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October 6, 2010

Via Overnight Delivery

Brian C. McNeil, Executive Secretary
Arizona Corporation Commission
Utilities Division
1200 W. Washington Street
Phoenix, AZ 85007-2927

Arizona Corporation Commission
DOCKETED

OCT 8 2010

Re: **NOTICE OF CONSUMMATION**

DOCKETED BY

Docket Nos. T-20694A-10-0295 and T-20667A-10-0295 - Application of Zayo Bandwidth, LLC and Zayo Fiber Solutions, LLC for Authority to Encumber Assets

Dear Mr. McNeil:

Zayo Bandwidth, LLC and Zayo Fiber Solutions, LLC (together, the "Parties"), by undersigned counsel, notify the Commission that on September 20, 2010, the Parties completed \$100 million in additional long-term financing arrangements, including the encumbrance of utility property. To date, the Parties have encumbered their assets in support of \$350 million in long-term notes and up to \$75 million in revolving credit facilities pursuant to the authority granted by the Commission. The Parties will separately file the "security documents" as required by Decision Nos. 71862 and 71863.

An original and thirteen (13) copies of this letter are enclosed for filing. Please date stamp the extra copy and return it in the envelope provided. Please direct any questions to Brett Ferenchak at (202) 373-6697.

Respectfully submitted,

Jean L. Kiddoo
Brett P. Ferenchak
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Counsel for the Parties

cc: Michael Hallam

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