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ORIGINAL

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August 19, 2003

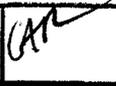
VIA OVERNIGHT DELIVERY

Docket Control
Arizona Corporation Commission
1200 W. Washington Street
Phoenix, Arizona 85007
(602) 542-2237

Arizona Corporation Commission

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AUG 20 2003

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AZ CORP COMMISSION
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Re: Exergy Group, LLC^A
Docket No. T-04165-03-0094

Dear Sir/Madam:

Enclosed please find for filing an original and thirteen (13) copies of Exergy Group, LLC's Balance Sheet as of August 11, 2003.

I have also enclosed an extra copy of this letter to be date stamped and returned to me in the enclosed, self-addressed, postage prepaid envelope.

If you have any questions or if I may provide you with additional information, please do not hesitate to contact me.

Respectfully submitted,

Charlotte Lacey
Legal Assistant to Lance J.M. Steinhart
Attorney for Exergy Group, LLC

cc: Chady Abou

Exergy
Balance Sheet
 As of August 11, 2003

	<u>Aug 11, 03</u>
ASSETS	
Current Assets	
Checking/Savings	
1000 · Wachovia Checking	43,555.59
Total Checking/Savings	<u>43,555.59</u>
Other Current Assets	
1510 · Employee Advances	
1511 · Yasser Loan	7,333.00
1513 · Randall Minton Loan	6,416.34
Total 1510 · Employee Advances	<u>13,749.34</u>
Total Other Current Assets	<u>13,749.34</u>
Total Current Assets	57,304.93
Other Assets	
1100 · Equipment	681,872.30
1500 · Security Deposits	65,000.00
Total Other Assets	<u>746,872.30</u>
TOTAL ASSETS	<u><u>804,177.23</u></u>
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
2000 · Accounts Payable	1,969.44
Total Accounts Payable	<u>1,969.44</u>
Other Current Liabilities	
2111 · Dependent Insurance Payable	855.59
Total Other Current Liabilities	<u>855.59</u>
Total Current Liabilities	2,825.03
Long Term Liabilities	
2500 · Almacen C.A. Loan	1,277,000.00
Total Long Term Liabilities	<u>1,277,000.00</u>
Total Liabilities	1,279,825.03
Equity	
1110 · Retained Earnings	-77,000.00
1135 · Partner One Equity	
1155 · Partner One Investments	250,500.00
Total 1135 · Partner One Equity	<u>250,500.00</u>
Net Income	-649,147.80
Total Equity	<u>-475,647.80</u>
TOTAL LIABILITIES & EQUITY	<u><u>804,177.23</u></u>

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