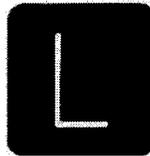




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ORIGINAL

Estrada-Legal PC
1 E. Camelback Road, Ste 550
Phoenix, Arizona 85012
P: 602 635-7414

Giancarlo G. Estrada, JD, LL.M
gestrada@estradalegalpc.com
AZ Bar 02826 CA Bar 239165

January 16, 2014

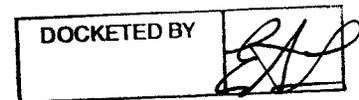
Docket Control
Arizona Corporation Commission
1200 W. Washington Street
Phoenix, Arizona 85007
(602) 542-2237

Arizona Corporation Commission

DOCKETED

JAN 16 2014

RE: United Private Networks, L.L.C.
Docket No. T-20534A-07-0346



Dear Sir/Madam:

Enclosed please find for filing an original and thirteen (13) copies of Unite Private Networks L.L.C's organizational chart, filed as a late exhibit, as requested on the January 9, 2014 hearing.

If you have any questions or if I may provide you with additional information, please do not hesitate to contact me.

Respectfully submitted,

Giancarlo G. Estrada
Attorney for Unite Private Networks, L.L.C.

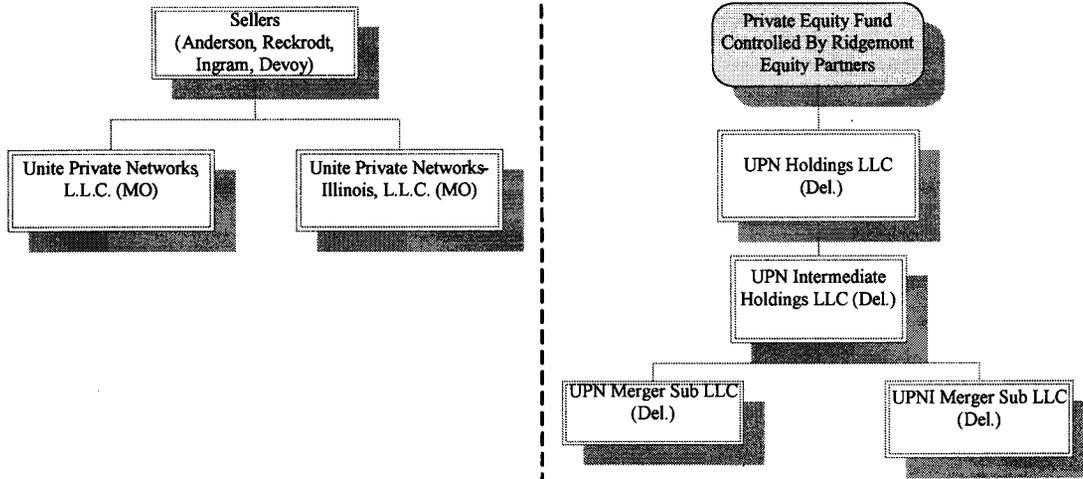
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EXHIBIT

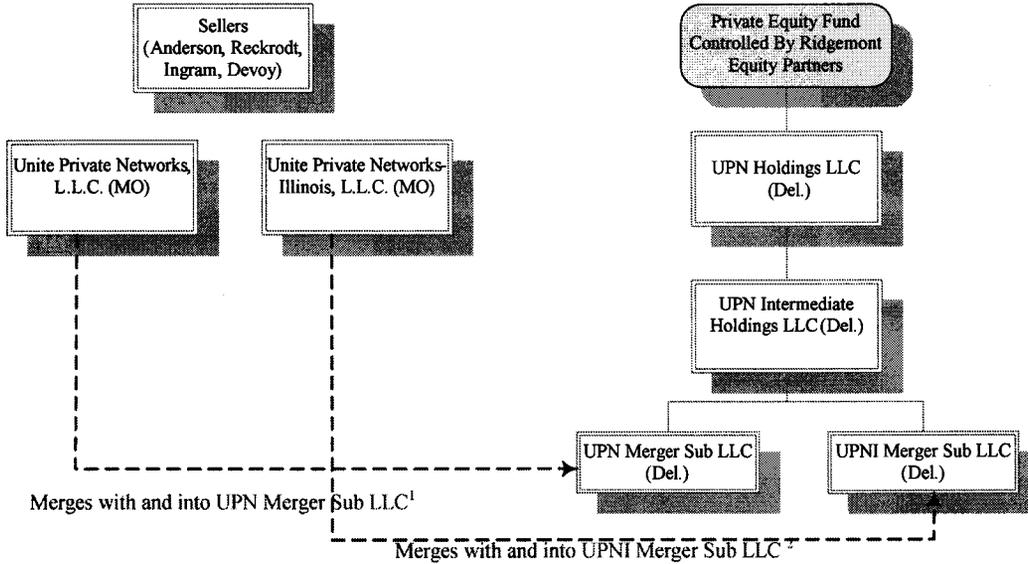
**ACQUISITION OF
UNITE PRIVATE NETWORKS, L.L.C. AND UNITE PRIVATE NETWORKS-ILLINOIS, L.L.C. BY
PRIVATE EQUITY FUND CONTROLLED BY RIDGEMONT EQUITY PARTNERS**

TRANSACTION STRUCTURE

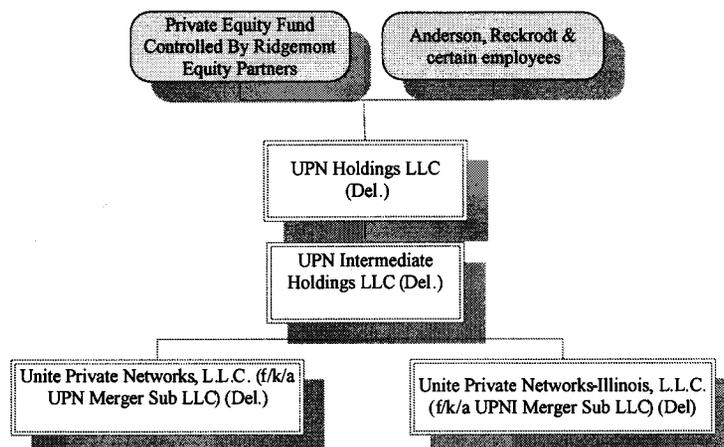
Immediately prior to Transaction



Effect of the Transaction



Immediately after Transaction



¹ The Sellers' membership interests in Unite Private Networks, L.L.C. are cancelled in exchange for the Merger Consideration. UPN Merger Sub LLC changes its name to "Unite Private Networks, L.L.C."

² The Sellers' membership interests in Unite Private Networks-Illinois, L.L.C. are cancelled in exchange for the Merger Consideration. UPNI Merger Sub LLC changes its name to "Unite Private Networks-Illinois, L.L.C."