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BEFORE THE ARIZONA CORPORATION COMMISSION

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COMMISSIONERS

Jeff Hatch-Miller, Chairman
William A. Mundell
Marc Spitzer
Mike Gleason
Kristin K. Mayes

2005 MAR 11 P 4: 35

AZ CORP COMMISSION
DOCUMENT CONTROL

IN THE MATTER OF THE APPLICATION OF
PALO VERDE UTILITIES COMPANY FOR AN
EXTENSION OF ITS EXISTING CERTIFICATE
OF CONVENIENCE AND NECESSITY.

Docket No. SW-03575A-03-0586

IN THE MATTER OF THE APPLICATION OF
SANTA CRUZ WATER COMPANY FOR AN
EXTENSION OF ITS EXISTING CERTIFICATE
OF CONVENIENCE AND NECESSITY.

Docket No. W-03576A-03-0586

NOTICE OF FILING UPDATED ACQUISITION SCHEDULE

In compliance with Decision No. 67240, Global Water Resources, LLC, submits an updated acquisition schedule reflecting its acquisition of Cave Creek Water Company on March 3, 2005.

RESPECTFULLY submitted this 11th day of March 2005.

ROSHKA HEYMAN & DEWULF, PLC

Arizona Corporation Commission

DOCKETED

MAR 11 2005

DOCKETED BY

By

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1 Original + 15 copies of the foregoing
filed this ~~11th~~ day of March 2005, with:

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3 Docket Control
4 ARIZONA CORPORATION COMMISSION
1200 West Washington
5 Phoenix, Arizona 85007

6 Copies of the foregoing hand-delivered/mailed
this ~~11th~~ day of March 2005, to:

7 Chairman Jeff Hatch-Miller
8 Arizona Corporation Commission
1200 West Washington
9 Phoenix, Arizona 85007

10 Commissioner William A. Mundell
11 Arizona Corporation Commission
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Attachment B

Acquisition Schedule

This Acquisition Schedule shall be prepared pursuant to the Settlement Conditions contained in Arizona Corporation Commission Dockets No. SW-03575A-03-0568 and No. W-03576A-03-0568.

PART 1

Describe below each investment in, or acquisition of, any utility made by Global Water Resources, LLC during the six month period ending on the date this document is executed.

Cave Creek Water Company, Inc. (CCWC) – Acquisition Date 3 March 2005

PART 2

As of this date, the capital structures of Palo Verde Utilities Company, LLC (PVUC) and Santa Cruz Water Company (SCWC) and any other GWR acquired utility are as follows:

	PVUC		SCWC	
	Amount	%	Amount	%
Long-Term Debt*	\$0	0%	\$0	0%
Equity**	\$12,554,016	100%	\$4,943,776	100%
	\$12,544,016	100%	\$4,943,776	100%

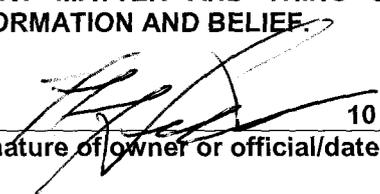
	CCWC	
	Amount	%
Long-Term Debt*	\$0	0%
Equity**	\$2,462,504	100%
	\$2,462,504	100%

*Include current portion of Long-term Debt.

**Includes Common Stock, Paid In Capital and Returned Earnings (Deficit).

The undersigned also confirm that at no time during the last six months did the equity ratios (as calculated above) of PVUC and SCWC fall below 40%.

WE THE UNDERSIGNED TREVOR HILL AND LEO COMMANDEUR, DO SAY THAT THE ABOVE INFORMATION HAS BEEN PREPARED UNDER OUR DIRECTION AND WE HAVE CAREFULLY EXAMINED THE SAME, AND DECLARE THE SAME TO BE A COMPLETE AND CORRECT STATEMENT OF BUSINESS AND AFFAIRS OF SAID COMPANIES FOR THE PERIOD COVERED BY THIS REPORT IN RESPECT TO EACH & EVERY MATTER AND THING SET FORTH, TO THE BEST OF OUR KNOWLEDGE, INFORMATION AND BELIEF.

X  10 Mar 05
Signature of owner or official/date

X  10 Mar 05
Signature of owner or official/date