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February 12, 2009

AZ CORP COMMISSION
DOCKET CONTROL

Via Hand-Delivery

Arizona Corporation Commission
Utilities Division - Docket Control
1200 W. Washington Street
Phoenix, Arizona 85007

Re: In the Matter of the Application of Americatel Corporation and Startec Global Operating Company for Approval of a Pro Forma Restructuring and Other Related Approval
Docket No. T-03517A-07-0633 and T-20522A-07-0633

Docket Control:

In Decision No. 70443, the Commission granted Startec Global Operating Company and Americatel Corporation a 270 day extension to meet the compliance requirements set forth in Decision No. 70218. As part of the Applicants' requests for extension, the Applicants indicated that they would provide the Commission with notice at least thirty (30) days prior to the merger advising the Commission of the status of the merger and the expected closing date. Through this letter, the Applicants advise the Commission that they expect the merger to occur prior to the end of the first fiscal quarter of 2009 (*i.e.*, March 31, 2009), subject to receipt of certain regulatory approvals.

If you have any questions regarding this letter, please contact me immediately.

Sincerely,

Michael T. Hallam

MTH/jw

cc: Belinda Martin, Administrative Law Judge
Maureen Scott
John Bostwick
Jeff Strenkowski

Arizona Corporation Commission
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