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BEFORE THE ARIZONA CORPORATION

COMMISSIONERS

BOB STUMP—Chairman
GARY PIERCE
BRENDA BURNS
BOB BURNS
SUSAN BITTER SMITH

IN THE MATTER OF THE APPLICATION
OF JOHNSON UTILITIES, LLC DOING
BUSINESS AS JOHNSON UTILITIES
COMPANY, FOR APPROVAL OF SALE
AND TRANSFER OF ASSETS AND
CONDITIONAL CANCELLATION OF ITS
CERTIFICATE OF CONVENIENCE AND
NECESSITY.

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Arizona Corporation Commission
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DOCKET NO. WS-02987A-13-0477

NOTICE OF STATUS

ORIGINAL

Johnson Utilities, L.L.C. (“Johnson Utilities” or the “Company”) hereby provides the Arizona Corporation Commission and the parties in this docket with the following status update regarding the proposed Asset Purchase and Lease Agreement (the “Agreement”) between Johnson Utilities and the Town of Florence.

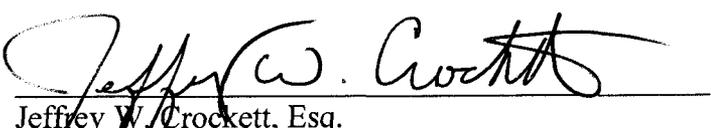
Johnson Utilities filed its application for approval of the sale and transfer of its water and wastewater utility systems to the Town of Florence and for conditional cancellation of its Certificates of Convenience and Necessity on December 31, 2013. As stated in the application, Johnson Utilities and the Town of Florence anticipated that the Agreement would be presented to the Florence Town Council for approval within 30 days after the application was filed. However, it has taken more time than the parties originally anticipated to complete the Agreement and provide the Town Council and members of the public with a sufficient opportunity to carefully consider and review the Agreement. The Agreement is now in final form and the Town decided at its May 5, 2014, regular meeting that it will vote on the Agreement at a council meeting to be held May 27, 2014, contingent upon a positive vote in favor of the acquisition at the election set for May 20, 2014. Johnson Utilities expects to be able to docket the final version of the Agreement within the next several days.

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RESPECTFULLY submitted this 8th day of May, 2014.

BROWNSTEIN HYATT FARBER SCHRECK LLP


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ORIGINAL and thirteen (13) copies of the foregoing
filed this 8th day of May, 2014, with:

Docket Control
ARIZONA CORPORATION COMMISSION
1200 West Washington Street
Phoenix, Arizona 85007

COPY of the foregoing hand-delivered
this 8th day of May, 2014, to:

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Hearing Division
ARIZONA CORPORATION COMMISSION
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Phoenix, Arizona 85007

Janice Alward, Chief Counsel
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Copy of the foregoing mailed and e-mailed
this 8th day of May, 2014, to:

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Jan Pond

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