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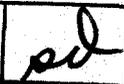
8 Attorney for Respondents M.G. Natural Resources Corp.

9 **BEFORE THE ARIZONA CORPORATION COMMISSION**

Arizona Corporation Commission

DOCKETED

MAY 15 2001

DOCKETED BY 

10 **WILLIAM A. MUNDELL**
11 **Chairman**
12 **JIM IRVIN**
13 **Commissioner**
14 **MARC SPITZER**
15 **Commissioner**

16 In the matter of:)

17 M.G. NATURAL RESOURCES CORPORATION)
18 f/k/a Mariah International, Guildmark Industries and)
19 M.G. Gold Corporation, currently known as)
20 Xenolix Technologies, Inc.)
21 34 Maple Street)
22 Summit, NJ 07901)

23 ALVIN CHARLES JOHNSON, JR.)
24 1930 East Third Street, Suite 11)
25 Tempe, AZ 85281)

26 Respondents.)

DOCKET NO. S-03356A-00-000

**RESPONDENT MG NATURAL
RESOURCES' WITNESS &
EXHIBIT LIST**

(Assigned to ALJ Marc Stern)

27 Pursuant to Arizona Corporation Commission ("Commission") Procedural Order dated March 30,
28 2001, Respondent M.G. Natural Resources Corporation, by and through undersigned counsel, hereby
29 submits the following list of witnesses and exhibits.

30 **A. WITNESSES.**

- 31 1. Austin Lett, c/o John R. Augustine, Jr., P.C., The Citadel, Suite 300, 2727 North Third Street,
32 Phoenix, Arizona 85004-1106; 602/650-1515.
33
34 2. James C. Lanashe, Esq., c/o John R. Augustine, Jr., P.C., The Citadel, Suite 300, 2727 North
35 Third Street, Phoenix, Arizona 85004-1106; 602/650-1515.
36

- 1 3. C. Richard Childress, c/o John R. Augustine, Jr., P.C., The Citadel, Suite 300, 2727 North
2 Third Street, Phoenix, Arizona 85004-1106; 602/650-1515.
- 3 4. Dr. Alvin C. Johnson; c/o Michael Salcido, Esq./Gust Rosenfeld, PLC, 201 North Central
4 Avenue, Suite 3300, Phoenix, Arizona 85073-3300; 602/257-7473.
- 5 5. Rebecca A. Miller, R.G., Q.T.S. Lab Supervisor, Heavy Civil Division, Sundt Construction,
6 Inc., 2604 South 20th Place, Phoenix, Arizona 85034; 602/253-2972.
- 7 6. Donald Jordan, MRA, (will supplement w/ address).
- 8 7. David Tice, The Prudent Bear Fund, 8140 Walnut Hill Lane, Suite 405, Dallas, Texas 75231-
9 4336.
- 10 8. Matthew Shumaker, Geologist, Solid Minerals Division, United States Bureau of Land
11 Management, 9828 North 31st Avenue, Phoenix, Arizona 85051.
- 12 9. Burrett Clay, Division Chief, Mineral, Realty and Resource Protection Division, United States
13 Bureau of Land Management, 9828 North 31st Avenue, Phoenix, Arizona 85051.
- 14 10. Terry Nelson, Arizona Corporation Commission Securities Division.
- 15 11. Heather Murphy, Arizona Corporation Commission Securities Division.
- 16 12. Dnyanendra A. Shah, Copperstate Analytical Lab, Inc. 710 East Evans Boulevard, Tucson,
17 Arizona 85713.
- 18 13. Phillip Lehoux, Chief Metallurgist, Kennecott Copper Corporation, 801/569-7171.
- 19 14. Brian Louis, CPA (investor).
- 20 15. Frank Kinnett, Managing Director, Marsh USA, inc. 3475 Piedmont Road, Suite 1200, Atlanta,
21 Georgia 3035.
- 22 16. Douglas Martin, Mining Inspector, State of Arizona, 1700 West Washington Street, 4th Floor,
23 Phoenix, Arizona 85007-2805.
- 24 17. Ken A. Phillips, Chief Engineer, Arizona Department of Mines and Mineral Resources, 1502
25 West Washington Street, Phoenix, Arizona 85007-3210.
- 26 18. All individuals alleged to have invested in the five (5) offerings alleged by the Securities
Division.
19. All witnesses listed or called as witnesses by the Securities Division.

1 20. All necessary foundational witnesses.

2 21. All witnesses whose identity is revealed between now and hearing in this matter.

3 22. All necessary rebuttal or impeachment witnesses.

4 Respondent M.G. Natural Resources reserves the right to amend this list of witnesses if and when any
5 additional witnesses are identified.

6 **B. EXHIBITS.**

7 1. Financial Statements for MG Natural Resources issued for the time periods relating to the
8 securities offerings alleged by the Securities Division.

9 2. Copies of all documents posted on MG Natural Resources' web site, including, without
10 limitation, all press releases issued by the company during the time periods relating to the
11 securities offerings alleged by the Securities Division.

12 3. Various Assay reports prepared by numerous independent assayers.

13 4. Private Placement Memorandum dated February 22, 2000 utilized in the December, 1999
14 offering alleged by the Securities Division.

15 5. General Engineering Laboratories company profile/brochure.

16 6. All documents produced to the Securities Division in the course of its investigation.

17 7. Resume for Dr. Alvin C. Johnson.

18 8. Resume for Rebecca A. Miller, R.G.

19 9. Resume for Dnyanendra A. Shaw.

20 10. "Platinum in Arizona" article published by Ken A. Phillips, Chief Engineer, Arizona
21 Department of Mines and Mineral Resources, dated August, 1980.

22 11. Examination Under Oath for Austin Lett.

23 12. Examination Under Oath for M. L. Amundson.

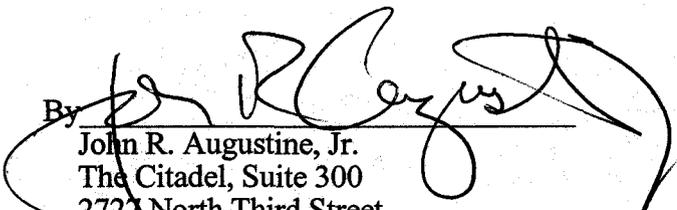
24 13. Examination Under Oath for Jeane Amundson.

25 14. Examination Under Oath for Alvin C. Johnson.

- 1 15. All documents listed by the Securities Division as exhibits.
- 2 16. All documents revealed between no and hearing in this matter.
- 3 17. Course Materials prepared by Matthew Shumaker in connection with "Evaluating Unusual
4 Mining Proposals."
- 5 18. "Platinum Group Metals" article by F. L. Stubbs, Arizona Bureau of Mines Bulletin 180,
6 published *circa* 1970.
- 7 19. Platinum Goup Element Assessment in Nevada article by Paul J. Lechler, Newsletter of the
8 Nevada Bureau of Mines and Geology, Fall 1989.
- 9 20. "Concentrations of Platinum Group Elements in 122 U.S. Coal Samples" article by C. L Oman,
10 R. B. Finkelman, and S.J. Tewalt, U.S. Geological Survey Open-File Report 97-53.
- 11 21. Various scholarly articles Re: Geological and/or Metallurgical applications of Nanotechnology.
(will supplement)

12 RESPECTFULLY SUBMITTED this 15th day of May, 2001

13 JOHN R. AUGUSTINE, JR., P.C.

14
15
16 By 

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19 272^{1/2} North Third Street
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21 Attorney for Respondent MG Natural Resources Corp.

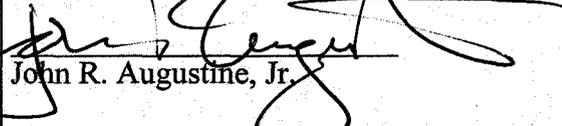
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23 ORIGINAL and TEN copies of the foregoing
filed this 16th day of May, 2001 with:

24 DOCKET CONTROL
25 Arizona Corporation Commission
26 1200 West Washington
Phoenix, Arizona 85007

1 COPIES of the foregoing mailed/faxed
2 this 15th day of May, 2001 to:

3 Wendy Coy, Esq.
4 Securities Division
5 Arizona Corporation Comm'n
6 1300 West Washington, 3rd Floor
7 Phoenix, Arizona 85007
8 Attorney for the Securities Division

9 P. Michael Salcido, Esq.
10 Gust Rosenfeld, P.L.C.
11 201 North Central Avenue, Suite 3300
12 Phoenix, Arizona 85073-3300
13 Attorneys for Respondent A. Johnson

14 
15 John R. Augustine, Jr.

16 D:\...MGAUP\MG AU's W & E List

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