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BEFORE THE ARIZONA CORPORATI

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COMMISSIONERS

GARY PIERCE- CHAIRMAN
BOB STUMP
SANDRA D. KENNEDY
PAUL NEWMAN
BRENDA BURNS

2012 OCT -4 P 3:38
AZ CORP COMMISSION
DOCKET CONTROL

IN THE MATTER OF THE APPLICATION OF)
TRICO ELECTRIC COOPERATIVE, INC. FOR)
AUTHORIZATION TO ISSUE DEBT IN THE)
AMOUNT OF \$50,000,000 AND TO PREPAY)
CERTAIN EXISTING DEBT.)

DOCKET NO. E-01461A-12-0056

**NOTICE OF
COMPLIANCE FILING**

Trico Electric Cooperative, Inc., through undersigned counsel, hereby provides notice that,
in compliance with Decision No. 73347:

1. Trico has executed financing transactions as authorized by Decision No. 73347, with CoBank, ACB and National Rural Utilities Cooperative Finance Corporation;
2. Trico has provided Commission Staff with copies of the loan documents executed with CoBank, ACB and with National Rural Utilities Cooperative Finance Corporation pursuant to authorization granted in Decision No. 73347; and
3. Trico is submitting the attached certification by an authorized Trico representative stating that the terms of the financings fully comply with the authorization granted in Decision No. 73347.

RESPECTFULLY SUBMITTED this 4th day of October 2012.

TRICO ELECTRIC COOPERATIVE, INC.

Arizona Corporation Commission

DOCKETED

OCT 04 2012

DOCKETED BY LSM

By
Michael W. Patten
Jason D. Gellman
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PHOENIX, ARIZONA 85004
TELEPHONE NO 602-256-6100
FACSIMILE 602-256-6800

1 Original and 13 copies of the foregoing
filed this 4th day of October 2012 with:

2 Docket Control
3 Arizona Corporation Commission
1200 West Washington Street
4 Phoenix, Arizona 85007

5 Copy of the foregoing hand-delivered/mailed
this 4th day of October 2012 to:

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7 Brian Bozzo
8 Compliance, Utilities Division
9 Arizona Corporation Commission
1200 West Washington
Phoenix, Arizona 85007

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11 By Mary Ippolito
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CERTIFICATION

I, Vincent Nitido, Chief Executive Officer and General Manager of Trico Electric Cooperative, Inc., hereby certify that the terms of the financing transactions with CoBank, ACB and National Rural Utilities Cooperative Financing Corporation fully comply with the authorizations granted in Arizona Corporation Commission Decision No. 73347 (August 21, 2012).



Date: 10/1/12

Vincent Nitido
CEO and General Manager
Trico Electric Cooperative, Inc.