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ORIGINAL

UniSource Energy Corporation

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Tucson, Arizona 85702

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Erik B. Bakken
Corporate Counsel

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CONTROL

August 28, 2003

VIA HAND DELIVERY

Ernest Johnson
Director, Utilities Division
Arizona Corporation Commission
1200 W. Washington Street
Phoenix, AZ 85007

Re: Docket Nos: E-01032C-00-0751
G-01032A-02-0598
E-01933A-02-0914
E-01032C-02-0914
G-01032A-02-0914

Dear Director Johnson:

As you are aware, UniSource Energy Corporation (UniSource) and Citizens Communications Company (Citizens) entered into Asset Purchase Agreements that provide for Citizens to transfer to UniSource, or its electric and gas affiliate companies, Citizens' electric and gas assets in Arizona, as well as its gas and electric Certificates of Convenience and Necessity.

The purpose of this letter is to provide notice to you, in your capacity as the Director of the Utilities Division of the Arizona Corporation Commission, that the sales transaction has been consummated, effective as of August 11, 2003.

Please feel free to contact me if you have any questions.

Very truly yours,

UNISOURCE ENERGY CORPORATION

By:


Erik Bakken, Corporate Counsel

Arizona Corporation Commission
DOCKETED

SEP 09 2003

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