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BEFORE THE ARIZONA CORPORATION

Arizona Corporation Commission

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COMMISSIONERS

GARY PIERCE - Chairman
BOB STUMP
SANDRA D. KENNEDY
PAUL NEWMAN
BRENDA BURNS

2012 MAY 10 A 10: 27

DOCKETED

MAY 10 2012

CORP COMMISSION
DOCKET CONTROL

DOCKETED BY *Zm.*

In the matter of:
CHAZEL CAPITAL, INC., a Canadian corporation;
OFIR MINE PROJECT, LP, a California limited partnership; and
KYLE K. HUSKIN, a California resident,
Respondents.

DOCKET NO. S-20848A-12-0150

PROCEDURAL ORDER

BY THE COMMISSION:

On April 25, 2012, the Securities Division ("Division") of the Arizona Corporation Commission ("Commission") filed a Temporary Order to Cease and Desist ("T.O.") and a Notice of Opportunity for Hearing ("Notice") against Chazel Capital, Inc. ("Chazel"), Canadian corporation, OFIR Mine Project, LP ("OFIR"), a California limited partnership, and Kyle K. Huskin (collectively "Respondents"), in which the Division alleged multiple violations of the Arizona Securities Act ("Act") in connection with the offer and sale of securities in the form of interests in limited partnership mining interests.

The Respondents were duly served with copies of the T.O. and Notice.

On May 8, 2012, a request for hearing in this matter was filed by a California attorney on behalf of the Respondents. The California attorney also requested that a pre-hearing conference be scheduled, and indicated that he is in the process of applying *pro hac vice* to represent the Respondents in Arizona pursuant to Arizona Supreme Court Rule 38(a).

Under the circumstances, the Commission will take no action on the request for hearing and the scheduling of a pre-hearing conference until Respondents' California attorney has complied with Rule 38(a) including association with local counsel.

IT IS THEREFORE ORDERED the proceeding shall be suspended until Respondents'

1 California attorney has complied with Rule 38(a) and filed proof of same, after which a pre-hearing
2 conference will be scheduled.

3 IT IS FURTHER ORDERED that if Respondents' California attorney fails to comply with
4 Rule 38(a) and the preceding ordering paragraph by July 10, 2012, the Respondents shall file a
5 valid request for hearing in this matter by July 31, 2012, or the proceeding shall be in default.

6 IT IS FURTHER ORDERED that the Ex Parte Rule (A.A.C. R14-3-113-Unauthorized
7 Communications) is in effect and shall remain in effect until the Commission's Decision in this
8 matter is final and non-appealable.

9 IT IS FURTHER ORDERED that all parties must comply with Rules 31 and 38 of the Rules
10 of the Arizona Supreme Court and A.R.S. § 40-243 with respect to the practice of law and admission
11 *pro hac vice*.

12 IT IS FURTHER ORDERED that withdrawal or representation must be made in compliance
13 with A.A.C. R14-3-104(E) and Rule 1.16 of the Rules of Professional Conduct (under Rule 42 of the
14 Rules of the Arizona Supreme Court). Representation before the Commission includes appearances
15 at all hearings and procedural conferences, as well as all Open Meetings for which the matter is
16 scheduled for discussion, unless counsel has previously been granted permission to withdraw by the
17 Administrative Law Judge or the Commission.

18 IT IS FURTHER ORDERED that the Presiding Administrative Law Judge may rescind, alter,
19 amend, or waive any portion of this Procedural Order either by subsequent Procedural Order or by
20 ruling at hearing.

21 DATED this 10TH day of May, 2012.

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MARC E. STERN
ADMINISTRATIVE LAW JUDGE

1 Copies of the foregoing mailed/delivered
2 this 10th day of May, 2012 to:

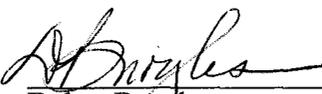
3 CHAZEL CAPITAL, LLC
4 c/o Incorp Services, Inc.
5 5716 Corsa Avenue, Suite 110
6 Westlake Village, CA 91362

7 OFIR MINE PROJECT
8 c/o Incorp Services, Inc.
9 5716 Corsa Avenue, Suite 110
10 Westlake Village, CA 91362

11 Kyle K. Huskin
12 1281 9th Avenue, Unit 1504
13 San Diego, CA 92101

14 Richard A. Weintraub
15 WEINTRAUB LAW GROUP, PC
16 10085 Carroll Canyon Road, Suite 230
17 San Diego, CA 92131
18 Attorney for Respondents

19 Matt Neubert, Director
20 Securities Division
21 ARIZONA CORPORATION COMMISSION
22 1300 West Washington Street
23 Phoenix, AZ 85007

24 By: 
25 _____
26 Debra Broyles
27 Secretary to Marc E. Stern
28