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BEFORE THE ARIZONA CORPORATION COMMISSION

Arizona Corporation Commission

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2011 SEP 22 A 11: 37

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AZ CORP COMMISSION
DOCKET CONTROL

IN THE MATTER OF THE APPLICATION OF) DOCKET NO. T-03267A-11-0233
MCLEODUSA TELECOMMUNICATIONS)
SERVICES, LLC D/B/A PAETEC BUSINESS)
SERVICES FOR A FINANCING ORDER)
AUTHORIZING VARIOUS FINANCING)
TRANSACTIONS)

NOTICE OF COMPLIANCE FILING

Pursuant to Decision No. 72555, McLeodUSA Telecommunications Services, LLC d/b/a PAETEC Business Services ("PAETEC Business" or "Applicant"), by its undersigned, hereby notifies the Arizona Corporation Commission ("Commission") that the financing arrangements described in the Applications filed in this docket and Docket No. T-03267A-10-0358 have been completed. A copy of the executed security documents have been provided to the Compliance Section. Due to the voluminous size of these documents (approximately 650 pages), they are not being filed in these dockets. Some of the security documents associated with the \$450 million in notes are included in the SEC Form 8-K filed by Applicant's parent, PAETEC Holding Corp. ("PAETEC"), on December 6, 2010, and available at:

<http://phx.corporate-ir.net/phoenix.zhtml?c=190031&p=irol->

[SECText&TEXT=aHR0cDovL2lyLmludC53ZXN0bGF3YnVzaW5lc3MuY29tL2RvY3VtZW50L3YxLzAwMDExOTMxMjU0MTAtMjc0NjA1L3htbA%3d%3d](http://phx.corporate-ir.net/phoenix.zhtml?c=190031&p=irol-SECText&TEXT=aHR0cDovL2lyLmludC53ZXN0bGF3YnVzaW5lc3MuY29tL2RvY3VtZW50L3YxLzAwMDExOTMxMjU0MTAtMjc0NjA1L3htbA%3d%3d)

The security documents associated with the \$100 million term loan and \$125 million revolving loan facility are not available online but were described in the SEC Form 8-K filed by PAETEC on May 31, 2011, which is available at:

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1 <http://phx.corporate-ir.net/phoenix.zhtml?c=190031&p=irol->
2 [SECText&TEXT=aHR0cDovL2lyLmludC53ZXN0bGF3YnVzaW5lc3MuY29tL2RvY3VtZW50L](http://phx.corporate-ir.net/phoenix.zhtml?c=190031&p=irol-SECText&TEXT=aHR0cDovL2lyLmludC53ZXN0bGF3YnVzaW5lc3MuY29tL2RvY3VtZW50L3YxLzAwMDExOTMxMjU0ODY3L3htbA%3d%3d)
3 [3YxLzAwMDExOTMxMjU0ODY3L3htbA%3d%3d.](http://phx.corporate-ir.net/phoenix.zhtml?c=190031&p=irol-SECText&TEXT=aHR0cDovL2lyLmludC53ZXN0bGF3YnVzaW5lc3MuY29tL2RvY3VtZW50L3YxLzAwMDExOTMxMjU0ODY3L3htbA%3d%3d)

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16 Of Counsel

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18 Original and 13 copies of the foregoing
19 filed this 22nd day of September, 2011 with:

20 Docket Control
Arizona Corporation Commission
21 1200 West Washington Street
Phoenix, Arizona 85007

22 Copy of the foregoing hand-delivered/mailed
23 this 22nd day of September, 2011 to:

24 Lyn Farmer, Esq.
Chief Administrative Law Judge
25 Hearing Division
Arizona Corporation Commission
26 1200 West Washington
Phoenix, Arizona 85007
27

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