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BEFORE THE ARIZONA CORPORATION COMMISSION

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COMMISSIONERS

GARY PIERCE - Chairman
BOB STUMP
SANDRA D. KENNEDY
PAUL NEWMAN
BRENDA BURNS

2011 MAY 12 P 2:00

AZ CORP COMMISSION
DOCKET CONTROL

IN THE MATTER OF:

FRED OTTO BOHN and MARSHA BOHN,
Husband and Wife,

CAPITAL OIL & GAS, LIMITED (a.k.a.
"CAPITAL OIL & GAS, LTD, " f.k.a. OMNI
PETROLEUM LIMITED"), a dissolved United
Kingdom corporation , and a British Virgin
Islands company,

Respondents.

DOCKET NO. S-20796A-11-0152

Arizona Corporation Commission

DOCKETED

MAY 12 2011

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PROCEDURAL ORDER
(Continues Pre-hearing Conference)

BY THE COMMISSION:

On April 6, 2011, the Securities Division ("Division") of the Arizona Corporation Commission ("Commission") filed a Notice of Opportunity for Hearing ("Notice") against the following individuals and entities: Fred Bohn and Marsha Bohn, husband and wife; Capital Oil & Gas Limited (aka "Capital Oil & Gas Ltd" fka "Omni Petroleum Limited") ("COG") (collectively "Respondents"), in which the Division alleged multiple violations of the Arizona Securities Act ("Act") in connection with the offer and sale of securities in the form of investment contracts and notes.

The Respondents were duly served with a copy of the Notice.

On April 15, 2011, a request for hearing in this matter was filed on behalf of Respondents, Fred Bohn, Marsha Bohn and COG.

On April 19, 2011, by Procedural Order, a pre-hearing conference was scheduled on May 12, 2011.

On May 10, 2011, counsel for the Respondents filed a Motion to Continue Prehearing Conference ("Motion") due to a scheduling conflict. The Motion states that the Division does not

1 oppose the Respondents' Motion.

2 Accordingly, Respondents' Motion should be granted.

3 IT IS THEREFORE ORDERED the **pre-hearing conference** scheduled on **May 12, 2011,**
4 **shall be continued to June 14, 2011 at 2:00 p.m.,** at the Commission's offices, 1200 West
5 Washington Street, **Hearing Room No. 1,** Phoenix, Arizona.

6 IT IS FURTHER ORDERED that the Ex Parte Rule (A.A.C. R14-3-113-Unauthorized
7 Communications) is in effect and shall remain in effect until the Commission's Decision in this
8 matter is final and non-appealable.

9 IT IS FURTHER ORDERED that all parties must comply with Rules 31 and 38 of the Rules
10 of the Arizona Supreme Court and A.R.S. § 40-243 with respect to the practice of law and admission
11 *pro hac vice.*

12 IT IS FURTHER ORDERED that withdrawal or representation must be made in compliance
13 with A.A.C. R14-3-104(E) and Rule 1.16 of the Rules of Professional Conduct (under Rule 42 of the
14 Rules of the Arizona Supreme Court). Representation before the Commission includes appearances
15 at all hearings and procedural conferences, as well as all Open Meetings for which the matter is
16 scheduled for discussion, unless counsel has previously been granted permission to withdraw by the
17 Administrative Law Judge or the Commission.

18 IT IS FURTHER ORDERED that the Presiding Administrative Law Judge may rescind, alter,
19 amend, or waive any portion of this Procedural Order either by subsequent Procedural Order or by
20 ruling at hearing.

21 DATED this 12TH day of May, 2011.


MARC E. STERN
ADMINISTRATIVE LAW JUDGE

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1 Copies of the foregoing mailed/delivered
2 this 12th day of May, 2011 to:

3 James O. Ehinger
4 JENNINGS, STROUSS &
5 SALMON, P.L.C.
6 One East Washington Street, Suite 1900
7 Phoenix, AZ 85004-2554
8 Attorney for Respondents

9 Matt Neubert, Director
10 Securities Division
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12 1300 West Washington Street
13 Phoenix, AZ 85007

14 ARIZONA REPORTING SERVICE, INC.
15 2200 North Central Avenue, Suite 502
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By: 
Debra Broyles
Secretary to Marc E. Stern