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December 20, 2011

AZ CORP COMMISSION  
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CORPORATIONS DIVISION

**Via Overnight Delivery**

Arizona Corporation Commission  
Commissioners Wing  
1200 West Washington  
Phoenix, AZ 85007-2996

T-04290A-10-0396

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DEC 28 2011

**Re: Amendment to Credit Facility**

ARIZONA CORP. COMMISSION  
CORPORATIONS DIVISION

Dear Sir/Madam:

Pursuant to Order dated December 10, 2010, the Arizona Corporation Commission ("Commission") authorized CCG Communications, LLC ("CCG"), a wholly-owned indirect subsidiary of Light Tower LLC to pledge or encumber assets in connection with a Credit Facility (as defined *In the Matter of Application of CCG Communications, LLC for Approval to Pledge or Encumber Assets*, filed September 27, 2010 ("Application")), to be entered into by Light Tower LLC ("Light Tower").

On December 16, 2011, Light Tower amended and restated the Credit Facility ("Amended and Restated Credit Facility") to increase the maximum amount available to Light Tower, although Light Tower has not yet drawn upon the increased amount.

Please do not hesitate to contact the undersigned if you have any questions regarding this matter.

Respectfully submitted,

David L. Mayer  
Executive Vice President  
and General Counsel

Arizona Corporation Commission  
DOCKETED

JAN 19 2012

DOCKETED BY