

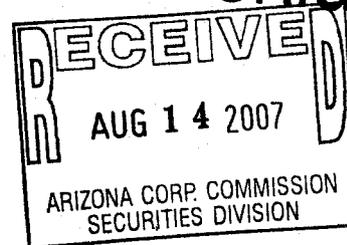


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August 6, 2007

S-20484A-06-0669
In the Matter of Agra-Technologies, Inc. et al

ORIGINAL



Arizona Corporation Commission
Securities Division
1300 West Washington
Phoenix, AZ 85007

To Whom it May Concern:

This letter is to inform you of my personal and business feelings regarding Larry Paille and my displeasure with the way the commission is handling the Agra-Tech investigation. The commission has made false statements regarding Agra-Tech and its general agents, which I consider to be slanderous, and the commission should be held accountable for any and all damages caused by the negligence of the commission regarding this investigation.

I have known Larry Paille for three years now and I consider Larry to be a personal friend as well as a very astute and trustworthy individual. Larry has always communicated to the investors with the utmost of honesty and integrity. Whenever anything came up about Agra-Tech Larry was always straightforward and to the point. Larry always communicated the good news as well as the bad news, such as delays in getting the plant into production. I think it would behoove all of us if someone from the commission would come up to Flagstaff to see the plant and the office. I feel this could possibly solve all the problems we seem to be having at this time.

Again, I want to say how much Larry has meant to my wife and I, as well as other investors in this area. It has been a real hardship for the investors with all the communication restrictions the commission has placed on Larry. We as investors, are entitled to communications regarding our investment in Agra-Tech.

In closing, I hope the commission will see the truth and act accordingly to bring this to a just and fruitful conclusion.

Dick Riley

Arizona Corporation Commission
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AZ CORP COMMISSION
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of the foregoing filed this 27th day of August, 2007 with:

Docket Control
Arizona Corporation Commission
1200 West Washington
Phoenix, Arizona 85007

Copy of the foregoing hand-delivered this 27th day of August, 2007 to:

Marc Stern, Administrative Law Judge
Arizona Corporation Commission
Hearing Division
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Phoenix, Arizona 85007

Copy of the foregoing mailed this 27th day of August, 2007 to:

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