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BEFORE THE ARIZONA CORPORATION COMMISSION

COMMISSIONERS
BOB STUMP, CHAIRMAN
GARY PIERCE
BRENDA BURNS
BOB BURNS
SUSAN BITTER SMITH

2014 MAY 22 A 11: 36

FILED
DOCKET CONTROL

IN THE MATTER OF THE REORGANIZATION) DOCKET NO. E-04230A-14-0011
OF UNS ENERGY CORPORATION) DOCKET NO. E-01933A-14-0011
)
) SUPPLEMENTAL INFORMATION
) IN SUPPORT OF APPLICATION -
) NOTICE OF CFUIS
) DETERMINATION

ORIGINAL

UNS Energy Corporation1 and Fortis Inc.2 hereby submit the determination by the Committee on Foreign Investment in the United States that there are no unresolved national security concerns with the proposed Fortis acquisition of UNS Energy.

RESPECTFULLY SUBMITTED this 22nd day of May, 2014

UNS ENERGY CORPORATION AND FORTIS INC.

By [Signature]
Bradley S. Carroll
UNS Energy Corporation
88 East Broadway Blvd., MS HQE910
P. O. Box 711
Tucson, Arizona 85702

Arizona Corporation Commission

DOCKETED

MAY 22 2014

DOCKETED BY [Signature]

and

1 On behalf of itself and its affiliates UniSource Energy Services, Inc., Tucson Electric Power Company, UNS Electric, Inc. and UNS Gas, Inc.

2 On behalf of itself and its affiliates FortisUS Holdings Nova Scotia Limited, FortisUS Inc. and Color Acquisition Sub Inc.

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Original and 13 copies of the foregoing
filed this 22nd day of May, 2014 with:

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Copy of the foregoing hand-delivered/mailed
this 22nd day of May, 2014 to:

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By *Jaclyn Howard*



DEPARTMENT OF THE TREASURY
WASHINGTON, D.C. 20220

MAY 20 2014

Richard J. Burke
White & Case LLP
701 Thirteenth Street, NW
Washington, DC 20005

Re: CFIUS Case 14-44: Fortis Inc. (Canada)/UNS Energy Corporation

Dear Mr. Burke:

Your notice dated April 16, 2014, informed the Committee on Foreign Investment in the United States ("CFIUS") of the proposed acquisition of UNS Energy Corporation by Fortis Inc.

Section 721 of the Defense Production Act of 1950, as amended ("section 721," codified at 50 U.S.C. App. 2170), authorizes the President, acting through CFIUS, to review certain mergers, acquisitions, and takeovers which could result in foreign control of any person engaged in interstate commerce in the United States.

CFIUS has reviewed the information provided to it regarding the proposed transaction that is the subject of the notice. Based on its review, and after full consideration of all relevant national security factors, including the factors enumerated in subsection (f) of section 721, CFIUS has determined that there are no unresolved national security concerns with respect to the transaction that is the subject of the notice. Therefore, I am writing to inform you that action under section 721 is concluded with respect to this transaction.

In accordance with section 721, we will advise relevant members of Congress and congressional committees of this determination.

Sincerely,

A handwritten signature in black ink, appearing to read "Mark Jaskowiak".

Mark Jaskowiak
Deputy Assistant Secretary
Investment Security