

ORIGINAL



0000134364

THE LAW FIRM OF
HEURLIN SHERLOCK LAIRD
1636 N. SWAN ROAD, STE. 200
TUCSON, ARIZONA 85712-4096
TEL 520.319.1200
FAX 520.319.1221

RECEIVED

2012 FEB 21 A 11: 22

Arizona Corporation Commission

DOCKETED

FEB 21 2012

AZ CORP COMMISSION
DOCKET CONTROL

Bruce R. Heurlin, SBN 003214, bheurlin@hslazlaw.com
Kevin M. Sherlock, SBN 017489, ksherlock@hslazlaw.com
Attorneys for Respondents David Shorey, Mary Jane Shorey,
and Westcap Energy, Inc. dba Westcap Solar

DOCKETED BY
[Signature]

BEFORE THE ARIZONA CORPORATION COMMISSION

In the matter of:

DOCKET NO. S-20790-A-11-0104

DAVID SHOREY and MARY JANE
SHOREY, husband and wife,

WESTCAP ENERGY INC., an Arizona
corporation, d/b/a Westcap Solar,

Respondents.

**MOTION TO
ADMIT RS-11**

Respondents sent the enclosed Stipulation to Admit RS-11 (Stipulation), February 9, 2012, letter to Paul Huynh, and Exhibit RS-11.

Mr. Huyhn refused to sign the Stipulation.

Respondents move to admit RS-11 into evidence.

Respondents submit 13 copies of RS-11 with this Motion and a copy of RS-11 to the Court Reporter.

DATE February 16, 2012.

HEURLIN SHERLOCK LAIRD

By: *Bruce Heurlin*

Bruce R. Heurlin
Attorneys for Respondents David Shorey,
Mary Jane Shorey, and Westcap Energy, Inc.
dba Westcap Solar

HEURLIN SHERLOCK PANAHI, PC
1636 N. SWAN ROAD, STE. 200
TUCSON, ARIZONA 85712
520.319.1200

1 ORIGINAL AND THIRTEEN (13) COPIES of the foregoing
2 mailed on February 16, 2012, to:

3 Docket Control
4 Arizona Corporation Commission
5 1200 West Washington
6 Phoenix, Arizona 85007

6 Copy mailed February 16, 2012, to:

7 Marc E. Stern
8 Administrative Law Judge
9 1200 West Washington
10 Phoenix, Arizona 85007

10 Arizona Reporting Service, Inc.
11 2200 North Central Avenue, Suite 502
12 Phoenix, Arizona 85004

13 Copy mailed February 16, 2012, to:

14 Phong (Paul) Huynh
15 Arizona Corporation Commission
16 Securities Division
17 1300 West Washington, Third Floor
18 Phoenix, Arizona 85007

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FAX 520.319.1221

Bruce R. Heurlin, SBN 003214, bheurlin@hslazlaw.com
Kevin M. Sherlock, SBN 017489, ksherlock@hslazlaw.com
Attorneys for Respondents David Shorey, Mary Jane Shorey,
and Westcap Energy, Inc. dba Westcap Solar

BEFORE THE ARIZONA CORPORATION COMMISSION

In the matter of:

DAVID SHOREY and MARY JANE
SHOREY, husband and wife,

WESTCAP ENERGY INC., an Arizona
corporation, d/b/a Westcap Solar,

Respondents.

DOCKET NO. S-20790-A-11-0104

**STIPULATION TO
ADMIT RS-11**

The Arizona Securities Division and Respondents stipulate that the attached RS-11
be admitted into evidence.

DATE 2-9-12

HEURLIN SHERLOCK LAIRD

By: Bruce Heurlin
Bruce R. Heurlin

Attorneys for Respondents David Shorey,
Mary Jane Shorey, and Westcap Energy, Inc.
dba Westcap Solar

DATE _____

ARIZONA SECURITIES DIVISION

By: _____
Paul Huynh

HSP

HEURLIN SHERLOCK PANAH

1636 N. Swan Road, Ste. 200
Tucson, Arizona 85712-4096
Telephone 520.319.1200
Facsimile 520.319.1221
www.HSLazlaw.com

bheurlin@HSLazlaw.com

February 9, 2012

Paul Huynh
Arizona Corporation Commission
Securities Division
1300 West Washington, Third Floor
Phoenix, Arizona 85007

Re: Shorey, Westcap
Docket No. S-20790-A-11-0104

Dear Paul:

Enclosed are copies of the front and page 5 of Subscription Agreements signed by Buyers and a Stipulation to Admit RS-11 (Stipulation).

Please sign and return the Stipulation and I will file both with the Arizona Corporation Commission.

Sincerely,

HEURLIN SHERLOCK LAIRD



Bruce R. Heurlin

**8% Series A Convertible Preferred Stock
Subscription Agreement**

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$US	\$5.00
Number of Shares being purchased:	#	1500
Total Consideration for shares:	\$US	\$7,500.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$US	\$7,500.00

Buyer: Mr. George Alexander

Date: 25/2/2010

8% SERIES A CONVERTIBLE PREFERRED STOCK PURCHASE AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

**ARTICLE I
PURCHASE, SALE AND TERMS OF SHARES**

- The Subscription.** In consideration of and in express reliance upon the representations, warranties, covenants, terms and conditions of this agreement, the Seller agrees to sell Shares in the Company to the Buyer in an offshore transaction negotiated outside the United States (U.S.) and to be consummated and closed outside the U.S., and the Buyer agrees to purchase from the Seller the number of Shares at a per share purchase price set forth in the above Confirmation.
- The Shares.** Each Preferred share is convertible into ten (10) shares of the Company's common stock for a period of twelve (12) months from the purchase date. The Series A Preferred Stock will have an interest of 8% per annum of the purchase price. Interest will be calculated and paid quarterly. The dividends will be paid out of funds available therefore, to each holder of record of the Series A Preferred Stock on the Company's books as of the day preceding the dividend payment date. At the time the twelve (12) months expires, the payment of dividends will cease. The Company reserves the right to Redeem the Shares at the end of twelve (12) months at the purchase price (the "Redemption Date"). The Company will give the Shareholder a thirty (30) day written notice prior to the Redemption Date.
- Closing and Closing Agreements.** The Buyer has caused the Purchase Price denominated in dollars to be transferred to the Escrow Agent by wire transfer together with this Agreement, properly executed. The offer to purchase contained in this Agreement once submitted will become irrevocable and binding subject only to acceptance by the Seller. A certificate representing the Shares will be issued by the Company within 30 days of the closing of this registration and will be sent to the Buyer upon transfer of the Total Consideration to the Company.

**ARTICLE II
REPRESENTATIONS BY THE BUYER**

In order to induce the Seller to enter into this Agreement and sell the Shares to the Buyer, the Buyer makes the following representations and warranties as of the date hereof which statements shall be true and correct as of the Closing Date hereon:

- Access to Information.** The Investor, in making the decision to purchase the Shares, has relied upon the representation and warranties contained in this Agreement as well as independent investigations made by it and/or its representatives, if any. The Investor and/or its representatives during the course of this transaction, and prior to the purchase of any Shares, has had the opportunity to ask questions of and receive answers from the management of the Company

Certificate Delivery Instructions.

Certificate for the buyer due under this agreement will be delivered to the Address as shown:

Name(s) on cert:

GEORGE ALEXANDER

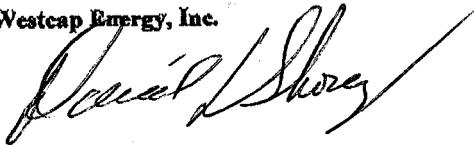
Address:

96 BARRISTON ROAD
AUCHINCLOSS
AYRSHIRE
SCOTLAND
KA18 2ES

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller

Westcap Energy, Inc.



/s/ David Shorey, CEO

3/2/10

Buyer:

Signed:

George Alexander

Dated:

2/2/2010

By:

George Alexander

Passport #:

401159844

Issued by:

UNITED KINGDOM - of GREAT BRITAIN.

Citizen of:

BRITISH.

PLEASE RETURN PAGES 1,3,4, VIA FAX TO

001-520-843-2106

8% Series A Convertible Preferred Stock Subscription Agreement

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	SUS	\$5.00
Number of Shares being purchased:	#	1500
Total Consideration for shares:	\$US	\$7,500.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	SUS	\$7,500.00

Buyer: Mr. George Alexander

Date: 3/25/10

8% SERIES A CONVERTIBLE PREFERRED STOCK PURCHASE AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

ARTICLE I PURCHASE, SALE AND TERMS OF SHARES

- The Subscription. In consideration of and in express reliance upon the representations, warranties, covenants, terms and conditions of this agreement, the Seller agrees to sell Shares in the Company to the Buyer in an offshore transaction negotiated outside the United States (U.S.) and to be consummated and closed outside the U.S., and the Buyer agrees to purchase from the Seller the number of Shares at a per share purchase price set forth in the above Confirmation.
- The Shares. Each Preferred share is convertible into ten (10) shares of the Company's common stock for a period of twelve (12) months from the purchase date. The Series A Preferred Stock will have an interest of 8% per annum of the purchase price. Interest will be calculated and paid quarterly. The dividends will be paid out of funds available therefore, to each holder of record of the Series A Preferred Stock on the Company's books as of the day preceding the dividend payment date. At the time the twelve (12) months expires, the payment of dividends will cease. The Company reserves the right to Redeem the Shares at the end of twelve (12) months at the purchase price (the "Redemption Date"). The Company will give the Shareholder a thirty (30) day written notice prior to the Redemption Date.
- Closing and Closing Agreements. The Buyer has caused the Purchase Price denominated in dollars to be transferred to the Escrow Agent by wire transfer together with this Agreement, properly executed. The offer to purchase contained in this Agreement once submitted will become irrevocable and binding subject only to acceptance by the Seller. A certificate representing the Shares will be issued by the Company within 30 days of the closing of this registration and will be sent to the Buyer upon transfer of the Total Consideration to the Company.

ARTICLE II REPRESENTATIONS BY THE BUYER

In order to induce the Seller to enter into this Agreement and sell the Shares to the Buyer, the Buyer makes the following representations and warranties as of the date hereof which statements shall be true and correct as of the Closing Date hereon:

- Access to Information. The Investor, in making the decision to purchase the Shares, has relied upon the representation and warranties contained in this Agreement as well as independent investigations made by it and/or its representatives, if any. The Investor and/or its representatives during the course of this transaction, and prior to the purchase of any Shares, has had the opportunity to ask questions of and receive answers from the management of the Company

Certificate Delivery Instructions.

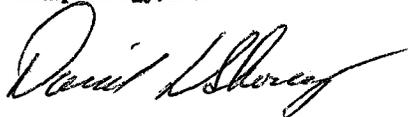
Certificate for the buyer due under this agreement will be delivered to the Address as shown:

Name(s) on cert: GEORGE. ALEXANDER
Address: 96 BARBISTON ROAD
AUCHINCLOSS
AYRSHIRE
SCOTLAND
WA16 9ES

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller

Westcap Energy, Inc.


/s/ David Shorey, CEO

Buyer:

Signed: George Alexander

Dated: 3/25/10

By: George Alexander

Passport #: 201159844

Issued by: UNITED KINGDOM - OF GREAT BRITAIN

Citizen of: BRITISH.

PLEASE RETURN PAGES 1,3,4, VIA FAX TO

001-520-843-2106

**8% SERIES A CONVERTIBLE PREFERRED STOCK
SUBSCRIPTION AGREEMENT**

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$USD	\$5.00
Number of Shares being purchased:	#	1,000
Total Consideration for shares:	\$USD	\$5,000.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$USD	\$5,000.00

Buyer:
Mr. Michael Anderson
Kron Prinsessegade 26
2nd Floor
Kopenhagen 1306
Denmark

Date July 7, 2010

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

**ARTICLE I
PURCHASE, SALE AND TERMS OF SHARES**

The Subscription: In consideration of and in express reliance upon the representations, warranties, covenants, terms and conditions of this agreement, the Seller agrees to sell Shares in the Company to the Buyer in an offshore transaction negotiated outside the United States (U.S.) and to be consummated and closed outside the U.S., and the Buyer agrees to purchase from the Seller the number of Shares at a per share purchase price set forth in the above Confirmation.

The Shares: Each Preferred share is convertible into ten (10) shares of the Company's common stock for a period of twelve (12) months from the purchase date. The Series A Preferred Stock will have an interest of 8% per annum of the purchase price. Interest will be calculated and paid quarterly. The dividends will be paid out of funds available therefore, to each holder of record of the Series A Preferred Stock on the Company's books as of the day preceding the dividend payment date. At the time the twelve (12) months expires, the payment of dividends will cease. The Company reserves the right to redeem the Shares at the end of twelve (12) months at the purchase price (the "Redemption Date"). The Company will give the Shareholder a thirty (30) day written notice prior to the Redemption Date.

Certificate and dividend payment information:

Certificate Delivery Instructions.

Certificate for the buyer due under this agreement will be delivered to the Address as shown:

Name(s) on cert: MICHAEL ELKIAER ANDERSEN

Address: KROPRINSESSEGADE 26, 2.

1306 COPENHAGEN K

DENMARK

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

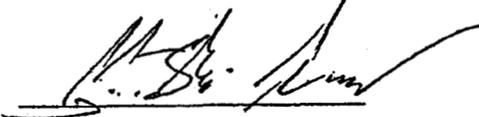
Seller

Westcap Energy, Inc.



/s/ D. Shorey, CEO

Buyer:

Signed: 

Dated: July 7, 2010

By: _____

Passport #: _____

Issued by: _____

Citizen of: DENMARK

PLEASE RETURN ALL PAGES AFTER SIGNING VIA FAX TO:

001-520-843-2106

OR SCAN AND EMAIL TO dshorey@westcapenergy.com

Maibed
7/2/10

**8% SERIES A CONVERTIBLE PREFERRED STOCK
SUBSCRIPTION AGREEMENT**

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$USD	\$5.00
Number of Shares being purchased:	#	2,000
Total Consideration for shares:	\$USD	\$10,000.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$USD	\$10,000.00

Buyer:
Dr. Ian Atkinson
13 Wood Lane
Shilton
North Coventry
CV7 9JZ
UK

Date 20th June 2010

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

**ARTICLE I
PURCHASE, SALE AND TERMS OF SHARES**

The Subscription: In consideration of and in express reliance upon the representations, warranties, covenants, terms and conditions of this agreement, the Seller agrees to sell Shares in the Company to the Buyer in an offshore transaction negotiated outside the United States (U.S.) and to be consummated and closed outside the U.S., and the Buyer agrees to purchase from the Seller the number of Shares at a per share purchase price set forth in the above Confirmation.

The Shares: Each Preferred share is convertible into ten (10) shares of the Company's common stock in a period of twelve (12) months from the purchase date. The Series A Preferred Stock will have an interest of ten percent (10%) per annum of the purchase price. Interest will be calculated and paid quarterly. The dividends will be paid from funds available therefore, to each holder of record of the Series A Preferred Stock on the Company's books of the day preceding the dividend payment date. At the time the twelve (12) months expires, the payment of dividends will cease. The Company reserves the right to redeem the Shares at the end of twelve (12) months from the purchase price (the "Redemption Date"). The Company will give the Shareholder a thirty (30) day written notice prior to the Redemption Date.

Closing and Closing Agreements: The Buyer has caused the Purchase Price denominated in dollars to be transferred to the Escrow Agent by wire transfer together with this Agreement, properly executed. The of

\$19,000⁰⁰
6/18/10

Certificate and dividend payment information:

Certificate Delivery Instructions. Name(s) on cert: IAN ATKINSON

Certificate for the buyer due under this agreement will be delivered to the Address: 13 WOOD LANE
Address as shown: SHILTON NEAR LOVENTRY
CV7 9JZ UNITED KINGDOM

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as the date first above written.

Seller

Westcap Energy, Inc.



/s/ David Shorey, CEO

Buyer:

Signed: I Atkinson

Dated: 19th JUNE 2010

By: _____

Passport #: 455402886

Issued by: UKPA

Citizen of: UNITED KINGDOM

PLEASE RETURN ALL PAGES AFTER SIGNING VIA FAX TO

001-520-843-2106

OR SCAN AND EMAIL TO dshorey@westcapenergy.com

**8% SERIES A CONVERTIBLE PREFERRED STOCK
SUBSCRIPTION AGREEMENT**

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$USD	\$5.00
Number of Shares being purchased:	#	2,000
Total Consideration for shares:	\$USD	\$10,000.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$USD	\$10,000.00

Buyer:
Mr. Geoffrey Baker
36 Hale Lane
London NW7 3PR
UK

Date June 22, 2010

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

ARTICLE I
PURCHASE, SALE AND TERMS OF SHARES

The Subscription: In consideration of and in express reliance upon the representations, warranties, covenants, terms and conditions of this agreement, the Seller agrees to sell Shares in the Company to the Buyer in an offshore transaction negotiated outside the United States (U.S.) and to be consummated and closed outside the U.S., and the Buyer agrees to purchase from the Seller the number of Shares at a per share purchase price set forth in the above Confirmation.

The Shares: Each Preferred share is convertible into ten (10) shares of the Company's common stock for a period of twelve (12) months from the purchase date. The Series A Preferred Stock will have an interest of 8% per annum of the purchase price. Interest will be calculated and paid quarterly. The dividends will be paid out of funds available therefore, to each holder of record of the Series A Preferred Stock on the Company's books as of the day preceding the dividend payment date. At the time the twelve (12) months expires, the payment of dividends will cease. The Company reserves the right to redeem the Shares at the end of twelve (12) months at the purchase price (the "Redemption Date"). The Company will give the Shareholder a thirty (30) day written notice prior to the Redemption Date.

6/24/10

Certificate and dividend payment information:

Certificate Delivery Instructions. Name(s) on cert: Geoffrey Baker

Certificate for the buyer due under this agreement will be delivered to the Address: 34 Hale Lane

Address as shown: LONDON NW7 3PR
UK

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller

Westcap Energy, Inc.



/s/ David Shorey, CEO

Buyer:

Signed: _____ *see above*

Dated: _____

By: _____

Passport #: _____

Issued by: _____

Citizen of: _____

PLEASE RETURN ALL PAGES AFTER SIGNING VIA FAX TO:

001-520-843-2106

OR SCAN AND EMAIL TO dshorey@westcapenergy.com

*Mailed
7/7/10*

*See admin
File for
purchase info*

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$USD	\$5.00
Number of Shares being purchased:	#	1,000
Total Consideration for shares:	\$USD	\$5,000.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$USD	\$5,000.00

Buyer:
Lionel & Barbara Brittain
63 Lingfield Road
East Grinstead
West Sussex
RH19 2EU

Date 16th JUNE 2010

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

ARTICLE I PURCHASE, SALE AND TERMS OF SHARES

The Subscription: In consideration of and in express reliance upon the representations, warranties, covenants, terms and conditions of this agreement, the Seller agrees to sell Shares in the Company to the Buyer in an offshore transaction negotiated outside the United States (U.S.) and to be consummated and closed outside the U.S., and the Buyer agrees to purchase from the Seller the number of Shares at a per share purchase price set forth in the above Confirmation.

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Closing and Closing Agreements: The Buyer has caused the Purchase Price denominated in dollars to be transferred to the Escrow Agent by wire transfer together with this Agreement, properly executed. The offer to

Certificate and dividend payment information:

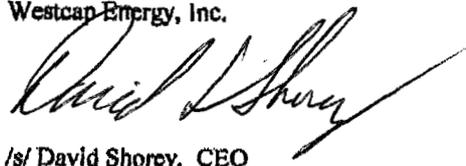
Certificate Delivery Instructions. Name(s) on cert: LIONEL & BARBARA BRITAIN

Certificate for the buyer due under this agreement will be delivered to the Address: 63 LINGFIELD ROAD
 Address as shown: EAST GRINSTEAD
WEST SUSSEX RH19 2EU
UNITED KINGDOM

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

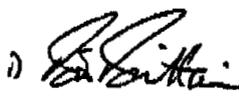
Seller

Westcap Energy, Inc.

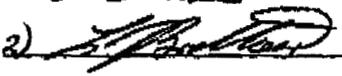


/s/ David Shorey, CEO

Buyer:

1) 

Signed:

2) 

Dated:

16TH JUNE 2010

By:

L.J. BRITAIN

N.I

1) YE 07 63 99B

Passport #:

2) AT 32 51 43C

Issued by:

DEPT. OF SOCIAL SECURITY

Citizen of:

UNITED KINGDOM

PLEASE RETURN ALL PAGES AFTER SIGNING VIA FAX TO:

001-520-843-2106

OR SCAN AND EMAIL TO dshorey@westcapenergy.com

**8% SERIES A CONVERTIBLE PREFERRED STOCK
SUBSCRIPTION AGREEMENT**

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$USD	\$5.00
Number of Shares being purchased:	#	1,000
Total Consideration for shares:	\$USD	\$5,000.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$USD	\$5,000.00

Buyer:
Mr. Neville John Brouard
La Galerne
Route de la Parelle
Saint Saviour
Guernsey
GY7 9QG
UK

Date: 2/9/10

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

**ARTICLE I
PURCHASE, SALE AND TERMS OF SHARES**

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Certificate and dividend payment information:

Certificate Delivery Instructions. Name(s) on cert: NEVILLE JOHN BROUARD
Certificate for the buyer due under this agreement will be delivered to the Address: LA GALENE
Address as shown: ROUTE DE LA PARELLE
SAINT SAUVOUR
GUERNSEY GY9 9QG
UK

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller Reid 8/19/10
Westcap Energy, Inc.
David Shorey
/s/ David Shorey, CEO

Buyer: NEVILLE JOHN BROUARD
Signed: _____
Dated: 2/9/10
By: _____
Passport #: —
Issued by: —
Citizen of: UK

PLEASE RETURN ALL PAGES AFTER SIGNING VIA FAX TO:
001-520-843-2106
OR SCAN AND EMAIL TO dshorey@westcapenergy.com

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$USD	\$5.00
Number of Shares being purchased:	#	2000
Total Consideration for shares:	\$USD	\$10,000.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$USD	\$10,000.00

Buyer:
Mr. Roy Connell
33 Peel Street
Clitheroe
Lancashire
BB7 1NH
UK

Date: 13.08.10

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

ARTICLE I PURCHASE, SALE AND TERMS OF SHARES

The Subscription: In consideration of and in express reliance upon the representations, warranties, covenants, terms and conditions of this agreement, the Seller agrees to sell Shares in the Company to the Buyer in an offshore transaction negotiated outside the United States (U.S.) and to be consummated and closed outside the U.S., and the Buyer agrees to purchase from the Seller the number of Shares at a per share purchase price set forth in the above Confirmation.

The Shares: Each Preferred share is convertible into ten (10) shares of the Company's common stock for a period of twelve (12) months from the purchase date. The Series A Preferred Stock will have an interest of 8% per annum of the purchase price. Interest will be calculated and paid quarterly. The dividends will be paid out of funds available therefore, to each holder of record of the Series A Preferred Stock on the Company's books as of the day preceding the dividend payment date. At the time the twelve (12) months expires, the payment of dividends will cease. The Company reserves the right to redeem the Shares at the end of twelve (12) months at the purchase price (the "Redemption Date"). The Company will give the Shareholder a thirty (30) day written notice prior to the Redemption Date.

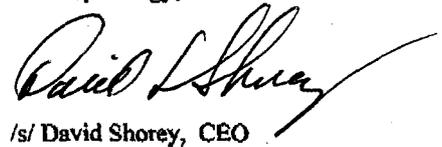
Certificate and dividend payment information:

Certificate Delivery Instructions. Name(s) on cert: MR Roy CONNELL
Certificate for the buyer due under this agreement will be delivered to the Address: 33, PEEL STREET,
Address as shown: CLITHEROE, LANCASHIRE,
BB7 1NH U.K.

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller

Westcap Energy, Inc.


/s/ David Shorey, CEO

Buyer: MR Roy CONNELL
Signed: R. Connell
Dated: 13-08-10
By: Roy CONNELL
Passport #: 102746672
Issued by: UK PA
Citizen of: UNITED KINGDOM

PLEASE RETURN ALL PAGES AFTER SIGNING VIA FAX TO:

001-520-843-2106

OR SCAN AND EMAIL TO dshorey@westcapenergy.com

**8% SERIES A CONVERTIBLE PREFERRED STOCK
SUBSCRIPTION AGREEMENT**

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$USD	\$5.00
Number of Shares being purchased:	#	700
Total Consideration for shares:	\$USD	\$ 3,500.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$USD	\$3,500.00

Buyer:
Mr. Urban Ek
Backbornas Vag 5
Bromma 16860
Sweden

Date: 20100703

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

**ARTICLE I
PURCHASE, SALE AND TERMS OF SHARES**

The Subscription: In consideration of and in express reliance upon the representations, warranties, covenants, terms and conditions of this agreement, the Seller agrees to sell Shares in the Company to the Buyer in an offshore transaction negotiated outside the United States (U.S.) and to be consummated and closed outside the U.S., and the Buyer agrees to purchase from the Seller the number of Shares at a per share purchase price set forth in the above Confirmation.

The Shares: Each Preferred share is convertible into ten (10) shares of the Company's common stock for a period of twelve (12) months from the purchase date. The Series A Preferred Stock will have an interest of 8% per annum of the purchase price. Interest will be calculated and paid quarterly. The dividends will be paid out of funds available therefore, to each holder of record of the Series A Preferred Stock on the Company's books as of the day preceding the dividend payment date. At the time the twelve (12) months expires, the payment of dividends will cease. The Company reserves the right to redeem the Shares at the end of twelve (12) months at the purchase price (the "Redemption Date"). The Company will give the Shareholder a thirty (30) day written notice prior to the Redemption Date.

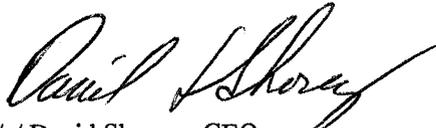
Certificate and dividend payment information:

Certificate Delivery Instructions. Name(s) on cert: URBAN EK
Certificate for the buyer due under this agreement will be delivered to the Address: BACKBORNAS VAG 5
Address as shown: 16860 BROMMA
SWEDEN

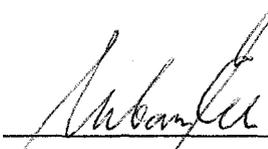
IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller

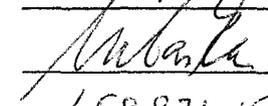
Westcap Energy, Inc.


/s/ David Shorey, CEO

Buyer:

Signed: 

Dated: 20100703

By: 

Passport #: 45887415

Issued by: POLISMYNDIGHETEN I STOCKHOLMS LAN

Citizen of: SWEDEN

PLEASE RETURN ALL PAGES AFTER SIGNING VIA FAX TO:

001-520-843-2106

OR SCAN AND EMAIL TO dshorey@westcapenergy.com

**8% SERIES A CONVERTIBLE PREFERRED STOCK
SUBSCRIPTION AGREEMENT**

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$USD	\$5.00
Number of Shares being purchased:	#	3,000
Total Consideration for shares:	\$USD	\$15,000.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$USD	\$15,000.00

Buyer:
Mr. & Mrs. G.H. & A.J. Ekins
Little Capons
Station Road
Cowfold
RH13 8DD
UK

Date 6/28/2010

Dear Mr. Ekins

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

ARTICLE I
PURCHASE, SALE AND TERMS OF SHARES

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Certificate and dividend payment information:

Certificate Delivery Instructions.

Name(s) on cert: MR. & MRS GH & AJ EKINS

Certificate for the buyer due under this agreement will be delivered to the Address as shown:

Address: LITTLE CAJONS
STATION ROAD
COW FOLD RH13 8DD
UK

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller

Westcap Energy, Inc.



/s/ David Shorey, CEO

Buyer:

Signed: _____

Dated: 6/28/2010

By: GH EKINS

Passport #: _____

Issued by: _____

Citizen of: UK

PLEASE RETURN ALL PAGES AFTER SIGNING VIA FAX TO:

001-520-843-2106

OR SCAN AND EMAIL TO dshorey@westcapenergy.com

**8% SERIES A CONVERTIBLE PREFERRED STOCK
SUBSCRIPTION AGREEMENT**

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Purchase Price per share:	\$USD	\$5.00
Number of Shares being purchased:	#	5,000
Total Consideration for shares:	\$USD	\$25,000.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$USD	\$25,000.00

Buyer:
Mr. Robert Garsztko
13 Halfpenny Close
Chilworth, Guildford
Surrey GU4 8NJ UK

Date: 20/4/10

Effective
4/20/10

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

**ARTICLE I
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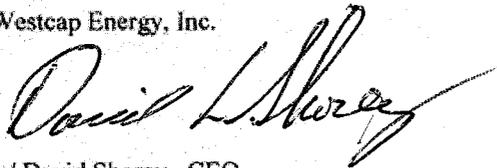
Certificate and dividend payment information:

Certificate Delivery Instructions. Name(s) on cert: MR ROBERT GARSZKA
Certificate for the buyer due under this agreement will be delivered to the Address: 13 HALFPENNY CLOSE,
Address as shown: CHILWORTH, GUILDFORD
SURREY, GU4 8NJ UK

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller

Westcap Energy, Inc.



/s/ David Shorey, CEO

Buyer:

Signed: R Garszka

Dated: 20/04/2010

By: R Garszka

Passport #: 303513408

Issued by: UK PA

Citizen of: UK of GB and NI

Effective
4/26/10

PLEASE RETURN ALL PAGES AFTER SIGNING VIA FAX TO:

001-520-843-2106

OR SCAN AND EMAIL TO dshorey@westcapenergy.com

**8% SERIES A CONVERTIBLE PREFERRED STOCK
SUBSCRIPTION AGREEMENT**

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$USD	\$5.00
Number of Shares being purchased:	#	8,000
Total Consideration for shares:	\$USD	\$40,000.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$USD	\$40,000.00

Buyer:
Mr. Robert Garsztka
13 Halfpenny Close
Chilworth, Guildford
Surrey GU4 8NJ UK

Date: 23/06/10

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

**ARTICLE I
PURCHASE, SALE AND TERMS OF SHARES**

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Certificate and dividend payment information:

Certificate Delivery Instructions.

Name(s) on cert:

MR ROBERT GARSZTKA,

Certificate for the buyer due under this agreement will be delivered to the Address as shown:

Address:

13 HALFPENNY CLOSE,

CHILWORTH, GUILDFORD,
SURREY, GU4 8NJ UK

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller

Westcap Energy, Inc.

/s/ David Shorey, CEO

Buyer:

ROBERT GARSZTKA

Signed:

R. Garsztko

Dated:

23/06/10

By:

R. Garsztko

Passport #:

303513408

Issued by:

UKPA

Citizen of:

UK of GB and NI

PLEASE RETURN ALL PAGES AFTER SIGNING VIA FAX TO:

001-520-843-2106

OR SCAN AND EMAIL TO dshorey@westcapenergy.com

**8% SERIES A CONVERTIBLE PREFERRED STOCK
SUBSCRIPTION AGREEMENT**

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Purchase Price per share:	\$USD	\$5.00
Number of Shares being purchased:	#	5,000
Total Consideration for shares:	\$USD	\$25,000.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$USD	\$25,000.00

Buyer:
Mr. Alexander Gethin
Holly House
17 Orchard Avenue
Gerrards Cross, Bucks
SL9 8PT UK

Date 23/06/10

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

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Closing and Closing Agreements: The Buyer has caused the Purchase Price denominated in dollars to be transferred to the Escrow Agent by wire transfer together with this Agreement, properly executed. The offer to

Certificate and dividend payment information:

Certificate Delivery Instructions. Name(s) on cert: ALEXANDER W. GETHIN

Certificate for the buyer due under this agreement will be delivered to the Address: HOLLY HOUSE
Address as shown: 17 ORCHEHILL AVENUE
GERRARDS CROSS
SL9 8PT
UK.

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller
Westcap Energy, Inc.

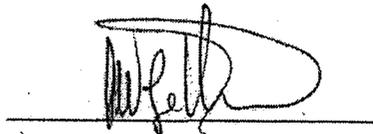


/s/ David Shorey, CEO

Effective 6/18/10

Buyer:

Signed:



Dated:

23rd June 2010

By:

ALEXANDER W. GETHIN.

Passport #:

460072895

Issued by:

United Kingdom of Great Britain & Northern Ireland

Citizen of:

UK

PLEASE RETURN ALL PAGES AFTER SIGNING VIA FAX TO:

001-520-843-2106

OR SCAN AND EMAIL TO dshorey@westcapenergy.com

14601011

**8% SERIES A CONVERTIBLE PREFERRED STOCK
SUBSCRIPTION AGREEMENT**

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$USD	\$5.00
Number of Shares being purchased:	#	10,000
Total Consideration for shares:	\$USD	\$50,000
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$USD	\$50,000

Buyer: Mr. Roger Greenberg

Date: 4/26/10

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

**ARTICLE I
PURCHASE, SALE AND TERMS OF SHARES**

The Subscription: In consideration of and in express reliance upon the representations, warranties, covenants, terms and conditions of this agreement, the Seller agrees to sell Shares in the Company to the Buyer in an offshore transaction negotiated outside the United States (U.S.) and to be consummated and closed outside the U.S., and the Buyer agrees to purchase from the Seller the number of Shares at a per share purchase price set forth in the above Confirmation.

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Closing and Closing Agreements: The Buyer has caused the Purchase Price denominated in dollars to be transferred to the Escrow Agent by wire transfer together with this Agreement, properly executed. The offer to purchase contained in this Agreement once submitted will become irrevocable and binding subject only to acceptance by the Seller. A certificate representing the Shares will be issued by the Company within 30 days of the closing of this registration and will be sent to the Buyer upon transfer of the Total Consideration to the

Certificate and dividend payment information:

Certificate Delivery Instructions. Name(s) on cert: ROGER K GREENBERG
 Certificate for the buyer due under this agreement will be delivered to the Address: 37 HIGHVIEW AVENUE
 Address as shown: EDGWARE MIDDLESEX
HAS 9TY UNITED KINGDOM

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller

Westcap Energy, Inc.



/s/ David Shorey, CEO

Buyer:

Signed: RK Greenberg

Dated: 1st MAY 2010

By: ROGER K GREENBERG

Passport #: 650459041

Issued by: UNITED KINGDOM

Citizen of: UNITED KINGDOM

EFFECTIVE
4/26/10

PLEASE RETURN ALL PAGES AFTER SIGNING VIA FAX TO:

001-520-843-2106

OR SCAN AND EMAIL TO dshorey@westcapenergy.com

**8% SERIES A CONVERTIBLE PREFERRED STOCK
SUBSCRIPTION AGREEMENT**

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$USD	\$5.00
Number of Shares being purchased:	#	5,000
Total Consideration for shares:	\$USD	\$25,000.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$USD	\$25,000.00

Buyer:
Mr. Colin Gregory
26 Phillip Avenue
Swanley
BR8 8HQ
UK

Date: 26/8/10

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

**ARTICLE I
PURCHASE, SALE AND TERMS OF SHARES**

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Certificate and dividend payment information:

Certificate Delivery Instructions.

Name(s) on cert:

COLIN GREGORY

Certificate for the buyer due under this agreement will be delivered to the Address as shown:

Address:

26 PHILIP AVENUE
SWANLEY KENT
BR8 8HQ

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller

Westcap Energy, Inc.



/s/ D. Shorey, CEO

Buyer:

C. J. GREGORY

Signed:



Dated:

26/8/2010

By:

Passport #:

110168226

Issued by:

UNITED KINGDOM

Citizen of:

BRITISH GREAT BRITAIN

PLEASE RETURN ALL PAGES AFTER SIGNING VIA FAX TO:

001-520-843-2106

OR SCAN AND EMAIL TO dshorey@westcapenergy.com

**8% SERIES A CONVERTIBLE PREFERRED STOCK
SUBSCRIPTION AGREEMENT**

filed
7/7/10

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$USD	\$5.00
Number of Shares being purchased:	#	1,000
Total Consideration for shares:	\$USD	\$5,000.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$USD	\$5,000.00

Buyer:
Mr. Trevor William Harwood
9 Delta Road
Hutton
Brentwood
Essex
CM13 1NG
UK

Date: 06/21/2010

Dear Mr. Harwood:

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

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The Subscription: In consideration of and in express reliance upon the representations, warranties, covenants, terms and conditions of this agreement, the Seller agrees to sell Shares in the Company to the Buyer in an offshore transaction negotiated outside the United States (U.S.) and to be consummated and closed outside the U.S., and the Buyer agrees to purchase from the Seller the number of Shares at a per share purchase price set forth in the above Confirmation.

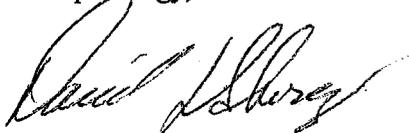
The Shares: Each Preferred share is convertible into ten (10) shares of the Company's common stock for a period of twelve (12) months from the purchase date. The Series A Preferred Stock will have an interest of 8% per annum of the purchase price. Interest will be calculated and paid quarterly. The dividends will be paid out of funds available therefore, to each holder of record of the Series A Preferred Stock on the Company's books as

Certificate and dividend payment information:

Certificate Delivery Instructions. Name(s) on cert: TREVOR WILLIAM HARWOOD
Certificate for the buyer due under this agreement will be delivered to the Address: 9 DELTA ROAD HUTTON
Address as shown: BRENTWOOD ESSEX
CM13 1NG UK

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller
Westcap Energy, Inc.


/s/ David Shorey, CEO

Buyer: TREVOR WILLIAM HARWOOD
Signed: 
Dated: 08/23/2010
By: _____
Passport #: 302759680
Issued by: UKPA
Citizen of: UK

PLEASE RETURN ALL PAGES AFTER SIGNING VIA FAX TO:

001-520-843-2106

OR SCAN AND EMAIL TO dshorey@westcapenergy.com

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$USD	\$5.00
Number of Shares being purchased:	#	1200
Total Consideration for shares:	\$USD	\$6,000.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$USD	\$6,000.00

Buyer:
Mr. Thomas Hopkinson
Troed - Y- Bryn
Cwmbach
SA34 ODR
UK

Date: 12 Jan. 2010

Dear Mr. Hopkinson:

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

ARTICLE I PURCHASE, SALE AND TERMS OF SHARES

The Subscription: In consideration of and in express reliance upon the representations, warranties, covenants, terms and conditions of this agreement, the Seller agrees to sell Shares in the Company to the Buyer in an offshore transaction negotiated outside the United States (U.S.) and to be consummated and closed outside the U.S., and the Buyer agrees to purchase from the Seller the number of Shares at a per share purchase price set forth in the above Confirmation.

The Shares: Each Preferred share is convertible into ten (10) shares of the Company's common stock for a period of twelve (12) months from the purchase date. The Series A Preferred Stock will have an interest of 8% per annum of the purchase price. Interest will be calculated and paid quarterly. The dividends will be paid out of funds available therefore, to each holder of record of the Series A Preferred Stock on the Company's books as of the day preceding the dividend payment date. At the time the twelve (12) months expires, the payment of dividends will cease. The Company reserves the right to redeem the Shares at the end of twelve (12) months at

My account details for the cheapest and most reliable method to pay dividends to me

LLOYDS BANK
43 KING STREET
CARMARTHEN
SA 31 1BW
UNITED KINGDOM

Branch Code = Swift Code 309168

Account Number 00757051

IBAN no = your ABA#

GB96 LLOYD 3091 6500 7500 51

SWIFT NO LLOYD GB: 43

Certificate and dividend payment information:

Certificate Delivery Instructions. Name(s) on cert: THOMAS MERLIN ADRIAN HOPKINSON

Certificate for the buyer due under this agreement will be delivered to the Address as shown:

TROOP-V-BRYN,
CWM SACU,
WHITLAND
CARMARTHENSHIRE
SA 34 0DR
U.K.

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller

Westcap Energy, Inc.



/s/ David Shorey, CEO

Buyer:

Signed: Thomas Hopkins

Dated: 27/7/2010

By: THOMAS MERLIN ADRIAN HOPKINSON

Passport #: (Lost replacement takes time)

Issued by: United Kingdom

Citizen of: United Kingdom

PLEASE RETURN ALL PAGES AFTER SIGNING VIA FAX TO:

001-520-843-2106

OR SCAN AND EMAIL TO dshorey@westcapenergy.com

**8% SERIES A CONVERTIBLE PREFERRED STOCK
SUBSCRIPTION AGREEMENT**

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$USD	\$5.00
Number of Shares being purchased:	#	700
Total Consideration for shares:	\$USD	\$3,500.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$USD	\$3,500.00

Buyer:
Mr. David Richard Lees-Jones
Great Pigstrod Farmhouse
Street End Lane
Broad Oak
Heathfield
East Sussex
TN21 8UB
UK

Date: 18/08/2010

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

**ARTICLE I
PURCHASE, SALE AND TERMS OF SHARES**

The Subscription: In consideration of and in express reliance upon the representations, warranties, covenants, terms and conditions of this agreement, the Seller agrees to sell Shares in the Company to the Buyer in an offshore transaction negotiated outside the United States (U.S.) and to be consummated and closed outside the U.S., and the Buyer agrees to purchase from the Seller the number of Shares at a per share purchase price set forth in the above Confirmation.

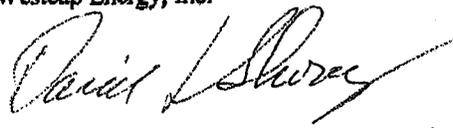
The Shares: Each Preferred share is convertible into ten (10) shares of the Company's common stock for a period of twelve (12) months from the purchase date. The Series A Preferred Stock will have an interest of 8% per annum of the purchase price. Interest will be calculated and paid quarterly. The dividends will be paid out of funds available therefore, to each holder of record of the Series A Preferred Stock on the Company's books as of the day preceding the dividend payment date. At the time the twelve (12) months expires, the payment of dividends will cease. The Company reserves the right to redeem the Shares at the end of twelve (12) months at

Certificate and dividend payment information:

Certificate Delivery Instructions. Name(s) on cert: DAVID RICHARD LEES-JONES

Certificate for the buyer due under this agreement will be delivered to the Address: GREAT PIGSTROOD FARMHOUSE
 Address as shown: STREET END LANE, BROAD OAK,
HEATHFIELD, EAST SUSSEX. TN11 8UB
U.K.

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller
 Westcap Energy, Inc.

 /s/ David Shorey, CEO

Buyer: 
 Signed: _____
 Dated: 19:08:2010
 By: _____
 Passport #: _____
 Issued by: _____
 Citizen of: _____

PLEASE RETURN ALL PAGES AFTER SIGNING VIA FAX TO:

001-520-843-2106

OR SCAN AND EMAIL TO dshorey@westcapenergy.com

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$USD	\$5.00
Number of Shares being purchased:	#	2,300
Total Consideration for shares:	\$USD	\$ 11,500.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$USD	\$ 11,500.00

Buyer:

Mr. Edward Mills
7 Milvain Drive, Warrington,
Cheshire, WA2 9NZ
UK

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

ARTICLE I

PURCHASE, SALE AND TERMS OF SHARES

The Subscription: In consideration of and in express reliance upon the representations, warranties, covenants, terms and conditions of this agreement, the Seller agrees to sell Shares in the Company to the Buyer in an offshore transaction negotiated outside the United States (U.S.) and to be consummated and closed outside the U.S., and the Buyer agrees to purchase from the Seller the number of Shares at a per share purchase price set forth in the above Confirmation.

The Shares: Each Preferred share is convertible into ten (10) shares of the Company's common stock for a period of twelve (12) months from the purchase date. The Series A Preferred Stock will have an interest of 8% per annum of the purchase price. Interest will be calculated and paid quarterly. The dividends will be paid out of funds available therefore, to each holder of record of the Series A Preferred Stock on the Company's books as of the day preceding the dividend payment date. At the time the twelve (12) months expires, the payment of dividends will cease. The Company reserves the right to redeem the Shares at the end of twelve (12) months at the purchase price (the "Redemption Date"). The Company will give the Shareholder a thirty (30) day written notice prior to the Redemption Date.

Closing and Closing Agreements: The Buyer has caused the Purchase Price denominated in dollars to be transferred to the Escrow Agent by wire transfer together with this Agreement, properly executed. The offer to purchase contained in this Agreement once submitted will become irrevocable and binding subject only to

**8% SERIES A CONVERTIBLE PREFERRED STOCK
SUBSCRIPTION AGREEMENT**

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$USD	\$5.00
Number of Shares being purchased:	#	2000
Total Consideration for shares:	\$USD	\$10,000.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$USD	\$10,000.00

Buyer:
Mr. John Morgan
198 Tusker Rock
Customs House Harbor
1FSC
Dublin1, Ireland

Date: 07 July 2010

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

**ARTICLE I
PURCHASE, SALE AND TERMS OF SHARES**

The Subscription: In consideration of and in express reliance upon the representations, warranties, covenants, terms and conditions of this agreement, the Seller agrees to sell Shares in the Company to the Buyer in an offshore transaction negotiated outside the United States (U.S.) and to be consummated and closed outside the U.S., and the Buyer agrees to purchase from the Seller the number of Shares at a per share purchase price set forth in the above Confirmation.

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Certificate and dividend payment information:

Certificate Delivery Instructions.

Name(s) on cert:

Mr JOHN MORGAN

Certificate for the buyer due under this agreement will be delivered to the Address as shown:

Address:

198 TUSKER ROCK
CUSTOMS HOUSE HARBOUR
IFSC DUBLIN 1
IRELAND

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller

Westcap Energy, Inc.


/s/ David Shorey, CEO

Buyer:

Signed:



Dated:

07 July 2010

By:

JOHN MORGAN

Passport #:

T922742

Issued by:

Passport Office Dublin

Citizen of:

Ireland

PLEASE RETURN ALL PAGES AFTER SIGNING VIA FAX TO:

001-520-843-2106

OR SCAN AND EMAIL TO dshorey@westcapenergy.com

FAX TO:- MR D SHOREY 001 520 845 2106 Mailed
7/7/10

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$USD	\$5.00
Number of Shares being purchased:	#	5,000
Total Consideration for shares:	\$USD	\$25,000.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$USD	\$25,000.00

Buyer: Mr. Barry Orr
Rose Hill, Green Hill
Penistone
Sheffield S36 6BE
UK

Date: 16th June 2010

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

ARTICLE I PURCHASE, SALE AND TERMS OF SHARES

The Subscription: In consideration of and in express reliance upon the representations, warranties, covenants, terms and conditions of this agreement, the Seller agrees to sell Shares in the Company to the Buyer in an offshore transaction negotiated outside the United States (U.S.) and to be consummated and closed outside the U.S., and the Buyer agrees to purchase from the Seller the number of Shares at a per share purchase price set forth in the above Confirmation.

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Certificate and dividend payment information:

Certificate Delivery Instructions.

Name(s) on cert: J. BARRY ORR

Certificate for the buyer due under this agreement will be delivered to the Address as shown:

Address: (SEE SEPARATE INSTRUCTIONS TO DELIVER TO BROKER IN USA)
"ROSEHILL" GREEN RD
PENISTONE, SHEFFIELD S36 6BE
UNITED KINGDOM.

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller

Westcap Energy, Inc.



/s/ David Shorey, CEO

Buyer:

J. BARRY ORR NBE

Signed:



Dated:

16th June 2010.

By:

J. BARRY ORR NBE

Passport #:

040428500

Issued by:

UK PA

Citizen of:

UNITED KINGDOM.

PLEASE RETURN ALL PAGES AFTER SIGNING VIA FAX TO:

001-520-843-2106

OR SCAN AND EMAIL TO dshorey@westcapenergy.com

**8% SERIES A CONVERTIBLE PREFERRED STOCK
SUBSCRIPTION AGREEMENT**

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$USD	\$5.00
Number of Shares being purchased:	#	600
Total Consideration for shares:	\$USD	\$3,000.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$USD	\$3,000.00

Buyer:
Mr. Brian Sutcliffe
178 Gillroyd Lane
Huddersfield
HD7 5SS
UK

Date: 14/7/2010

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

**ARTICLE I
PURCHASE, SALE AND TERMS OF SHARES**

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Certificate and dividend payment information:

Certificate Delivery Instructions.

Name(s) on cert:

BRIAN SUTCLIFFE

Certificate for the buyer due under this agreement will be delivered to the Address as shown:

Address:

178 GILBERT LANE,

HEIGHTS, LINTHWAITE,

MUNDINGSIDE

HD7 5SS

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller

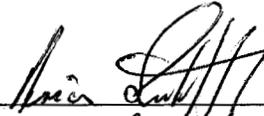
Westcap Energy, Inc.



/s/ David Shorey, CEO

Buyer:

Signed:



Dated:

23 November 2010

By:

Passport #:

Issued by:

Citizen of:

United Kingdom

PLEASE RETURN ALL PAGES AFTER SIGNING VIA FAX TO:

001-520-843-2106

OR SCAN AND EMAIL TO dshorey@westcapenergy.com

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$US	\$5.00
Number of Shares being purchased:	#	3,000
Total Consideration for shares:	\$US	\$15,000.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$US	\$15,000.00

Buyer: Mrs. Brenda Walker

Date: 3/3/10.

8% SERIES A CONVERTIBLE PREFERRED STOCK PURCHASE AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

**ARTICLE I
PURCHASE, SALE AND TERMS OF SHARES**

1. **The Subscription.** In consideration of and in express reliance upon the representations, warranties, covenants, terms and conditions of this agreement, the Seller agrees to sell Shares in the Company to the Buyer in an offshore transaction negotiated outside the United States (U.S.) and to be consummated and closed outside the U.S., and the Buyer agrees to purchase from the Seller the number of Shares at a per share purchase price set forth in the above Confirmation.
2. **The Shares.** Each Preferred share is convertible into ten (10) shares of the Company's common stock for a period of twelve (12) months from the purchase date. The Series A Preferred Stock will have an interest of 8% per annum of the purchase price. Interest will be calculated and paid quarterly. The dividends will be paid out of funds available therefore, to each holder of record of the Series A Preferred Stock on the Company's books as of the day preceding the dividend payment date. At the time the twelve (12) months expires, the payment of dividends will cease. The Company

Certificate Delivery Instructions.

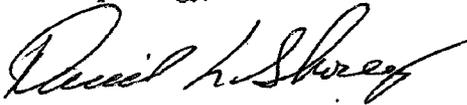
Certificate for the buyer due under this agreement will be delivered to the Address as shown:

Name(s) on cert: BRENDA M. WALKER
Address: 354A PARK LANE
MACCLESFIELD
CHESHIRE SK11 8JU
U.K.

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller

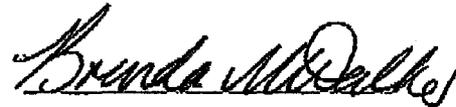
Westcap Energy, Inc.



/s/ David Shorey, CEO

Buyer:

Signed:



Dated:

3/3/10.

By:

BRENDA WALKER

PLEASE RETURN PAGES 1,3,4, VIA FAX TO

001-520-843-2106

8% Series A Convertible Preferred Stock Subscription Agreement

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$US	\$5.00
Number of Shares being purchased:	#	3,000
Total Consideration for shares:	\$US	\$15,000.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$US	\$15,000.00

Buyer: Mrs. Brenda Walker

Date: 16/3/2010.

8% SERIES A CONVERTIBLE PREFERRED STOCK PURCHASE AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

ARTICLE I PURCHASE, SALE AND TERMS OF SHARES

1. **The Subscription.** In consideration of and in express reliance upon the representations, warranties, covenants, terms and conditions of this agreement, the Seller agrees to sell Shares in the Company to the Buyer in an offshore transaction negotiated outside the United States (U.S.) and to be consummated and closed outside the U.S., and the Buyer agrees to purchase from the Seller the number of Shares at a per share purchase price set forth in the above Confirmation.
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1

Certificate Delivery Instructions.

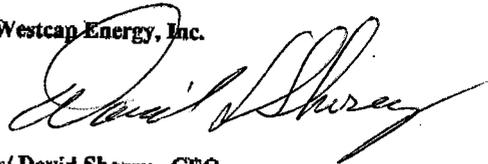
Certificate for the buyer due under this agreement will be delivered to the Address as shown:

Name(s) on cert: BRENDA M. WALKER
Address: 354A PARK LANE
MACCLESFIELD
CHESHIRE
SK11 8JU
U.K.

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller

Westcap Energy, Inc.



/s/ David Shorey, CEO

Buyer:

Signed: Brenda M Walker

Dated: 17.3.2010

By: _____

PASSPORT No: 109238156
ISSUED BY: United Kingdom of Great Britain + N. Ireland.
CITIZEN OF: British Citizen.

PLEASE RETURN PAGES 1,3,4, VIA FAX TO

001-520-843-2106

**WESTCAP ENERGY, INC.
8% SERIES A CONVERTIBLE PREFERRED STOCK
SUBSCRIPTION AGREEMENT**

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's **8% Series A Convertible Preferred Stock** ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$US	\$5.00
Number of Shares being purchased:	#	4,000
Total Consideration for shares:	\$US	\$20,000.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$US	\$20,000.00

Buyer: Mrs. Brenda Walker

Date: 6/2/10

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

**ARTICLE I
PURCHASE, SALE AND TERMS OF SHARES**

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Closing and Closing Agreements: The Buyer has caused the Purchase Price denominated in dollars to be transferred to the Escrow Agent by wire transfer together with this Agreement, properly executed. The offer to purchase contained in this Agreement once submitted will become irrevocable and binding subject only to acceptance by the Seller. A certificate representing the Shares will be issued by the Company within 30 days of

\$20,000.00

Certificate Delivery Instructions.

Certificate for the buyer due under this agreement will be delivered to the Address as shown:

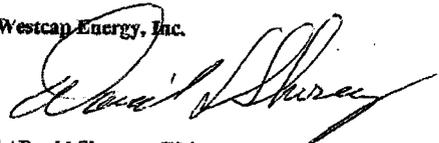
Name(s) on cert: BRENDA M. WALKER
Address: 354A PARK LANE
MACCLESFIELD
CHESHIRE
SK11 8JU
U.K.

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller

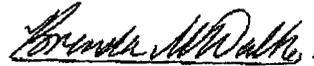
Westcap Energy, Inc.

/s/ David Shorey, CEO



Buyer:

Signed:



Dated:

2-6-2010

By:

PASSPORT No: 109238156
ISSUED BY: United Kingdom of Great
Britain & N. Ireland.
CITIZEN OF: British Citizen.

PLEASE RETURN PAGES 1,3,4, VIA FAX TO

001-520-843-2106

*Mailed
7/7/10*

**WESTCAP ENERGY, INC.
8% SERIES A CONVERTIBLE PREFERRED STOCK
SUBSCRIPTION AGREEMENT**

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's **8% Series A Convertible Preferred Stock** ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$US	\$5.00
Number of Shares being purchased:	#	3,800
Total Consideration for shares:	\$US	\$19,000.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$US	\$19,000.00

Buyer: Mrs. Brenda Walker

Date: 16/6/2010

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

**ARTICLE I
PURCHASE, SALE AND TERMS OF SHARES**

The Subscription: In consideration of and in express reliance upon the representations, warranties, covenants, terms and conditions of this agreement, the Seller agrees to sell Shares in the Company to the Buyer in an offshore transaction negotiated outside the United States (U.S.) and to be consummated and closed outside the U.S., and the Buyer agrees to purchase from the Seller the number of Shares at a per share purchase price set forth in the above Confirmation.

The Shares: Each Preferred share is convertible into ten (10) shares of the Company's common stock for a period of twelve (12) months from the purchase date. The Series A Preferred Stock will have an interest of 8% per annum of the purchase price. Interest will be calculated and paid quarterly. The dividends will be paid out of funds available therefore, to each holder of record of the Series A Preferred Stock on the Company's books as of the day preceding the dividend payment date. At the time the twelve (12) months expires, the payment of dividends will cease. The Company reserves the right to redeem the Shares at the end of twelve (12) months at the purchase price (the "Redemption Date"). The Company will give the Shareholder a thirty (30) day written notice prior to the Redemption Date.

Closing and Closing Agreements: The Buyer has caused the Purchase Price denominated in dollars to be transferred to the Escrow Agent by wire transfer together with this Agreement, properly executed. The offer to purchase contained in this Agreement once submitted will become irrevocable and binding subject only to acceptance by the Seller. A certificate representing the Shares will be issued by the Company within 30 days of

\$ 14000.00

Certificate and dividend payment information:

Certificate Delivery Instructions. Name(s) on cert: Brenda M Walker _____

Certificate for the buyer due under this agreement will be delivered to the Address as shown: Address: 354 A Park lane _____

Macclesfield _____

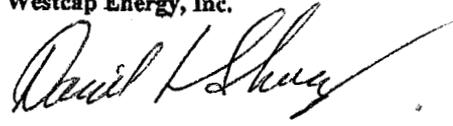
Cheshire _____

SK11 8JU UK _____

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller

Westcap Energy, Inc.



/s/ David Shorey, CEO

Buyer:

Signed: 

Dated: 16/6/2010

By: Brenda M. Walker _____

PLEASE RETURN ALL PAGES VIA FAX TO

001-520-843-2106

Or scan and email to dshorey@westcapenergy.com

**8% SERIES A CONVERTIBLE PREFERRED STOCK
SUBSCRIPTION AGREEMENT**

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$USD	\$5.00
Number of Shares being purchased:	#	1000
Total Consideration for shares:	\$USD	\$5,000.00
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$USD	\$5,000.00

Buyer:
Mr. Colin Winsor
Home Farmhouse
Shillinglee
Chiddingfield
GU8 4SX
UK

Date: 19th July 2010

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

**ARTICLE I
PURCHASE, SALE AND TERMS OF SHARES**

The Subscription: In consideration of and in express reliance upon the representations, warranties, covenants, terms and conditions of this agreement, the Seller agrees to sell Shares in the Company to the Buyer in an offshore transaction negotiated outside the United States (U.S.) and to be consummated and closed outside the U.S., and the Buyer agrees to purchase from the Seller the number of Shares at a per share purchase price set forth in the above Confirmation.

The Shares: Each Preferred share is convertible into ten (10) shares of the Company's common stock for a period of twelve (12) months from the purchase date. The Series A Preferred Stock will have an interest of 8% per annum of the purchase price. Interest will be calculated and paid quarterly. The dividends will be paid out of funds available therefore, to each holder of record of the Series A Preferred Stock on the Company's books as of the day preceding the dividend payment date. At the time the twelve (12) months expires, the payment of dividends will cease. The Company reserves the right to redeem the Shares at the end of twelve (12) months at the purchase price (the "Redemption Date"). The Company will give the Shareholder a thirty (30) day written notice prior to the Redemption Date.

Certificate and dividend payment information:

Certificate Delivery Instructions.

Name(s) on cert: COLIN RICHARD WINSER

Certificate for the buyer due under this agreement will be delivered to the Address as shown;

Address: HOME BARNHOUSE
SKILLIXGLEN
CHIDDINGFOLD SURREY
GU8 4SY UK

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller

Westcap Energy, Inc.



/s/ David Shorey, CEO

Buyer: C.R. WINSER

Signed: *Colin Winsor*

Dated: 19 July 2010

By: CRW

Passport #: 454230744

Issued by: UKPA GBR

Citizen of: UK

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001-520-843-2106

OR SCAN AND EMAIL TO dshorey@westcapenergy.com

Mailed
7/7/10

**8% SERIES A CONVERTIBLE PREFERRED STOCK
SUBSCRIPTION AGREEMENT**

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$USD	\$5.00	
Number of Shares being purchased:	#	2 2,000	
Total Consideration for shares:	\$USD	10,000.00	<i>OK</i>
Administrative fee for share certificate	\$	waived	
Total amount to be paid:	\$USD	10,000.00	<i>OK</i>

Buyer:
Mr. John Douglas Wood
7 Hookfield
Epsom, Surrey
KT19 8JQ
UK

Date June 14, 2010

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

ARTICLE I
PURCHASE, SALE AND TERMS OF SHARES

The Subscription: In consideration of and in express reliance upon the representations, warranties, covenants, terms and conditions of this agreement, the Seller agrees to sell Shares in the Company to the Buyer in an offshore transaction negotiated outside the United States (U.S.) and to be consummated and closed outside the U.S., and the Buyer agrees to purchase from the Seller the number of Shares at a per share purchase price set forth in the above Confirmation.

The Shares: Each Preferred share is convertible into ten (10) shares of the Company's common stock for a period of twelve (12) months from the purchase date. The Series A Preferred Stock will have an interest of 8% per annum of the purchase price. Interest will be calculated and paid quarterly. The dividends will be paid out of funds available therefore, to each holder of record of the Series A Preferred Stock on the Company's books as of the day preceding the dividend payment date. At the time the twelve (12) months expires, the payment of dividends will cease. The Company reserves the right to redeem the Shares at the end of twelve (12) months at the purchase price (the "Redemption Date"). The Company will give the Shareholder a thirty (30) day written notice prior to the Redemption Date.

Closing and Closing Agreements: The Buyer has caused the Purchase Price denominated in dollars to be transferred to the Escrow Agent by wire transfer together with this Agreement, properly executed. The offer to

5,000.00
\$10,000.00

Certificate and dividend payment information:

Certificate Delivery Instructions. Name(s) on cert: JOHN DOUGLAS WOOD
Certificate for the buyer due under this agreement will be delivered to the Address: 7 HOOKFIELD
Address as shown: EPSOM KT19 8JQ
UNITED KINGDOM

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller
Westcap Energy, Inc.

/s/ David Shorey, CEO

Effective 7/14/2010 Buyer:
Signed: 
Dated: 14th June 2010
By: _____
Passport #: 304699384
Issued by: GBR
Citizen of: UNITED KINGDOM

PLEASE RETURN ALL PAGES AFTER SIGNING VIA FAX TO:

001-520-843-2106

OR SCAN AND EMAIL TO dshorey@westcapenergy.com

**8% SERIES A CONVERTIBLE PREFERRED STOCK
SUBSCRIPTION AGREEMENT**

The undersigned ("Buyer") hereby confirms to Westcap Energy, Inc., an Arizona corporation, ("Seller") that on the date shown below, I offered to purchase shares in the Company's 8% Series A Convertible Preferred Stock ("Shares") on the terms set forth below in an offering that is exempt from registration under the Securities Act of 1933, as amended (the "33 Act").

Purchase Price per share:	\$USD	\$5.00
Number of Shares being purchased:	#	500
Total Consideration for shares:	\$USD	\$2,500
Administrative fee for share certificate	\$	waived
Total amount to be paid:	\$USD	\$2,500

Buyer:
Mr. Bryan Wright
145 Sapcote Road
Barbage, Leicestershire
LE10 2AT UK

Date: 5/27/10

8% SERIES A CONVERTIBLE PREFERRED STOCK SUBSCRIPTION AGREEMENT

AGREEMENT made on the day shown above by and between Westcap Energy, Inc., an Arizona corporation ("Seller") and the person identified as Buyer above.

ARTICLE I
PURCHASE, SALE AND TERMS OF SHARES

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Closing and Closing Agreements: The Buyer has caused the Purchase Price denominated in dollars to be transferred to the Escrow Agent by wire transfer together with this Agreement, properly executed. The offer to

\$2,500.00
Rec'd 5/27/10

Certificate and dividend payment information:

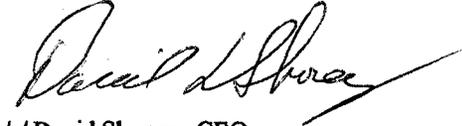
Certificate Delivery Instructions. Name(s) on cert: BRYAN WRIGHT

Certificate for the buyer due under this agreement will be delivered to the Address: 145 SApCOLE RD
Address as shown: BURBANK
LEICS U.K

IN WITNESS WHEREOF, the parties hereto have caused this Stock Purchase Agreement to be executed as of the date first above written.

Seller

Westcap Energy, Inc.


/s/ David Shorey, CEO

Buyer:

Signed: _____

Dated: 5/27/10

By: Bryan Wright

Passport #: _____

Issued by: _____

Citizen of: UK

PLEASE RETURN ALL PAGES AFTER SIGNING VIA FAX TO:

001-520-843-2106

OR SCAN AND EMAIL TO dshorey@westcapenergy.com