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AZ CORP COMMISSION
DOCKET CONTROL

February 24, 2009

Via Overnight Delivery

Arizona Corporation Commission
Utilities Division - Docket Control
1200 W. Washington Street
Phoenix, AZ 85007

**Re: Docket Nos. T-03228A-07-0526; T-035 17A-07-0526 & T-20522A-07-0526
Joint Petition of Matrix Telecom, Inc., Americatel Corporation, and Startec
Global Operating Company for Approval to Pledge Their Arizona Assets
Pursuant to A.R.S. § 40-285
NOTICE OF CONSUMMATION**

Dear Sir or Madam:

On behalf of Petitioners in the above-captioned proceeding, this letter notifies the Commission that the parties have completed the financing arrangements authorized by the Commission in the above-referenced docket pursuant to the petition filed on September 13, 2007.¹

An original and thirteen (13) copies of this Notification Letter are enclosed. Please date-stamp one copy of this filing and return it in the envelope provided. Should you have any questions, please do not hesitate to contact Jeffrey Strenkowski at 202-373-6002.

Respectfully submitted,

Russell M. Blau
Brett P. Ferenchak
Jeffrey R. Strenkowski

Counsel for the Parties

Arizona Corporation Commission
DOCKETED
FEB 25 2009

DOCKETED BY

Bingham McCutchen LLP PAC
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Washington, DC
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¹ Approved by Decision No. 70184 dated February 27, 2008.

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