternative Investments

- by Investment Road Show
- in Finance
- on Tue, August 9, 2011

Were joined this week with special guest hosts Vicki, Gian, and Rhiannon from the Tri-Core Companies Wisconsin branch. Tri-Core specializes in asset-backed alternative investments such as land appreciation, Socially Responsible... more

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Investing in Green: Wind Energy

- by Investment Road Show
- in Finance
- on Tue, August 2, 2011

Jason and Jim are joined by special guest Jim Stevens representing Wheatland Wind, a wind energy project and part of out Green Alternative Investment focus. Weve also got a recap from our Environmentally Responsible Companys "Think... more

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Mexican Beachfront Property

- by Investment Road Show
- in Finance
- on Tue, July 26, 2011

Welcome to another edition of The Investment Roadshow! Were joined by Jason, Jim and our special guest this week, Brian Buckley to talk about Mexico, International Investments and Land Appreciation. To learn more about the... more

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Personal Real Estate Investor

- by Investment Road Show
- in Finance
- on Tue, July 19, 2011

Jason and Jim are back with special guest Andrew Waite from Personal Real Estate Investor Magazine. Andrew Waite touches on our self directed 401(k) topic from last week, explaining in depth how it can be used with alternative... more

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Investing With a Self Directed 401(k)

- by Investment Road Show
- in Finance
- on Tue, July 12, 2011

The Investment Roadshow welcomes back investment specialists Rhiannon Cupkie, Vicki Neuenschwander and Gian Lacayo from the Wisconsin branch of Tri-Core Companies. Well be discussing with them, the who, what, when,... more

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Investment Independence

- by Investment Road Show
- in Finance
- on Tue, July 5, 2011

Jason and Jim present a special Independence Day episode of the Investment Roadshow. Today were talking about our Mexican properties and international land appreciation. We address some of the key fears investors have about... more

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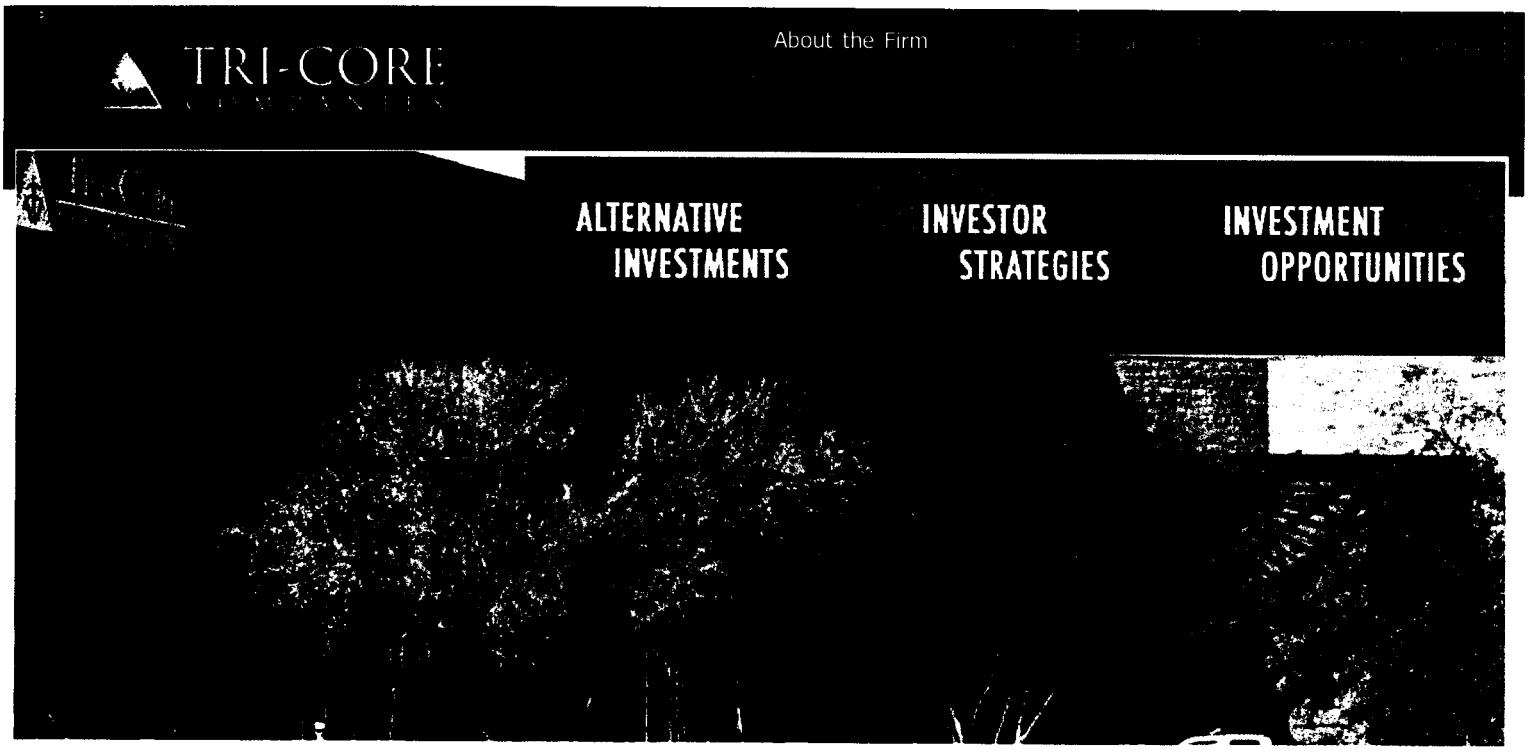

TRI-CORE COMPANIES LLC

Tri-Core Companies, LLC is a boutique investment advisory and consulting firm offering a broad range of financial projects and services. Our investment opportunities instruments range from sec prescribed investment tools, debt instruments as well as private investment opportunities in local, national and international markets.

We would like to give a warm welcome to our newest team members as well as invite everyone to take a look at the expanded services now available at our new Milwaukee, Wisconsin branch.

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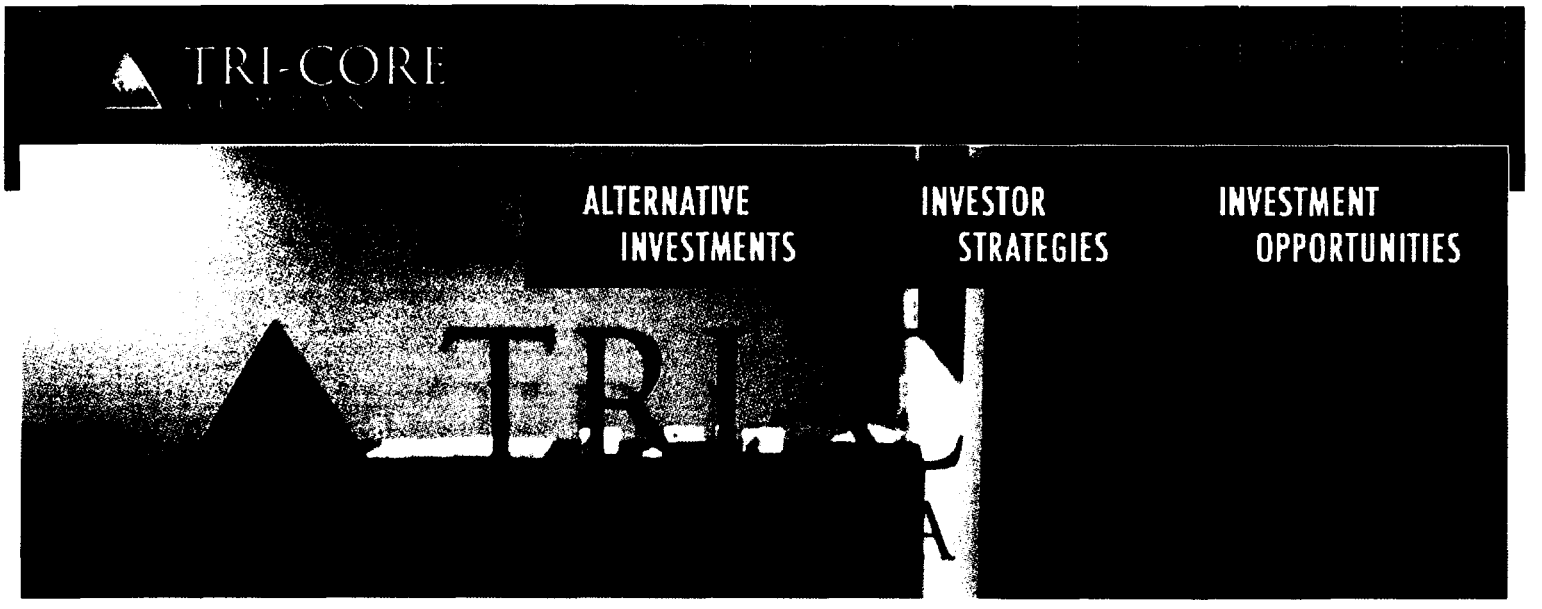


About the Firm

Tri-Core Companies LLC management has created incredible returns because of our teams' ability to identify national and international opportunities in the market, negotiate deals, and most importantly keep the investors happy. We are an integrity driven business whose management has been serving Arizona for over 25 years and in the last year has expanded to include offices in Wisconsin.

Tri-Core Companies LLC was created to bring qualified investment opportunities to investors through various business investment vehicles.

For more information, please call us at: **877-527-6698**

Arizona Team

Mogler, Jason Todd

Hinkeldey, Jim

Buckley, Brian

Chester, Ryan

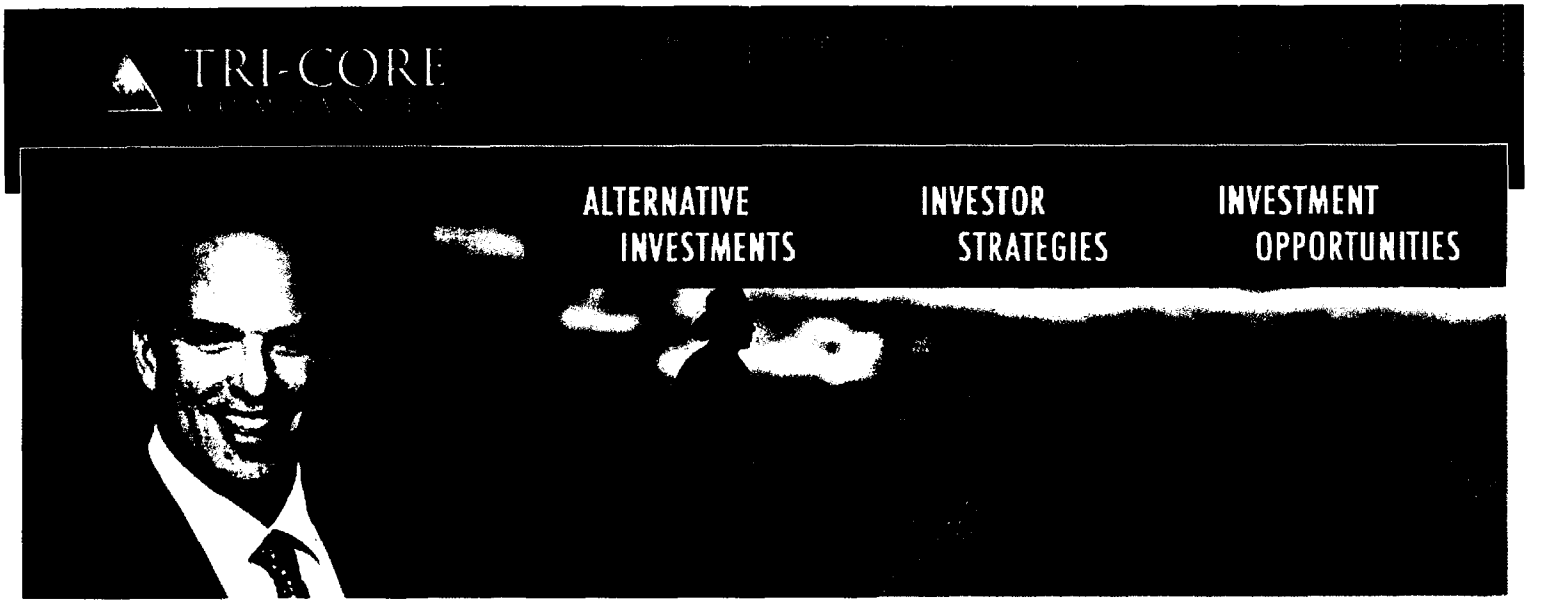
Gibbons, Vince

Wisconsin Team

Neuenschwander, Vicki

Lacayo, Gian

Cupkie, Rhiannon



Jason Todd Mogler

Contact

jason@tricoreworld.com
office: 480.278.7031

Jason Todd Mogler is a master investor, entrepreneur and philanthropist. Jason has twenty plus years of experience in both domestic and international markets.

An Arizonan native, his family has been in business in Arizona since 1940 his grandfather Roger Krants was a successful general contractor who completed several major commercial and residential ventures. You could say that successful business has been in Jason's blood since birth.

Jason's practical work experience include the position of Director of Construction Lending for Republic Mortgage, and the Director of Construction Lending for the prestigious Royal Bank of Canada, his extensive work experience gives him thorough knowledge of lending and banking operations.

Jason not only has the financial knowledge but also has the practical business experience to take business from concept to successful reality in both domestic and international markets.

Mr. Mogler has an impressive academic resume at Arizona State University where he holds a Bachelor of Science degree with a major in marketing and a minor in psychology along with master studies with Thunderbird American Graduate School of International Management.

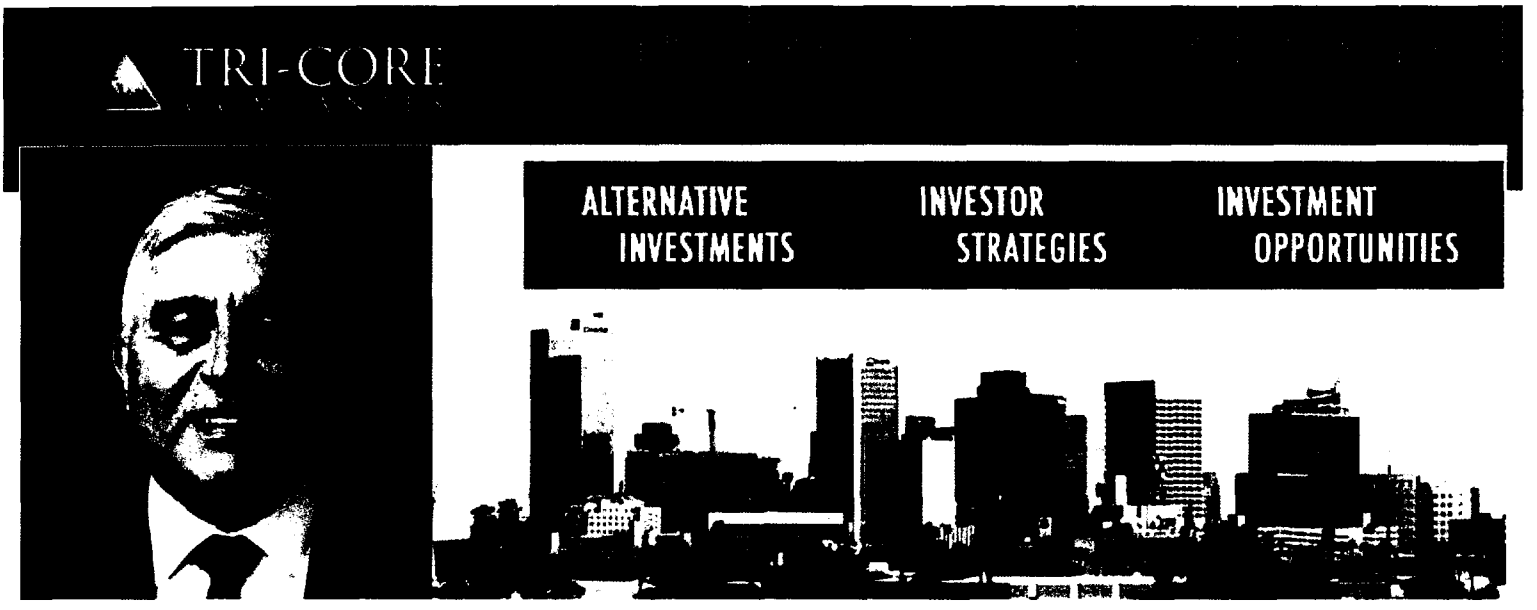
Jason has also been noted for his philanthropy with numerous organizations both in Arizona and throughout the country. Mr. Mogler has a very long reputation for honest business practices and fair dealings with all people both personally and professionally.

Arizona Team

- Mogler, Jason Todd
- Hinkeldey, Jim
- Buckley, Brian
- Chester, Ryan
- Gibbons, Vince

Wisconsin Team

- Neuenschwander, Vicki
- Lacayo, Gian
- Cupkie, Rhiannon



Jim Hinkeldey

Contact

jim@tricoreworld.com
office: 480.278.7031

Jim Hinkeldey possesses thirty-five years of banking and financial experience including portfolio management, joint venture management, and all aspects of the mortgage banking profession for select regional New York banks.

Mr. Hinkeldey headed the Joint Venture division at Richmond Hill Savings Bank in New York. He was responsible for land acquisition through project conclusion which included the delivery of completed developments in a timely and cost efficient, profitable manner.

Mr. Hinkeldey also managed a mortgaged backed portfolio. He successfully rearranged the structure of the portfolio to meet asset/liability re-pricing demands. His concept creation resulted in a portfolio that met re-pricing sensitivity models while delivering positive bottom line results.

Mr. Hinkeldey's business philosophy is based on total enterprise engagement, accountability, and the deliverability of profitable projects. Mr. Hinkeldey's philosophy is that the client and their investment or requirements come first and are paramount to each success.

Mr. Hinkeldey's educational background consists of a degree in Banking and Money Management from Adelphi University, Long Island, New York. He also holds a three year specialized degree in real estate finance from the Mortgage Bankers of America which he received at Northwestern University. He attended numerous programs for finance, real estate, and management at New York University and Wharton Business School.

Arizona Team

Mogler, Jason Todd
Hinkeldey, Jim
Buckley, Brian
Chester, Ryan
Gibbons, Vince

Wisconsin Team

Neuenschwander, Vicki
Lacayo, Gian
Cupkie, Rhiannon

TRI-CORE

ALTERNATIVE INVESTMENTS

INVESTOR STRATEGIES

INVESTMENT OPPORTUNITIES

Brian Buckley

Contact

brian@tricoreworld.com
office: 480.278.7031
cell: 480.370.1106

Mr. Buckley serves as Tri-Core's leading expert in the Sonora, Mexico real estate markets. His role spans property identification, land valuation, and management oversight. In addition, Mr. Buckley is the primary liaison to Tri-Core's investors.

He is a dynamic international presenter who has travelled all over the globe from Chicago to China informing audiences of various investment opportunities through Tri-Core Companies LLC.

Arizona Team

Mogler, Jason Todd

Hinkeldey, Jim

Buckley, Brian

Chester, Ryan

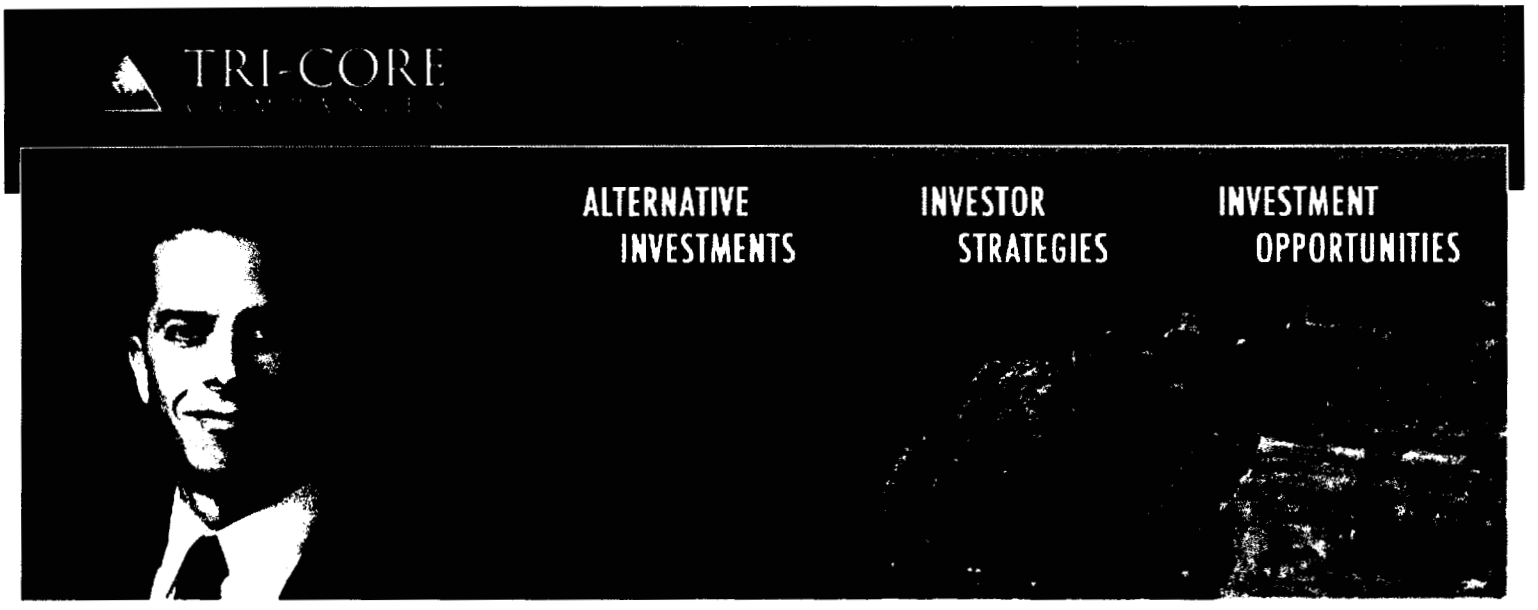
Gibbons, Vince

Wisconsin Team

Neuenschwander, Vicki

Lacayo, Gian

Cupkie, Rhiannon



Ryan Chester

Contact

office: 480.278.7031

Mr. Chester brings over fifteen years of strategic positioning financial, and analytical experience in a wide variety of industries. His multinational client list spans diverse industries including green tech, recycling, municipal waste, and E-waste; broadband; media and entertainment; software, Internet and ecommerce; ambulance and private fire protection services; regenerative and apnea medical devices; and manufacturing and fulfillment to name a few.

Arizona Team

Mogler, Jason Todd

Hinkeldey, Jim

Buckley, Brian

Chester, Ryan

Gibbons, Vince

Wisconsin Team

Neuenschwander, Vicki

Lacayo, Gian

Cupkie, Rhiannon

Vince Gibbons

Contact

vince@tricoreworld.com
office: 480.346.3202

Mr. Gibbons has over 22 years of civil engineering experience domestically and internationally. His expertise encompasses due diligence, master planning, feasibility studies, design and contract document preparation for private development, commercial, water, transportation, airport, flood control, storm drain, and sewer projects. Additional professional skills include total project management, design build, construction management, shop drawing review, inspection, cost estimates, and budget and schedule control.

Mr. Gibbons is proficient in managing multi-disciplined teams and large projects for private developers and public agencies, as well as smaller more detailed oriented projects. He has earned a reputation for being quality conscious, and for 'going the extra mile.' to complete projects on time and within budget. He has worked on a wide variety of projects in the states of Arizona, Utah, Colorado, Nevada, New Mexico, and in the countries of Panama and Mexico. He is very familiar with the requirements and criteria of each associated governing entity. This broad experience has provided him with an extensive base of knowledge that allows him to develop innovative and cost effective solutions for a myriad of situations.

Mr. Gibbons has owned and operated Tri-Core Engineering for over 9 years. Tri-Core Engineering currently has offices in Arizona, Colorado, and Nevada and is registered in Panama. With a staff of highly qualified and diversified individuals and professionals, Tri-Core Engineering has the ability to offer its clients a wide range of services and expertise.

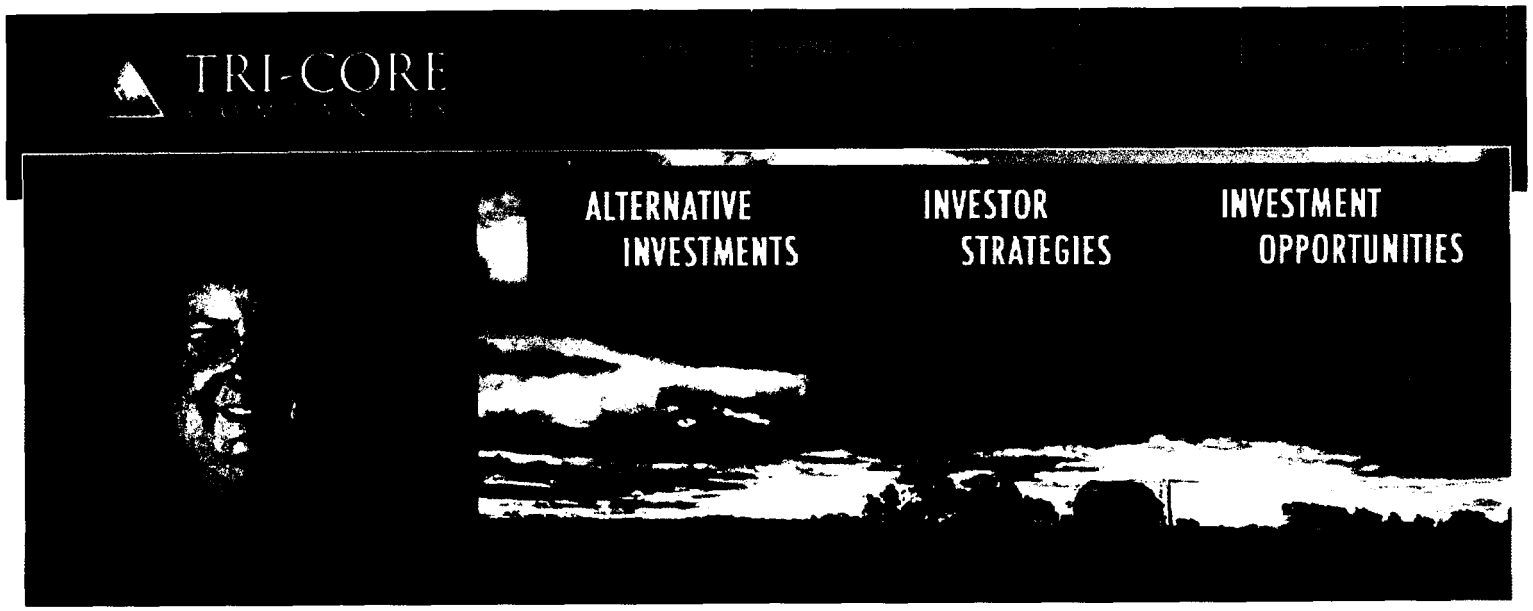
Mr. Gibbons functions as owner, president, and project manager of various endeavors. He and his staff are committed to ensuring that every project is completed to the highest level of accuracy and completeness, and that each client is provided with the individual attention and service they require.

Arizona Team

- Mogler, Jason Todd
- Hinkeldey, Jim
- Buckley, Brian
- Chester, Ryan
- Gibbons, Vince

Wisconsin Team

- Neuenschwander, Vicki
- Lacayo, Gian
- Cupkie, Rhiannon



Vicki Neuenschwander

Contact

vicki@tricoreworld.com
office: 414.763.6006
cell: 414.379.1155

Vicki Neuenschwander possesses thirteen plus years financial experience. Her background includes the position of Senior Finance Analyst for one of the largest telecom companies in the world and has been an Investment Advisor Representative for more than six years.

Helping her clients achieve their dreams and goals while becoming financially independent is her main objective. She is authentic and conducts her life and business with the upmost integrity. She is based out of the Milwaukee, Wisconsin branch and looks forward to serving you.

Arizona Team

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Chester, Ryan

Gibbons, Vince

Wisconsin Team

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Lacayo, Gian

Cupkie, Rhiannon

Gian Lacayo

Contact

gian@tricoreworld.com
office: 414.763.6006
cell: 262.893.1032

Gian is a representative in our Milwaukee, Wisconsin office.

Gian and his colleagues in Wisconsin decided to work directly with Tri-core Companies after meeting the company's charismatic Principals Jim and Jason along their great team; seeing their out of the box thinking and their value-driven approach to customer relationships.

"Tri-Core represents a great opportunity to work with like minded individuals in a common goal to provide innovative cutting edge solutions in a more challenging economic landscape."

Gian comes with extensive experience in corporate finance where he worked for various Fortune 500 companies in domestic and international assignments. His background includes cost analysis, project evaluation and outsourcing.

Prior to joining Tri-core companies Gian was also an Investment Advisor Representative with over seven years of practical experience, where he placed customer assets under management.

Gian also has an extensive academic resume including a Bachelors of Business Administration (BBA) and Masters of Business Administration (MBA) in Finance from the University of Wisconsin Whitewater.

Gian's philosophy in business and in life can be summarized in five principles, honesty, integrity, commitment to keeping customers happy, respect and responsibility to our customers, our families, colleagues and society at large.

Arizona Team

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Cupkie, Rhiannon

Rhiannon Cupkie

Contact

rhiannon@tricoreworld.com
office: 414.763.6006

Rhiannon Cupkie comes to Tri-core with over 8 years of experience in the financial advising field and several years experience helping run and supervise a branch office of investment advisors. She has been advising individuals and families since 2002 and working with non-profit organization finances since 2005.

"The quality of Tri-Core's projects and their integrity allows me to offer my clients alternative investment opportunities of great substance and purpose. The various options provide solutions suitable for those in retirement and those saving for retirement. "

Arizona Team

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Why Work for Tri-Core?

Join a talent team dedicated to helping clients financially succeed through innovative alternative investment offerings.

Who We Are:

Tri-Core Companies is a fast growing business always on the lookout for new talent and experienced professionals. The company offers a variety of private alternative investment opportunities in local, national, and international markets that have proven to be successful.

Who We Hire:

Clients trust us with their financial well-being. Their trust is earned through our dynamic employees who put clients first, act with integrity and pursue excellence.

How to Apply:

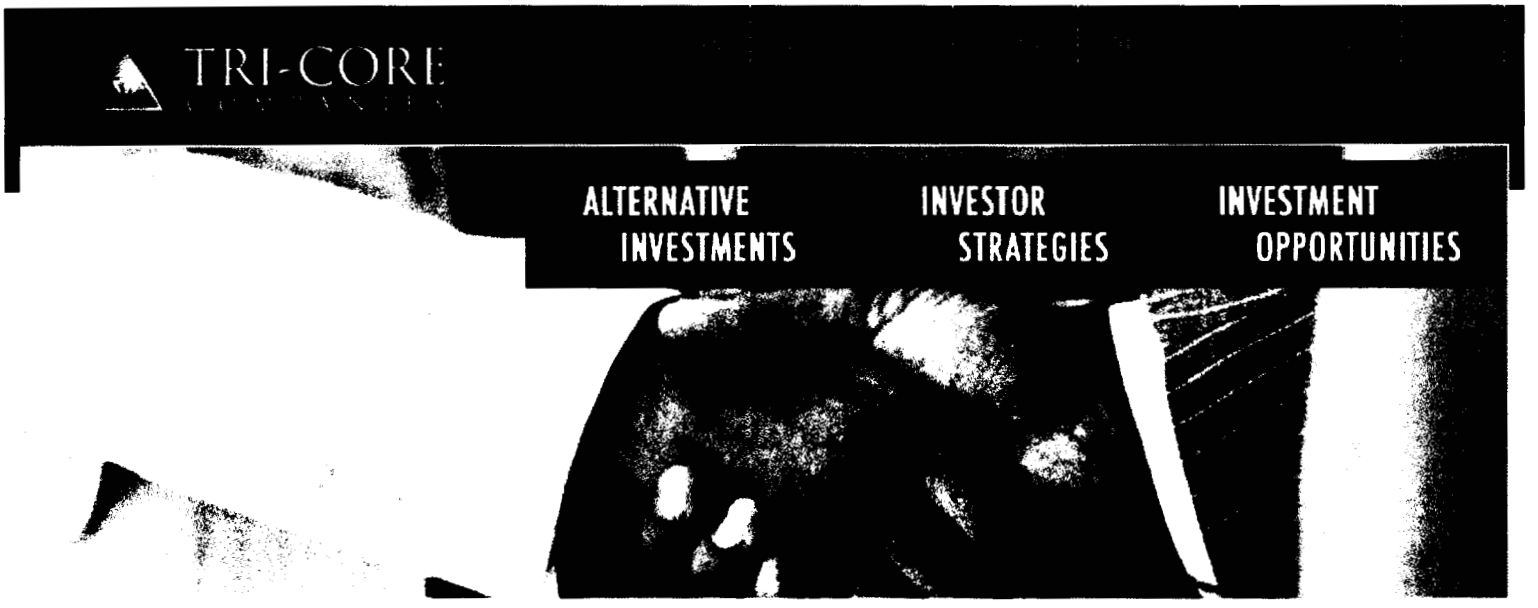
If you have the skills that you think might compliment our company, please send your resume together with any appropriate documentation to our Scottsdale office address:
8800 E. Chaparral Rd. Scottsdale, AZ 85250

or click here to submit your resume online.

For more information, please call us at: **877-527-6698**

Opportunities

Submit Resume



Clients

Tri-Core Companies was created to provide superior alternative investment opportunities and socially responsible investment avenues to our clients. We're currently developing additional tools for our clients such as a comprehensive log-in system that will allow all of our clients to view their investments, growth, and receive updates on exisiting and new opportunities. Please check back soon!

For more information, please call us at: **877-527-6698**

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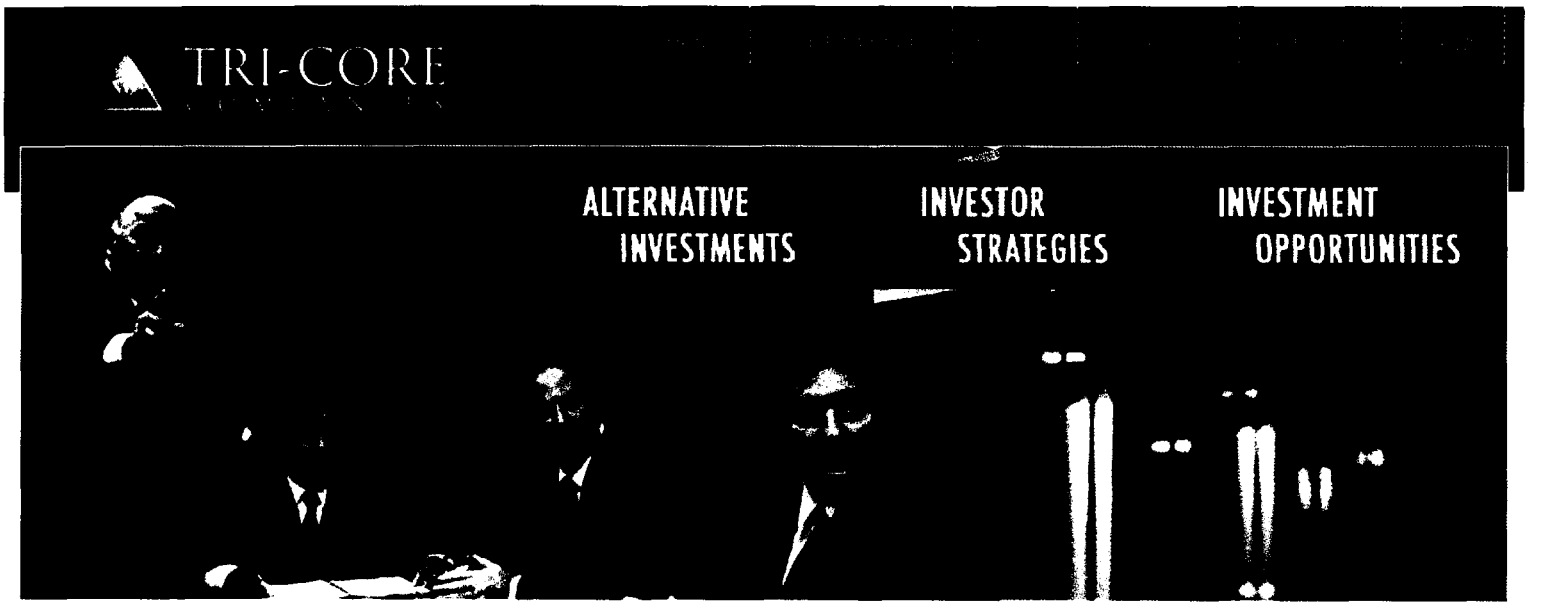

Our People

People

Tri-Core Companies has a commitment to hiring and retaining dynamic employees that act with integrity, put clients first and pursue excellence. Here you can learn all about the amazing individuals who make Tri-Core Companies one of the area's most innovative firms: their accomplishments, their skills and what they like to do when they are not busy leading clients to financial success.

Dedicated To Our Clients

We like getting to know our customers personally. We take their success personally. The professionals who succeed at Tri-Core Companies are creative individuals, utterly dedicated to serving their clients with solutions, strategies and advice to help those clients succeed.

Innovation as a Way of Life

We work in an environment that encourages collaboration and new ideas. We use the latest technology to ensure that we're always available to our clients and ready to meet their challenges head-on. Most of all, we genuinely enjoy working together which translates directly into better service for our clients. At Tri-Core Companies, it really is about putting our investors first and providing multiple innovative alternative investment opportunities to fulfill their individual needs.

For more information, please **email** or call us at: **877-527-6698**

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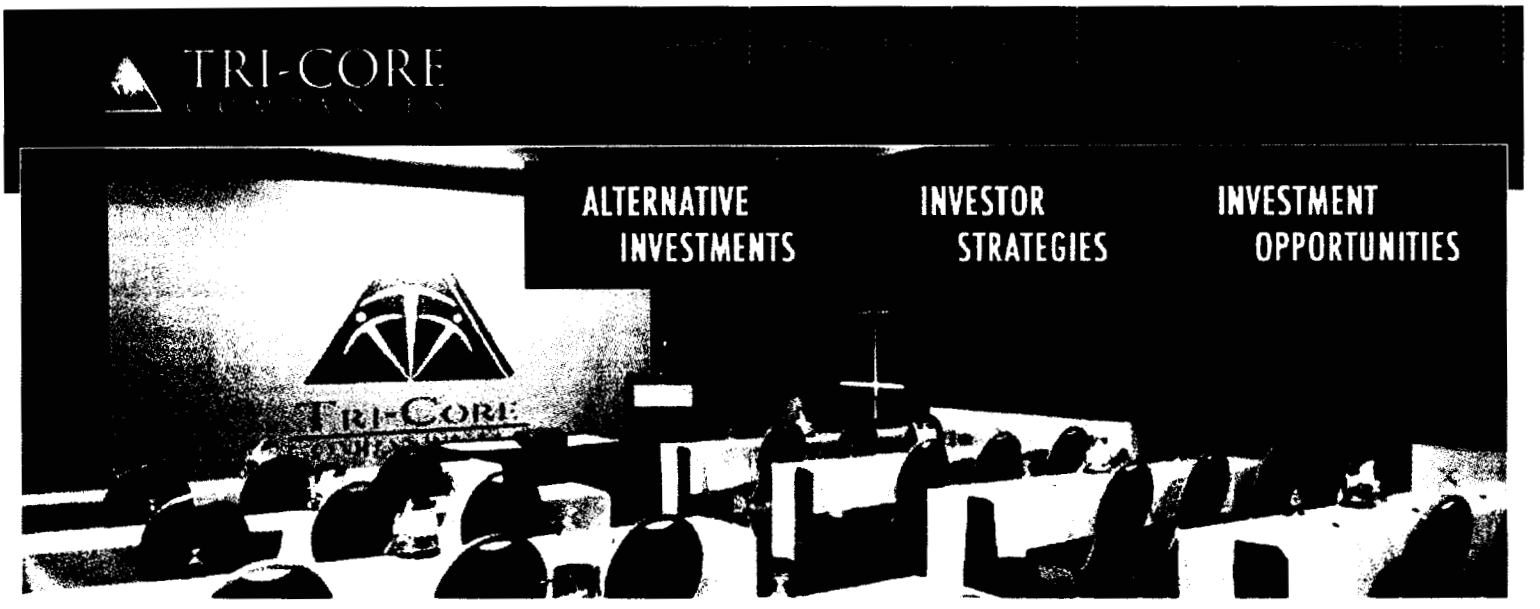

News and Events

Financially Free Seminar March 24, 2012

Wisconsin Seminar May 12, 2012

Alternative Investments 101: Thursday Evenings [Recurring]

When: Every Thursday at 6pm
Where: Arizona Investment Center.
Who: The presentation is open to the public. Speakers include Jason Mogler and Brian Buckley
What: We're going to discuss some of the best emerging and socially responsible alternative investment opportunities. Additionally we'll be covering some basics of diversifying investment portfolios.
Call 1-877-527-6698 for more information or to reserve your seat.

The Investment Roadshow: Tuesday Afternoons [Recurring]

The Money Team: Sunday Afternoons [Recurring]

Arizona Team

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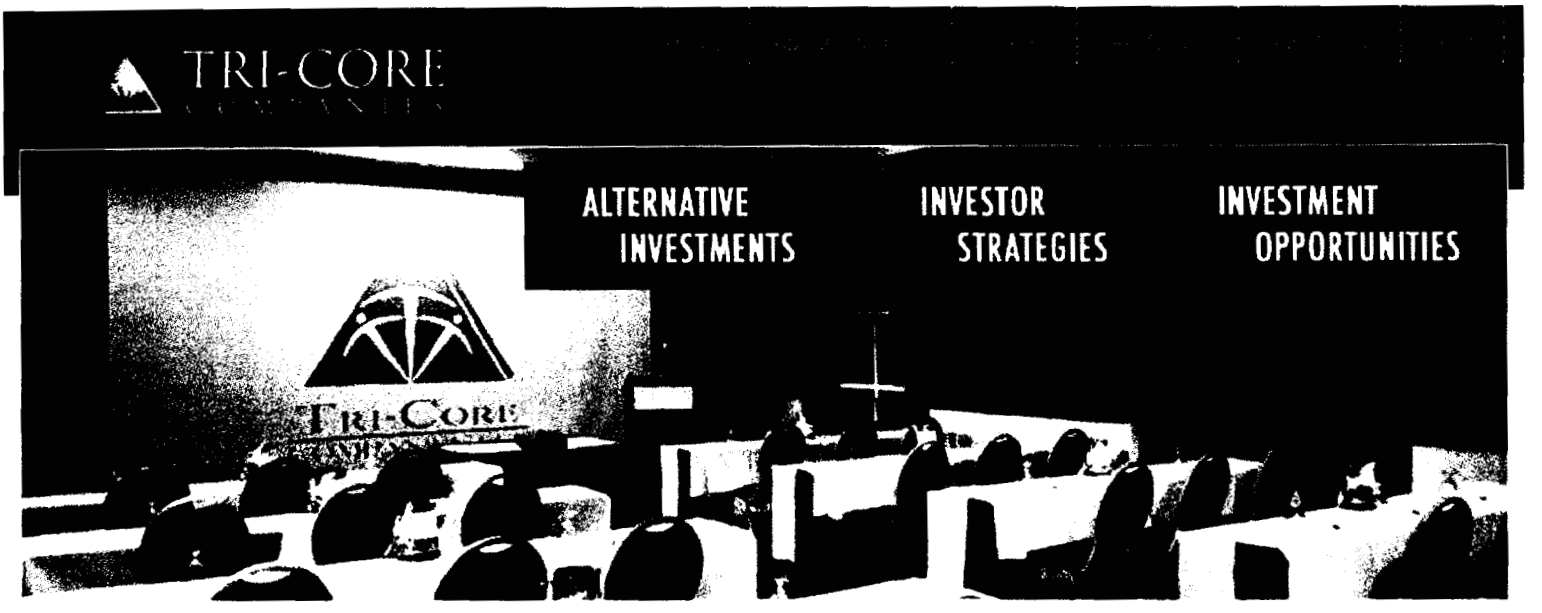

News and Events

Financially Free Seminar March 24, 2012

Wisconsin Seminar May 12, 2012

Alternative Investments 101: Thursday Evenings [Recurring]

The Investment Roadshow: Tuesday Afternoons [Recurring]

When: A 30 minute program every Tuesday at 2pm
Where: The Investment Roadshow
Who: Free and available to everyone online.
What: Join Jason, Jim and their guests to discuss financial strategies, currect economic conditions, news and events.

The Investment Roadshow, your map to financial success **Call 1-877-527-6698 for more information or to become a guest.**

The Money Team: Sunday Afternoons [Recurring]

Arizona Team

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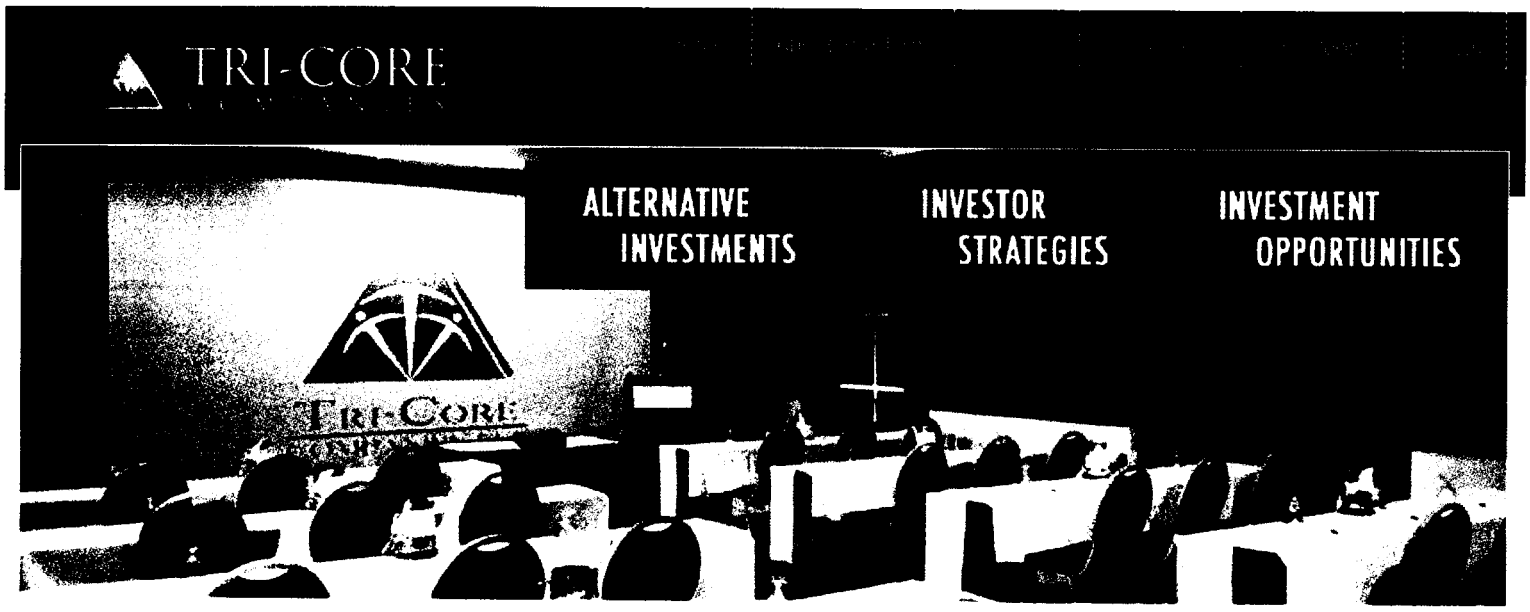

News and Events

Financially Free Seminar March 24, 2012

Wisconsin Seminar May 12, 2012

Alternative Investments 101: Thursday Evenings [Recurring]

The Investment Roadshow: Tuesday Afternoons [Recurring]

The Money Team: Sunday Afternoons [Recurring]

When: An hour program on Sundays from 3-4pm
Where: Phoenix station KPXQ 1360 AM
Who: Free and available to everyone, tune into 1360 AM
What: Listen to Jason Mogler and Bob Blayter discuss financial strategies, currect economic conditions, news and events.
Call 1-877-527-6698 for more information or to become a guest.

Arizona Team

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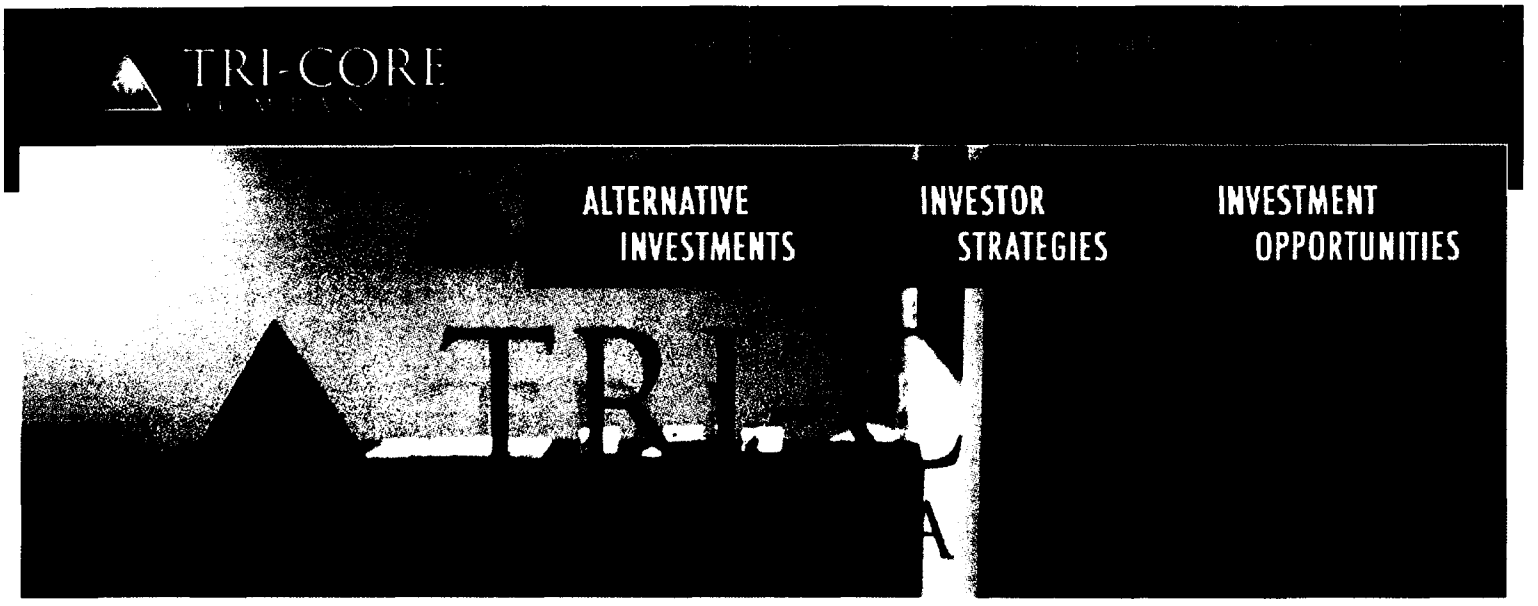

Alternative Investments

An alternative investment is an investment product which is not one of the three traditional investment vehicle/asset types: stocks, bonds or cash. The term includes investments in assets such as art, antiques, coins or investments in more sophisticated products that will return either a cash flow, appreciate in value or both. Alternative investments are a mainstay of financial and investment firms.

Opportunity and Risk

Alternative investments are used as a tool to reduce overall investment risk through portfolio diversification. They serve as a hedge against inflation, recessionary environments and losses/devaluation in traditional investments such as stocks and bonds. They also serve as an important financial planning tool to meet your monetary goals such as additional monthly income, college funds or an increased retirement nest egg. Accordingly, they should be a part of everyone's portfolio. Let's identify 3 steps you should consider when looking at alternative investments.

Steps to Evaluate Alternative Investments

- You must define the risks associated with the investment you are pursuing.
- You must properly estimate the reward.
- You must weigh the risk of the investment against the reward.

Private Placement Memorandum

There are many ways to invest in alternative investments. One of the more popular vehicles is an instrument commonly referred to as either a Private Placement Memorandum or a Regulation D Offering. A Regulation D offering is a government program created under the Securities Act of 1933 that allows companies the ability to raise capital though the sale of equity or debt securities.

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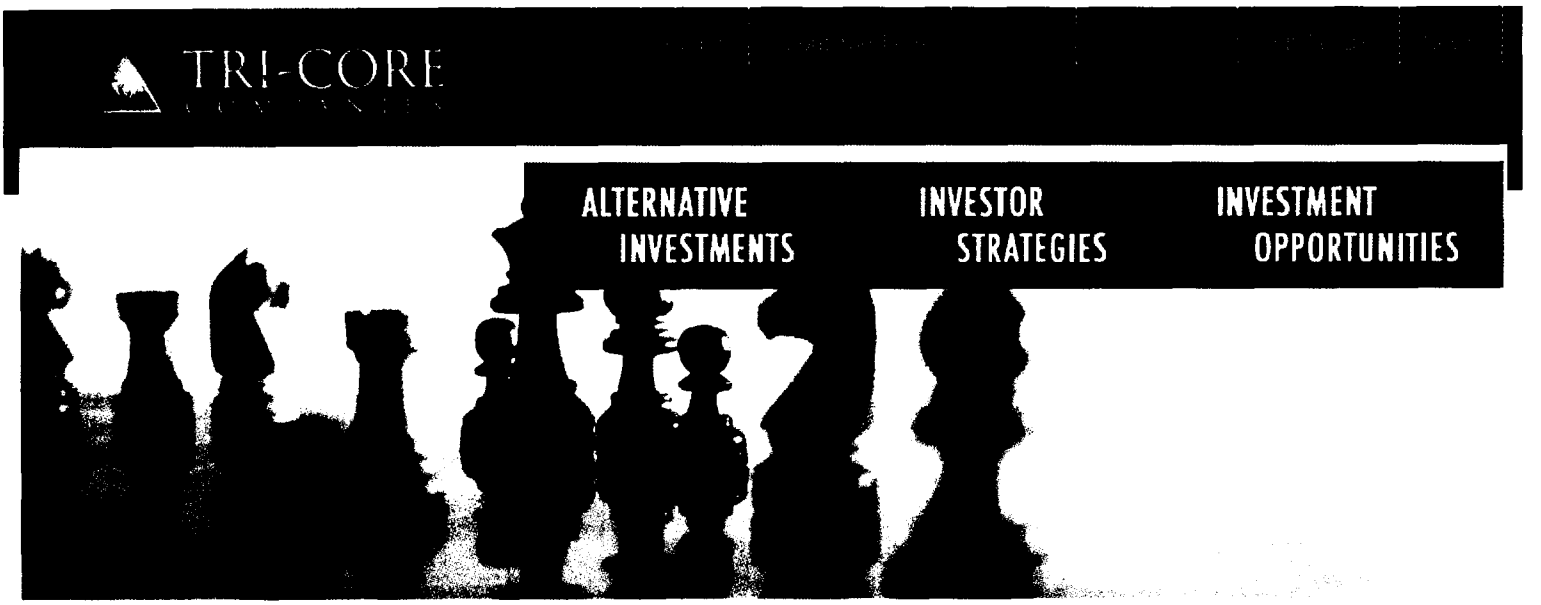
- It provides the appropriate framework and documents for doing so properly.

For more information, please **email** or call us at: **877-527-6698**



Investment Strategies

Tri-Core Companies management has created incredible returns because of our teams' ability to identify national and international opportunities in the market, negotiate deals, and keep investors happy.

Tri-Core Companies has a reputation for finding high returns for our investors that have outperformed most traditional investments. Our investment strategies have been approved as alternative investment strategies by leading asset custodians such as PENSCO Trust Company and Entrust.

In these economic times, every investment MUST be a smart investment. You want something that is NOT influenced by the ups and downs of the market, the global economy or rising fuel prices. Where do you go to find investments that appreciate, yield a positive cash flow AND are backed by assets?

Today many investors are turning to ALTERNATIVE INVESTMENTS. Many alternative investments are backed by assets ... giving you the investor an extra level of security from economic conditions.

Tri-Core Companies offers educational seminars on alternative investments. If you are interested in attending an educational seminar on alternative investments just give us a call at **1-877-527-6698** for more information.

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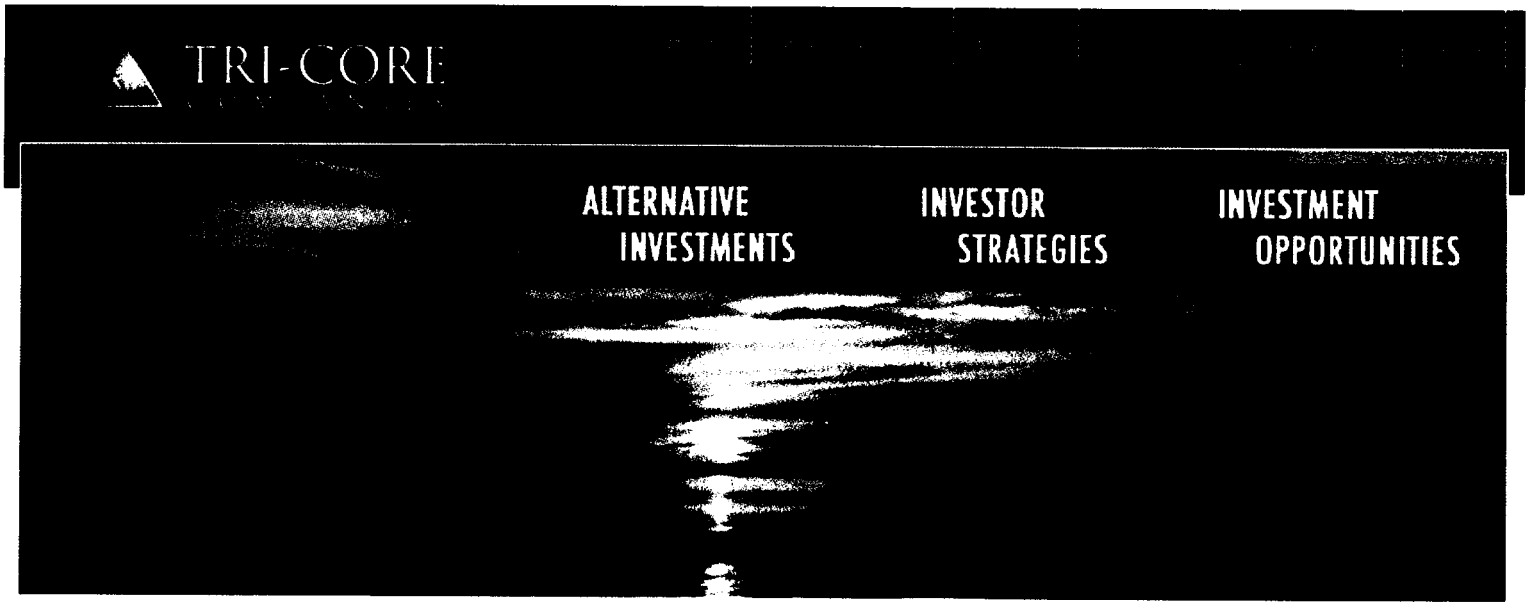
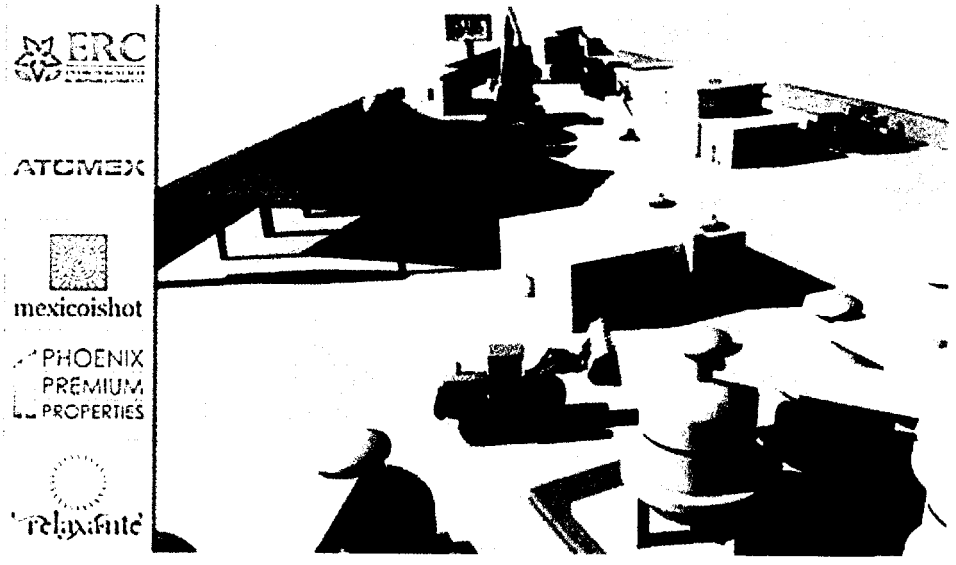


Investments



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Green & Socially Responsible Investments

Environmentally Responsible Company (ERC)

Atomix / Atomex

Investments involving Real Estate

Relaxante, Master Planned Community, Sea of Cortez, Sonora, Mexico

Phoenix Premium Properties (Domestic)

Land Appreciation (International)

Previous Involvement/Investments

Relaxante, Master Planned Community, Sea of Cortez, Sonora, Mexico

Celebrity Village - Laguna Del Mar, Sea of Cortez, Sonora, Mexico

Punta Delfin, Enchantment of Mexico, Sea of Cortez, Sonora, Mexico

Villages at Loreto Bay, Master Planned Development, Loreto, Mexico

Colonias de Cardenas, Master Planned Community, Panama City, Panama

El Rio Country Club, Mohave County,

Real Estate Management & Administration

- Helmsley-Spear, Chinman Organization, LeFrak Organization, Milstein Group & Zuckerman Group
- Le Havre Apartments, Whitestone NY
- 666 Avenue of the Americas, Manhattan, NY
- Howard Johnson Hotel, JFK Airport, Jamaica, NY

Arizona

Creek Side Moutain Homes,Christopher Creek, Arizona

Automatic Teller Machine (ATM)-Cashflow 30 days, Nationwide

Real Estate Development

Cricket Club Condominiums. North Hills, NY – 78 unit community

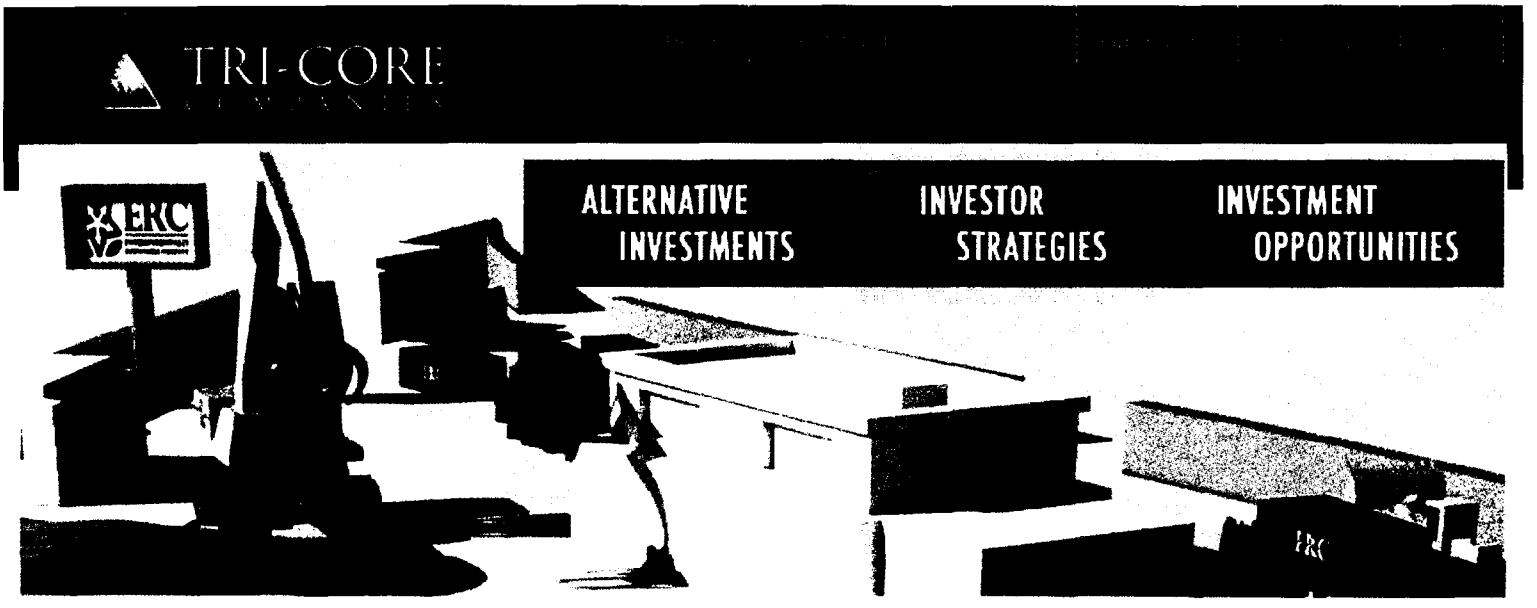
Mineola Medical Center, Mineola, NY – medical office complex

South Hampton Estates, South Hampton, NY – residential community

Lyons Farm, Port Chester, NY – residential community

Atlantic Beach Club, Atlantic Beach, NY - residential community

Rolling Hills, Kings Park, New York



Environmentally Responsible Company

The company has launched a Flagship Operation in Las Vegas, Nevada with the first, true Closed Loop process that focuses on the goal of keeping "all" Municipal Solid Waste (MSW) out of landfills.

Leading industry competitors own and operate landfills, which provide a significant source of revenue and are thus biased toward maintaining (and growing) landfill revenues while publically promoting waste-to-landfill reduction. Our company does not have such double standard biases.

To our knowledge, no other company operates a true Closed Loop waste recycling and processing facility where "all" waste is converted to products for sale in commodity or retail markets. This includes back-end biomass and biofuel renewable energy services, which convert organic wastes to bio pellets in the secondary processing operation and organic and inorganic wastes (e.g. glass, leather, rubber, and textiles) into energy in our waste to energy gasification process for sale to energy and utility companies.

The company brings the many years of front-end waste collection, transfer, material recovery, recycling, and remnant product manufacturing services into the mix, thus closing the loop on MSW.

Preventing the waste from entering landfills is a key initiative both nationally and in Nevada.

We are happy to provide a PDF summary of investment, however, due to the sensitive material enclosed the file is password protected.

Please call our office at: **877-527-6698** for a password to access the file and any additional information.

Arizona Team

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Lacayo, Gian

Cupkie, Rhiannon

Summary
of
Investment

Download Full PDF

More information available at: www.ercnv.com

TRI-CORE

ALTERNATIVE INVESTMENTS | INVESTOR STRATEGIES | INVESTMENT OPPORTUNITIES

Relaxante
Relax you deserve it.

Relaxante

Relaxante is at the southeastern edge of the town of El Golfo on the Sea of Cortez. It is approximately a one hour drive time south of the U.S. / Mexico border at San Luis. The project is a gated luxury development fronting on and viewing the Sea of Cortez with beautiful scenic views up and down the sandy beaches. This project is a proposed mixed use development, including a gated single family development of 38 villas, a 140 unit condominium development and some commercial facilities.

Due to the topography, the northerly portion of the site contains a mid-rise condominium building. The center portion of the site is gently sloping and will contain the staggered water view lots. The southern beachfront portion of the site contains six beachfront water view lots, along with a beachfront pool and beach club. Due to the carefully chosen staggered lot placement, all villas and condominiums units will enjoy beautiful views of the Sea of Cortez and the mountains of the Baja Peninsula.

Villa lots will be approximately 6,500 square feet in size and the Villas will range in size from 2,400 to 2,600 square feet. The condominium units will be 1,500 square feet with larger units located on the top floors. The six prime waterfront lots will be on the beach - affording wonderful views for miles in each direction and easy water and beach access. The development will provide amenities associated with a destination development.

For more information, please **email** or call us at: **877-527-6698**

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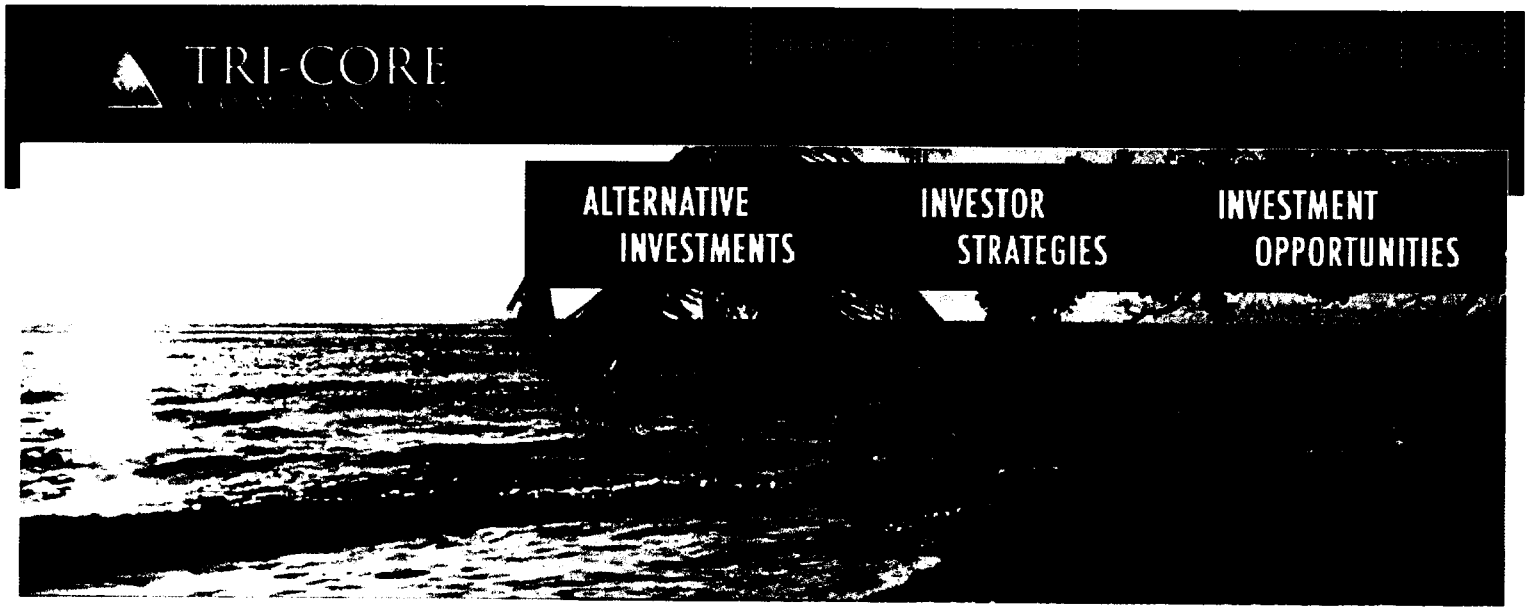

Land Appreciation

Tri-Core Companies has several international investment options, primarily land acquisition and appreciation in Mexico.

Offerings:

- Mexico

For more information, please **email** or call us at: **877-527-6698**

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TRI-CORE COMPANIES

ALTERNATIVE INVESTMENTS | INVESTOR STRATEGIES | INVESTMENT OPPORTUNITIES

Mexican Land Investment Strategy

Tri-Core Companies offers investment opportunities in real estate along the northern tip of the Sea of Cortez in Sonora, Mexico. These real estate investments are for individuals who are seeking a viable alternative investment to compliment and diversify their portfolio. Holding periods range from short-term to long-term.

Our beachfront properties are located near the new coastal highway and the surrounding area of Puerto Peñasco (aka Rocky Point). These properties are within a short drive from the United States.

Our core strategy involves identifying and purchasing beachfront property 2-3 years ahead of the coastal highway's construction progress using our proven model.

Tri-Core Companies has developed a time-tested strategy that identifies and acquires virgin beachfront property for acquisition.

Depending on market conditions, the company may purchase and hold the property until the market is conducive for development or will immediately engage the engineering and development team for comprehensive infrastructure and build-out.

Arizona Team

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TRI-CORE COMPANIES

Summary of Investment

Download Full PDF

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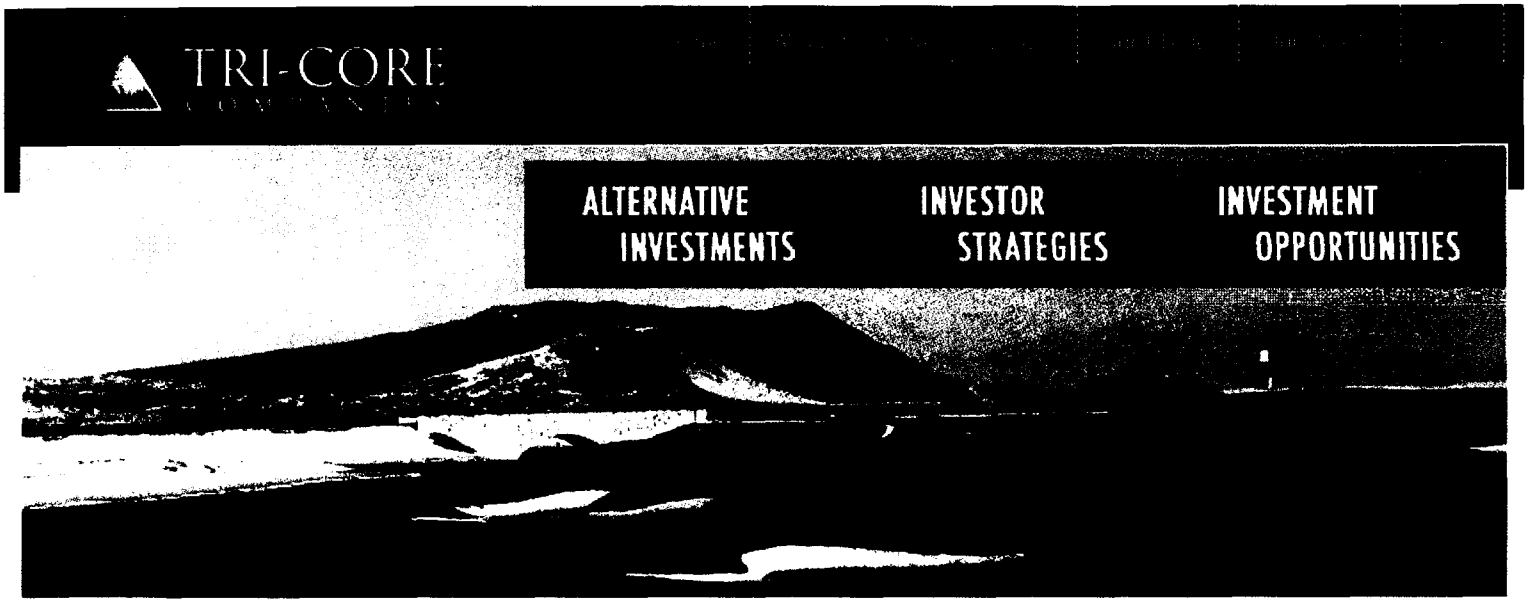

Celebrity Village

Celebrity Village is located overlooking a secluded stretch of beach on the Sea of Cortez in the master-planned development of Laguna Del Mar. With over $100 million invested to date, the Laguna Del Mar beachfront golf/resort community features 840 acres, inclusive of Jack Nicklaus "Signature" golf, 150 acres of crystal-blue lagoons that meander through the community, and a fully developed, Phase 1 US-quality infrastructure. Laguna Del Mar is conveniently located just outside of Puerto Penasco in Sonora, Mexico - just a 3.5 hour drive from Phoenix, Arizona.

Celebrity Village is a gated community located within Laguna Del Mar consisting of 32 luxury detached celebrity villas and 850 detached/attached homes. Both whole ownership and fractional ownership are part of the offering.

What separates Celebrity Village from all other communities in the world is the international draw of its celebrity-athlete sponsorship participation. This is the very first of its kind community which has the potential of becoming a phenomenon for new international master-planned sports communities worldwide.

For more information, please **email** or call us at: **877-527-6698**

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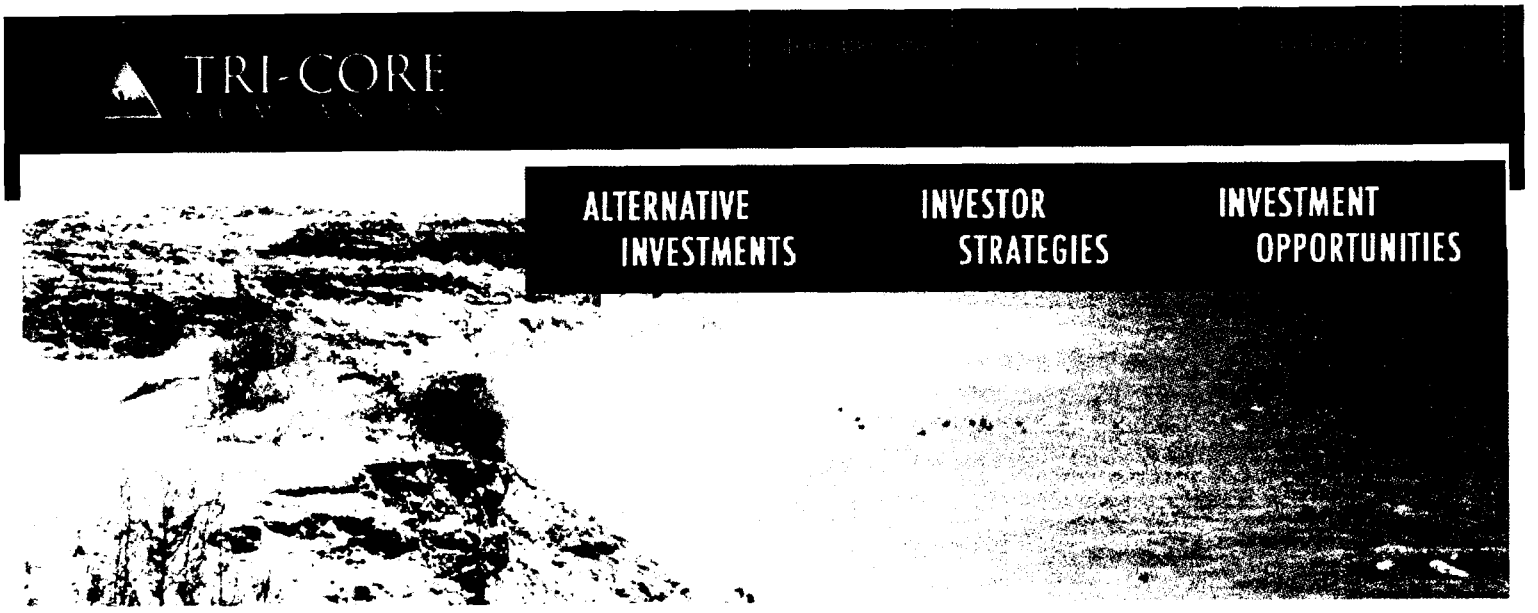

Punta Delfin

Punta Delfin (Dolphin Point) is a proposed 790 acre seaside residential golf and marina project boasting 2000 meters (1.25 miles) of pristine beachfront along the upper Sea of Cortez in Sonora, Mexico. **(See Site Map)** This master planned community incorporates hotel, beachfront condominiums, golf casitas, single-family residences, an 18 hole professional golf course, a full service marina, commercial areas and a walking and biking path throughout the entire property. Sport fishing, diving, snorkeling, wind surfing and jet skiing are also available due to the mild weather and calm ocean currents.

As developers, our objective is to construct a high quality self sustaining community offering a wide variety of land and water amenities set in a rustic Mexican atmosphere. Unlike other projects in the area, Punta Delfin is designed to be self-sustaining with on-site power, desalinization and wastewater treatment. Groundwater will be preserved by utilizing the abundant natural resource of the sea. On-site power and waste treatment also assures homeowners of reliable services.

Punta Delfin Location

Punta Delfin is located approximately 60 miles south of the Arizona-Mexico border. This beachfront property is located 40 to 45 miles northwest of Puerto Penasco, Mexico (Rocky Point), a well-known tourist area that attracts nearly 1.5 million automobile tourists from the United States and Canada each year. Santa Clara, a small Mexican fishing village, is 25 miles northwest of the project.

San Diego, CA and Phoenix, AZ are both located within five to six hours drive time to the Punta Delfin Project. All vehicle traffic traveling to and from California to Rocky Point and the Sea of Cortez will drive by the Punta Delfin project.

Tri-Core Companies Team Involvement

Principal engineer and the development team supervise all aspects of the on-going Punta Delfin project, a 325 Hectare (800 Acre) Master Planned Resort Community.

Arizona Team

Mogler, Jason Todd

Hinkeldey, Jim

Buckley, Brian

Chester, Ryan

Gibbons, Vince

Wisconsin Team

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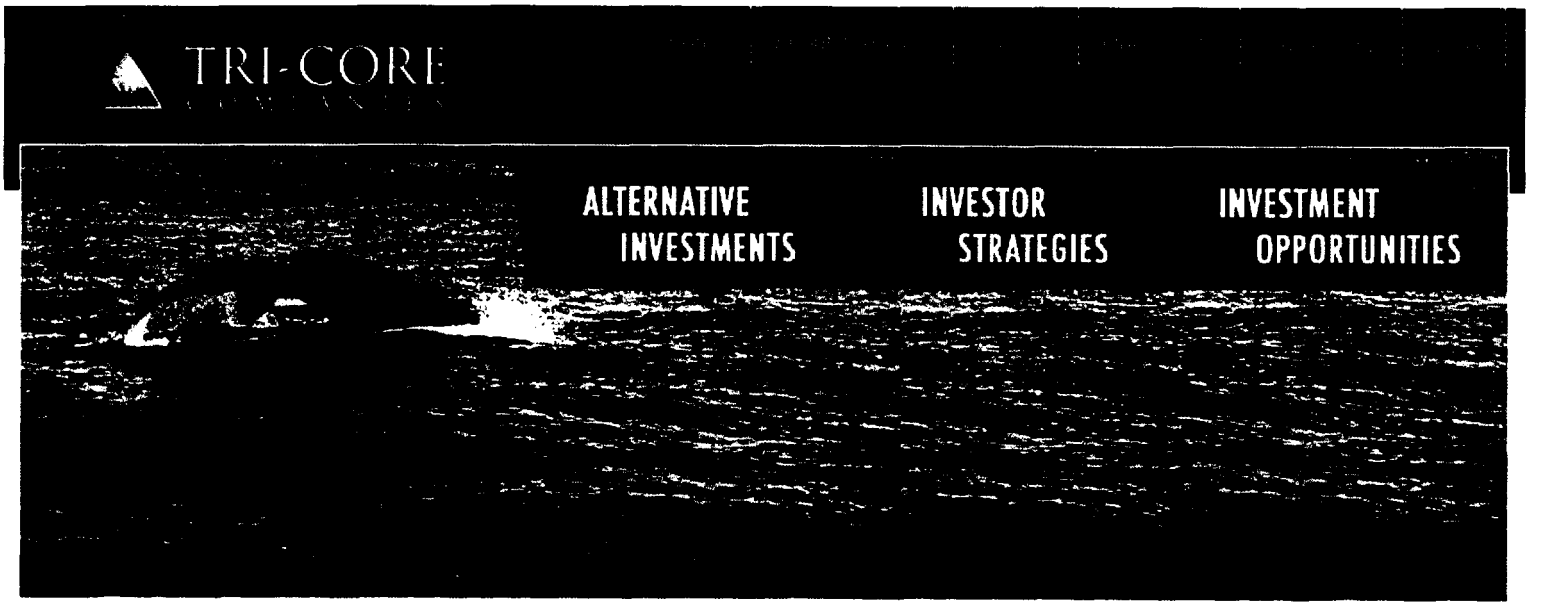
Lacayo, Gian

Cupkie, Rhiannon

Project tasks include preparation of initial budget estimates for the development process, pro-forma, funding options, feasibility and marketing study, preparation of the master plan, hotel chain negotiations, joint venture coordination, contractor bidding and negotiations, roadway, water, sewer, power sources and improvements, commercial development, golf course integration, field and boundary survey for the entire site.

Tri-Core Companies LLC has been involved with this project since the very beginning. As in all projects our team takes on, we are pleased with the progress of this project and the future success of Punta Delfin.

For more information, please **email** or call us at: **877-527-6698**



Villages at Loreto Bay

The Villages at Loreto Bay is a 10,000 acre, master planned development in Loreto, Mexico. Project responsibilities for this development include developing the Master Plan Document for Sections 1-9, field survey review & verification, condominium regime master plans, lot layout & legal descriptions, sembrado applications, infrastructure inventory and analysis, area drainage master plan, design of all engineering components, grading and drainage plans, construction inspection and field checks, coordination of other consultants, environmental impacts, and financial feasibility studies.

Tri-Core Companies Team Involvement

Project manager/ engineer for this tourist development consisting of single family lots, condominiums, a mini-marina, commercial lots and a hotel pad, among other amenities. The project is located just north of the City of Loreto, Baja California Sur (BCS). Tasks include developing the master plan, entitlement and permitting, lawful eviction and relocation of squatters, full design of all aspects of the project, preparation of construction plans and specifications, management of all sub consultants, field supervision, and construction management and staking.

For more information, please **email** or call us at: **877-527-6698**

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Gibbons, Vince

Wisconsin Team

Neuenschwander, Vicki

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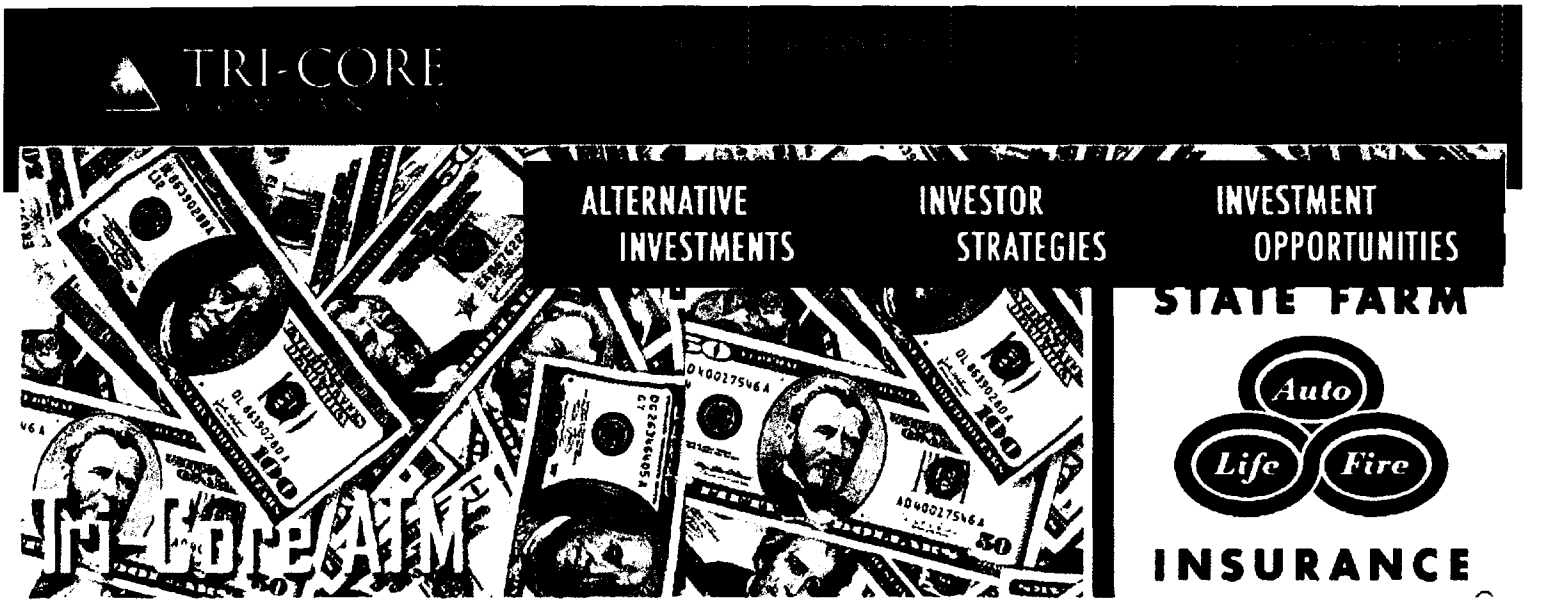
Cupkie, Rhiannon



Tri-Core ATM

Thank you for taking time out of your day to find out about Tri-Core Companies, and our multiple investment opportunities.

Tri-Core ATM, LLC is in the business of placement and fulfillment of Automatic Teller Machines, which are located throughout the United States. Tri-Core Companies, LLC is the managing member of Tri-Core ATM, LLC along with George Garcia.

George Garcia has been in the ATM business for several years and worked with Eric Keating who currently has over 2,700 automatic teller machines all across America. George while working with Mr. Keating was instrumental in placement, location, and customer service of the business. George's extensive background in the ATM business is instrumental in our operation.

Tri-Core ATM, LLC is currently seeking investors for machine fulfillment. Investment principal is insured against lost or theft by State Farm Insurance. This investment program offers a monthly cash-flow and is an excellent, safe and secure investment.

For more information, please **email** or call us at: **877-527-6698**

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- Mogler, Jason Todd
- Hinkeldey, Jim
- Buckley, Brian
- Chester, Ryan
- Gibbons, Vince

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- Lacayo, Gian
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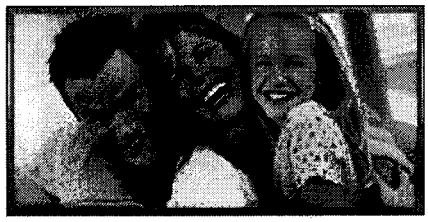

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The Arizona Investment Center is a collective group of **alternative investment** companies. We offer outstanding and innovative investment alternatives in local, national and international markets.

With all of Arizona Investment Center's investment offerings we offer cash flow and fixed rate programs that take advantage of, rather than rely on, the current economic conditions. Many of these opportunities are typically backed by assets, which provide an additional layer of security.

Our superior offerings help shield participating investors from possible losses that result from fluctuations in traditional financial markets.

Our dynamic investment opportunities are diverse and tailored to custom fit the needs of our investor(s). Our clients enjoy the benefits of both short and long term investments, while achieving the golden rule of investing, diversification. The investor's well-being is put first in every decision we make.

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ERC Goes East

by Laura Michaels

As recycling expands, awareness increases, and the need for sustainable practices becomes more crucial than ever, the Environmentally Responsible Company (ERC) has announced it will tackle one of the largest recycling opportunities in the United States.

Chicago has had a long and turbulent battle spanning over a decade, a battle to get recycling to work in the third largest city in the United States. In The Windy City public recycling is in place, but pick up may come by once every three weeks. Not to mention the initiation of the city's most recent attempt, their Blue Cart program, was slow, piecemeal, and hasn't taken root. ...

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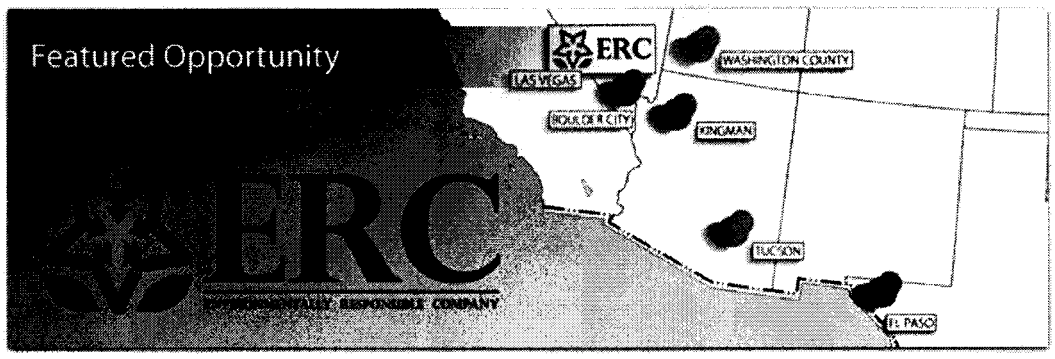

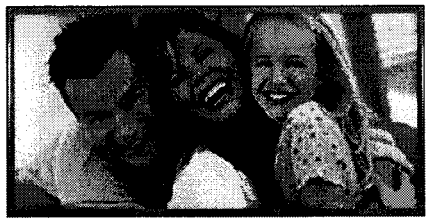

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Socially Responsible Investing

Arizona Investment Center is Investing in YOU.

We are always looking for innovative opportunities that are not necessarily tied to the current economic environment that also help build a sustainable and equitable economy. With Arizona Investment Center, investors have the chance to build a greener, eco-friendly world, while earning above average returns due to our investment strategy, which looks to maximize your return while being socially-conscious.

Socially responsible investing is a **$3 trillion market**, broad based approach to investing, also recognized as green investing, sustainable investing, and ethical investing. Green investment options are always being explored by Arizona Investment Center.

ERC (Environmentally Responsible Company) - MRF (Material Recovery Facilities)

One example of a social investment partner that Arizona Investment Center has worked closely with is ERC, which is operating and expanding current MRFs. MRFs have the capability to turn over 99% of all trash in to a recycled, reusable product, significantly reducing landfill usage. In conjunction with MRF, there is always the commodities market, more specifically the pellets market, which is agricultural trash that being turned into a renewable, usable resource used for energy. With years of experience working with ERC (Environmentally Responsible Company) in the recycling industry, we are excited to share with investors' new ways to "Invest in you."

Call 480-278-7031 to get more information today about our green investment opportunities.

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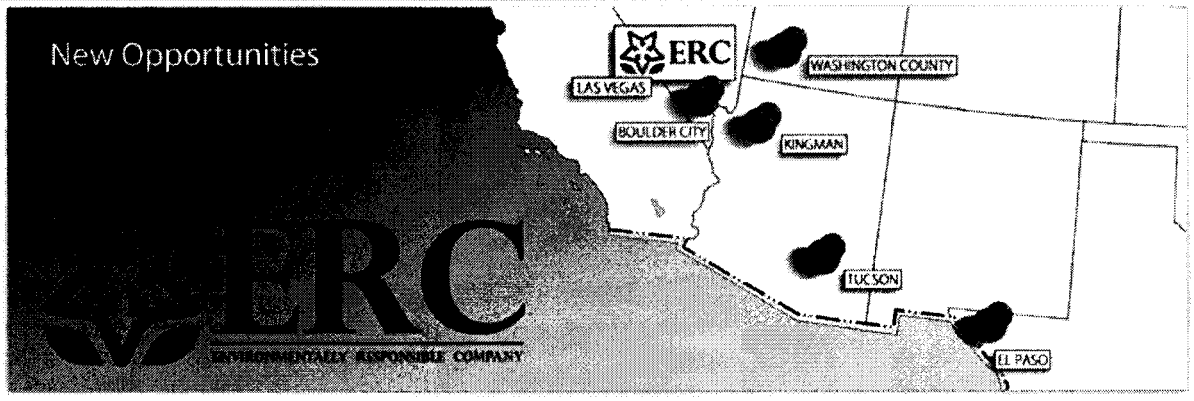

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ERC is a Green business and one of the first truly "Closed Loop" recycling programs in the United States. ERC is expanding and reducing the amount of waste that makes it to landfills...

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Mexico is Hot

One of the prime international land development projects at Arizona Investment Center, Mexico is Hot talks about investing in beach-front, resort zoned areas. Located just off the Sea of Cortez the...

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In addition to many of our other environmentally friendly investment opportunities, United Solar Plants provides an opportunity to get involved in the future of energy production. Solar energy is a fantastic source...

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The company has launched a Flagship Operation in Las Vegas, Nevada with the first, true Closed Loop process that focuses on the goal of keeping "all" Municipal Solid Waste (MSW) out of landfills.

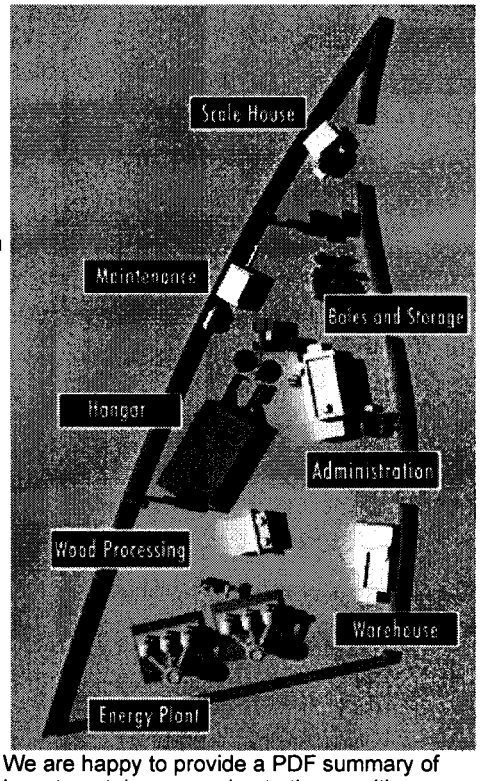
Leading industry competitors own and operate landfills, which provide a significant source of revenue and are thus biased toward maintaining (and growing) landfill revenues while publically promoting waste-to-landfill reduction. Our company does not have such double standard biases.

To our knowledge, no other company operates a true Closed Loop waste recycling and processing facility where "all" waste is converted to products for sale in commodity or retail markets. This includes back-end biomass and biofuel renewable energy services, which convert organic wastes to bio pellets in the secondary processing operation and organic and inorganic wastes (e.g. glass, leather, rubber, and textiles) into energy in our waste to energy gasification process for sale to energy and utility companies.

The company brings the many years of front-end waste collection, transfer, material recovery, recycling, and remnant product manufacturing services into the mix, thus closing the loop on MSW.

Preventing the waste from entering landfills is a key initiative both nationally and in Nevada.

Thank you for your interest in ERC, a proud partner of the Arizona Investment Center.



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Tri-Core Companies, LLC is a boutique investment advisory and consulting firm offering a broad range of alternative financial projects and services.

Tri-Core Companies was created to bring qualified investment opportunities to investors through various business investment vehicles.

Our investment opportunities instruments range from sec prescribed investment tools, debt instruments as well as private investment opportunities in local, national and international markets.

Tri-Core Companies, LLC management has created incredible returns because of our teams' ability to identify national and international opportunities in the market, negotiate deals, and most importantly keep the investors happy.

Tri-Core Companies is an integrity driven business whose management has been serving Arizona for over 25 years and in the last year has expanded to include offices in Wisconsin.

Thank you for your interest in Tri-Core Companies, we are a proud partner of the Arizona Investment Center and look forward to hearing from you!

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Mexico has been a very rewarding area of investment for our investors. Although many areas of this country offer good opportunity, the one where we have concentrated our efforts over the last 10 years has been the North and Eastern shores of the Sea of Cortez in the state of Sonora.

Mexico's largest component of their GDP is oil. Next is tourism. The state of Sonora is one of the most proactive states in Mexico in promoting tourism. The Mexican government is currently building a 350-mile long coastal highway from the town of El Golfo de Santa Clara (on the Northwest coast) all the way to the city of Guaymas on the eastern coast of the Sea of Cortez.

This highway is allowing access to several thousand acres of prime beachfront property that previously had no road access at all. By purchasing beachfront parcels 2-3 years ahead of the highway progress, we are able to take advantage of normal appreciation plus the large property value increase that access provides.

Attractive Improvements include:

- Infrastructure improvements to the largest town along this highway, Puerto Peñasco (aka Rocky Point)
- New international airport near Rocky Point
- New cruise ship origination terminal near Rocky Point, scheduled to open in late 2012
- Proximity to U.S., only 1 hour South of the border and approximately a 4 hour drive from AZ & CA
- Nearest truly virgin beaches to the U.S. mainland

Thank you for your interest in Mexico is Hot, a proud partner of the Arizona Investment Center.

To get involved or speak with a representative call **480-278-7031**

More information available at: www.mexicoishot.com

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ERC Goes East

Published on Wednesday, 26 October 2011 10:23 | |

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ERC Goes East

As recycling expands, awareness increases, and the need for sustainable practices becomes more crucial than ever, the Environmentally Responsible Company (ERC) has announced it will tackle one of the largest recycling opportunities in the United States.

Chicago has had a long and turbulent battle spanning over a decade, a battle to get recycling to work in the third largest city in the United States. In The Windy City public recycling is in place, but pick up may come by once every three weeks. Not to mention the initiation of the city's most recent attempt, their Blue Cart program, was slow, piecemeal, and hasn't taken root.

"Right now just 8 percent of the waste from the 600,000 homes with city garbage service is being recycled, according to a study commissioned by the city's Department of Environment." (Dumke)

Chicago's current rate of eight percent is largely due to single-family homes and the third of the city that actually received bins from the city's Blue Cart collection initiative, which was halted due to budget constraints. By picking up where the city left off, ERC will focus on the other ninety-two percent by targeting businesses and places of high population density.

ERC is proud to announce its recent acquisition of Chicago based recycler, Guy Quinn's Sons of Alloy. The expansion east represents a bold move and illustrates ERCs immense success in the recycling industry. With ERC's innovative "Closed-Loop" process that aims to recycle all waste, Chicago's fight to implement a successful program and high recycling rates will soon be history. Best of all, ERC's cost for material recovery, pick-up, or even drop off is substantially less than most competitors; they process the materials and make their money on reselling viable production materials to companies around the world.

Reference: Dumke, Mick. "Why Can't Chicago Recycle." Chicago Reader. News & Features – Politics, 22 July, 2010. Accessed 20 October, 2011: http://www.chicagoreader.com/chicago/chicago-recycling-blue-carts-service/Content?oid=2135422

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- February 28, 2011 - Stocks vs. Alternative Investments
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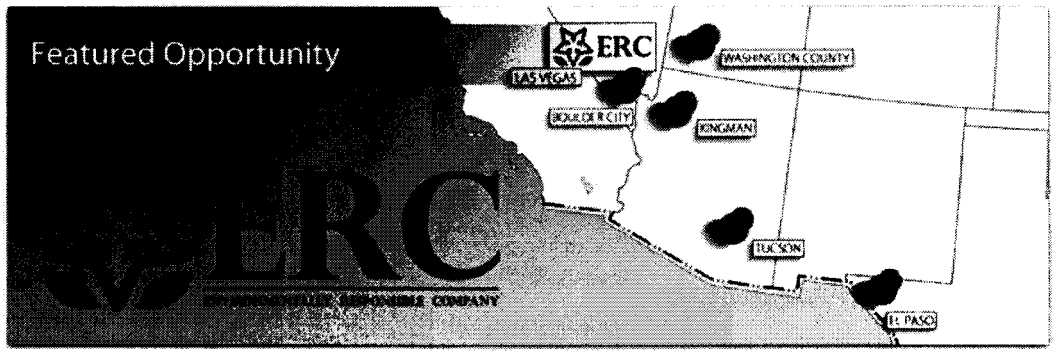

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8	9	10	11	12	13	14
15	16	17		19	20	21
22	23	24	25	26	27	28

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Wisconsin Seminar May 12, 2012

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The Investment Roadshow: Tuesday Afternoons [Recurring]

The Money Team: Sunday Afternoons [Recurring]

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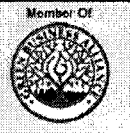

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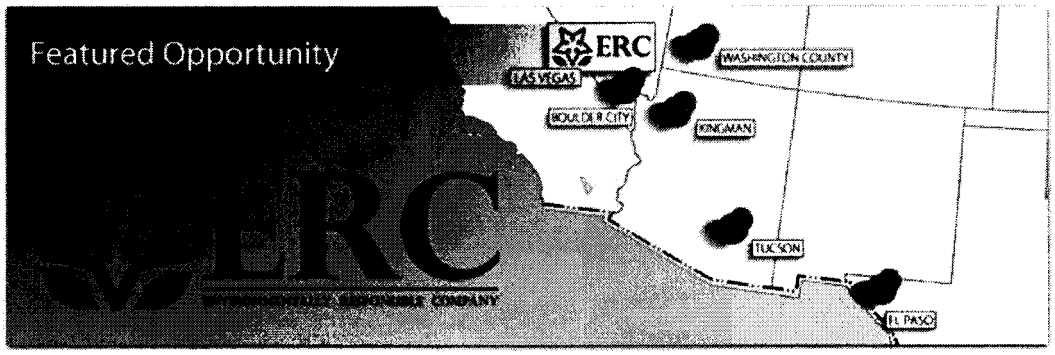

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Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17		19	20	21
22	23	24	25	26	27	28

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Wisconsin Seminar May 12, 2012

Alternative Investments 101: Thursday Evenings [Recurring]

When: Every Thursday at 6pm

Where: Arizona Investment Center.

Who: The presentation is open to the public. Speakers include Jason Mogler and Brian Buckley

What: We're going to discuss some of the best emerging and socially responsible alternative investment opportunities. Additionally we'll be covering some basics of diversifying investment portfolios.

Call 1-877-527-6698 for more information or to reserve your seat.

The Investment Roadshow: Tuesday Afternoons [Recurring]

The Money Team: Sunday Afternoons [Recurring]

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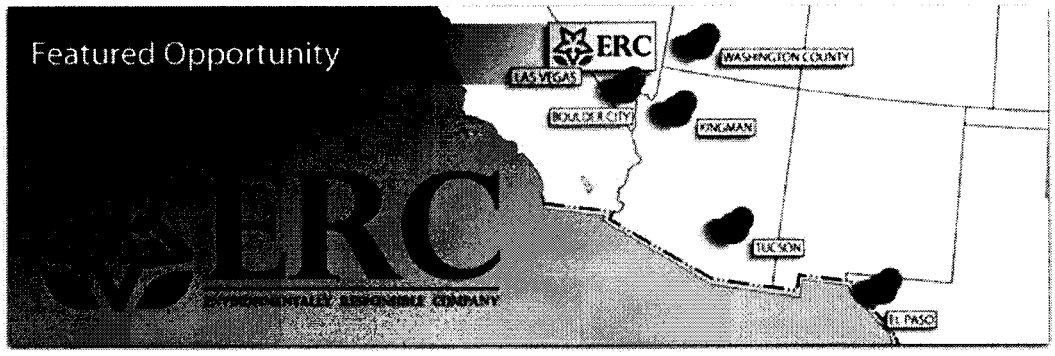

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1	2	3	4	5	6	7
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15	16	17		19	20	21
22	23	24	25	26	27	28

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When: A 30 minute program every Tuesday at 2pm

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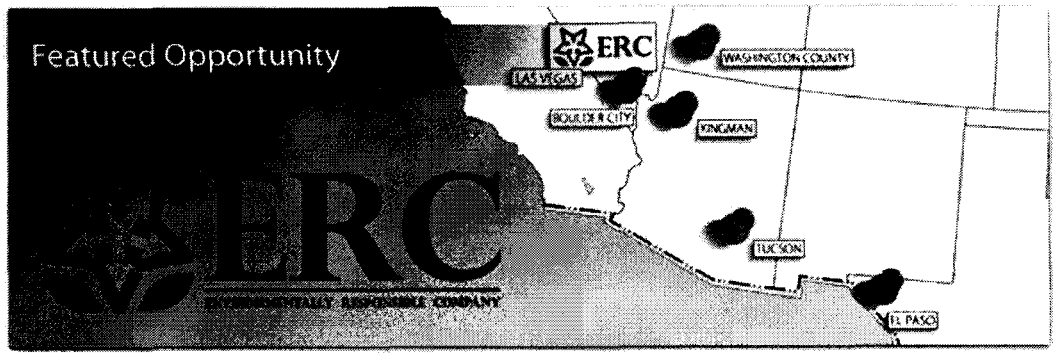

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About Us

Jason Mogler

Jason Todd Mogler is a master investor, entrepreneur and philanthropist. Jason has twenty plus years of experience in both domestic and international markets.

An Arizonan native, his family has been in business in Arizona since 1940 his grandfather Roger Krants was a successful general contractor who completed several major commercial and residential ventures. You could say that successful business has been in Jason's blood since birth.

Jason's practical work experience include the position of Director of Construction Lending for Republic Mortgage, and the Director of Construction Lending for the prestigious Royal Bank of Canada, his extensive work experience gives him thorough knowledge of lending and banking operations.

Jason not only has the financial knowledge but also has the practical business experience to take business from concept to successful reality in both domestic and international markets.

Mr. Mogler has an impressive academic resume at Arizona State University where he holds a Bachelor of Science degree with a major in marketing and a minor in psychology along with master studies with Thunderbird American Graduate School of International Management.

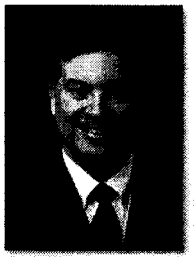
Jason has also been noted for his philanthropy with numerous organizations both in Arizona and throughout the country. Mr. Mogler has a very long reputation for honest business practices and fair dealings with all people both personally and professionally.

Jim Hinkeldey

Jim Hinkeldey possesses thirty-five years of banking and financial experience including portfolio management, joint venture management, and all aspects of the mortgage banking profession for select regional New York banks.

Jim headed the Joint Venture division at Richmond Hill Savings Bank in New York. He was responsible for land acquisition through project conclusion which included the delivery of completed developments in a timely and cost efficient, profitable manner.

Brian Buckley



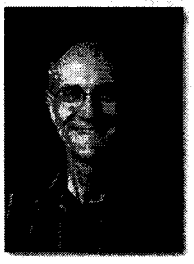
Mr. Buckley serves as Arizona Investment Center's leading expert in the Sonora, Mexico real estate markets. His role spans property identification, land valuation, and management oversight.

In addition, Mr. Buckley is the primary liaison to Arizona Investment Center's investors. He is a dynamic international presenter who has traveled all over the globe from Chicago to China informing audiences of various investment opportunities through Arizona Investmenr Center.

Ryan Chester

Mr. Chester brings over fifteen years of strategic positioning financial, and analytical experience in a wide variety of industries. His multinational client list spans diverse industries including green tech, recycling, municipal waste, and E-waste; broadband; media and entertainment; software, Internet and ecommerce; ambulance and private fire protection services; regenerative and apnea medical devices; and manufacturing and fulfillment to name a few.

Contributors



Bob Blayter

One of our top article contributors and host of Arizona Investment Center sponsored, "Money Team" on Sundays at 3pm, Bob Blayter offers valueable insight for every income. Mr. Blayter has helped thousands of people get out of debt and establish a budget. You may contact Bob at at financiallyfreeseminars@gmail.com to schedule a seminar at your place of work or for personal consultation.

Or visit his website at: www.financiallyfreeseminars.com

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1 BEFORE THE ARIZONA CORPORATION COMMISSION

2 SECURITIES DIVISION

3

4 In the Matter of the) FILE NO. 8337
Investigation of:)
5)
JASON TODD MOGLER)
6)
)

7

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13 EXAMINATION UNDER OATH OF JASON TODD MOGLER

14 Phoenix, Arizona
August 24, 2012

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17

18

19 ARIZONA REPORTING SERVICE, INC.
Court Reporting
20 Suite 502
2200 North Central Avenue
21 Phoenix, Arizona 85004-1481

22 By: GARY W. HILL, RPR, CRR
Certified Reporter
23 Certificate No. 50812

24 Prepared for:

25

EXHIBIT
S-27
ADMITTED

1 INDEX TO EXAMINATIONS

2 WITNESS PAGE

3 JASON TODD MOGLER

4 Examination by Ms. Luedtke 5

5

6

7

8 INDEX TO EXHIBITS

NO.	DESCRIPTION	MARKED	IDENTIFIED
Exhibit 1	Subpoena to ERC Compactors LLC	11	12
Exhibit 2	Subpoena to ERC Investments LLC	11	12
Exhibit 3	Subpoena to Tri-Core Companies	11	12
Exhibit 4	Subpoena to Tri-Core Business Development LLC	11	12
Exhibit 5	Affidavits of Custodian of Records	11	12
Exhibit 6	Subpoena to Jason Todd Mogler	14	14
Exhibit 7	Confidential Private Placement Memorandum, C&D Construction Services	16	16
Exhibit 8	CD 1.5 million Master List	17	17
Exhibit 9	Confidential Private Placement Memorandum, ERC Compactors LLC	18	19
Exhibit 10	Business Plan for ERC of Nevada	19	19

NO.	DESCRIPTION	MARKED	IDENTIFIED
Exhibit 11	ERC Compactors 24% Bates ERC C000090 and 91	20	20
Exhibit 12	Confidential Private Placement Memorandum, ERC Investments LLC	20	21
Exhibit 13	Confidential Private Placement Memorandum, Tri-Core Mexico Land Development	22	22
Exhibit 14	Tri-Core Business Development Investor Subscriptions	23	23
Exhibit 15	Confidential Private Placement Memorandum, Tri-Core Companies LLC Bates TRI C007734 - TRI C007788	24	24
Exhibit 16	Confidential Private Placement Memorandum, Tri-Core Companies LLC, Bates TRI C005020 - TRI C005083	25	26
Exhibit 17	Relaxante Investor List	26	26
Exhibit 18	Notaria Publica 99	27	27
Exhibit 19	Confidential Private Placement Memorandum, Bates TRI C001997 - TRI C002049	27	28
Exhibit 20	LAF5 - 5 mill 40%	28	28
Exhibit 21	Confidential Private Placement Memorandum, Bates TRI C007407	29	29
Exhibit 22	Printouts from Arizona Investment Center website, Bates MOGLER-000449 - MOGLER-000481	29	31

1 EXAMINATION UNDER OATH OF JASON TODD MOGLER
2 was taken on the 24th day of August, 2012, commencing at
3 9:00 a.m., at the Arizona Corporation Commission,
4 Securities Division, 1300 West Washington Street,
5 Phoenix, Arizona, before GARY W. HILL, RPR, Certified
6 Reporter No. 50812 for the State of Arizona.
7
8 APPEARANCES:
9
For the Securities Division:
10
Ms. Stacy Luedtke
11 Staff Attorney, Securities Division
1300 West Washington Street, Third Floor
12 Phoenix, Arizona 85007
13
For the Respondent:
14
POLSINELLI SHUGHART, PC
15 By Mr. Zachary Cain
One East Washington Street, Suite 1200
16 Phoenix, Arizona 85004
17
18 Also Present:
19 Ms. Annalisa Weiss, Special Investigator
Mr. Ricardo Gonzales, Forensic Accountant
20
21
22
23
24
25

1 JASON TODD MOGLER,
2 called as a witness herein, having been first duly sworn
3 by the Certified Reporter to speak the truth and nothing
4 but the truth, was examined and testified as follows:
5
6 EXAMINATION
7 BY MS. LUEDTKE:
8 Q. This is part of an inquiry by the Securities
9 Division of the Arizona Corporation Commission in the
10 matter of Jason Mogler, et al, in order to determine if
11 there has been full compliance with the Securities Act of
12 Arizona and/or the Arizona Investment Management Act. The
13 information obtained today may reveal violations of
14 statutes outside of those two Acts.
15 Present, for the record, today is myself, Stacy
16 Luedtke. I'm staff counsel for the Division.
17 If we could go around and have everyone identify
18 themselves for the record.
19 MS. WEISS: Annalisa Weiss, special
20 investigator.
21 MR. GONZALES: Ricardo Gonzales, forensic
22 accountant.
23 MR. CAIN: Zachary Cain, Polsinelli Shughart, on
24 behalf of Jason Mogler.
25 MR. MOGLER: I'm Jason Mogler.

1 BY MS. LUEDTKE:
2 Q. Mr. Mogler, you have the right to refuse to
3 answer any questions if you think that that answer might
4 tend to incriminate you. You have the right to produce
5 any papers that you feel might tend to incriminate you.
6 You don't have the right to refuse to produce corporate
7 papers based on any claim of self-incrimination. As your
8 attorney has stated on the record, you're here today
9 represented by counsel, correct?
10 A. Yes.
11 MS. LUEDTKE: Zach, is it correct that you're
12 also representing the other subpoenaed entities
13 including the Tri-Core entities and ERC that Mr. Mogler
14 has submitted an affidavit for as the custodian of
15 records?
16 MR. CAIN: I think we just represent Mr. Mogler,
17 I think is the way that we've structured it.
18 MS. LUEDTKE: So you don't represent Mr. Mogler
19 in his capacity as an LLC member of the different
20 Tri-Core and ERC entities?
21 MR. CAIN: No, I think we do represent him in
22 that capacity.
23 BY MS. LUEDTKE:
24 Q. Well, to the extent that your attorney is
25 representing you in any capacity along with the other

1 entities that have been subpoenaed in this matter, there
2 is a possibility for a conflict of interest. I just want
3 to make you aware of that, and that is something that you
4 should potentially discuss with your attorney and make
5 sure that that's something that you want to go forward
6 with. And if you would like to take a break and discuss
7 that with him before we go forward, we can do that.
8 MS. LUEDTKE: Because we're kind of being a
9 little wishy-washy here about how the other entities are
10 being represented, and if he is those entities, I just
11 want him to be aware of the potential for conflict of
12 interest.
13 MR. CAIN: For purposes of this examination, we
14 are here representing Jason Mogler individually. We are
15 not here on behalf of the entities.
16 BY MS. LUEDTKE:
17 Q. We have a court reporter here today. He'll go
18 off the record at my direction. If you or your attorney
19 would like to go off the record, just let me know. I'm
20 happy to do that. The one thing that I do ask is if a
21 question is pending, that I get an answer to the question
22 before we go off the record. Okay?
23 A. (Nods head.)
24 Q. The reporter is also going to note every time
25 that you consult with your attorney for the record. It's

1 done just to ensure that there is an accurate record.
2 Since there is a court reporter here, everything
3 that you answer needs to be verbal. A lot of times people
4 like to say uh-huh, huh-uh. That doesn't come down very
5 well on a transcript. So if I ask you was that a yes, was
6 that a no, I'm not intending to be rude. I'm just trying
7 to get a clear transcript. Another thing that a lot of
8 people do is they nod their head, shrug their shoulders,
9 shake their head. Again, that doesn't come down on a
10 transcript. So if I ask you was that a yes, was that a
11 no, again it's just for an accurate record. Okay?
12 A. Yes.
13 Q. If you don't hear a question, you're confused
14 about a question that I ask, just ask me to repeat it. If
15 you don't do that or ask me to rephrase it, I don't get
16 offended in any way, but if you answer it, I'm going to
17 assume that you understood the question. Okay?
18 A. Yes.
19 Q. Are you on any medications or under any type of
20 physical disability that would affect your ability to give
21 testimony here today?
22 A. No.
23 Q. Can you state your full name for the record?
24 A. Jason Todd Mogler.
25 Q. Have you ever used any other name?

1 A. Jason Mogler.
2 Q. I'm talking about aliases or anything like that,
3 a different last name, different first name?
4 A. No, ma'am.
5 Q. Do you have a home address?
6 A. Yes, ma'am.
7 Q. What is your home address?
8 MR. CAIN: There's a question pending. Can I
9 confer with him real quick?
10 MS. LUEDTKE: Go ahead.
11 (The witness conferred with his counsel.)
12 THE WITNESS: My legal address is [redacted]
13 [redacted], Phoenix, Arizona [redacted]
14 BY MS. LUEDTKE:
15 Q. Do you have a home telephone number?
16 A. No.
17 Q. Do you have a cell phone number?
18 A. Yes.
19 Q. What is that?
20 A. [redacted]
21 Q. How long have you lived at the 15th Street
22 address?
23 A. Six years, seven years, maybe more. I've lived
24 in the neighborhood for a while, so --
25 Q. Going back ten years, have you always resided in

1 Phoenix?

2 A. I'm a native.

3 Q. I'm sorry?

4 A. I'm a native.

5 Q. Where are you currently employed, if anywhere?

6 A. On the advice of counsel, I assert the Fifth

7 Amendment.

8 MR. CAIN: Just for purposes of the record, just

9 for ease of the record, my suggestion would be that he

10 just say "Fifth Amendment" in response to the question.

11 That may result in a cleaner transcript, if that's okay

12 with you.

13 BY MS. LUEDTKE:

14 Q. Is that your indication, that when you say Fifth

15 Amendment, that you're asserting your Fifth Amendment

16 privilege from now on in this examination?

17 A. Yes.

18 Q. Mr. Mogler, I'm not authorized to compel you to

19 give evidence or testimony as to what you claim your

20 privilege against self-incrimination, and I have no

21 intention of doing so. I don't have authority to grant

22 you immunity, and I don't intended to do so. Any question

23 I ask hereafter will be with the understanding that if you

24 want to claim your privilege, you need to merely state

25 that you refuse to answer on the grounds that your answer

1 may incriminate you. You're not compelled to answer any
2 further questions if you wish to assert your privilege.
3 If you answer any questions from here on, you'll
4 be doing so voluntarily. Do you understand that?
5 A. Yes.
6 Q. Are you refusing to answer any questions about
7 your background other than giving me your home address and
8 telephone number?
9 A. Fifth Amendment.
10 Q. Do you have a business telephone number?
11 A. Fifth Amendment.
12 Q. Are you a registered broker dealer?
13 A. Fifth Amendment.
14 Q. You're not a registered securities salesman?
15 A. Fifth Amendment.
16 Q. And you're not a registered investment adviser,
17 correct?
18 A. Fifth Amendment.
19 Q. Are you willing to give me your marital status?
20 A. Fifth Amendment.
21 (Exhibit 1, Exhibit 2, Exhibit 3, Exhibit 4, and
22 Exhibit 5 were marked for identification.)
23 BY MS. LUEDTKE:
24 Q. I would like to ask you some questions in your
25 capacity as the custodian of records for the various

1 entities that were subpoenaed. I'm going to show you
2 various documents that I've had marked as exhibits.
3 Showing you what's been previously marked as
4 Exhibits 1 through 4, do you recognize these documents?
5 A. Yes.
6 Q. And I'm going to show you one more document
7 marked as Exhibit 5, and that is a series of documents,
8 four documents. And my initial question is for Exhibits 1
9 through 4. Do you recognize those as the subpoenas for
10 documents that were served on ERC Compactors LLC, ERC
11 Investments LLC, Tri-Core Companies LLC, and Tri-Core
12 Business Development LLC?
13 A. Yes.
14 Q. Are you aware that your attorneys have produced
15 some documents to the Division in response to those four
16 subpoenas?
17 A. Yes.
18 Q. And did you -- with Exhibit 5, those are
19 custodian of records affidavits that you signed as the
20 custodian of records for those four entities; is that
21 correct?
22 A. Yes.
23 Q. And did you authorize your attorneys to produce
24 all the documents that have been produced to the Division
25 in response to the subpoenas?

1 A. Yes.
2 Q. Is your production for the entities referenced in
3 Exhibits 1 through 4, are those productions that you've
4 made, are they complete?
5 (The witness conferred with his counsel.)
6 BY MS. LUEDTKE:
7 Q. For instance, are there any documents that are
8 responsive to the paragraphs in Exhibit A to those
9 subpoenas that have not been produced?
10 A. Uh-huh.
11 Q. They're a complete production?
12 A. Yes.
13 Q. And that is your signature on all of those
14 documents in Exhibit 5 as the custodian of records for the
15 entities?
16 A. Yes.
17 Q. Can you tell me how you went about as the
18 custodian of records for these entities compiling
19 documents to respond to the subpoenas?
20 A. Fifth Amendment.
21 Q. Where are investor documents maintained for each
22 of these entities?
23 A. Fifth Amendment.
24 Q. Each entity maintains a bank account, correct?
25 A. Fifth Amendment.

1 Q. And isn't it true that you have signing authority
2 on the accounts for all of these entities?
3 A. Fifth Amendment.
4 Q. Is there a reason that Tri-Core Business
5 Development didn't produce any internal accounting
6 records?
7 A. Fifth Amendment.
8 Q. What about Tri-Core Companies LLC, they have
9 internal accounting records, too, correct?
10 A. Fifth Amendment.
11 Q. ERC Compactors LLC, do they have internal
12 accounting records?
13 A. Fifth Amendment.
14 Q. And ERC Investments LLC also has internal
15 accounting records, correct?
16 A. Fifth Amendment.
17 Q. Do any of these entities have accountants,
18 outside accountants that are used?
19 A. Fifth Amendment.
20 (Exhibit 6 was marked for identification.)
21 BY MS. LUEDTKE:
22 Q. Showing you another subpoena that's been marked
23 as Exhibit 6, do you recognize that subpoena?
24 A. Yes.
25 Q. That's a subpoena that was personally served on

1 you for documents?
2 A. Yes.
3 Q. Are you aware that your attorneys have produced
4 documents in response to this subpoena to the Division?
5 A. Yes.
6 Q. Did you authorize your attorneys to produce all
7 of those documents that were produced to the Division in
8 response to Exhibit 6?
9 A. Yes.
10 Q. Is the production for Exhibit 6 that has been
11 made through your attorneys, is that production complete?
12 A. Yes, ma'am.
13 Q. What is the Arizona Investment Center?
14 A. Fifth Amendment.
15 Q. Isn't it true that the Arizona Investment Center
16 is used by you and the entities that were subpoenaed to
17 promote the investments?
18 A. Fifth Amendment.
19 Q. Can you tell me who Casimer Polanchek is?
20 A. Fifth Amendment.
21 Q. He sold investments for the entities you
22 advertised on the Arizona Investment Center though,
23 correct?
24 A. Fifth Amendment.
25 Q. And he received commissions?

1 A. Fifth Amendment.
2 Q. Is it true that you handled the day-to-day
3 management for ERC Compactors LLC, ERC Investments LLC,
4 Tri-Core Companies LLC, and Tri-Core Business Development
5 LLC?
6 A. Fifth Amendment.
7 Q. And you control those investor funds in those
8 entities?
9 A. Fifth Amendment.
10 Q. You're in charge of the employees and independent
11 contractors working for those entities?
12 A. Fifth Amendment.
13 Q. I'm going to ask you some specific questions
14 about the investment documents that were produced.
15 (Exhibit 7 was marked for identification.)
16 BY MS. LUEDTKE:
17 Q. I'll show you what's been marked as Exhibit 7.
18 A. Thank you, ma'am.
19 Q. I want to give you time to look at it. I didn't
20 want -- let me know when you're comfortable going forward.
21 A. Okay.
22 Q. Exhibit 7, can you identify what that is?
23 A. Fifth Amendment.
24 Q. This is an offering by C&D Construction that you
25 offered and sold in terms of a promissory note?

1 A. Fifth Amendment.
2 Q. These are the investment documents that were
3 provided to potential and actual investors, correct?
4 A. Fifth Amendment.
5 Q. Funds were mailed care of the Arizona Investment
6 Center in Scottsdale?
7 A. Fifth Amendment.
8 Q. And investors made checks and funds payable to
9 Tri-Core Business Development LLC in Scottsdale, correct?
10 A. Fifth Amendment.
11 Q. Are you willing to explain why that arrangement
12 was made between C&D Construction and Tri-Core Business
13 Development LLC?
14 A. Fifth Amendment.
15 (Exhibit 8 was marked for identification.)
16 BY MS. LUEDTKE:
17 Q. I'll show you another document that's been marked
18 as Exhibit 8. It's a series of four pages. The Bates on
19 the first two are -- I'm referring to the number that's
20 Bates labeled at the bottom of the document. It's TRI
21 BD000865 to 866. And because I had difficulty reading
22 Column L in the document that was produced -- this was a
23 document that was produced by your attorneys. Because I
24 had difficulty reading Column L, I asked them to produce
25 it in its native form, and that's how I got the second two

1 pages, so they should be identical. Do you recognize
2 Exhibit 8?
3 A. Fifth Amendment.
4 Q. This is an investor sheet showing investors and
5 the funds invested in the C&D PPM at Exhibit 7, correct?
6 A. Fifth Amendment.
7 Q. There's also a salesperson column that shows the
8 person that offered and sold the investment in this PPM?
9 When I say PPM, I mean Private Placement Memorandum, for
10 the record.
11 A. Fifth Amendment.
12 Q. Isn't it true that this was advertised on the
13 radio, this offering?
14 A. Fifth Amendment.
15 Q. And you signed these PPMs with a power of
16 attorney for Peter Salazar?
17 A. Fifth Amendment.
18 Q. In terms of the offering reflected in Exhibit 7,
19 do you intend to assert your Fifth Amendment privilege
20 with regard to all questions asked of you regarding this
21 investment?
22 A. Fifth Amendment.
23 Q. Yes?
24 A. Fifth Amendment.
25 (Exhibit 9 was marked for identification.)

1 BY MS. LUEDTKE:
2 Q. Okay. I'll show you what has been marked as
3 Exhibit 9.
4 A. Thank you, ma'am.
5 Q. Can you identify Exhibit 9 for the record? If
6 you need more time, just let me know.
7 A. Fifth Amendment.
8 Q. Exhibit 9 is an investment of promissory notes
9 for ERC Compactors LLC, correct?
10 A. Fifth Amendment.
11 Q. And you offered and sold this investment of
12 promissory notes for ERC Compactors LLC?
13 A. Fifth Amendment.
14 Q. These documents were provided to potential and
15 actual investors; isn't that correct?
16 A. Fifth Amendment.
17 (Exhibit 10 was marked for identification.)
18 BY MS. LUEDTKE:
19 Q. I'll show you what has been marked as Exhibit 10.
20 This is a business plan that was provided to potential and
21 actual investors with the investment documents for
22 Exhibit 9, correct?
23 A. Fifth Amendment.
24 Q. Do you intend to assert your Fifth Amendment
25 privilege for all questions asked regarding this Private

1 Placement in Exhibit 9?
2 A. Fifth Amendment.
3 Q. You are the sole manager for ERC Compactors;
4 isn't that correct?
5 A. Fifth Amendment.
6 (Exhibit 11 was marked for identification.)
7 BY MS. LUEDTKE:
8 Q. I'll show you what has been marked as Exhibit 11.
9 If you look at the bottom, for the record, it's a document
10 that was produced by your attorneys with the Bates label
11 ERC C000090 to 91. Do you recognize this document?
12 A. Fifth Amendment.
13 Q. Isn't it true that this is an investor sheet
14 showing investors and funds invested in the ERC Compactors
15 August 11, 2011 private placement?
16 A. Fifth Amendment.
17 Q. Isn't it also true that investors were provided
18 with no means of actually securing their investment in
19 this particular private placement?
20 A. Fifth Amendment.
21 (Exhibit 12 was marked for identification.)
22 BY MS. LUEDTKE:
23 Q. I'm showing you what's been marked as Exhibit 12.
24 You want a short break?
25 A. Huh-uh.

1 Q. Do you recognize Exhibit 12?
2 A. Fifth Amendment.
3 Q. Isn't it true that you offered and sold this
4 investment of promissory notes for ERC Investments LLC
5 reflected in Exhibit 12?
6 A. Fifth Amendment.
7 Q. And these were the documents that were provided
8 to potential and actual investors, correct?
9 A. Fifth Amendment.
10 Q. You're the sole manager for ERC Investments LLC,
11 correct?
12 A. Fifth Amendment.
13 Q. And investors were not provided with any means of
14 actually securing their investment in Exhibit 12, correct?
15 A. Fifth Amendment.
16 Q. Does ERC Investments LLC have any investor lists
17 that show investors in this private placement?
18 A. Fifth Amendment.
19 Q. Does ERC investments LLC have any documents that
20 reflect executed investor documents in this private
21 placement?
22 A. Fifth Amendment.
23 Q. Is it correct that you will assert your Fifth
24 Amendment privilege to any and all questions that I ask
25 you regarding Exhibit 12?

1 A. Fifth Amendment.
2 (Exhibit 13 was marked for identification.)
3 BY MS. LUEDTKE:
4 Q. I'll show you what has been marked as Exhibit 13.
5 Do you recognize Exhibit 13?
6 A. Fifth Amendment.
7 Q. Isn't it correct that you offered and sold this
8 investment of promissory notes for Tri-Core Mexico Land
9 Development LLC?
10 A. Fifth Amendment.
11 Q. And these are investment documents that were
12 provided to potential and actual investors, correct?
13 A. Fifth Amendment.
14 Q. And isn't it true this is the Lot 5 Mexico
15 investment?
16 A. Fifth Amendment.
17 Q. If you go to the Bates label at ACC000187 in
18 Exhibit 13, isn't it true that you signed this investment
19 document as the principal of Tri-Core Mexico Land
20 Development LLC?
21 A. Fifth Amendment.
22 Q. Investors made their checks payable and funds
23 directed to Tri-Core Business Development LLC in
24 Scottsdale, correct?
25 A. Fifth Amendment.

1 Q. Are you willing to explain why that process was
2 set in place between Tri-Core Mexico Land Development LLC
3 and Tri-Core Business Development LLC in terms of investor
4 funds?
5 A. Fifth Amendment.
6 Q. Does Tri-Core Business Development LLC have any
7 executed versions of this Private Placement Memorandum in
8 terms of executed by investors and someone from Tri-Core
9 Mexico as reflected in Exhibit 13?
10 A. Fifth Amendment.
11 (Exhibit 14 was marked for identification.)
12 BY MS. LUEDTKE:
13 Q. Showing you what has been marked as Exhibit 14.
14 For the record, these are documents that were produced by
15 your attorneys, and it is MOGLER 008855 to 8856; and
16 again, the attachments were provided to the Division in
17 native format and have been printed out.
18 Do you recognize Exhibit 14?
19 A. Fifth Amendment.
20 Q. There are various investor lists attached to the
21 e-mail in Exhibit 14, correct?
22 A. Fifth Amendment.
23 Q. There are pages that indicate Lot 5 investors;
24 isn't that true?
25 A. Fifth Amendment.

1 Q. And those Lot 5 investors are investors in the
2 Private Placement Memorandum that we already marked as
3 Exhibit 13?
4 A. Fifth Amendment.
5 Q. Isn't it true that Tri-Core Mexico Land
6 Development LLC doesn't hold title to Lot 5 in Mexico?
7 A. Fifth Amendment.
8 Q. And investors in the Private Placement Memorandum
9 in Exhibit 13, they've been provided with no means of
10 securing their investment, correct?
11 A. Fifth Amendment.
12 Q. Would it be correct that you will invoke your
13 Fifth Amendment privilege to any questions asked of you
14 regarding Exhibits 13 and 14?
15 A. Fifth Amendment.
16 (Exhibit 15 was marked for identification.)
17 BY MS. LUEDTKE:
18 Q. I'll show you what's been marked Exhibit 15. Do
19 you recognize Exhibit 15?
20 A. Fifth Amendment.
21 Q. Isn't it true that you offered and sold this
22 investment of promissory notes for Tri-Core Companies LLC
23 in a February 1, 2008, Private Placement Memorandum?
24 A. Fifth Amendment.
25 Q. Isn't it true that these are the investment

1 documents that were provided to potential and actual
2 investors?
3 A. Fifth Amendment.
4 Q. You're the sole manager for Tri-Core Companies,
5 correct?
6 A. Fifth Amendment.
7 Q. And this is also the Lot 5 investment; isn't that
8 true?
9 A. Fifth Amendment.
10 Q. When we looked at Exhibit 14, the e-mail with the
11 investor lists attached to it, those e-mails also reflect
12 investors in the Exhibit 15 private placement; isn't that
13 true?
14 A. Fifth Amendment.
15 Q. And the investors in Exhibit 15 were provided
16 with no means of actually securing their investment; isn't
17 that true?
18 A. Fifth Amendment.
19 Q. Would you be asserting your Fifth Amendment
20 privilege for any and all questions asked of you regarding
21 that exhibit?
22 A. Fifth Amendment.
23 (Exhibit 16 was marked for identification.)
24 BY MS. LUEDTKE:
25 Q. I'll show you what's been marked as Exhibit 16.

1 Can you identify Exhibit 16 for the record?
2 A. Fifth Amendment.
3 Q. Isn't it true that you offered and sold this
4 investment of promissory notes for Tri-Core Companies LLC
5 in this March 1, 2008, Private Placement Memorandum?
6 A. Fifth Amendment.
7 Q. And these are the investment documents that were
8 provided to potential and actual investors, correct?
9 A. Fifth Amendment.
10 Q. And this investment is known as the Lot 47
11 Relaxante Mexico Investment; isn't that true?
12 A. Fifth Amendment.
13 (Exhibit 17 was marked for identification.)
14 BY MS. LUEDTKE:
15 Q. I'll show you what's been marked as Exhibit 17
16 for the record. Isn't it true this is the investor sheet
17 that shows investors and the funds invested in the Private
18 Placement Memorandum that was marked as Exhibit 16?
19 A. Fifth Amendment.
20 Q. Again, investors were not provided with any means
21 of securing their investment in this Private Placement
22 Memorandum marked as Exhibit 16; isn't that true?
23 A. Fifth Amendment.
24 Q. Tri-Core Companies LLC in fact owns no land in
25 Mexico, does it?

1 A. Fifth Amendment.
2 (Exhibit 18 was marked for identification.)
3 BY MS. LUEDTKE:
4 Q. I'll show you what's been marked as Exhibit 18.
5 For the record, Exhibit 18 is MOGLER 000405 to 422. Isn't
6 it true that this is a document that you produced that
7 actually shows that Phoenix Premium Developers owns Lot
8 47?
9 A. Fifth Amendment.
10 Q. Isn't it true that investor funds for Lot 47 and
11 for the Private Placement Memorandum that we looked at for
12 Lot 47, that those investor funds, or at least a portion
13 of those, were used in another unrelated domestic
14 investment without their knowledge or approval?
15 A. Fifth Amendment.
16 (Exhibit 19 was marked for identification.)
17 BY MS. LUEDTKE:
18 Q. Showing you what has been marked as Exhibit 19.
19 A. Thank you, ma'am.
20 Q. Can you identify Exhibit 19 for the record?
21 A. Fifth Amendment.
22 Q. I did forget to ask you for the previous Private
23 Placement Memorandum that we looked at, the March 1, 2008,
24 Tri-Core Companies Private Placement, is it correct that
25 you would be asserting your Fifth Amendment privilege for

1 any and all questions that I ask you regarding that
2 investment?
3 A. Fifth Amendment.
4 Q. Going back to Exhibit 19, isn't it true that you
5 offered and sold this investment of promissory notes for
6 Tri-Core Companies LLC in a June 1, 2010, private
7 placement?
8 A. Fifth Amendment.
9 Q. And Exhibit 19 are the investment documents that
10 were provided to potential and actual investors; isn't
11 that true?
12 A. Fifth Amendment.
13 (Exhibit 20 was marked for identification.)
14 BY MS. LUEDTKE:
15 Q. I'll show you what's been marked as Exhibit 20.
16 A. Thank you, ma'am.
17 Q. Exhibit 20 is an investor sheet showing investors
18 and funds invested in the Tri-Core Companies June 1, 2010,
19 offering, correct?
20 A. Fifth Amendment.
21 Q. Isn't it true that investors were provided with
22 no means of securing their investment in this Private
23 Placement Memorandum?
24 A. Fifth Amendment.
25 MS. LUEDTKE: Let's take a short break.

1 (Recessed from 9:44 to 9:45 a.m.)
2 (Exhibit 21 and Exhibit 22 were marked for
3 identification.)
4 BY MS. LUEDTKE:
5 Q. Showing you what's been marked as Exhibit 21.
6 Again, before we move on to 21, is it correct that any and
7 all questions that I would ask you about Exhibits 19 and
8 20, you would assert your Fifth Amendment privilege for?
9 A. Fifth Amendment.
10 Q. Moving on to Exhibit 21, do you recognize this
11 document?
12 A. Fifth Amendment.
13 Q. Isn't it true you offered and sold this
14 investment of promissory notes for Tri-Core Companies LLC
15 in a June 3, 2010, Private Placement Memorandum?
16 A. Fifth Amendment.
17 Q. And Exhibit 21 is the investment documents that
18 were provided to potential and actual investors; isn't
19 that true?
20 A. Fifth Amendment.
21 Q. Is there a reason that Tri-Core Companies has
22 only identified one investor in this offering?
23 A. Fifth Amendment.
24 Q. Does Tri-Core Companies have a list of actual
25 investors in this offering reflected in Exhibit 21?

1 A. Fifth Amendment.
2 Q. Is it correct that you would assert your Fifth
3 Amendment privilege to refuse to answer any questions in
4 connection with Exhibit 21?
5 A. Fifth Amendment.
6 Q. Isn't it true that the investments for ERC
7 Compactors LLC, ERC Investments LLC, Tri-Core Companies
8 LLC, and Tri-Core Business Development LLC, that all of
9 these investments were advertised on Arizona Investment
10 Center's website at www.ArizonaInvestmentCenter.com?
11 A. Fifth Amendment.
12 Q. Isn't it true that these entities paid the
13 Arizona Investment Center for this service?
14 A. Fifth Amendment.
15 Q. The investment documents that we've looked at and
16 marked as exhibits today, isn't it true that there were
17 web-based seminars for investors for these investments?
18 A. Fifth Amendment.
19 Q. Isn't it also true that these investments were
20 advertised on news radio programs?
21 A. Fifth Amendment.
22 Q. And they were also advertised on something called
23 the Investment Roadshow?
24 A. Fifth Amendment.
25 Q. Can you tell me who Brian Buckley is?

1 A. Fifth Amendment.
2 Q. Isn't it true that Mr. Buckley has also sold
3 promissory notes to investors in the Private Placement
4 Memoranda that we've looked at here today?
5 A. Fifth Amendment.
6 Q. And Mr. Buckley was also paid a Commission for
7 that; isn't that true?
8 A. Fifth Amendment.
9 Q. And the same with Nicole Kordosky?
10 A. Fifth Amendment.
11 Q. You're in charge of the contents of the website
12 at ArizonaInvestmentCenter.com; isn't that correct?
13 A. Fifth Amendment.
14 Q. I'll show you what's been marked as Exhibit 22.
15 For the record, Exhibit 22 is MOGLER 000449 to 481. These
16 are printouts of the ArizonaInvestmentCenter.com website
17 that advertised the investments that we've discussed
18 today; isn't that correct?
19 A. Fifth Amendment.
20 Q. Isn't it also true that the Relaxante Lot 47
21 investment was advertised on the
22 ArizonaInvestmentCenter.com website and TriCoreWorld.com
23 website?
24 A. Fifth Amendment.
25 Q. And that the Mexican land investments were also

1 advertised on MexicoIsHot.com?
2 A. Fifth Amendment.
3 Q. Isn't it true that there were also on-line
4 seminars for the various Mexico land investments?
5 A. Fifth Amendment.
6 MS. LUEDTKE: You guys have anything?
7 MS. WEISS: No.
8 MS. LUEDTKE: Okay, we're done.
9 THE WITNESS: Thank you for your time.
10 (The examination under oath concluded at 9:51 a.m.)
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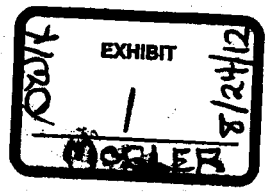
1 STATE OF ARIZONA)
) ss.
2 COUNTY OF MARICOPA)
3
4 BE IT REMEMBERED that the foregoing
5 examination under oath was taken by me, GARY W. HILL,
6 Certified Reporter No. 50812 for the State of Arizona;
7 that the witness before testifying was duly sworn by me
8 to testify to the whole truth and nothing but the truth;
9 that the questions propounded by counsel and the answers
10 of the witness thereto were taken down by me in
11 shorthand and thereafter transcribed into typewriting
12 under my direction, and that the foregoing pages of
13 typewritten matter contain a full, true, and accurate
14 transcript of all proceedings and testimony had and
15 adduced upon the taking of said examination under oath,
16 all to the best of my skill and ability.
17 I FURTHER CERTIFY that I am not related to nor
18 employed by any of the parties hereto, and have no
19 interest in the outcome.
20 DATED at Phoenix, Arizona, this 6th day of
21 September, 2012.
22
23
24 GARY W. HILL, RPR, CRR
Certificate No. 50812
25



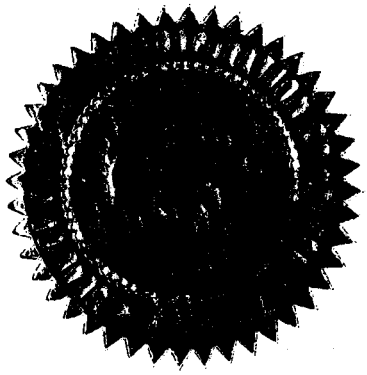
SUBPOENA

SECURITIES DIVISION
ARIZONA CORPORATION COMMISSION

TO: **Custodian of Records**
ERC Compactors, LLC
8880 E. Chaparral Rd., Suite 270
Scottsdale, AZ 85250

In the matter of
Jason Todd Mogler, file number 8837
involving possible violations of the Securities Act
and/or Investment Management Act of Arizona

PURSUANT TO A.R.S. § 44-1823 AND A.R.S. § 44-3133, YOU ARE HEREBY REQUIRED to appear before **Annalisa Weiss** of the Securities Division of the Arizona Corporation Commission at 1300 West Washington, Third Floor, Phoenix, Arizona 85007, on the **27th of April, 2012 at 10 o'clock AM**, to PRODUCE THE DOCUMENTS SPECIFIED IN EXHIBIT "A", which is attached and incorporated by reference.



The seal of the Arizona Corporation Commission is affixed hereto, and the undersigned, a member of said Arizona Corporation Commission, or an officer designated by it, has set her hand at Phoenix, Arizona this 27th day of March, 2012.

Julie Coleman
Chief Counsel of Enforcement
Securities Division

Information and documents obtained by the Securities Division in the course of an investigation are confidential, unless made a matter of public record. The Securities Division may disclose the information or documents to a county attorney, the attorney general, a United States Attorney, or to law enforcement or regulatory officials to be used in any administrative, civil, or criminal proceeding. You may, in accordance with the rights guaranteed to you by the Fifth Amendment of the Constitution of the United States, refuse to give any information that might establish a direct link in a chain of evidence leading to your criminal conviction.

Persons with a disability may request a reasonable accommodation such as a sign language interpreter, as well as request this document in an alternative format, by contacting Shaylin A. Bernal, Executive Assistant to the Executive Director, voice phone number (602) 542-3931, e-mail sabernal@azcc.gov. Requests should be made as early as possible to allow time to arrange the accommodation.

Pursuant to A.R.S. § 44-1825 and A.R.S. § 44-3134, failure to comply with this subpoena may result in the application for a finding of contempt.

Pursuant to A.A.C. R14-4-304, any person required to appear at a formal interview may be represented by legal counsel.

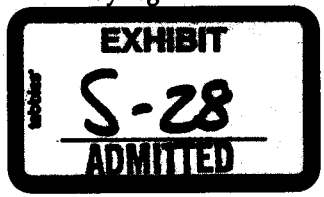


Exhibit "A"

For the purpose of the requests below, ERC COMPACTORS LLC, an Arizona limited liability company, shall be referred to as "ERC-C."

For purposes of the requests below, the ARIZONA INVESTMENT CENTER (d.b.a./a.k.a. www.arizonainvestmentcenter.com) may be referred to as "AIC."

From January 1, 2011, to the present, provide the following documents, records and information, whether stored on electronic media or otherwise:

1. ERC-C's partnership and membership agreements, bylaws, articles of organization, and operating agreements, partner, membership or subscription agreements, and any and all related attachments and amendments to these documents.

2. Documents and records relating to the ERC-C's pre-organization, post-organization or corporate meetings, officer, director, shareholder, partner, manager or member meetings including proposed or adopted minutes, resolutions and agendas.

3. Documents and records regarding the names, addresses, telephone numbers and email addresses of the ERC-C and AIC's past and present owners, officers, directors, shareholders, partners, managers, members and investment or securities salesman, brokers or dealers.

4. Names, street, telephone numbers and email addresses of persons and entities (the "Investor(s)") who have been offered, sold or issued investments of any kind by ERC-C, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, including, without limitation, promissory notes, notes, "Unit[s]," stock, real estate, limited liability company membership interests and any other types of equity or non-equity investments issued by or relating to ERC-C and/or AIC (collectively the "Investments").

5. The principal investment amounts and dates of said Investments.

6. Copies of all letters, emails, faxes and other types of written communications, correspondence, messages or "Contact Us" website forms/messages exchanged by and between each potential or actual Investor, ERC-C, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, including, without limitation, all of the communications submitted via or through the website at www.arizonainvestmentcenter.com.

7. Copies of all executed or unexecuted versions of all "Promissory Note (Unit[s])," notes, contracts, agreements, operating agreements, checks, wire transfers, memorandums, private placement or offering memorandum documents, prospectuses or any other documents or records that memorialize the terms and conditions of any offered, purchased, issued, transferred or amended Investments.

8. Copies of all Investment related advertising materials, and web or Internet content published and/or distributed by ERC-C, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, including, without limitation, all versions of pages published on the AIC website at www.arizonainvestmentcenter.com, and on social websites such as Facebook or Twitter.

9. Statements for any and all financial or bank accounts, whether open or closed, owned or controlled by ERC-C, and AIC, and the: (a) the name of the bank, financial, brokerage, retirement, or depository institution and address of the branch at which the account is located; (b) the name of the account holder(s), and the number of each account; (c) the names of all signatories, authorized persons and/or beneficiaries on each account; and (d) documents supporting all deposits, withdrawals, purchases, trades or sales made from or pursuant to the accounts.

10. The amounts and dates of any interest, earnings, distributions, dividends, debt payments, rescissions, refunds, or any other form of returns, profits or payments paid to each Investor, whether momentary or otherwise.

11. An accounting and all documents relating to how ERC-C, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, receipted and disbursed all Investment money including, without limitation, records of all compensation, salaries, bonuses, debt payments, credit withdrawals or advances, distributions, draws, loans, asset purchases or sales, lease executions, expense reimbursements, or any other compensation and money transfers, whether monetary or otherwise.

12. All of the ERC-C's accounting records and books of original entry, whether audited or unaudited, including but not limited to, cash receipts journal, cash disbursements journal, sales journals, general journal, subsidiary journals, general ledger, ledgers, and chart of accounts.

13. All of ERC-C's state and federal tax returns, including any related forms, correspondence or amendments thereto.

14. Documents or records submitted by ERC-C, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, for the purpose of compliance, reporting, or affirmatively seeking exemptions from registration with any state or federal securities, investment adviser or regulatory agencies or organizations.

15. A list of ERC-C, and AIC's professional licenses, registrations or certifications, related correspondence, and documents regarding all discipline or complaints relating to the same, including those relating to any of the persons or entities identified in, or listed in response to paragraph 3 above.

16. All lists of prospective Investors, including sales lead lists, telephonic calling lists, demographic lists, and any other source of potential investor names and contact information, whether drafted by, purchased by, or obtained for the benefit of ERC-C, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above.

17. All lists of persons who attended any public, private or in-home "webinar['s]," seminars, classes, conferences, or meetings held or sponsored by or on behalf of ERC-C, AIC, and any of their affiliates or agents, and any of the persons or entities identified in, or listed in response to paragraph 3 above relating to the Investments.

18. All documents regarding any security or collateral pledged, provided or perfected by ERC-C, the COMPANIES, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, in relation to the Investments and/or on behalf of investors including, without limitation, those relating to "commodities such as locomotives" or real estate.

SUBPOENA

SECURITIES DIVISION
ARIZONA CORPORATION COMMISSION

EXHIBIT 2 MOGLER

TO: **Custodian of Records**
ERC Investments, LLC
8880 E. Chaparral Rd., Suite 270
Scottsdale, AZ 85250

In the matter of
Jason Todd Mogler, file number 8837
involving possible violations of the Securities Act
and/or Investment Management Act of Arizona

PURSUANT TO A.R.S. § 44-1823 AND A.R.S. § 44-3133, YOU ARE HEREBY REQUIRED to appear before **Annalisa Weiss** of the Securities Division of the Arizona Corporation Commission at 1300 West Washington, Third Floor, Phoenix, Arizona 85007, on the **27th of April, 2012 at 10 o'clock AM**, to PRODUCE THE DOCUMENTS SPECIFIED IN EXHIBIT "A", which is attached and incorporated by reference.

The seal of the Arizona Corporation Commission is affixed hereto, and the undersigned, a member of said Arizona Corporation Commission, or an officer designated by it, has set her hand at Phoenix, Arizona this 27th day of March, 2012.

Julie Coleman
Chief Counsel of Enforcement
Securities Division

Information and documents obtained by the Securities Division in the course of an investigation are confidential, unless made a matter of public record. The Securities Division may disclose the information or documents to a county attorney, the attorney general, a United States Attorney, or to law enforcement or regulatory officials to be used in any administrative, civil, or criminal proceeding. You may, in accordance with the rights guaranteed to you by the Fifth Amendment of the Constitution of the United States, refuse to give any information that might establish a direct link in a chain of evidence leading to your criminal conviction.

Persons with a disability may request a reasonable accommodation such as a sign language interpreter, as well as request this document in an alternative format, by contacting Shaylin A. Bernal, Executive Assistant to the Executive Director, voice phone number (602) 542-3931, e-mail sabernal@azcc.gov. Requests should be made as early as possible to allow time to arrange the accommodation.

Pursuant to A.R.S. § 44-1825 and A.R.S. § 44-3134, failure to comply with this subpoena may result in the application for a finding of contempt.

Pursuant to A.A.C. R14-4-304, any person required to appear at a formal interview may be represented by legal counsel.

EXHIBIT S-29 ADMITTED

Exhibit "A"

For the purpose of the requests below, ERC INVESTMENTS, LLC, an Arizona limited liability company, shall be referred to as "ERC."

For purposes of the requests below, the ARIZONA INVESTMENT CENTER (d.b.a./a.k.a. www.arizonainvestmentcenter.com) may be referred to as "AIC."

From January 1, 2011, to the present, provide the following documents, records and information, whether stored on electronic media or otherwise:

1. ERC's partnership and membership agreements, bylaws, articles of organization, and operating agreements, partner, membership or subscription agreements, and any and all related attachments and amendments to these documents.

2. Documents and records relating to the ERC's pre-organization, post-organization or corporate meetings, officer, director, shareholder, partner, manager or member meetings including proposed or adopted minutes, resolutions and agendas.

3. Documents and records regarding the names, addresses, telephone numbers and email addresses of the ERC and AIC's past and present owners, officers, directors, shareholders, partners, managers, members and investment or securities salesman, brokers or dealers.

4. Names, street, telephone numbers and email addresses of persons and entities (the "Investor(s)") who have been offered, sold or issued investments of any kind by ERC, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, including, without limitation, promissory notes, notes, "Unit[s]," stock, real estate, limited liability company membership interests and any other types of equity or non-equity investments issued by or relating to ERC and/or AIC (collectively the "Investments").

5. The principal investment amounts and dates of said Investments.

6. Copies of all letters, emails, faxes and other types of written communications, correspondence, messages or "Contact Us" website forms/messages exchanged by and between each potential or actual Investor, ERC, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, including, without limitation, all of the communications submitted via or through the website at www.arizonainvestmentcenter.com.

7. Copies of all executed or unexecuted versions of all "Promissory Note (Unit[s])," notes, contracts, agreements, operating agreements, checks, wire transfers, memorandums, private placement or offering memorandum documents, prospectuses or any other documents or records that memorialize the terms and conditions of any offered, purchased, issued, transferred or amended Investments.

8. Copies of all Investment related advertising materials, and web or Internet content published and/or distributed by ERC, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, including, without limitation, all versions of pages published on the AIC website at www.arizonainvestmentcenter.com, and on social websites such as Facebook or Twitter.

9. Statements for any and all financial or bank accounts, whether open or closed, owned or controlled by ERC, and AIC, and the: (a) the name of the bank, financial, brokerage, retirement, or depository institution and address of the branch at which the account is located; (b) the name of the account holder(s), and the number of each account; (c) the names of all signatories, authorized persons and/or beneficiaries on each account; and (d) documents supporting all deposits, withdrawals, purchases, trades or sales made from or pursuant to the accounts.

10. The amounts and dates of any interest, earnings, distributions, dividends, debt payments, rescissions, refunds, or any other form of returns, profits or payments paid to each Investor, whether momentary or otherwise.

11. An accounting and all documents relating to how ERC, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, receipted and disbursed all Investment money including, without limitation, records of all compensation, salaries, bonuses, debt payments, credit withdrawals or advances, distributions, draws, loans, asset purchases or sales, lease executions, expense reimbursements, or any other compensation and money transfers, whether monetary or otherwise.

12. All of the ERC's accounting records and books of original entry, whether audited or unaudited, including but not limited to, cash receipts journal, cash disbursements journal, sales journals, general journal, subsidiary journals, general ledger, ledgers, and chart of accounts.

13. All of ERC's state and federal tax returns, including any related forms, correspondence or amendments thereto.

14. Documents or records submitted by ERC, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, for the purpose of compliance, reporting, or affirmatively seeking exemptions from registration with any state or federal securities, investment adviser or regulatory agencies or organizations.

15. A list of ERC, and AIC's professional licenses, registrations or certifications, related correspondence, and documents regarding all discipline or complaints relating to the same, including those relating to any of the persons or entities identified in, or listed in response to paragraph 3 above.

16. All lists of prospective Investors, including sales lead lists, telephonic calling lists, demographic lists, and any other source of potential investor names and contact information, whether drafted by, purchased by, or obtained for the benefit of ERC, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above.

17. All lists of persons who attended any public, private or in-home "webinar['s]," seminars, classes, conferences, or meetings held or sponsored by or on behalf of ERC, AIC, and any of their affiliates or agents, and any of the persons or entities identified in, or listed in response to paragraph 3 above relating to the Investments.

18. All documents regarding any security or collateral pledged, provided or perfected by ERC, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, in relation to the Investments and/or on behalf of investors including, without limitation, those relating to "commodities such as locomotives" or real estate.

SUBPOENA

SECURITIES DIVISION
ARIZONA CORPORATION COMMISSION

EXHIBIT 3 MOGLER

TO: **Custodian of Records**
Tri-Core Companies, LLC
8840 E. Chaparral Rd., Suite 150
Scottsdale, AZ 85250

In the matter of
Jason Todd Mogler, file number 8837
involving possible violations of the Securities Act
and/or Investment Management Act of Arizona

PURSUANT TO A.R.S. § 44-1823 AND A.R.S. § 44-3133, YOU ARE HEREBY REQUIRED to appear before **Annalisa Weiss** of the Securities Division of the Arizona Corporation Commission at 1300 West Washington, Third Floor, Phoenix, Arizona 85007, on the **27th of April, 2012 at 10 o'clock AM**, to PRODUCE THE DOCUMENTS SPECIFIED IN EXHIBIT "A", which is attached and incorporated by reference.

The seal of the Arizona Corporation Commission is affixed hereto, and the undersigned, a member of said Arizona Corporation Commission, or an officer designated by it, has set her hand at Phoenix, Arizona this 27th day of March, 2012.

Julie Coleman
Chief Counsel of Enforcement
Securities Division

Information and documents obtained by the Securities Division in the course of an investigation are confidential, unless made a matter of public record. The Securities Division may disclose the information or documents to a county attorney, the attorney general, a United States Attorney, or to law enforcement or regulatory officials to be used in any administrative, civil, or criminal proceeding. You may, in accordance with the rights guaranteed to you by the Fifth Amendment of the Constitution of the United States, refuse to give any information that might establish a direct link in a chain of evidence leading to your criminal conviction.

Persons with a disability may request a reasonable accommodation such as a sign language interpreter, as well as request this document in an alternative format, by contacting Shaylin A. Bernal, Executive Assistant to the Executive Director, voice phone number (602) 542-3931, e-mail sabernal@azcc.gov. Requests should be made as early as possible to allow time to arrange the accommodation.

Pursuant to A.R.S. § 44-1825 and A.R.S. § 44-3134, failure to comply with this subpoena may result in the application for a finding of contempt.

Pursuant to A.A.C. R14-4-304, any person required to appear at a formal interview may be represented by legal counsel.

EXHIBIT S-30 ADMITTED

Exhibit "A"

For the purpose of the requests below, TRI-CORE COMPANIES LLC, an Arizona limited liability company, shall be referred to as "TCC."

For purposes of the requests below, the ARIZONA INVESTMENT CENTER (d.b.a./a.k.a. www.arizonainvestmentcenter.com) may be referred to as "AIC."

From January 1, 2007, to the present, provide the following documents, records and information, whether stored on electronic media or otherwise:

1. TCC's partnership and membership agreements, bylaws, articles of organization, and operating agreements, partner, membership or subscription agreements, and any and all related attachments and amendments to these documents.

2. Documents and records relating to the TCC's pre-organization, post-organization or corporate meetings, officer, director, shareholder, partner, manager or member meetings including proposed or adopted minutes, resolutions and agendas.

3. Documents and records regarding the names, addresses, telephone numbers and email addresses of the TCC and AIC's past and present owners, officers, directors, shareholders, partners, managers, members and investment or securities salesman, brokers or dealers.

4. Names, street, telephone numbers and email addresses of persons and entities (the "Investor(s)") who have been offered, sold or issued investments of any kind by TCC, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, including, without limitation, promissory notes, notes, "Unit[s]," stock, real estate, limited liability company membership interests and any other types of equity or non-equity investments issued by or relating to TCC and/or AIC (collectively the "Investments").

5. The principal investment amounts and dates of said Investments.

6. Copies of all letters, emails, faxes and other types of written communications, correspondence, messages or "Contact Us" website forms/messages exchanged by and between each potential or actual Investor, TCC, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, including, without limitation, all of the communications submitted via or through the website at www.arizonainvestmentcenter.com.

7. Copies of all executed or unexecuted versions of all "Promissory Note (Unit[s])," notes, contracts, agreements, operating agreements, checks, wire transfers, memorandums, private placement or offering memorandum documents, prospectuses or any other documents or records that memorialize the terms and conditions of any offered, purchased, issued, transferred or amended Investments.

8. Copies of all Investment related advertising materials, and web or Internet content published and/or distributed by TCC, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, including, without limitation, all versions of pages published on the AIC website at www.arizonainvestmentcenter.com, and on social websites such as Facebook or Twitter.

9. Statements for any and all financial or bank accounts, whether open or closed, owned or controlled by TCC, and AIC, and the: (a) the name of the bank, financial, brokerage, retirement, or depository institution and address of the branch at which the account is located; (b) the name of the account holder(s), and the number of each account; (c) the names of all signatories, authorized persons and/or beneficiaries on each account; and (d) documents supporting all deposits, withdrawals, purchases, trades or sales made from or pursuant to the accounts.

10. The amounts and dates of any interest, earnings, distributions, dividends, debt payments, rescissions, refunds, or any other form of returns, profits or payments paid to each Investor, whether momentary or otherwise.

11. An accounting and all documents relating to how TCC, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, receipted and disbursed all Investment money including, without limitation, records of all compensation, salaries, bonuses, debt payments, credit withdrawals or advances, distributions, draws, loans, asset purchases or sales, lease executions, expense reimbursements, or any other compensation and money transfers, whether monetary or otherwise.

12. All of the TCC's accounting records and books of original entry, whether audited or unaudited, including but not limited to, cash receipts journal, cash disbursements journal, sales journals, general journal, subsidiary journals, general ledger, ledgers, and chart of accounts.

13. All of TCC's state and federal tax returns, including any related forms, correspondence or amendments thereto.

14. Documents or records submitted by TCC, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, for the purpose of compliance, reporting, or affirmatively seeking exemptions from registration with any state or federal securities, investment adviser or regulatory agencies or organizations.

15. A list of TCC, and AIC's professional licenses, registrations or certifications, related correspondence, and documents regarding all discipline or complaints relating to the same, including those relating to any of the persons or entities identified in, or listed in response to paragraph 3 above.

16. All lists of prospective Investors, including sales lead lists, telephonic calling lists, demographic lists, and any other source of potential investor names and contact information, whether drafted by, purchased by, or obtained for the benefit of TCC, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above.

17. All lists of persons who attended any public, private or in-home "webinar['s]," seminars, classes, conferences, or meetings held or sponsored by or on behalf of TCC, AIC, and any of their affiliates or agents, and any of the persons or entities identified in, or listed in response to paragraph 3 above relating to the Investments.

18. All documents regarding any security or collateral pledged, provided or perfected by TCC, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, in relation to the Investments and/or on behalf of investors including, without limitation, those relating to "commodities such as locomotives" or real estate.

SUBPOENA

SECURITIES DIVISION
ARIZONA CORPORATION COMMISSION

EXHIBIT 4 MOGLER 8/24/12

TO: **Custodian of Records**
Tri-Core Business Development, LLC
8840 E. Chaparral Rd., Suite 150
Scottsdale, AZ 85250

In the matter of
Jason Todd Mogler, file #8337
involving possible violations of the Securities Act
and/or Investment Management Act of Arizona

PURSUANT TO A.R.S. § 44-1823 AND A.R.S. § 44-3133, YOU ARE HEREBY REQUIRED to appear before **Annalisa Weiss** of the Securities Division of the Arizona Corporation Commission at 1300 West Washington, Third Floor, Phoenix, Arizona 85007, on the **23rd of May, 2012 at 10 o'clock AM**, to PRODUCE THE DOCUMENTS SPECIFIED IN EXHIBIT "A", which is attached and incorporated by reference.

The seal of the Arizona Corporation Commission is affixed hereto, and the undersigned, a member of said Arizona Corporation Commission, or an officer designated by it, has set her hand at Phoenix, Arizona this 9h day of May, 2012.

Julie Coleman
Chief Counsel of Enforcement
Securities Division

Information and documents obtained by the Securities Division in the course of an investigation are confidential, unless made a matter of public record. The Securities Division may disclose the information or documents to a county attorney, the attorney general, a United States Attorney, or to law enforcement or regulatory officials to be used in any administrative, civil, or criminal proceeding. You may, in accordance with the rights guaranteed to you by the Fifth Amendment of the Constitution of the United States, refuse to give any information that might establish a direct link in a chain of evidence leading to your criminal conviction.

Persons with a disability may request a reasonable accommodation such as a sign language interpreter, as well as request this document in an alternative format, by contacting Shaylin A. Bernal, Executive Assistant to the Executive Director, voice phone number (602) 542-3931, e-mail sabernal@azcc.gov. Requests should be made as early as possible to allow time to arrange the accommodation.

Pursuant to A.R.S. § 44-1825 and A.R.S. § 44-3134, failure to comply with this subpoena may result in the application for a finding of contempt.

Pursuant to A.A.C. R14-4-304, any person required to appear at a formal interview may be represented by legal counsel.

EXHIBIT S-31 ADMITTED

Exhibit "A"

For the purpose of the requests below, TRI-CORE BUSINESS DEVELOPMENT LLC, an Arizona limited liability company, and its predecessors and successors in interest shall be referred to as "TCBD."

For purposes of the requests below, the ARIZONA INVESTMENT CENTER (d.b.a./a.k.a. www.arizonainvestmentcenter.com) may be referred to as "AIC."

From January 1, 2007, to the present, provide the following documents, records and information, whether stored on electronic media or otherwise:

1. TCBD's partnership and membership agreements, bylaws, articles of organization, and operating agreements, partner, membership or subscription agreements, and any and all related attachments and amendments to these documents;

2. Documents and records relating to the TCBD's pre-organization, post-organization or corporate meetings, officer, director, shareholder, partner, manager or member meetings including proposed or adopted minutes, resolutions and agendas;

3. Documents and records regarding the names, addresses, telephone numbers and email addresses of the TCBD and AIC's past and present owners, officers, directors, shareholders, partners, managers, members and investment or securities salesman, brokers or dealers;

4. Names, street, telephone numbers and email addresses of persons and entities (the "Investor(s)") who have been offered, sold or issued investments of any kind by TCBD, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, including, without limitation, promissory notes, notes, "Unit[s]," stock, real estate, limited liability company membership interests and any other types of equity or non-equity investments issued by or relating to TCBD and/or AIC (collectively the "Investments");

5. The principal investment amounts and dates of said Investments;

6. Copies of all letters, emails, faxes and other types of written communications, correspondence, messages or "Contact Us" website forms/messages exchanged by and between each potential or actual Investor, TCBD, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, including, without limitation, all of the communications submitted via or through the website at www.arizonainvestmentcenter.com;

14. Documents or records submitted by TCBD, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, for the purpose of compliance, reporting, or affirmatively seeking exemptions from registration with any state or federal securities, investment adviser or regulatory agencies or organizations;

15. A list of TCBD, and AIC's professional licenses, registrations or certifications, related correspondence, and documents regarding all discipline or complaints relating to the same, including those relating to any of the persons or entities identified in, or listed in response to paragraph 3 above;

16. All lists of prospective Investors, including sales lead lists, telephonic calling lists, demographic lists, and any other source of potential investor names and contact information, whether drafted by, purchased by, or obtained for the benefit of TCBD, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above;

17. All lists of persons who attended any public, private or in-home "webinar[s]," seminars, classes, conferences, or meetings held or sponsored by or on behalf of TCBD, AIC, and any of their affiliates or agents, and any of the persons or entities identified in, or listed in response to paragraph 3 above relating to the Investments; and

18. All documents regarding any security or collateral pledged, provided or perfected by TCBD, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, in relation to the Investments and/or on behalf of investors including, without limitation, those relating to "commodities such as locomotives" or real estate.

AFFIDAVIT OF CUSTODIAN OF RECORDS

STATE OF AZ)
) ss.
County of Maricopa)

The undersigned hereby declares, under oath, that the following statements are true:

1. I am over the age of eighteen, have personal knowledge of the facts set forth below, and am competent to testify.

2. I am the duly authorized Custodian of Records of Tri-Core Companies, LLC.

3. I have the authority to certify said records.

4. The records submitted herewith are true copies of all records under my possession or control responsive to the Subpoena directed to the Custodian of Records of the entity identified in paragraph 2 above.

5. The records were prepared or obtained by personnel or representatives of the entity or persons acting under the control of personnel or representatives of the entity identified in paragraph 2 above in the ordinary course of business at or near the time of the act, condition, or event in said records.

6. The records are kept in the course of regularly conducted business pursuant to the regular practice of the entity identified in paragraph 2 above.

Custodian of Records

SUBSCRIBED and SWORN to before me this 25 day of July, 2012, by Jason T. Mogler.

My Commission Expires:
Aug. 1, 2013

NOTARY PUBLIC

2828674.1

(seal)

OFFICIAL SEAL
RACHEL TRUAX
#215111
Notary Public - State of Arizona
MARICOPA COUNTY
My comm. expires August 1, 2013

EXHIBIT
S-32
ADMITTED

EXHIBIT
5
MOGLER
2/14/18

AFFIDAVIT OF CUSTODIAN OF RECORDS

STATE OF AZ)
) ss.
County of Maricopa)

The undersigned hereby declares, under oath, that the following statements are true:

1. I am over the age of eighteen, have personal knowledge of the facts set forth below, and am competent to testify.

2. I am the duly authorized Custodian of Records of Tri-Core Business Development, LLC.

3. I have the authority to certify said records.

4. The records submitted herewith are true copies of all records under my possession or control responsive to the Subpoena directed to the Custodian of Records of the entity identified in paragraph 2 above.

5. The records were prepared or obtained by personnel or representatives of the entity or persons acting under the control of personnel or representatives of the entity identified in paragraph 2 above in the ordinary course of business at or near the time of the act, condition, or event in said records.

6. The records are kept in the course of regularly conducted business pursuant to the regular practice of the entity identified in paragraph 2 above.

Custodian of Records

SUBSCRIBED and SWORN to before me this 25 day of July, 2012, by Jason T. Mogler.

My Commission Expires:
Aug. 1, 2013

Rachel Truax
NOTARY PUBLIC

2828693.1

(seal)

OFFICIAL SEAL
RACHEL TRUAX
#215111
Notary Public - State of Arizona
MARICOPA COUNTY
My comm. expires August 1, 2013

AFFIDAVIT OF CUSTODIAN OF RECORDS

STATE OF Arizona)
) ss.
County of Maricopa)

The undersigned hereby declares, under oath, that the following statements are true:

1. I am over the age of eighteen, have personal knowledge of the facts set forth below, and am competent to testify.

2. I am the duly authorized Custodian of Records of ERC Compactors, LLC.

3. I have the authority to certify said records.

4. The records submitted herewith are true copies of all records under my possession or control responsive to the Subpoena directed to the Custodian of Records of the entity identified in paragraph 2 above.

5. The records were prepared or obtained by personnel or representatives of the entity or persons acting under the control of personnel or representatives of the entity identified in paragraph 2 above in the ordinary course of business at or near the time of the act, condition, or event in said records.

6. The records are kept in the course of regularly conducted business pursuant to the regular practice of the entity identified in paragraph 2 above.

Custodian of Records

SUBSCRIBED and SWORN to before me this 31st day of July, 2012, by Jason Todd Mogler.

My Commission Expires:
March 8 2015

NOTARY PUBLIC

2828695.1

(seal)

DIANA GIMON
Notary Public - Arizona
Maricopa County
My Commission Expires
March 8, 2015

AFFIDAVIT OF CUSTODIAN OF RECORDS

STATE OF AZ)
) ss.
County of Maricopa)

The undersigned hereby declares, under oath, that the following statements are true:

1. I am over the age of eighteen, have personal knowledge of the facts set forth below, and am competent to testify.

2. I am the duly authorized Custodian of Records of ERC Investments, LLC.

3. I have the authority to certify said records.

4. The records submitted herewith are true copies of all records under my possession or control responsive to the Subpoena directed to the Custodian of Records of the entity identified in paragraph 2 above.

5. The records were prepared or obtained by personnel or representatives of the entity or persons acting under the control of personnel or representatives of the entity identified in paragraph 2 above in the ordinary course of business at or near the time of the act, condition, or event in said records.

6. The records are kept in the course of regularly conducted business pursuant to the regular practice of the entity identified in paragraph 2 above.

Custodian of Records

SUBSCRIBED and SWORN to before me this 25 day of July, 2012, by Jason T Moglen.

My Commission Expires:
Aug. 1, 2013

Rachel Truax
NOTARY PUBLIC

2828697.1

(seal)

OFFICIAL SEAL
RACHEL TRUAX
#215111
Notary Public - State of Arizona
MARICOPA COUNTY
My comm. expires August 1, 2013

SUBPOENA

SECURITIES DIVISION
ARIZONA CORPORATION COMMISSION

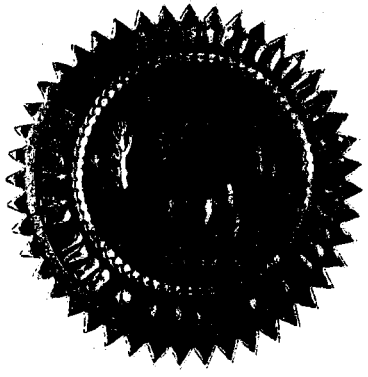
EXHIBIT 6 MOGLER 8/24/12

EXHIBIT S.33 ADMITTED

TO: Jason Todd Mogler
[redacted]
[redacted] AZ [redacted]

In the matter of
Jason Todd Mogler, file number 8837
involving possible violations of the Securities Act
and/or Investment Management Act of Arizona

PURSUANT TO A.R.S. § 44-1823 AND A.R.S. § 44-3133, YOU ARE HEREBY REQUIRED to appear before **Annalisa Weiss** of the Securities Division of the Arizona Corporation Commission at 1300 West Washington, Third Floor, Phoenix, Arizona 85007, on the **27th of April, 2012 at 10 o'clock AM**, to PRODUCE THE DOCUMENTS SPECIFIED IN EXHIBIT "A", which is attached and incorporated by reference.



The seal of the Arizona Corporation Commission is affixed hereto, and the undersigned, a member of said Arizona Corporation Commission, or an officer designated by it, has set her hand at Phoenix, Arizona this 27th day of March, 2012.

Julie Coleman
Chief Counsel of Enforcement
Securities Division

Information and documents obtained by the Securities Division in the course of an investigation are confidential, unless made a matter of public record. The Securities Division may disclose the information or documents to a county attorney, the attorney general, a United States Attorney, or to law enforcement or regulatory officials to be used in any administrative, civil, or criminal proceeding. You may, in accordance with the rights guaranteed to you by the Fifth Amendment of the Constitution of the United States, refuse to give any information that might establish a direct link in a chain of evidence leading to your criminal conviction.

Persons with a disability may request a reasonable accommodation such as a sign language interpreter, as well as request this document in an alternative format, by contacting Shaylin A. Bernal, Executive Assistant to the Executive Director, voice phone number (602) 542-3931, e-mail sabernal@azcc.gov. Requests should be made as early as possible to allow time to arrange the accommodation.

Pursuant to A.R.S. § 44-1825 and A.R.S. § 44-3134, failure to comply with this subpoena may result in the application for a finding of contempt.

Pursuant to A.A.C. R14-4-304, any person required to appear at a formal interview may be represented by legal counsel.

AFFIDAVIT OF SERVICE (INDIVIDUAL) AFFIDAVIT OF SERVICE (BUSINESS ENTITY)

Exhibit "A"

For the purpose of the requests below, JASON TODD MOGLER will be referred to as "YOU" or "YOUR."

For the purpose of the requests below:

(A) ERC INVESTMENTS, LLC, an Arizona limited liability;
(B) ERC COMPACTORS LLC, an Arizona limited liability company; and
(C) TRI-CORE COMPANIES LLC, an Arizona limited liability company,

shall be collectively referred to as the "COMPANIES."

For purposes of the requests below, the ARIZONA INVESTMENT CENTER (d.b.a./a.k.a. www.arizonainvestmentcenter.com) may be referred to as "AIC."

From January 1, 2007, to the present, provide the following documents, records and information, whether stored on electronic media or otherwise:

1. The COMPANIES' partnership and membership agreements, bylaws, articles of organization, and operating agreements, partner, membership or subscription agreements, and any and all related attachments and amendments to these documents.

2. Documents and records relating to the COMPANIES' pre-organization, post-organization or corporate meetings, officer, director, shareholder, partner, manager or member meetings including proposed or adopted minutes, resolutions and agendas.

3. Documents and records regarding the names, addresses, telephone numbers and email addresses of the COMPANIES and AIC's past and present owners, officers, directors, shareholders, partners, managers, members and investment or securities salesman, brokers or dealers.

4. Names, street, telephone numbers and email addresses of persons and entities (the "Investor(s)") who have been offered, sold or issued investments of any kind by YOU, the COMPANIES, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, including, without limitation, promissory notes, notes, "Unit[s]," real estate, stock, limited liability company membership interests and any other types of equity or non-equity investments issued by or relating to the COMPANIES and/or AIC (collectively the "Investments").

5. The principal investment amounts and dates of said Investments.

6. Copies of all letters, emails, faxes and other types of written communications, correspondence, messages or "Contact Us" website forms/messages exchanged by and between each potential or actual Investor, YOU, the COMPANIES, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, including, without limitation, all of the communications submitted via or through the website at www.arizonainvestmentcenter.com.

7. Copies of all executed or unexecuted versions of all "Promissory Note (Unit)"s, contracts, agreements, operating agreements, checks, wire transfers, memorandums, private placement or offering memorandum documents, prospectuses or any other documents or records that memorialize the terms and conditions of any offered, purchased, issued, transferred or amended Investments.

8. Copies of all Investment related advertising materials, and web or Internet content published by YOU, the COMPANIES, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, including, without limitation, all versions of pages published on the AIC website at www.arizonainvestmentcenter.com, and on social websites such as Facebook or Twitter.

9. Statements for any and all financial or bank accounts, whether open or closed, owned or controlled by YOU, the COMPANIES, and AIC, and the: (a) the name of the bank, financial, brokerage, retirement, or depository institution and address of the branch at which the account is located; (b) the name of the account holder(s), and the number of each account; (c) the names of all signatories, authorized persons and/or beneficiaries on each account; and (d) documents supporting all deposits, withdrawals, purchases, trades or sales made from or pursuant to the accounts.

10. The amounts and dates of any interest, earnings, distributions, dividends, debt payments, rescissions, refunds, or any other form of returns, profits or payments paid to each Investor, whether momentary or otherwise.

11. An accounting and all documents relating to how YOU, the COMPANIES, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, receipted and disbursed all Investment money including, without limitation, records of all compensation, salaries, bonuses, debt payments, credit withdrawals or advances, distributions, draws, loans, asset purchases or sales, lease executions, expense reimbursements, or any other compensation and money transfers, whether monetary or otherwise.

12. All of the COMPANIES and AIC's accounting records and books of original entry, whether audited or unaudited, including but not limited to, cash receipts journal, cash disbursements journal, sales journals, general journal, subsidiary journals, general ledger, ledgers, and chart of accounts.

13. All of the COMPANIES' state and federal tax returns, including any related forms, correspondence or amendments thereto.

14. Documents or records submitted by YOU, the COMPANIES, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, for the purpose of compliance, reporting, or affirmatively seeking exemptions from registration with any state or federal securities, investment adviser or regulatory agencies or organizations.

15. A list of YOUR, the COMPANIES, and AIC's professional licenses, registrations or certifications, related correspondence, and documents regarding all discipline or complaints relating to the same, including those relating to any of the persons or entities identified in, or listed in response to paragraph 3 above.

16. All lists of prospective Investors, including sales lead lists, telephonic calling lists, demographic lists, and any other source of potential investor names and contact information, whether drafted by, purchased by, or obtained for the benefit of YOU, the COMPANIES, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above.

17. All lists of persons who attended any public, private or in-home "webinar['s]," seminars, classes, conferences, or meetings held or sponsored by or on behalf of YOU, the COMPANIES, AIC, and any of their affiliates or agents, and any of the persons or entities identified in, or listed in response to paragraph 3 above relating to the Investments.

18. All documents regarding any security or collateral pledged, provided or perfected by YOU, the COMPANIES, AIC, and any of the persons or entities identified in, or listed in response to paragraph 3 above, in relation to the Investments and/or on behalf of investors including, without limitation, those relating to "commodities such as locomotives" or real estate.

Memorandum# Charles M. Sanders

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

C & D CONSTRUCTION SERVICES INC.
A Nevada Corporation

$1,500,000

$25,000 per Promissory Note (Unit)
MINIMUM PURCHASE - 1 Promissory Note
24% Annual Rate of Return, Paid monthly
Maturity Date: 24 months
Redemption at Maturity - $25,000 per Unit

C & D Construction Services Inc. a Nevada Corporation (hereinafter referred to as the "COMPANY"), is offering by means of this Confidential Private Placement Memorandum a maximum of Sixty (60) secured Promissory Notes ("Notes") at an offering price of Twenty- Five Thousand ($25,000) Dollars per Note, for a maximum total of One Million Five Hundred Thousand Dollars ($1,500,000), to qualified investors who meet the Investor Suitability Requirements set forth herein (see "INVESTOR SUITABILITY REQUIREMENTS"). Each Investor must agree to purchase the Notes, as a lender to the Company, for investment purposes only, and execute a Subscription Agreement in the form contained in the accompanying Subscription Booklet (see "TERMS OF THE OFFERING").

THESE SECURITIES ARE SPECULATIVE AND INVESTMENT IN THE NOTES INVOLVES A DEGREE OF RISK (SEE "RISK FACTORS")

	Offering Price	Selling Commissions	Proceeds to Company
Per Unit	$25,000	$2,500	$22,500
Maximum Units	$1,500,000	$150,000	$1,350,000

C & D CONSTRUCTION SERVICES INC.
130 West Owens Avenue
North Las Vegas, Nevada 89030
Telephone: (702) 880-1299

The date of this Private Placement Memorandum is October 1, 2010

EXHIBIT S-34 ADMITTED

EXHIBIT 7 MOGLER 8/24/12

TABLE OF CONTENTS

IMPORTANT NOTICES II

DISCLAIMERS II

1. SUMMARY OF THE OFFERING 4

2. THE COMPANY 4

2.1 OPERATIONS 4

3. MANAGEMENT 5

3.1 DIRECTORS AND EXECUTIVE OFFICERS 5

4. TERMS OF THE OFFERING 6

4.1 GENERAL TERMS OF THE OFFERING 6
4.2 OFFERING AMOUNT HOLDING ACCOUNT 6
4.3 NONTRANSFERABILITY OF NOTES 6
4.4 CLOSING OF THE OFFERING 6

5. PLAN OF DISTRIBUTION 7

5.1 OFFERING OF NOTES 7
5.2 PAYMENTS TO BROKER DEALERS OR INVESTMENT ADVISORS 7

6. DESCRIPTION OF NOTES 8

6.1 NOTES 8
6.2 SECURITY FOR PAYMENT OF THE NOTES 8
6.3 REPORTS TO NOTEHOLDERS 8

7. USE OF PROCEEDS 8

8. CAPITALIZATION STATEMENT 9

8.1 CAPITALIZATION PRIOR TO AND AFTER THE OFFERING 9

9. MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS 10

9.1 RESULTS OF OPERATIONS 10
9.2 LIQUIDITY AND CAPITAL RESOURCES 10

10. CERTAIN TRANSACTIONS 10

10.1 NEVADA CORPORATION 10
10.2 PRIVATE OFFERING OF NOTES 10

11. FIDUCIARY RESPONSIBILITIES OF THE DIRECTORS AND OFFICERS OF THE COMPANY 11

11.1 GENERAL 11
11.2 INDEMNIFICATION 11

12. RISK FACTORS 11

12.1 FORMATION OF THE COMPANY 11
12.2 CONTROL BY COMPANY 12
12.3 RELIANCE ON THE COMPANY FOR MANAGEMENT 12
12.4 LIMITED TRANSFERABILITY OF THE NOTES 12
12.5 REGULATIONS 12

12.6 SPOT PRICING 12
12.7 FORCE MAJEURE 12

13. PRINCIPAL SHAREHOLDERS 13

14. HOW TO INVEST 13

15. INVESTOR SUITABILITY REQUIREMENTS 14

15.1 INTRODUCTION 14
15.2 GENERAL SUITABILITY 14
15.3 NONACCREDITED INVESTORS 14
15.4 ACCREDITED INVESTORS 15
15.5 ACCEPTANCE OF SUBSCRIPTION AGREEMENT BY THE COMPANY 16

16. LITIGATION 16

17. ADDITIONAL INFORMATION 17

18. FORECASTS OF FUTURE OPERATING RESULTS 17

19. GLOSSARY OF TERMS 17

20. ACKNOWLEDGEMENT 19

EXHIBITS:

EXHIBIT A: SUBSCRIPTION AGREEMENT 20
EXHIBIT B: PROMISSORY NOTE 36
EXHIBIT C: INVESTOR QUESTIONNAIRE 40

IMPORTANT NOTICES

This Confidential Private Placement Offering Memorandum ("Memorandum") is submitted to you on a confidential basis solely for the purpose of evaluating the specific transaction described herein. This information shall not be photocopied, reproduced or distributed to others without the prior written consent of C & D Construction Services Inc. (the "Company"). If the recipient determines not to purchase any of the Notes offered hereby, it will promptly return all material received in connection herewith without retaining any copies.

DISCLAIMERS

THE NOTES OFFERED HEREBY IN THIS OFFERING MEMORANDUM HAVE NOT BEEN REGISTERED WITH, OR APPROVED, BY THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION, NOR HAVE SUCH NOTES OR THIS MEMORANDUM BEEN FILED WITH OR REVIEWED BY THE ATTORNEY GENERAL OF ANY STATE OR THE SECURITIES REGULATORY AUTHORITY OF ANY STATE. THIS OFFERING IS BASED ON THE EXEMPTION FROM SUCH REGISTRATION AS SET FORTH IN §4(2) AND RULE 506 OF REGULATION D OF THE SECURITIES ACT OF 1933, AS AMENDED.

THE INVESTMENT DESCRIBED IN THIS MEMORANDUM INVOLVES RISKS, AND IS OFFERED ONLY TO INDIVIDUALS WHO CAN AFFORD TO ASSUME SUCH RISK FOR AN INDEFINITE PERIOD OF TIME AND WHO AGREE TO PURCHASE THE NOTES ONLY FOR INVESTMENT PURPOSES AND NOT WITH A VIEW TOWARD THE TRANSFER, RESALE, EXCHANGE OR FURTHER DISTRIBUTION THEREOF. THERE WILL BE NO

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PUBLIC MARKET FOR THE NOTES ISSUED PURSUANT TO THIS OFFERING MEMORANDUM. THE RESALE OF THE NOTES IS LIMITED BY FEDERAL AND STATE SECURITIES LAWS AND IT IS THEREFORE RECOMMENDED THAT EACH POTENTIAL INVESTOR SEEK COUNSEL SHOULD THEY DESIRE MORE INFORMATION.

THE PRICE OF THE NOTES AS DESCRIBED IN THIS OFFERING MEMORANDUM HAS BEEN ARBITRARILY DETERMINED BY THE SPONSORS OF THIS INVESTMENT, AND EACH PROSPECTIVE INVESTOR SHOULD MAKE AN INDEPENDENT EVALUATION OF THE FAIRNESS OF SUCH PRICE UNDER ALL THE CIRCUMSTANCES AS DESCRIBED IN THE ATTACHED OFFERING MEMORANDUM.

NO PERSON IS AUTHORIZED TO GIVE ANY INFORMATION OR MAKE ANY REPRESENTATION IN CONNECTION WITH THIS MEMORANDUM, EXCEPT SUCH INFORMATION AS IS CONTAINED OR REFERENCED IN THIS MEMORANDUM. ONLY INFORMATION OR REPRESENTATIONS CONTAINED OR REFERENCED HEREIN MAY BE RELIED UPON AS HAVING BEEN MADE BY THE COMPANY. PROSPECTIVE INVESTORS WHO HAVE QUESTIONS CONCERNING THE TERMS AND CONDITIONS OF THIS PRIVATE OFFERING MEMORANDUM OR WHO DESIRE ADDITIONAL INFORMATION OR DOCUMENTATION TO VERIFY THE INFORMATION CONTAINED HEREIN SHOULD CONTACT THE COMPANY. PROJECTIONS OR FORECASTS CONTAINED IN THIS PRIVATE OFFERING MEMORANDUM, OR OTHER MATERIALS, MUST BE VIEWED ONLY AS ESTIMATES. ALTHOUGH ANY PROJECTIONS CONTAINED IN THIS MEMORANDUM ARE BASED UPON ASSUMPTIONS WHICH THE COMPANY BELIEVES TO BE REASONABLE, THE ACTUAL PERFORMANCE OF THE COMPANY MAY DEPEND UPON FACTORS BEYOND THE CONTROL OF THE COMPANY. NO ASSURANCE CAN BE GIVEN THAT THE COMPANY'S ACTUAL PERFORMANCE WILL MATCH ITS INTENDED RESULTS.

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1. SUMMARY OF THE OFFERING

THE FOLLOWING SUMMARY IS QUALIFIED IN ITS ENTIRETY BY MORE DETAILED INFORMATION THAT MAY APPEAR ELSEWHERE IN THIS PRIVATE PLACEMENT MEMORANDUM. EACH PROSPECTIVE INVESTOR IS URGED TO READ THIS PRIVATE OFFERING MEMORANDUM IN ITS ENTIRETY.

C & D CONSTRUCTION SERVICES INC. (the "Company") was formed on April 26, 2000 as a Nevada Corporation. The Company is in the business of rubbish and waste recycling.

The Securities offered are Sixty (60) Notes issued by the Company at Twenty Five Thousand ($25,000) Dollars per Note, payable in cash at the time of subscription (see "Exhibit "B" for copy of Promissory Note). The minimum purchase is one (1) Note. The Notes have an annual rate of return of twenty-four (24%) percent interest, payable monthly, due on the 1st of each month, with a maturity date of twenty-four (24) months from the Commencement Date of each Note. Initial odd days of interest due will be included in the 1st check. The Notes offered pursuant to this Private Placement Memorandum will be secured by property located In Nevada and California as referenced in section 6.2.

None of the Notes are convertible to common stock, or other type of equity, in the Company. The Principal may be prepaid, at the sole discretion of the Company, without a prepayment penalty. This offering will commence on October 1, 2010, and will terminate no later than September 30, 2011, unless extended by the Company (see "TERMS OF THE OFFERING").

The gross proceeds of the offering will be a maximum of One Million Five Hundred Thousand ($1,500,000) Dollars. The use of the proceeds is to create the company structure for the purchase and start up requirements for a recycling center located in Apex, Las Vegas, Nevada. This covers such items as site planning, legal, accounting, marketing plan, business plan, franchise development and all other steps needed in the formation of this company as described herein (see "USE OF PROCEEDS").

2. THE COMPANY

C & D CONSTRUCTION SERVICES INC. (the "Company") was formed on April 26, 2000 as a Nevada Corporation. At the date of this offering Twenty Five Million (25,000,000) Shares of the Company's voting Common Stock were authorized, issued and outstanding. The Company is in the business of waste management and recycling.

2.1 OPERATIONS

A recycling plant is a facility which processes materials for recycling. Recycling plants may be attached to landfills to streamline the waste management process, or they may be independent facilities. The goods handled at a recycling plant are quite varied, depending on regional demand for specific materials, and the capacity of the plant itself.

Recycling is a complex process, which starts with a consumer dropping a recyclable object or container into a designated recycling bin. Once that object reaches a plant, it is dumped onto a conveyor with numerous other items for sorting. Sorted goods are divided by type, so that like can be recycled with like. After sorting, the goods are usually cleaned, so that they are ready for the recycling process.

Melting, shredding, and pulping are all used to prepare things for recycling. Glass tends to be chipped and then melted so that it can be made into new glass objects, although some recycling plants also offer bottle reclamation, in which bottles are sterilized for reuse. Shredding is used to package plastic, metal, and paper for processing, while pulping is used to convert paper products into slurry which can be made into paper all over again.

Once objects have been broken down at a recycling plant, they can be made into products from recycled goods.

3. MANAGEMENT

3.1 DIRECTORS AND EXECUTIVE OFFICERS

The success of the company is dependent upon the services and expertise of existing management. At the present time, Peter A. Salazar Jr., is actively involved in the management of the Company.

Peter A. Salazar Jr. resume:

Bachelor in Environmental Science - 2000

2000- Founder of C&D Construction Services Inc - Construction Clean Up Company

2001- Co-Founder with Brother Luis Salazar of Starwood Lumber Products - Dimensional Lumber Products

2002 - Expanded C&D Construction Services Inc - Roll Off Division

2003 - Founder of Liberty Salvage Materials - Recycling Division of C&D Construction Services Inc.

2008 - 2010 - Nevada Recyclers Association - President

2009 - Liberty Salvage Materials - Environmental Business Journal - Achievement Award

The management team may be further developed and expanded with qualified and experienced executives, professionals and consultants, as the Company matures and grows.

4. TERMS OF THE OFFERING

4.1 GENERAL TERMS OF THE OFFERING

This Private Offering Memorandum is offering a maximum of Sixty (60) Notes at Twenty Five Thousand ($25,000) Dollars per Note, for a maximum of One Million Five Hundred Thousand ($1,500,000) Dollars to a select group of Investors who satisfy the Investor Suitability Requirements (see "**INVESTOR SUITABILITY REQUIREMENTS**"). The Company will have the authority to sell fractional Notes at its sole discretion.

4.2 OFFERING AMOUNT - HOLDING ACCOUNT

The Company has established an account with Wells Fargo, into which the offering proceeds will be placed. There is no minimum offering amount established. After the Notes are sold, all proceeds from the sale of Notes will be delivered directly to the Company.

4.3 NONTRANSFERABILITY OF NOTES

The Notes have not been registered with the Securities and Exchange Commission under the Securities Act of 1933, as amended (the "Securities Act"), and are being offered in reliance upon an exemption under §4(2) and Rule 506 of Regulation D of the Securities Act, as amended, and rules and regulations hereunder. The Notes have not been registered under the securities laws of any state and will be offered pursuant to an exemption from registration in each state. A purchaser may transfer or dispose of the Note only if such Notes are subsequently registered under the Securities Act, or if an exemption from registration is available, and pursuant to an opinion of counsel acceptable to the Company and its counsel to the effect that the Notes may be transferred without violation of the registration requirements of the Securities Act or any other securities laws.

4.4 CLOSING OF THE OFFERING

The Notes are offered and closed only when a properly completed Subscription Agreement (**Exhibit A**); Note (**Exhibit B**), and Investor Questionnaire (**Exhibit C**) are submitted by the investing Subscriber or his/her Investor Representatives and are received and accepted by the Company. The Subscription Agreement as submitted by an investing Subscriber or his/her Investor Representatives shall be binding once the Company signs the Subscription Agreement, Note and the funds delivered by the potential Investor to the Company with the Subscription Agreement has been cleared by the financial institution in which they are deposited by the Company. The Notes will be delivered to qualified Investors upon acceptance of their subscriptions. All funds collected from investing Subscribers will be deposited in a designated account under the control of the

Company. Investors subscribing to the Notes may not withdraw or revoke their subscriptions at any time prior to acceptance by the Company, except as provided by certain state laws, or if more than thirty (30) days have passed after receipt of the Subscription Agreement by the Company without the Company accepting the Investor's funds and delivering all applicable documents to such Investor. The proceeds of this Offering will be used only for the purpose set forth in this Private Offering Memorandum (see **"USE OF PROCEEDS"**).

The Company may close in whole or in part or terminate this Offering under any of the following conditions:

1. Upon reaching the maximum offering amount of One Million Five Hundred Thousand ($1,500,000) Dollars.

2. Notwithstanding the above, this offer shall terminate one (1) year from the date of this Private Placement Memorandum; or on such later date not exceeding thirty (30) days thereafter to which the Company, in its sole discretion, may extend this Offering.

5. PLAN OF DISTRIBUTION

5.1 OFFERING OF NOTES

The Notes will be offered to prospective lenders by Officers and Directors of the Company and qualified licensed personnel, pursuant to State and Federal security rules and regulations. This Offering is made solely through this Private Placement Memorandum and without any form of general solicitation or advertising. The Company and its Officers and Directors or other authorized personnel will use their best efforts during the Offering period to find eligible Investors who desire to subscribe to the Notes in the Company. These Notes are offered on a "best efforts" basis, and there is no assurance that any or all of the Notes will be closed. The Company has the authorization to offer fractional Notes at its sole discretion. The Offering period will begin as of the date of this private Offering Memorandum and will close upon the happening of such occurrences as defined herein (see **"TERMS OF THE OFFERING"**).

5.2 PAYMENTS TO BROKER DEALERS OR INVESTMENT ADVISORS

The Company has the power to pay fees or commissions to qualified Broker Dealers, Registered Investment Advisors or any other person qualified under other applicable federal and state security laws.

6. DESCRIPTION OF NOTES

6.1 NOTES

The Company is offering Sixty (60) Notes of the Company to potential investors at Twenty Five Thousand ($25,000) Dollars per Note, payable in cash at the time of the subscription. The minimum purchase is one (1) note. The Notes will have an annual rate of return of twenty four (24%) percent simple interest over the term thereof, with a maturity date of twenty-four (24) months from the Commencement Date of each Note. Interest shall be paid monthly, due on the 1st of each month, and will be based on the outstanding principal balance. All principal shall be paid at maturity. Initial odd days of interest due will be included in the 1st check. Principal may be prepaid at the sole discretion of the Company, without a prepayment penalty. The Notes will be issued in the form attached hereto and incorporated herein by reference as though set forth in full herein as **Exhibit B**.

6.2 SECURITY FOR PAYMENT OF THE NOTES

The Notes being offered by the Company in this Private Placement Offering are secured by real estate in Nevada and California. The investors are in 1st lien position and the properties are free and clear.

6.3 REPORTS TO NOTEHOLDERS

The Company, will furnish annual unaudited reports to its Note holders ninety (90) days after its fiscal year. The Company may issue other interim reports to its Note holders as it deems appropriate. The Company's fiscal year will end on December 31st of each year.

7. USE OF PROCEEDS

The gross proceeds of the Offering will be a maximum of One Million Five Hundred Thousand ($1,500,000) Dollars. The table below sets forth the use of proceeds for the maximum offering amounts.

Sources

	Maximum Amount	Percent of Proceeds
Proceeds From Sale of Notes	$1,500,000	100%
Offering Expenses (1)	$ 5,000	0.003%
Commissions (2)	$ 150,000	10.000%
Total Offering Expenses & Fees	$ 155,000	10.003%
Net Offering Proceeds (3)	$1,345,000	89.667%
Total Application of Proceeds	$1,500,000	100%

Footnotes:

(1) Includes estimated memorandum preparation, filing, printing, legal, accounting and other fees and expenses related to the Offering.

(2) This Offering is being sold by the officers and directors of the Company, who will not receive any compensation for their efforts. No sales fees or commissions will be paid to such officers or directors. Notes may be sold by registered brokers or dealers who are members of the NASD and who enter into a Participating Dealer Agreement with the Company. Such brokers or dealers may receive commissions up to ten percent (10%) of the price of the Notes sold.

(3) Net offering proceeds available for the formation of the new entity. This covers such items as site planning, legal, accounting, marketing plan, business plan, franchise development and all other steps needed in the formation of this company.

8. CAPITALIZATION STATEMENT

8.1 CAPITALIZATION PRIOR TO AND AFTER THE OFFERING

The following table summarizes the capitalization of the Company prior to, and as adjusted to reflect, the issuance and sale of the maximum of Sixty (60) Notes or One Million Five Hundred Thousand ($1,500,000) Dollars.

	AS ADJUSTED 4/26/00	AFTER THE OFFERING
Notes	-0-	$1,500,000
Common Stock $.001 par value, 25,000,000 shares authorized, 25,000,000 shares issued and outstanding	$25,000	$25,000
Net Shareholders' Equity	$25,000	$25,000
TOTAL CAPITALIZATION	$25,000	$1,525,000

9. MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS

9.1 RESULTS OF OPERATIONS

The Company is an established company.

9.2 LIQUIDITY AND CAPITAL RESOURCES

The Company's liquidity and capital resources are dependent on its operations and its ability to raise sufficient capital to pay for the purchase price of the Promissory Notes.

10. CERTAIN TRANSACTIONS

10.1 NEVADA CORPORATION

C & D Construction Services Inc. is a privately held Nevada Corporation, incorporated on April 26, 2000.

10.2 PRIVATE OFFERING OF NOTES

The Company is authorized to offer in this private offering, up to One Million Five Hundred Thousand ($1,500,000) Dollars of Notes to selected investors, effective on October 1, 2010.

11. FIDUCIARY RESPONSIBILITIES OF THE DIRECTORS AND OFFICERS OF THE COMPANY

11.1 GENERAL

The Officers and Directors of the Company are accountable to the Company as fiduciaries and such Officers and Directors are required to exercise good faith and integrity in managing the Company's affairs and policies. Each Note holder of the Company, or their duly authorized representative, may inspect the books and records of the Company at any time during normal business hours. A Note holder may be able to bring an action on behalf of himself in the event the Note holder has suffered losses in connection with the purchase or sale of the Note(s) in the Company, due to a breach of fiduciary duty by an Officer or Director of the Company, in connection with such sale or purchase, including the misrepresentation or misapplication by any such Officer or Director of the proceeds from the sale of these Notes, and may be able to recover such losses from the Company.

11.2 INDEMNIFICATION

Indemnification is permitted by the Company to directors, officers or controlling persons pursuant to Nevada law. Indemnification includes expenses, such as attorneys' fees and, in certain circumstances, judgments, fines and settlement amounts actually paid or incurred in connection with actual or threatened actions, suits or proceedings involving such person and arising from their relationship with the Company, except in certain circumstances where a person is adjudged to be guilty of gross negligence or willful misconduct, unless a court of competent jurisdiction determines that such indemnification is fair and reasonable under the circumstances.

12. RISK FACTORS

THIS INVESTMENT INVOLVES A DEGREE OF RISK. AN INDIVIDUAL CONTEMPLATING INVESTMENT IN THIS OFFERING SHOULD GIVE CAREFUL CONSIDERATION TO THE ELEMENTS OF THE RISK SUMMARIZED BELOW, AS WELL AS THE OTHER RISK FACTORS IDENTIFIED ELSEWHERE IN THIS PRIVATE OFFERING MEMORANDUM.

12.1 FORMATION OF THE COMPANY

The company was formed on April 26, 2000.

12.2 CONTROL BY COMPANY

After completion of this offering the Company will own one hundred percent (100%) of the issued and outstanding Common Shares. Such ownership will enable the Company to continue to elect all the Directors and to control the Company's policies and affairs. The Note holders will not have any voting rights in the Company.

12.3 RELIANCE ON THE COMPANY FOR MANAGEMENT

All decisions with respect to the management of the Company will be made exclusively by the officers, directors and employees of the Company. The Note holders do not have the right or power to take part in the management of the Company and will not be represented on the Board of Directors of the Company. Accordingly, no person should purchase a Note unless he is willing to entrust all aspects of the management of the Company to existing Management.

12.4 LIMITED TRANSFERABILITY OF THE NOTES

The transferability of the Notes in this offering is limited, and potential investors should recognize the nature of their investment in the offering. It is not expected that there will be a public market for the Notes because there will be only a limited number of investors and restrictions of the transferability of Notes. The Notes have not been registered under the Securities Act of 1933, as amended, or qualified or registered under the securities laws of any state and, therefore, the Notes cannot be resold unless they are subsequently so registered or qualified or an exemption from such registration is available. The offering also contains restrictions on the transferability of the Notes. Accordingly, purchasers of Notes will be required to hold such Notes to maturity unless otherwise approved by the Company. The Company does not intend to register the Notes under the Securities Act of 1933.

12.5 REGULATIONS

The Company is subject to various federal and state laws, rules and regulations. Failure to comply with these laws may result in civil and criminal liability. The Company believes it will be in full compliance with any and all applicable laws, rules and regulations.

12.6 SPOT PRICING

The pricing of recycled material fluctuates according to global demand.

12.7 FORCE MAJEURE

Neither party shall be liable in damages or have the right to terminate this Agreement for any delay or default in performing hereunder if such delay or default is caused by conditions beyond its control including, but not limited to Acts of God, Government restrictions (including the denial or cancellation of any export or other necessary license), wars, insurrections and/or any other cause beyond the reasonable control of the party whose performance is affected.

13. PRINCIPAL SHAREHOLDERS

As of the date of this Offering, the Company has Twenty Five Million (25,000,000) Shares of Common Stock issued and outstanding.

14. HOW TO INVEST

An Investor who meets the qualifications as set forth in this Private Offering Memorandum may subscribe for at least the minimum purchase herein of One (1) Note (Twenty Five Thousand ($25,000) Dollars) by carefully reading this entire Private Offering Memorandum and by then completing and signing a separately bound booklet. This booklet contains identical copies of the following exhibits contained in the Private Offering Memorandum, including:

Exhibit A — INSTRUCTIONS TO SUBSCRIBERS and SUBSCRIPTION AGREEMENT: This contains complete instructions to Subscribers and should be read in its entirety by the prospective investor prior to investing. The Subscription Agreement must be signed by the Investor.

Exhibit B — PROMISSORY NOTE: This Note will be signed by C & D Construction Services Inc.

Exhibit C — INVESTOR QUESTIONNAIRE: This questionnaire requires a Subscriber to complete a financial history in order to aid the Company in the determination of the suitability of the Subscriber as a potential Investor. This questionnaire must be signed by the Investor.

Copies of all the above referenced documents are included with this Private Placement Memorandum. For discussion of the actions of the Company upon receipt of a properly completed request to invest by a Subscriber, please see **"TERMS OF THE OFFERING."** Such Investor should include his check made payable to **TRI-CORE BUSINESS DEVELOPMENT LLC** as agent for C & D Construction Services Inc., along with the SUBSCRIPTION AGREEMENT, NOTE, AND INVESTOR QUESTIONNAIRE. Delivery of the documents referred to above, together with a check to be addressed to the

Company as follows: **Tri-Core Business Development LLC, c/o Arizona Investment Center, 8800 E. Chaparral Road, Suite 270, Scottsdale, AZ 85250.**

15. INVESTOR SUITABILITY REQUIREMENTS

15.1 INTRODUCTION

Potential Investors should have experience in making investment decisions or such Investors should rely on their own tax consultants or other qualified investment advisors in making this investment decision.

15.2 GENERAL SUITABILITY

Each potential Investor will be required to represent the following by execution of a Subscription Agreement:

1. The Investor has such knowledge and experience in financial and business matters and is capable of evaluating the merits and risks of an investment in this Offering.

2. The Investor has the ability to bear the economic risk of this investment, has adequate means to provide for his, her or its current needs and personal contingencies, has no need for liquidity in this investment and could afford the complete loss of the investment.

3. The Investor is acquiring the Note(s) for his, her or its own account for investment purposes only and not with a view toward subdivision, resale, distribution or fractionalization thereof, or for the account of others, and has no present intention of selling or granting any participation in, or otherwise distributing, the Note(s).

4. The Investor's overall commitment to invest in the Note(s) is not disproportionate to his, her or its net worth and the investment in these Note(s) will not cause such overall commitment to become excessive.

5. The Investor has read and understands this Private Placement Memorandum and all its exhibits.

15.3 NONACCREDITED INVESTORS

Up to and including thirty-five (35) investing Subscribers may be accepted by the Company as suitable Investors if each such Subscriber has a net worth sufficient to bear the risk of losing his entire investment and meets the above "General Suitability Standards."

15.4 ACCREDITED INVESTORS

In addition to satisfying the "General Standards" as defined above, all but thirty-five (35) Subscribers for Shares must each satisfy one of the "Accredited Investors" economic suitability standards as defined below:

1. Any natural person whose individual net worth, or joint net worth with that person's spouse, at the time of his purchase exceeds One Million ($1,000,000) Dollars;

2. Any natural person who had an individual income in excess of Two Hundred Thousand ($200,000) Dollars in each of the two most recent years, or joint income with that person's spouse in excess of Three Hundred Thousand ($300,000) Dollars in each of those years and has a reasonable expectation of reaching the same income level in the current year;

2. Any bank as defined in Section 3(a)(2) of the Act, or any savings and loan association or other institution as defined in Section 3(a)(5)(A) of the Act, whether acting in its individual or fiduciary capacity; any broker or dealer registered pursuant to Section 15 of the Securities Exchange Act of 1934; any insurance company as defined in Section 2(a)(13) of the Act; any investment company registered under the Investment Company Act of 1940 or a business development company, as defined in Section 2(a)(48) of that Act; any Small Business Investment Company licensed by the U.S. Small Business Administration under Section 301(c) or (d) of the Small Business Investment Act of 1958; any plan established and maintained by a state, its political subdivisions or any agency or instrumentality of a state or its political subdivisions, for the benefits of its employees if such plan has total assets in excess of Five Million ($5,000,000) Dollars; any employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974, if the investment decision is made by a plan fiduciary, (as defined in Section 3(21) of such Act, which is either a bank, savings and loan association, insurance company or registered investment adviser) or if the employee benefit plan has total assets in excess of Five Million ($5,000,000) Dollars if a self-directed plan, with investment decisions made solely by persons that are accredited investors;

3.

4. Any private business development company (as defined in Section 202(a) (22) of the Investment Advisers Act of 1940);

5. Any organization described in Section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the securities offered with total assets in excess of Five Million ($5,000,000) Dollars;

6. Any director, executive officer or general partner of the issuer of the securities being offered or sold, or any director, executive officer, or general partner of a general partner of that issuer;

7. Any trust, with total assets in excess of Five Million ($5,000,000) Dollars, not formed for the specific purpose of acquiring the securities offered, whose purchase is directed by a sophisticated person as described in Rule 506(b)(2)(ii); and

8. Any entity in which all of the equity owners are Accredited Investors.

NOTE: Entities (a) which are formed for the purpose of investing in the Company, or (b) the equity owners of which have contributed additional capital for the purpose of investing in the Company, shall be "looked through" and each equity owner must meet the definition of an accredited investor in any of paragraphs 1, 2, 3, 4, 5, 6 or 7 above and will be treated as a separate subscriber who must meet all suitability requirements.

15.5 ACCEPTANCE OF SUBSCRIPTION AGREEMENT BY THE COMPANY

The Investor Suitability Requirements referred to in this section represent minimum requirements for potential Investors. Satisfaction of these standards does not necessarily mean that participation in this Offering constitutes a suitable investment for such a potential Investor or that the potential Investors' Subscription will be accepted by the Company. The Company may, in fact, modify such requirements as circumstances dictate. All Subscription Agreements submitted by potential Investors will be carefully reviewed by the Company to determine the suitability of the potential Investor in this Offering. The Company may, in its sole discretion, refuse a Subscription in this Offering to any potential Investor who does not meet the applicable Investor Suitability Requirements or who otherwise appears to be an unsuitable Investor in this Offering. The Company will not necessarily review or accept a Subscription Agreement in the sequential order in which it is received. The Company also has the discretion to maximize the number of Accredited Investors in this Offering and, as a result, may accept less than thirty-five (35) Non-accredited Investors in this Offering.

16. LITIGATION

The Company and its Directors, Officers and Shareholders have no lawsuits pending, no legal actions pending or judgments entered against the Company, its Directors, Officers and Shareholders and, to the best knowledge of the Company, no legal actions are contemplated against the Company and/or its Directors, Officers and Shareholders.

17. ADDITIONAL INFORMATION

Reference materials described in this Private Offering Memorandum are available for inspection at the office of the company during normal business hours. It is the intention of the Company that all potential Investors are given full access to such information for their consideration in determining whether to purchase the Notes being offered. Prospective Investors should contact the Company for access to information regarding the matters set forth or other information concerning the Company. Representatives of the Company will also answer all inquiries from potential Investors concerning the Company and any matters relating to its proposed operations or present activities. The Company will afford potential Investors and their representatives the opportunity to obtain any additional information reasonably necessary to verify the accuracy or the source of any representations or information contained in this Private Offering Memorandum. All contracts entered into by the Company are subject to modifications and the Company may make any changes in any such contracts as deemed appropriate in its best discretion. Such recent amendments may not be circulated to Subscribers prior to the time of closing this Offering. However, potential Investors and their representatives may review such material or make inquiry of the Company concerning any of these and any other matters of interest.

18. FORECASTS OF FUTURE OPERATING RESULTS

Any forecasts and proforma financial information which may be furnished by the Company to prospective Investors or which are part of the Company's business plan, are for illustrative purposes only and are based upon assumptions made by Management regarding hypothetical future events. There is no assurance that actual events will correspond with the assumptions or that factors beyond the control of the Company will not affect the assumptions and adversely affect the illustrative value and conclusions of any forecasts.

19. GLOSSARY OF TERMS

The following terms used in this Memorandum shall (unless the context otherwise requires) have the following respective meanings:

ACCEPTANCE. The acceptance by the Company of a prospective investor's subscription.

ACCREDITED INVESTORS. Those investors who meet the criteria set forth in **"INVESTOR SUITABILITY REQUIREMENTS."**

BROKER-DEALER. A person or firm licensed with the NASD, the SEC and with the securities or corporate commissions department of the state in which it sells investment securities and who may employ licensed agents for that purpose.

COMPANY. Refers to C & D CONSTRUCTION SERVICES INC. a Nevada Corporation.

NATIONAL ASSOCIATION OF SECURITIES DEALERS, INC. (NASD). A self-regulating body which licenses brokers and dealers handling securities offerings, reviews the terms of an offering's underwriting arrangements and advertising literature and, while not a governmental agency, acts as a review service watchdog to make sure that its regulations and those of the SEC are followed for the Investor's protection in offerings of securities.

NOTES. A Twenty Five Thousand ($25,000) Dollar investment consisting of one (1) Promissory Note issued by C & D CONSTRUCTION SERVICES INC. a Nevada Corporation.

SECURITIES ACT OF 1933. A federal act regulated and enforced by the SEC that requires, among other things, the registration and use of a prospectus whenever a security is sold (unless the security or the manner of the Offering is expressly exempt from such registration process).

SECURITIES EXCHANGE ACT OF 1934. A federal act regulated and enforced by the SEC which supplements the Securities Act of 1933 and contains requirements which were designed to protect investors and to regulate the trading (secondary market) of securities. Such regulations require, among other things, the use of prescribed proxy statements when investors' votes are solicited; the disclosure of management and large shareholders' holding of securities; controls on the resale of such securities; and periodic (monthly, quarterly, annually) filing with the SEC of financial and disclosure reports of the Issuer.

SECURITIES AND EXCHANGE COMMISSION (SEC). An independent United States government regulatory and enforcement agency which supervises investment trading activities and registers companies and those securities which fall under its jurisdiction. The SEC also administers statutes to enforce disclosure requirements that were designed to protect investors in securities offerings.

SUBSCRIPTION DOCUMENTS. Consists of the Note, Subscription Agreement, Investor Questionnaire and a check as payment for the Note(s) to be purchased submitted by each prospective Investor to the Company.

TERMINATION DATE. The earlier to occur of the date on which all Notes are sold or September 30, 2011.

20. ACKNOWLEDGMENT

By signing below, the undersigned acknowledges that he/she has read and understood this entire Private Placement Memorandum.

_____ _____
Signature Date

Charles M. Sanders
Print Name

EXHIBIT A

SUBSCRIPTION AGREEMENT

Print Name of Subscriber: Charles M. Sanders

Amount Loaned: $40,000.00

Number of Notes: 1.6 units

C & D CONSTRUCTION SERVICES INC.

SUBSCRIPTION DOCUMENTS

OFFERING A MAXIMUM OF SIXTY (60) SECURED PROMISSORY NOTES

TWENTY FIVE THOUSAND ($25,000) DOLLARS PER NOTE

October 1, 2010

SUBSCRIPTION INSTRUCTIONS
(please read carefully)

Each subscriber for the secured Promissory Notes, Twenty Five Thousand ($25,000) Dollars per Note (the "Notes") of C & D CONSTRUCTION SERVICES INC., a Nevada Corporation ("the Company"), must complete and execute the Subscription Documents in accordance with the instructions set forth below. The completed documents should

be sent to Tri-Core Business Development LLC c/o Arizona Investment Center, 8800 E. Chaparral Road, suite 270, Scottsdale, AZ 85250.

Payment for the Securities should be made by check payable to Tri-Core Business Development LLC and enclosed with the documents as directed in Section III below.

I. These Subscription Documents contain all of the materials necessary for you to purchase the Notes. This material is arranged in the following order:

- Subscription Agreement
- Promissory Note
- Confidential Prospective Purchaser's Questionnaire

II. All investors must complete in detail, date, initial, and sign the Subscription Documents where appropriate. All applicable sections must be filled in.

III Payment for the Notes must be made by check as provided below:

Please make your check payable, in the appropriate amount, for the number of Notes purchased (at Twenty Five Thousand ($25,000) Dollars per Note), to ***TRI-CORE BUSINESS DEVELOPMENT LLC***. Your check should be enclosed with your signed subscription documents. Tri-Core Business Development LLC is solely acting as the agent for C & D Construction Services Inc. for this offering.

All funds received from subscribers will be placed in a operating account and will be available for use.

IV **SPECIAL INSTRUCTIONS**

FOR CORPORATIONS. Include copy of Board resolution designating the corporate officer authorized to sign on behalf of the corporation, a Board resolution authorizing the investment, and financial statements.

FOR PARTNERSHIPS. Provide a complete copy of the partnership agreement, questionnaire, and financial statements for each General Partner.

FOR TRUSTS. Provide a complete copy of the instruments or agreements creating the trust, as amended to date.

Print Name of Subscriber: Charles M. Sanders

Amount Loaned: $40,000.00

Number of Notes: 1.6 units

Subscription Agreement

To: C & D Construction Services Inc.
130 West Owens Avenue
North Las Vegas, Nevada 89030

Gentlemen:

1. **Subscription.** The undersigned hereby subscribes for **1.6** Notes of C & D Construction Services Inc. (the "Company"), a Nevada Corporation and agrees to loan to the Company Twenty Five Thousand ($25,000) Dollars per Note for an aggregate loan of **$40,000.00** dollars (the "Loan Amount") upon the terms and subject to the conditions (a) set forth herein, and (b) described in the Confidential Private Placement Memorandum ("Private Placement Memorandum") dated October 1, 2010 together with all exhibits thereto and materials included therewith, and all supplements, if any, related to this offering. The minimum loan is Twenty Five Thousand ($25,000) Dollars, but the Company has the discretion to offer fractional Notes for loans less than the minimum.

2. **Note Offering.** The Company is offering up to a maximum of Sixty (60) Notes at Twenty Five Thousand ($25,000) Dollars per Note, with a minimum subscription of one (1) Note (the "Offering"). The maximum aggregate loan to the Company from this Offering will be One Million Five Hundred Thousand ($1,500,000) Dollars. The Offering is being made to a limited number of investors pursuant to an exemption available under the Securities Act of 1933 (the "Act"), specifically Rule 506 promulgated under Regulation D, and under certain other laws, including the securities law of certain states.

3. **Documents to be delivered.** The undersigned is delivering to the Company executed copies of this Subscription Agreement (the "Agreement"), the Note(s), Offeree Questionnaire, and all other applicable exhibits and documents (the "Subscription Documents"). The Subscription Documents should be delivered to Tri-Core Business Development LLC c/o the Arizona Investment Center 8800 E. Chaparral Road, Suite 270, Scottsdale AZ 85250. The undersigned understands and agrees that he or it will not become a "Holder" of the Note(s) and the Company shall not become a "Maker" of the Note(s) unless and until the Agreement and Note(s) are executed by the Company.

4. **Making of Loan Amount.** The undersigned, simultaneously with the delivery of the Subscription Documents to the Company, hereby tenders to the

Company the Loan Amount by check made payable to the order of **TRI-CORE BUSINESS DEVELOPMENT LLC** in the amount indicated above. Tri-Core Business Development LLC is solely acting as the agent for C & D Construction Services Inc for this offering.

5. Acceptance or Rejection of Subscription. The undersigned understands and agrees that the Company reserves the right, exercisable in its sole discretion, to accept or reject any subscription, in whole or in part, for any reason and that the undersigned will be notified by the Company as promptly as practicable as to whether his or its subscription has been accepted or rejected. If the undersigned's subscription is accepted, in whole or in part, by the Company, the Company will execute this Agreement and the Note(s) and return them to the undersigned. If this subscription is rejected by the Company, either in whole or in part, all funds, in the case of a rejection of the subscription in whole, or those funds representing the amount of the subscription not accepted by the Company, in the case of a rejection of the subscription in part, will be returned to the undersigned as promptly as practicable. If this subscription is rejected in whole by the Company, this Agreement shall be null, void and of no effect. The undersigned does not have the right to withdraw or revoke his or its subscription during the Offering period, except as provided by certain state laws, except that if more than thirty (30) days shall have passed from the date the Company received completed and executed Subscription Documents and the Loan Amount from the undersigned (the "Acceptance Period"), and the Company has not accepted the subscription during the Acceptance Period, the undersigned may withdraw his or its subscription at any time after the Acceptance Period up until such time that the Company subsequently decides, in its sole discretion, to accept the subscription in whole or in part.

6. Offering Period. The Company may close in whole or in part or terminate this Offering under any of the following conditions:

1. Upon receipt of the maximum Offering subscription amount of One Million Five Hundred Thousand ($1,500,000) Dollars.

2. Notwithstanding the above, this offer shall terminate one (1) year from the date of this Private Placement Memorandum; or on such later date not exceeding thirty (30) days thereafter to which the Company, in its sole discretion, may extend this Offering.

7. Closing of the Loan. The Note(s) subscribed for herein shall not be deemed made by the Company or held by the undersigned until this Agreement and the Note(s) have been countersigned by the Company, and until the funds delivered by the undersigned to the Company with the Subscription Documents have been deposited in the Holding Account and have been cleared by the applicable bank of the Company (the

"Effective Date"). Upon the Effective Date, (a) the undersigned shall have loaned to the Company the Loan Amount, (b) the undersigned shall become the Holder and the Company shall become the Maker of the Note(s) subscribed for by the undersigned, and (c) both the undersigned and the Company shall be bound by the terms of the Private Placement Memorandum and the Subscription Documents and any other undertakings described herein.

8. Representations and Warranties.

(a) The Company hereby represents and warrants as follows:

(i) The Company is a corporation duly organized, validly existing and is in good standing under the laws of the State of Nevada and has the requisite corporate power and authority to own, lease and operate its properties and to carry on its business as now being conducted;

(ii) This Agreement constitutes the valid and binding obligation of the Company enforceable against the Company in accordance with its terms (except as such enforceability may be limited by applicable bankruptcy, insolvency, moratorium, reorganization or similar laws from time to time in effect which affect creditor's rights generally and by legal and equitable limitations on the availability of specific performance and other equitable remedies under or by virtue of this Agreement). The Company has all requisite power and authority, corporate and other, to execute and deliver this Agreement and the Note(s) and to consummate the transactions contemplated hereby. All persons who have executed this Agreement and the Note(s) on behalf of the Company have been duly authorized to do so by all necessary corporate action. Neither the execution and delivery of this Agreement and the Note(s) nor the consummation of the transactions contemplated hereby will (A) violate any provision of the Certificate of Incorporation or Operating Agreement of the Company, as currently in effect; (B) violate any judgment, order, injunction, decree or award against, or binding upon, the Company or the securities, assets, properties, operations or business of the Company; or (C) violate any law or regulation applicable to the Company or to the securities, assets, properties, operations or business of the Company.

(b) In order to induce the Company to accept the subscription made hereby, the undersigned hereby represents and warrants to the Company as follows:

(i) The undersigned has received the Private Placement Memorandum and the Subscription Documents. The undersigned has read and understands the Private Placement Memorandum and Subscription Documents and the information contained in those documents concerning the Company and this Offering or has caused his or its representative to read and examine the Private Placement Memorandum and Subscription Documents. The undersigned has relied only on the information about the Company contained in these documents and his or its own independent investigation in making his or its subscription. The undersigned

understands that the Notes will be issued with the rights and subject to the conditions described in the Private Placement Memorandum and Subscription Documents;

(ii) The undersigned is familiar with the terms and conditions of the Offering and is aware that his or its investment involves a degree of risk and the undersigned has read the section in the Private Placement Memorandum titled "Risk Factors."

(iii) The undersigned hereby specifically accepts and adopts each and every provision of this Agreement and acknowledges and agrees with each and every provision of this Agreement and, upon acceptance by the Company of the subscription made hereby, agrees to be bound by such provisions.

(iv) The undersigned acknowledges and is aware that there is no assurance as to the future performance of the Company.

(v) The undersigned, if an individual (A) has reached the age of majority in the state in which he resides and (B) is a bona fide resident and domiciliary (not a temporary or transient resident) of the state set forth below his signature on the signature page hereof and has no present intention of becoming a resident of any other state or jurisdiction. The undersigned, if a partnership, corporation, limited liability company, trust or other entity, was organized or incorporated under the laws of the jurisdiction set forth below the signature made on its behalf on the signature page hereof and has no present intention of altering the jurisdiction of its organization, formation or incorporation.

(vi) The undersigned has the financial ability to bear the economic risk of an investment in the Offering, has adequate means of providing for his or its current needs and personal contingencies, has no need for liquidity in the Note(s) and could afford a complete loss of his or its investment in the Offering.

(vii) The undersigned represents and warrants to the Company that he or it comes within one of the categories of investors as defined in Exhibit 1 hereto (*please indicate by providing your initials next to the appropriate category in which the undersigned is included, and if the undersigned is an Accredited Investor, check the appropriate category of Accredited Investors in which the undersigned is an entity*).

(viii) The undersigned has been given the opportunity to review the merits of an investment in the Offering with tax and legal counsel or with an investment advisor to the extent the undersigned deemed advisable.

(ix) The undersigned's overall commitment to invest in the Note(s), which are not readily marketable, is not disproportionate to his or its net worth and his or its investment in the Offering will not cause such overall commitment to become excessive.

(x) The undersigned has such knowledge and experience in financial and business matters that he or it is capable of evaluating the merits and risks of an investment in the Offering.

(xi) The undersigned has been given a full opportunity to ask questions of and to receive (A) answers from the Company and its Managers concerning the terms and conditions of this Offering and the business of the Company and (B) such other information as he or it desired in order to evaluate an investment in the Offering, and all such questions have been answered to the full satisfaction of the undersigned. No oral or written representations have been made or oral or written information furnished to the undersigned or the undersigned's advisors in connection with the Offering or interests that were in any way inconsistent with this Subscription Agreement. The undersigned is not participating in the Offering as a result of or subsequent to: (1) any advertisement, article, notice or other communication published in any newspaper, magazine or similar media or broadcast over television, radio or the internet or (2) any seminar or meeting whose attendees have been invited by any general solicitation or general advertising.

(xii) If the undersigned is a corporation, limited liability company, partnership, trust or other entity, it is authorized and qualified to make this loan to the Company and the person signing this Agreement on behalf of such entity has been duly authorized by such entity to do so.

(xiii) If the undersigned is a corporation, limited liability company or partnership, the person signing this Agreement on its behalf hereby represents and warrants that the information contained in this Agreement completed by any shareholders of such corporation, members of such limited liability company or partners of such partnership is true and correct with respect to such shareholder, member or partner (and if any such shareholder is itself a corporation, limited liability company or partnership, with respect to all persons having an equity interest in such corporation, limited liability company or partnership, whether directly or indirectly) and that the person signing this Agreement has made due inquiry to determine the truthfulness and accuracy of the information contained in this Agreement.

(xiv) The purchase of the Note(s) by the undersigned has been duly authorized, and the execution, delivery and performance of this Agreement does not conflict with the undersigned's partnership agreement, certificate of incorporation, by-laws, articles of organization, operating agreement or any agreement to which the undersigned is a party and this Agreement is a valid and binding agreement enforceable against the undersigned in accordance with its terms.

(xv) The undersigned hereby represents that he or it is subscribing for the Notes as principal or as trustee, solely for the account of the undersigned, for investment purposes only and not with a view to, or for, subdivision, resale, distribution, or fractionalization thereof, in whole or in part, or for the account, in

whole or in part, of others, and, except as disclosed herein, no other person has a direct or indirect beneficial interest in the Note(s). The undersigned will hold the Note(s) as an investment and has no reason to anticipate any change in circumstances or other particular occasion or event, which would cause the undersigned to attempt to sell any of the Note(s).

(xvi) The undersigned acknowledges his or its understanding that (A) the Offering of the Note(s) by the Company has not been registered under the Act, as amended, or the securities laws of certain states in reliance on specific exemptions from registration, (B) the Confidential Memorandum and Subscription Documents have not been filed with or reviewed by the Securities and Exchange Commission or the securities department of any state and no securities administrator of any state or the federal government has recommended or endorsed this Offering or made any finding or determination relating to the fairness of an investment in the Company, and (C) the Offering of the Note(s) by the Company is intended to be exempt from registration pursuant to Section 4 (2) of the Act and the rules promulgated thereunder by the Securities and Exchange Commission, and that the undersigned's Note(s) cannot be sold, pledged, assigned or otherwise disposed of unless they are registered under the Act or an exemption from such registration is available.

(xvii) The undersigned represents and warrants that he or it will not transfer or convey all or part of his or its financial interest in the Note(s) unless such Note(s) are subsequently registered under the Act, or an exemption from such registration is available and without (A) the prior written consent of the Company and (B) an opinion of counsel acceptable to the Company and its counsel to the effect that the Note(s) may be transferred without violation of the registration requirements of the Act or any applicable state securities laws, as may be amended from time to time. The undersigned further acknowledges that there can be no assurance that the Company will file any registration statement for the Note(s) for which the undersigned is subscribing, that such registration statement, if filed, will be declared effective or, if declared effective, that the Company will be able to keep it effective until the undersigned sells the Note(s) registered thereon.

(xviii) The undersigned understands that this Agreement is subject to the Company's acceptance and may be rejected by the Company at any time in its sole discretion in whole or any part prior to issuance of the Note(s) with respect to the undersigned's subscription, notwithstanding prior receipt by the undersigned of notice of acceptance of the undersigned's subscription. The Company reserves the right to withdraw the Offering at any time.

(xix) The undersigned acknowledges that this Agreement shall become binding upon the undersigned when it is countersigned by the Company and the undersigned is not entitled to cancel, terminate, or revoke this subscription before or after acceptance by the Company, except as otherwise provided in this Agreement.

(xx) All information provided by the undersigned in the Investor Questionnaire and Investor Representative Questionnaire (if applicable) which

accompanies this Agreement is true and accurate in all respects, and the undersigned acknowledges that the Company will be relying on such information to its possible detriment in deciding whether the Company can make these Note(s) to the undersigned without giving rise to the loss of an exemption from registration under the applicable securities laws.

9. Foreign Person. If the undersigned has indicated on the signature page of this Agreement that he, she or it is a foreign person, he, she or it agrees to notify the Company in writing within sixty (60) days of becoming a nonresident alien, foreign corporation, foreign partnership, foreign trust, foreign estate or other foreign entity, as the case may be.

10. Indemnity. The undersigned agrees to indemnify and hold harmless the Company, its managers, members, agents, attorneys and affiliates and each other person, if any, who controls any thereof, within the meaning of Section 15 of the Act, against any and all loss, liability, claim, damage and expense whatsoever (including, but not limited to, any and all expenses reasonably incurred in investigating, preparing or defending against any litigation commenced or threatened or any claim whatsoever) arising out of or based upon any false representation or warranty or breach or failure by the undersigned to comply with any covenant or agreement made by the undersigned herein or in this Agreement or in any other document furnished by the undersigned to any of the foregoing in connection with this transaction.

11. Notice. All notices in connection with this Agreement shall be in writing and personally delivered or delivered via overnight mail, with written receipt therefore, or sent by certified mail, return receipt requested, to each of the parties hereto at their addresses set forth above (or such other address as may hereafter be designated by either party in writing in accordance with this Section 11) with a copy, in the case of notice to the Company, to C & D Construction Services Inc. at 130 West Owens Avenue, North Las Vegas, NV 89030. Such notice shall be effective upon personal or overnight delivery or five (5) days after mailing by certified mail.

12. Miscellaneous.

(a) This Agreement is not assignable by the undersigned. This Agreement shall be binding upon and shall inure to the benefit of the parties, their successors and, subject to the above limitation, their assigns, and shall not be enforceable by any third party.

(b) This Agreement shall be deemed to have been made in the State of Arizona and any and all performance hereunder, or breach thereof, shall be interpreted and construed pursuant to the laws of the State of Arizona without regard to conflict of laws rules applied in State of Arizona. The parties hereto hereby consent to personal jurisdiction and venue exclusively in the State of Arizona with respect to any action or proceeding brought with respect to this Agreement.

(c) This Agreement contains all oral and written agreements, representations and arrangements between the parties with respect to its subject matter, and no representations or warranties are made or implied, except as specifically set forth herein. No modification, waiver or amendment of any of the provisions of this Agreement shall be effective unless in writing and signed by both parties to this Agreement.

(d) No waiver of any breach of any terms of this Agreement shall be effective unless made in writing signed by the party against whom enforcement of the waiver is sought, and no such waiver shall be construed as a waiver of any subsequent breach of that term or of any other term of the same or different nature.

(e) If any provision or portion of this Agreement or the application thereof to any person or party or circumstances shall be invalid or unenforceable under applicable law, such event shall not affect, impair, or render invalid or unenforceable the remainder of this Agreement.

(f) Each of the parties hereto shall cooperate and take such actions, and execute such other documents, at the execution hereof or subsequently, as may be reasonably requested by the other in order to carry out the provisions and purposes of this Agreement.

IN WITNESS WHEREOF, the undersigned, by his or its execution hereof, agrees to be bound by this Agreement.

Executed this _____ day of _____, 2010, at _____ (City), _____ (State).

If the Investor is an INDIVIDUAL, complete the following:

The undersigned *(circle one):* **[is]** **[is not]** a citizen or resident of the United States.

Charles M. Sanders

Print Name of Individual:	Print Name of Spouse if Funds are to be invested in Joint Name or are Community Property:
[redacted]	
Print Social Security Number of Individual:	Print Social Security Number of Spouse
Signature of Individual	Signature of Spouse if Funds are to be Invested in Joint Name or are Community Property
Print Address of Residence:	Print Telephone Number:
[redacted]	[redacted]
[redacted] AZ [redacted]	

The investor is PARTNERSHIP, CORPORATION, TRUST OR OTHER ENTITY, complete the following:

he undersigned *(circle one)* [is] [is not] a foreign partnership, foreign corporation, trust or foreign estate (as defined in the Internal Revenue Code of 1986, as amended, and the treasury regulations promulgated there under).

Print Name of Partnership, Corporation, Trust or Entity:	Title of Authorized Representative
Signature of Authorized Representative	Print Jurisdiction of Organization or Incorporation
Print Name of Authorized Representative	Print Federal Tax Identification Number
Print Address of Residence:	Print Telephone Number: ( )

ACCEPTANCE

The terms of the foregoing, including the subscription described therein, are agreed to and accepted on this ____ day of _____, 2010.

C & D Construction Services Inc.

By:

Peter A. Salazar Jr.
By Jason T. Mogler limited power of attorney

EXHIBIT 1

INVESTOR STATUS

(Please indicate by providing your initials next to the appropriate category in which the undersigned is included, and if the undersigned is an Accredited Investor, check the appropriate category of Accredited Investors in which the undersigned is an entity).

_____ *initials* A. **"Non-accredited Investor".** The undersigned does not meet the definition of an "Accredited Investor" as defined herein below;

_____ *initials* B. **"Accredited Investor".** The undersigned is an Accredited Investor as defined below (*check applicable box*):

☐1. Any natural person whose individual net worth, or joint net worth with that person's spouse, at the time of his purchase exceeds One Million ($1,000,000) Dollars;

☐2. Any natural person who had an individual income in excess of Two Hundred Thousand ($200,000) Dollars in each of the two most recent years, or joint income with that person's spouse in excess of Three Hundred Thousand ($300,000) Dollars in each of those years and has a reasonable expectation of reaching the same income level in the current year;

☐3. Any bank as defined in Section 3(a)(2) of the Act, or any savings and loan association or other institution as defined in Section 3(a)(5)(A) of the Act, whether acting in its individual or fiduciary capacity; any broker or dealer registered pursuant to Section 15 of the Securities Exchange Act of 1934; any insurance company as defined in Section 2(a)(13) of the Act; any investment company registered under the Investment Company Act of 1940 or a business development company, as defined in Section 2(a)(48) of that Act; any Small Business Investment Company licensed by the U. S. Small Business Administration under Section 301(c) or (d) of the Small Business Investment Act of 1958; any plan established and maintained by a state, its political subdivisions or any agency or instrumentality of a state or its political subdivisions, for the benefits of its employees if such plan has total assets in excess of Five Million ($5,000,000) Dollars; any employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974, if the investment decision is made by a plan fiduciary, (as defined in Section 3(21) of such Act, which is either a bank, savings and loan association, insurance company or registered investment adviser) or if the employee benefit plan has total assets in excess of Five Million ($5,000,000) Dollars if a self-directed plan, with investment decisions made solely by persons that are accredited investors;

☐4. Any private business development company (as defined in Section 202(a) (22) of the Investment Advisers Act of 1940);

☐5. Any organization described in Section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the securities offered with total assets in excess of Five Million ($5,000,000) Dollars;

☐6. Any director, executive officer or general partner of the issuer of the securities being offered or sold, or any director, executive officer, or general partner of a general partner of that issuer;

☐7. Any trust, with total assets in excess of Five Million ($5,000,000)Dollars, not formed for the specific purpose of acquiring the securities offered, whose purchase is directed by a sophisticated person as described in Rule 506(b)(2)(ii); and

☐8.* Any entity in which all of the equity owners are Accredited Investors.

NOTE: Entities (a) which are formed for the purpose of investing in the Company, or (b) the equity owners of which have contributed additional capital for the purpose of investing in the Company, shall be "looked through" and <u>each</u> equity owner must meet the definition of an accredited investor in any of paragraphs 1, 2, 3, 4, 5, 6 or 7 above and will be treated as a separate subscriber who must meet all suitability requirements.

* If this box is checked, please indicate on a separate schedule to be attached hereto, the category of Accredited Investor in which each equity owner of such entity is included.

EXHIBIT B

PROMISSORY NOTE

EXHIBIT B

PROMISSORY NOTE

THIS NOTE HAS BEEN MADE FOR INVESTMENT PURPOSES ONLY AND NOT WITH A VIEW TO OR FOR SALE IN CONNECTION WITH THE DISTRIBUTION THEREOF AND HAS NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE "ACT"). THIS NOTE MAY NOT BE SOLD, TRANSFERRED, OR ASSIGNED ("TRANSFER") UNLESS IT IS SUBSEQUENTLY REGISTERED OR AN EXEMPTION FROM SUCH REGISTRATION IS AVAILABLE AND THE MAKER CONSENTS IN WRITING TO SUCH TRANSFER.

C & D Construction Services Inc., a Nevada Corporation, with offices at 130 West Owens Avenue, North Las Vegas, Nevada 89030 (the "Maker"), for value received, promises to pay to the Individual and/or legal entity designated in this Note as the "HOLDER," the principal sum of **Forty Thousand Dollars ($40,000.00)** with an annualized rate of return of twenty-four percent (24%). Interest shall be due and payable monthly, due on the 1st of each month and based on the commencement date of the Note. Initial odd days of interest due will be included in the 1st check. The entire Principal shall be due and payable to the Holder no later than twenty-four (24) months from the Commencement Date. Maker may at any time or from time to time make a voluntary prepayment, whether in full or in part, of this Note, without premium or penalty.

1. NOTES

This Note in the principal amount of Twenty Five Thousand ($25,000) Dollars per Note, or any fractional amounts, is offered for sale by the Maker, pursuant to that certain "Private Placement Memorandum" dated October 1, 2010. The Note shall be senior debt of the Maker.

2. EVENTS OF DEFAULT

A default shall be defined as one or more of the following events ("Event of Default") occurring and continuing:

(a) The Maker shall fail to pay any interest payment on this Note when due for a period of thirty (30) days after notice of such default has been sent by the Holder to the Maker.

(b) The Maker shall dissolve or terminate the existence of the Maker.

(c) The Maker shall file a petition in bankruptcy, make an assignment for the benefit of its creditors, or consent to or acquiesce in the appointment of a receiver for all or substantially all of its property, or a petition for the appointment of a receiver shall be filed against the Maker and remain unstayed for at least ninety (90) days.

Upon the occurrence of an Event of Default, the Holder of this Note may, by written notice to the Maker, declare the unpaid principal amount and all accrued interest of the Note immediately due and payable.

3. SECURITY FOR PAYMENT OF THE NOTE(S)

The Note(s) offered by the MAKER are secured by property in Nevada and California. The investors are in 1st lien position and the properties are free and clear.

4. COMMENCEMENT DATE OF THE NOTE

The Commencement Date of the Note shall be the "Effective Date," as defined in that certain "Subscription Agreement" attached as Exhibit A to the Private Placement Memorandum.

5. STATUS OF HOLDER

The Maker may treat the Holder of this Note as the absolute owner of this Note for the purpose of making payments of principal or interest and for all other purposes, and shall not be affected by any notice to the contrary, unless the Maker so consents in writing.

6. SECURITIES ACT RESTRICTIONS

This Note has not been registered for sale under the Act. This Note may not be sold, offered for sale, pledged, assigned or otherwise disposed of, unless certain conditions are satisfied, as more fully set forth in the Subscription Agreement.

7. ATTORNEYS' FEES

The prevailing party in an action to enforce this Note shall be entitled to reasonable attorneys' fees, costs and collection expense.

8. MISCELLANEOUS.

(a) **Successors and Assigns**. The Holder may not assign, transfer or sell this Note to any party without the express written consent of the Maker. This Note shall be binding upon and shall inure to the benefit of the parties, their

successors and, subject to the above limitation, their assigns, and shall not be enforceable by any third party.

(b) **Entire Agreement.** This Note contains all oral and written agreements, representations and arrangements between the parties with respect to its subject matter, and no representations or warranties are made or implied, except as specifically set forth herein. No modification, waiver or amendment of any of the provisions of this Note shall be effective unless in writing and signed by both parties to this Note.

(c) **Notices.** All notices in connection with this Note shall be in writing and personally delivered or delivered via overnight mail, with written receipt there for, or sent by certified mail, return receipt requested, to each of the parties hereto at their addresses set forth above (or such other address as may hereafter be designated by either party in writing in accordance with this Section 8) with a copy to C & D Construction Services Inc., 130 West Owens Ave, North Las Vegas, Nevada 89030. Such notice shall be effective upon personal or overnight delivery or five (5) days after mailing by certified mail.

(d) **Section Headings.** The headings of the various sections of the Note have been inserted as a matter of convenience for reference only and shall be of no legal effect.

(e) **Severability.** If any provision or portion of this Note or the application thereof to any person or party or circumstances shall be invalid or unenforceable under applicable law, such event shall not affect, impair, or render invalid or unenforceable the remainder of this Note.

(f) **Applicable Law.** This Note shall be deemed to have been made in the State of Arizona, and any and all performance hereunder, or breach thereof, shall be interpreted and construed pursuant to the laws of the State of Arizona without regard to conflict of laws rules applied in the State of Arizona. The parties hereto hereby consent to personal jurisdiction and venue exclusively in the State of Arizona with respect to any action or proceeding brought with respect to this Note.

Maker:

_____
Sign & Date
Jason T. Mogler for Peter A. Salazar Jr
by Limited POA
C & D Construction Services
a Nevada Corporation
130 West Owens Avenue
North Las Vegas, Nevada 89030

Holder: Charles M. Sanders

_____
Sign & Date

_____
Print Name

Address: [redacted]
[redacted], AZ [redacted]

EXHIBIT C

Investor Suitability Questionnaire

EXHIBIT C

C & D Construction Services Inc.

Investor Suitability Questionnaire

To: Prospective purchasers of Promissory Notes (the "Notes") offered by C & D Construction Services Inc. (the "Company").

The Purpose of this Questionnaire is to solicit certain information regarding your financial status to determine whether you are an "Accredited Investor," as defined under applicable federal and state securities laws, and otherwise meet the suitability criteria established by the Company for purchasing Notes. ***This questionnaire is not an offer to sell securities.***

Your answers will be kept as confidential as possible. You agree, however, that this Questionnaire may be shown to such persons as the Company deems appropriate to determine your eligibility as an Accredited Investor or to ascertain your general suitability for investing in the Notes.

Please answer all questions completely and execute the signature page

A. Personal

1. Name: _____

2. Address of Principal Residence: _____

   _____ County: _____

3. Residence Telephone: (_____) _____

4. Where are you registered to vote? _____

5. Your driver's license is issued by the following state: _____

6. Other Residences or Contacts: Please identify any other state where you own a residence, are registered to vote, pay income taxes, hold a driver's license or have any other contacts, and describe your connection with such state:

   _____

   _____

7. Please send all correspondence to:

   (1)_____ Residence Address (as set forth in item A-2)

(2)_____ Business Address (as set forth in item B-1)

8. Date of Birth: _____

9. Citizenship: _____

10. Social Security or Tax I.D. #:_____

B. Occupations and Income

1. Occupation: _____

   (a) Business Address: _____

   _____

   (b) Business Telephone Number: (_____) _____

2. Gross income during each of the last two years exceeded:

   (1)_____$25,000 (2) _____$50,000

   (3)_____$100,000 (4) _____$200,000

3. Joint gross income with spouse during each of the last two years exceeded $300,000

   (1)_____Yes (2) _____No

4. Estimated gross income during current year exceeds:

   (1)_____$25,000 (2) _____$50,000

   (3)_____$100,000 (4) _____$200,000

5. Estimated joint gross income with spouse during current year exceeds $300,000

   (1)_____Yes (2) _____No

C. Net Worth

1. Current net worth or joint net worth with spouse (note that "net worth" includes all of the assets owned by you and your spouse in excess of total liabilities, including the fair market value, less any mortgage, of your principal residence.)

(1)_____$50,000-$100,000 (2) _____$100,000-$250,000 (3) _____$250,000-$500,000

(4)_____$500,000-$750,000 (5) _____$750,000-$1,000,000 (6) _____over $1,000,000

2. Current value of liquid assets (cash, freely marketable securities, cash surrender value of life insurance policies, and other items easily convertible into cash) is sufficient to provide for current needs and possible personal contingencies:

(1)_____Yes (2) _____No

D. Affiliation with the Company

Are you a director or executive officer of the Company?

(1)_____Yes (2) _____No

E. Investment Percentage of Net Worth

If you expect to invest at least $100,000 in Notes, does your total purchase price exceed 10% of your net worth at the time of sale, or joint net worth with your spouse?

(1)_____Yes (2) _____No

F. Consistent Investment Strategy

Is this investment consistent with your overall investment strategy?

(1)_____Yes (2) _____No

G. Prospective Investor's Representations

The information contained in this Questionnaire is true and complete, and the undersigned understands that the Company and its counsel will rely on such information for the purpose of complying with all applicable securities laws as discussed above. The undersigned agrees to notify the Company promptly of any change in the foregoing information which may occur prior to any purchase by the undersigned of securities from the Company.

Prospective Investor:

_____ Date: _____, 2010
Signature

_____
Signature (of joint purchase if purchase is to be
Made as joint tenants or as tenants in common)

C D 1.5 million Master List

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q
1	Last Name	First Name	SSN # or Tax ID	Residential Address	Residential Phone	E-Mail Address	Accredited?	Salesperson	Referral Source	# of Notes Subscribe	Aggregate Loan Amount	[redacted]	April ROI Amount	May ROI Amount	June ROI Amount 2012	July ROI Amount 2012	Normal Monthly ROI Amount
2	Sherman	Mark	[redacted]	[redacted] AZ [redacted]	[redacted]	floatron1@[redacted]	Y	Casimer		4	$100,000.00	[redacted]	$2,000.00	$2,000.00	$2,000.00	$2,000.00	$2,000.00
3	Davis	Lisa	[redacted]	[redacted] NV [redacted]	[redacted]	lisa.davis@[redacted]	N	Casimer		0.8	$20,000.00	[redacted]	$400.00	$400.00	$400.00	$400.00	$400.00
4	Fuel Fresh, Inc		[redacted]	[redacted] AZ [redacted]	[redacted]	fuelfresh@[redacted]		Casimer		4	$100,000.00	[redacted]	$2,000.00	$2,000.00	$2,000.00	$2,000.00	$2,000.00
5	Floatron, Inc		[redacted]	[redacted] AZ [redacted]	[redacted]	floatron1@[redacted]		Casimer		4	$100,000.00	[redacted]	$2,000.00	$2,000.00	$2,000.00	$2,000.00	$2,000.00
6	Shem Katz trust 1999		[redacted]	[redacted] MO [redacted]	[redacted]	[illegible]@[redacted]	Y	Casimer		4	$100,000.00	[redacted]	$2,000.00	$2,000.00	$2,000.00	$2,000.00	$2,000.00
7	Katz Residuary Trust	12/23/1980	[redacted]	[redacted] MO [redacted]	[redacted]		N	Casimer		4	$100,000.00	[redacted]	$2,000.00	$2,000.00	$2,000.00	$2,000.00	$2,000.00
8	Sanders	Charles	[redacted]	[redacted] Az 85013	[redacted]		N	Nicole	KFNN Fest	1.6	$40,000.00	[redacted]	$800.00	$800.00	$800.00	$800.00	$800.00
9	Wieshaupt	Monica	[redacted]	[redacted] NV [redacted]	[redacted]	monica[illegible]@[redacted]	N	Casimer		1.6	$40,000.00	[redacted]	$800.00	$800.00	$800.00	$800.00	$800.00
10	Hsieh	May Beth	[redacted]	[redacted] AZ [redacted]	[redacted]	[illegible]@[redacted]	Y	Mark Sherm		1	$25,000.00	[redacted]	$500.00	$500.00	$500.00	$500.00	$500.00
11	Hsieh	Georgia	[redacted]	[redacted] TX [redacted]	[redacted]		Y	Mark Sherm		1.6	$40,000.00	[redacted]	$800.00	$800.00	$800.00	$800.00	$800.00
12	LIU of NA	Local 113	[redacted]	[redacted] WI [redacted]	[redacted]			Glen Lacayo		1	$25,000.00	[redacted]	$500.00	$500.00	$500.00	$500.00	$500.00
13	Dunn Trust	Doug & Janine	[redacted]	[redacted] AZ 85308	[redacted]	[illegible]@[redacted]	Y	Nicole	Radio	1.4	$35,000.00	[redacted]	$700.00	$700.00	$700.00	$700.00	$700.00
14	Milz	Geraldine	[redacted]	[redacted], WI [redacted]	[redacted]		Y	Glen Lacayo		1.2	$30,000.00	[redacted]	$600.00	$600.00	$0.00	$0.00	$600.00
15	Dunn Trust (2)	Doug & Janine	[redacted]	[redacted] AZ [redacted]	[redacted]	[illegible]@[redacted]	Y	Nicole	Radio	0.8	$15,000.00	[redacted]	$700.00	$300.00	$300.00	$300.00	$300.00
16	Neuenschwander (E)	Sally		[redacted] WI [redacted]	[redacted]	faithlovelove@[redacted]	N	Vicki		5.9	$146,391.33	[redacted]	$2,927.83	$2,927.83	$975.94	$975.94	$2,927.83
17	Hass	Pearl	[redacted]	[redacted] WI [redacted]	[redacted]		N	Vicki		1.2	$30,000.00	[redacted]	$600.00	$600.00	$200.00	$200.00	$600.00
18	Last Name	First Name	SSN # or Tax ID	Residential Address	Residential Phone	E-Mail Address	Accredited?	Salesperson	Referral Source	# of Notes	Aggregate Loan Amount	[redacted]	April ROI Amount	May ROI Amount			Normal Monthly ROI Amount

EXHIBIT 8 MOGLER

[redacted]

TRI_BD000865

C D 1.5 million Master List

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q
19	Hass (E)	Pearl	[redacted]	[redacted] WI [redacted]		Entrust	N	Vicki		4.6	$112,769.10		$2,255.38	$2,255.38	$0.00	$0.00	$2,255.38
20	Sherman Katz Trust 1999		[redacted]	[redacted] MO [redacted]		[redacted]	Y	Casimer		4	$100,000.00		$2,000.00	$2,000.00	$2,000.00	$2,000.00	$2,000.00
21	Groves	Robert	[redacted]	[redacted] MT [redacted]			N	Casimer		1.2	$30,000.00		$600.00	$600.00	$600.00	$600.00	$600.00
22	McGovern (E)	Corey	[redacted]	[redacted] WI [redacted]		[redacted]	N	Gian Lacayo		1	$25,000.00		$500.00	$500.00	$500.00	$500.00	$500.00
23	Rivera (E)	Julian	[redacted]	[redacted] WI [redacted]	[redacted]		N	Gian Lacayo		2	$49,500.00		$990.00	$990.00	$0.00	$0.00	$990.00
24	Adams (E)	Stephen	[redacted]	[redacted] WI [redacted]	[redacted]		Y	Gian Lacayo		1	$25,000.00		$500.00	$500.00	$0.00	$0.00	$500.00
25	Sanchez (E)	Armando	[redacted]	[redacted] WI [redacted]	[redacted]		N	Gian Lacayo		1	$25,000.00		$500.00	$500.00	$0.00	$0.00	$500.00
26	Barba (E)	Socorro	[redacted]	[redacted] WI [redacted]			N	Gian Lacayo		1	$25,000.00		$910.71	$500.00	$0.00	$0.00	$500.00
27	Rieckoff (E)	Nicki	[redacted]	[redacted] WI [redacted]	[redacted]		N	Rhiannon		1.8	$44,800.00		$1,280.00	$896.00	$0.00	$0.00	$896.00
28	Belisle-Reel(E)	Diane		[redacted] WI [redacted]			Y	Rhiannon		4.6	$114,000.00			$3,677.42	$760.00	$760.00	$2,280.00
29																	
30																	
31										Total Funds >	$1,497,460.43			$31,346.63	$19,835.94	$19,835.94	$29,949.21

C D 1.5 million Master List

Last Name	First Name	SSN # or Tax ID	Residential Address	Residential Phone	E-Mail Address	Accredited ?	Salesperson	Referral Source	# of Notes Subscribe	Aggregate Loan Amount	Date Agreement Executed	April ROI Amount	May ROI Amount	June ROI Amount 2012	July ROI Amount 2012	Normal Monthly ROI Amount
Sherman	Mark	[redacted]	[redacted] AZ [redacted]	[redacted]	floatron1@[redacted]	Y	Casimer		4	$100,000.00	10/26/2010	$2,000.00	$2,000.00	$2,000.00	$2,000.00	$2,000.00
Davis	Lisa	[redacted]	[redacted] NV [redacted]	[redacted]	lisa.davis@[redacted]	N	Casimer		0.8	$20,000.00	11/6/2010	$400.00	$400.00	$400.00	$400.00	$400.00
Fuel Fresh, Inc		[redacted]	[redacted] AZ [redacted]		fuelfresh@[redacted]		Casimer		4	$100,000.00	11/9/2010	$2,000.00	$2,000.00	$2,000.00	$2,000.00	$2,000.00
Floatron, Inc		[redacted]	[redacted] AZ [redacted]		floatron1@[redacted]		Casimer		4	$100,000.00	11/9/2010	$2,000.00	$2,000.00	$2,000.00	$2,000.00	$2,000.00
Shem Katz trust 1999		[redacted]	[redacted] MO [redacted]		skatz45786@[redacted]	Y	Casimer		4	$100,000.00	11/9/2010	$2,000.00	$2,000.00	$2,000.00	$2,000.00	$2,000.00
Katz Residuary Trust	12/23/1980	[redacted]	[redacted] MO [redacted]			N	Casimer		4	$100,000.00	11/9/2010	$2,000.00	$2,000.00	$2,000.00	$2,000.00	$2,000.00
Sanders	Charles	[redacted]	[redacted] Az [redacted]	[redacted]		N	Nicole	KFNN Fest	1.6	$40,000.00	11/15/2010	$800.00	$800.00	$800.00	$800.00	$800.00
Wieshaupt	Monica	[redacted]	[redacted] NV [redacted]		monicaw226@[redacted]	N	Casimer		1.6	$40,000.00	11/22/2010	$800.00	$800.00	$800.00	$800.00	$800.00
Hsieh	May Beth	[redacted]	[redacted] AZ [redacted]		dinahdog@[redacted]	Y	Mark Sherm		1	$25,000.00	11/26/2010	$500.00	$500.00	$500.00	$500.00	$500.00
Hsieh	Georgia	[redacted]	[redacted] TX [redacted]			Y	Mark Sherm		1.6	$40,000.00	11/26/2010	$800.00	$800.00	$800.00	$800.00	$800.00
LIU of NA	Local 113	[redacted]	[redacted] WI [redacted]				Gian Lacayo		1	$25,000.00	11/28/2010	$500.00	$500.00	$500.00	$500.00	$500.00
Dunn Trust	Doug & Janine	[redacted]	[redacted] AZ [redacted]		djdunn2@[redacted]	Y	Nicole	Radio	1.4	$35,000.00	11/30/2010	$700.00	$700.00	$700.00	$700.00	$700.00
Milz	Geraldine	[redacted]	[redacted] WI [redacted]			Y	Gian Lacayo		1.2	$30,000.00	11/30/2010	$600.00	$600.00	$0.00	$0.00	$600.00
Dunn Trust (2)	Doug & Janine	[redacted]	[redacted] AZ [redacted]	[redacted]	djdunn2@[redacted]	Y	Nicole	Radio	0.8	$15,000.00	11/30/2010	$700.00	$300.00	$300.00	$300.00	$300.00
Neuenschwander (E)	Sally		[redacted] WI [redacted]		faithlovejoy@[redacted]	N	Vicki		5.9	$146,391.33	12/12/2010	$2,927.83	$2,927.83	$975.94	$975.94	$2,927.83
Hass	Pearl	[redacted]	[redacted] WI [redacted]			N	Vicki		1.2	$30,000.00	1/5/2011	$600.00	$600.00	$200.00	$200.00	$600.00
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C D 1.5 million Master List

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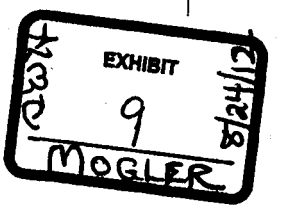
Sherman Katz trust 1999		[redacted]	[redacted] MO [redacted]		skatz45786@[redacted]	Y	Casimer		4	$100,000.00	1/6/2011	$2,000.00	$2,000.00	$2,000.00	$2,000.00	$2,000.00
Groves	Robert	[redacted]	[redacted] MT [redacted]			N	Casimer		1.2	$30,000.00	1/6/2011	$600.00	$600.00	$600.00	$600.00	$600.00
McGovern (E)	Corey	[redacted]	[redacted] WI [redacted]		corey@[redacted]	N	Gian Lacayo		1	$25,000.00	1/13/2011	$500.00	$500.00	$500.00	$500.00	$500.00
Rivera (E)	Julian	[redacted]	[redacted] WI [redacted]			N	Gian Lacayo		2	$49,500.00	1/19/2011	$990.00	$990.00	$0.00	$0.00	$990.00
Adams (E)	Stephen	[redacted]	[redacted] WI [redacted]			Y	Gian Lacayo		1	$25,000.00	1/5/2011	$500.00	$500.00	$0.00	$0.00	$500.00
Sanchez (E)	Armando	[redacted]	[redacted] WI [redacted]			N	Gian Lacayo		1	$25,000.00	1/4/2011	$500.00	$500.00	$0.00	$0.00	$500.00
Barba (E)	Socorro	[redacted]	[redacted] WI [redacted]			N	Gian Lacayo		1	$25,000.00	2/5/2011	$910.71	$500.00	$0.00	$0.00	$500.00
Rieckoff (E)	Nicki	[redacted]	[redacted] WI [redacted]			N	Rhiannon		1.8	$44,800.00	2/16/2011	$1,280.00	$896.00	$0.00	$0.00	$896.00
Belisle-Reel(E)	Diane	[redacted]	[redacted] WI [redacted]			Y	Rhiannon		4.6	$114,000.00	3/12/2011		$3,677.42	$760.00	$760.00	$2,280.00
									Total funds >	$1,497,460.43			$31,346.63	$19,835.94	$19,835.94	$29,949.21

Memorandum# The Douglas R. and Janine L. Dunn Trust



CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

ERC COMPACTORS LLC

An Arizona Limited Liability Company

$1,500,000

Minimum Offering Amount: $90,000
$15,000 per Promissory Note (Unit)
MINIMUM PURCHASE - 1 Promissory Note
24% Annual Rate of Return
Maturity Date: 24 months
Interest Paid Monthly After a Ninety (90) Day Interest Deferment Period
Redemption at Maturity - $15,900 per Unit (Includes deferred Interest)

ERC Compactors LLC, an Arizona Limited Liability Company (hereinafter referred to as the "COMPANY"), is offering by means of this Confidential Private Placement Memorandum a minimum of Six (6) and a maximum of One Hundred (100) secured Promissory Notes ("Notes") at an offering price of Fifteen Thousand ($15,000) Dollars per Note, for a minimum of Ninety Thousand Dollars ($90,000) and a maximum total of One Million Five Hundred Thousand Dollars ($1,500,000) to qualified investors who meet the Investor Suitability Requirements set forth herein (see "INVESTOR SUITABILITY REQUIREMENTS"). Each Investor must agree to purchase the Notes, as a lender to the Company, for investment purposes only, and execute a Subscription Agreement in the form contained in the accompanying Subscription Booklet (see "TERMS OF THE OFFERING").

THESE SECURITIES ARE SPECULATIVE AND INVESTMENT IN THE NOTES INVOLVES A DEGREE OF RISK (SEE "RISK FACTORS")

	Offering Price	Selling Commissions	Proceeds to Company
Per Unit	$15,000	$1,500	$13,500
Minimum Units	$90,000	$9,000	$81,000
Maximum Units	$1,500,000	$150,000	$1,350,000

ERC Compactors LLC
8800 E. Chaparral Road, Suite 270
Scottsdale, AZ 85250
Telephone: (480) 278-7031
Facsimile: (480) 278-8979

The date of this Private Placement Memorandum is August 8, 2011

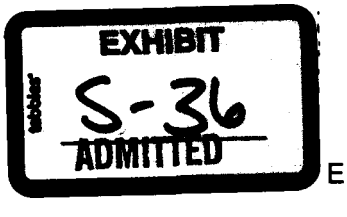


TABLE OF CONTENTS

IMPORTANT NOTICES II

DISCLAIMERS II

1. SUMMARY OF THIS OFFERING 4

2. THE COMPANY 2

2.1 OPERATIONS 2
2.2 BUSINESS PLAN 2

3. MANAGEMENT 2

3.1 LLC MANAGERS 5

4. TERMS OF THE OFFERING 7

4.1 GENERAL TERMS OF THE OFFERING 7
4.2 MINIMUM OFFERING AMOUNT - HOLDING ACCOUNT 4
4.3 NONTRANSFERABILITY OF NOTES 4
4.4 CLOSING OF THE OFFERING 7

5. PLAN OF DISTRIBUTION 8

5.1 OFFERING OF NOTES 8
5.2 PAYMENTS TO BROKER DEALERS OR REGISTERED INVESTMENT ADVISORS 8

6. DESCRIPTION OF NOTES 9

6.1 NOTES 9
6.2 REPORTS TO NOTEHOLDERS 9

7. USE OF PROCEEDS 9

8. CAPITALIZATION STATEMENT 8

8.1 CAPITALIZATION PRIOR TO AND AFTER THE OFFERING 10

9. MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS 11

9.1 RESULTS OF OPERATIONS 11
9.2 LIQUIDITY AND CAPITAL RESOURCES 11

10. CERTAIN TRANSACTIONS 11

10.1 ARIZONA LIMITED LIABILITY COMPANY 11
10.2 PRIVATE OFFERING OF NOTES 11

11. FIDUCIARY RESPONSIBILITIES OF THE DIRECTORS AND OFFICERS OF THE COMPANY 12

11.1 GENERAL 12
11.2 INDEMNIFICATION 12

12. RISK FACTORS 12

12.1 FORMATION OF THE COMPANY 12
12.2 CONTROL BY THE COMPANY 13
12.3 RELIANCE ON THE COMPANY FOR MANAGEMENT 13
12.4 LIMITED TRANSFERABILITY OF THE NOTES 13
12.5 CAPITALIZATION OF THE COMPANY 13
12.6 REGULATIONS 13

13. PRINCIPAL SHAREHOLDERS 14

14. HOW TO INVEST 14

ERC_C000261

15. INVESTOR SUITABILITY REQUIREMENTS 15
15.1 INTRODUCTION 15
15.2 GENERAL SUITABILITY 15
15.3 NONACCREDITED INVESTORS 15
15.4 ACCREDITED INVESTORS 16
15.5 ACCEPTANCE OF SUBSCRIPTION AGREEMENT BY THE COMPANY 17
16. LITIGATION 15
17. ADDITIONAL INFORMATION 15
18. FORECASTS OF FUTURE OPERATING RESULTS 15
19. GLOSSARY OF TERMS 18
20. ACKNOWLEDGEMENT 20

EXHIBITS:
EXHIBIT A: SUBSCRIPTION AGREEMENT 21
EXHIBIT B: PROMISSORY NOTE 36
EXHIBIT C: INVESTOR QUESTIONNAIRE 41
EXHIBIT D: BUSINESS PLAN 45

IMPORTANT NOTICES

This Confidential Private Placement Offering Memorandum ("Memorandum") is submitted to you on a confidential basis solely for the purpose of evaluating the specific transaction described herein. This information shall not be photocopied, reproduced or distributed to others without the prior written consent of ERC Compactors LLC ("Company"). If the recipient determines not to purchase any of the Notes offered hereby, it will promptly return all material received in connection herewith without retaining any copies.

DISCLAIMERS

THE NOTES OFFERED HEREBY IN THIS OFFERING MEMORANDUM HAVE NOT BEEN REGISTERED WITH, OR APPROVED, BY THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION, NOR HAVE SUCH NOTES OR THIS MEMORANDUM BEEN FILED WITH OR REVIEWED BY THE ATTORNEY GENERAL OF ANY STATE OR THE SECURITIES REGULATORY AUTHORITY OF ANY STATE. THIS OFFERING IS BASED ON THE EXEMPTION FROM SUCH REGISTRATION AS SET FORTH IN §4(2) AND RULE 506 OF REGULATION D OF THE SECURITIES ACT OF 1933, AS AMENDED.

THE INVESTMENT DESCRIBED IN THIS MEMORANDUM INVOLVES RISKS, AND IS OFFERED ONLY TO INDIVIDUALS WHO CAN AFFORD TO ASSUME SUCH RISK FOR AN INDEFINITE PERIOD OF TIME AND WHO AGREE TO PURCHASE THE NOTES ONLY FOR INVESTMENT PURPOSES AND NOT WITH A VIEW TOWARD THE TRANSFER, RESALE, EXCHANGE OR FURTHER DISTRIBUTION THEREOF. THERE WILL BE NO PUBLIC MARKET FOR THE NOTES ISSUED PURSUANT TO THIS OFFERING MEMORANDUM. THE RESALE OF THE NOTES ARE LIMITED BY FEDERAL AND STATE SECURITIES LAWS AND IT IS THEREFORE RECOMMENDED THAT EACH POTENTIAL INVESTOR SEEK COUNSEL SHOULD THEY DESIRE MORE INFORMATION.

THE PRICE OF THE NOTES AS DESCRIBED IN THIS OFFERING MEMORANDUM HAS BEEN ARBITRARILY DETERMINED BY THE SPONSORS OF THIS INVESTMENT, AND EACH PROSPECTIVE INVESTOR SHOULD MAKE AN

INDEPENDENT EVALUATION OF THE FAIRNESS OF SUCH PRICE UNDER ALL THE CIRCUMSTANCES AS DESCRIBED IN THE ATTACHED OFFERING MEMORANDUM.

NO PERSON IS AUTHORIZED TO GIVE ANY INFORMATION OR MAKE ANY REPRESENTATION IN CONNECTION WITH THIS MEMORANDUM, EXCEPT SUCH INFORMATION AS IS CONTAINED OR REFERENCED IN THIS MEMORANDUM. ONLY INFORMATION OR REPRESENTATIONS CONTAINED OR REFERENCED HEREIN MAY BE RELIED UPON AS HAVING BEEN MADE BY THE COMPANY. PROSPECTIVE INVESTORS WHO HAVE QUESTIONS CONCERNING THE TERMS AND CONDITIONS OF THIS PRIVATE OFFERING MEMORANDUM OR WHO DESIRE ADDITIONAL INFORMATION OR DOCUMENTATION TO VERIFY THE INFORMATION CONTAINED HEREIN SHOULD CONTACT THE COMPANY. PROJECTIONS OR FORECASTS CONTAINED IN THIS PRIVATE OFFERING MEMORANDUM, OR OTHER MATERIALS, MUST BE VIEWED ONLY AS ESTIMATES. ALTHOUGH ANY PROJECTIONS CONTAINED IN THIS MEMORANDUM ARE BASED UPON ASSUMPTIONS WHICH THE COMPANY BELIEVES TO BE REASONABLE, THE ACTUAL PERFORMANCE OF THE COMPANY MAY DEPEND UPON FACTORS BEYOND THE CONTROL OF THE COMPANY. NO ASSURANCE CAN BE GIVEN THAT THE COMPANY'S ACTUAL PERFORMANCE WILL MATCH ITS INTENDED RESULTS.

ERC C000263

1. SUMMARY OF THE OFFERING

THE FOLLOWING SUMMARY IS QUALIFIED IN ITS ENTIRETY BY MORE DETAILED INFORMATION THAT MAY APPEAR ELSEWHERE IN THIS PRIVATE PLACEMENT MEMORANDUM. EACH PROSPECTIVE INVESTOR IS URGED TO READ THIS PRIVATE OFFERING MEMORANDUM IN ITS ENTIRETY.

ERC Compactors LLC (the "Company") was formed on August 3, 2011 as an Arizona Limited Liability Company. The Company is in the business of cardboard recycling on site at commercial properties.

The Securities offered are One Hundred (100) Notes issued by the Company at Fifteen Thousand ($15,000) Dollars per Note, payable in cash at the time of subscription (see "Exhibit "B" for copy of Promissory Note). The minimum purchase is one (1) Note. The Notes have an annual rate of return of Twenty-Four (24%) percent simple interest with a maturity date of Twenty-Four (24) months from the Commencement Date of each Note.

Principal and Interest shall be paid as follows:
Principal: Principal shall be paid at maturity. The maturity date is Twenty-Four (24) months from the Commencement Date of each Note.

Interest: Since there is a delivery period of approximately Ninety (90) days between the equipment purchase date and equipment delivery date, the first Ninety (90) days of interest will be deferred. The deferred interest ($300 per month or $900 for 90 days) will be added onto the note's principal amount of $15,000. The new principal balance of the Note on the Ninety-First (91st) day after the Commencement Date will be Fifteen Thousand Nine Hundred ($15,900) dollars. Interest will be calculated on the combined amount of Fifteen Thousand Nine Hundred ($15,900) and will be paid monthly commencing in the Fourth (4th) month.

The notes will be secured by the equipment/compactors purchased.

None of the Notes are convertible to Membership Units, or other type of equity, in the Company. The Principal may be prepaid, at the sole discretion of the Company, without a prepayment penalty. This offering will commence on August 8, 2011, and will terminate no later than August 7, 2012, unless extended by the Company (see "TERMS OF THE OFFERING").

The gross proceeds of the offering will be a minimum of Ninety Thousand ($90,000) Dollars and a maximum of One Million Five Hundred Thousand ($1,500,000) Dollars. The use of the proceeds is to purchase compactor equipment to be installed at commercial locations (see "USE OF PROCEEDS").

2. THE COMPANY

ERC Compactors LLC (the "Company") was formed in August 3, 2011, as an Arizona Limited Liability Company. At the date of this offering, One Thousand (1,000) of the Company's Membership Units were authorized, issued and outstanding. The Company is in the business of recycling.

2.1 OPERATIONS

ERC Compactors LLC is a new division of ERC which acquired C&D Construction Services Corporation. C&D Construction Services has been in recycling business for over ten years.

While ERC Compactors LLC is a new divisional venture and has yet to commence operations, it is in the same business and augments the company's recycling business. ERC Compactors LLC will supply a new source of commodities from new accounts such as strip malls.
For a complete discussion on the company's philosophy and operations, please see "Exhibit D - it's business plan".

2.2 BUSINESS PLAN

ERC of Nevada LLC's business plan, included as Exhibit D of this Memorandum, was prepared by the Company using assumptions set forth in the Business Plan, including several forward looking statements. Each prospective investor should carefully review the business plan before purchasing Notes. Management makes no representations as to the accuracy or achievability of the underlying assumptions and projected results contained herein.

3. MANAGEMENT

3.1 LLC MANAGERS

The success of the company is dependent upon the services and expertise of existing management. At the present time, the following individuals are actively involved in the management of the Company:

Jason Todd Mogler - President and Principal

Jason Todd Mogler, partner of Tri-Core Companies, has twenty plus years of marketing experience in both domestic and international markets.

An Arizonan native, his family has been in the construction business since 1940 his grandfather Roger Krants was a general contractor who completed several major commercial and residential ventures. You could say that development is in Jason's blood since blood.

Jason's practical work experience include the position of Director of Construction Lending for Republic Mortgage, and the Director of Construction Lending for the prestigious Royal Bank of Canada, his extensive work experience gives him thorough knowledge of construction lending and banking operations.

Mr. Mogler has an impressive academic resume at Arizona State University where he holds a Bachelor of Science degree with a major in marketing and a minor in psychology. His master studies with Thunderbird American Graduate School of International Management give him an international understanding of business strategies and marketing position.

Jason has also been celebrated for his philanthropy with numerous organizations both in Arizona and throughout the country. Mr. Mogler has a very long reputation for honest business practices and fair dealings with all people both personally and professionally.

Peter A. Salazar: Chief Executive Officer:

Bachelor in Environmental Science - 2000

2000 - Founder of C&D Construction Services Inc - Construction Clean Up Company

2001- Co-Founder with Brother Luis Salazar of Starwood Lumber Products - Dimensional Lumber Products

2002 - Expanded C&D Construction Services Inc - Roll Off Division

2003 - Founder of Liberty Salvage Materials - Recycling Division of C&D Construction Services Inc.

2008 - 2010 - Nevada Recyclers Association - President

2009 - Liberty Salvage Materials - Environmental Business Journal - Achievement Award

Jim Hinkeldey - Vice President and Principal

Jim Hinkeldey possesses thirty-five years of banking and financial experience including portfolio management, joint venture management, and all aspects of the mortgage banking profession for select regional New York banks.

Mr. Hinkeldey spearheaded the Joint Venture division at Richmond Hill Savings Bank in New York. He was responsible for land acquisition through project conclusion which included the delivery of completed developments in a timely and cost efficient, profitable manner.

Mr. Hinkeldey also managed a mortgage backed portfolio. He successfully rearranged the structure of the portfolio to meet asset/liability re-pricing demands. His concept creation resulted in a portfolio that meet re-pricing sensitivity models while delivering positive bottom line results.

Mr. Hinkeldey's business philosophy is based on total enterprise engagement, accountability, and the deliverability of profitable projects. Mr. Hinkeldey's philosophy is that the client and his investment or requirements come first and are paramount to each success.

4. TERMS OF THE OFFERING

4.1 GENERAL TERMS OF THE OFFERING

This Private Offering Memorandum is offering a minimum of Six (6) and a maximum of One Hundred (100) Notes at Fifteen Thousand ($15,000) Dollars per Note, for a minimum of Ninety Thousand ($90,000) Dollars and a maximum of One Million Five Hundred Thousand ($1,500,000) Dollars to a select group of Investors who satisfy the Investor Suitability Requirements (see "**INVESTOR SUITABILITY REQUIREMENTS**"). The Company has the authority to sell fractional Notes at its sole discretion. The Company has set a minimum offering proceeds figure of $90,000 (the "minimum offering proceeds") for this Offering.

4.2 MINIMUM OFFERING AMOUNT - HOLDING ACCOUNT

The Company has established an Investment Holding Account with Wells Fargo Bank, into which the minimum offering proceeds will be placed. At least Six (6) Notes must be sold for $90,000 before such proceeds will be released from the holding account and utilized by the Company. After the minimum number of Notes is sold, all subsequent proceeds from the sale of Notes will be delivered directly to the Company.

4.3 NONTRANSFERABILITY OF NOTES

The Notes have not been registered with the Securities and Exchange Commission under the Securities Act of 1933, as amended (the "Securities Act"), and are being offered in reliance upon an exemption under §4(2) and Rule 506 of Regulation D of the Securities Act, as amended, and rules and regulations hereunder. The Notes have not been registered under the securities laws of any state and will be offered pursuant to an exemption from registration in each state. A purchaser may transfer or dispose of the Note only if such Notes are subsequently registered under the Securities Act, or if an exemption from registration is available, and pursuant to an opinion of counsel acceptable to the Company and its counsel to the effect that the Notes may be transferred without violation of the registration requirements of the Securities Act or any other securities laws.

4.4 CLOSING OF THE OFFERING

The Notes are offered and closed only when a properly completed Subscription Agreement (**Exhibit A**); Note (**Exhibit B**), and Investor Questionnaire (**Exhibit C**) are submitted by the Investing Subscriber or his/her Investor Representatives and are received and accepted by the Company. The Subscription Agreement as submitted by an Investing Subscriber or his/her Investor Representatives shall be binding once the Company signs the Subscription Agreement, Note and the funds delivered by the potential Investor to the Company with the Subscription Agreement has been cleared by the financial institution in which they are deposited by the Company. The Notes will be delivered to qualified Investors upon acceptance of their subscriptions. All funds collected from investing Subscribers will be deposited in a designated account under the control of the Company. Investors subscribing to the Notes may not withdraw or revoke their subscriptions at any

time prior to acceptance by the Company, except as provided by certain state laws, or if more than Twenty (20) days have passed after receipt of the Subscription Agreement by the Company without the Company accepting the Investor's funds and delivering all applicable documents to such Investor. The proceeds of this Offering will be used only for the purpose set forth in this Private Offering Memorandum (see **"USE OF PROCEEDS"**).

The Company may close in whole or in part or terminate this Offering under any of the following conditions:

1. Upon reaching the minimum offering amount of Ninety Thousand ($90,000) Dollars.

2. Upon receipt of the maximum Offering subscription amount of One Million Five Hundred Thousand ($1,500,000) Dollars.

3. Notwithstanding the above, this offer shall terminate one (1) year from the date of this Private Placement Memorandum; or on such later date not exceeding Twenty (20) days thereafter to which the Company, in its sole discretion, may extend this Offering.

5. PLAN OF DISTRIBUTION

5.1 OFFERING OF NOTES

The Notes will be offered to prospective lenders by Officers and Directors of the Company and qualified licensed personnel, pursuant to State and Federal security rules and regulations. This Offering is made solely through this Private Placement Memorandum and without any form of general solicitation or advertising. The Company and its Officers and Directors or other authorized personnel will use their best efforts during the Offering period to find eligible Investors who desire to subscribe to the Notes in the Company. These Notes are offered on a "best efforts" basis, and there is no assurance that any or all of the Notes will be closed. The Company has the authorization to offer fractional Notes at its sole discretion. The Offering period will begin as of the date of this private Offering Memorandum and will close upon the happening of such occurrences as defined herein (see **"TERMS OF THE OFFERING"**).

5.2 PAYMENTS TO BROKER DEALERS OR INVESTMENT ADVISORS

The Company has the power to pay fees or commissions to qualified Broker Dealers, Registered Investment Advisors or any other person qualified under other applicable federal and state security laws.

ERC C000268

6. DESCRIPTION OF NOTES

6.1 NOTES

The Company is offering One Hundred (100) Notes of the Company to potential investors at Fifteen Thousand ($15,000) Dollars per Note, payable in cash at the time of the subscription. The minimum purchase is one (1) note. The Notes will have an annual rate of return of Twenty-Four (24%) percent simple interest over the term thereof, with a maturity date of Twenty-Four (24) months from the Commencement Date of each Note.

Principal and Interest shall be paid as follows:

Principal: Principal shall be paid at maturity. The maturity date is Twenty-Four (24) months from the Commencement Date of each Note.

Interest: Since there is a delivery period of approximately Ninety (90) days between the equipment purchase date and equipment delivery date, the first Ninety (90) days of interest will be deferred. The deferred interest ($300 per month or $900 for 90 days) will be added onto the note's principal amount of $15,000. The new principal balance of the Note on the Ninety-First (91) day after the Commencement Date will be Fifteen Thousand Nine Hundred ($15,900) dollars. Interest will be calculated on the combined amount of Fifteen Thousand Nine Hundred ($15,900) dollars and will be paid monthly commencing in the Fourth (4th) month.

The notes will be secured by the equipment/compactors purchased.

The principal and any interest due on said principal may be prepaid at the sole discretion of the Company, without a prepayment penalty.

The Notes will be issued in the form attached hereto and incorporated herein by reference as though set forth in full herein as Exhibit B.

6.2 SECURITY FOR PAYMENT OF THE NOTES

The Notes being offered by the Company in this Private Placement Offering will be secured by the equipment/compactors purchased.

6.3 REPORTS TO NOTEHOLDERS

The Company will furnish annual unaudited reports to its Note holders ninety (90) days after its fiscal year. The Company may issue other interim reports to its Note holders as it deems appropriate. The Company's fiscal year ends on December 31st of each year.

7. USE OF PROCEEDS

The gross proceeds of the Offering will be a minimum of Ninety Thousand ($90,000) Dollars and a maximum of One Million Five Hundred Thousand ($1,500,000) Dollars. The table below sets forth the use of proceeds for both the maximum and minimum offering amounts.

Sources

	Maximum Amount	Percent of Proceeds	Minimum Amount	Percent of Proceeds
Proceeds From Sale of Notes	$1,500 ,000	100%	$90,000	100%
Application of Proceeds				
Offering Expenses (1)	$ 5,000	0.33%	$ 5,000	5.56%
Commissions (2)	$ 150,000	10.00%	$ 9,000	10.000%
Total Offering Expenses & Fees	$ 155,000	10.33%	$ 14,000	15.56%
Net Offering Proceeds (3)	$ 1,345,000	89.67%	$ 76,000	84.44%
Total Application of Proceeds	$ 1,500,000	100%	$ 90,000	100%

Footnotes:

(1) Includes estimated memorandum preparation, filing, printing, legal, accounting and other fees and expenses related to the Offering

(2) This Offering is being sold by the officers and directors of the Company, who will not receive any compensation for their efforts. No sales fees or commissions will be paid to such officers or directors. Notes may be sold by registered brokers or dealers who are members of the NASD and who enter into a Participating Dealer Agreement with the Company. Such brokers or dealers may receive commissions up to ten percent (10%) of the price of the Notes sold.

(3) Net offering proceeds available for the purchase of compactors/equipment.

8. CAPITALIZATION STATEMENT

8.1 CAPITALIZATION PRIOR TO AND AFTER THE OFFERING

The following table summarizes the capitalization of the Company prior to, and as adjusted to reflect, the issuance and sale of the maximum of One Hundred (100) Notes or One Million Five Hundred Thousand ($1,500,000) Dollars.

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	AS ADJUSTED 08/03/2011	AFTER THE OFFERING
Notes	-0-	$1,500,000
Membership Units $.10 par value, 1,000 Units authorized, 1000 Units issued and outstanding	$100	$100
Net Members Equity	$100	$100
TOTAL CAPITALIZATION	$100	$1,500,100

9. MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS

9.1 RESULTS OF OPERATIONS

The Company has yet to commence compactor operations.

9.2 LIQUIDITY AND CAPITAL RESOURCES

The Company's liquidity and capital resources are dependent on its ability to raise sufficient capital to pay for the purchase price of the Promissory Notes.

10. CERTAIN TRANSACTIONS

10.1 ARIZONA LIMITED LIABILITY CORPORATION

ERC Compactors LLC is a privately held Arizona Limited Liability Company, formed on August 3, 2011.

10.2 PRIVATE OFFERING OF NOTES

The Company is authorized to offer in this private offering, up to One Million Five Hundred Thousand ($1,500,000) Dollars of Notes to selected investors, effective on August 8, 2011.

11. FIDUCIARY RESPONSIBILITIES OF THE DIRECTORS AND OFFICERS OF THE COMPANY

11.1 GENERAL

The Officers and Directors of the Company are accountable to the Company as fiduciaries and such Officers and Directors are required to exercise good faith and integrity in managing the Company's affairs and policies. Each Note holder of the Company, or their duly authorized representative, may inspect the books and records of the Company at any time during normal business hours. A Note holder may be able to bring an action on behalf of himself in the event the Note holder has suffered losses in connection with the purchase or sale of the Note(s) in the Company, due to a breach of fiduciary duty by an Officer or Director of the Company, in connection with such sale or purchase, including the misrepresentation or misapplication by any such Officer or Director of the proceeds from the sale of these Notes, and may be able to recover such losses from the Company.

11.2 INDEMNIFICATION

Indemnification is permitted by the Company to directors, officers or controlling persons pursuant to Arizona law. Indemnification includes expenses, such as attorneys' fees and, in certain circumstances, judgments, fines and settlement amounts actually paid or incurred in connection with actual or threatened actions, suits or proceedings involving such person and arising from their relationship with the Company, except in certain circumstances where a person is adjudged to be guilty of gross negligence or willful misconduct, unless a court of competent jurisdiction determines that such indemnification is fair and reasonable under the circumstances.

12. RISK FACTORS

THIS INVESTMENT INVOLVES A DEGREE OF RISK. AN INDIVIDUAL CONTEMPLATING INVESTMENT IN THIS OFFERING SHOULD GIVE CAREFUL CONSIDERATION TO THE ELEMENTS OF THE RISK SUMMARIZED BELOW, AS WELL AS THE OTHER RISK FACTORS IDENTIFIED ELSEWHERE IN THIS PRIVATE OFFERING MEMORANDUM.

12.1 FORMATION OF THE COMPANY

The Company was formed on August 3, 2011. It is therefore subject to all the risks 11inherent in the creation of a new Company. Unforeseen expenses, complications and delays may occur with a new Company.

12.2 CONTROL BY COMPANY

After completion of this offering, the Company will own one hundred percent (100%) of the issued and outstanding Membership Units. Such ownership will enable the Company to continue to elect all the Managers and to control the Company's policies and affairs. The Note holders will not have any voting rights in the Company.

12.3 RELIANCE ON THE COMPANY FOR MANAGEMENT

All decisions with respect to the management of the Company will be made exclusively by the Managers of the LLC. The Note holders do not have the right or power to take part in the management of the Company. Accordingly, no person should purchase a Note unless he is willing to entrust all aspects of the management of the Company to existing Management.

12.4 LIMITED TRANSFERABILITY OF THE NOTES

The transferability of the Notes in this offering are limited, and potential investors should recognize the nature of their investment in the offering. It is not expected that there will be a public market for the Notes because there will be only a limited number of investors and restrictions of the transferability of Notes. The Notes have not been registered under the Securities Act of 1933, as amended, or qualified or registered under the securities laws of any state and, therefore, the Notes cannot be resold unless they are subsequently so registered or qualified or an exemption from such registration is available. The offering also contains restrictions on the transferability of the Notes. Accordingly, purchasers of Notes will be required to hold such Notes to maturity unless otherwise approved by the Company. The Company does not intend to register the Notes under the Securities Act of 1933.

12.5 CAPITALIZATION OF THE COMPANY

Prior to this offering, the Company was funded by its principals. Independent of the amounts raised in this offering, presently the Company does not have any other assets available to use to pay principal or interest on the Notes.

12.6 REGULATIONS

The Company is subject to various federal and state laws, rules and regulations. The Company believes it is in full compliance with any and all applicable laws, rules and regulations.

12.7 U.S. ECONOMY

The Company is subject to the U.S. Economy and its effect on consumer confidence and spending.

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12.8 FORCE MAJEURE

Neither party shall be liable in damages or have the right to terminate this Agreement for any delay or default in performing hereunder if such delay or default is caused by conditions beyond its control including, but not limited to Acts of God, Government restrictions (including the denial or cancellation of any export or other necessary license), wars, insurrections and/or any other cause beyond the reasonable control of the party whose performance is affected.

13. PRINCIPAL SHAREHOLDERS

As of the date of this Offering, the Company has One Thousand (1,000) Membership Units issued and outstanding to Jason Todd Mogler and James Hinkeldey.

14. HOW TO INVEST

An Investor who meets the qualifications as set forth in this Private Offering Memorandum may subscribe for at least the minimum purchase herein of One (1) Note (Fifteen Thousand ($15,000) Dollars) by carefully reading this entire Private Offering Memorandum and by then completing and signing a separately bound booklet. This booklet contains identical copies of the following exhibits contained in the Private Offering Memorandum, including:

Exhibit A — INSTRUCTIONS TO SUBSCRIBERS and SUBSCRIPTION AGREEMENT: This contains complete instructions to Subscribers and should be read in its entirety by the prospective investor prior to investing. The Subscription Agreement must be signed by the Investor.

Exhibit B — PROMISSORY NOTE: This Note will be signed by ERC Compactors LLC.

Exhibit C — INVESTOR QUESTIONNAIRE: This questionnaire requires a Subscriber to complete a financial history in order to aid the Company in the determination of the suitability of the Subscriber as a potential Investor. This questionnaire must be signed by the Investor.

Exhibit D — ERC Nevada LLC Business Plan

Copies of all the above referenced documents are included with this Private Placement Memorandum. For discussion of the actions of the Company upon receipt of a properly completed request to invest by a Subscriber, please see **"TERMS OF THE OFFERING."** Such Investor should include his check made payable to ERC

COMPACTORS LLC, along with the SUBSCRIPTION AGREEMENT, NOTE, AND INVESTOR QUESTIONNAIRE. Delivery of the documents referred to above, together with a check to the Company should be addressed to the Company as follows: **ERC Compactors LLC, 8800 E. Chaparral Road., Suite 270, Scottsdale, AZ 85250.**

15. INVESTOR SUITABILITY REQUIREMENTS

15.1 INTRODUCTION

Potential Investors should have experience in making investment decisions or such Investors should rely on their own tax consultants or other qualified investment advisors in making this investment decision.

15.2 GENERAL SUITABILITY

Each potential Investor will be required to represent the following by execution of a Subscription Agreement:

1. The Investor has such knowledge and experience in financial and business matters and is capable of evaluating the merits and risks of an investment in this Offering.

2. The Investor has the ability to bear the economic risk of this investment, has adequate means to provide for his, her or its current needs and personal contingencies, has no need for liquidity in this investment and could afford the complete loss of the investment.

3. The Investor is acquiring the Note(s) for his, her or its own account for investment purposes only and not with a view toward subdivision, resale, distribution or fractionalization thereof, or for the account of others, and has no present intention of selling or granting any participation in, or otherwise distributing, the Note(s).

4. The Investor's overall commitment to invest in the Note(s) is not disproportionate to his, her or its net worth and the investment in these Note(s) will not cause such overall commitment to become excessive.

5. The Investor has read and understands this Private Placement Memorandum and all its exhibits.

15.3 NONACCREDITED INVESTORS

Up to and including thirty-five (35) investing Subscribers may be accepted by the Company as suitable Investors if each such Subscriber has a net worth sufficient to

bear the risk of losing his entire investment and meets the above "General Suitability Standards."

15.4 ACCREDITED INVESTORS

In addition to satisfying the "General Standards" as defined above, all but thirty-five (35) Subscribers for Shares must each satisfy one of the "Accredited Investors" economic suitability standards as defined below:

1. Any natural person whose individual net worth, or joint net worth with that person's spouse, at the time of his purchase exceeds Five Hundred Thousand ($500,000) Dollars;

2. Any natural person who had an individual income in excess of Two Hundred Thousand ($200,000) Dollars in each of the two most recent years, or joint income with that person's spouse in excess of One Hundred Thousand ($100,000) Dollars in each of those years and has a reasonable expectation of reaching the same income level in the current year;

3. Any bank as defined in Section 3(a)(2) of the Act, or any savings and loan association or other institution as defined in Section 3(a)(5)(A) of the Act, whether acting in its individual or fiduciary capacity; any broker or dealer registered pursuant to Section 15 of the Securities Exchange Act of 1934; any insurance company as defined in Section 2(a)(13) of the Act; any investment company registered under the Investment Company Act of 1940 or a business development company, as defined in Section 2(a)(48) of that Act; any Small Business Investment Company licensed by the U.S. Small Business Administration under Section 301(c) or (d) of the Small Business Investment Act of 1958; any plan established and maintained by a state, its political subdivisions or any agency or instrumentality of a state or its political subdivisions, for the benefits of its employees if such plan has total assets in excess of Five Million ($5,000,000) Dollars; any employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974, if the investment decision is made by a plan fiduciary, (as defined in Section 3(21) of such Act, which is either a bank, savings and loan association, insurance company or registered investment adviser) or if the employee benefit plan has total assets in excess of Five Million ($5,000,000) Dollars if a self-directed plan, with investment decisions made solely by persons that are accredited investors;

4. Any private business development company (as defined in Section 202(a)(22) of the Investment Advisers Act of 1940);

5. Any organization described in Section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the securities offered with total assets in excess of Five Million ($5,000,000) Dollars;

6. Any director, executive officer or general partner of the issuer of the securities being offered or sold, or any director, executive officer, or general partner of a general partner of that issuer;

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7. Any trust, with total assets in excess of Five Million ($5,000,000) Dollars, not formed for the specific purpose of acquiring the securities offered, whose purchase is directed by a sophisticated person as described in Rule 506(b)(2)(ii); and

8. Any entity in which all of the equity owners are Accredited Investors.

NOTE: Entities (a) which are formed for the purpose of investing in the Company, or (b) the equity owners of which have contributed additional capital for the purpose of investing in the Company, shall be "looked through" and each equity owner must meet the definition of an accredited investor in any of paragraphs 1, 2, 3, 4, 5, 6 or 7 above and will be treated as a separate subscriber who must meet all suitability requirements.

15.5 ACCEPTANCE OF SUBSCRIPTION AGREEMENT BY THE COMPANY

The Investor Suitability Requirements referred to in this section represent minimum requirements for potential Investors. Satisfaction of these standards does not necessarily mean that participation in this Offering constitutes a suitable investment for such a potential Investor or that the potential Investors' Subscription will be accepted by the Company. The Company may, in fact, modify such requirements as circumstances dictate. All Subscription Agreements submitted by potential Investors will be carefully reviewed by the Company to determine the suitability of the potential Investor in this Offering. The Company may, in its sole discretion, refuse a Subscription in this Offering to any potential Investor who does not meet the applicable Investor Suitability Requirements or who otherwise appears to be an unsuitable Investor in this Offering. The Company will not necessarily review or accept a Subscription Agreement in the sequential order in which it is received. The Company also has the discretion to maximize the number of Accredited Investors in this Offering and, as a result, may accept less than thirty-five (35) Non-accredited Investors in this Offering.

16. LITIGATION

The Company and its Managers have no lawsuits pending, no legal actions pending or judgments entered against the Company or Managers and, to the best knowledge of the Company, no legal actions are contemplated against the Company and/or its Managers.

17. ADDITIONAL INFORMATION

Reference materials described in this Private Offering Memorandum are available for inspection at the office of the company during normal business hours. It is the intention of the Company that all potential Investors are given full access to such information for their consideration in determining whether to purchase the Notes being offered. Prospective Investors should contact the Company for access to information regarding the matters set

ERC_C000277

forth or other information concerning the Company. Representatives of the Company will also answer all inquiries from potential investors concerning the Company and any matters relating to its proposed operations or present activities. The Company will afford potential investors and their representatives the opportunity to obtain any additional information reasonably necessary to verify the accuracy or the source of any representations or information contained in this Private Offering Memorandum. All contracts entered into by the Company are subject to modifications and the Company may make any changes in any such contracts as deemed appropriate in its best discretion. Such recent amendments may not be circulated to Subscribers prior to the time of closing this Offering. However, potential investors and their representatives may review such material or make inquiry of the Company concerning any of these and any other matters of interest.

18. FORECASTS OF FUTURE OPERATING RESULTS

Any forecasts and proforma financial information which may be furnished by the Company to prospective investors or which are part of the Company's business plan, are for illustrative purposes only and are based upon assumptions made by Management regarding hypothetical future events. There is no assurance that actual events will correspond with the assumptions or that factors beyond the control of the Company will not affect the assumptions and adversely affect the illustrative value and conclusions of any forecasts.

19. GLOSSARY OF TERMS

The following terms used in this Memorandum shall (unless the context otherwise requires) have the following respective meanings:

ACCEPTANCE. The acceptance by the Company of a prospective investor's subscription.

ACCREDITED INVESTORS. Those investors who meet the criteria set forth in "INVESTOR SUITABILITY REQUIREMENTS."

BROKER-DEALER. A person or firm licensed with the NASD, the SEC and with the securities or corporate commissions department of the state in which it sells investment securities and who may employ licensed agents for that purpose.

COMPANY. Refers to ERC COMPACTORS LLC, an Arizona Limited Liability Company.

NATIONAL ASSOCIATION OF SECURITIES DEALERS, INC. (NASD). A self-regulating body which licenses brokers and dealers handling securities offerings, reviews the terms of an offering's underwriting arrangements and

advertising literature and, while not a governmental agency, acts as a review service watchdog to make sure that its regulations and those of the SEC are followed for the Investor's protection in offerings of securities.

NOTES. A Fifteen Thousand ($15,000) Dollar investment consisting of one (1) Promissory Note issued by **ERC COMPACTORS LLC**, an Arizona Limited Liability Company.

SECURITIES ACT OF 1933. A federal act regulated and enforced by the SEC that requires, among other things, the registration and use of a prospectus whenever a security is sold (unless the security or the manner of the Offering is expressly exempt from such registration process).

SECURITIES EXCHANGE ACT OF 1934. A federal act regulated and enforced by the SEC which supplements the Securities Act of 1933 and contains requirements which were designed to protect investors and to regulate the trading (secondary market) of securities. Such regulations require, among other things, the use of prescribed proxy statements when investors' votes are solicited; the disclosure of management and large shareholders' holding of securities; controls on the resale of such securities; and periodic (monthly, quarterly, annually) filing with the SEC of financial and disclosure reports of the Issuer.

SECURITIES AND EXCHANGE COMMISSION (SEC). An independent United States government regulatory and enforcement agency which supervises investment trading activities and registers companies and those securities which fall under its jurisdiction. The SEC also administers statutes to enforce disclosure requirements that were designed to protect investors in securities offerings.

SUBSCRIPTION DOCUMENTS. Consists of the Note, Subscription Agreement, Investor Questionnaire and a check as payment for the Note(s) to be purchased submitted by each prospective Investor to the Company.

TERMINATION DATE. The earlier to occur of the date on which all Notes are sold or August 7, 2012.

(the remainder of this page has been intentionally left blank)

20. ACKNOWLEDGMENT

By signing below, the undersigned acknowledges that he/she has read and understood this entire Private Placement Memorandum.

Signature _____ Date Aug 23, 2011

Douglas R. Dunn
Print Name

Signature _____ Date 8/23/2011

Janine L. Dunn
Print Name

EXHIBIT A

SUBSCRIPTION AGREEMENT

ERC C000281

Print Name of Subscriber: The Douglas R. and Janine L. Dunn Trust

Amount Loaned: $60,000.00

Number of Notes: 4

ERC COMPACTORS LLC

SUBSCRIPTION DOCUMENTS

OFFERING OF A MINIMUM OF SIX (6)
AND A
MAXIMUM OF ONE HUNDRED (100)
SECURED PROMISSORY NOTES

FIFTEEN THOUSAND ($15,000) DOLLARS PER NOTE

AUGUST 8, 2011

SUBSCRIPTION INSTRUCTIONS
(please read carefully)

Each subscriber for the secured Promissory Notes, Fifteen Thousand ($15,000) Dollars per Note (the "Notes") of ERC Compactors LLC, an Arizona Limited Liability Company ("the Company"), must complete and execute the Subscription Documents in accordance with the instructions set forth below. The completed documents should be sent to ERC Compactors LLC, 8800 E. Chaparral Road, Suite 270, Scottsdale, AZ 85250.

Payment for the Securities should be made by check payable to the Company and enclosed with the documents as directed in Section III below.

I. These Subscription Documents contain all of the materials necessary for you to purchase the Notes. This material is arranged in the following order:

- Subscription Agreement
- Promissory Note
- Confidential Prospective Purchaser's Questionnaire

II. All investors must complete in detail, date, initial, and sign the Subscription Documents where appropriate. All applicable sections must be filled in.

III Payment for the Notes must be made by check as provided below:

Please make your check payable, in the appropriate amount, for the number of Notes purchased (at Fifteen Thousand ($15,000) per Note), to "**ERC Compactors LLC**". Your check should be enclosed with your signed subscription documents.

All funds received from subscribers will be placed in a segregated Holding Account of the Company. Once the minimum offering amount has been reached the funds will be transferred to the Company's operating account and will be available for use.

IV **SPECIAL INSTRUCTIONS**

FOR CORPORATIONS. Include copy of Board resolution designating the corporate officer authorized to sign on behalf of the corporation, a Board resolution authorizing the investment, and financial statements.

FOR PARTNERSHIPS. Provide a complete copy of the partnership agreement, questionnaire, and financial statements for each General Partner.

FOR TRUSTS. Provide a complete copy of the instruments or agreements creating the trust, as amended to date.

Print Name of Subscriber: The Douglas R. and Janine L. Dunn Trust

Amount Loaned: $60,000.00

Number of Notes: 4

Subscription Agreement

To: ERC Compactors LLC
8800 E. Chaparral Road
Suite 270
Scottsdale, AZ 85250

Gentlemen:

1. **Subscription.** The undersigned hereby subscribes for 4 Notes of ERC Compactors LLC (the "Company"), an Arizona Limited Liability Company, and agrees to loan to the Company Fifteen Thousand ($15,000) Dollars per Note for an aggregate loan of **$60,000.00** (the "Loan Amount") upon the terms and subject to the conditions (a) set forth herein, and (b) described in the Confidential Private Placement Memorandum ("Private Placement Memorandum") dated August 8, 2011 together with all exhibits thereto and materials included therewith, and all supplements, if any, related to this offering. The minimum loan is Fifteen Thousand ($15,000) Dollars, but the Company has the discretion to offer fractional Notes for loans less than the minimum.

2. **Note Offering.** The Company is offering a minimum of Six (6) and up to a maximum of One Hundred (100) Notes at Fifteen Thousand ($15,000) Dollars per Note, with a minimum subscription of one (1) Note (the "Offering"). The minimum aggregate loan to the Company will be Ninety Thousand ($90,000) Dollars and the maximum aggregate loan to the Company from this Offering will be One Million Five Hundred Thousand ($1,500,000) Dollars. The Offering is being made to a limited number of investors pursuant to an exemption available under the Securities Act of 1933 (the "Act"), specifically Rule 506 promulgated under Regulation D, and under certain other laws, including the securities law of certain states.

3. **Documents to be Delivered.** The undersigned is delivering to the Company executed copies of this Subscription Agreement (the "Agreement"), the Note(s), Offeree Questionnaire, and all other applicable exhibits and documents (the "Subscription Documents"). The Subscription Documents should be delivered to ERC Compactors LLC, at 8800 E. Chaparral Road, Suite 270, Scottsdale, AZ 85250. The undersigned understands and agrees that he or it will not become a "Holder" of the Note(s) and the Company shall not become a "Maker" of the Note(s) unless and until the Agreement and Note(s) are executed by the Company.

4. **Making of Loan Amount.** The undersigned, simultaneously with the delivery of the Subscription Documents to the Company, hereby tenders to the Company the Loan Amount by check made payable to the order of ERC Compactors LLC in the amount indicated above.

5. **Acceptance or Rejection of Subscription.** The undersigned understands and agrees that the Company reserves the right, exercisable in its sole discretion, to accept or reject any subscription, in whole or in part, for any reason and that the undersigned will be notified by the Company as promptly as practicable as to whether his or its subscription has been accepted or rejected. If the undersigned's subscription is accepted, in whole or in part, by the Company, the Company will execute this Agreement and the Note(s) and return them to the undersigned. If this subscription is rejected by the Company, either in whole or in part, all funds, in the case of a rejection of the subscription in whole, or those funds representing the amount of the subscription not accepted by the Company, in the case of a rejection of the subscription in part, will be returned to the undersigned as promptly as practicable. If this subscription is rejected in whole by the Company, this Agreement shall be null, void and of no effect. The undersigned does not have the right to withdraw or revoke his or its subscription during the Offering period, except as provided by certain state laws, except that if more than Twenty (20) days shall have passed from the date the Company received completed and executed Subscription Documents and the Loan Amount from the undersigned (the "Acceptance Period"), and the Company has not accepted the subscription during the Acceptance Period, the undersigned may withdraw his or its subscription at any time after the Acceptance Period up until such time that the Company subsequently decides, in its sole discretion, to accept the subscription in whole or in part.

6. **Offering Period.** The Company may close in whole or in part or terminate this Offering under any of the following conditions:

1. Upon reaching the minimum offering amount of Ninety Thousand ($90,000) Dollars.

2. Upon receipt of the maximum Offering subscription amount of One Million Five Hundred Thousand ($1,500,000) Dollars.

3. Notwithstanding the above, this offer shall terminate one (1) year from the date of this Private Placement Memorandum; or on such later date not exceeding Twenty (20) days thereafter to which the Company, in its sole discretion, may extend this Offering.

7. **Closing of the Loan.** The Note(s) subscribed for herein shall not be deemed made by the Company or held by the undersigned until this Agreement and the Note(s) have been countersigned by the Company, and until the funds delivered by the undersigned to the Company with the Subscription Documents have been deposited in the Holding Account and have been cleared by the applicable bank of the Company (the

"Effective Date"). Upon the Effective Date, (a) the undersigned shall have loaned to the Company the Loan Amount, (b) the undersigned shall become the Holder and the Company shall become the Maker of the Note(s) subscribed for by the undersigned, and (c) both the undersigned and the Company shall be bound by the terms of the Private Placement Memorandum and the Subscription Documents and any other undertakings described herein.

8. Representations and Warranties.

(a) The Company hereby represents and warrants as follows:

(i) The Company is a Limited Liability Company duly organized, validly existing and in good standing under the laws of the State of Arizona and has the requisite corporate power and authority to own, lease and operate its properties and to carry on its business as now being conducted;

(ii) This Agreement constitutes the valid and binding obligation of the Company enforceable against the Company in accordance with its terms (except as such enforceability may be limited by applicable bankruptcy, insolvency, moratorium, reorganization or similar laws from time to time in effect which affect creditor's rights generally and by legal and equitable limitations on the availability of specific performance and other equitable remedies under or by virtue of this Agreement). The Company has all requisite power and authority, corporate and other, to execute and deliver this Agreement and the Note(s) and to consummate the transactions contemplated hereby. All persons who have executed this Agreement and the Note(s) on behalf of the Company have been duly authorized to do so by all necessary corporate action. Neither the execution and delivery of this Agreement and the Note(s) nor the consummation of the transactions contemplated hereby will (A) violate any provision of the Certificate of Incorporation or Operating Agreement of the Company, as currently in effect; (B) violate any judgment, order, injunction, decree or award against, or binding upon, the Company or the securities, assets, properties, operations or business of the Company; or (C) violate any law or regulation applicable to the Company or to the securities, assets, properties, operations or business of the Company.

(b) In order to induce the Company to accept the subscription made hereby, the undersigned hereby represents and warrants to the Company as follows:

(i) The undersigned has received the Private Placement Memorandum and the Subscription Documents. The undersigned has read and understands the Private Placement Memorandum and Subscription Documents and the information contained in those documents concerning the Company and this Offering or has caused his or its representative to read and examine the Private Placement Memorandum and Subscription Documents. The undersigned has relied only on the information about the Company contained in these documents and his or its own independent investigation in making his or its subscription. The undersigned

understands that the Notes will be issued with the rights and subject to the conditions described in the Private Placement Memorandum and Subscription Documents;

(ii) The undersigned is familiar with the terms and conditions of the Offering and is aware that his or its investment involves a degree of risk and the undersigned has read the section in the Private Placement Memorandum titled "Risk Factors."

(iii) The undersigned hereby specifically accepts and adopts each and every provision of this Agreement and acknowledges and agrees with each and every provision of this Agreement and, upon acceptance by the Company of the subscription made hereby, agrees to be bound by such provisions.

(iv) The undersigned acknowledges and is aware that there is no assurance as to the future performance of the Company.

(v) The undersigned, if an individual (A) has reached the age of majority in the state in which he resides and (B) is a bona fide resident and domiciliary (not a temporary or transient resident) of the state set forth below his signature on the signature page hereof and has no present intention of becoming a resident of any other state or jurisdiction. The undersigned, if a partnership, corporation, limited liability company, trust or other entity, was organized or incorporated under the laws of the jurisdiction set forth below the signature made on its behalf on the signature page hereof and has no present intention of altering the jurisdiction of its organization, formation or incorporation.

(vi) The undersigned has the financial ability to bear the economic risk of an investment in the Offering, has adequate means of providing for his or its current needs and personal contingencies, has no need for liquidity in the Note(s) and could afford a complete loss of his or its investment in the Offering.

(vii) The undersigned represents and warrants to the Company that he or it comes within one of the categories of investors as defined in Exhibit 1 hereto (*please indicate by providing your initials next to the appropriate category in which the undersigned is included, and if the undersigned is an Accredited Investor, check the appropriate category of Accredited Investors in which the undersigned is an entity*).

(viii) The undersigned has been given the opportunity to review the merits of an investment in the Offering with tax and legal counsel or with an investment advisor to the extent the undersigned deemed advisable.

(ix) The undersigned's overall commitment to invest in the Note(s), which are not readily marketable, is not disproportionate to his or its net worth and his or its investment in the Offering will not cause such overall commitment to become excessive.

(x) The undersigned has such knowledge and experience in financial and business matters that he or it is capable of evaluating the merits and risks of an investment in the Offering.

(xi) The undersigned has been given a full opportunity to ask questions of and to receive (A) answers from the Company and its Managers concerning the terms and conditions of this Offering and the business of the Company and (B) such other information as he or it desired in order to evaluate an investment in the Offering, and all such questions have been answered to the full satisfaction of the undersigned. No oral or written representations have been made or oral or written information furnished to the undersigned or the undersigned's advisors in connection with the Offering or interests that were in any way inconsistent with this Subscription Agreement. The undersigned is not participating in the Offering as a result of or subsequent to: (1) any advertisement, article, notice or other communication published in any newspaper, magazine or similar media or broadcast over television, radio or the internet or (2) any seminar or meeting whose attendees have been invited by any general solicitation or general advertising.

(xii) If the undersigned is a corporation, limited liability company, partnership, trust or other entity, it is authorized and qualified to make this loan to the Company and the person signing this Agreement on behalf of such entity has been duly authorized by such entity to do so.

(xiii) If the undersigned is a corporation, limited liability company or partnership, the person signing this Agreement on its behalf hereby represents and warrants that the information contained in this Agreement completed by any shareholders of such corporation, members of such limited liability company or partners of such partnership is true and correct with respect to such shareholder, member or partner (and if any such shareholder is itself a corporation, limited liability company or partnership, with respect to all persons having an equity interest in such corporation, limited liability company or partnership, whether directly or indirectly) and that the person signing this Agreement has made due inquiry to determine the truthfulness and accuracy of the information contained in this Agreement.

(xiv) The purchase of the Note(s) by the undersigned has been duly authorized, and the execution, delivery and performance of this Agreement does not conflict with the undersigned's partnership agreement, certificate of incorporation, by-laws, articles of organization, operating agreement or any agreement to which the undersigned is a party and this Agreement is a valid and binding agreement enforceable against the undersigned in accordance with its terms.

(xv) The undersigned hereby represents that he or it is subscribing for the Notes as principal or as trustee, solely for the account of the undersigned, for investment purposes only and not with a view to, or for, subdivision, resale, distribution, or fractionalization thereof, in whole or in part, or for the account, in

whole or in part, of others, and, except as disclosed herein, no other person has a direct or indirect beneficial interest in the Note(s). The undersigned will hold the Note(s) as an investment and has no reason to anticipate any change in circumstances or other particular occasion or event, which would cause the undersigned to attempt to sell any of the Note(s).

(xvi) The undersigned acknowledges his or its understanding that (A) the Offering of the Note(s) by the Company has not been registered under the Act, as amended, or the securities laws of certain states in reliance on specific exemptions from registration, (B) the Confidential Memorandum and Subscription Documents have not been filed with or reviewed by the Securities and Exchange Commission or the securities department of any state and no securities administrator of any state or the federal government has recommended or endorsed this Offering or made any finding or determination relating to the fairness of an investment in the Company, and (C) the Offering of the Note(s) by the Company is intended to be exempt from registration pursuant to Section 4 (2) of the Act and the rules promulgated thereunder by the Securities and Exchange Commission, and that the undersigned's Note(s) cannot be sold, pledged, assigned or otherwise disposed of unless they are registered under the Act or an exemption from such registration is available.

(xvii) The undersigned represents and warrants that he or it will not transfer or convey all or part of his or its financial interest in the Note(s) unless such Note(s) are subsequently registered under the Act, or an exemption from such registration is available and without (A) the prior written consent of the Company and (B) an opinion of counsel acceptable to the Company and its counsel to the effect that the Note(s) may be transferred without violation of the registration requirements of the Act or any applicable state securities laws, as may be amended from time to time. The undersigned further acknowledges that there can be no assurance that the Company will file any registration statement for the Note(s) for which the undersigned is subscribing, that such registration statement, if filed, will be declared effective or, if declared effective, that the Company will be able to keep it effective until the undersigned sells the Note(s) registered thereon.

(xviii) The undersigned understands that this Agreement is subject to the Company's acceptance and may be rejected by the Company at any time in its sole discretion in whole or any part prior to issuance of the Note(s) with respect to the undersigned's subscription, notwithstanding prior receipt by the undersigned of notice of acceptance of the undersigned's subscription. The Company reserves the right to withdraw the Offering at any time.

(xix) The undersigned acknowledges that this Agreement shall become binding upon the undersigned when it is countersigned by the Company and the undersigned is not entitled to cancel, terminate, or revoke this subscription before or after acceptance by the Company, except as otherwise provided in this Agreement.

(xx) All information provided by the undersigned in the Investor Questionnaire and Investor Representative Questionnaire (if applicable) which accompanies this Agreement is true and accurate in all respects, and the undersigned acknowledges that the Company will be relying on such information to its possible detriment in deciding whether the Company can make these Note(s) to the undersigned without giving rise to the loss of an exemption from registration under the applicable securities laws.

9. **Foreign Person.** If the undersigned has indicated on the signature page of this Agreement that he, she or it is a foreign person, he, she or it agrees to notify the Company in writing within sixty (60) days of becoming a nonresident alien, foreign corporation, foreign partnership, foreign trust, foreign estate or other foreign entity, as the case may be.

10. **Indemnity.** The undersigned agrees to indemnify and hold harmless the Company, its managers, members, agents, attorneys and affiliates and each other person, if any, who controls any thereof, within the meaning of Section 15 of the Act, against any and all loss, liability, claim, damage and expense whatsoever (including, but not limited to, any and all expenses reasonably incurred in investigating, preparing or defending against any litigation commenced or threatened or any claim whatsoever) arising out of or based upon any false representation or warranty or breach or failure by the undersigned to comply with any covenant or agreement made by the undersigned herein or in this Agreement or in any other document furnished by the undersigned to any of the foregoing in connection with this transaction.

11. **Notice.** All notices in connection with this Agreement shall be in writing and personally delivered or delivered via overnight mail, with written receipt therefor, or sent by certified mail, return receipt requested, to each of the parties hereto at their addresses set forth above (or such other address as may hereafter be designated by either party in writing in accordance with this Section 11) with a copy, in the case of notice to the Company, to ERC Compactors LLC, at 8800 E. Chaparral Road, Suite 270, Scottsdale, AZ 85250. Such notice shall be effective upon personal or overnight delivery or five (5) days after mailing by certified mail.

12. **Miscellaneous.**

(a) This Agreement is not assignable by the undersigned. This Agreement shall be binding upon and shall inure to the benefit of the parties, their successors and, subject to the above limitation, their assigns, and shall not be enforceable by any third party.

(b) This Agreement shall be deemed to have been made in the State of Arizona and any and all performance hereunder, or breach thereof, shall be interpreted and construed pursuant to the laws of the State of Arizona without regard to conflict of laws rules applied in State of Arizona. The parties hereto hereby consent to personal

jurisdiction and venue exclusively in the State of Arizona with respect to any action or proceeding brought with respect to this Agreement.

(c) This Agreement contains all oral and written agreements, representations and arrangements between the parties with respect to its subject matter, and no representations or warranties are made or implied, except as specifically set forth herein. No modification, waiver or amendment of any of the provisions of this Agreement shall be effective unless in writing and signed by both parties to this Agreement.

(d) No waiver of any breach of any terms of this Agreement shall be effective unless made in writing signed by the party against whom enforcement of the waiver is sought, and no such waiver shall be construed as a waiver of any subsequent breach of that term or of any other term of the same or different nature.

(e) If any provision or portion of this Agreement or the application thereof to any person or party or circumstances shall be invalid or unenforceable under applicable law, such event shall not affect, impair, or render invalid or unenforceable the remainder of this Agreement.

(f) Each of the parties hereto shall cooperate and take such actions, and execute such other documents, at the execution hereof or subsequently, as may be reasonably requested by the other in order to carry out the provisions and purposes of this Agreement.

IN WITNESS WHEREOF, the undersigned, by his or its execution hereof, agrees to be bound by this Agreement.

Executed this _____ day of _____, 2011,
at _____ (City), _____ (State).

If the Investor is an INDIVIDUAL, complete the following:
The undersigned *(circle one):* **[is] [is not]** a citizen or resident of the United States.

Print Name of Individual:	Print Name of Spouse if Funds are to be invested in Joint Name or are Community Property:
Print Social Security Number of Individual:	Print Social Security Number of Spouse
Signature of Individual:	Signature of Spouse if Funds are to be Invested in Joint Name or are Community Property
Print Address of Residence:	Print Telephone Number:
_____	_____
_____	
_____	

The Investor is PARTNERSHIP, CORPORATION, TRUST OR OTHER ENTITY, complete the following:

The undersigned *(circle one)* [is] [is not] a foreign partnership, foreign corporation, trust or foreign estate (as defined in the Internal Revenue Code of 1986, as amended, and the treasury regulations promulgated there under).

Print Name of Partnership, Corporation, Trust or Entity: The Douglas R. and Janine L. Dunn Trust	Title of Authorized Representative Trustees
Signature of Authorized Representative	Print Jurisdiction of Organization or Incorporation Maricopa County, AZ
Print Name of Authorized Representative Douglas R. Dunn Janine L. Dunn	Print Federal Tax Identification Number [redacted]
Print Address of Residence: [redacted] [redacted] AZ	Print Telephone Number: [redacted]

ACCEPTANCE

The terms of the foregoing, including the subscription described therein, are agreed to and accepted on this ____ day of _____, 2011

ERC COMPACTORS LLC

By: _____
Jason Todd Mogler – President

By: _____
Jim Hinkeldey – Vice-President

EXHIBIT 1
INVESTOR STATUS

(Please indicate by providing your initials next to the appropriate category in which the undersigned is included, and if the undersigned is an Accredited Investor, check the appropriate category of Accredited Investors in which the undersigned is an entity).

_____ *initials* A. **"Non- accredited Investor".** The undersigned does not meet the definition of an "Accredited Investor" as defined herein below;

initials B. **"Accredited Investor".** The undersigned is an Accredited Investor as defined below (*check applicable box*):

☒1. Any natural person whose individual net worth, or joint net worth with that person's spouse, at the time of his purchase exceeds Five Hundred Thousand ($500,000) Dollars;

☐2. Any natural person who had an individual income in excess of Two Hundred Thousand ($200,000) Dollars in each of the two most recent years, or joint income with that person's spouse in excess of One Hundred Thousand ($100,000) Dollars in each of those years and has a reasonable expectation of reaching the same income level in the current year;

☐3. Any bank as defined in Section 3(a)(2) of the Act, or any savings and loan association or other institution as defined in Section 3(a)(5)(A) of the Act, whether acting in its individual or fiduciary capacity; any broker or dealer registered pursuant to Section 15 of the Securities Exchange Act of 1934; any insurance company as defined in Section 2(a)(13) of the Act; any investment company registered under the Investment Company Act of 1940 or a business development company, as defined in Section 2(a)(48) of that Act; any Small Business Investment Company licensed by the U. S. Small Business Administration under Section 301(c) or (d) of the Small Business Investment Act of 1958; any plan established and maintained by a state, its political subdivisions or any agency or instrumentality of a state or its political subdivisions, for the benefits of its employees if such plan has total assets in excess of Five Million ($5,000,000) Dollars; any employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974, if the investment decision is made by a plan fiduciary, (as defined in Section 3(21) of such Act, which is either a bank, savings and loan association, insurance company or registered investment adviser) or if the employee benefit plan has total assets in excess of Five Million ($5,000,000) Dollars if a

self-directed plan, with investment decisions made solely by persons that are accredited investors;

☐4. Any private business development company (as defined in Section 202(a)(22) of the Investment Advisers Act of 1940);

☐5. Any organization described in Section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the securities offered with total assets in excess of Five Million ($5,000,000) Dollars;

☐6. Any director, executive officer or general partner of the issuer of the securities being offered or sold, or any director, executive officer, or general partner of a general partner of that issuer;

☐7. Any trust, with total assets in excess of Five Million ($5,000,000)Dollars, not formed for the specific purpose of acquiring the securities offered, whose purchase is directed by a sophisticated person as described in Rule 506(b)(2)(ii); and

☐8.* Any entity in which all of the equity owners are Accredited Investors.

NOTE: Entities (a) which are formed for the purpose of investing in the Company, or (b) the equity owners of which have contributed additional capital for the purpose of investing in the Company, shall be "looked through" and <u>each</u> equity owner must meet the definition of an accredited investor in any of paragraphs 1, 2, 3, 4, 5, 6 or 7 above and will be treated as a separate subscriber who must meet all suitability requirements.

* If this box is checked, please indicate on a separate schedule to be attached hereto, the category of Accredited Investor in which each equity owner of such entity is included.

EXHIBIT B

PROMISSORY NOTE

EXHIBIT B

PROMISSORY NOTE

THIS NOTE HAS BEEN MADE FOR INVESTMENT PURPOSES ONLY AND NOT WITH A VIEW TO OR FOR SALE IN CONNECTION WITH THE DISTRIBUTION THEREOF AND HAS NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE "ACT"). THIS NOTE MAY NOT BE SOLD, TRANSFERRED, OR ASSIGNED ("TRANSFER") UNLESS IT IS SUBSEQUENTLY REGISTERED OR AN EXEMPTION FROM SUCH REGISTRATION IS AVAILABLE AND THE MAKER CONSENTS IN WRITING TO SUCH TRANSFER.

ERC COMPACTORS LLC, an Arizona Limited Liability Company, with offices at 8800 E. Chaparral Road, Suite 270, Scottsdale AZ 85250 (the "Maker"), for value received, promises to pay to the Individual and/or legal entity designated in this Note as the "HOLDER," the principal sum of **Sixty Thousand ($60,000.00) Dollars.**

The Notes will have an annual rate of return of Twenty-Four (24%) percent simple interest over the term thereof, with a maturity date of Twenty-Four (24) months from the Commencement Date of each Note.

Principal and Interest shall be paid as follows:

Principal: Principal shall be paid at maturity. The maturity date is Twenty-Four (24) months from the Commencement Date of each Note.

Interest: Since there is a delivery period of approximately Ninety (90) days between the equipment purchase date and equipment delivery date, the first Ninety (90) days of interest will be deferred. The deferred interest ($300 per month or $900 for 90 days) will be added onto the note's principal amount of $15,000. The new principal balance of the Note on the Ninety-First (91) day after the Commencement Date will be Fifteen Thousand Nine Hundred ($15,900) dollars. Interest will be calculated on the combined amount of $15,900 ($15,900) and will be paid monthly commencing in the Fourth (4th) month.

The principal and any interest due on said principal may be prepaid at the sole discretion of the Company, without a prepayment penalty.

1. NOTES

This Note in the principal amount of Fifteen Thousand ($15,000) Dollars per Note, or any fractional amounts, is offered for sale by the Maker, pursuant to that certain "Private Placement Memorandum" dated August 8, 2011. The Note shall be senior debt of the Maker.

2. EVENTS OF DEFAULT

A default shall be defined as one or more of the following events ("Event of Default") occurring and continuing:

(a) The Maker shall fail to pay any interest payment on this Note when due for a period of Twenty (20) days after notice of such default has been sent by the Holder to the Maker.

(b) The Maker shall dissolve or terminate the existence of the Maker.

(c) The Maker shall file a petition in bankruptcy, make an assignment for the benefit of its creditors, or consent to or acquiesce in the appointment of a receiver for all or substantially all of its property, or a petition for the appointment of a receiver shall be filed against the Maker and remain unstayed for at least ninety (90) days.

(d) If the maturity date is extended this will not be considered an event of default.

Upon the occurrence of an Event of Default, the Holder of this Note may, by written notice to the Maker, declare the unpaid principal amount and all accrued interest of the Note immediately due and payable.

3. SECURITY FOR PAYMENT OF THE NOTE(S)

The Note(s) offered by the MAKER are secured by the equipment/compactors purchased.

4. COMMENCEMENT DATE OF THE NOTE

The Commencement Date of the Note shall be the "Effective Date," as defined in that certain "Subscription Agreement" attached as Exhibit A to the Private Placement Memorandum.

5. STATUS OF HOLDER

The Maker may treat the Holder of this Note as the absolute owner of this Note for the purpose of making payments of principal or interest and for all other purposes, and shall not be affected by any notice to the contrary, unless the Maker so consents in writing.

6. SECURITIES ACT RESTRICTIONS

This Note has not been registered for sale under the Act. This Note may not be sold, offered for sale, pledged, assigned or otherwise disposed of, unless certain conditions are satisfied, as more fully set forth in the Subscription Agreement.

7. ATTORNEYS' FEES

The prevailing party in an action to enforce this Note shall be entitled to reasonable attorneys' fees, costs and collection expense.

8. MISCELLANEOUS.

(a) **Successors and Assigns.** The Holder may not assign, transfer or sell this Note to any party without the express written consent of the Maker. This Note shall be binding upon and shall inure to the benefit of the parties, their successors and, subject to the above limitation, their assigns, and shall not be enforceable by any third party.

(b) **Entire Agreement.** This Note contains all oral and written agreements, representations and arrangements between the parties with respect to its subject matter, and no representations or warranties are made or implied, except as specifically set forth herein. No modification, waiver or amendment of any of the provisions of this Note shall be effective unless in writing and signed by both parties to this Note.

(c) **Notices.** All notices in connection with this Note shall be in writing and personally delivered or delivered via overnight mail, with written receipt therefore, or sent by certified mail, return receipt requested, to each of the parties hereto at their addresses set forth above (or such other address as may hereafter be designated by either party in writing in accordance with this Section 8) with a copy to ERC Compactors LLC, 8800 E. Chaparral Road, Suite 270, Scottsdale AZ 85250. Such notice shall be effective upon personal or overnight delivery or five (5) days after mailing by certified mail.

(d) **Section Headings.** The headings of the various sections of the Note have been inserted as a matter of convenience for reference only and shall be of no legal effect.

(e) **Severability.** If any provision or portion of this Note or the application thereof to any person or party or circumstances shall be invalid or unenforceable under applicable law, such event shall not affect, impair, or render invalid or unenforceable the remainder of this Note.

(f) **Applicable Law.** This Note shall be deemed to have been made in the State of Arizona, and any and all performance hereunder, or breach thereof, shall be interpreted and construed pursuant to the laws of the State of Arizona without regard to conflict of laws rules applied in the State of Arizona The parties hereto hereby consent to personal jurisdiction and venue exclusively in the State of Arizona with respect to any action or proceeding brought with respect to this Note.

Maker:

ERC Compactors LLC,
An Arizona LLC
8800 E. Chaparral Road
Suite 270
Scottsdale, AZ 85250

08.22.2011
Sign & Date

Jason Mogler
Print Name

Holder:

The Douglas R. and Janine L. Dunn Trust

Aug 23, 2011
Sign & Date

Douglas R. Dunn
Print Name

8/23/2011
Sign & Date

Janine L. Dunn
Print Name

Address:
[redacted]
[redacted] AZ [redacted]

EXHIBIT C

ERC Compactors LLC

Investor Suitability Questionnaire

To: Prospective purchasers of Promissory Notes (the "Notes") offered by ERC Compactors LLC (the "Company").

The Purpose of this Questionnaire is to solicit certain information regarding your financial status to determine whether you are an "Accredited Investor," as defined under applicable federal and state securities laws, and otherwise meet the suitability criteria established by the Company for purchasing Notes. ***This questionnaire is not an offer to sell securities.***

Your answers will be kept as confidential as possible. You agree, however, that this Questionnaire may be shown to such persons as the Company deems appropriate to determine your eligibility as an Accredited Investor or to ascertain your general suitability for investing in the Notes.

Please answer all questions completely and execute the signature page

A. Personal

1. Name: THE DOUGLAS R. & JANINE L. DUNN TRUST
2. Address of Principal Residence: [redacted]
[redacted], AZ [redacted] County: Maricopa
3. Residence Telephone: [redacted]
4. Where are you registered to vote? Maricopa Co, AZ
5. Your driver's license is issued by the following state: AZ

6. Other Residences or Contacts: Please identify any other state where you own a residence, are registered to vote, pay income taxes, hold a driver's license or have any other contacts, and describe your connection with such state:

n.a.

7. Please send all correspondence to:

(1) X Residence Address (as set forth in item A-2)

(2)____ Business Address (as set forth in item B-1)

8. Date of Birth: [redacted]

9. Citizenship: USA.

10. Social Security or Tax I.D. #: [redacted]

B. Occupations and Income

1. Occupation: n.a.

   (a) Business Address: n.a.

   (b) Business Telephone Number: (n.a.)

2. Gross income during each of the last two years exceeded:

   (1)_____$25,000 (2)_____$50,000

   (3)_X_$100,000 (4)_____$200,000

3. Joint gross income with spouse during each of the last two years exceeded $300,000

   (1)_____Yes (2)_X_No

4. Estimated gross income during current year exceeds:

   (1)_____$25,000 (2)_____$50,000

   (3)_X_$100,000 (4)_____$200,000

5. Estimated joint gross income with spouse during current year exceeds $300,000

   (1)_____Yes (2)_X_No

C. Net Worth

1. Current net worth or joint net worth with spouse (note that "net worth" includes all of the assets owned by you and your spouse in excess of total liabilities, including the fair market value, less any mortgage, of your principal residence.)

(1)_____$50,000-$100,000 (2)_____$100,000-$250,000 (3)_____$250,000-$500,000

(4)_____$500,000-$750,000 (5)_____$750,000-$1,000,000 (6)_X_over $1,000,000

2. Current value of liquid assets (cash, freely marketable securities, cash surrender value of life insurance policies, and other items easily convertible into cash) is sufficient to provide for current

needs and possible personal contingencies:

(1)_X_Yes (2)____No

D. Affiliation with the Company

Are you a director or executive officer of the Company?

(1)____Yes (2)_X_No

E. Investment Percentage of Net Worth

If you expect to invest at least $100,000 in Notes, does your total purchase price exceed 10% of your net worth at the time of sale, or joint net worth with your spouse.

(1)____Yes (2)_X_No

F. Consistent Investment Strategy

Is this investment consistent with your overall investment strategy?

(1)_X_Yes (2)____No

G. Prospective Investor's Representations

The information contained in this Questionnaire is true and complete, and the undersigned understands that the Company and its counsel will rely on such information for the purpose of complying with all applicable securities laws as discussed above. The undersigned agrees to notify the Company promptly of any change in the foregoing information which may occur prior to any purchase by the undersigned of securities from the Company.

Prospective Investor:

[signature] AUG 23, 20,11

[signature] Date: 8/23/2011, 20__

Signature

_____

Signature (of joint purchase if purchase is to be made as joint tenants or as tenants in common)

EXHIBIT D

ERC COMPACTORS LLC

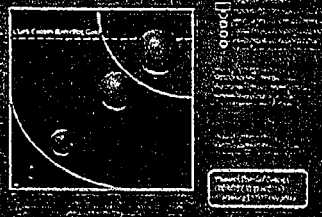
BUSINESS PLAN

ERC
ENVIRONMENTALLY RESPONSIBLE COMPANY

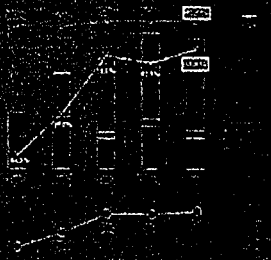
ERC of Nevada

Business Plan for the Las Vegas Flagship Material Recovery Facility

A New Mission
10 Years in the Making



Innovative Growth Strategy &
Implementation Model



Financial Forecast
for Phase 1 Flagship

May 2011

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EXHIBIT
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EXHIBIT
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Recycling 99% of ALL Municipal Solid Waste

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Table of Contents

ERC
ENVIRONMENTALLY RESPONSIBLE COMPANY

Recycling 99% of ALL Municipal Solid Waste

Chapter	Contents	Page
1. Company Overview	1.1 About the Company	4
	1.2 About the Mission	5
	1.3 About the Founder	6
2. Background	2.1 How We Got Here	8
	2.2 High Profile Accounts	9
	2.3 Map of Current Accounts	10
3. Process & Equipment	3.1 Feedstock Composition	12
	3.2 Process Flow Diagram	13
	3.3 Assets & Equipment	14
4. Growth Strategy	4.1 Las Vegas Market	20
	4.2 Implementation Plan	22
	4.3 Phase I Growth Plan	23
5. Financial Forecast	5.1 Tons Delivered	26
	5.2 Use of Funds	27
	5.3 Valuation	28

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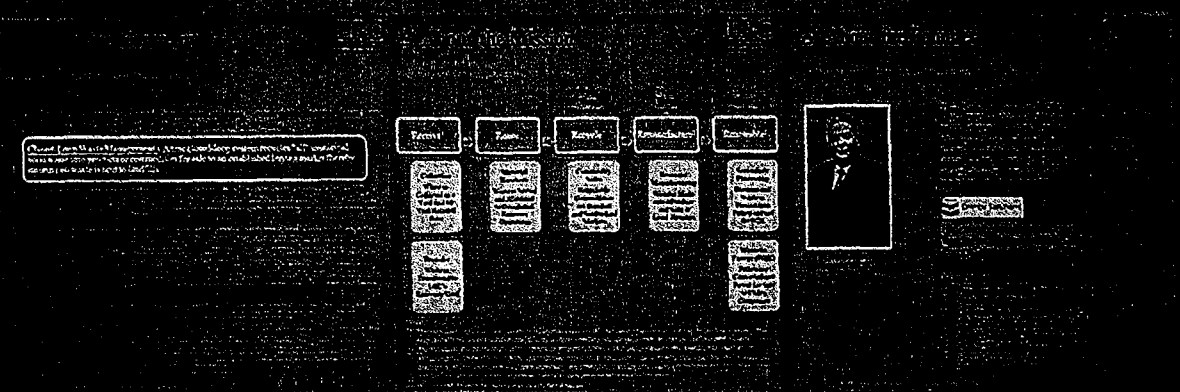
1. Company Overview

Demonstrating a Solid Foundation with a Superior Mission



1.1 About the Company

1.2 About the Mission

1.3 About the Founder

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1.1 About the Company

ERC
ENVIRONMENTALLY RESPONSIBLE COMPANY

Recycling 99% of ALL Municipal Solid Waste

ERC of Nevada is launching a Flagship Operation in Las Vegas, Nevada with a first true closed loop process in the U.S. and a goal to recycle 99% of all Municipal Solid Waste (MSW).

> **Closed-Loop Waste Management :** A true closed-loop system recycles "all" municipal solid waste into products or commodities for sale to an established buying market thereby insuring no waste is sent to landfills.

Other waste management and material recovery competitors offer solutions that recycle at best 70% of the waste received. ERC of Nevada's mission is to take the closed-loop process to its ultimate end by administering 99% of the waste received.

One of the primary reasons behind the industries lack of providing a true closed-loop solution is the long-standing and guaranteed supply of income from landfills. In fact, leading industry competitors have invested billions of dollars toward owning and operating landfills for long-term profits and are thus biased toward maintaining (and growing) landfill revenues; all the while publically promoting waste-to-landfill reduction policies in their respective Press Release campaigns. Our company does not have such double-standard biases.

To our knowledge, no other company operates a true closed loop waste recycling and processing facility where 99% of the municipal and industrial waste is recycled into products for sale to commodity or retail markets. This includes back-end biomass and biofuel renewable energy services which converts organic waste into biofuel in our secondary processing operation. Finally, inorganic waste (e.g. leather, rubber and textiles) and organic biofuel is converted into power in our Waste to Energy (W2E) plant for sale to energy and utility companies.

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1.2 About the Mission

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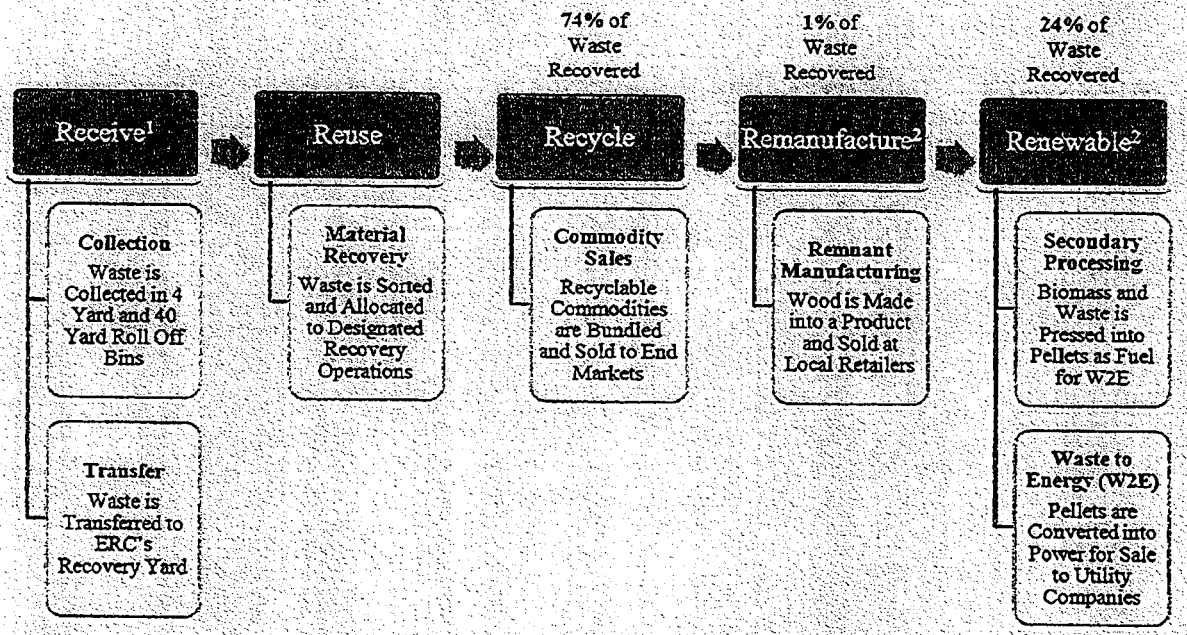
Recycling 99% of ALL Municipal Solid Waste



Notes:

(1) ERC of Nevada's mission is to recycle 99% of all waste received / delivered. Competitors recycle 70% or less of waste. The big four (4) in the market recycle even less due to their conflicted business model which seeks to grow landfill revenues.

(2) The Company's unique business model adds two (2) additional R's to the normal three (3) R's of Recycling, that is: Remanufacture and Renewable. By remanufacturing and converting waste to power, ERC is able to recycle 99% of the waste received and thus drop landfill disposal down to 1%. A significant advantage in the market.

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13 About the Founder

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Recycling 99% of ALL Municipal Solid Waste

Tony Salazar
Founder & CEO

Tony Salazar, Founder & CEO, is a recognized expert in the U.S. and Nevada Markets for Municipal Solid Waste (MSW) recycling. He has over ten (10) years of Materials Recovery experience and is a recognized leader in public and government relations helping municipalities with "Go Green" initiatives central to the Company's differentiation strategy.

Chevron Energy Solutions

His extensive public affairs experience includes working as a Partner and Sub Contractor for Chevron Energy Solutions, the "Green Arm" of Chevron Oil.

Memberships Include:

- President and Board Member of the Nevada Recyclers Association – Current
- Construction Materials Recycling Council – Member
- U.S. Green Building Council – Member
- North Las Vegas Chamber – Member
- Latin Chamber – Member
- Green Chamber of Commerce – Member.

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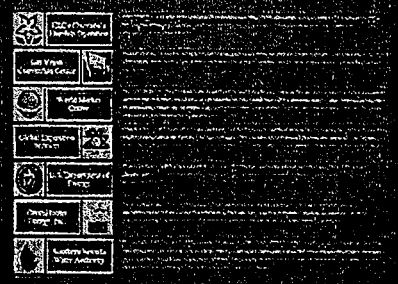
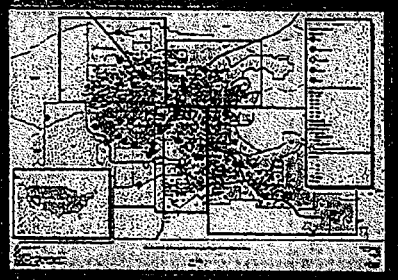
2. Background

Bringing a New Vision that was 10 Years in the Making





2.1 How We Got Here

2.2 Customers

2.3 Financial Performance

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2.1 How We Got Here

ERC
ENVIRONMENTALLY RESPONSIBLE COMPANY

Recycling 99% of ALL Municipal Solid Waste

- Initially founded in April, 2000 as C&D Construction Clean-up, the Company expanded operations and services while improving recycling run rates to 83% of waste delivered in 2010 and an average recycling run rate of 70% during the last three (3) years.
- Over ten (10) years of operating history in Las Vegas with consistent revenues despite two significant economic fallouts.
- Cornered the Las Vegas expo and conference markets in 2010.
- Currently runs five (5) of the planned seven (7) waste service operations: Collection, Transfer, Material Recovery, Commodity Recycling, and Remnant Manufacturing.
- Remaining operations will be included in the new Flagship Model:
  - Secondary Processing: where sorted waste is converted to pellets, and;
  - Waste to Energy: where pellets are converted into power for sale to municipalities and large utility companies.
- Exceeded capacity of existing two and one-half (2.5) acre facility and will expand to a five (5) acre lot for increased volumes in support of ERC's mission:

"Recycling 99% of ALL Municipal Solid Waste"

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2.2 High Profile Accounts

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Recycling 99% of ALL Municipal Solid Waste

ERC of Nevada's Flagship Operation	Of ERC's eighty (80) current customers, the following represent the Company's Key High Profile Accounts.
Las Vegas Convention Center	Provide bulk trash exposition clean-up services at show sites including labor to haul-off trash.
World Market Center	In addition to bulk trash exposition booth services, we administer a recycling program which includes separating Styrofoam and cardboard from the trash and bailing onsite for transportation to California.
Global Exposition Services	Operate a full recycling program for bulk trash collection which includes blue bins for their corporate offices. Under a three (3) year lease agreement with an option to buy.
U.S. Department of Energy	Agreement includes servicing two (2) locations under an exclusive five (5) year contract.
GreenHunter Energy, Inc.	In discussions for a biomass fuel purchasing agreement. Nearing final stages of negotiation. (Estimated volume of biomass feed is 15,000 tons p/month)
Southern Nevada Water Authority	In conjunction with Chevron Energy Solutions, ERC of Nevada is in negotiations for a long-term renewable biomass fuel purchase agreement with Southern Nevada Water Authority, a current vendor of ERC for recycling.

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2.3 Map of Current Accounts

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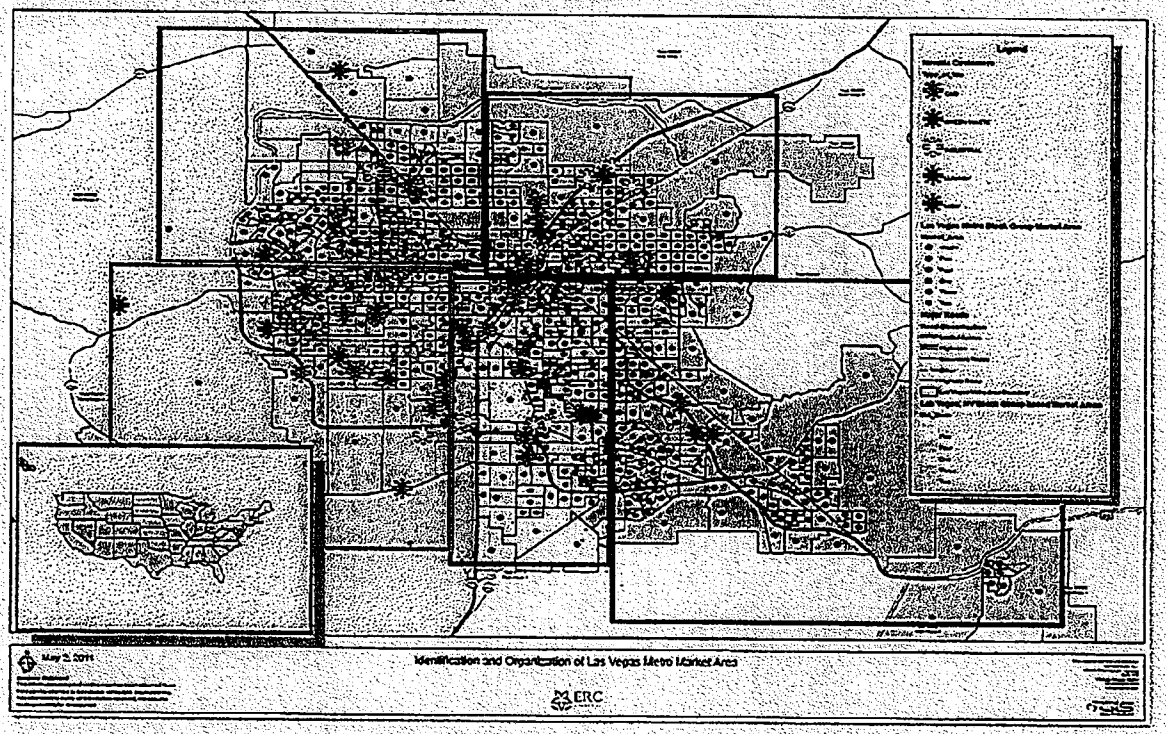
Recycling 99% of ALL Municipal Solid Waste

Greater Las Vegas, Nevada Metropolitan Market



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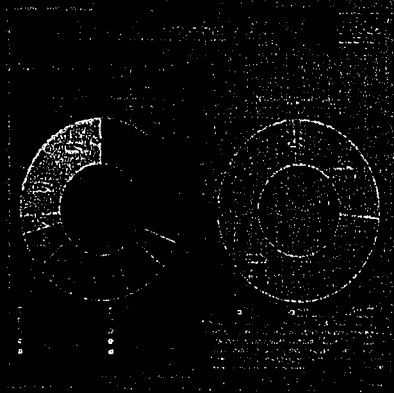
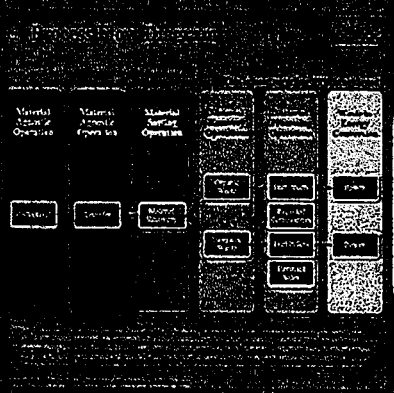
3. Process & Equipment

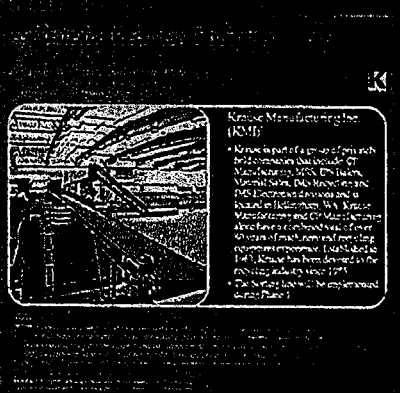
The Process and Equipment Required to Recycle and Process 99% of MSW



3.1 Feedstock Composition



3.2 Process Flow Diagram



3.3 Assets & Equipment

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3.1 Feedstock Composition

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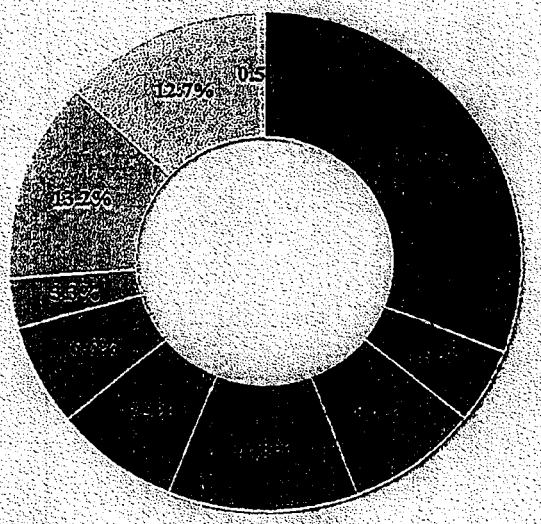
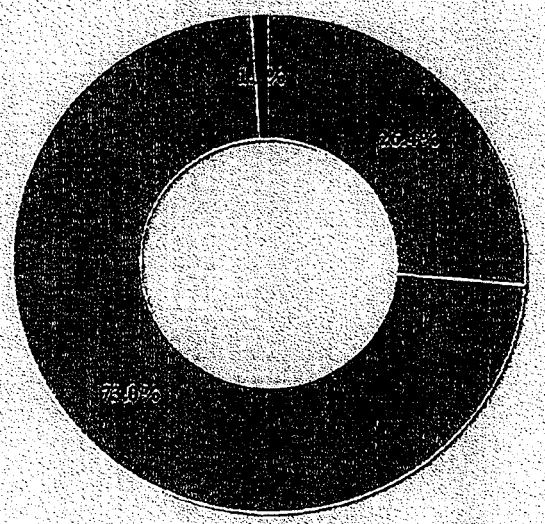
Recycling 99% of ALL Municipal Solid Waste

Average MSW Composition[1]



- Paper
- Metals
- Rubber, Leather & Textiles
- Misc. Inorganic Scrap
- Bio Scraps
- Glass
- Plastics
- Wood
- Yard Trimmings
- Misc. Organic Waste

Material Classification



- Organic
- Inorganic[2]
- Landfill

Notes:
(1) Source: "Municipal Solid Waste Generation, Recycling, and Disposal in the United States: Facts and Figures for 2008", EPA
(2) Material disposed in landfill represents a small % of inorganic waste delivered. Examples include: drywall, roof tiles, shingles, plaster, foam core, and mud boxes.

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3.2.1 Process Flow Diagram

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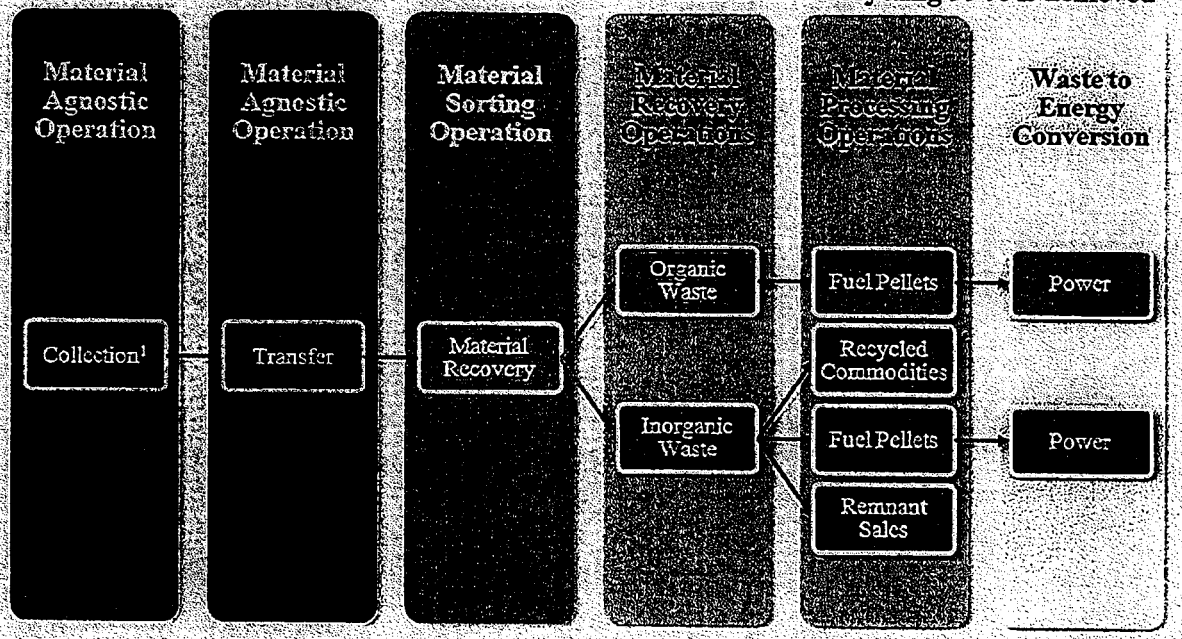
Recycling 99% of ALL Municipal Solid Waste

This is how recycling 99% is achieved



Notes:

(1) All waste / trash is collected and transferred to ERC's Material Recovery Facility where trash is separated and sorted into recoverable categories. All (100%) of organic waste is processed into biofuel pellets and transferred to the Waste to Energy (W2E) plant for conversion into power. 99% of inorganic waste is either recycled as a commodity, remanufactured into new products for sale at Home Depot or converted into waste pellets and transferred to the W2E plant for conversion into power.

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3.3.1 Equipment Overview

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Recycling 99% of ABE Municipal Solid Waste

Trash Collection	The Company runs a fleet of 4 cubic yard trash bins and 15-40 cubic yard roll off bins from their corporate offices where waste is collected. (Phase 1 & 2)
Waste Transfer	The Company transports trash and roll off bins to customer locations and picks-up the bins for delivery at our facility. (Phase 1 & 2)
Material Sorting & Recovery	The Materials Recovery Facility (MRF) is the operating hub where all waste is received, separated and sorted into material groups, and allocated for reuse, recycling, remanufacturing, or as feed stock for renewable energy. (Phase 1 & 2)
Commodity Recycling & Sales	This is the commodity sales arm where pre-sorted recyclable materials are sold to commodity markets. (Phase 1 & 2)
Remnant Wood Manufacturing	Wood is received from the MRF and repurposed and bundled into products and sold to retail outlets such as Home Depot and Lowes. (Phase 1 & 2)
Fuel Pellet Secondary Processing	Pre-sorted waste is received and converted into fuel for the waste to energy operation. (Phase 2 Only)
Waste to Energy Power Conversion	The Waste to Energy (W2E) operation converts morganic and organic wastes into power for sale to energy and utility companies. (Phase 2 Only)

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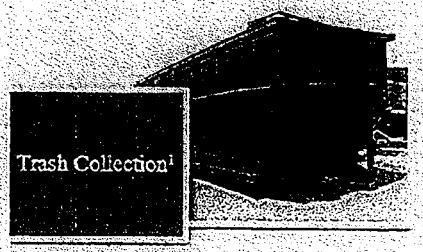
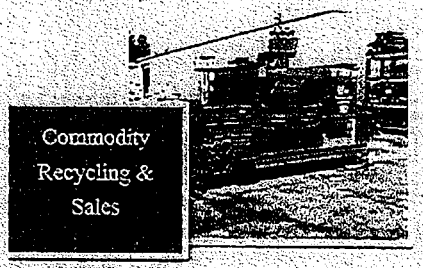
3.3.2 Assets and Equipment

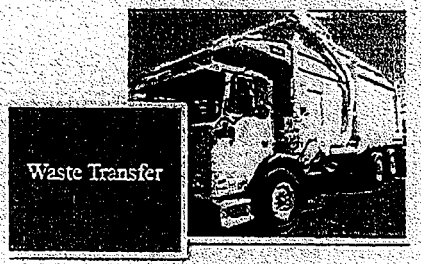
Recycling 99% of ALL Municipal Solid Waste

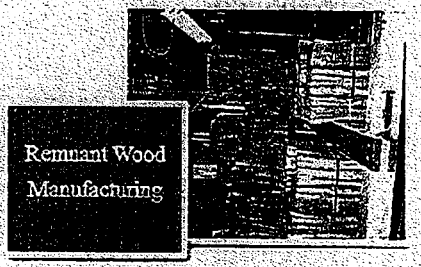
Phase 1 & 2





Phase 1 & 2





Notes:

(1) ERC of Nevada currently owns 138 trash bins, 5 commodity balers, 3 roll off trucks, 1 scale, and 15 recycling and yard management equipment. In addition, ERC owns all Remnant Wood Manufacturing equipment. The Company does not currently own any residential waste transfer trucks. Additional equipment required is identified in the Phase 1 Cash Flow Forecast.

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3.3.3 Material Recovery Equipment

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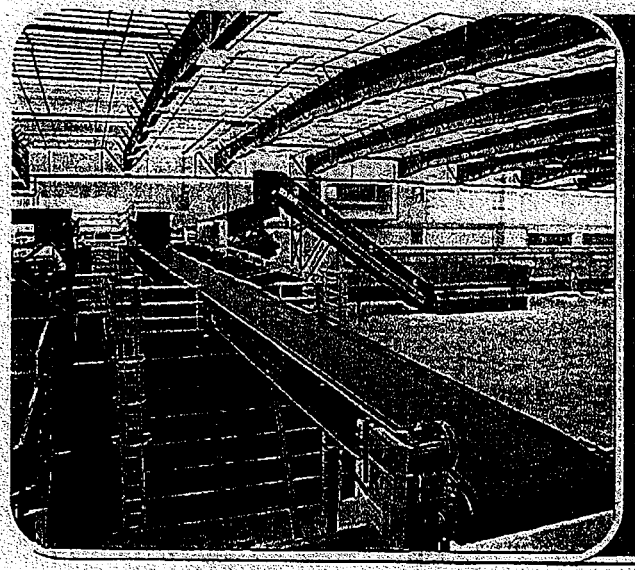
Recycling 99% of ALL Municipal Solid Waste

KRAUSE

Phase 1 & 2



Krause Manufacturing Inc. (KMI)[1]

- Krause is part of a group of privately held companies that include: CP Manufacturing, MSS, IPS Balers, Material Sales, IMS Recycling and IMS Electronics divisions and is located in Bellingham, WA. Krause Manufacturing and CP Manufacturing alone have a combined total of over 80 years of machinery and recycling equipment experience. Established in 1963, Krause has been devoted to the recycling industry since 1985.
- The Sorting line will be implemented during Phase 1.

Notes:

(1) ERC of Nevada selected Krause Manufacturing for the Material Recovery Sorting technology due to a number of factors, including: familiarity with equipment set-up, operations, and cost. In addition, ERC has reviewed other Material Recovery Sorting systems and believe Krause's equipment provides the best, bare bone sorting technology at an affordable cost. Finally, the company's long-term (80+) years of history was given added consideration in comparison to other manufacturers.

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3.3.4 Fuel Pellet Equipment

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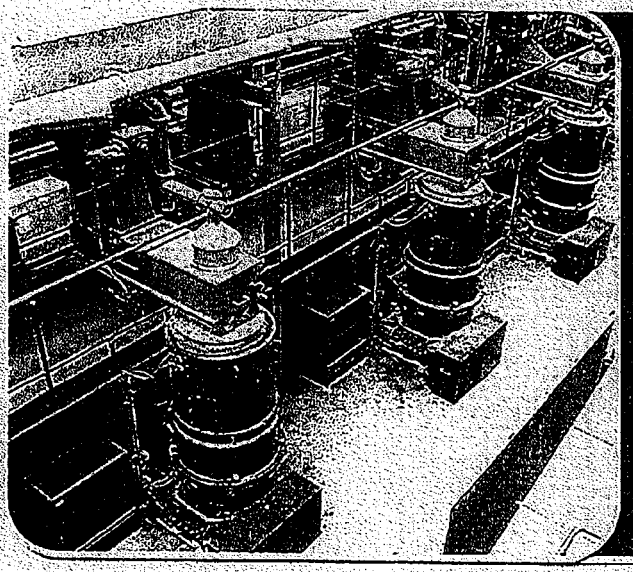
Recycling 99% of ALL Municipal Solid Waste

KAHL GROUP KAHL

Phase 2 Only



Amandus Kahl[1]

- Amandus Kahl is part of The Company Kahl Group in Hamburg, Germany. Founded in 1876, the Company today looks back on more than 125 years of machine and plant construction. Amandus Kahl plans, develops and builds machines, equipment and turnkey production factories for the conditioning and pelleting of materials for the waste, recycling and biomass industries.
- The Secondary Processing pellet manufacturing plant will be implemented during Phase 2.

Notes:

(1) ERC of Nevada selected Amandus Kahl for the Secondary Processing of Waste and Biomass Fuel Pellet manufacturing technology. Amandus Kahl came highly recommend by trusted sources in the International waste and power management industries. Kahl has a proven track record of manufacturing waste pellets from a variety of feed stocks with / and without integration into waste to energy technologies, particularly in Germany and other European Countries.

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3.3.5 Waste to Energy Equipment

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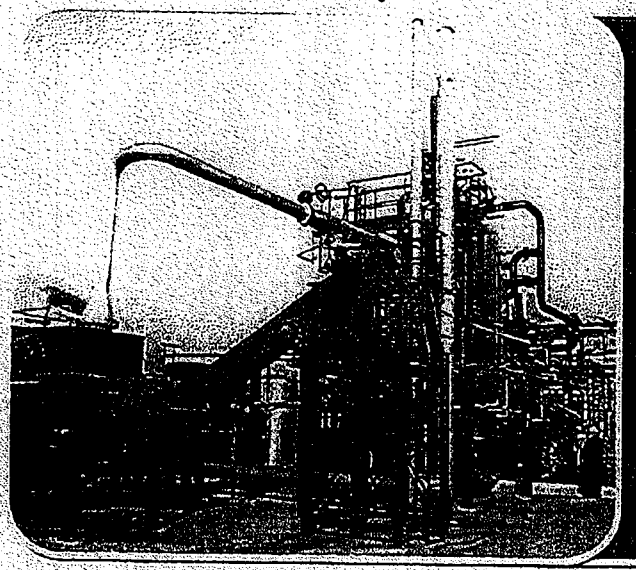
Recycling 99% of ALL Municipal Solid Waste

Chevron Energy Solutions

Southern Nevada Water Authority

Phase 2 Only



TBD[1]

- ERC of Nevada is currently in discussions with several Waste to Energy (W2E) plant manufacturers in conjunction with Chevron Energy Solutions[2] and Southern Nevada Water Authority (SNWA). Current plans include Chevron financing and underwriting 2/3 of development cost with the remaining 1/3 financing along with land supplied by SNWA. ERC of Nevada will enter a long-term biofuel purchasing agreement.
- The W2E plant will be implemented during Phase 2.

Notes:

(1) The final selection of the W2E plant manufacturing vendor will hinge on receiving a signed agreement with Southern Nevada Water Authority (SNWA) and Chevron Energy Solutions. However, should no agreement be reached with the SNWA and Chevron Energy Solutions then ERC will outsource W2E plant manufacturing under an alternative financing vehicle and as part of the Phase 2 strategy of execution.

(2) Tony Salazar, Founder & CEO of ERC of Nevada, currently advises Chevron Business Development Group in Southwestern U.S.

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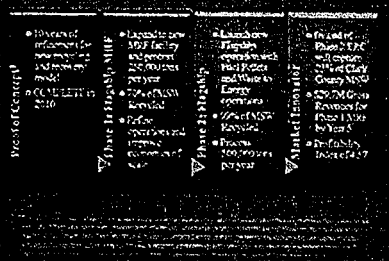
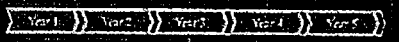
4. Growth Strategy

Waste Management Strategy and Timeline

4.1 Las Vegas Market



4.2 Implementation Plan



4.3 Phase 1 Growth Plan

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4.1.1 Las Vegas Market Size

ERC ENVIRONMENTALLY RESPONSIBLE COMPANY

Recycling 99% of ALL Municipal Solid Waste

Las Vegas Metropolitan Market Size

- Clark County (Las Vegas) generated 3.1M tons of waste in 2007 (Source: "Municipal Solid Waste Generation, Recycling, and Disposal in the United States: Facts and Figures for 2008", EPA)
- Municipal goal of recycling 25% of all MSW. Currently at 19% of the 3.1M tons.
- With the Mission to Recycle 99% of ALL Municipal Solid Waste, ERC of Nevada will be positioned as "THE" leader of waste recycling in Clark County, NV.

Opportunity Model (in Tons)	Unit Values	% of Total Recycled	% of Total Generated
MSW Generated in Clark County Municipality			
Total MSW Generated	3,097,318	100.00%	100.00%
Recycled MSW			
Republic Services, Inc.[1]	92,800	11.07%	3.00%
ERC of Nevada (MSW Delivered Year 5)[2]	237,500	28.34%	7.67%
Other Independent Recyclers	507,846	60.59%	16.40%
Total MSW Recycled	838,146	100.00%	27.06%

Notes:

(1) Republic Services currently recycles 3% of the waste generated. The balance of 16% is recycled by independent recyclers such as ERC. Republic Services however controls the curbside residential pick-up through a long-term exclusive contract with the city. While they are the current market leader they cannot sustain their position due to conflicted nature of business. They are biased toward maintaining and growing landfill revenues, a core competency and core source of revenue.

(2) ERC's Phase 1 operation will recycle 7.67% of Clark County's waste by Year 5 of operation.

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4.1.2 Las Vegas Market Share

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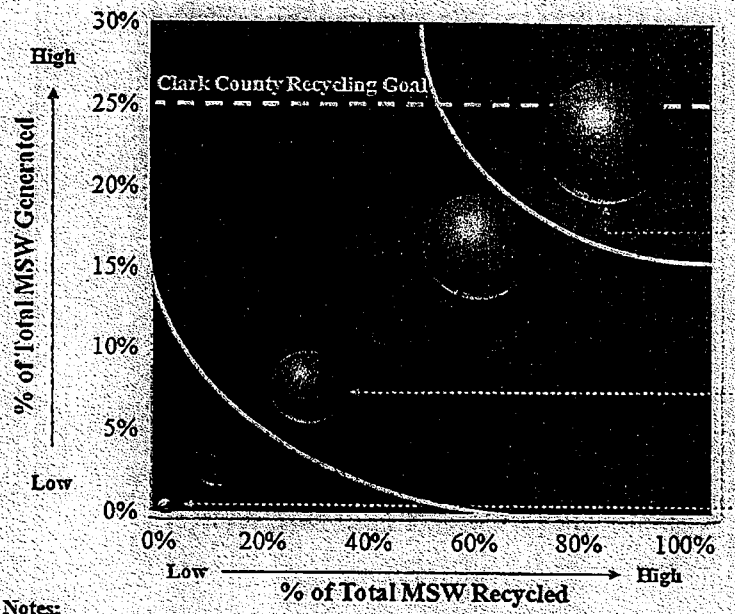

Legend:
- Market Innovator
- Market Positioning
- Market Follower
- Bubble Size = Market Share[1]
- ERC of Nevada (Growth Phases)
- Republic Services (Competitor)[2]
- Other Independent Recyclers[3]

Phase 2: ERC Flagship
Processing 500,000 tons p/year
blended with Phase 1 MRF totaling
750,000 tons capacity p/year

Phase 1: ERC MRF
Processing 250,000 tons p/year

Phase 0: Proof of Concept
(COMPLETED in 2010)
Processing 10,000 tons p/year

Notes:

(1) Relative Market Share is based on annual tons of MSW waste recycled. The model assumes recycling level remains constant for Competitors and Independent Recyclers while demonstrating growth during each Phase of ERC of Nevada.

(2) Republic Services is the largest single competitor in Clark County and controls the residential curb-side MSW pick-up through an exclusive agreement with the City. However, the majority of waste collected is disposed in their landfill.

(3) Other Independent Recyclers totals all independent recycling yards throughout Las Vegas.

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4.2 Implementation Plan

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Recycling 99% of ALL Municipal Solid Waste

For Phase 1 Only

Proof of Concept!
- 10 years of refinement for new recycling and recovery model
- COMPLETE in 2010

Phase 1: Flagship MRF
- Expand to new MRF facility and process 250,000 tons per year
- 70% of MSW Recycled
- Refine operations and improve economies of scale

Phase 2: Flagship
- Launch new Flagship operation with Fuel Pellets and Waste to Energy operations
- 99% of MSW Recycled
- Process 500,000 tons per year

Market Innovator
- By end of Phase 2 ERC will capture 23% of Clark County MSW
- $29.7M Gross Revenues for Phase 1 MRF by Year 5
- Profitability Index of 6.76

Notes:

(1) ERC of Nevada has defined the business model over the course of a decade of operations. During that time the Company has expanded to a larger yard while cornering the Las Vegas convention market. In addition, the Company has demonstrated consistent revenues while withstanding two (2) significant economic recessions. ERC has exceeded expectations and is now positioned to expand again to a larger facility where it can fulfill the vision of recycling 99% of ALL MSW.

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4.3.1 Timeline for Phase 1

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Year 1
Launch Phase 1 Operation:
- Purchase 5 acre lot with building
- Transfer existing $50 tons p/month operation to new facility (1 week)
- Immediately expand sales and revenue base with primary focus on Industrial Waste clients.
- Perform MRF infrastructure build-out as cash flows permit.

Year 3
Recycle 99% of ALL Waste:
- Anticipated "Phase 2" facility launch with increased capacity.
- Recycle 24% of waste through alternative energy processing
- 194,000 tons of waste delivered in Year 3 (78% of capacity)
- $23.7M Gross Revenues

Year 5
Sustainability:
- 237,000 tons of waste delivered in Year 5 (95% of capacity)
- $29.7M in Gross Revenues
- Profitability Index of 6.76

Year 1 » Year 2 » Year 3 » Year 4 » Year 5

Year 2
Infrastructure Build-out:
- Expand to 2 MRF sorting lines
- 120,000 tons of waste delivered in Year 2 (48% of capacity)
- Target new sales channels into contractually unencumbered Apartments, Condominiums and Multi-Tenant Office Complexes
- Forecasted $14.1M in Gross Revenues

Year 4
Refine & Improve Efficiencies:
- Expand MRF operation with 1 more sorting line (total of 3 sorting lines)
- 225,000 tons of waste delivered in Year 4 (90% of capacity)
- $27.8M in Gross Revenues

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4.3.2 Plant Layout for Phase 1

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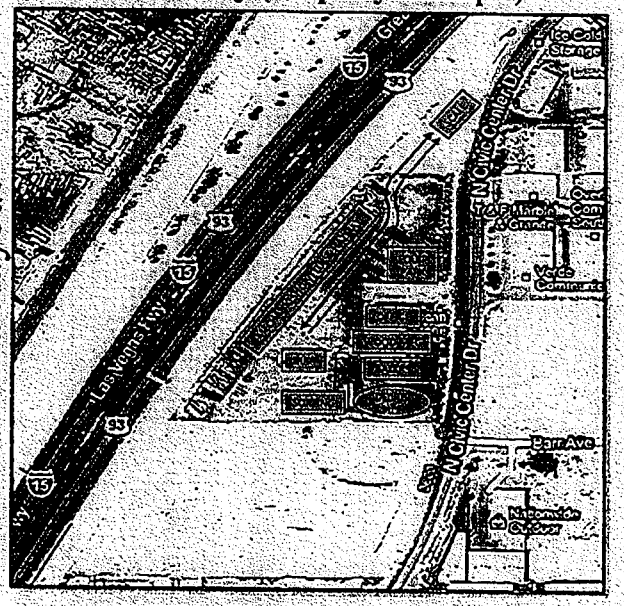
For Phase 1 Only (Property Example)

Phase 1: Plant Layout



MSW IN / NON-RECYCLABES OUT →
FINISHED PRODUCTS OUT →

- Property: 5 acre lot.
- Plant: Existing building sufficient for expansion
- Improvements: Low initial improvement costs during set-up. Anticipate periodic costs as new sorting lines are installed. Any structural costs will be financed through positive cash flows.
- All existing operations will transition to new facility during a 1 week period.
- First MRF sorting line will be installed after transition period and after new contracts are acquired to ensure low risk of financing.
- Flow of material designed for uninterrupted recovery and recycling operations during delivery of wastes and the shipping of commodities for sale to end markets

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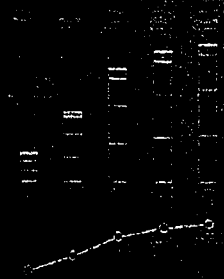
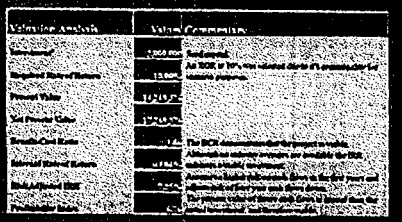
5. Financial Forecast

5 Year Financial Forecast for the Phase 1 Flagship Material Recovery Facility



5.1 Tons Delivered

5.2 Use of Funds



5.3 Valuation

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4.2 Implementation Plan

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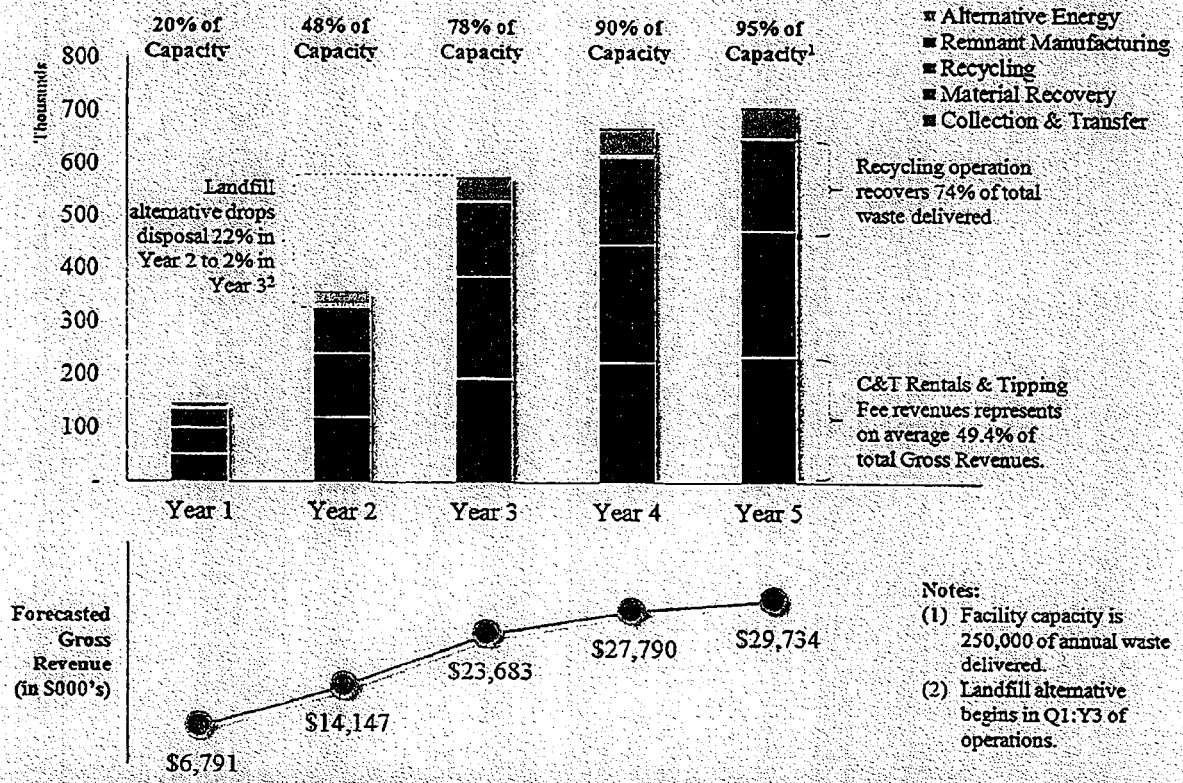
Recycling 99% of ALL Municipal Solid Waste



Notes:
(1) Facility capacity is 250,000 of annual waste delivered.
(2) Landfill alternative begins in Q1:Y3 of operations.

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5.2 Use of Funds

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- **Property & Plant:** Purchase a five (5) Acre lot in Q4 of Year 1 through proceeds from cash flows. Initial months will be leased on a monthly rent of $12,450 (Triple Net):
  - Office: 2,000 sq./ft. at $0.29
  - Warehouse: 15,000 sq./ft. at $0.12
  - Yard: 200,800 sq./ft. at $0.05
- **Equipment:** $3.3M will be spent in the first month which will be partially funded through cash flows from the existing operation, equipment vendor financing, and investors. The quantity of equipment is based primarily on the purchase of 4 Yard Bins and 40 Yard Roll Off Bins. However, they represent a fraction of the total cost. The Material Recovery sorting lines, conveyor systems, and commodity bailers are the most expensive items which are reflected heaviest in years 1, 2 and 4. An summary schedule of equipment is listed below:

Equipment Schedule	Year 1	Year 2	Year 3	Year 4	Year 5
New Equipment (Schedule)	635	886	1,374	1,427	1,568
New Equipment (Annual Change)	626	251	487	53	141

- **Working Capital:** Includes operating personnel at two (2) shifts per day, sales, general and administrative (SG&A), and a contingency of 2.5% of total costs.
- **Cash Reserves:** The balance will be held in reserve and used for future equipment purchases.

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5.3 Valuation

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Recycling 99% of ALL Municipal Solid Waste

Valuation Analysis	Values	Commentary
Investment[1]	3,000,000	Seed capital
Required Rate of Return	10.00%	An ROR at 10% was selected due to it's commonality for scenario purposes.
Present Value	14,269,376	
Net Present Value	17,269,376	
Benefit-Cost Ratio	1.66	The BCR demonstrates that the project is viable.
Internal Rate of Return	41.86%	Although no industry averages are available the IRR indicates a viable investment.
Risk Adjusted IRR	7.25%	Assumes a higher risk on cash flows in the first years and adjusts risk of later year cash flows down.
Profitability Index	6.76	The present value of future cash flows is greater than the initial investment and therefore viable.

Notes:

(1) ERC of Nevada's Phase 1 MRF Flagship yields a high return on investment. Financing the $3M through debt service at an interest rate of 24% yields a payment of $60k per month ($720,000 per year) given a 5 year note.

(2) A high NPV and a Risk Adjusted IRR, in conjunction with other analytical tools make a number of exit strategies viable. These strategies include bank finance, IPO, or be acquired.

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