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BEFORE THE ARIZONA CORPORATION



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COMMISSIONERS

KRISTIN K. MAYES, Chairman
GARY PIERCE
PAUL NEWMAN
SANDRA D. KENNEDY
BOB STUMP

2009 OCT 14 P 4: 20

AZ CORP COMMISSION
DOCKET CONTROL

IN THE MATTER OF THE APPLICATION OF
PALO VERDE UTILITIES COMPANY FOR AN
EXTENSION OF ITS EXISTING CERTIFICATE
OF CONVENIENCE AND NECESSITY.

Docket No. SW-03575A-03-0586

IN THE MATTER OF THE APPLICATION OF
SANTA CRUZ WATER COMPANY FOR AN
EXTENSION OF ITS EXISTING CERTIFICATE
OF CONVENIENCE AND NECESSITY.

Docket No. W-03576A-03-0586

**NOTICE OF FILING IN COMPLIANCE WITH
DECISION NO. 67240
(Acquisition Schedule)**

Global Water - Palo Verde Utilities Company and Global Water - Santa Cruz Water
Company, in compliance with Decision No. 67240 in the above-captioned dockets, submits the
attached Acquisition Schedule.

RESPECTFULLY submitted this 14th day of October 2009.

ROSKA DEWULF & PATTEN, PLC

By Timothy J. Sabo

Michael W. Patten
Timothy J. Sabo
One Arizona Center
400 East Van Buren Street, Suite 800
Phoenix, Arizona 85004

Original + 15 copies of the foregoing
filed this 14th day of October 2009, with:

Docket Control
ARIZONA CORPORATION COMMISSION
1200 West Washington
Phoenix, Arizona 85007

Arizona Corporation Commission
DOCKETED
OCT 14 2009

DOCKETED BY MM

ROSHKA DEWULF, PATTEN, PLC
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TELEPHONE NO 602-256-6100
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1 Copies of the foregoing hand-delivered/mailed
2 this 14th day of October 2009, to:

3 Lyn Farmer, Esq.
4 Assistant Chief Administrative Law Judge
5 Hearing Division
6 Arizona Corporation Commission
7 1200 West Washington
8 Phoenix, Arizona 85007

9 Janice Alward, Esq.
10 Chief Counsel, Legal Division
11 Arizona Corporation Commission
12 1200 West Washington
13 Phoenix, Arizona 85007

14 Steve Olea, Director
15 Utilities Division
16 Arizona Corporation Commission
17 1200 West Washington
18 Phoenix, Arizona 85007

19 Brian Bozzo
20 Manager Compliance Enforcement, Utilities Division
21 Arizona Corporation Commission
22 1200 West Washington
23 Phoenix, Arizona 85007

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By Mary Appolito

Attachment B

Acquisition Schedule

This Acquisition Schedule shall be prepared pursuant to the Settlement Conditions contained in Arizona Corporation Commission Dockets No. SW-03575A-03-0568 and No. W-03576A-03-0568.

PART 1

Describe below each investment in, or acquisition of, any utility made by Global Water Resources, LLC during the six month period ending on the date this document is executed.

PART 2

As of 31 August 2009, the capital structures of Palo Verde Utilities Company (PVUC) and Santa Cruz Water Company (SCWC) and any other GWR acquired utility are as follows:

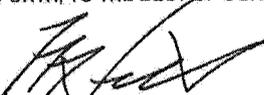
	PVUC			SCWC		
	Amount	%		Amount	%	
Long-Term Debt*	\$0	0%		\$0	0%	
Equity**	\$80,720,864	100%		\$66,914,481	100%	
	<u>\$80,720,864</u>	<u>100%</u>		<u>\$66,914,481</u>	<u>100%</u>	
	Francisco Grande			Water Utility of Greater Buckeye		
	Amount	%		Amount	%	
Long-Term Debt*	\$0	0%		\$161,160	15%	
Equity**	\$68,346	100%		\$881,686	85%	
	<u>\$68,346</u>	<u>100%</u>		<u>\$1,042,846</u>	<u>100%</u>	
	Valencia Water Co			Water Utility of Greater Tonopah		
	Amount	%		Amount	%	
Long-Term Debt*	\$2,311,196	44%		\$495,238	18%	
Equity**	\$3,000,791	56%		\$2,255,349	82%	
	<u>\$5,311,987</u>	<u>100%</u>		<u>\$2,750,587</u>	<u>100%</u>	
	Willow Valley Water Co			Water Utility of North Scottsdale		
	Amount	%		Amount	%	
Long-Term Debt*	\$218,931	12%		\$0	0%	
Equity**	\$1,580,778	88%		(\$114,858)	100%	
	<u>\$1,799,709</u>	<u>100%</u>		<u>(\$114,858)</u>	<u>100%</u>	
	Hassayampa Utility Co			CP Water Co.		
	Amount	%		Amount	%	
Long-Term Debt*	\$0	0%		\$0	0%	
Equity**	\$1,459,693	100%		(\$212)	100%	
	<u>\$1,459,693</u>	<u>100%</u>		<u>(\$212)</u>	<u>100%</u>	
	Picacho Cove Water			Picacho Cove Utilities		
	Amount	%		Amount	%	
Long-Term Debt*	\$0	0%		\$0	0%	
Equity**	\$115,599	100%		\$242,445	100%	
	<u>\$115,599</u>	<u>100%</u>		<u>\$242,445</u>	<u>100%</u>	
	Ballerra Sewer					
	Amount	%		Amount	%	
Long-Term Debt*	\$0	0%				
Equity**	\$1,515,160	100%				
	<u>\$1,515,160</u>	<u>100%</u>				

*Include current portion of Long-term Debt.

**Includes Common Stock, Paid In Capital and Retained Earnings (Deficit).

The undersigned also confirm that at no time during the last six months did the equity ratios (as calculated above) of PVUC and SCWC fall below 40%.

WE THE UNDERSIGNED TREVOR HILL AND LEO COMMANDEUR, DO SAY THAT THE ABOVE INFORMATION HAS BEEN PREPARED UNDER OUR DIRECTION AND WE HAVE CAREFULLY EXAMINED THE SAME, AND DECLARE THE SAME TO BE A COMPLETE AND CORRECT STATEMENT OF BUSINESS AND AFFAIRS OF SAID COMPANIES FOR THE PERIOD COVERED BY THIS REPORT IN RESPECT TO EACH & EVERY MATTER AND THING SET FORTH, TO THE BEST OF OUR KNOWLEDGE, INFORMATION AND BELIEF.

X  15-Oct-09
Signature of owner or official/date

X  15-Oct-09
Signature of owner or official/date