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BEFORE THE ARIZONA CORPORATION COMMISSION

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COMMISSIONERS

MIKE GLEASON - Chairman  
WILLIAM A. MUNDELL  
JEFF HATCH-MILLER  
KRISTIN K. MAYES  
GARY PIERCE

2007 SEP 28 P 12:11  
AZ CORP COMMISSION  
DOCKET CONTROL

IN THE MATTER OF THE JOINT APPLICATION ) DOCKET NO T-03228A-06-0586  
OF MATRIX TELECOM, INC. AND ) DOCKET NO. T-03517A-06-0586  
AMERICATEL CORPORATION FOR )  
APPROVAL TO ENCUMBER ASSETS IN )  
CONNECTION WITH FINANCING )  
ARRANGEMENTS. )  
)  
)  
)

NOTICE OF SUBMISSION

Pursuant to Decision No. 69357, Americatel Corporation and Matrix Telecom, Inc. hereby provide notice that they are submitting copies of the loan closing documents, credit agreement and security documents to Commission Staff. These documents contain confidential competitively sensitive information and are being submitted confidentially to Staff pursuant to the Protective Agreement in this docket. The credit agreement had been provided to Commission Staff on November 28, 2006, in connection with Staff's review of the Application in this docket.

RESPECTFULLY SUBMITTED THIS 28<sup>th</sup> day of September, 2007.

MATRIX TELECOM, INC. AND  
AMERICATEL CORPORATION

By:

Michael W. Patten  
Roshka DeWulf & Patten, PLC  
One Arizona Center  
400 East Van Buren, Suite 800  
Phoenix, Arizona 85004

Counsel for Matrix Telecom, Inc. and  
Americatel Corporation

Arizona Corporation Commission  
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SEP 28 2007

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**ROSHKA DeWULF & PATTEN, PLC**  
ONE ARIZONA CENTER  
400 EAST VAN BUREN STREET - SUITE 800  
PHOENIX, ARIZONA 85004  
TELEPHONE NO 602-256-6100  
FACSIMILE 602-256-6800

1 Original and 15 copies of the foregoing  
filed this 28<sup>th</sup> day of September 2007 with:

2  
3 Docket Control  
4 Arizona Corporation Commission  
1200 West Washington Street  
Phoenix, Arizona 85007

5 Copies of the foregoing hand-delivered/mailed  
this 28<sup>th</sup> day of September, 2007 to:

6  
7 Kevin Torrey, Esq  
Legal Division  
8 Arizona Corporation Commission  
1200 West Washington  
Phoenix, Arizona 85007

9  
10 Pedro Chaves  
Utilities Division  
11 Arizona Corporation Commission  
1200 West Washington  
Phoenix, Arizona 85007

12  
13 Brian Bozzo  
Compliance, Utilities Division  
14 Arizona Corporation Commission  
1200 West Washington  
Phoenix, Arizona 85007

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17 By Mary Appolito

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**IN THE MATTER OF THE  
JOINT APPLICATION OF  
MATRIX TELECOM,  
INC. AND AMERICATEL  
CORPORATION**

**DOCKET NO T-03228A-06-0586  
DOCKET NO. T-03517A-06-0586**

***Submission of Documents  
Pursuant to  
Decision No. 69357***

***CONFIDENTIAL  
September, 2007***