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Email: mmg@gknet.com

September 18, 2013

HAND DELIVERED

Steve Olea, Director
Utilities Division
Arizona Corporation Commission
1200 W. Washington St.
Phoenix, AZ 85007

RECEIVED
2013 SEP 18 P 2:24
AZ CORP COMMISSION
DOCKET CONTROL

Re: *Loan Documents Compliance Filing; Docket No. E-01773A-13-0121; Decision No. 74039 (the "Decision"); Arizona Electric Power Cooperative's ("AEPCO") Retirement Prepayment Financing*

Dear Mr. Olea:

In compliance with the sixth full Ordering Paragraph at page 6 of the Decision, enclosed are the following financing documents:

1. A Loan Agreement between the Arizona Electric Power Cooperative, Inc. and the National Rural Utilities Cooperative Finance Corporation dated September 11, 2013; and
2. A Promissory Note dated September 11, 2013.

Your assistance in relation to these matters is appreciated.

Very truly yours,

GALLAGHER & KENNEDY, P.A.

By:

Michael M. Grant

MMG/plp
10421-72/3767430
Enclosures

Original and 13 copies of the transmittal letter filed with Docket Control this 18th day of September, 2013.

Copy of the transmittal letter and loan documents delivered to Mr. Olea this 18th day of September, 2013.

Arizona Corporation Commission
DOCKETED
SEP 18 2013

DOCKETED BY