

ORIGINAL



0000138255

**BEFORE THE ARIZONA CORPORATION
RECEIVED**

COMMISSIONERS

- GARY PIERCE, Chairman
- BOB STUMP
- SANDRA D. KENNEDY
- PAUL NEWMAN
- BRENDA BURNS

2012 JUL 30 A 11: 14

ARIZONA CORPORATION COMMISSION
DOCKET CONTROL

Arizona Corporation Commission
DOCKETED

JUL 30 2012

DOCKETED BY	<i>JM</i>
-------------	-----------

IN THE MATTER OF THE PETITION OF)
 COLUMBUS ELECTRIC COOPERTIVE, INC.,)
 FOR A DECLARATORY ORDER)

DOCKET NO. E-01851A-11-0415
COMPLIANCE NOTICE

Pursuant to Order entered on May 18, 2012, in this matter, Columbus Electric Cooperative, Inc. is required to submit a notice to Docket Control within 60 days of the execution of any financing transaction authorized by the Order.

On May 28, 2012, Columbus Electric Cooperative, Inc. and CoBank closed on a refinancing loan in the amount of \$3,069,143.48 at 2.92% per year, and said principal amount and interest rate are lower than authorized by the Arizona Corporation Commission. At closing the following documents were executed:

- a. Application for Credit;
- b. Resolution of the Board of Trustees;
- c. Incumbency Certificate;
- d. Master Loan Agreement for Loan No. RI1070;
- e. Promissory Note and Single Advance Term Loan Supplement;
- f. Delegation and Wire and Electronic Transfer Authorization;
- g. Request for Loan;
- h. Notification of Refinancing under Section 2.02 of the Mortgage;
- i. Organizational Document Certification;

- 1 j. Automated Clearing House Authorization Agreement;
- 2 k. Request for Taxpayer Identification Number and Certification;
- 3 l. CoBank Credit Manager User Permissions (2);
- 4 m. Electronic Commerce Master Service Agreement.

5
6 The Supplemental Mortgage and Security Agreement has not yet been executed but has been
7 sent to the Rural Utility Service and National Rural Utilities Cooperative Finance Corporation
8 for approval and signature before being executed by Columbus Electric Cooperative, Inc. and
9 CoBank, ACB. Upon execution of the Supplemental Mortgage the same will be filed with the
10 appropriate offices and the following documents will be executed:

11 n. Notice of Filing of Utility Security Instrument Affecting Real Property in Grant
12 County, New Mexico;

13 o. Notice of Filing of Utility Security Instrument Affecting Real Property in Hidalgo
14 County, New Mexico; and

15 p. Notice of Filing of Utility Security Instrument Affecting Real Property in Luna
16 County, New Mexico.

17 q. Additionally Notice of Filing of Utility Security Instrument Affecting Real Property
18 in Grant County, New Mexico;

19 Additionally, CoBank will execute and file UCC Financing Statement Amendments in
20 Arizona and New Mexico.

21 The terms of the financing, as reflected in all of the documents listed above, fully comply
22 with the authorizations granted by the Arizona Corporation Commission.

1 Copies of all executed documents, items a through m, are available to Staff, upon request,
2 as ordered. Copies of all unexecuted documents, items n through o, are presently available to
3 Staff, upon request, and upon execution those copies will also be available to staff, upon request.

4 RESPECTFULLY SUBMITTED this 26th day of July, 2012.

5 COLUMBUS ELECTRIC COOPERATIVE, INC.

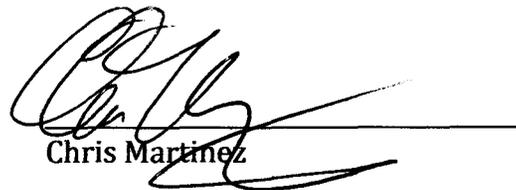
6
7
8 By 

9 Chris Martinez,
10 General Manager and Executive Vice President
11 P.O. Box 631
12 900 N. Gold Ave.
13 Deming, NM 88031-0631
14 Phone: (575) 546-8838
15 Fax: (575) 546-3128

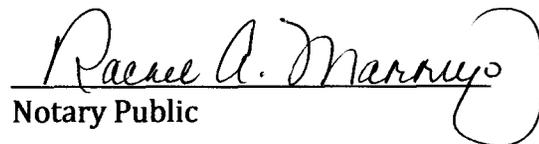
16
17 **Verification**

18
19 STATE OF NEW MEXICO)
20 :ss
21 COUNTY OF LUNA)
22

23 Chris Martinez, as General Manager and Executive Vice President of, and on behalf
24 of, Columbus Electric Cooperative, Inc. , being first duly sworn, states that he has read the
25 contents of the foregoing Compliance Update and that the statements contained therein are
26 true and accurate to the best of his knowledge, information and belief.

27
28
29
30
31 
Chris Martinez

32
33 SUBSCRIBED AND SWORN to before me this 26th day of July, 2012.

34
35
36
37 
38 Notary Public

39
40 My Commission Expires:
41 10-26-2015

Certificate of Filing and Service

Original and thirteen (13) copies filed on the 26th day of July, 2012, with :

Docket Control
Arizona Corporation Commission
1200 West Washington
Phoenix, AZ 85007

Copies of the foregoing mailed on the 26th day of July, 2012, to:

Legal Division
Arizona Corporation Commission
1200 West Washington
Phoenix, AZ 85007

Utilities Division
Arizona Corporation Commission
1200 West Washington
Phoenix, AZ 85007

Chief Hearing Officer
Arizona Corporation Commission
1200 West Washington
Phoenix, AZ 85007

Residential Utility Consumer Office
1110 West Washington Street, Suite 220
Phoenix, AZ 85007

