

ORIGINAL



BEFORE THE ARIZONA CORPORATION COMMISSION

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COMMISSIONERS:

JEFF HATCH-MILLER, Chairman
WILLIAM A. MUNDELL
MARC SPITZER
MIKE GLEASON
KRISTIN K. MAYES

2005 APR 19 P 4: 34

AZ CORP COMMISSION
DOCUMENT CONTROL

In the matter of:

YUCATAN RESORTS, INC., d/b/a
YUCATAN RESORTS, S.A.,
3222 Mishawaka Avenue
South Bend, IN 46615;
P. O. Box 2661
South Bend, IN 46680;
Av. Coba #82 Lote 10, 3er. Piso
Cancun, Q. Roo
Mexico C.P. 77500

RESORT HOLDINGS INTERNATIONAL,
INC. d/b/a
RESORT HOLDINGS INTERNATIONAL,
S.A.,
3222 Mishawaka Avenue
South Bend, IN 46615;
P. O. Box 2661
South Bend, IN 46680;
Av. Coba #82 Lote 10, 3er. Piso
Cancun, Q. Roo
Mexico C.P. 77500

WORLD PHANTASY TOURS, INC.
a/k/a MAJESTY TRAVEL
a/k/a VIAJES MAJESTY
Calle Eusebio A. Morales
Edificio Atlantida, P Baja
APDO, 8301 Zona 7 Panama

MICHAEL E. KELLY and LORI KELLY,
husband and wife,
3222 Mishawaka Avenue
South Bend, IN 46615;
P. O. Box 2661
South Bend, IN 46680;

Respondents.

DOCKET NO. S-03539A-03-0000

**RESPONDENTS' JOINT NOTICE OF
FILING APRIL 19, 2005 LETTER TO
JAMIE B. PALFAI AND MARK DINELL
OF THE SECURITIES DIVISION**

Arizona Corporation Commission

DOCKETED

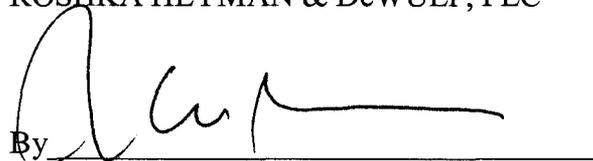
APR 19 2005

DOCKETED BY	<i>KA</i>
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1 Attached is a letter to Jamie B. Palfai and Mark Dinell of the Securities Division of the
2 Arizona Corporation Commission dated April 19, 2005 to be filed with Docket Control.

3 RESPECTFULLY SUBMITTED this 19th day of April, 2005.

4 ROSHKA HEYMAN & DeWULF, PLC

5
6 

7 By _____
8 Paul J. Roshka, Jr., Esq.
9 James M. McGuire, Esq.
10 One Arizona Center
11 400 East Van Buren Street, Suite 800
12 Phoenix, Arizona 85004
13 602-256-6100
14 602-256-6800 (facsimile)
15 Attorneys for Respondent
16 Michael E. Kelly

17 and

18 Martin R. Galbut, Esq.
19 Galbut & Hunter, A Professional Corporation
20 2425 East Camelback, Suite 1020
21 Phoenix, Arizona 85016
22 Attorneys for Respondents Yucatan Resorts, Inc.,
23 Yucatan Resorts S.A., RHI, Inc., and RHI, S.A.
24 and

25 BAKER & McKENZIE, LLP
26 Joel Held, Esq.
27 Elizabeth L. Yingling, Esq.
Jeffrey D. Gardner, Esq.
2300 Trammel Crow Center
2001 Ross Avenue – Suite 2300
Dallas, Texas 75201
Attorneys for Respondents
Yucatan Resorts, Inc.; Yucatan Resorts, S.A.; RHI,
Inc.; RHI, S.A.

ROSHKA HEYMAN & DeWULF, PLC
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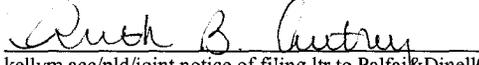
1 ORIGINAL and thirteen copies of the foregoing
hand-delivered this 19th day of April, 2005 to:

2 Docket Control
3 Arizona Corporation Commission
1200 West Washington Street
4 Phoenix, Arizona 85007

5 COPY of the foregoing hand-delivered
6 this 19th day of April, 2005 to:

7 Marc E. Stern
Administrative Law Judge/Hearing Officer
8 Hearing Division
Arizona Corporation Commission
9 1200 West Washington Street
10 Phoenix, Arizona 85007

11 Jamie B. Palfai, Esq.
Mark Dinell, Esq.
12 Securities Division
Arizona Corporation Commission
13 1300 West Washington Street, 3rd Floor
14 Phoenix, Arizona 85007

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16 kellym.acc/pld/joint notice of filing ltr to Palfai&Dinell01.doc

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ROSHKA HEYMAN & DEWULF

ROSHKA HEYMAN & DEWULF, PLC
ATTORNEYS AT LAW
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PHOENIX, ARIZONA 85004
TELEPHONE NO 602-256-6100
FACSIMILE 602-256-6800

April 19, 2005

VIA HAND DELIVERY

Jamie B. Palfai, Esq.
Securities Division
Arizona Corporation Commission
1300 W. Washington, 3rd Floor
Phoenix, AZ 85007

Mark Dinell, Esq.
Securities Division
Arizona Corporation Commission
1300 West Washington Street, 3rd Floor
Phoenix, Arizona 85007

Re: Docket No. S-03539A-03-0000
In the Matter of: Yucatan Resorts, Inc., et al.

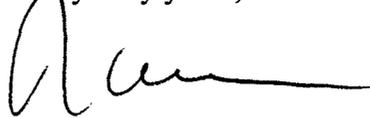
Dear Jamie and Mark:

This is merely a letter to follow-up on the status of the production of the questionnaires, Erin Harmon's subpoena to attend the hearing, and any letter written as a result of Mr. Ballinger's cooperation with the Securities Division at the hearing. In addition, please confirm that we now have copies of all documents that your financial experts reviewed and relied upon in connection with the opinions they will render when the hearing resumes in September. If all the documents have not been provided, please let us know what those documents are and when we will have them.

Please also provide us with Ms. Slazyk's and Ms. Taplin's resumes.

If you have any questions, please do not hesitate to contact me.

Very truly yours,



Paul J. Roshka, Jr.
For the Firm

PJR:rba

cc: Marc E. Stern (via hand delivery)
Joel Held, Esq. (via e-mail)
Jeffrey D. Gardner, Esq. (via e-mail)

Kellym.ACC/tr/Palfai&Dinell01.doc